Goldmine: Integrating information to place epigenome-wide results into biological contexts

Jeff Bhasin 2016-01-21

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Purpose

This how-to will demonstrate the use of Goldmine to analyze a set of example genomic ranges in order to introduce you to the main functions of the package. These ranges can be substituted for any ranges of interest. Please refer to the function documentation for advanced options.

Prerequisites

- R Installed (download from http://cran.r-project.org/)
- For large sets of ranges and for optimal performance, we recommend using Goldmine on a linux server with at least 8GB of RAM. However, it will function on desktop computers for smaller sets of ranges.

Installation

First, start R and install pre-requisite packages from Bioconductor:

```
source("http://bioconductor.org/biocLite.R")
biocLite(c("GenomicRanges","IRanges","devtools"))
```

Then, install Goldmine from GitHub. Be sure to accept installation of any additional pre-requisite packages from CRAN.

```
library(devtools)
install_github("jeffbhasin/goldmine")
```

Loading Genomic Ranges

After Goldmine is installed, it must be loaded before the functions will be available to a session of R:

```
library(goldmine)
```

The goldmine package contains an example set of genomic ranges. These ranges are a pre-filtered set of differentially methylated regions (DMRs) detected between CD4+ and CD8+ T-cells that were detected using Methylaction on MeDIP-seq data produced by the Epigenome Roadmap Constortium.

To load the example genomic ranges from a CSV file:

```
csvpath <- system.file("extdata", "dmrs.csv", package = "goldmine")
query <- read.csv(csvpath)</pre>
```

If you are providing your own set of ranges, be sure the data contains the columns "chr", "start", and "end" which represent chromosome name, start coordinate (1-based), and end coordinate, respectively.

```
head(query)
```

```
##
      chr
            start
                      end width anodev.padj
                                                                pattern
## 1 chr1 2455051 2455750
                            700 8.009212e-03 CD4+ Hypermethylation DMR
## 2 chr1 4375751 4376100
                            350 8.495559e-03 CD4+ Hypermethylation DMR
## 3 chr1 5449301 5449650
                            350 1.570646e-09 CD4+ Hypermethylation DMR
                            600 9.617668e-03 CD4+ Hypermethylation DMR
## 4 chr1 8973301 8973900
## 5 chr1 8982951 8985500
                           2550 2.493749e-10 CD4+ Hypermethylation DMR
## 6 chr1 8985851 8986850
                           1000 6.689607e-05 CD4+ Hypermethylation DMR
##
     Cd8Naive_over_Cd4Naive.log2fc dmrid
## 1
                        -1.1979293
                                       41
## 2
                        -1.2370330
                                       65
## 3
                        -2.2370278
                                       95
## 4
                        -0.6765281
                                      166
## 5
                        -1.2452204
                                      169
## 6
                        -1.9854875
                                      170
```

Annotation of Genomic Ranges

Both summary ("wide" format) and detailed ("long" format) annotations are produced by the goldmine() function. The data source for the gene and feature sets is the table archive of the UCSC Genome Browser. The first time a table is needed, Goldmine will download and cache the table. On subsequent calls to goldmine(),

and other functions that access UCSC Genome Browser tables, the data will only be re-downloaded if there has been an update to the table on UCSC's server. It is the user's responsibility to ensure their use of this external resource meets UCSC's Conditions of Use.

To enable UCSC table caching, please choose a cache directory. This is a folder on your computer that Goldmine will use to download and cache the reference data used for the annotations. For the purposes of this example, we will use a folder called "gbcache" in the current working directory. Please set the value of the cachedir variable to point to your cache directory of choice.

```
cachedir <- "gbcache"
```

Goldmine supports all of the assembled genomes on the UCSC Genome Browser that have either UCSC (knownGene), RefSeq (refGene), or ENSEMBL (ensGene) gene annotation tables available. In the case of the DMR data, the genomic coordinates are with respect to the hg19 build of the human genome. If using your own ranges, please set the genome variable to match the UCSC assembly name of the correct genome (e.g. "mm10", "mm9", "hg18", etc).

```
genome <- "hg19"
```

With these two variables set, the goldmine() function can now be run. If this is your first run or first time using a cache directory, it may take a few minutes to download the reference genome browser tables.

```
gm <- goldmine(query=query,genome=genome,cachedir=cachedir)</pre>
```

The output object (in this case we called it "gm") is an R list with multiple elements. Let's look at each one individually.

```
summary(gm)
```

```
## Length Class Mode
## context 23 data.table list
## genes 20 data.table list
## features 0 -none- list
```

The first element is "context", which is a "wide" format annotation of the query ranges. It will have the same number of rows as the query, and reports them in the same order as the query. All columns of the query are retained, and additional columns are added to summarize the genomic context with respect to gene models.

```
nrow(gm$context)
```

```
## [1] 1915
```

colnames(gm\$context)

```
[1] "chr"
                                           "start"
##
    [3] "end"
                                           "width"
    [5] "strand"
                                           "anodev.padj"
##
                                           "Cd8Naive_over_Cd4Naive.log2fc"
##
    [7]
        "pattern"
##
    [9] "dmrid"
                                           "qrow"
## [11] "promoter_per"
                                           "end3_per"
## [13] "exon per"
                                           "intron per"
```

```
## [15] "intergenic_per" "utr5_per"
## [17] "utr3_per" "call"
## [19] "call_genes" "overlapped_genes"
## [21] "nearest_genes" "distance_to_nearest_gene"
## [23] "url"
```

However, gene annotations can be very complex due to overlapping/nested genes and the diversity of gene isoforms. To capture isoform-level detail, the "gene" table is generated. This is a "long" format table, which is similar to an inner join in SQL, contains a row for each pair of overlaps between a query range and an entry in the gene database. Thus, there will be a row for each individual gene isoform overlapped by each query range, and there will be columns to describe which portions of the gene model are overlapped.

```
nrow(gm$genes)
## [1] 3655
```

```
colnames(gm$genes)
```

```
[1] "grow"
                               "srow"
                                                       "query.chr"
##
    [4] "query.start"
                                "query.end"
                                                       "gene.symbol"
   [7] "gene.id"
                               "isoform.id"
                                                       "isoform.chr"
## [10] "isoform.start"
                               "isoform.end"
                                                       "isoform.strand"
## [13] "overlap.bp"
                               "query.overlap.per"
                                                       "isoform.overlap.per"
## [16] "noncoding"
                               "Promoter"
                                                       "ExonIntron"
## [19] "3' End"
                               "url"
```

The final element of the list is "features", which in this run is currently empty because no feature sets were specified. See the next section for how to add feature annotations.

By default, the UCSC knownGene table is used to provide the gene database. The ENSEMBL and RefSeq genes can also be used. Goldmine provides the getGenes() function to load the genes from any of these gene sets, and the "genes" option to the goldmine() function allows using any custom list of genes. This could also be used, for example, to only annotate using a subset of one of the gene databases. In this case, we will restrict to only coding genes from RefSeq.

```
genes <- getGenes("refseq",genome=genome,cachedir=cachedir)
genes <- genes[str_detect(genes$isoform.id,"NM"),]
gm <- goldmine(query=query,genes=genes,genome=genome,cachedir=cachedir)
nrow(gm$genes)</pre>
```

Annotation of Features

In addition to gene models, Goldmine can report annotation and overlap with any feature set available from UCSC. Please see the UCSC Table Browser to browse all tables by category for a given genome. The "describe table schema" button can provide useful descriptions of the tables.

For this example, we will annotate with features of common interest to many epigenome-wide experiments: ENCODE ChIP-seq peaks, ENCODE DNaseI hypersensitive sits, and CpG islands/shores/shelves. The ENCODE datasets can be obtained using the getFeatures() function and the special function getCpgFeatures() can automatically generate CpG island/shore/shelve features for any genome with a "CpgIslandsExt" table available. If you have your own feature sets, they can also be included. Make sure they include the columns "chr", "start", and "end".

```
##

Read 64.8% of 1867665 rows

Read 78.2% of 1867665 rows

Read 1867665 rows and 9 (of 9) columns from 0.212 GB file in 00:00:05

##

Read 0.0% of 4380444 rows

Read 20.8% of 4380444 rows

Read 59.6% of 4380444 rows

Read 77.6% of 4380444 rows

Read 4380444 rows and 9 (of 9) columns from 0.257 GB file in 00:00:07

features <- c(features,getCpgFeatures(genome=genome,cachedir=cachedir))
```

summary(features)

When all feature sets of interest have been joined into an R list object, this object can be provided to the "features" option of goldmine() and annotation performed. In this example we also use the ENSEMBL genes. Goldmine simultaneously performs both gene model and feature enrichment.

This will change the output in two ways. First, under the "context" table, there will be new columns, one for each feature set, representing the percent overlap of the query range with ranges from the feature set. Also, a detailed accounting of each overlap in "long" format is available in the "features" list. This sub-list contains a table for each feature set, and contains one row for each pair of query to feature overlaps. It includes all columns from the feature tables, so that more specific details about each feature (i.e. factor name, experiment IDs, peak scores, etc) can be examined.

colnames(gm\$context)

```
[1] "chr"
                                            "start"
   [3] "end"
                                            "width"
##
    [5] "strand"
                                            "anodev.padj"
                                            "Cd8Naive_over_Cd4Naive.log2fc"
##
   [7] "pattern"
  [9] "dmrid"
                                            "grow"
                                            "end3_per"
## [11] "promoter_per"
## [13] "exon_per"
                                            "intron_per"
## [15] "intergenic_per"
                                            "utr5_per"
```

```
## [17] "utr3_per"
                                           "call"
## [19] "call_genes"
                                           "overlapped_genes"
## [21] "nearest genes"
                                           "distance_to_nearest_gene"
                                           "wgEncodeRegTfbsClusteredV3_per"
## [23] "wgEncodeRegDnaseClusteredV3_per"
## [25] "cpgIsland_per"
                                           "cpgShore per"
## [27] "cpgShelf_per"
                                           "url"
summary(gm$features)
##
                                Length Class
                                                   Mode
## wgEncodeRegDnaseClusteredV3 20
                                       data.table list
## wgEncodeRegTfbsClusteredV3
                                       data.table list
## cpgIsland
                                       data.table list
## cpgShore
                                15
                                       data.table list
## cpgShelf
                                15
                                       data.table list
colnames(gm$features$wgEncodeRegTfbsClusteredV3)
##
    [1] "query.chr"
    [2] "query.start"
##
##
    [3] "query.end"
##
    [4] "feature.chr"
    [5] "feature.start"
    [6] "feature.end"
##
##
    [7] "overlap.query.per"
##
   [8] "overlap.feature.per"
##
   [9] "overlap.bp"
## [10] "query_anodev.padj"
## [11] "query_pattern"
## [12] "query_Cd8Naive_over_Cd4Naive.log2fc"
  [13] "query_dmrid"
  [14] "query grow"
## [15] "feature_name"
## [16] "feature score"
## [17] "feature_expCount"
```

The gmWrite() function simplifies saving all tables in an output list from goldmine() as CSV files for viewing in a spreadsheet or processing outside of R.

```
gmWrite(gm, path="gm_csv")
```

Appendix

[18] "feature_expNums"
[19] "feature_expScores"

[20] "feature_srow"

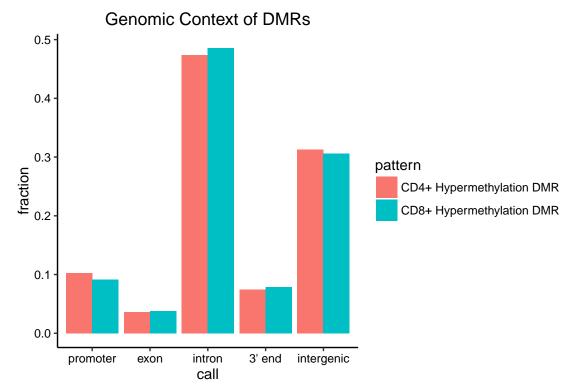
Summary Plots of Gene Model and Feature Context Proportions

A simple way to summarize Goldmine's annotation results is to plot the proportion of query genomic ranges assigned to each gene model context. This can be accomplished by aggregating Goldmine's "context" output using data.table and plotting a bar graph using ggplot2.

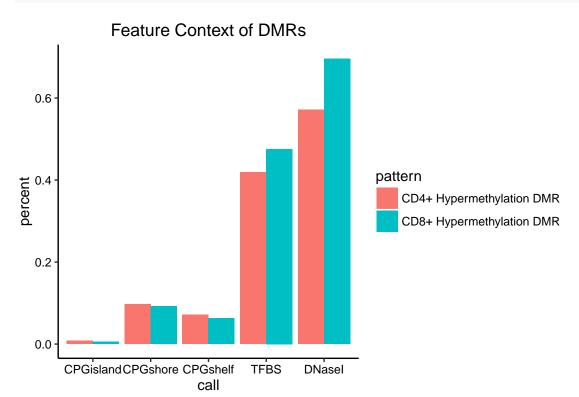
To aggregate the table into frequency and proportion of each context using the results object (gm) from the preceding section:

```
##
                         pattern
                                        call count total
                                                            fraction
##
    1: CD4+ Hypermethylation DMR
                                               431
                                                     910 0.47362637
                                      intron
    2: CD4+ Hypermethylation DMR intergenic
                                               285
                                                     910 0.31318681
    3: CD4+ Hypermethylation DMR
                                      3' end
                                                     910 0.07472527
##
                                                68
##
    4: CD4+ Hypermethylation DMR
                                    promoter
                                                93
                                                     910 0.10219780
    5: CD4+ Hypermethylation DMR
                                                     910 0.03626374
##
                                                33
                                        exon
    6: CD8+ Hypermethylation DMR
                                               488
                                                    1005 0.48557214
                                      intron
    7: CD8+ Hypermethylation DMR
##
                                    promoter
                                                92
                                                    1005 0.09154229
    8: CD8+ Hypermethylation DMR intergenic
                                               308
                                                    1005 0.30646766
    9: CD8+ Hypermethylation DMR
                                      3' end
                                                79
                                                    1005 0.07860697
## 10: CD8+ Hypermethylation DMR
                                        exon
                                                    1005 0.03781095
```

To plot using ggplot2:



A similar approach can be used to plot feature proportions. In this case, we first convert the fractional overlaps to TRUE/FALSE overlap calls before aggregating and plotting.



Direct Import of UCSC Genome Browser Tables

The goldmine(), getGenes(), and getFeatures() functions all call the getUCSCTable() function. This function handles the download and caching of data from the UCSC FTP server. This function can also be used directly for custom analysis that requires easy access to these useful tables. Note that start coordinates in the raw tables are 0-based. All Goldmine output has been adjusted to be 1-based, except in the case of raw table data from getUCSCTable().

For example, we could download ENCODE CTCF ChIP-seq data for the cell line HCT116:

Please see the UCSC Table Browser to obtain table names and schema.

Reproducible Annotation

By default, Goldmine will ensure that the latest versions of reference tables from the UCSC Genome Browser are obtained. This is accomplished by comparing the date of the version in the cache to the date of the version on UCSC's server, and if UCSC's version is newer, the new version will be downloaded and used. To ensure reproducibility, versions can be frozen by setting the option sync=FALSE in the goldmine(), getGenes(), and getFeatures() functions. We recommend setting cachedir to a project-specific location, rather than a common location where other calls to goldmine() might download new versions of the data. Then, by setting sync=FALSE, the latest version will be downloaded the first time the script is run, and new versions will not be downloaded or checked for on subsequent runs. This ensures that the reference tables are static for a given project, so the annotation can be reproduced.