Item/Task/Status

IDD

Select funds page ','
Banner Uploads
Fact sheets use 3/31/11 fact sheets for all fact sheets from 3/31/11 forward
401 funds name change
Quick link changes on home page
Manage Products Page
DWS vendor scorecard PDF
Excel vendor scorecard download 99% error
Portfolio group scores
Scorecard/Line up comparison reset button not working
Assets report
Investment Review Templates
Style box analysis investment review pdf

IDD Parser

Columns missing from MPI - drop and recreate tblmstar, tblmstaretf, tblmstarva, tblmstarindices - timeout?
Parser update - rearrange import order, restrict ticker/mpiid in products
update quarterly process checklist - confirm ADITI is comfortable with all manual tasks, discuss automation, discuss MPIs involvment
Fact sheets "We need to update some data points on the fact sheets so that the information from stylus starts populating the sheets. It's the sector allocation for fund and benchmarks."

E401k

E40k Useage Report Total
E401k custom report
numbers are displaying on a datatable when the list should be styled with dashes instead
google analytics
They are trying to update their contact information and then complete the questionnaire. But nothing saves. They don't receive an error message.
Teddys email
Total Started & Total Generated -- Advisor Tab -- Usage Reports
Data security section, dashes added

- fixed problem when loading an incumbent provider requests and then going through it when you've already created bidding provider requests and they have all been deleted or declined

Compensation now is displayed when a bidding provider request is declined

Portals (KC/FB)

 KC/FB logo insertion

google analytics added

IDD AJAX

non-admin client scorecard date error

IDD Plans

Parser Plans

IDD Monthly fact Sheets

Parser Monthly

IDD XML Scorecards

IDD Browser Compatibility

Safari & chrome - javascript debug message 'huh'

Safari & chrome - accept/unaccept recommendation check boxes

Firefox - SSL Cert untrusted -

Firefox - ajax on rec page doesn't seem to be working -

Firefox - Fund mapping select funds page not selecting funds -

Firefox - The summary of propose changes first "All class" search brings only one class funds -

IDD Multiple Ticker Search Enhancements

Says a fund exists in oa/all and also that it was not found in the system -

IDD Custom Lineups

SPC up/down buttons not working

Basic setup page crashes if user has no custom lineups

E401k TPA

Shows "your name" on the list of TPAs not the "TPA name"

Can't change email address of the TPA in the incumbent email

Admins cannot edit current TPAs

TPAs have no ability to login to fill out the questionnaire

Incumbent TPA email doesn't ask for an attachment but the email that goes out has the wording [attachment link here]

When a incumbent TPA clicks the "Get Started" button it takes them to the incumbent provider questionnaire not the TPA questionnaire

Cant access the pending reports page (I'm guessing due to the TPA information)

PMP

SSO

PUL

Prospector

On Hold – See Email thread "RE: Prospector -- 5500 Forms? ID:056144"

MPI

Setup as a service on staging/production

New IDD Webservers

Setup with load ballancer using production IDD db and production stylus server

Error emais

Silverlight group weighting graph

New DR Servers

Need DR Plan

New 401kAdvisors.com Webserver

Files copied

New RPAG.com webserver

Files copied

New e401k webserver

Not ready

New SQL Cluster

Switch new IDD webserver to use new cluster

Copy data from IDD to new cluster when Idd webserver is used for production