

# ASTRONOMY STATE OF THE ART



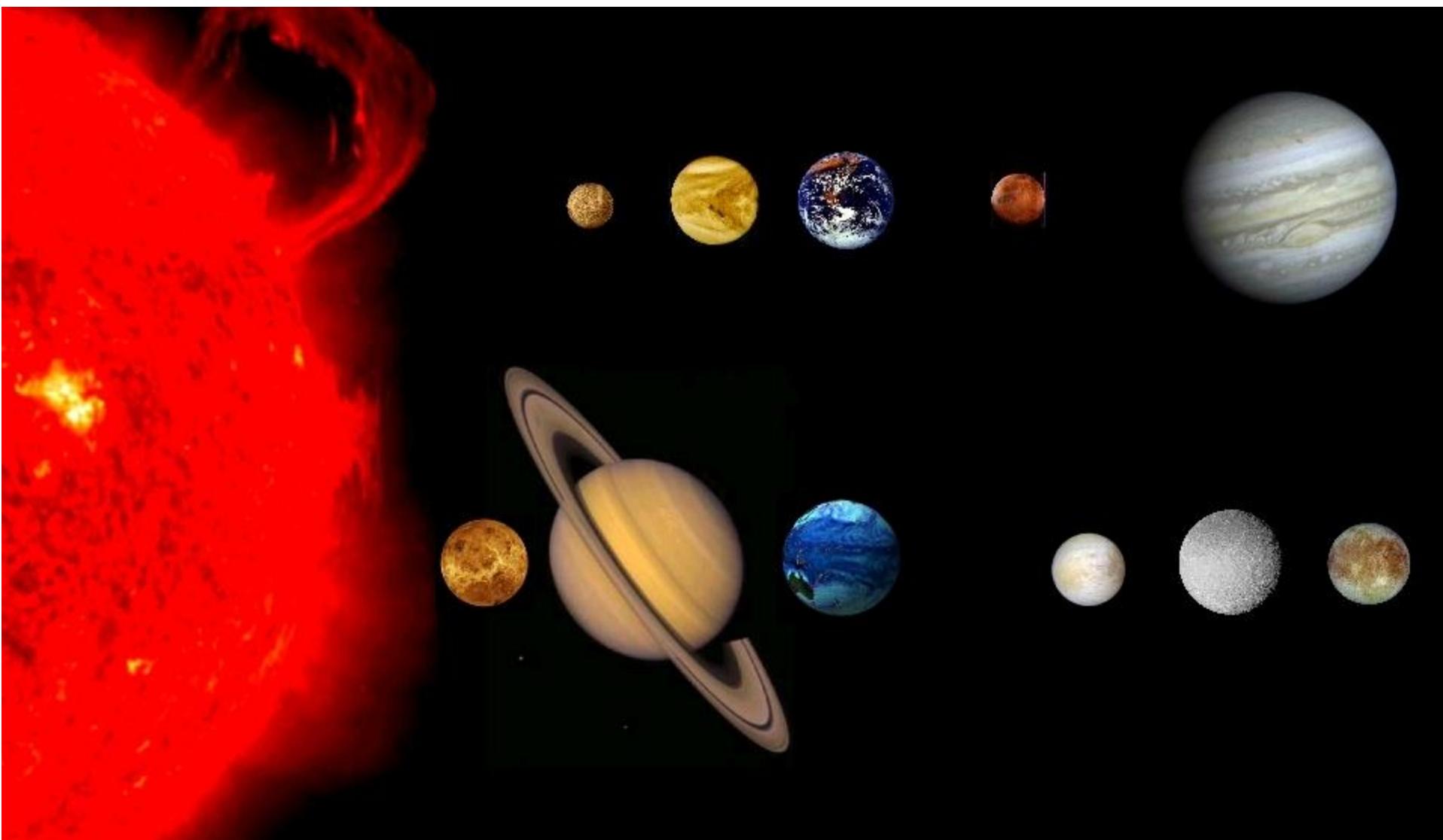
## 3. Exoplanets

# Chris Impey

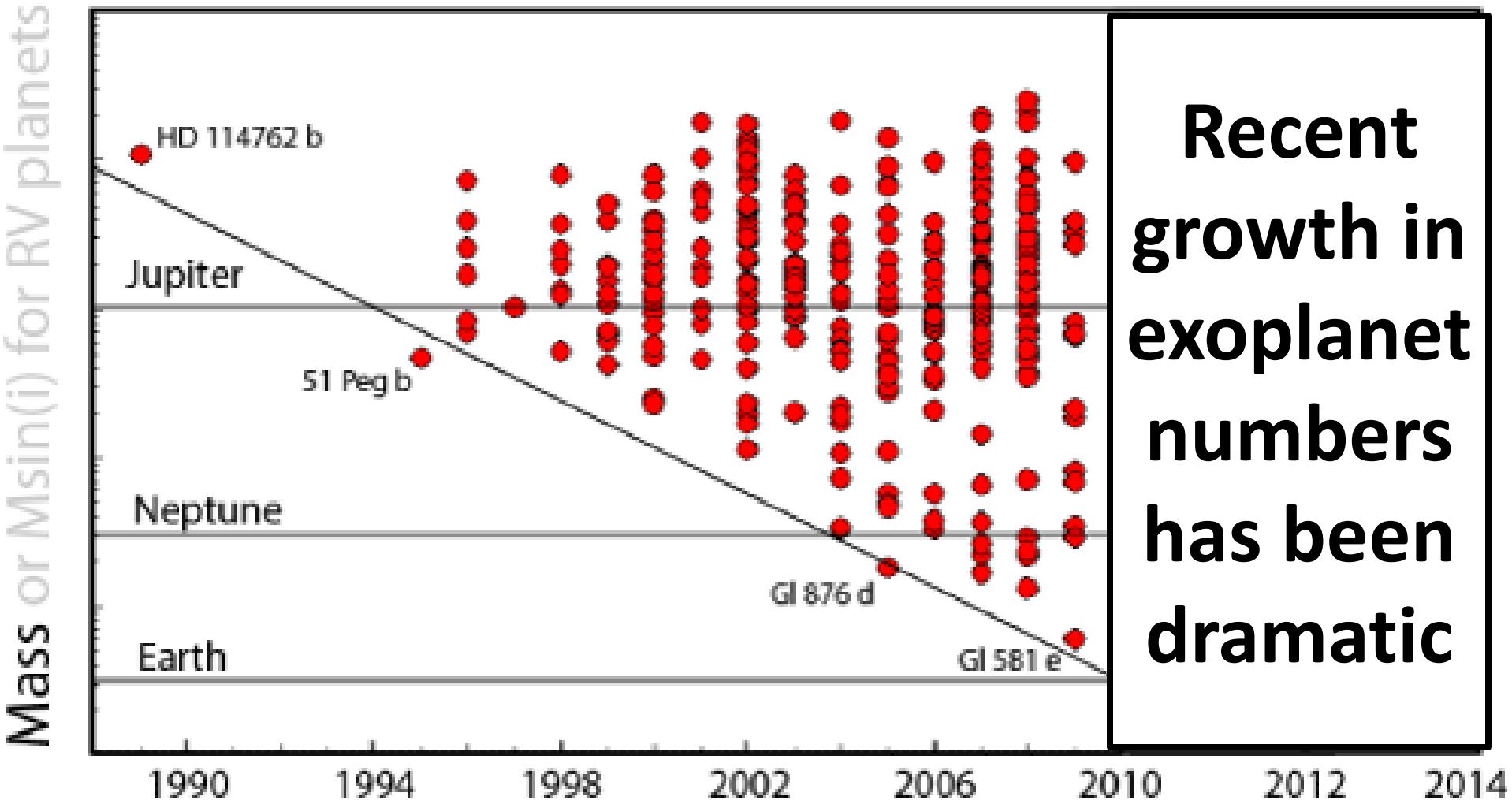


Distinguished Professor  
University of Arizona

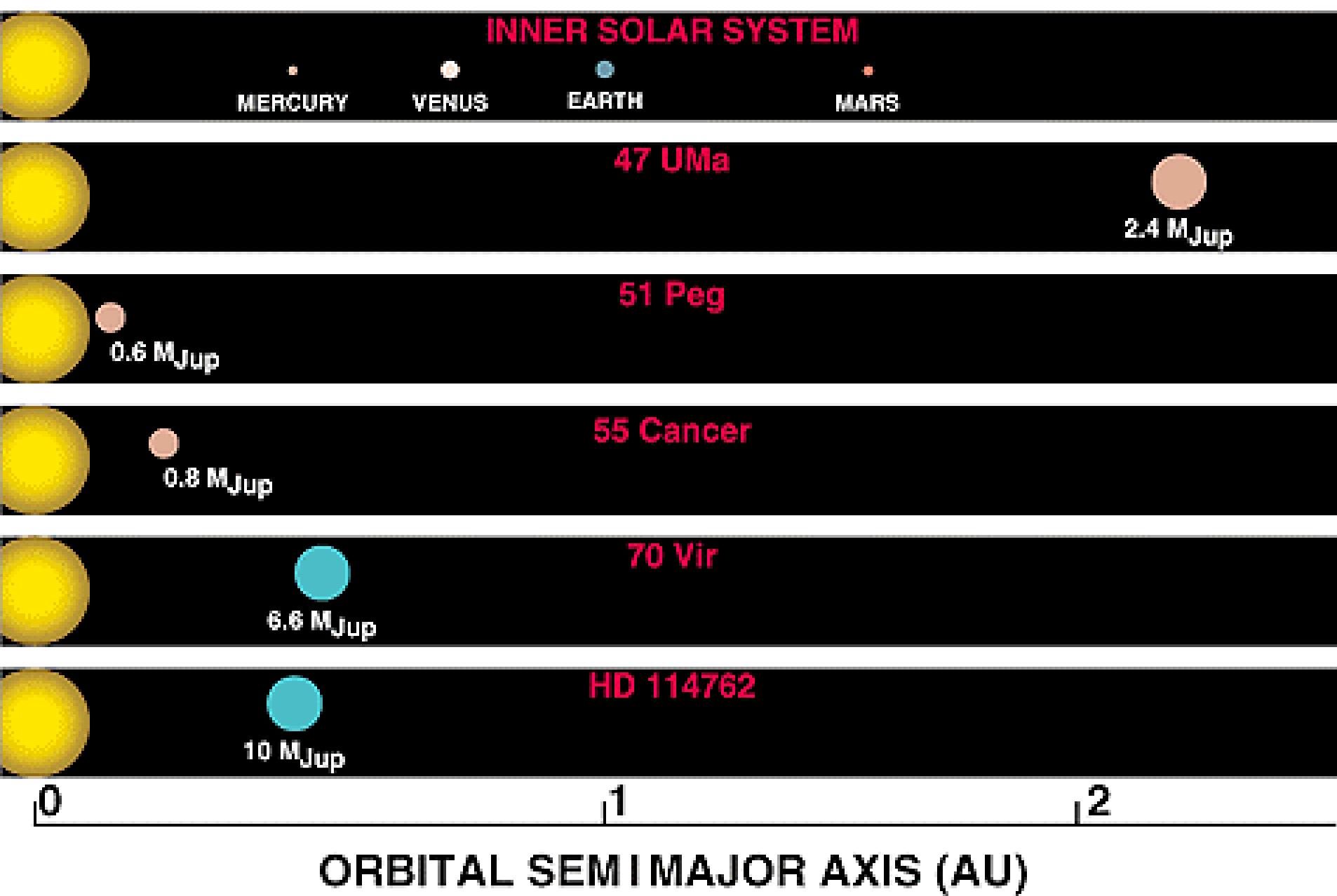
# Exoplanets



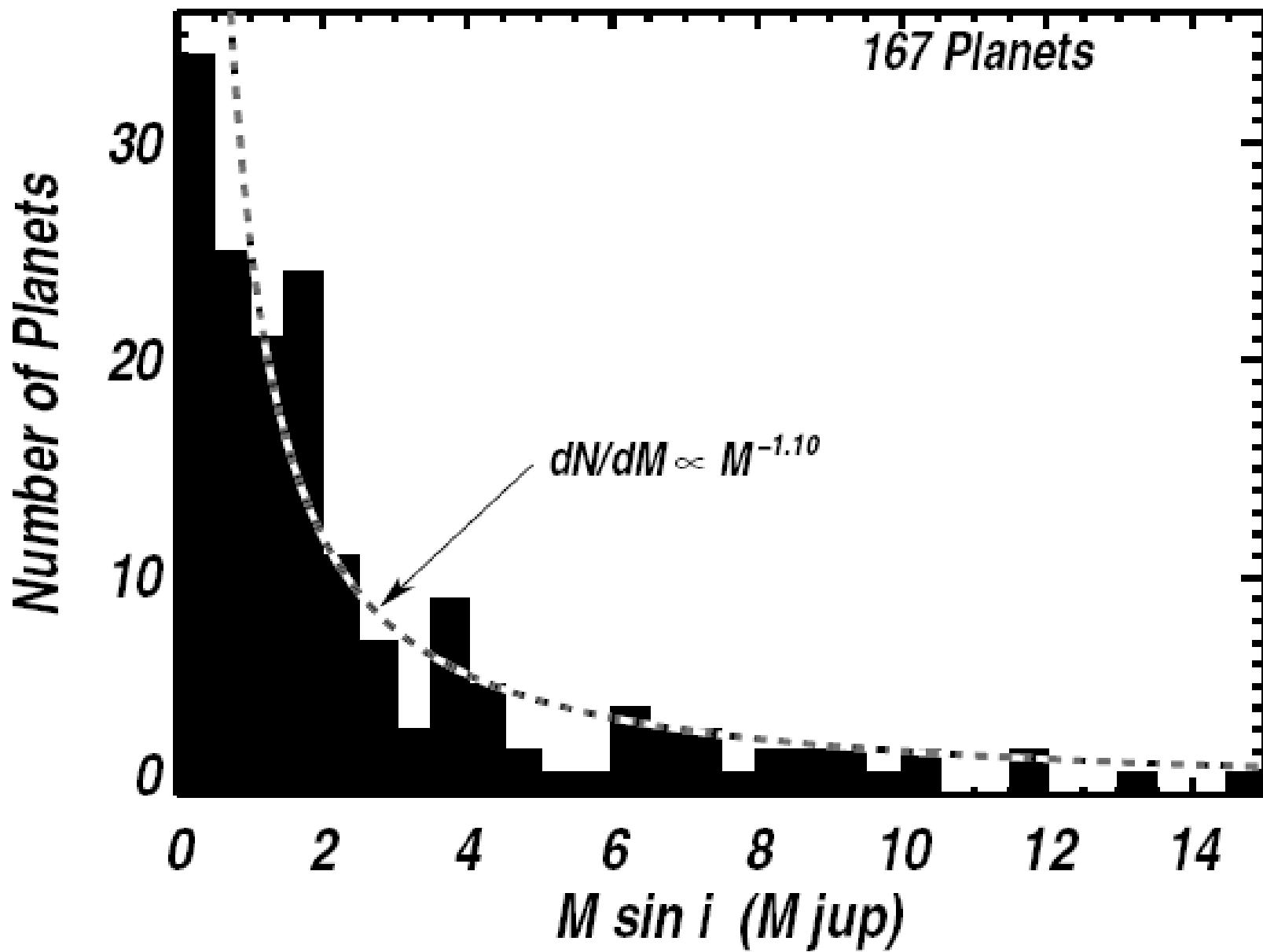
# Homing in on Home

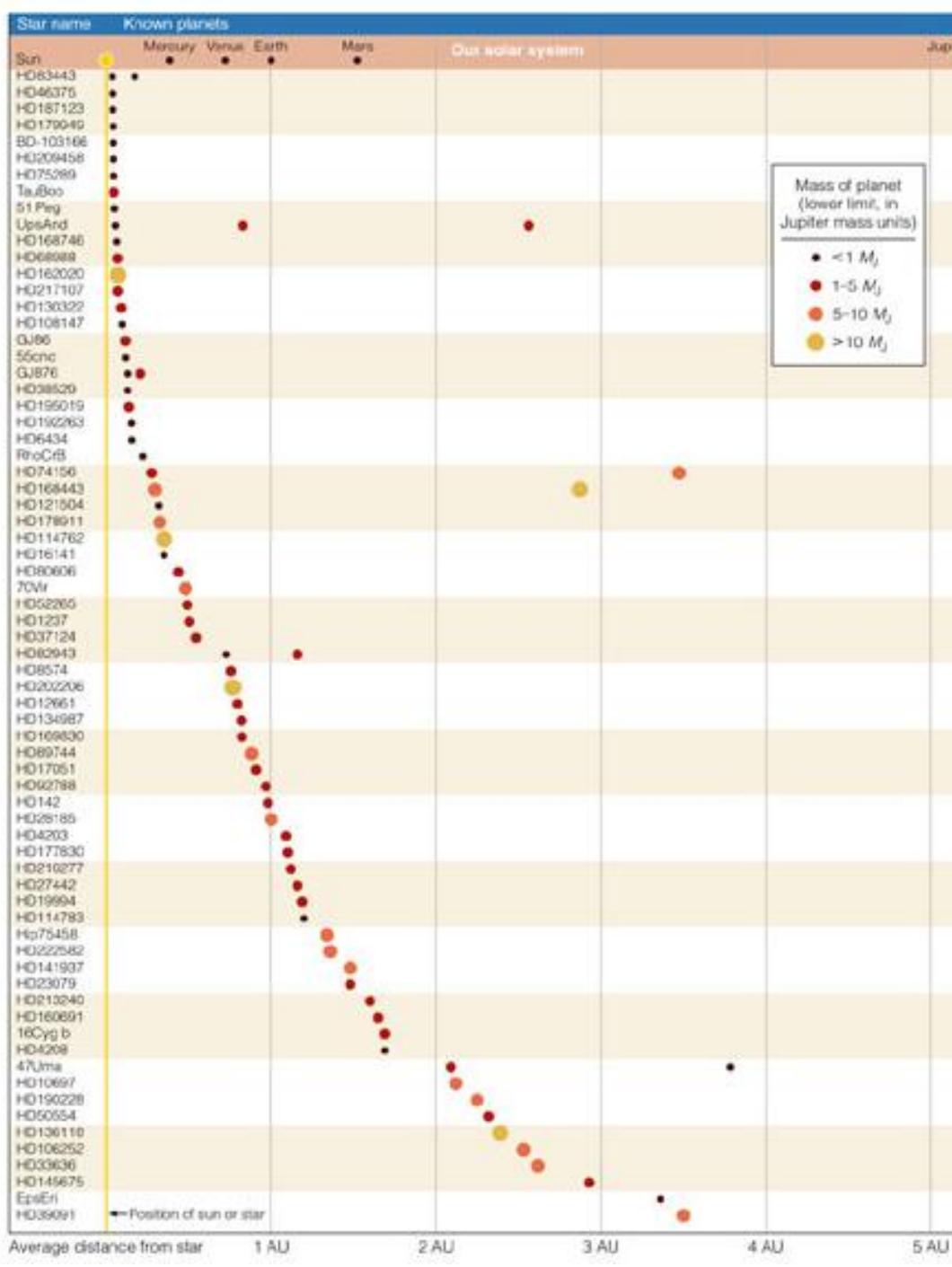


# Early Discovery of Hot Jupiters



# Indication of More Low Mass Than High Mass Planets

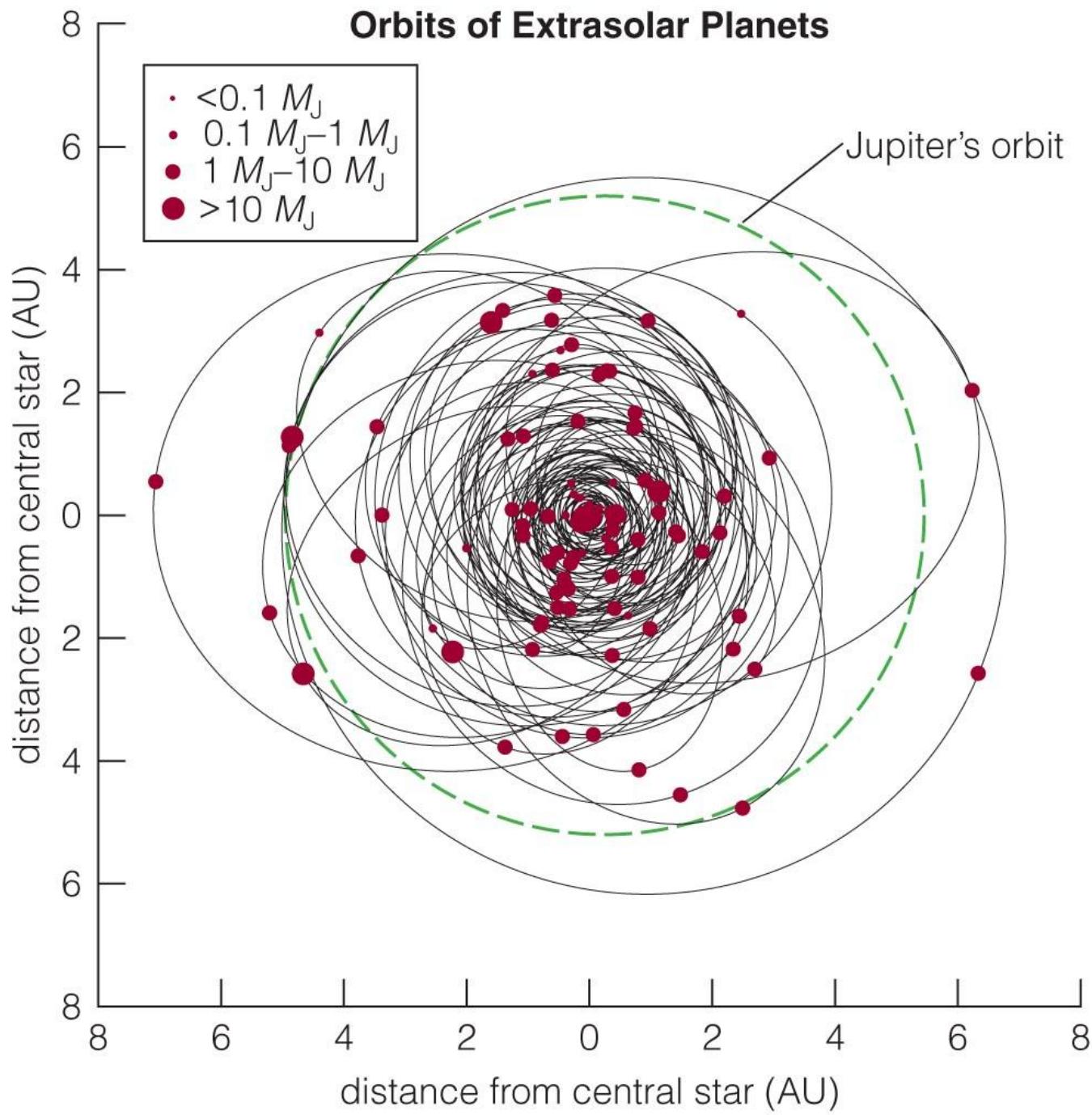


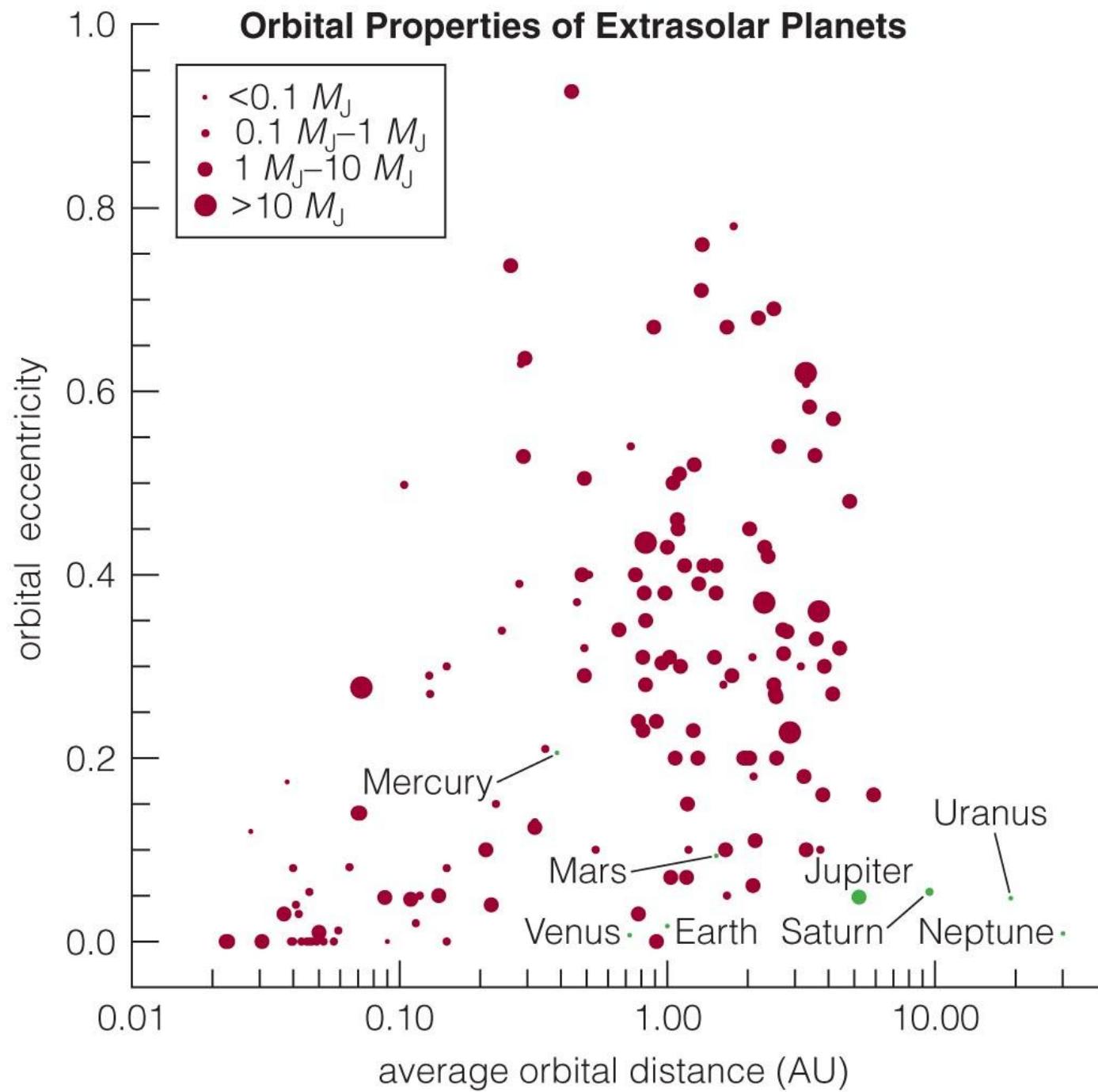


There are 3000+ known **extrasolar planets** as of Jan 2013, all discovered within the past 18 years, half within the last 2 yrs.

Many are more massive than Jupiter and closer to their star than Earth is to Sun, but many terrestrial planets are being found.

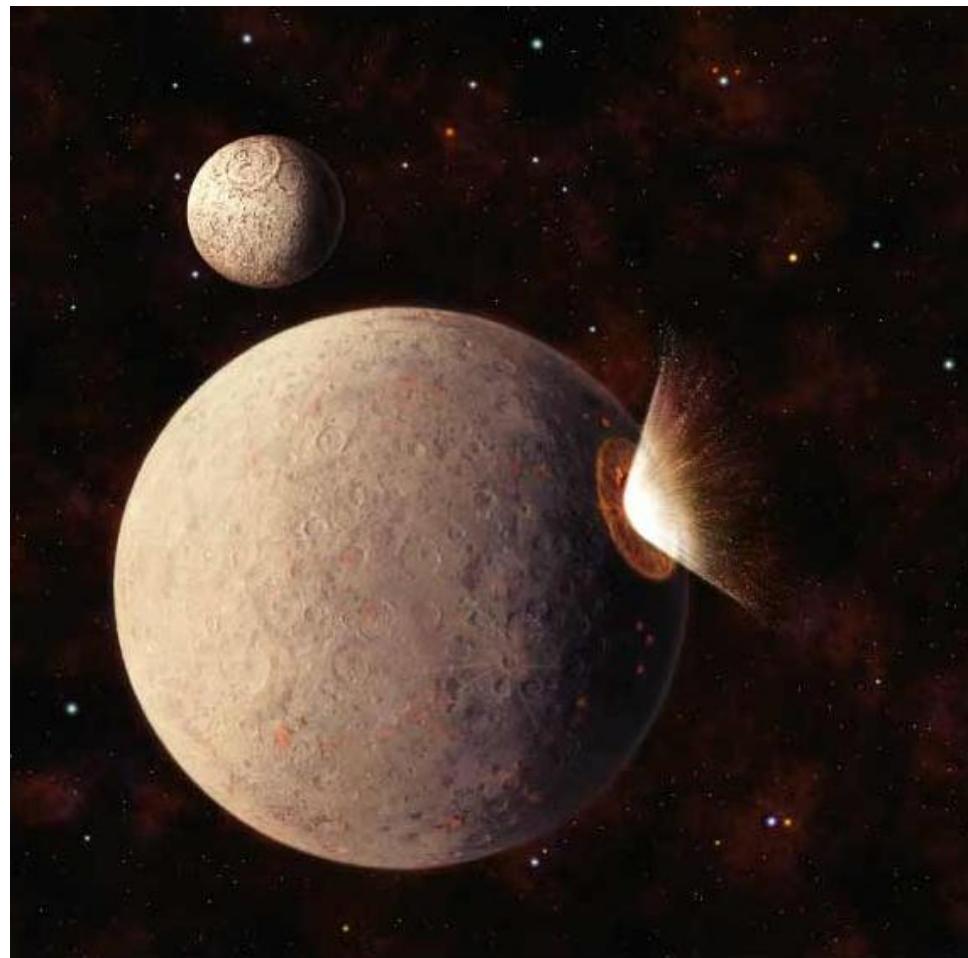
Revisions to the nebular theory are necessary! Planets can apparently migrate in from their birthplaces farther out.





# Chaotic Solar Systems

- The discovery of “hot Jupiters” with eccentric orbits was a total surprise. Few systems found so far look like our Solar System.
- Computer models challenge the earlier views that planets formed in an orderly way at their current locations.
- The models suggest that Jovian planets have changed orbits substantially, and Uranus and Neptune maybe swapped places.
- These chaotic motions could also explain a ‘spike’ in the number of impacts in the inner solar system about 3.8 billion years ago.



The Moon and terrestrial planets were bombarded by planetesimals early in solar system history.

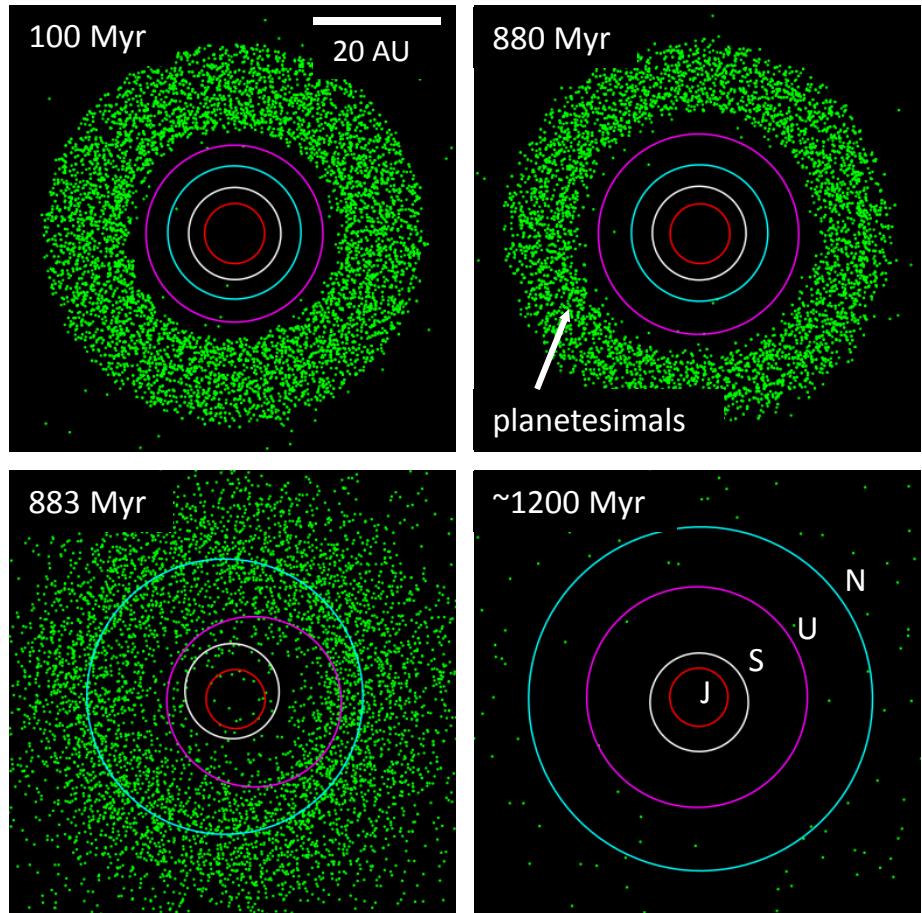
# Cosmic Billiards

- The model predicts:

1. Giant planets were affected by early gravitational ‘nudges’ from the surrounding planetesimals.

2. Jupiter and Saturn crossed a *1:2 orbital resonance* (the ratio of orbital periods), making their more elliptical. This impetus suddenly enlarged and tilted the orbits of Uranus and Neptune.

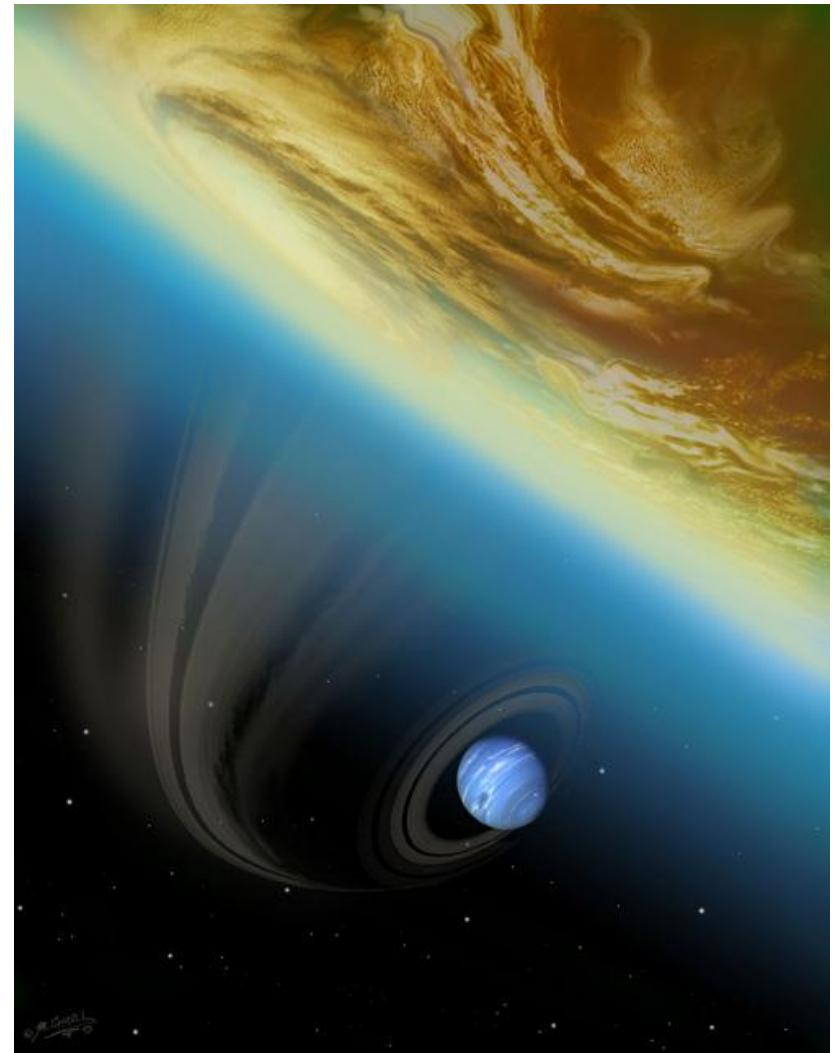
3. Uranus/Neptune cleared away the planetesimals, sending some to the inner solar system causing impacts (Heavy Bombardment).



The early layout of the solar system may have changed dramatically due to gravitational interactions between the giant planets. Note how the orbits of Uranus and Neptune moved outwards, switched places, and then scattered the planetesimal population.

# Planetary Migration

- The current layout of our solar system may bear very little resemblance to its original form.
- This view is in line with the type of “planetary migration” thought to occur even more dramatically in many extrasolar planet systems.
- It’s hard to verify these models of our early solar system. The physical nature & orbits of planets, comets and asteroids provide clues.
- Despite all the empty space, the Solar System is “full”: add another planet and it would be unstable.



Artist's depiction of Neptune orbiting close to Jupiter (courtesy Michael Carroll)

# What might planets around other stars look like?



A system with 3 terrestrial planets. The outer one is icy. The middle one is dry, although it lies in the Habitable Zone, where the temperature is right for liquid water.



A huge “water world” with 3 times the mass of Earth, and 25 times the water, with a dry inner planet and an icy outer one.



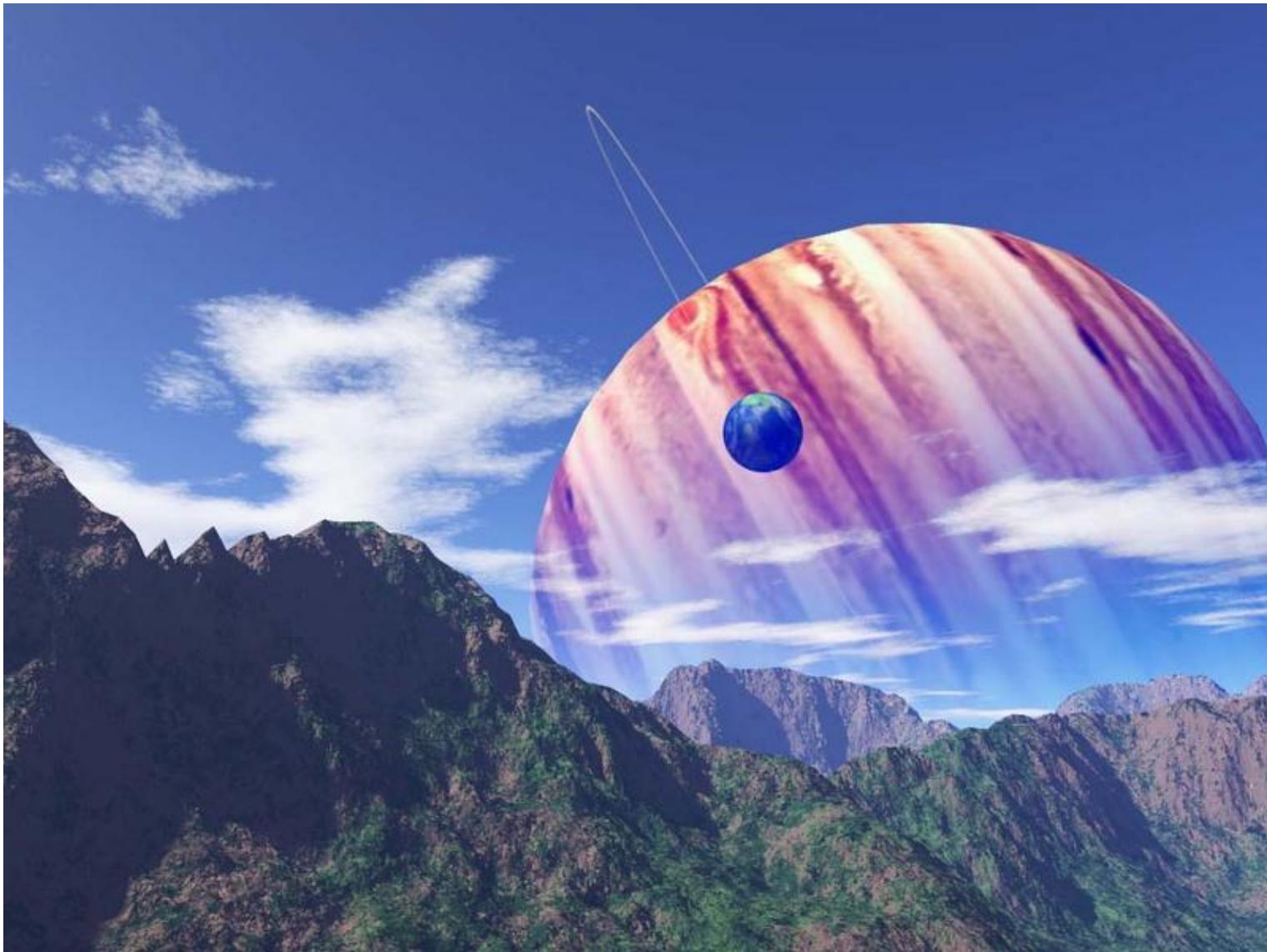
A system with six small terrestrial planets. The second one is about the size of the Earth. The gas giant planet in this system is only about 3% of the mass of Jupiter.



Our solar system has 4 terrestrial planets: Mercury, Venus, Earth and Mars. The Earth is located in the Habitable Zone.



# Detection



# Selection Effects

## Doppler

Spectra measure the radial component of the 3D motion, so mass is really  $M \sin i$ , where  $i$  is the inclination, a lower limit.

## Eclipse

The orientation has to be edge on or “just right” to see a transit/eclipse; only a small fraction of exoplanets eclipse their stars.

## Direct

Imaging an exoplanet requires suppression of  $10^8$ - $10^9$  times brighter star, favoring cold planets and observations in the infrared.

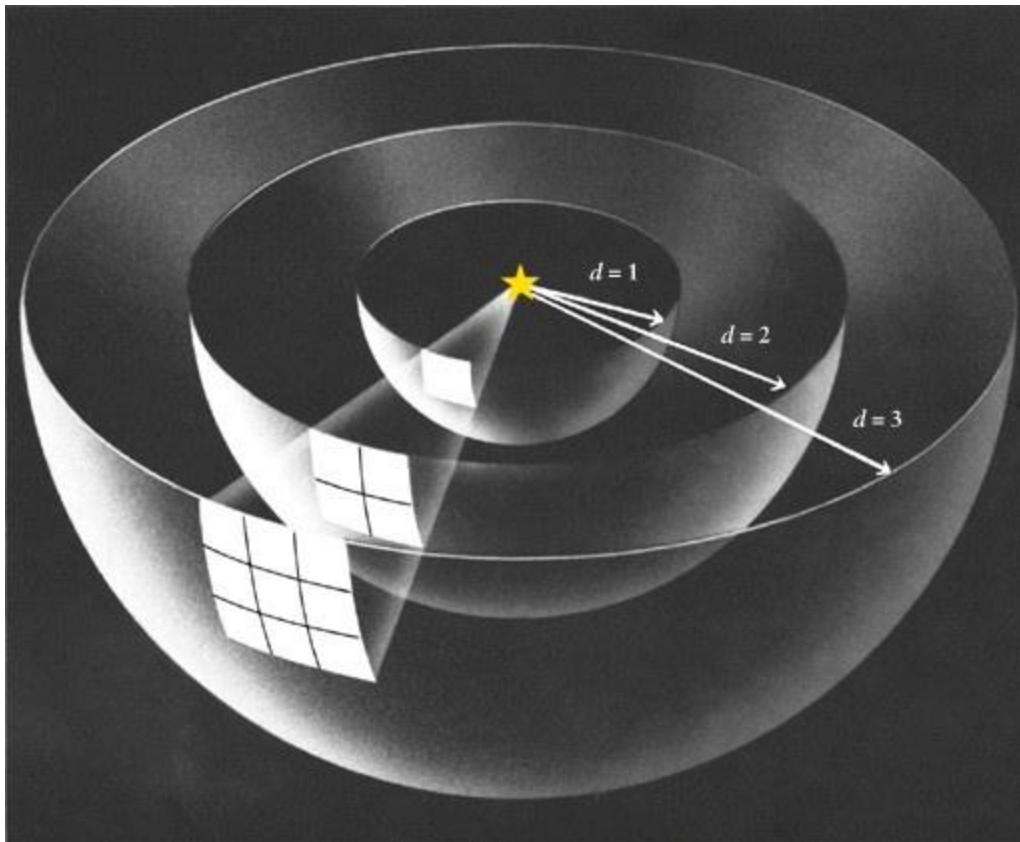
# How to Detect Planets

1. Doppler effect (planet motion caused by the star)
2. Eclipses (planet passes in front of and dims star)
3. Imaging (see planet by reflected light from star)

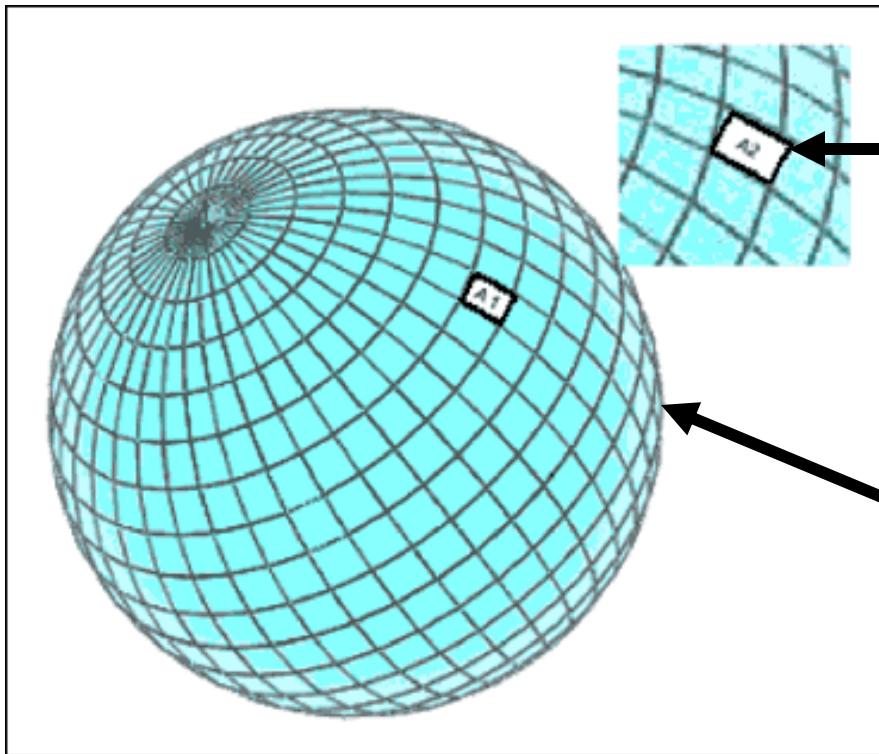
*All you need to know:*

1. The Sun is  $10^6$  km across and Jupiter is  $10^5$  km across
2. The Sun is 1000 times more massive than Jupiter
3. Distance of Jupiter from Sun:  $10^9$  km, or a billion km

# Direct Detection



Light from the star goes down as the square of the distance.  
Alternatively, the light intercepted (and reflected) from any patch goes down as the square of the distance of the patch.



$$\text{Area intercepted} = 2\pi r^2$$

r is radius of Jupiter

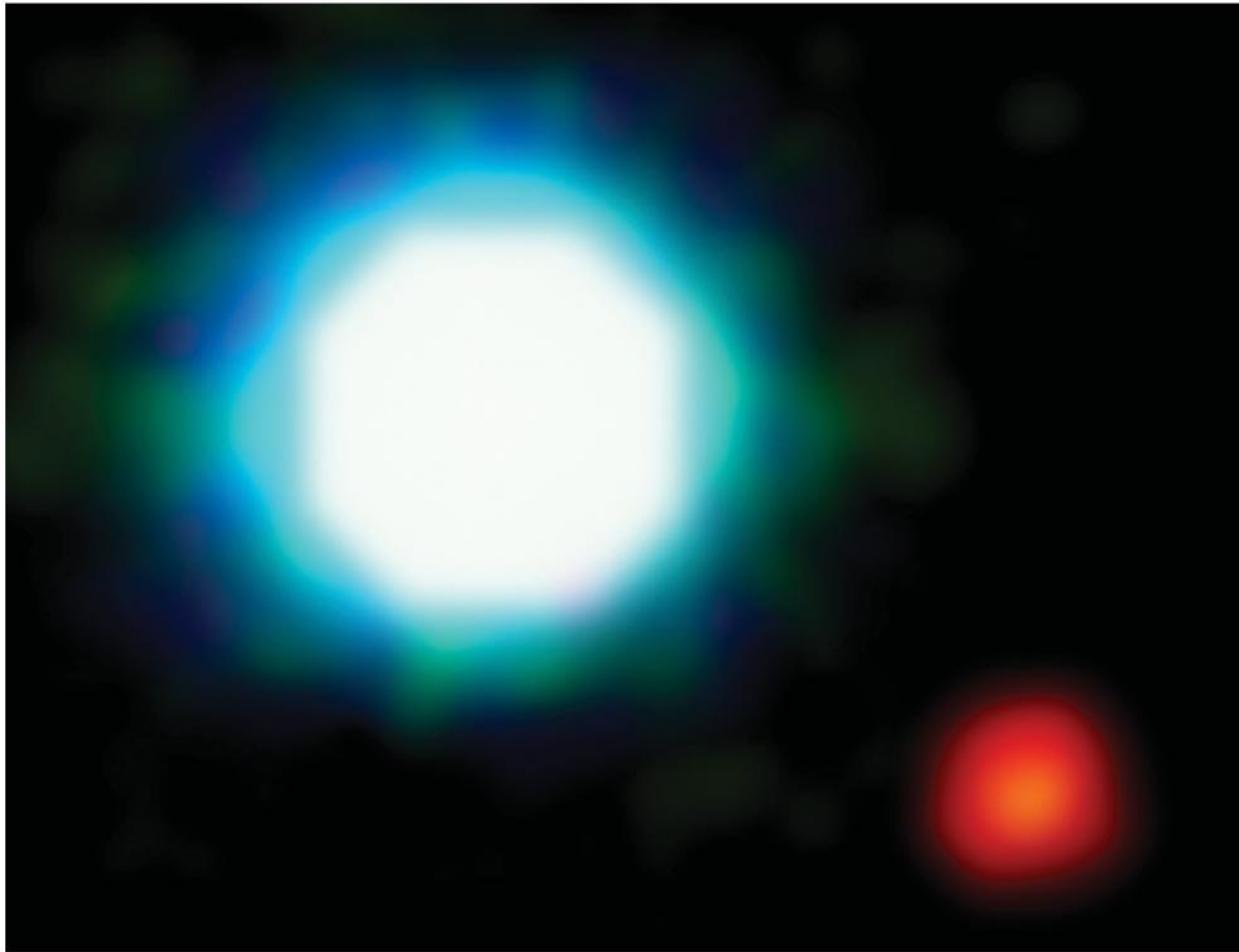
$$\text{Area filled by star} = 4\pi d^2$$

d is distance of Jupiter

Light from the star spreads out over the an area  $4\pi d^2$  at the distance of Jupiter. The fraction of it we see by reflection is roughly the ratio of the area intercepted by Jupiter divided by the total area receiving light at the distance of Jupiter.

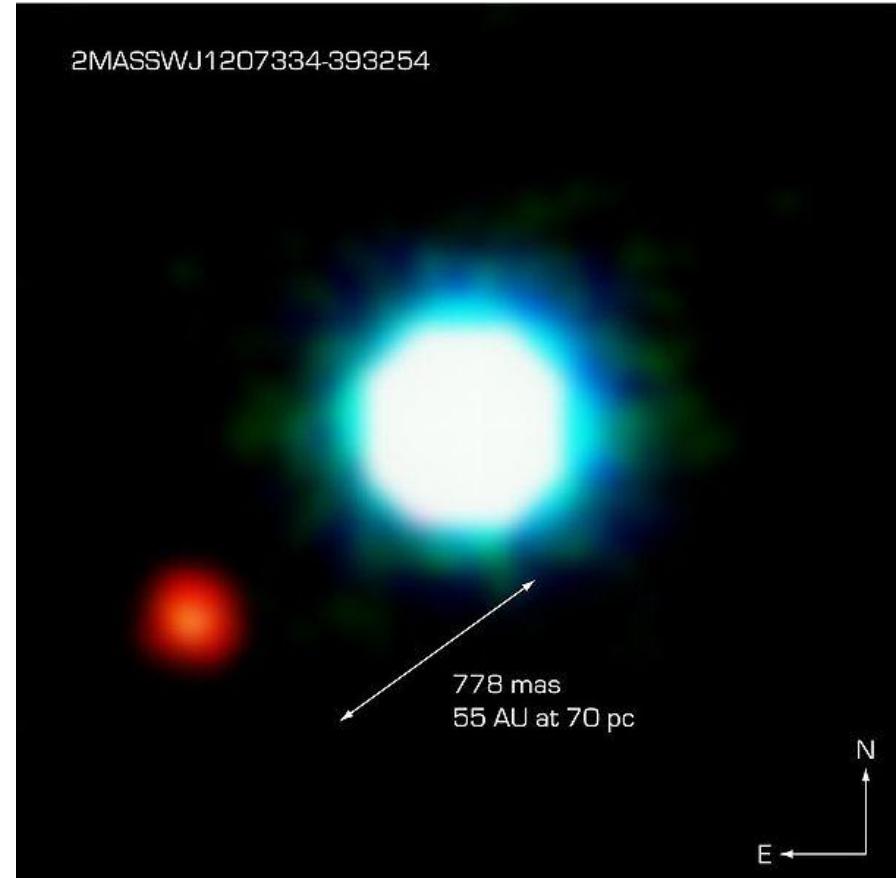
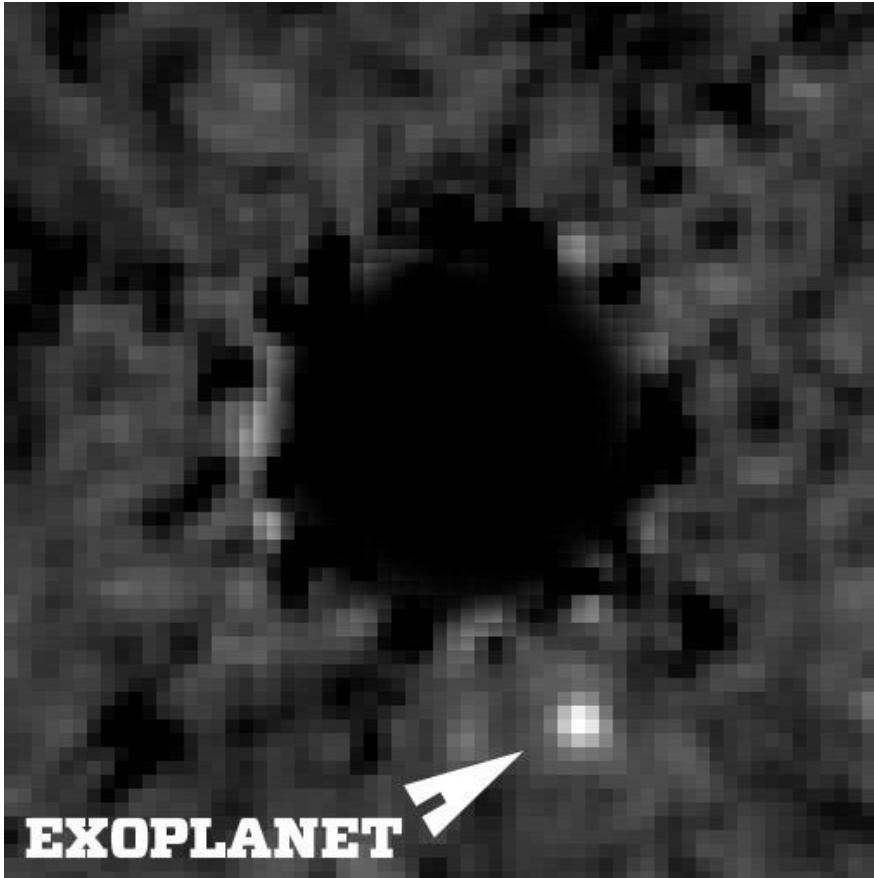
**What fraction of the Sun's light does Jupiter reflect?**

Why not just make an image to detect exoplanets?



They are billions of times fainter than the stars they orbit;  
think of trying to see a firefly next to a stadium floodlight!

Planets were finally imaged in 2008!  
The method requires digging out the  
signal from near a star >100 million  
times brighter, easier done in the IR.



Visible (optical) band



Planet lost in glare of star that  
is very bright in the visible band.

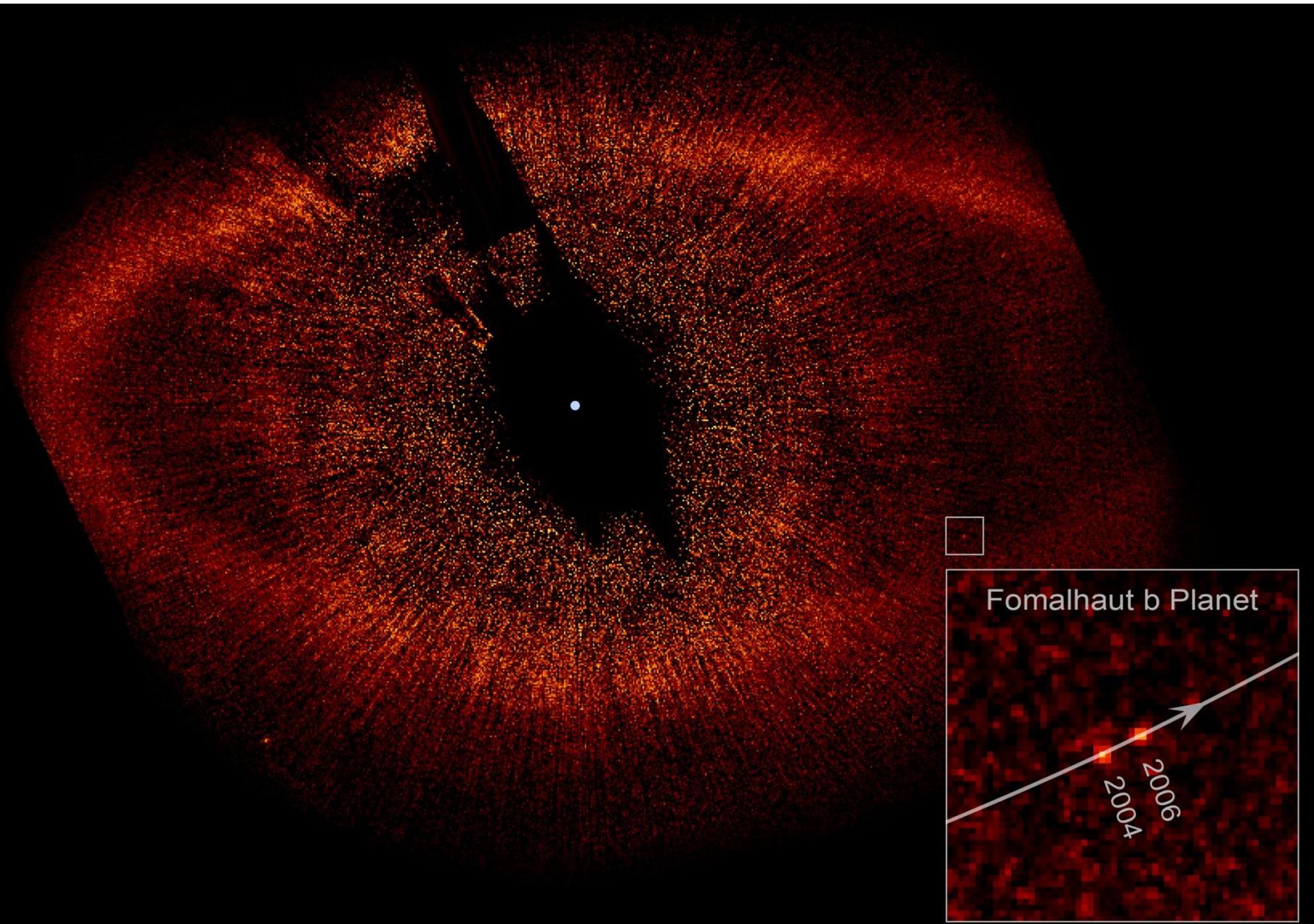
Infrared band



Planet more luminous in the infrared  
band and star not so bright.

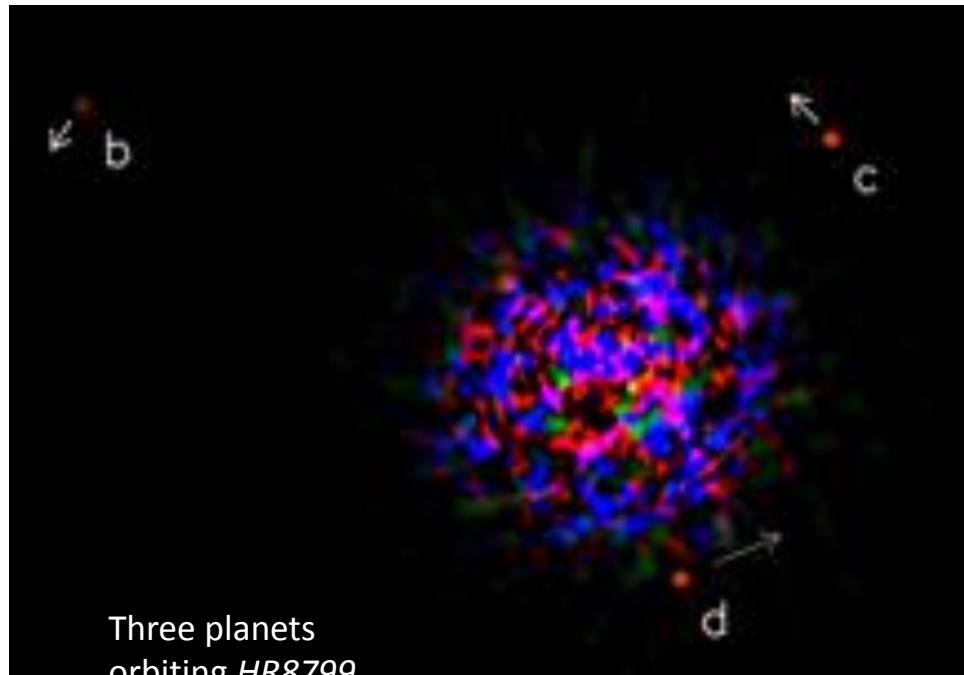
Image contrast (the ratio of the reflected exoplanet brightness to the star brightness) can be >10 times better at near infrared than at optical wavelengths.

One was found serendipitously in the HST archive.



# Imaging Exoplanets

- This star has three planets - the first imaged *planetary system!*
- Planets are much fainter than their parent star, challenging to image.
- Why are *these* pictures possible?
  - Special observing techniques used to **block the star's light**.
  - Observations were **repeated over years**, confirming the planetary motion and orbit.
  - The planets are **young and hot**, and glow more brightly than by reflected starlight alone.



Keck Observatory infrared image of star HR8799 and three orbiting planets with orbital directions indicated by arrows. The light from the star was subtracted, but an imperfectly modeled PSF means that a lot of 'noise' remains.

# Detecting Unseen Exoplanets

The gravity pull of a planet on a star equals that of the star on the planet (Newton's third law)

Unseen planets causes a reflex motion or “wobble” on the visible stars they orbit

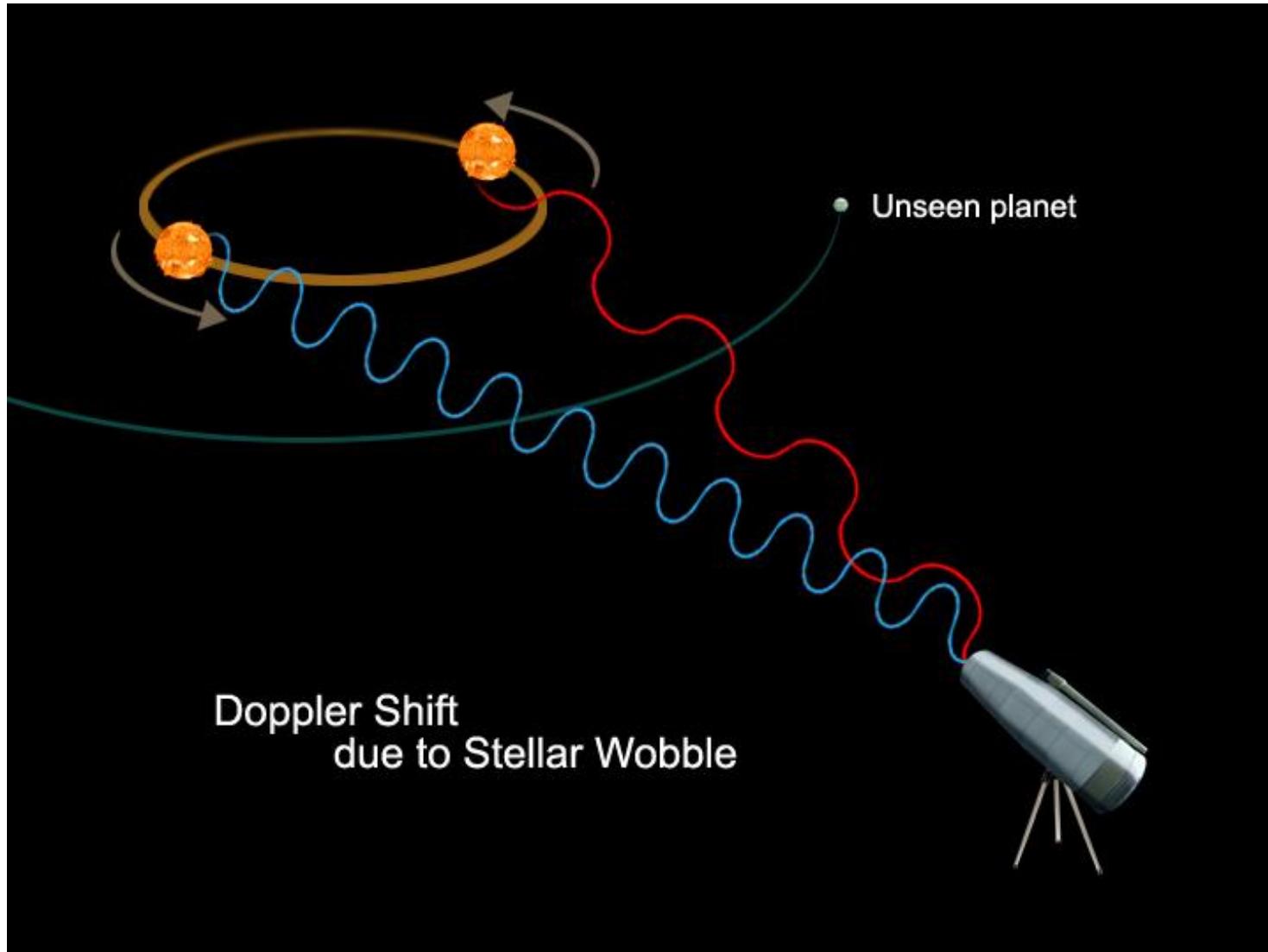
The more massive the planet, the bigger the wobble, but it's a very subtle effect

The wobble is too hard to see by imaging so spectra of the star are used to detect it

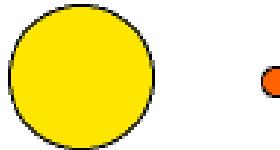
Most of the 500 extrasolar planets discovered before 2010 were found in this way

With the launch of Kepler, transit detection took over, yielding most of the 3000+ exoplanets

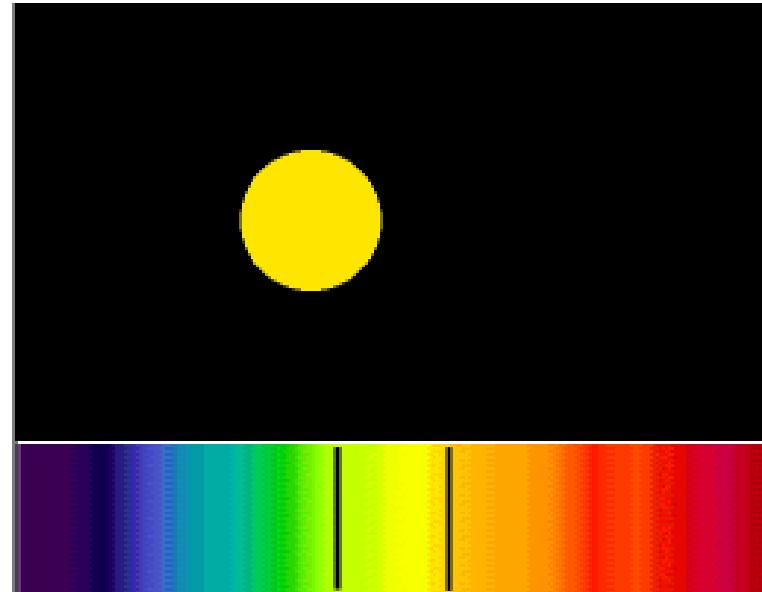
# Doppler



# Doppler Detection



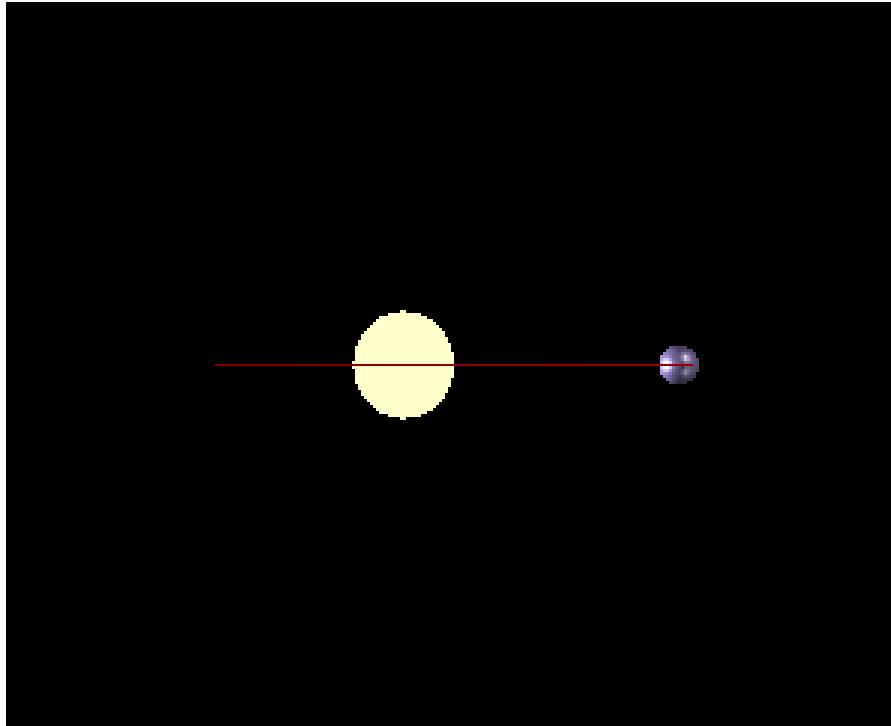
What is happening



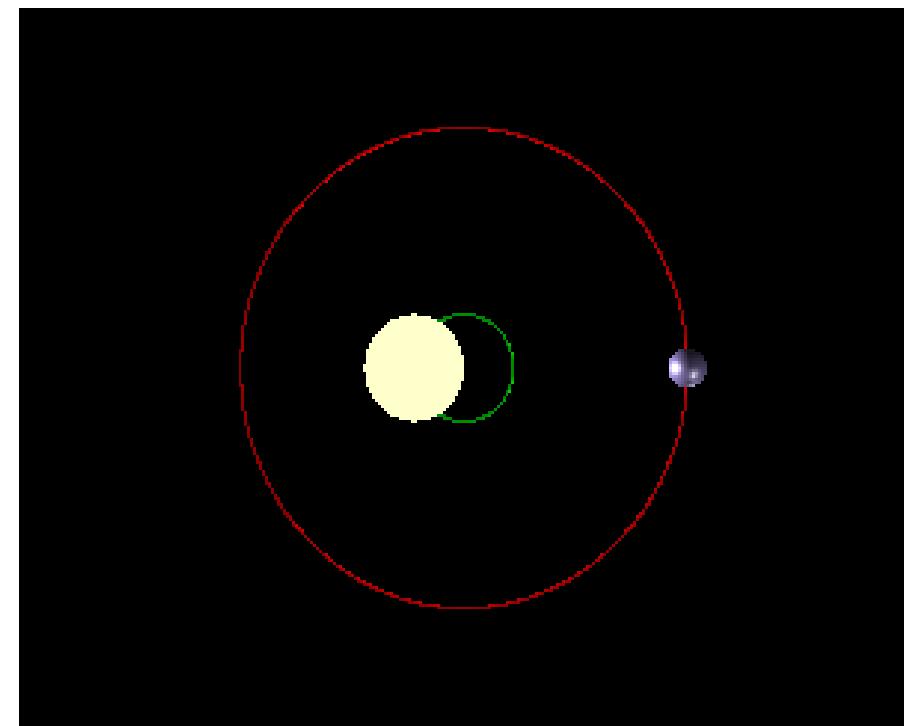
What we see

The star spectrum is imprinted with narrow absorption lines, which serve as markers of wavelength, permitting periodic reflex motion of the star to be monitored.

# Range of Inclinations



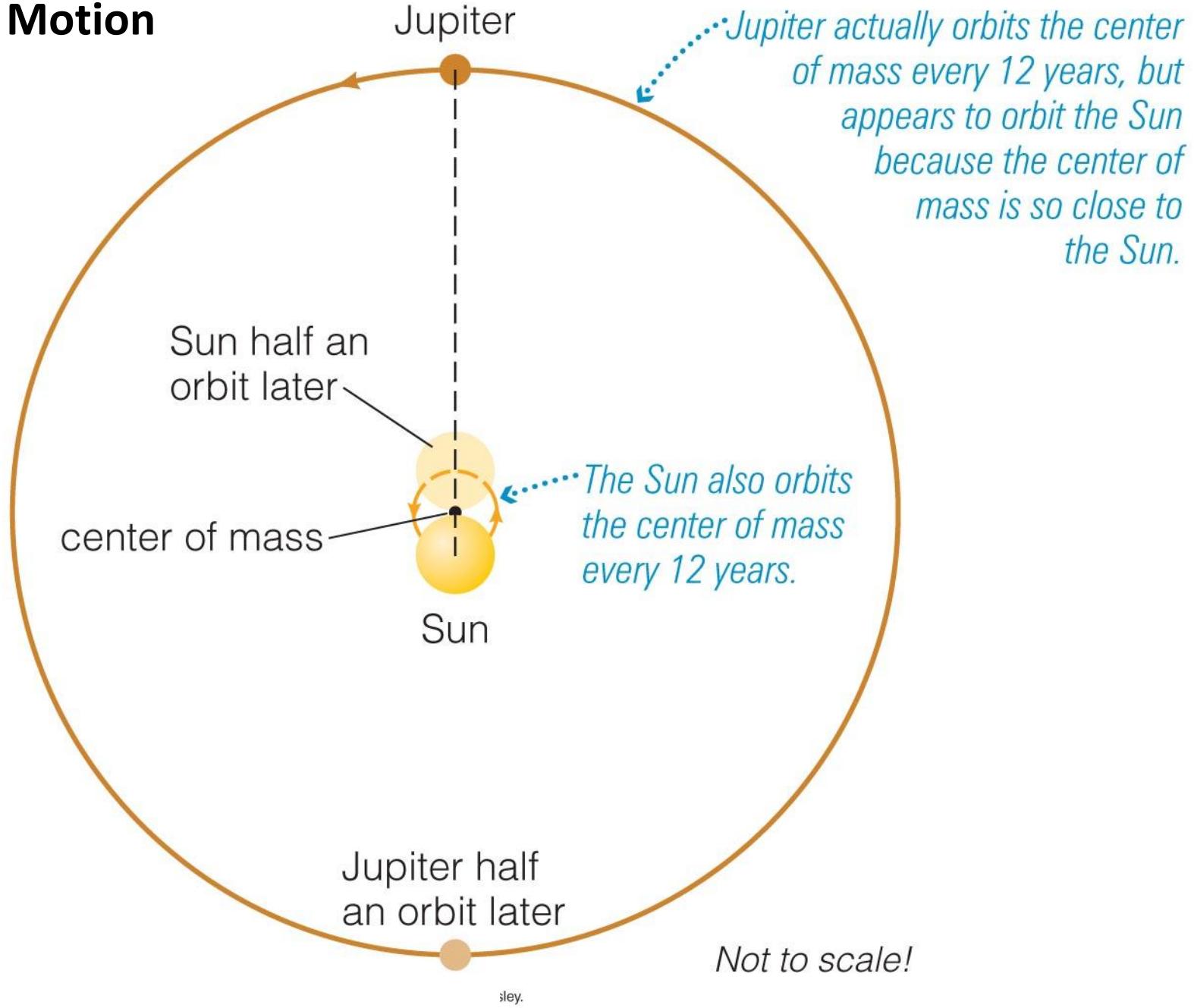
Inclination,  $i$ , is 90 degrees, so the full amplitude Doppler signal is observed.



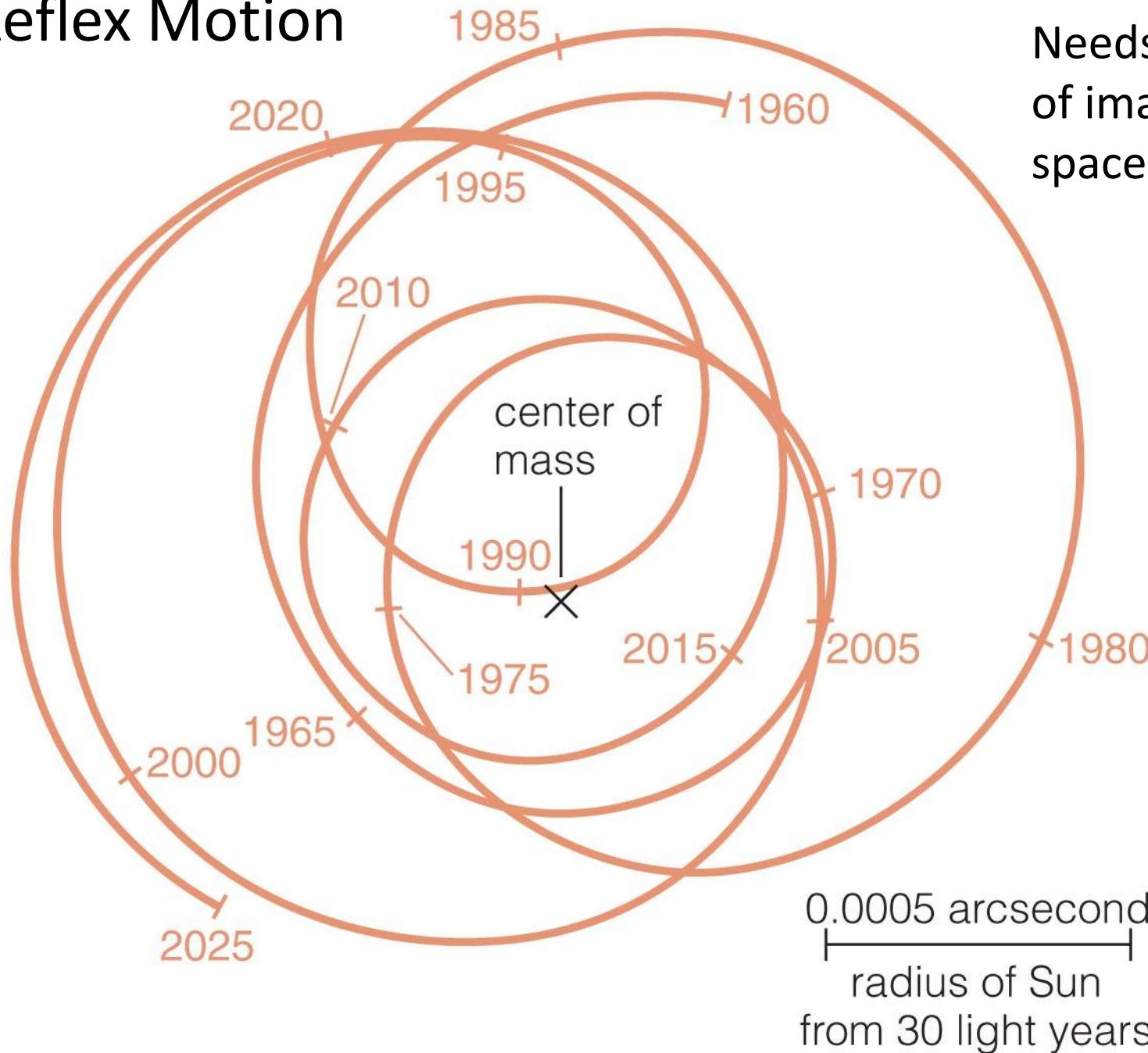
Inclination,  $i$ , is 0 degrees, so there is zero Doppler signal and no detection.

Exoplanet orbits are randomly distributed. The mass of a particular exoplanet is indeterminate and on average all the masses are underestimated by a factor of two.

## Reflex Motion

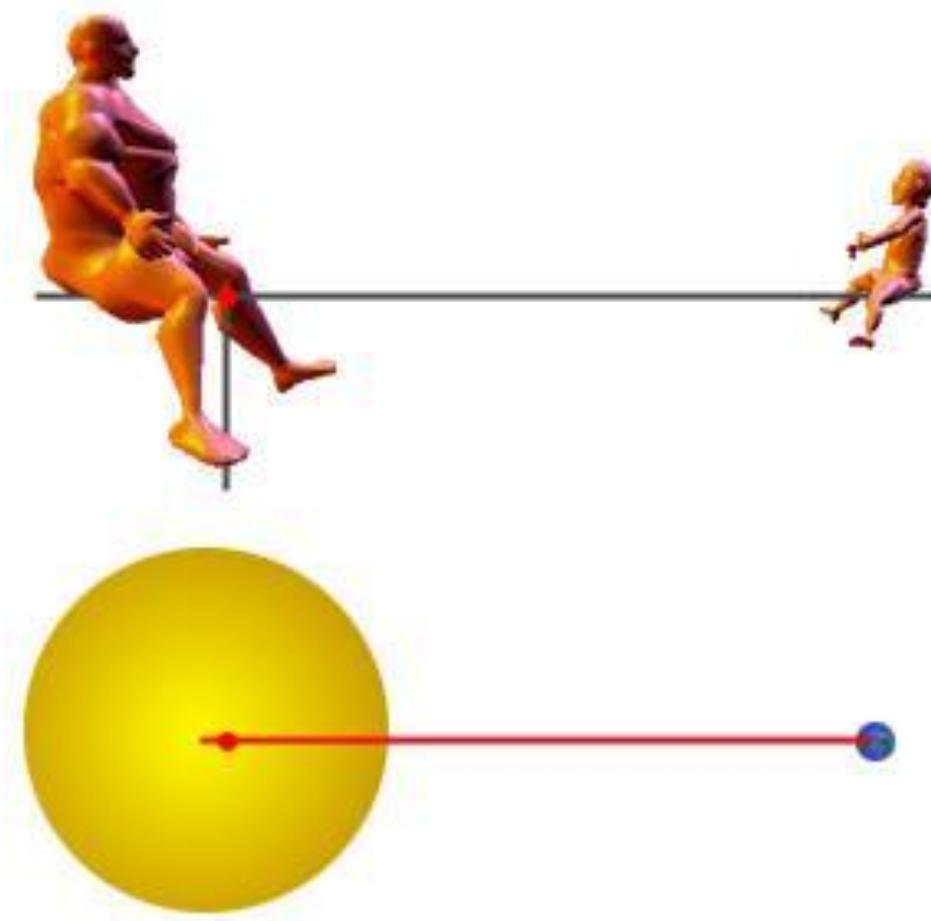


# Reflex Motion



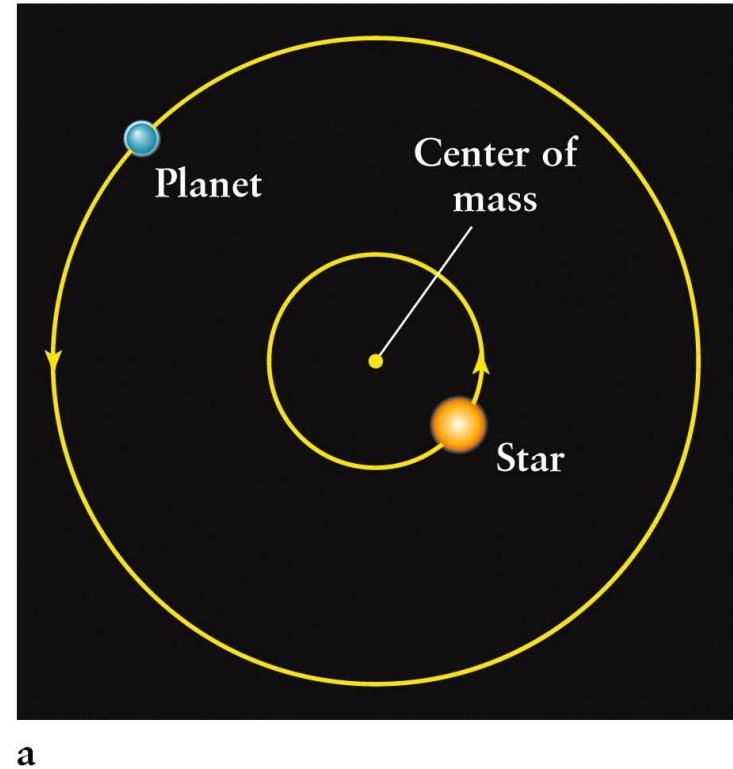
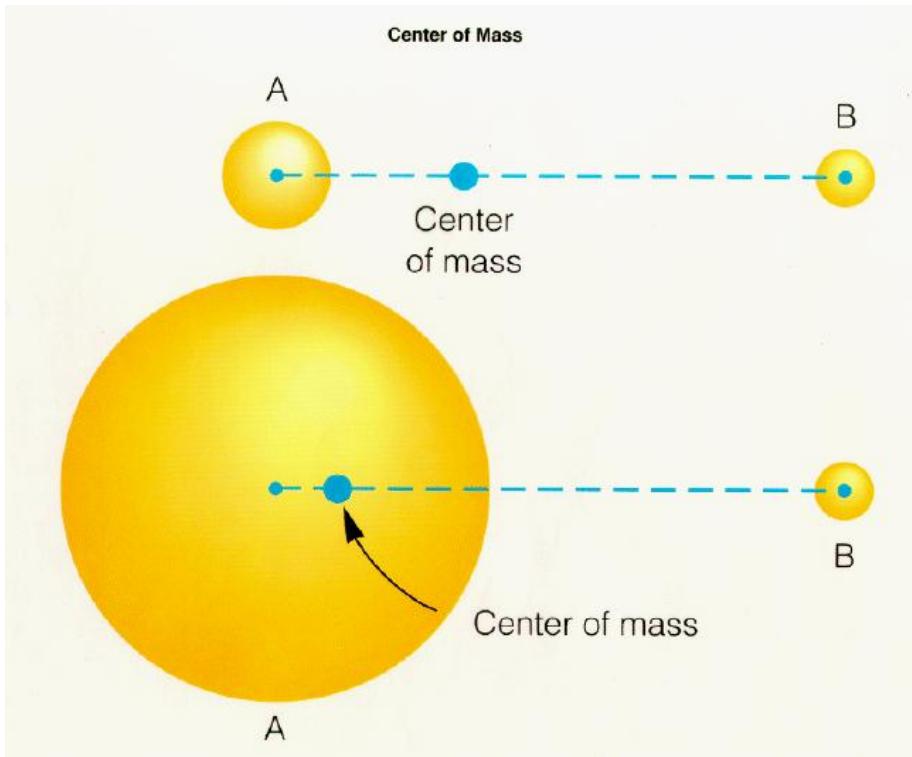
Needs stability  
of imaging from  
space to detect.

# Doppler Detection



The center of mass between the Earth and the Sun is much like the balance point on a see-saw when a very large person and a very small person are sitting on either end.

The balance point divides the distance according to mass. Equal masses balance at the midpoint, if one mass is 10x the other, the balance point is 10x closer to the large mass.



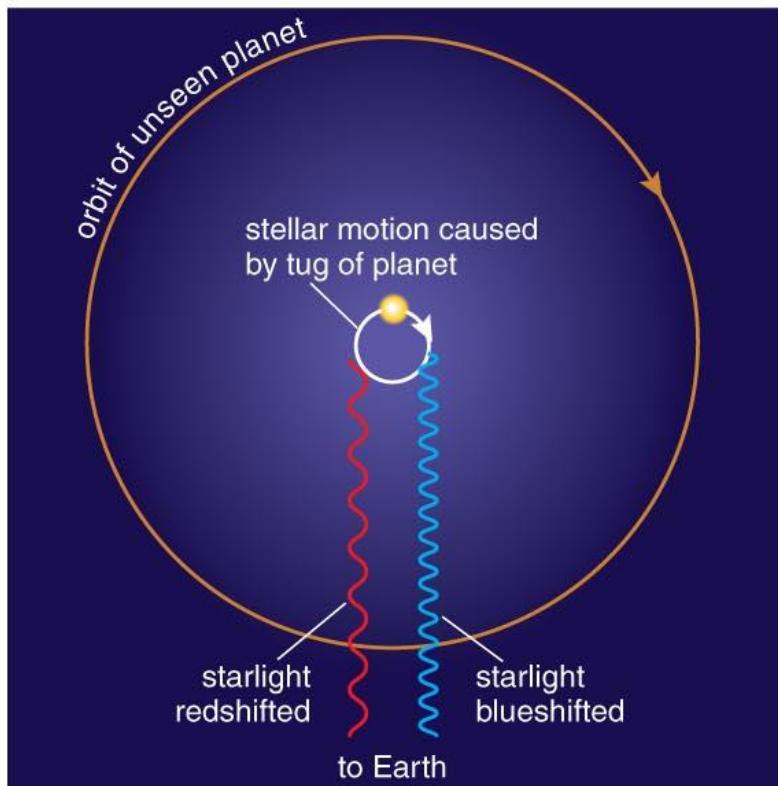
a

Now it's the same situation, except the two objects orbit about the balance point, or center of mass. Equal masses orbit at equal speeds. If one mass is 10x larger than the other it moves in an orbit 10x slower than the larger mass.

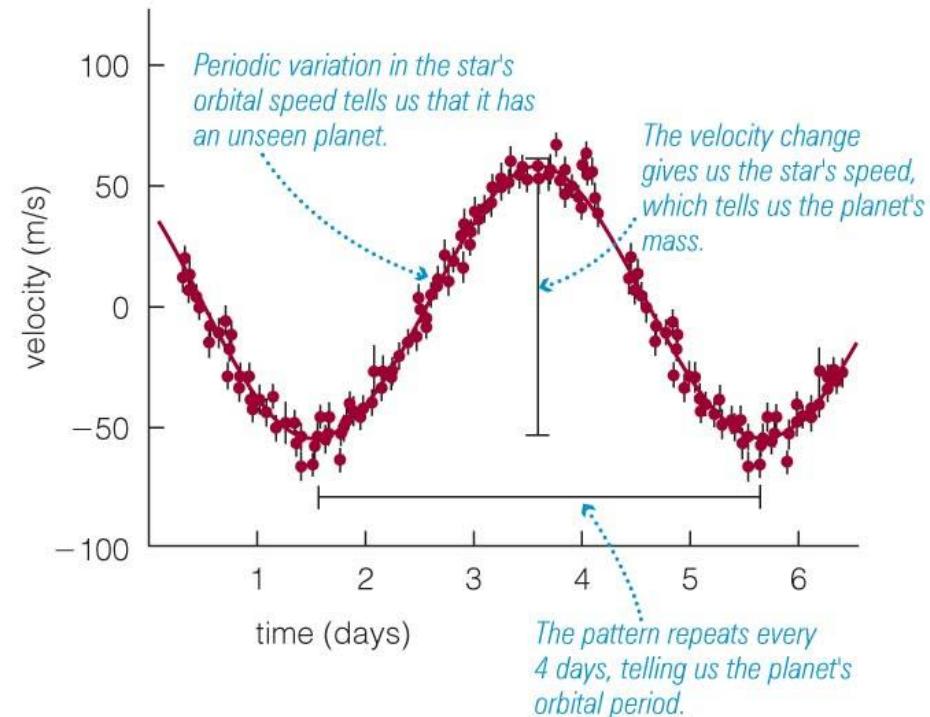
**How much slower does the Sun go than Jupiter?**

The first exoplanet discovered in this way was 51 Pegasi in 1995.

It was a surprise because it was a Jupiter-mass planet on a fast 4-day orbit, much closer to its star than Mercury is to the Sun! Mayor and Queloz were studying binary stars with rapid orbits.

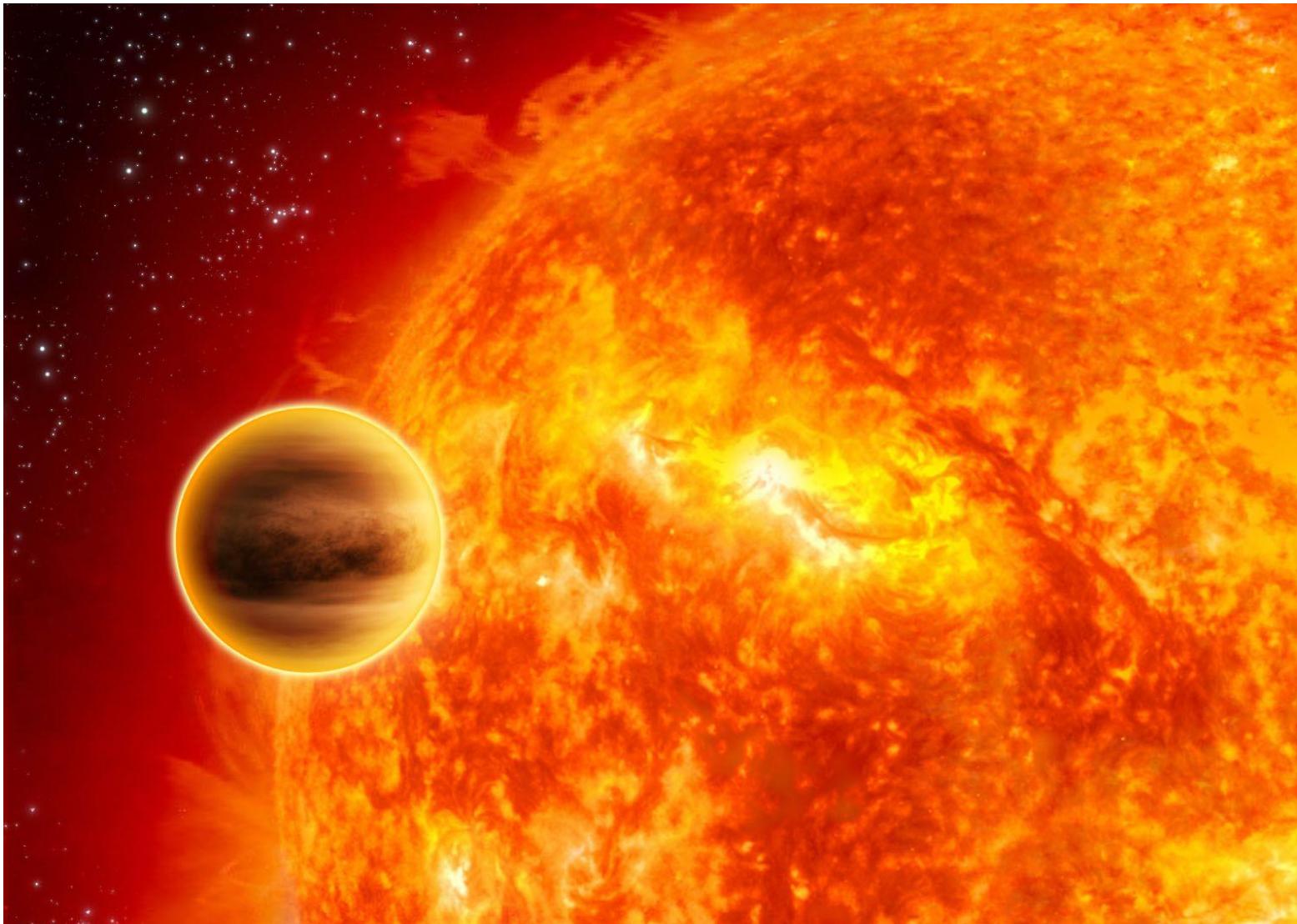


a Doppler shifts allow us to detect the slight motion of a star caused by an orbiting planet.



b A periodic Doppler shift in the spectrum of the star 51 Pegasi shows the presence of a large planet with an orbital period of about 4 days. Dots are actual data points; bars through dots represent measurement uncertainty.

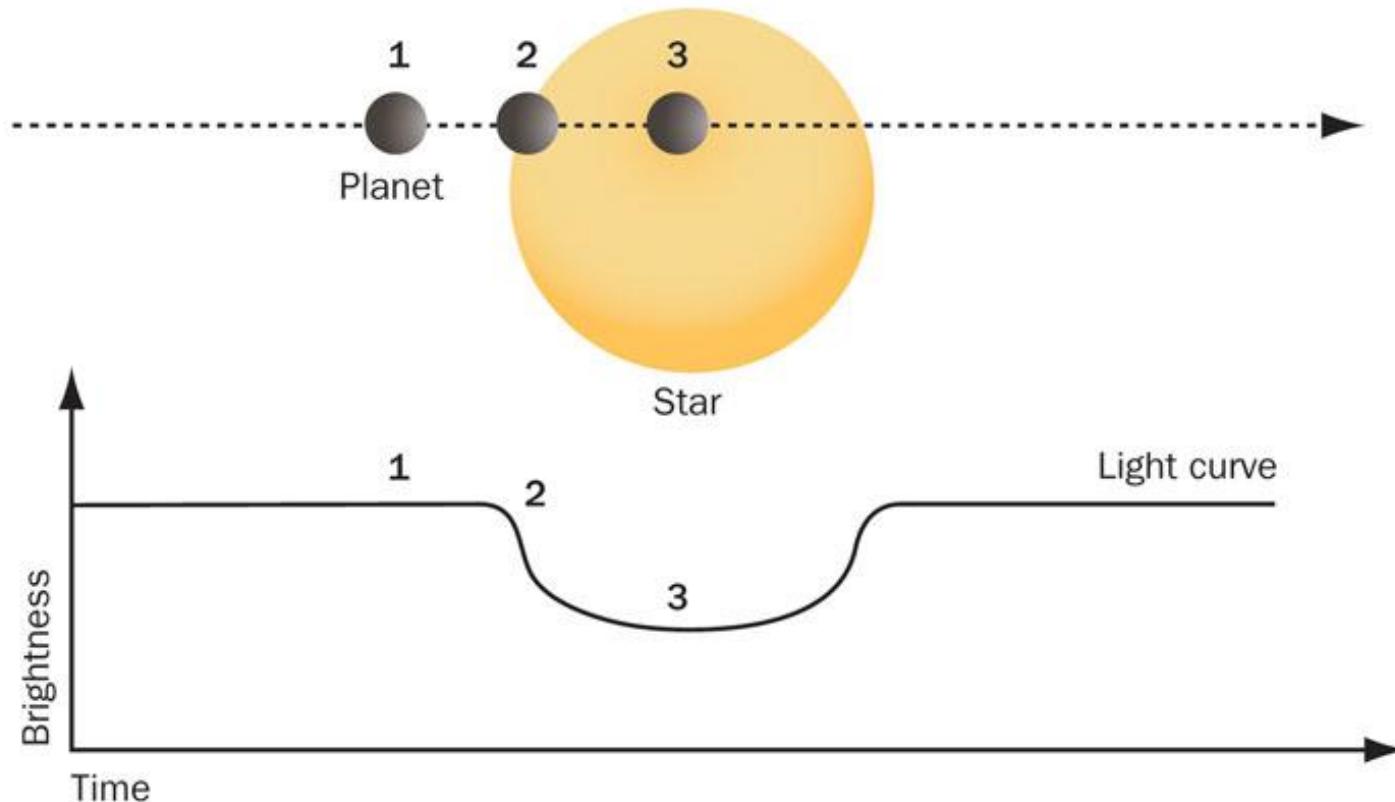
# Transits



# Eclipse Detection

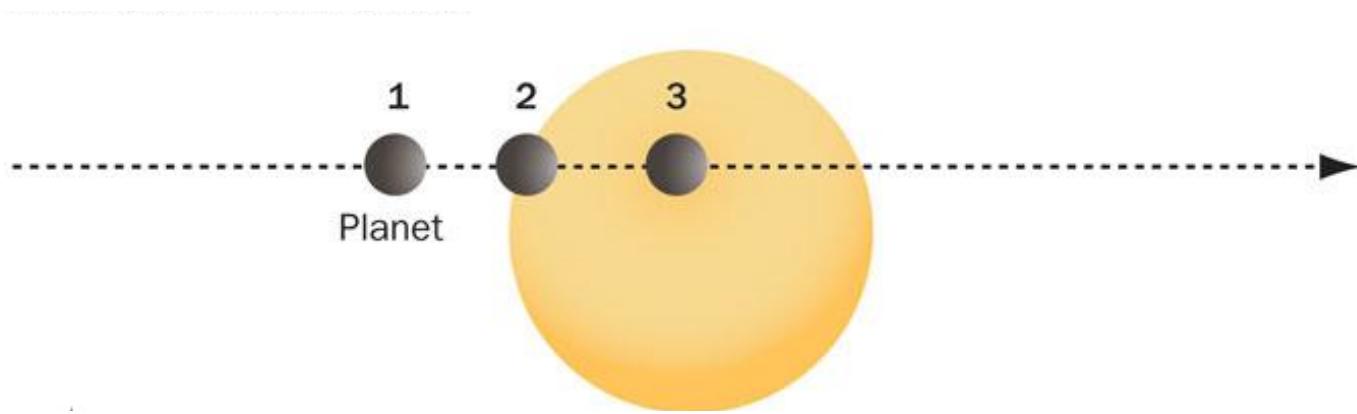
## In Transit

A planet (1–3) crosses in front of its parent star, creating a mini-eclipse that blocks a small amount of starlight from reaching Earth.



**What fraction of the Sun's area does Jupiter cover?**

## *But a problem...*

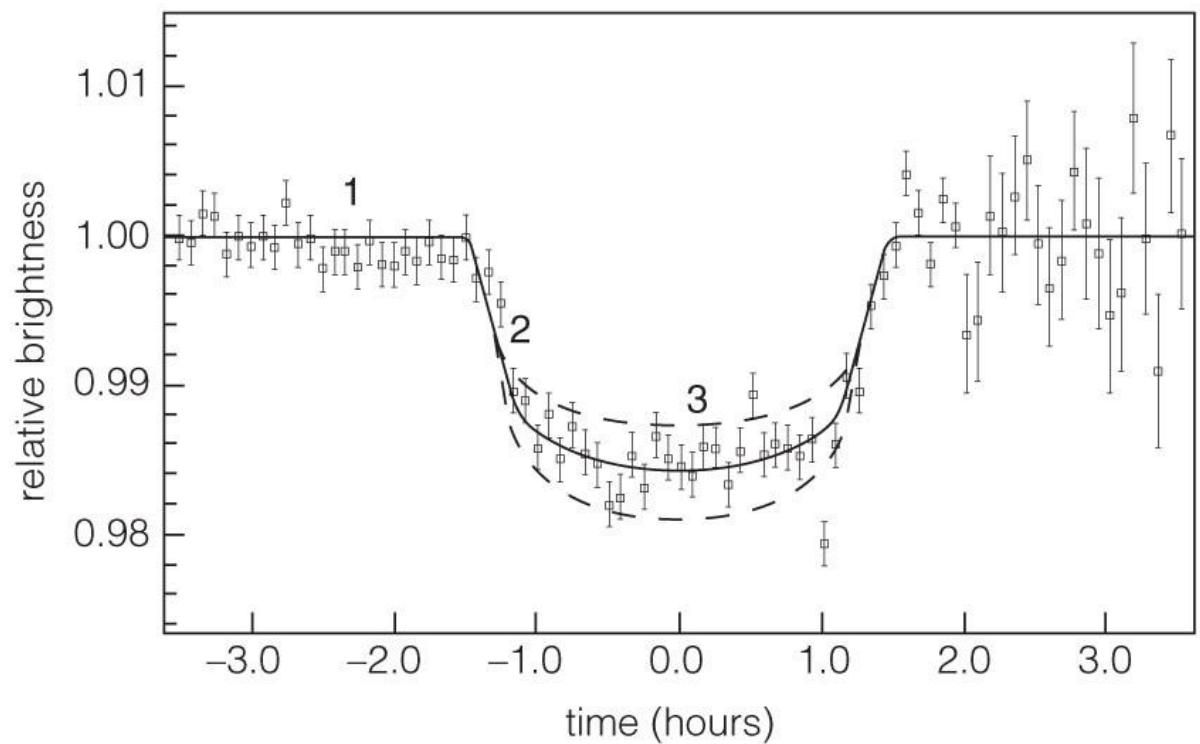
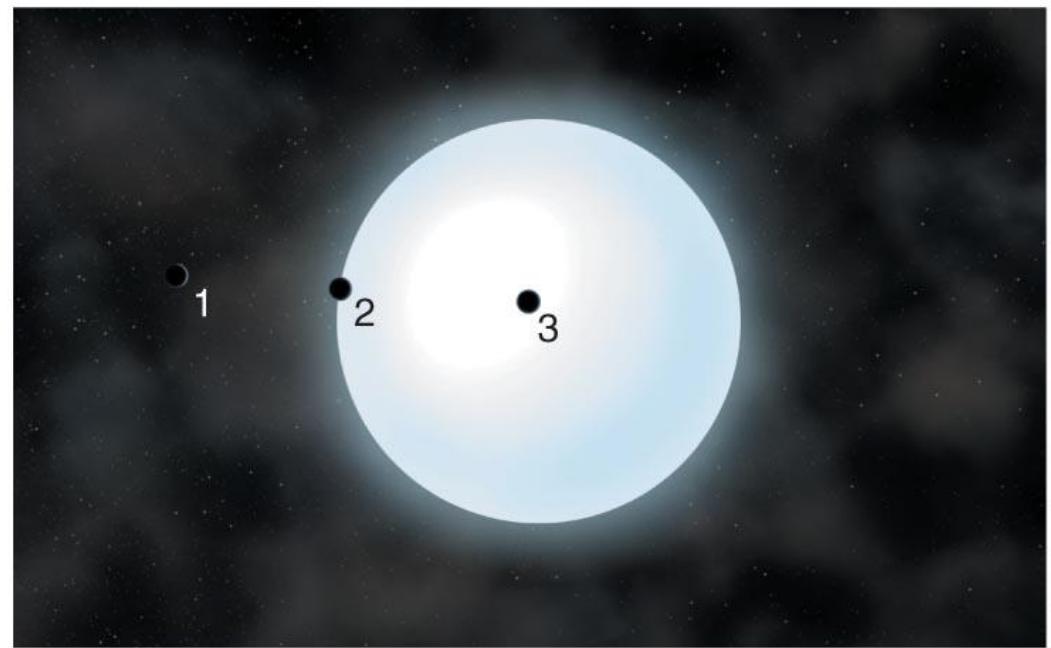


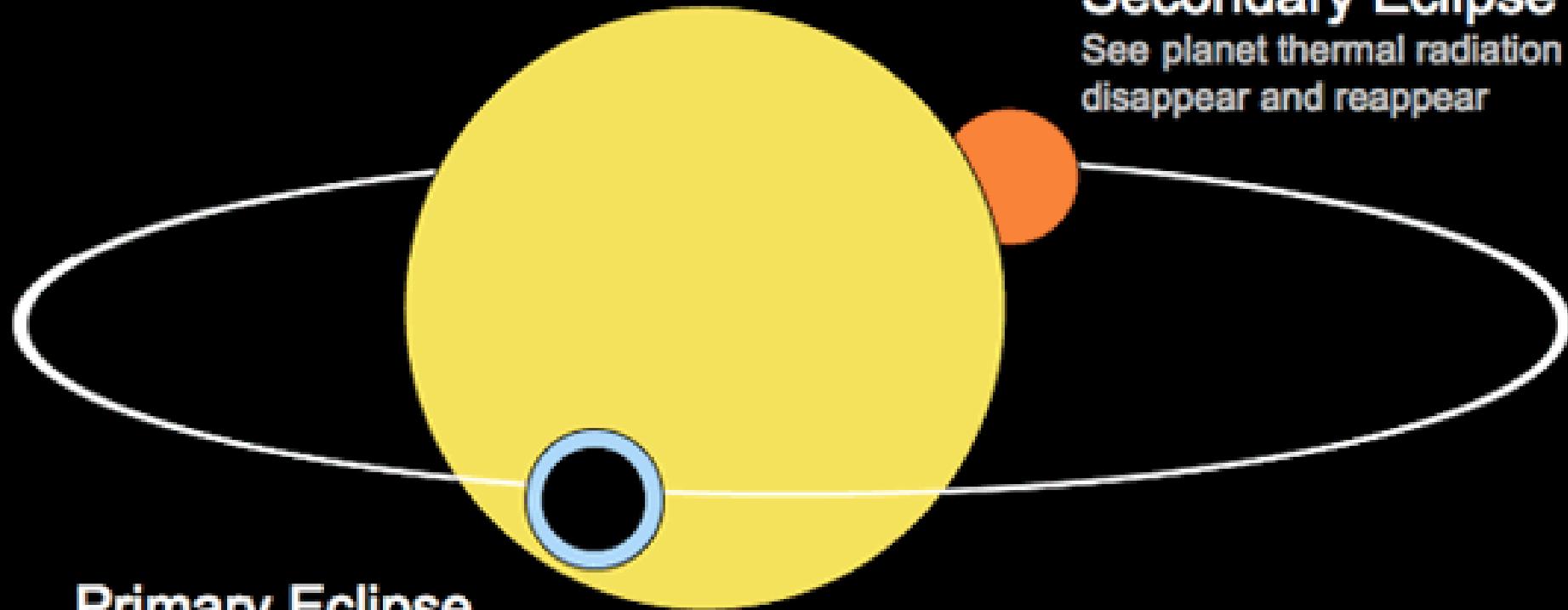
Jupiter moves at 13 km/s so it takes  $1,000,000/13$  seconds or less than a day to cross the Sun's surface. In a 12 year orbit that's  $1/500$  of the time, you have to watch closely!

The solution is to observe a large number of stars at a time so that the rare eclipses are detected with good statistics.

More than 150 of the planets first discovered by the Doppler method have been followed up in this way.

The shape of the eclipse rise and fall can be used to calculate the thickness of the atmosphere.





## Primary Eclipse

Measure size of planet  
See star's radiation  
transmitted through the  
planet atmosphere

## Secondary Eclipse

See planet thermal radiation  
disappear and reappear

Learn about atmospheric  
circulation from thermal phase  
curves

### Astrometric Method

$$\theta'' = \left( \frac{M_p}{M_*} \right) \left( \frac{a}{r} \right) \approx \frac{10^{-3}}{r(\text{pc})} \left[ \frac{P(\text{yr})}{M_*(\odot)} \right]^{2/3} M_p(J)$$

$$V_r(\text{m/s}) \approx \frac{30}{[P(\text{yr})]^{1/3}} \frac{M_p(J) \sin i}{[M_*(\odot)]^{2/3}}$$

### Microlensing Method

$$R_E^2 = \frac{4GM D}{c^2}, \quad D = \frac{D_d D_a}{D_s}, \quad t_0 = \frac{R_E}{V_e}$$

$$t_0 = \frac{2D_L \theta_E}{V_L} = \frac{2D_L}{V_L} \sqrt{\frac{4GM(1 - D_a/D_s)}{c^2 D_a}}$$

$$A = \frac{u^2 + 2}{u(u^2 + 4)^{1/2}}, \quad u = \text{impact parameter}$$

$$B \geq \frac{\lambda D}{r} \approx \left( \frac{\lambda}{10 \mu\text{m}} \right) \left( \frac{D}{10 \text{ pc}} \right) \left( \frac{r}{1 \text{ AU}} \right)^{-1} \text{ m}$$

### Radial Velocity Method

$$K = \left( \frac{2\pi G}{P} \right)^{1/3} \frac{M_p \sin i}{(M_* + M_p)^{2/3}} \frac{1}{\sqrt{1 - e^2}}$$

$$M_p \sin i = \left( \frac{P}{2\pi G} \right)^{1/3} K_* M_*^{2/3} (1 - e^2)^{1/2}$$

### Direct Detection

### Effective Temperature

$$T_p = \frac{(1 - A)^{1/4}}{\sqrt{2}} \left( \frac{R_*}{r} \right)^{1/2} T_*$$

$$A_\oplus \sim 0.39, \quad T_* \sim 5770 \text{ K}, \quad r_\oplus \sim 1 \text{ AU} \\ \Rightarrow T_p \sim 280 \text{ K} \Rightarrow \text{Greenhouse Effect!}$$

### Transit Method

$$\frac{\Delta F}{F} = \left( \frac{R_p}{R_*} \right)^2, \quad t = \frac{P_p}{\pi} \left( \frac{R_* \cos \delta + R_p}{a_p} \right)$$

$$i_{\text{min}} = \cos^{-1} \left( \frac{R_*}{a_p} \right), \quad \cos i = \frac{R_* \sin \delta}{a_p}$$



# Characterization



Eight 16" telescopes monitor a few thousand stars nearby cooler than the Sun, searching for transiting planets as small as the Earth, in the MEarth project.

**Star + Planet**



Combined Spectrum

**Star**



Eclipse Spectrum

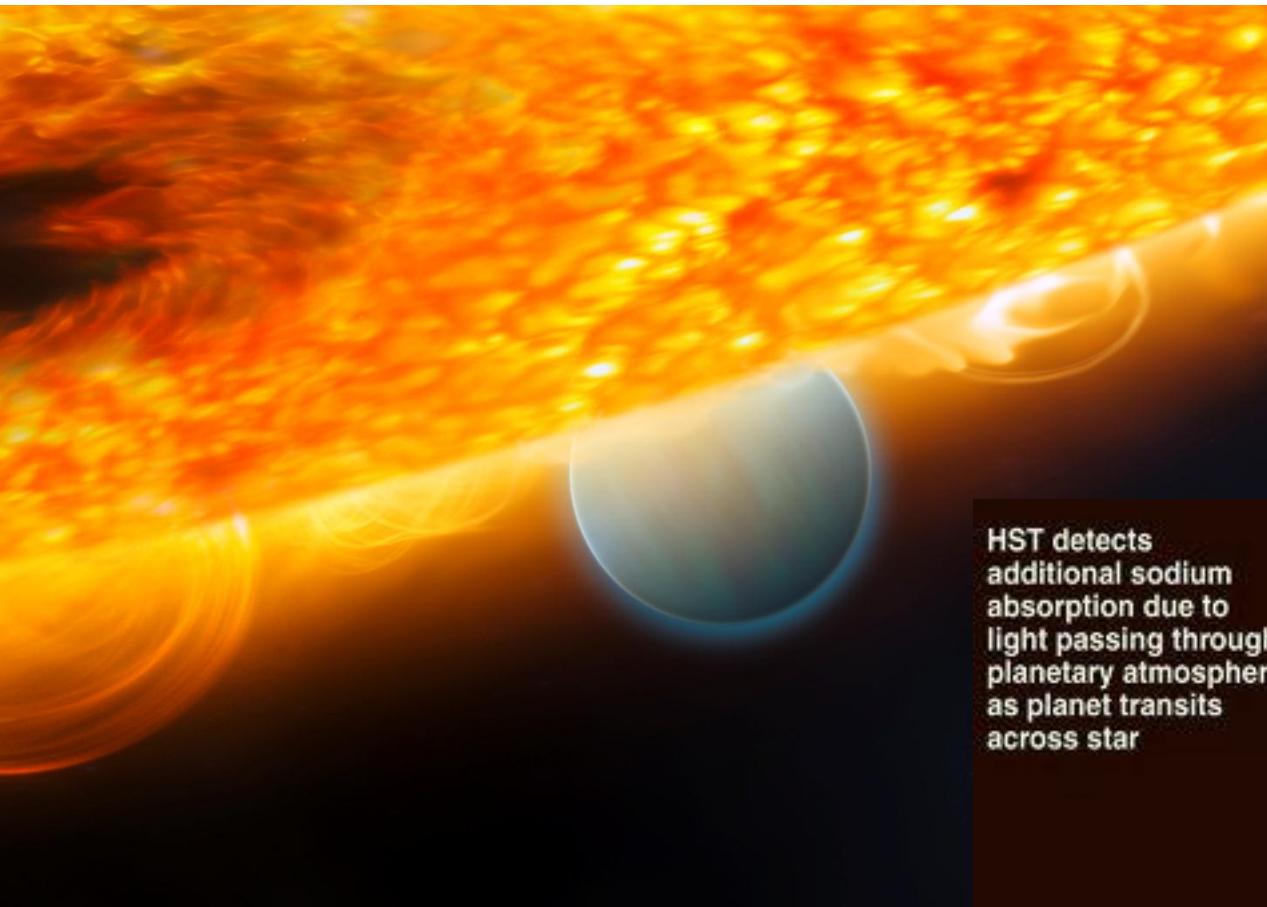
**Planet**



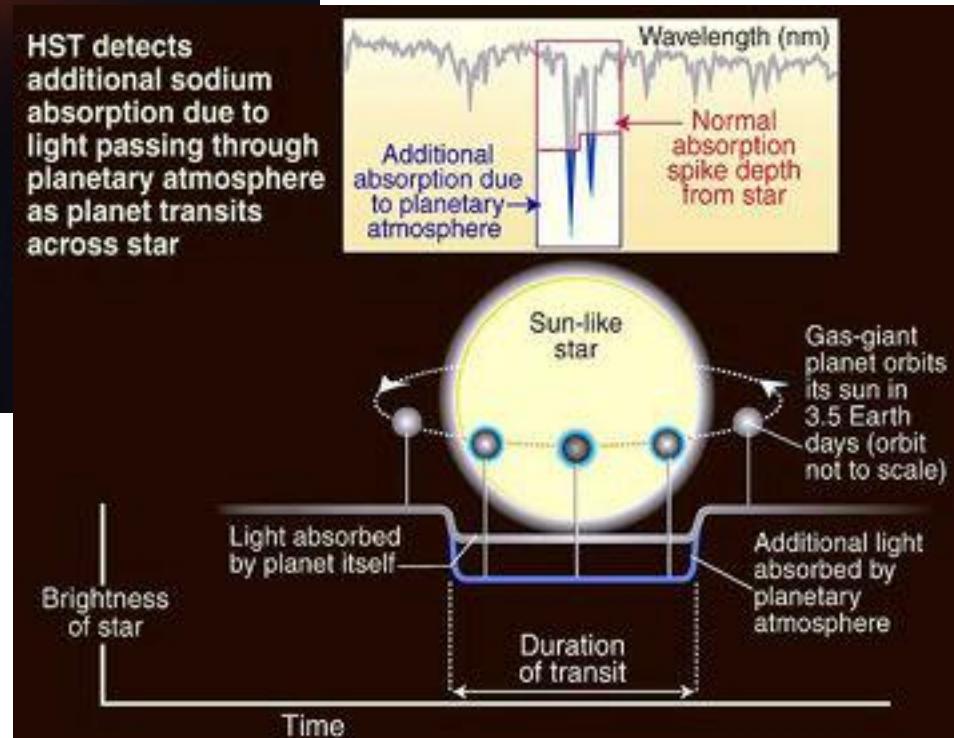
Planet Spectrum

**Isolating a Planet's Spectrum**

# Probing Atmospheres



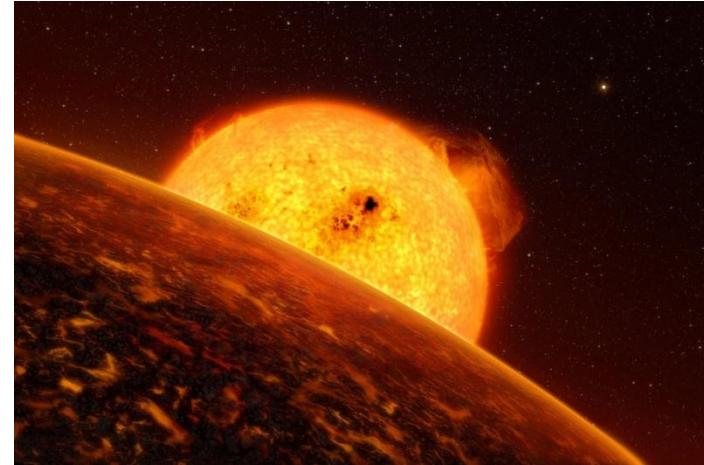
Sodium , carbon dioxide and steam have been found; but no strong biomarkers yet...



An atmosphere backlit by a star can reveal the composition by absorption in the star's spectrum.

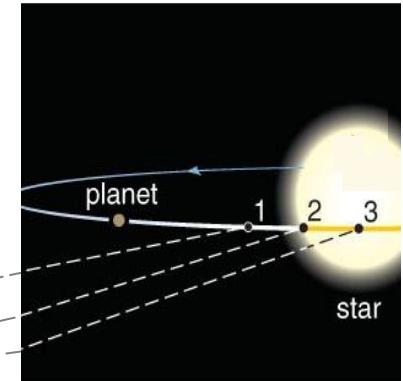
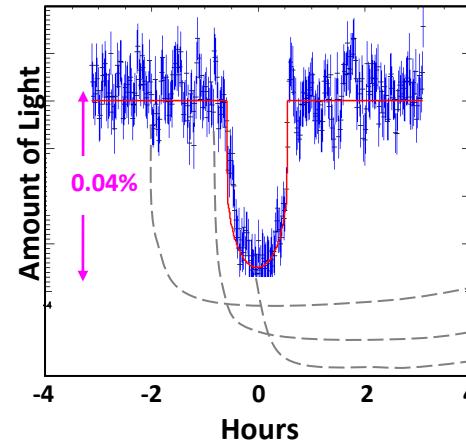
# Exoplanet Density

- **Density = Mass / Volume**
- The planet's mass was measured using the ***radial velocity method***:  
The planet gravitationally 'tugs' the star, shifting the wavelength and the amount of shift gives the planet's mass.



Changes in the measured wavelengths of star light are caused by a planet with mass ~5 times Earth's.

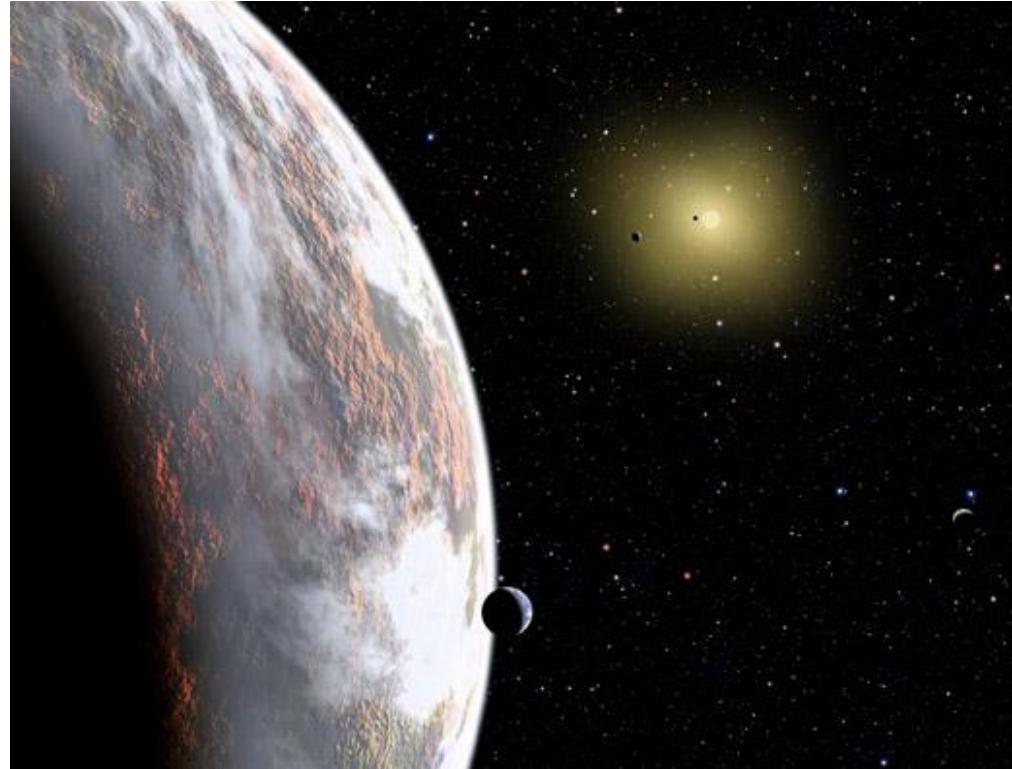
- **Volume =  $4/3 \pi R^3$**
- The planet's size was determined using the ***transit method***:  
The light from a star decreases when a planet passes in front of it. The amount of dimming indicates the planet's size.



Periodic decreases in light from the star are caused by a planet with diameter 1.7 times Earth's passing in front.

# Rocky Exoplanets

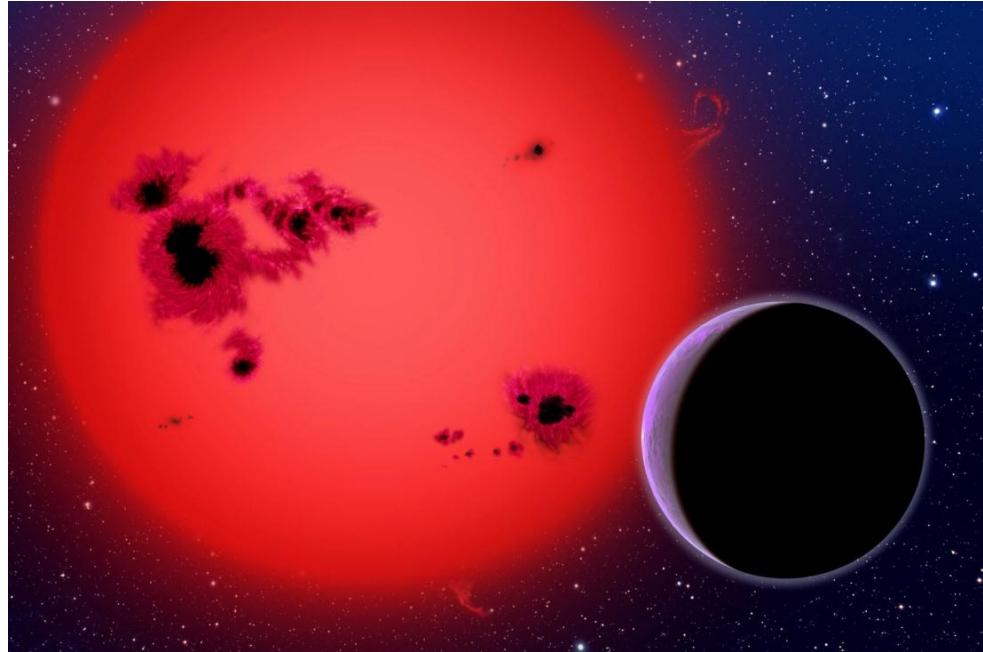
- After discovering hundreds of exoplanets resembling Jupiter, astronomers have found the most Earth-like planets so far.
- Although Corot-7b's density is close to the Earth's, differences abound: it orbits its star in ~20 hours (faster than any known exoplanet). That is so close its rocky surface may be molten.
- With the existence of Earth-like planets now demonstrated, astronomers are confident that Kepler will discover hundred more, some smaller than Earth.



Detection of more rocky exoplanets (super-Earths) like those in this artist's depiction should come rapidly, thanks to dedicated space telescopes and improving ground-based detection capabilities (Image from D. Aguilar, Harvard Smithsonian CfA).

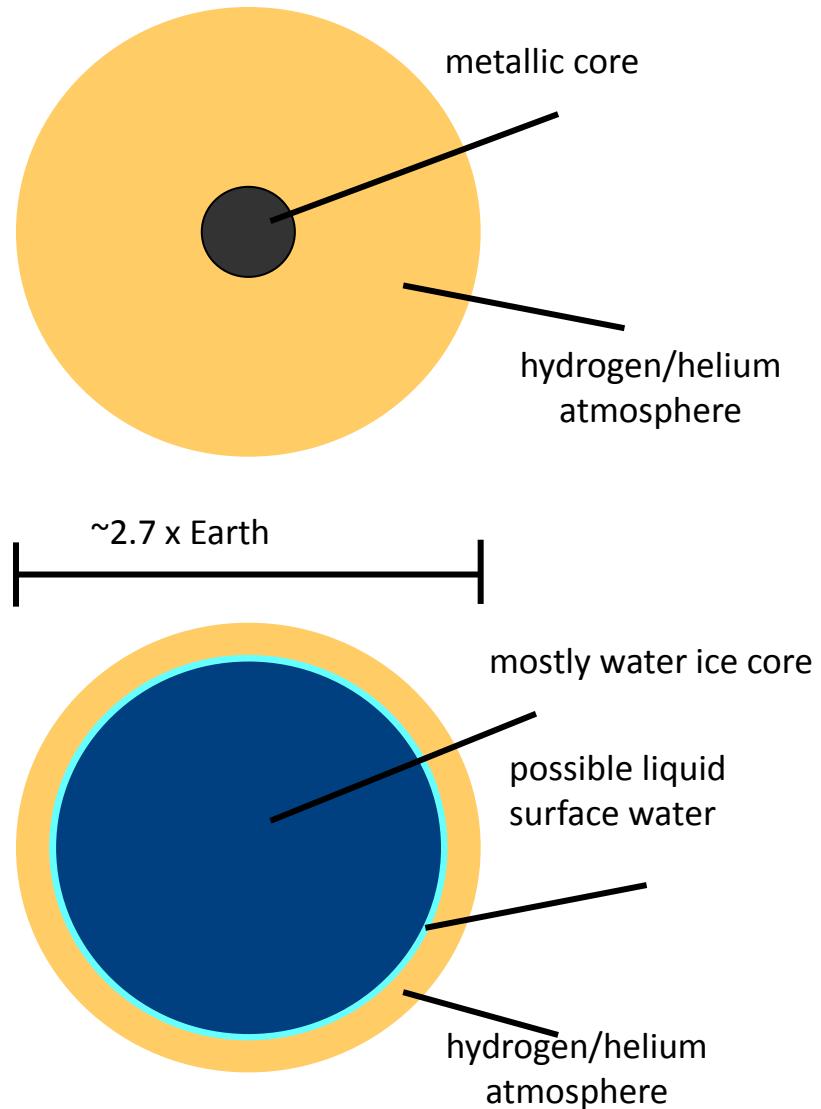
# Water World

- A set of eight small telescopes detected an exoplanet passing in front of a nearby red dwarf star.
- Observations provide estimates of the planet's size (~2.7x Earth) and mass (~6x Earth).
- The density of  $1.8 \text{ g/cm}^3$  implies the planet may be composed primarily of water, which has the density of  $1 \text{ g/cm}^3$ .
- The planet is only 40 light years away, so our radio and our TV transmissions have swept over it



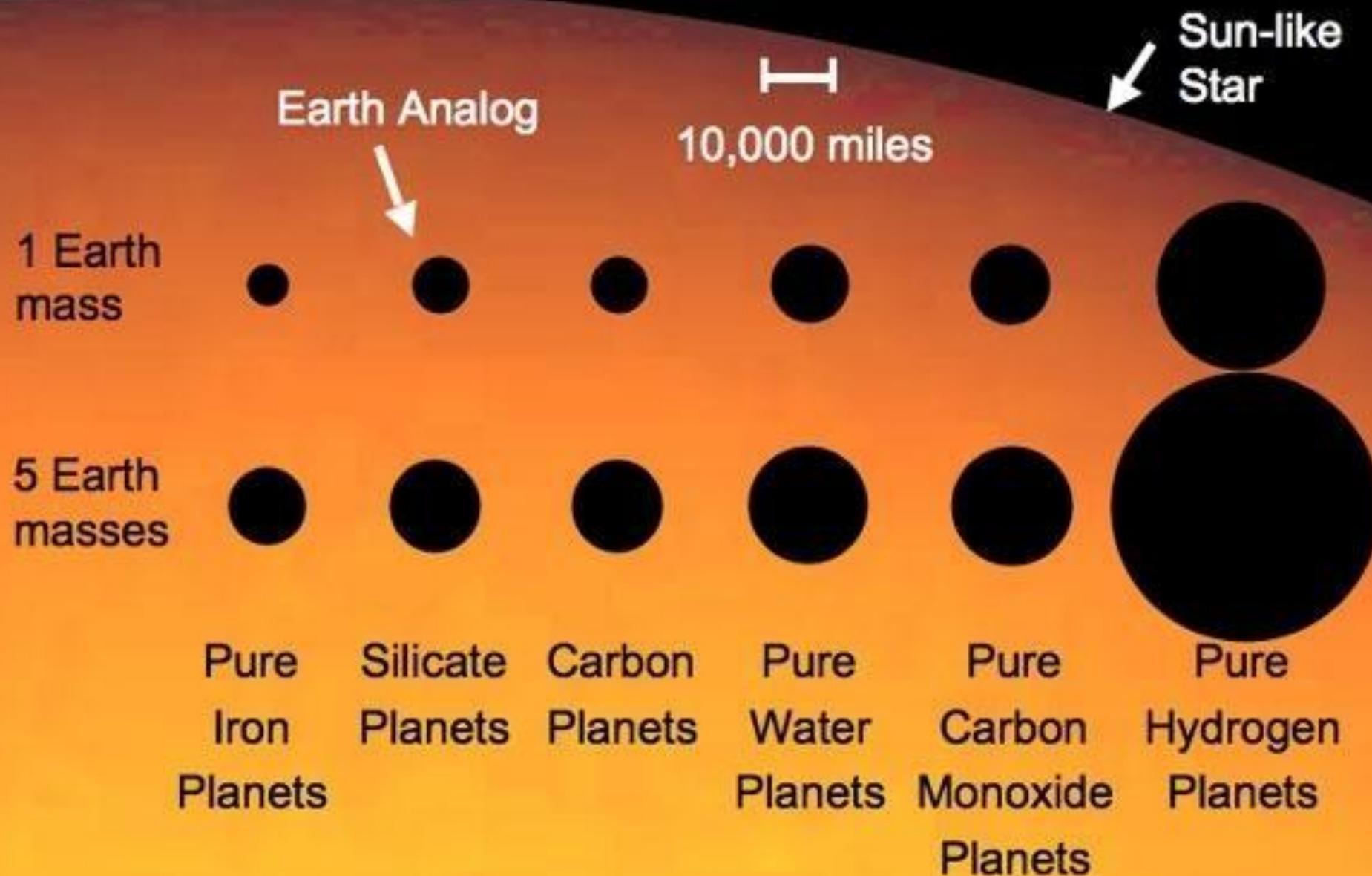
Artist's conception of GJ 1214b - a 'Super Earth' orbiting a star 40 light-years away. The planet orbits at a distance of only 15 stellar radii (Image from David Aguilar).

- Knowing the mean density of the planet does not uniquely tell us its composition. There are many models that can match the single mean density measured.
- The planet *might* have a small, dense metallic core surrounded by large hydrogen atmosphere - but the star should rapidly boil the atmosphere away.
- *More likely* the planet has a core made mostly of solid water (ice) and small hydrogen atmosphere (expected for a planet orbiting so close to its star).

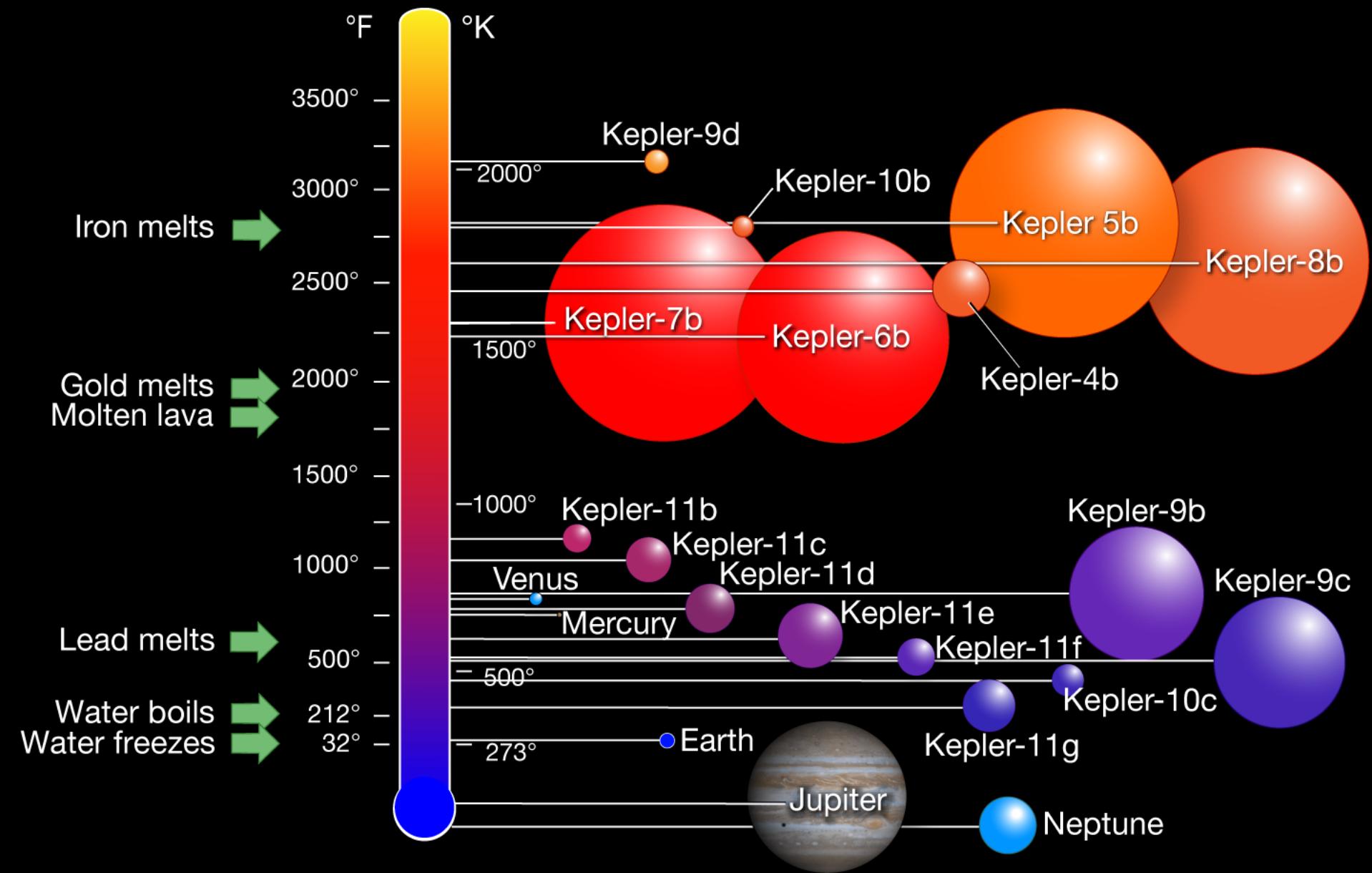


Two possible interior structures of GJ 1214b.

# Predicted Sizes of Different Kinds of Planets



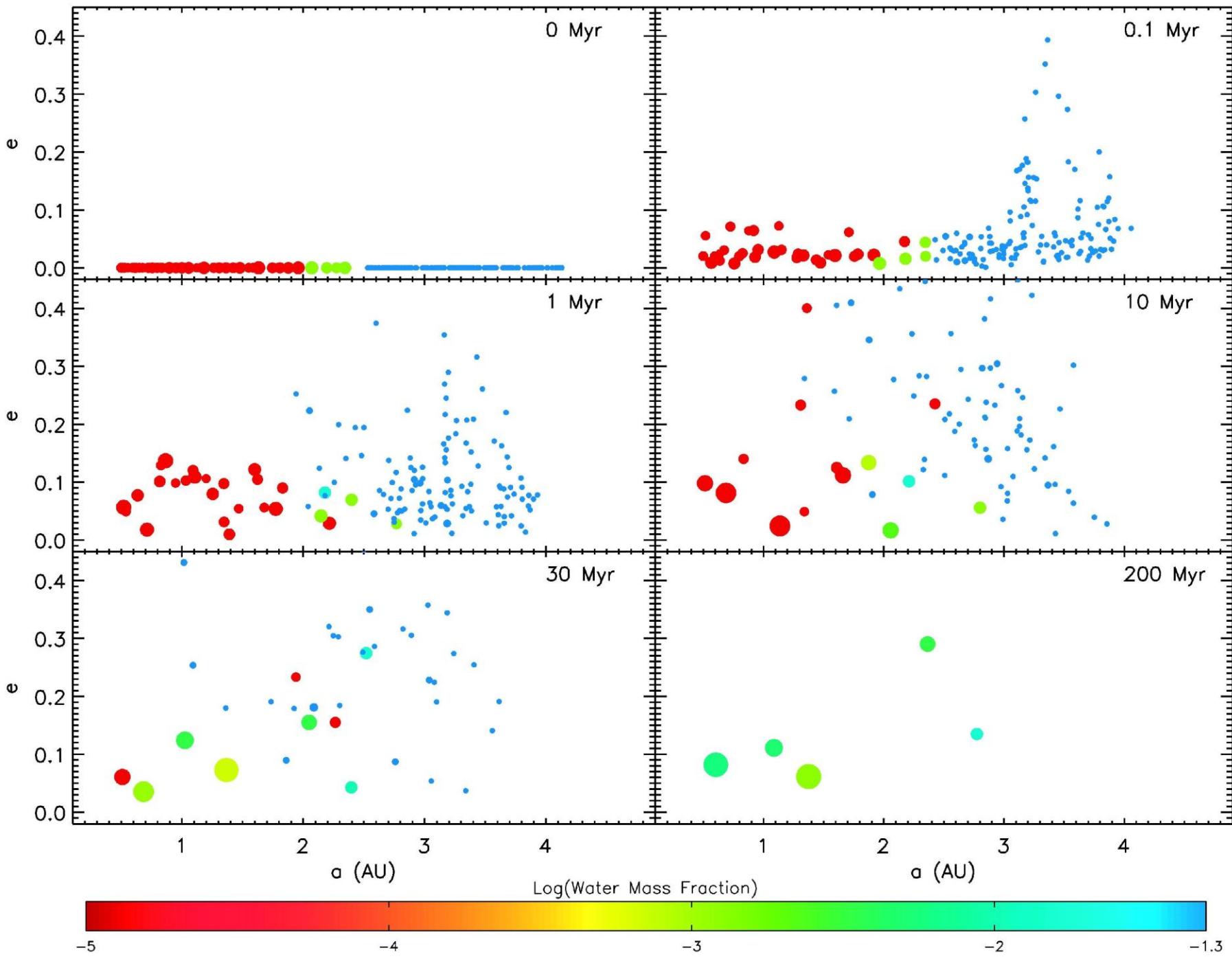
# Planet Temperature & Size

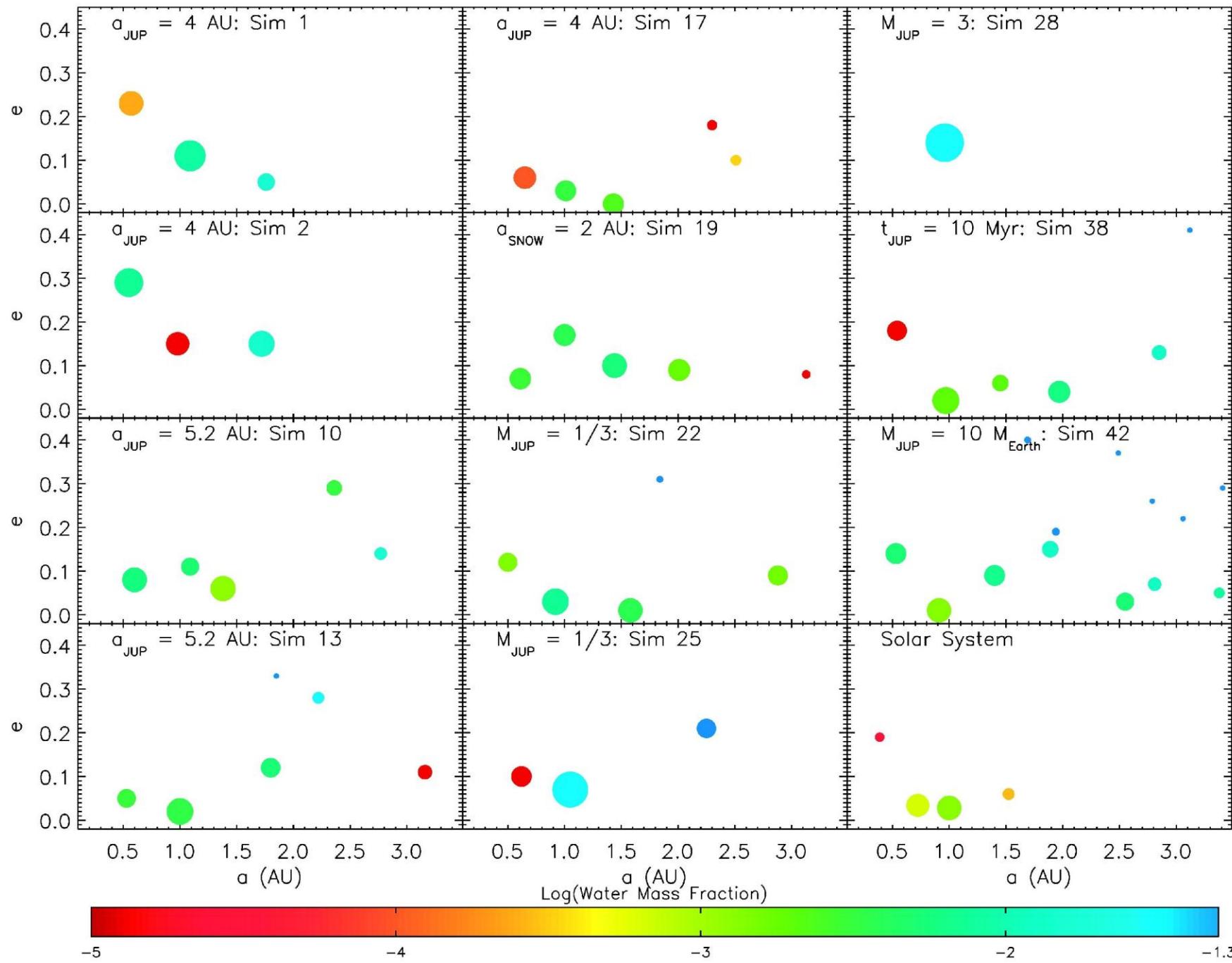


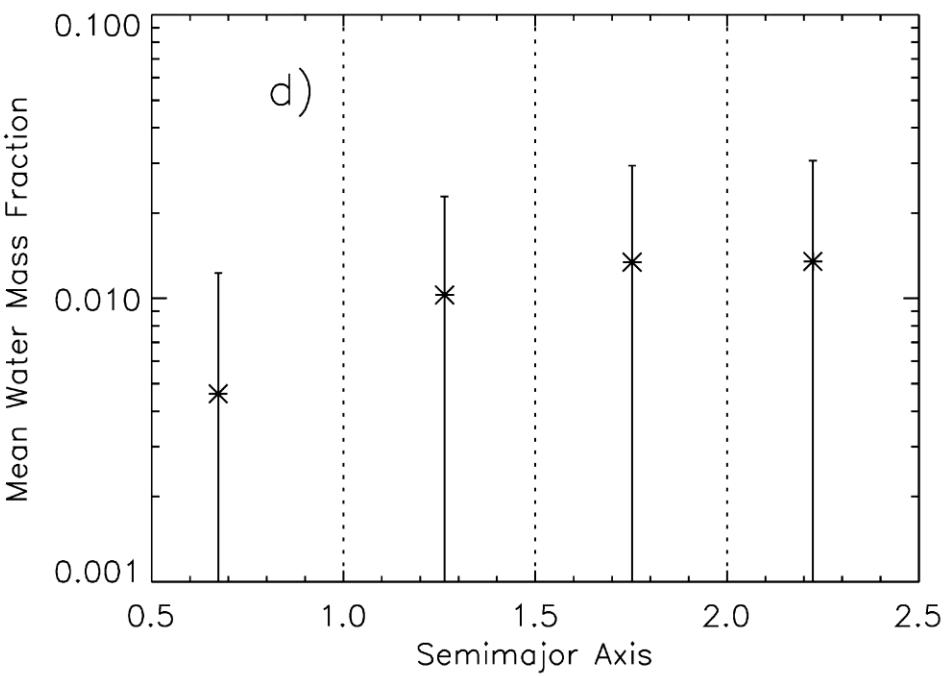
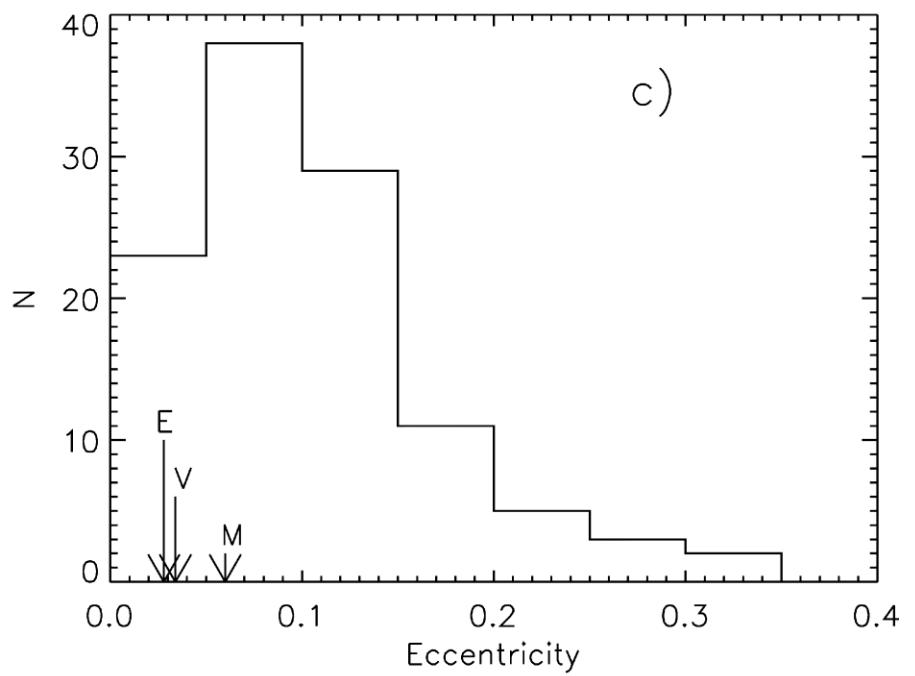
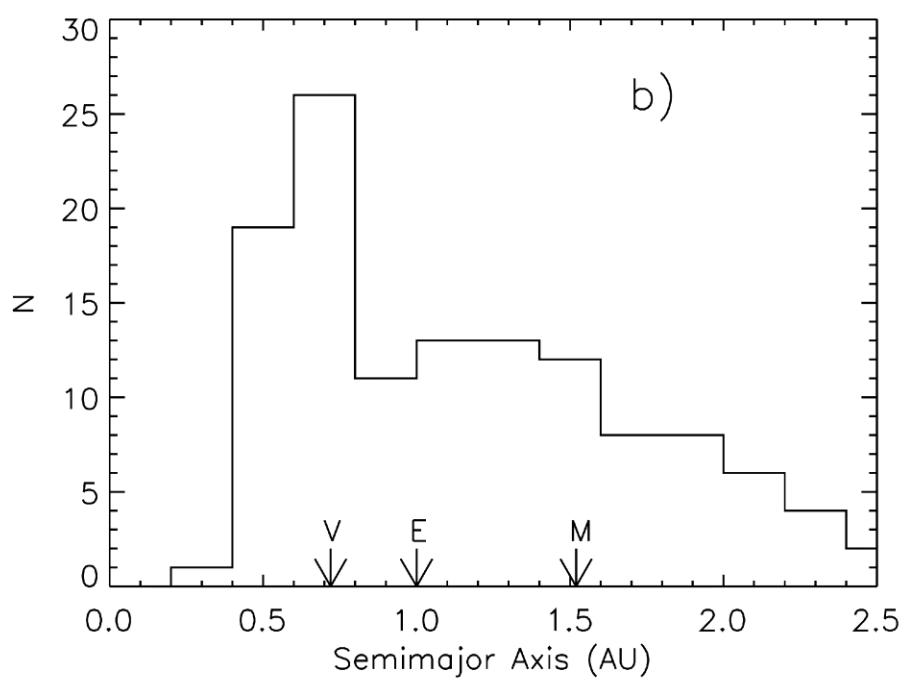
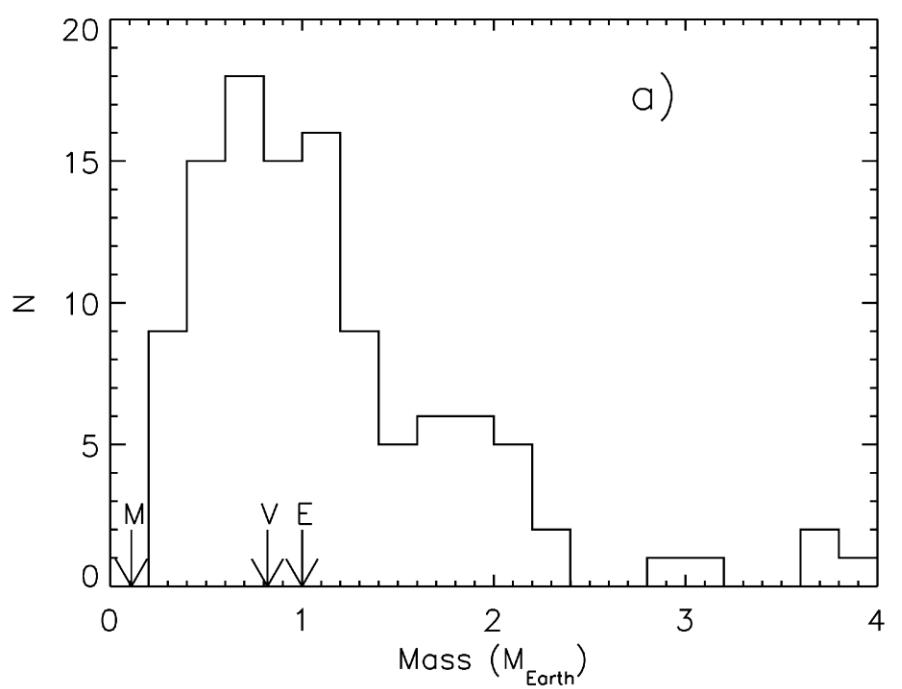
# Earths

- No planets exactly like the Earth have been discovered. But close...
- Not enough data yet to tell if they are common or rare, but theory says they will be abundant.
- The record-holder from Doppler method is 1.9x Earth mass, but Kepler transits are now turning up dozens of Earth-size and smaller exoplanets.

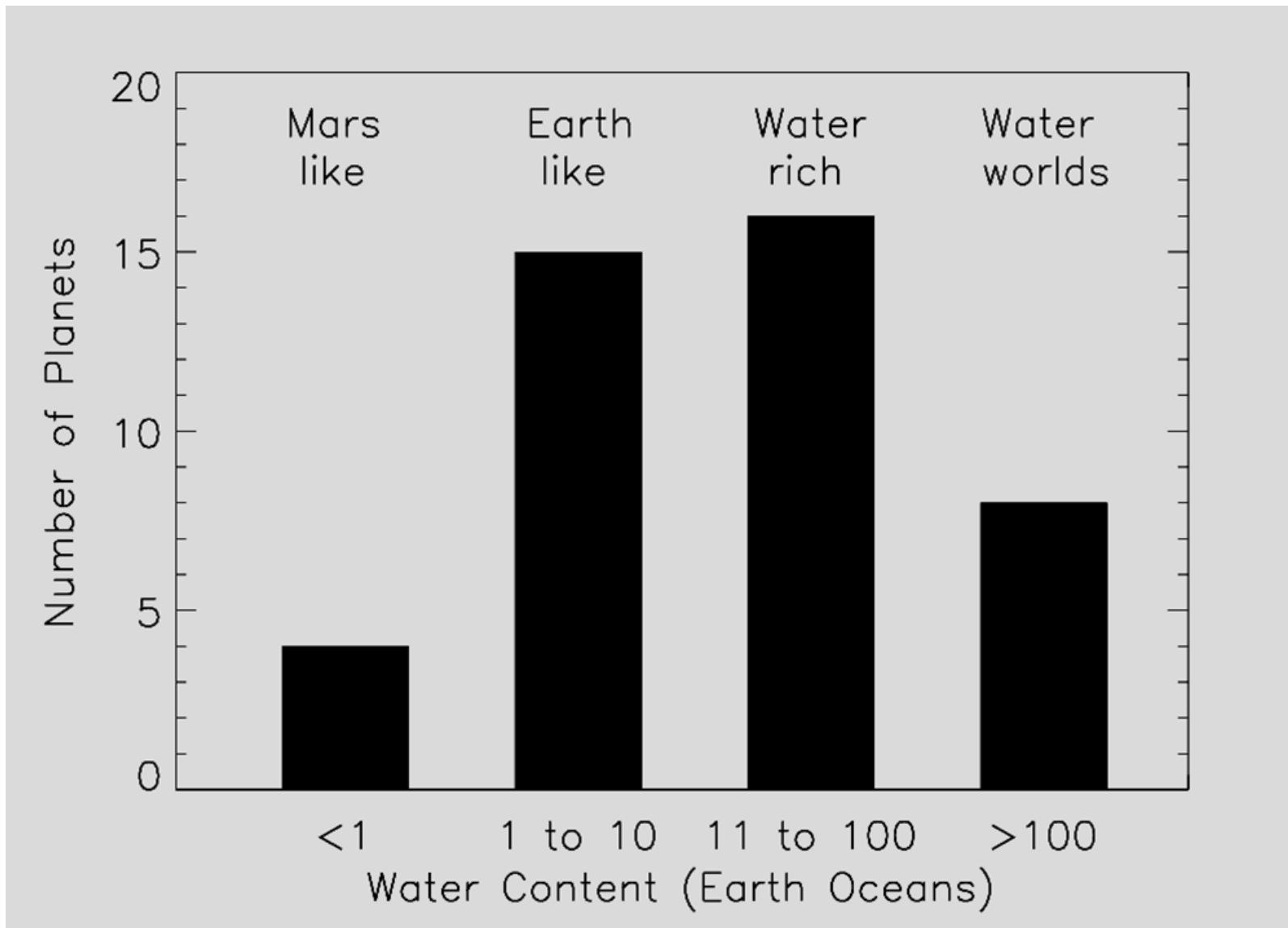








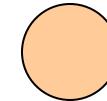
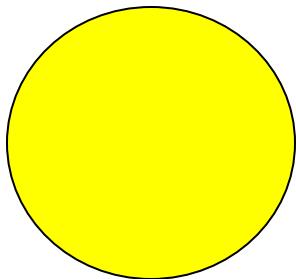
Computer simulations of planet formation “create” 1-6 terrestrial planets per Sun-like star, many with more water than the Earth.



# Detecting Earths



Compared to Jupiter, the Earth is 5x further away, 10x smaller and 1000x less massive. How does this affect the detectability.



## Doppler

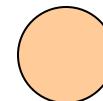
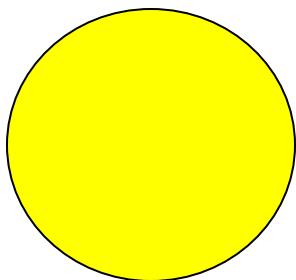
Earth is 5x closer but 1000x less massive, so a  $5/1000 = 200x$  worse lever arm. The Sun speed caused by Earth is only 9 cm/s!

## Eclipse

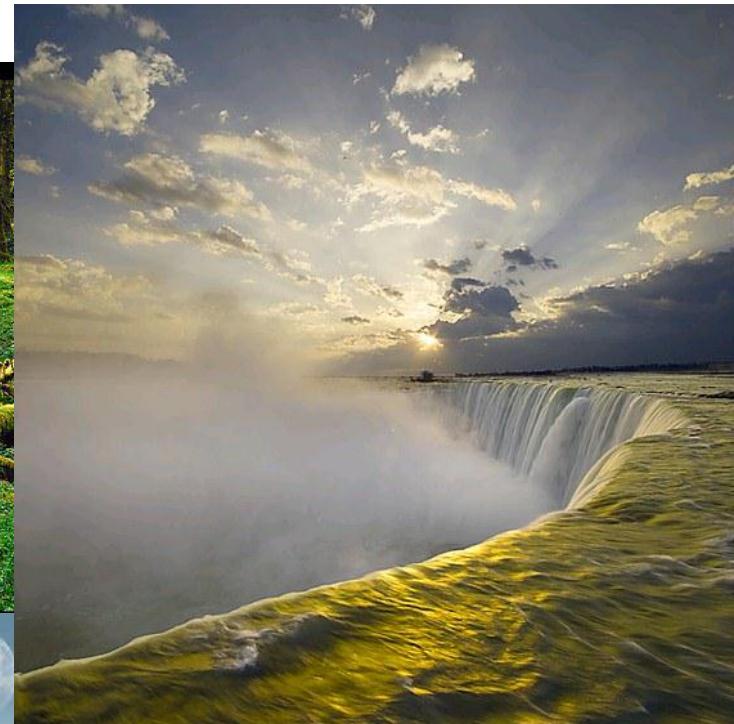
Earth is 10x smaller so 100 times less area so the 1% dimming of a Jupiter drops to a 0.01% dip for the Earth. Tough but doable!

## Direct

Earth is 100x less area but 5x times closer which gains back a factor of 25, so only 4x less reflected light than a Jupiter. Difficult!



# Earth 2.0

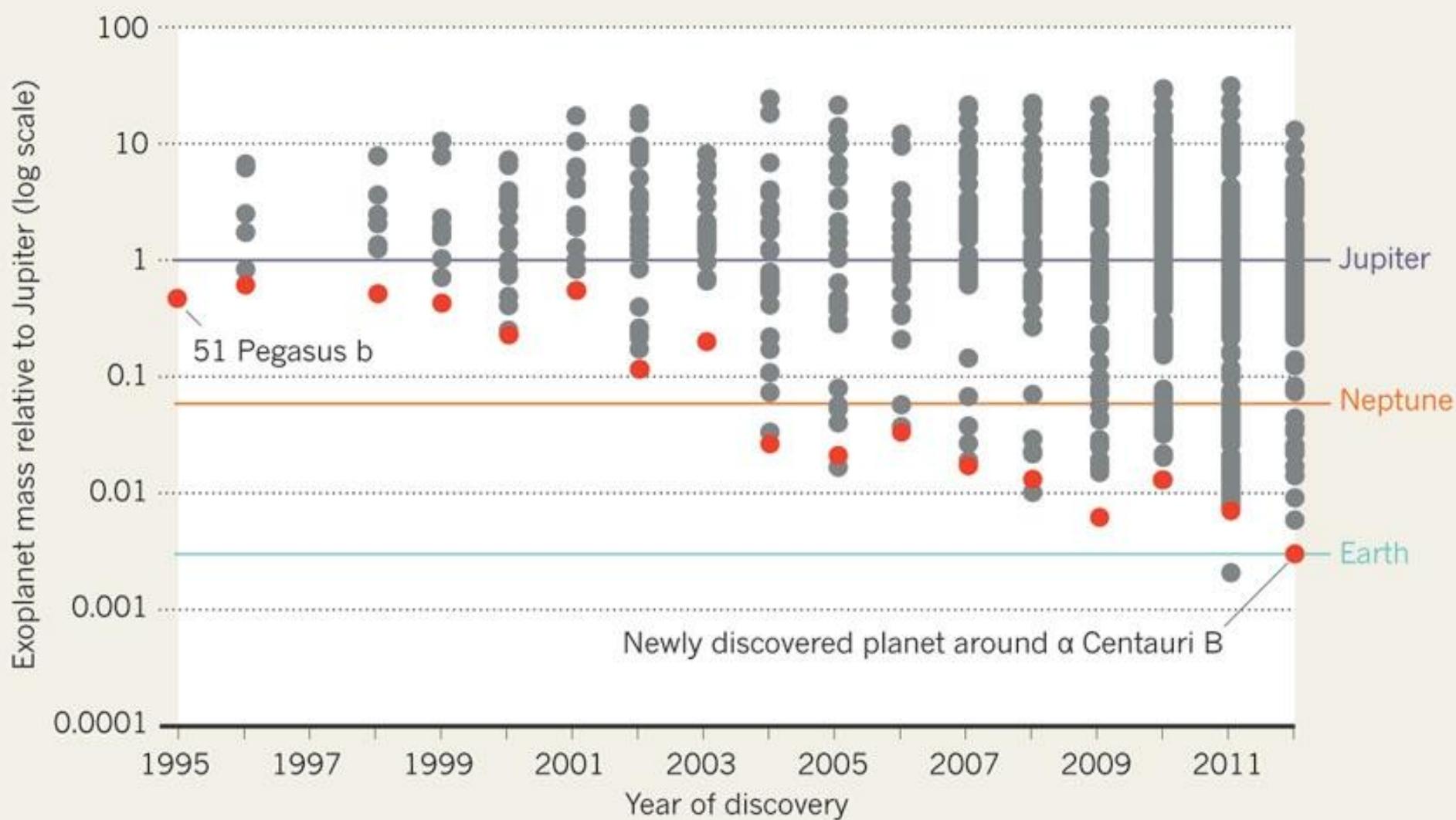


# Earth 1.0

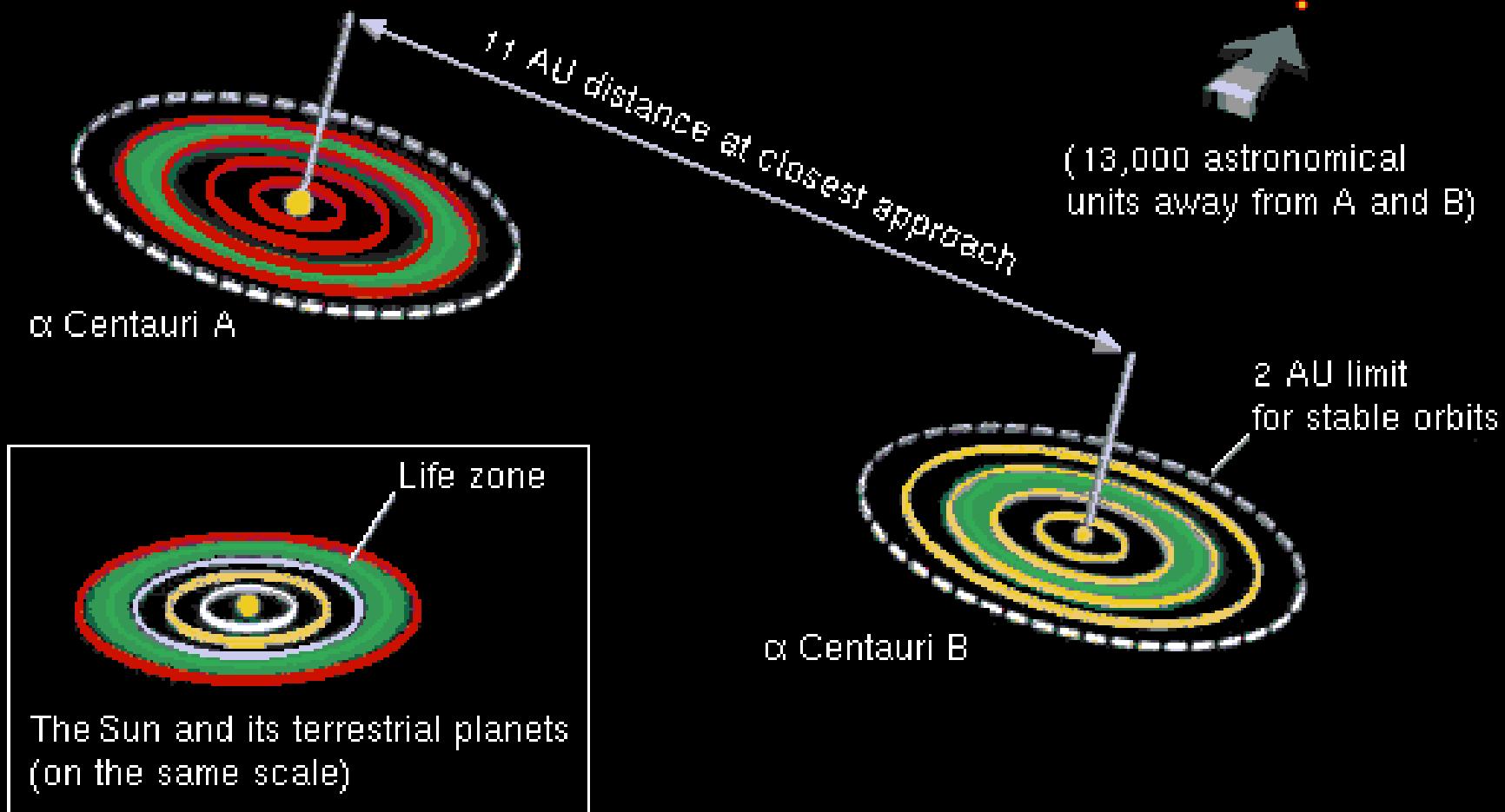


## LOWEST OF THE LOW

With improving techniques for measuring exoplanets' mass through their gravitational influence on stars, the lightest exoplanets detected each year (red dots) have reached the range of Earth-mass planets.



## Possible planets at Alpha Centauri

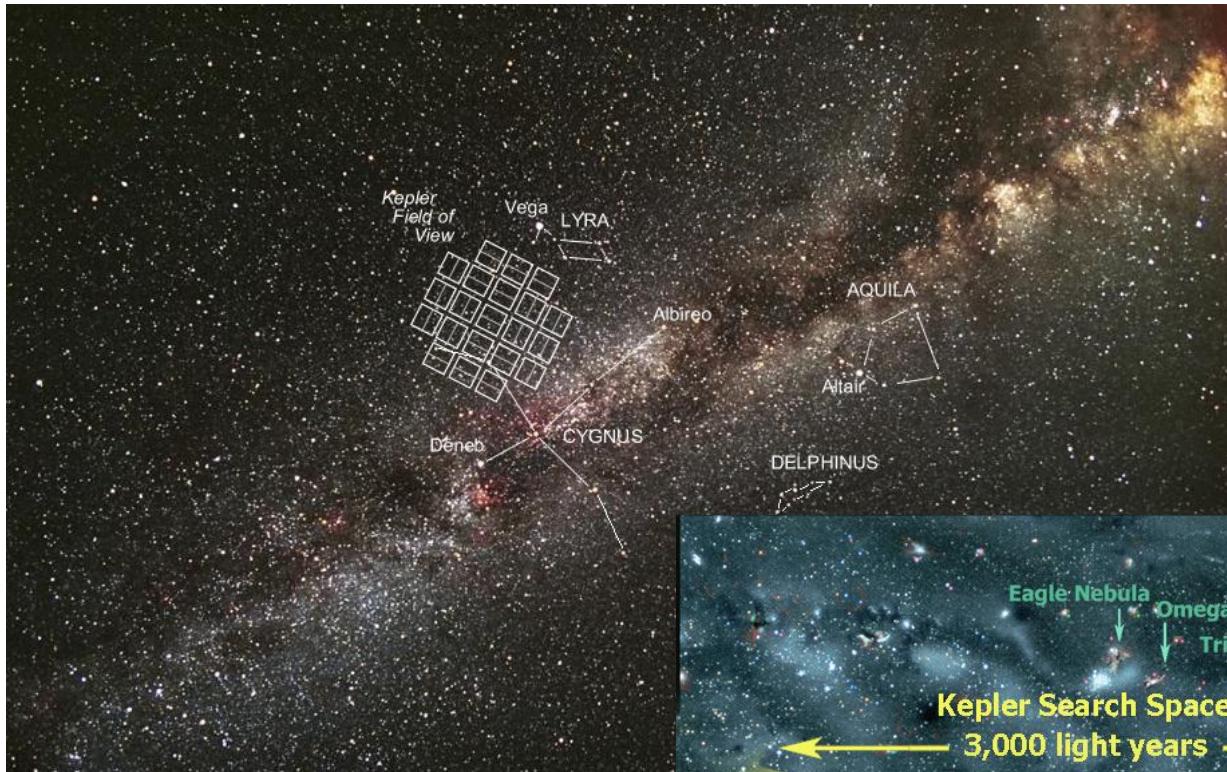


With the nearest Earth perhaps only 4.3 light years away, we could explore it with fleets of remote sensing nanobots in 40 to 50 years.

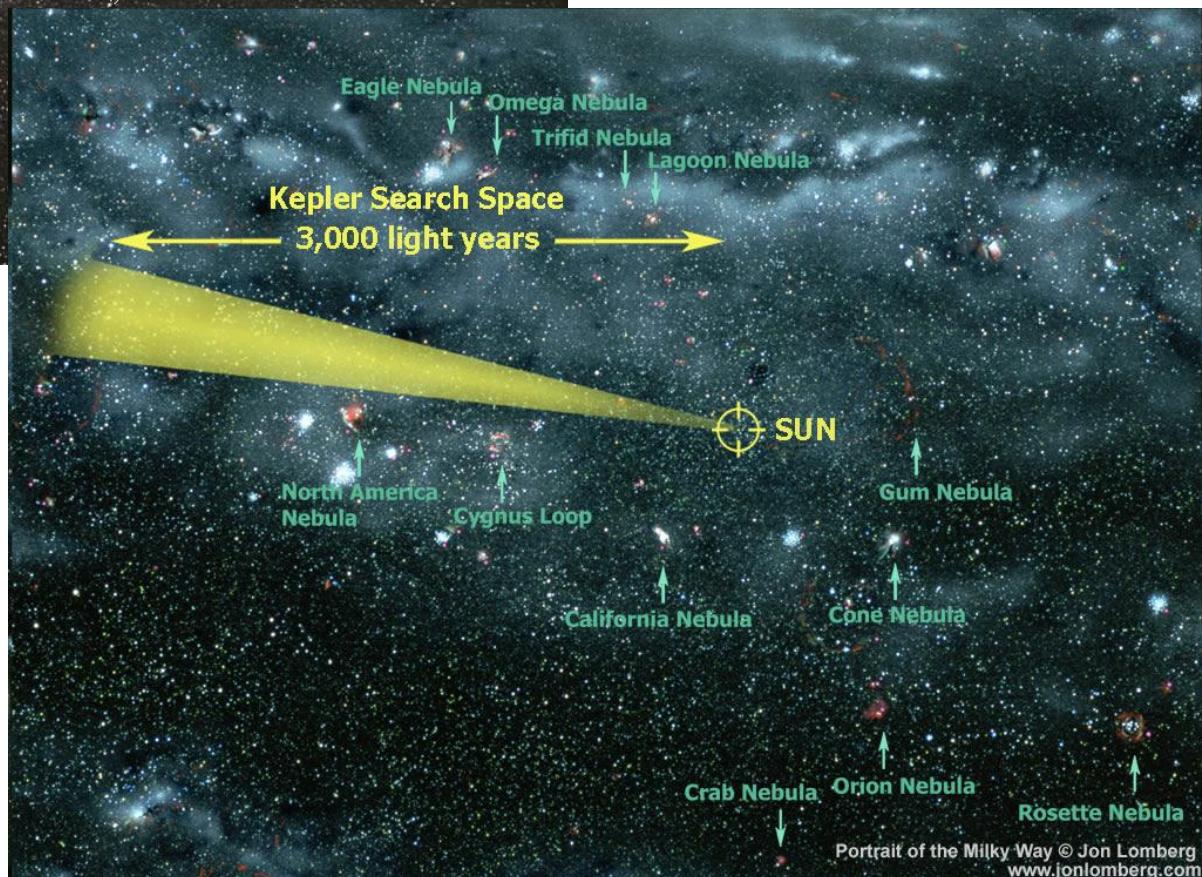
# Kepler



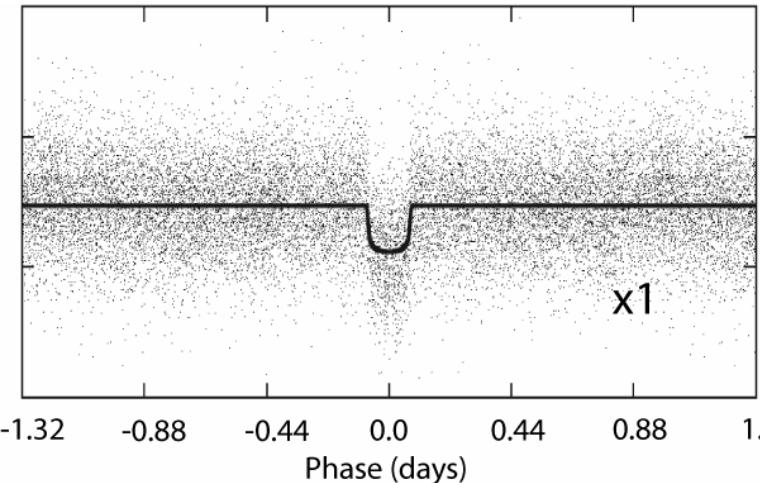
Kepler is a 1-meter telescope that is staring at 100 sq. degrees of the sky for 3.5 (+3) years.



It's monitoring about 150,000 stars for the signs of eclipses by a planet. It can detect 0.001% variation and could find  $10^3$  Earths



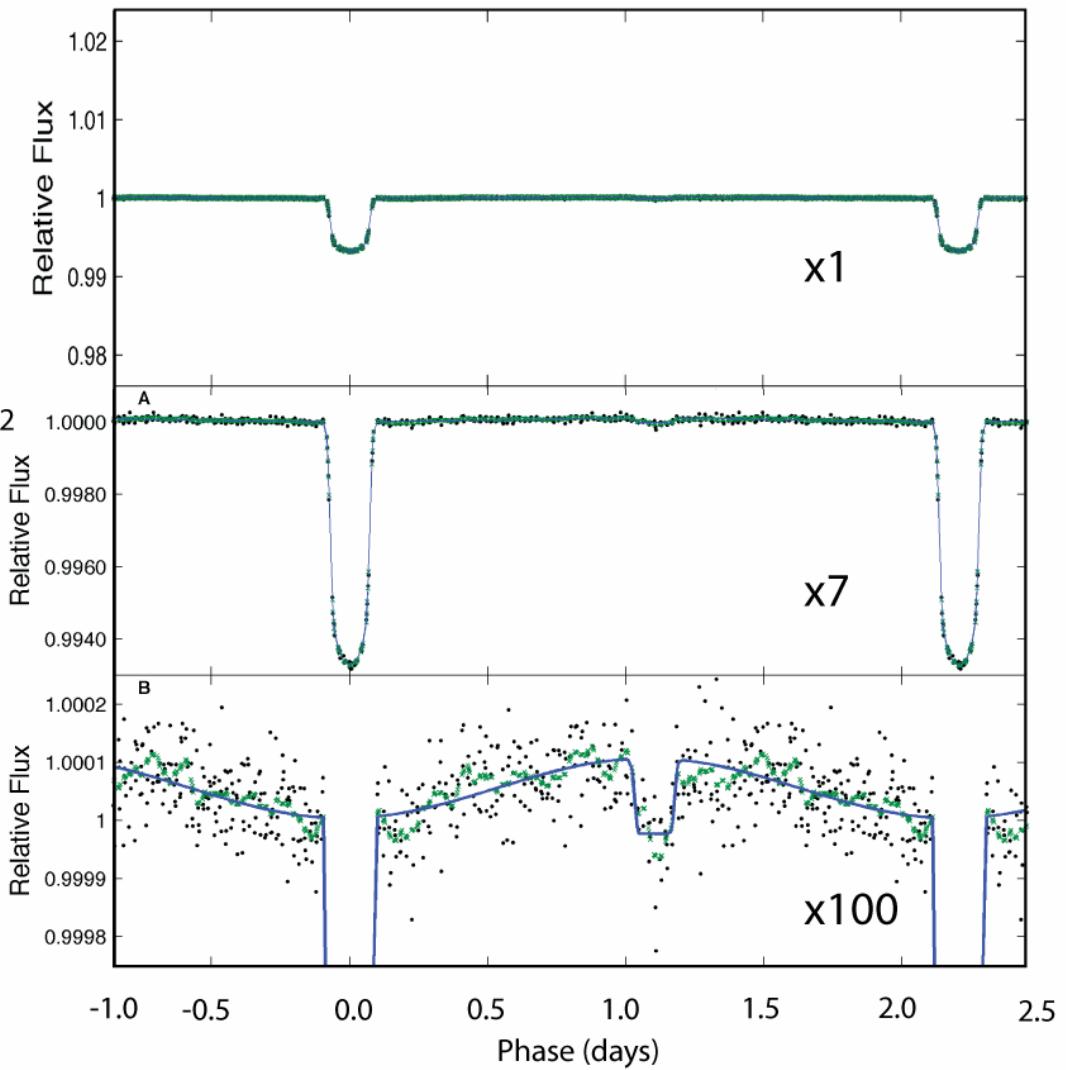
Portrait of the Milky Way © Jon Lomberg  
www.jonlomberg.com



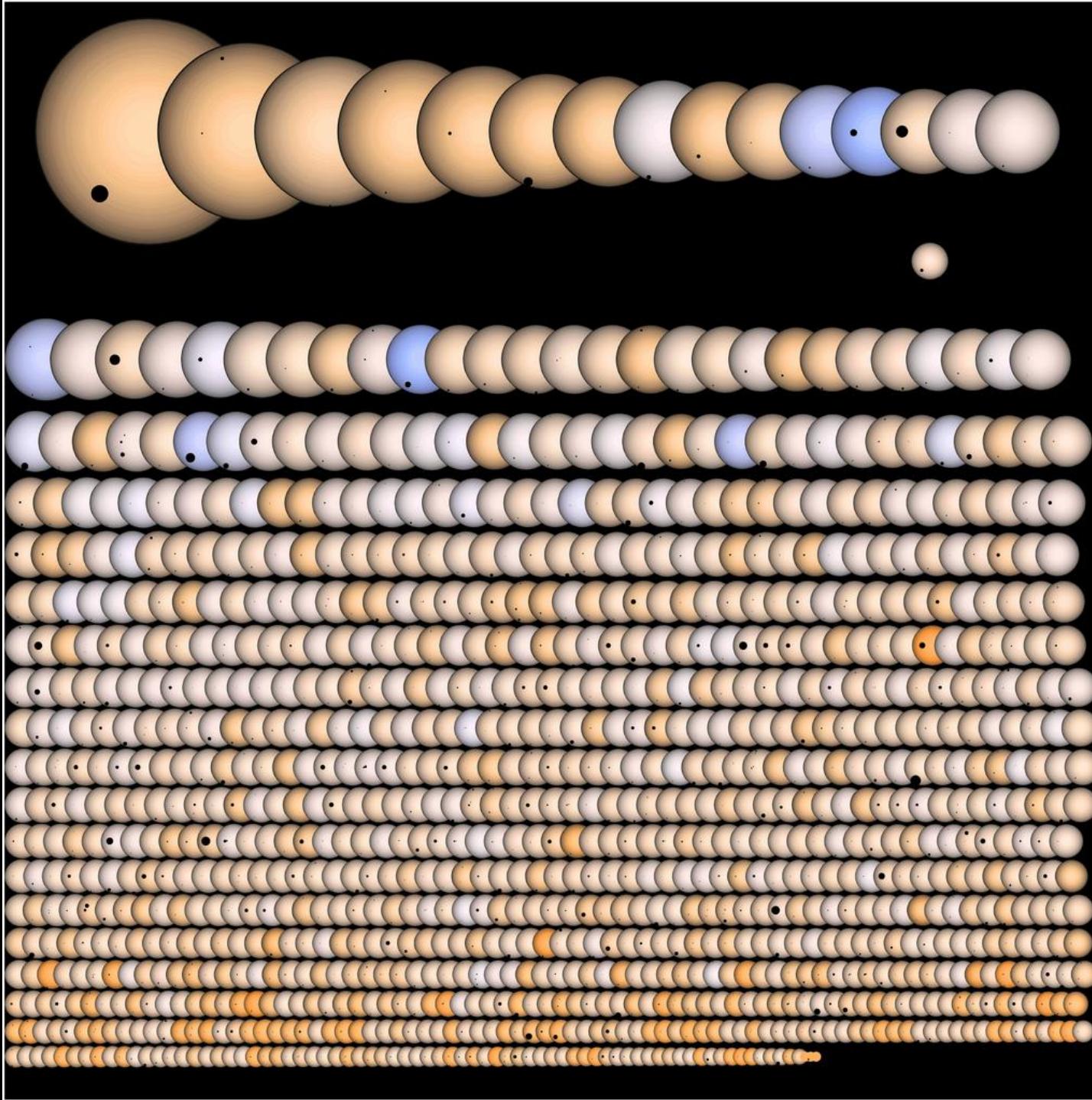
16,620 HATNet data points (57.7 days of data)

HAT-P-7b data from the ground  
A. Pal et al., 2008

Early data showed that Kepler easily meets all its design goals, but it will take years for it to see Earth-like planets at Earth-like distances.



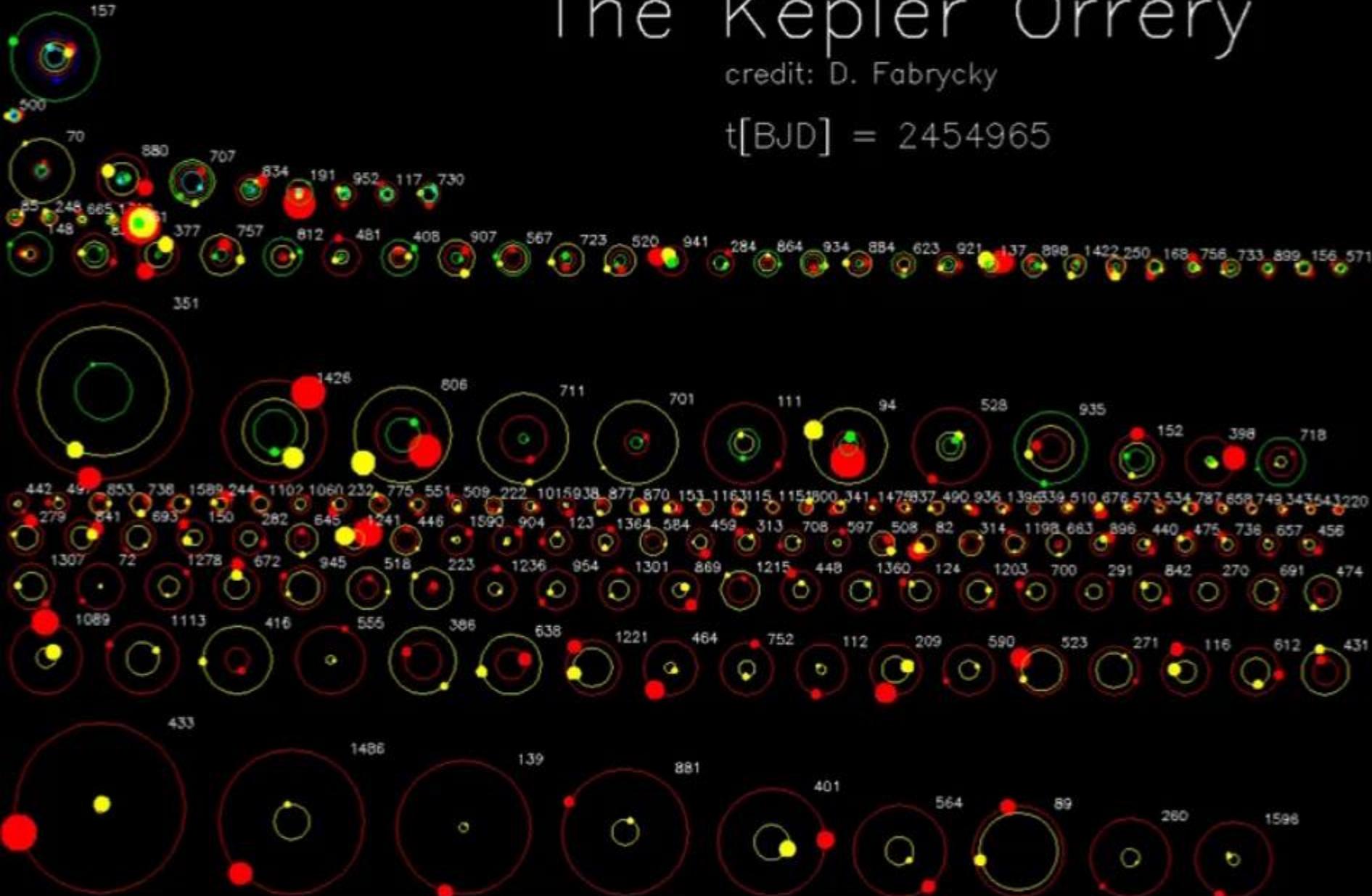
Kepler Commissioning data (10 days)  
W. Borucki et al., 2009



# The Kepler Orrery

credit: D. Fabrycky

$t[\text{BJD}] = 2454965$

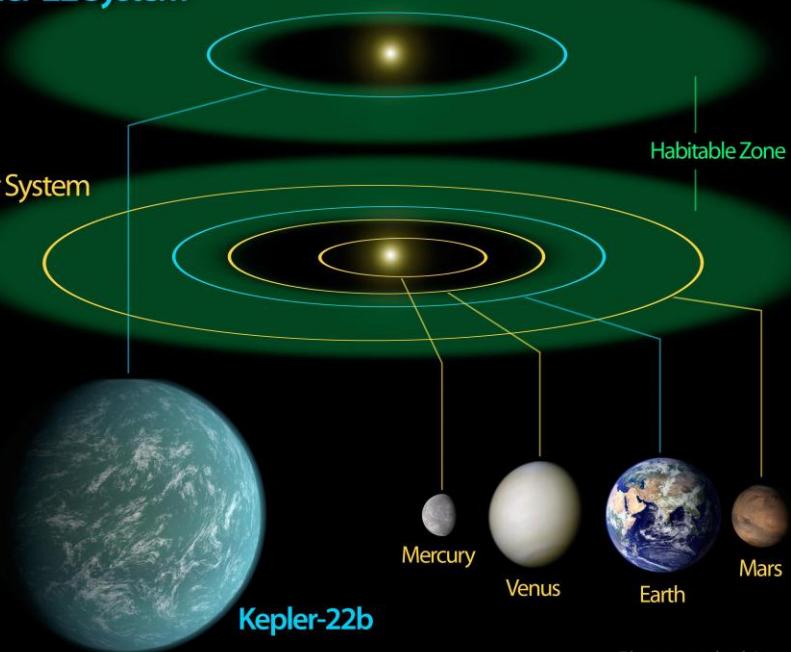


# Kepler Planets

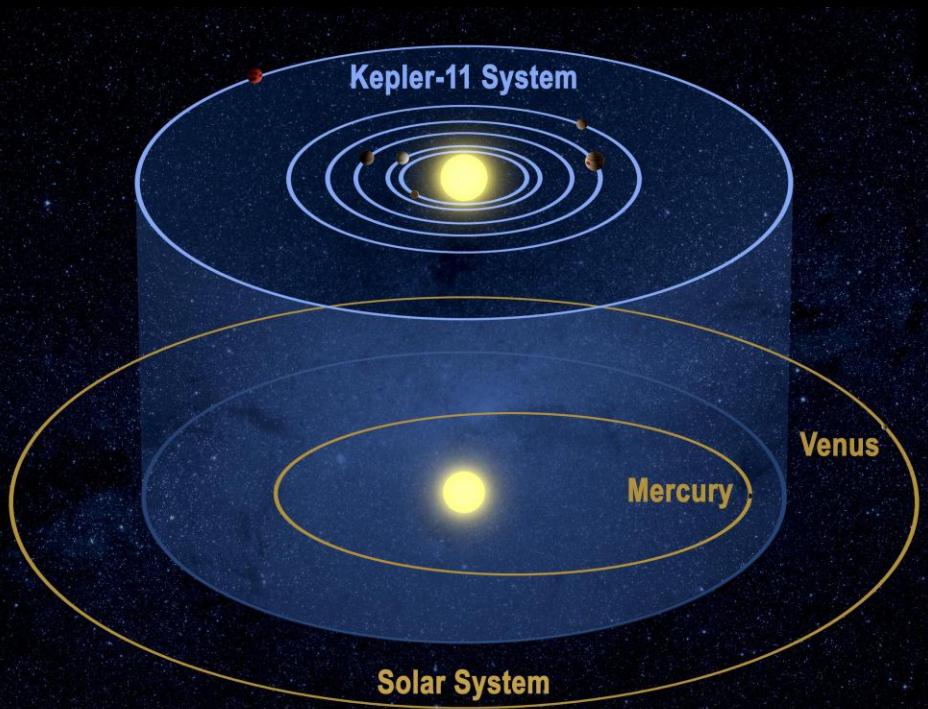
As of December 5, 2011



# Kepler-22 System

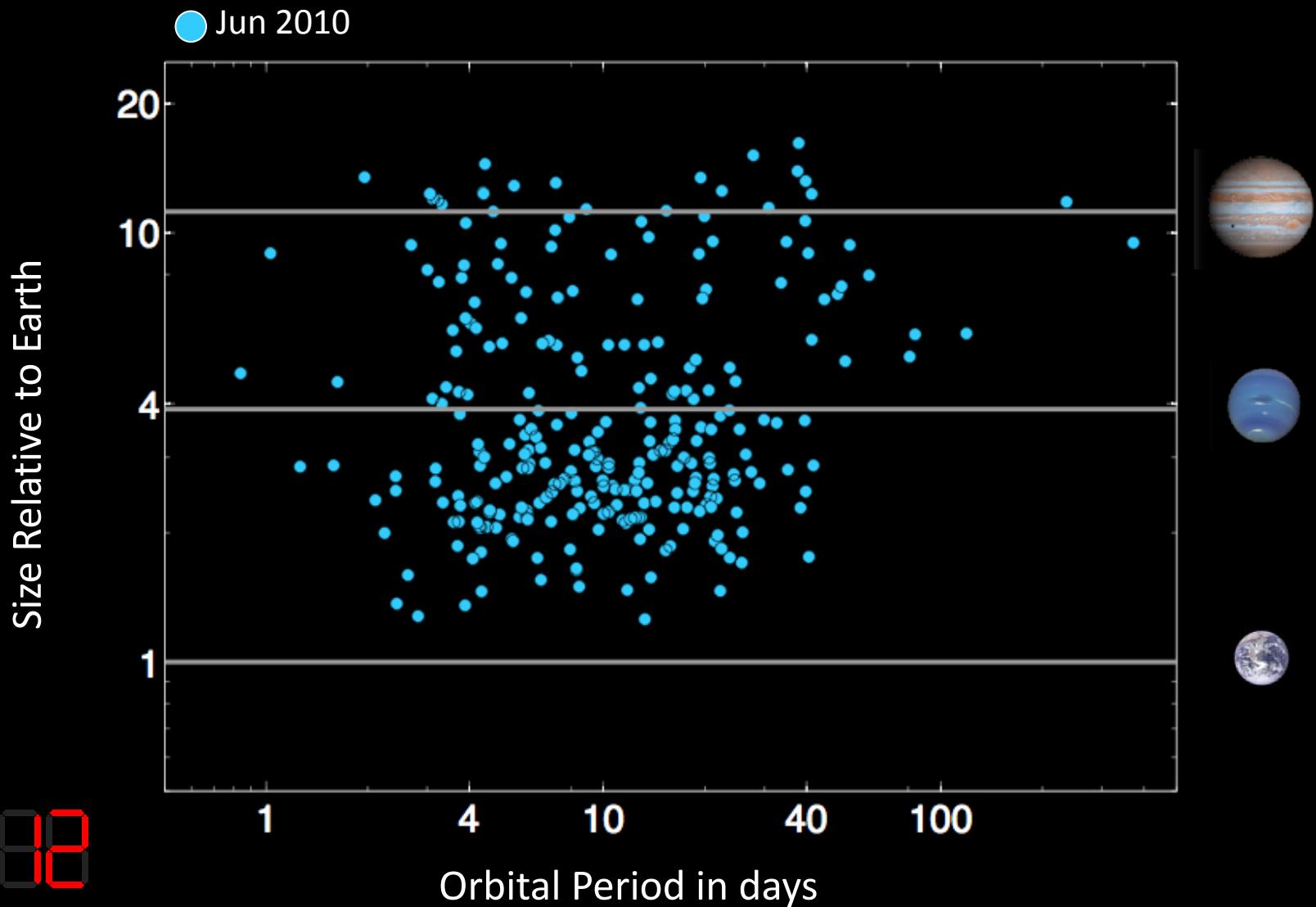


# Kepler-11 System



# Candidates as of June 2010

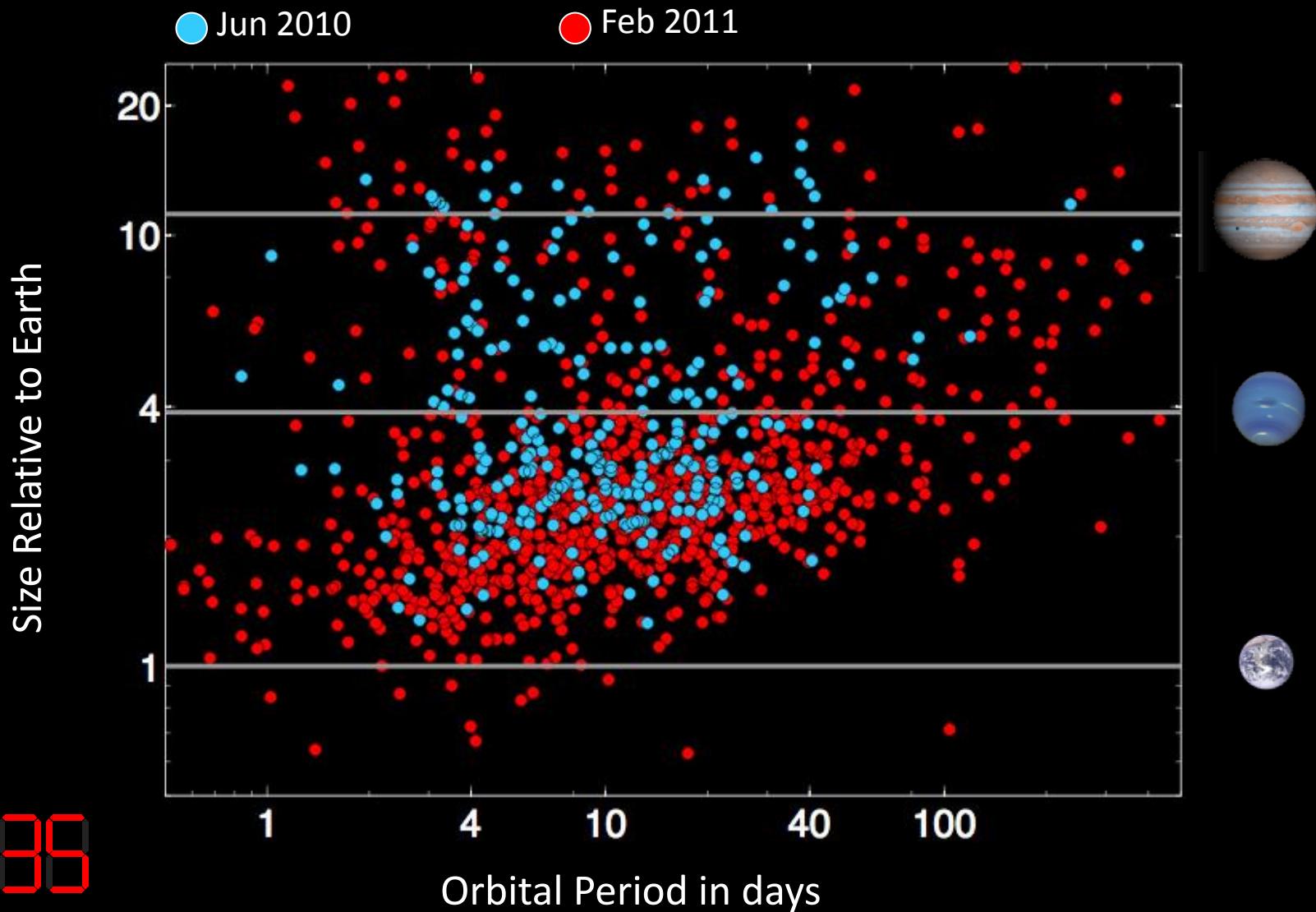
Q0-Q1: May 2009 - June 2009



88000

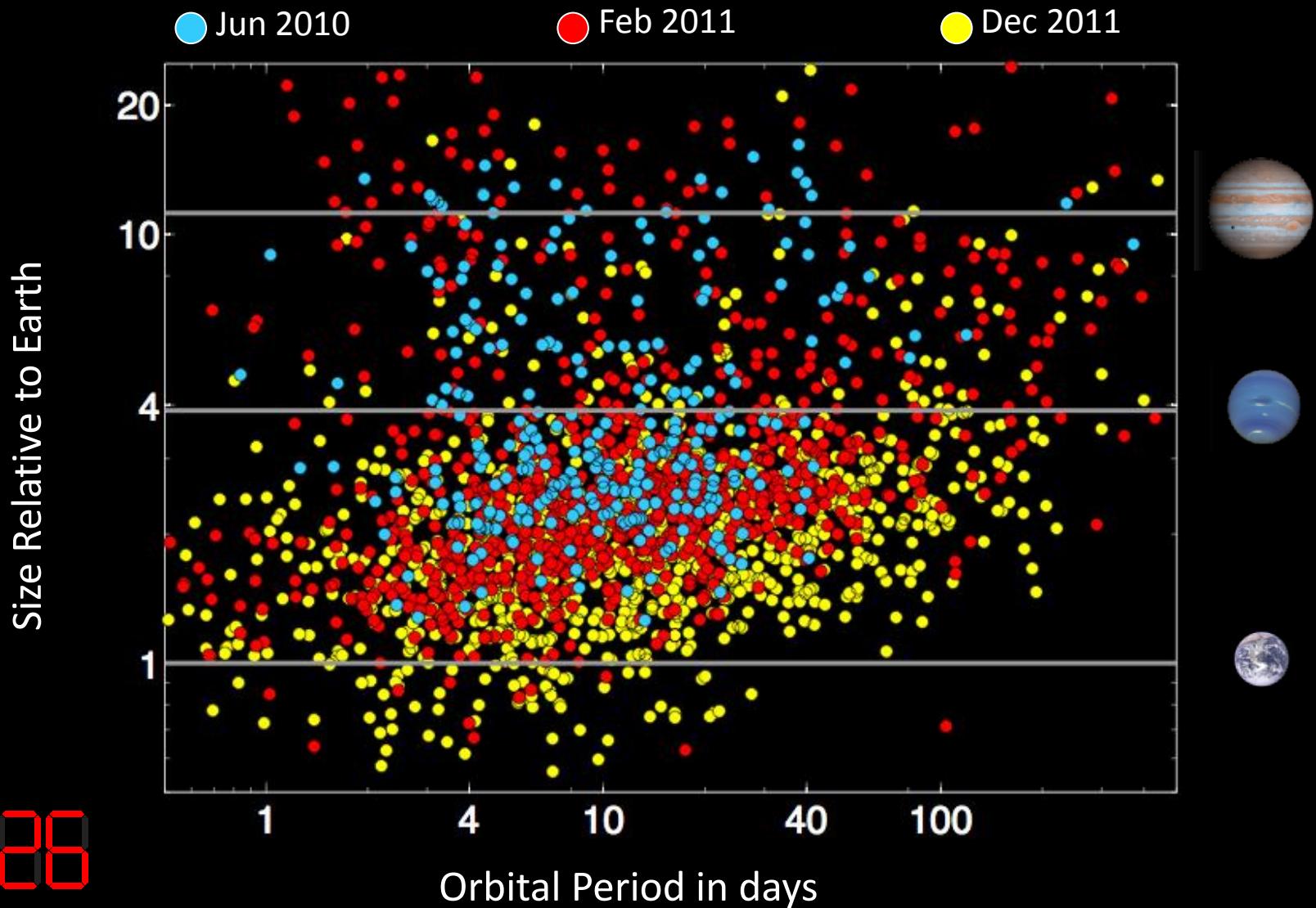
# Candidates as of Feb 2011

Q0-Q5: May 2009 - Jun 2010



# Candidates as of Dec 2011

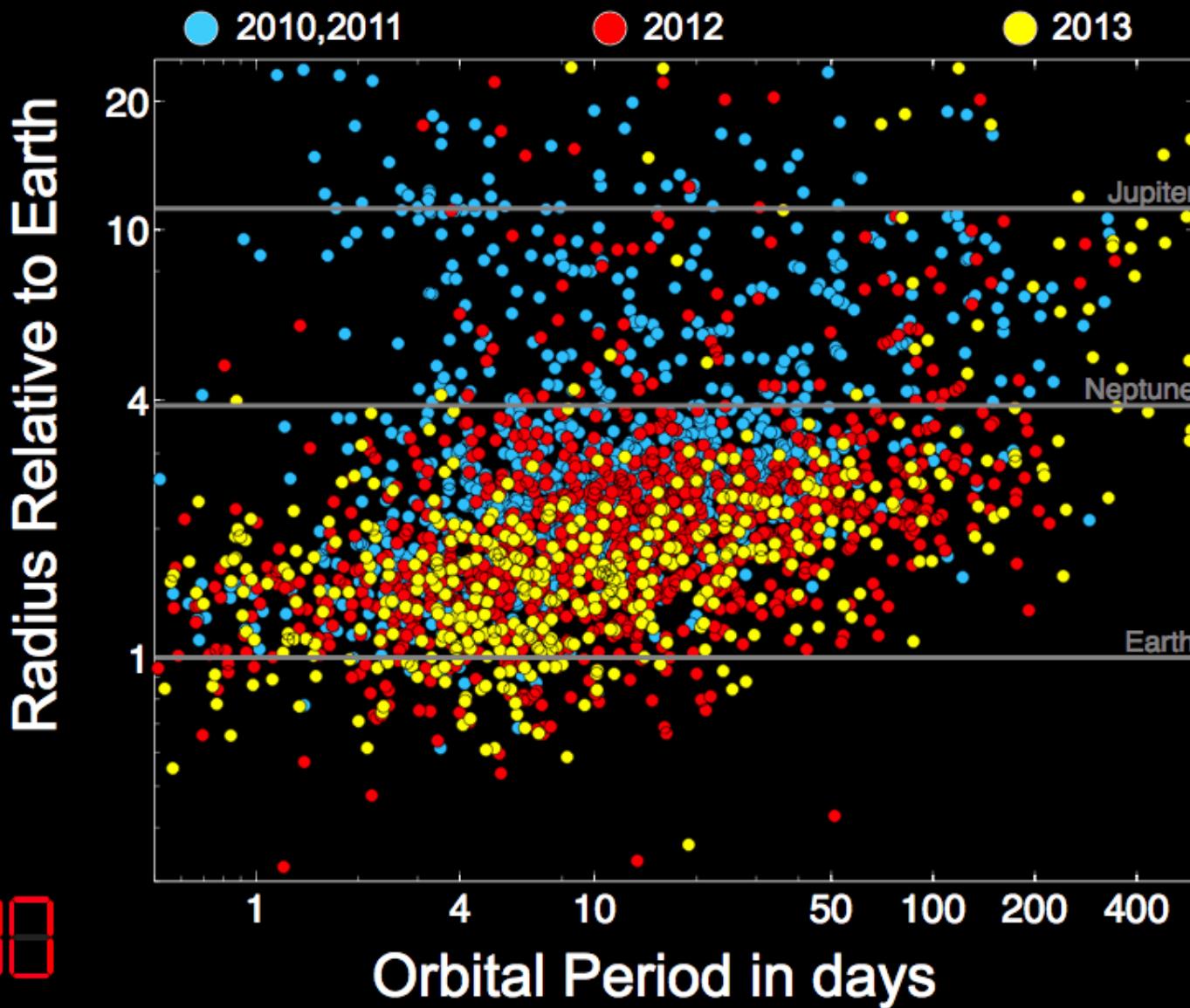
Q0-Q6: May 2009 - Sep 2010



2020

# Kepler's Planet Candidates

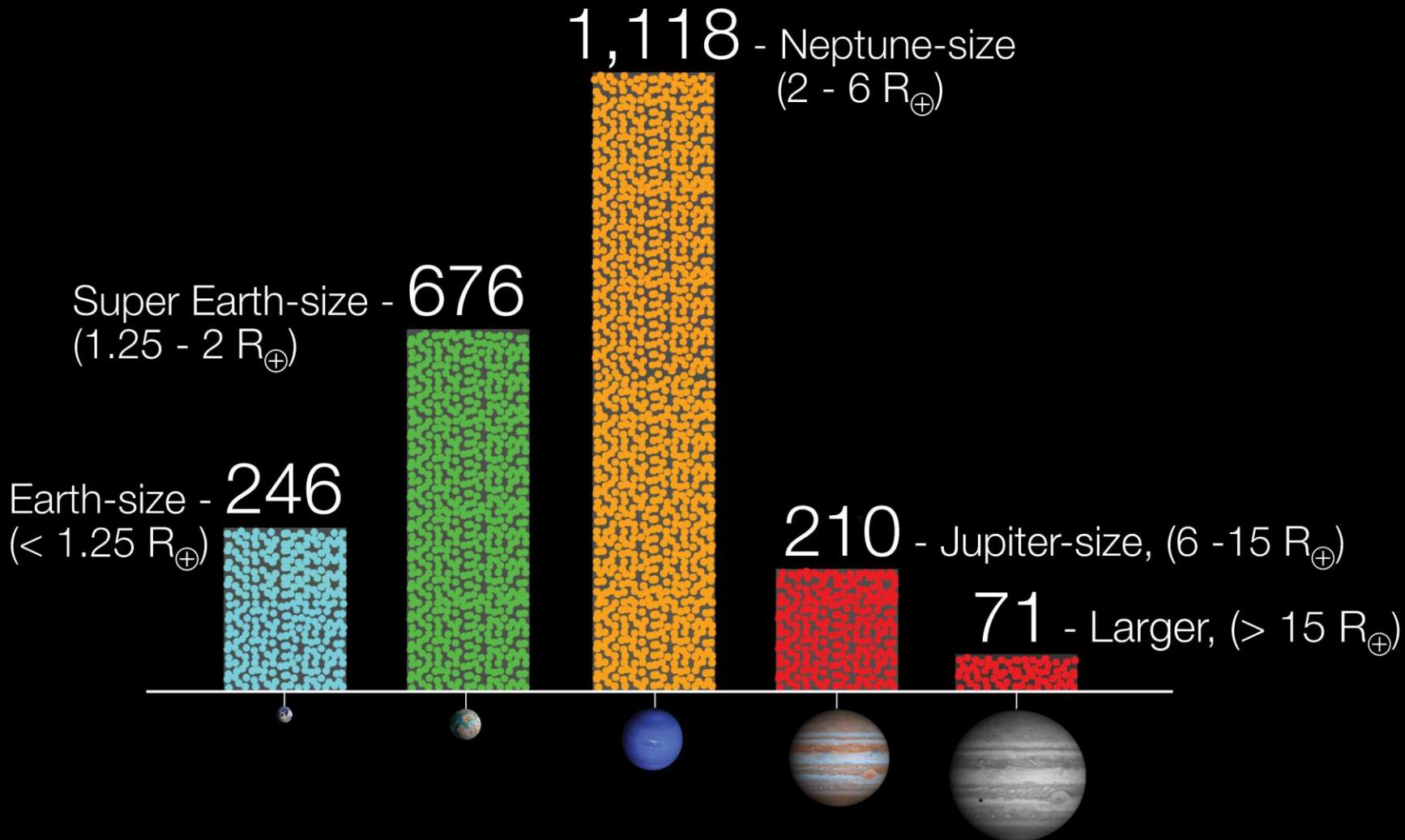
22 Months: May 2009 - Mar 2011





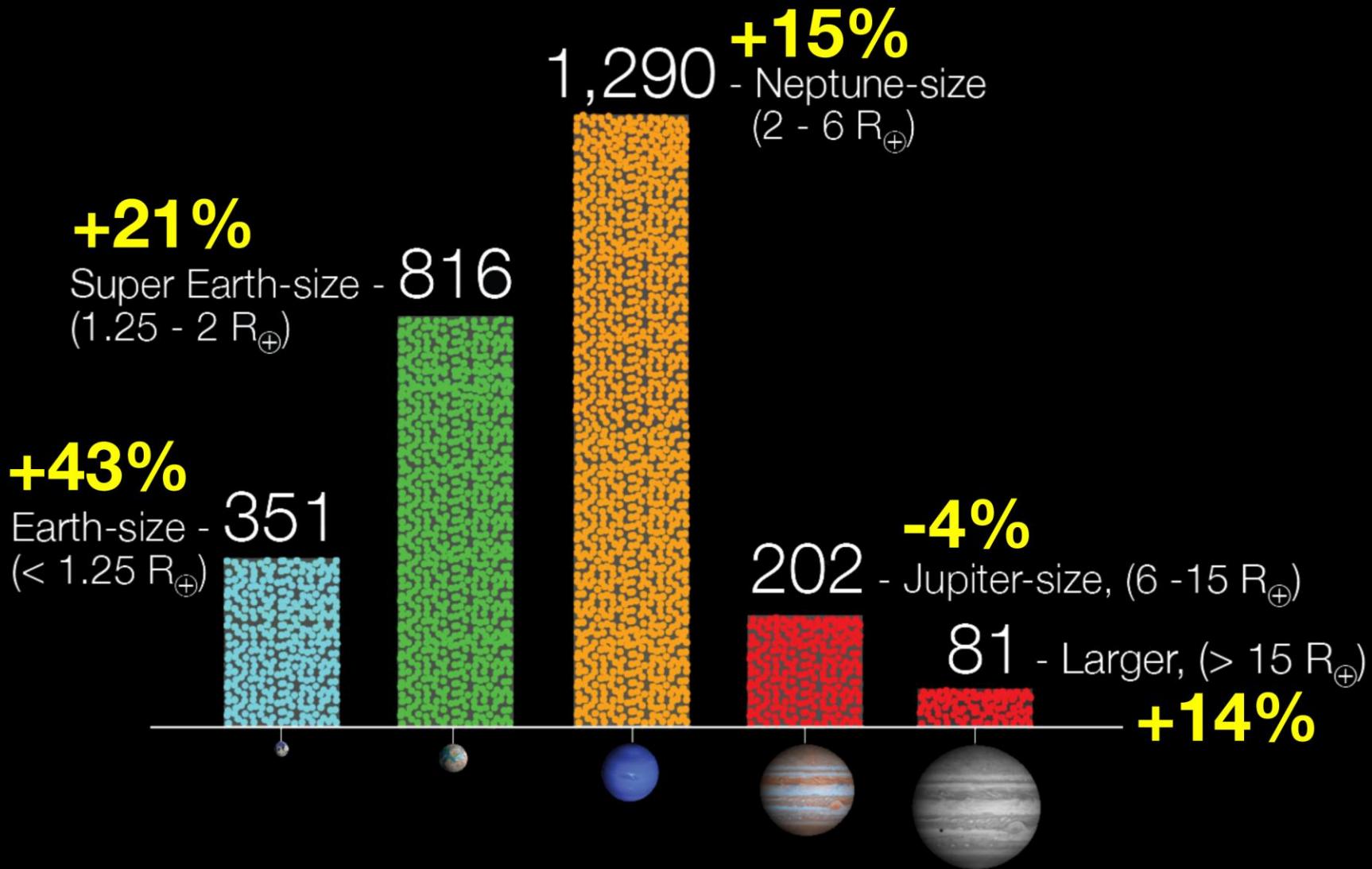
# Sizes of Planet Candidates

As of February 27, 2012



# Sizes of Planet Candidates

As of January 7, 2013



# Exoplanet “Zoo”



## 15,847 NASA Kepler Threshold Crossing Events (TCE)

The Periodic Table of Exoplanets

Mercurians  
0.03 – 0.4 R<sub>E</sub>

Subterrans  
0.4 – 0.8 R<sub>E</sub>

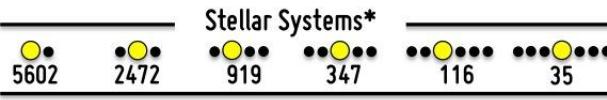
Terrestrial

Terrans  
0.8 – 1.25 R<sub>E</sub>

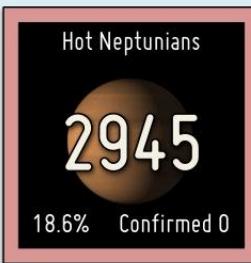
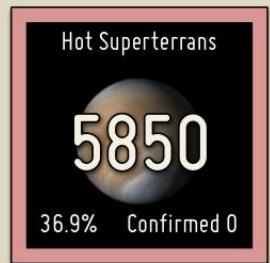
Superterrans  
1.25 – 2.6 R<sub>E</sub>

Neptunians  
2.6 – 6 R<sub>E</sub>

Jovians  
> 6 R<sub>E</sub>



Hot Zone



Potential Habitable Exoplanets



Cold Zone



\*there are stellar system with more than 6 planets that are not listed here

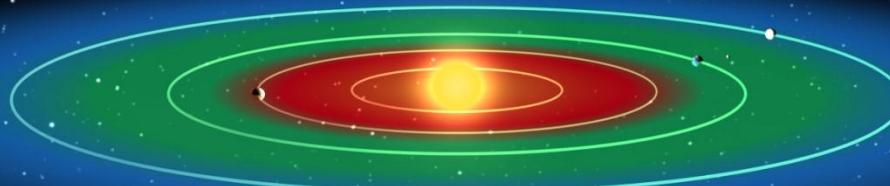
CREDIT: PHL @ UPR Arecibo (phl.upr.edu) Jan 2013

# Habitability

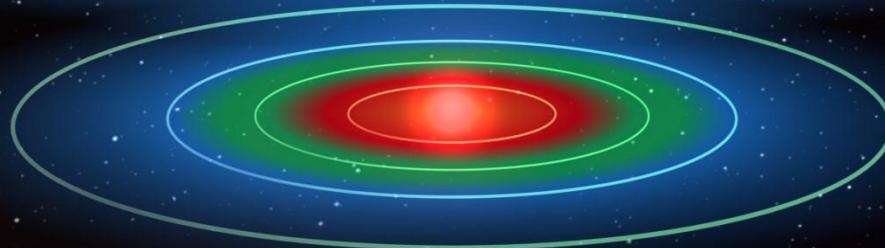
**Hotter Stars**



**Sunlike Stars**



**Cooler Stars**



## Unresolved Issues Regarding the Habitability of the Earth

Our Moon maintains the Earth's moderate axial tilt.

We have plate tectonics to maintain a carbon-silicate cycle.

Is the high water content of the mantle needed for plate tectonics?

If the Earth formed "dry" then how was water delivered?

Do we need a large ocean to maintain thermal inertia?

Do we need the right amount of water to not cover *all* landforms?

Is dry land necessary?

Does Jupiter hoover up comets or toss asteroids in?

Why do we have a hydrogen-poor atmosphere?

Is water the only suitable solvent for life?

Is it important that we lack a close stellar binary companion?

Do we need an especially "calm" sun?

Do we need a low eccentricity?

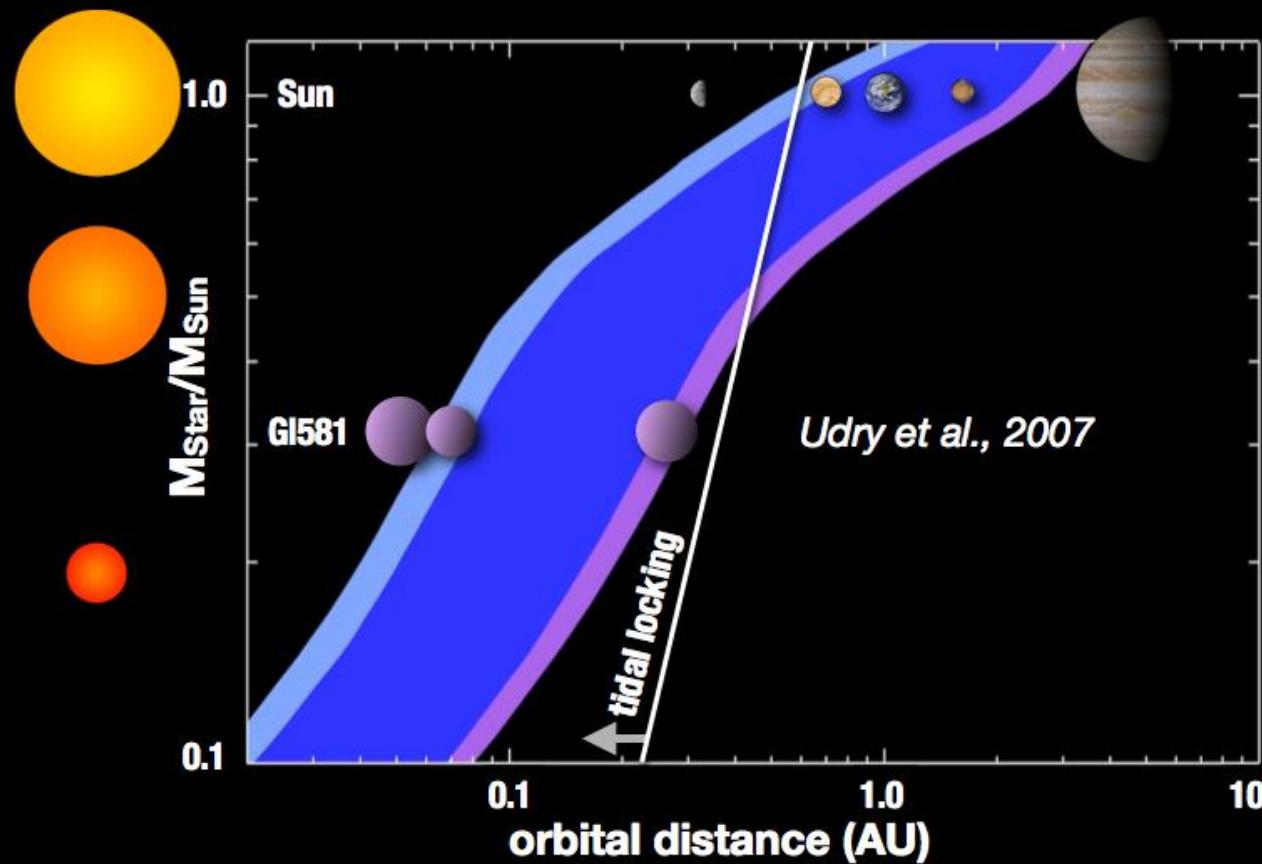
Earth is not too large as to have ended up as a mini-Neptune.

Earth is not too small to end up like Mars with little atmosphere.

Do we need our nickel-iron core for magnetic field generation?

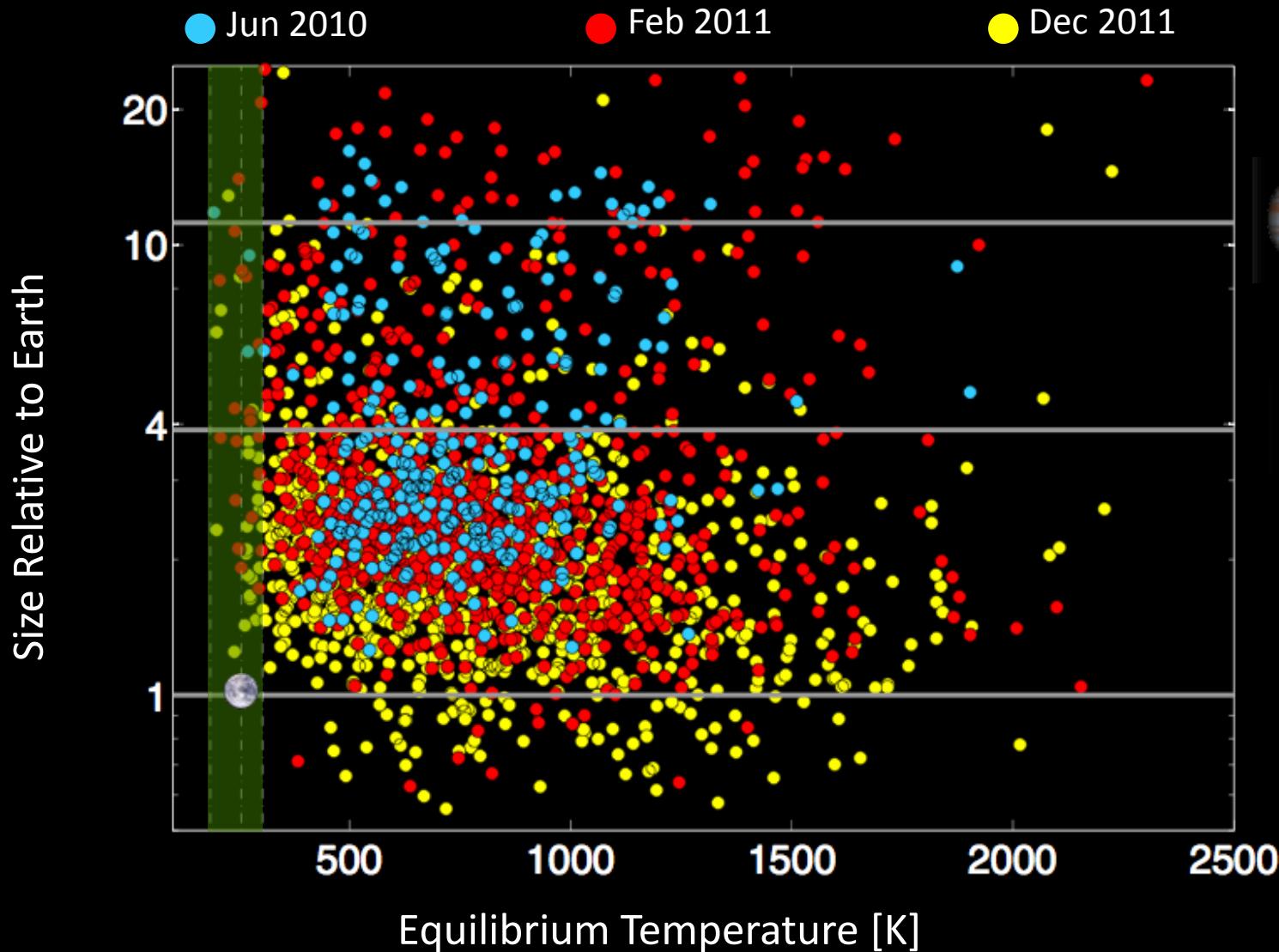
# Habitable Zone

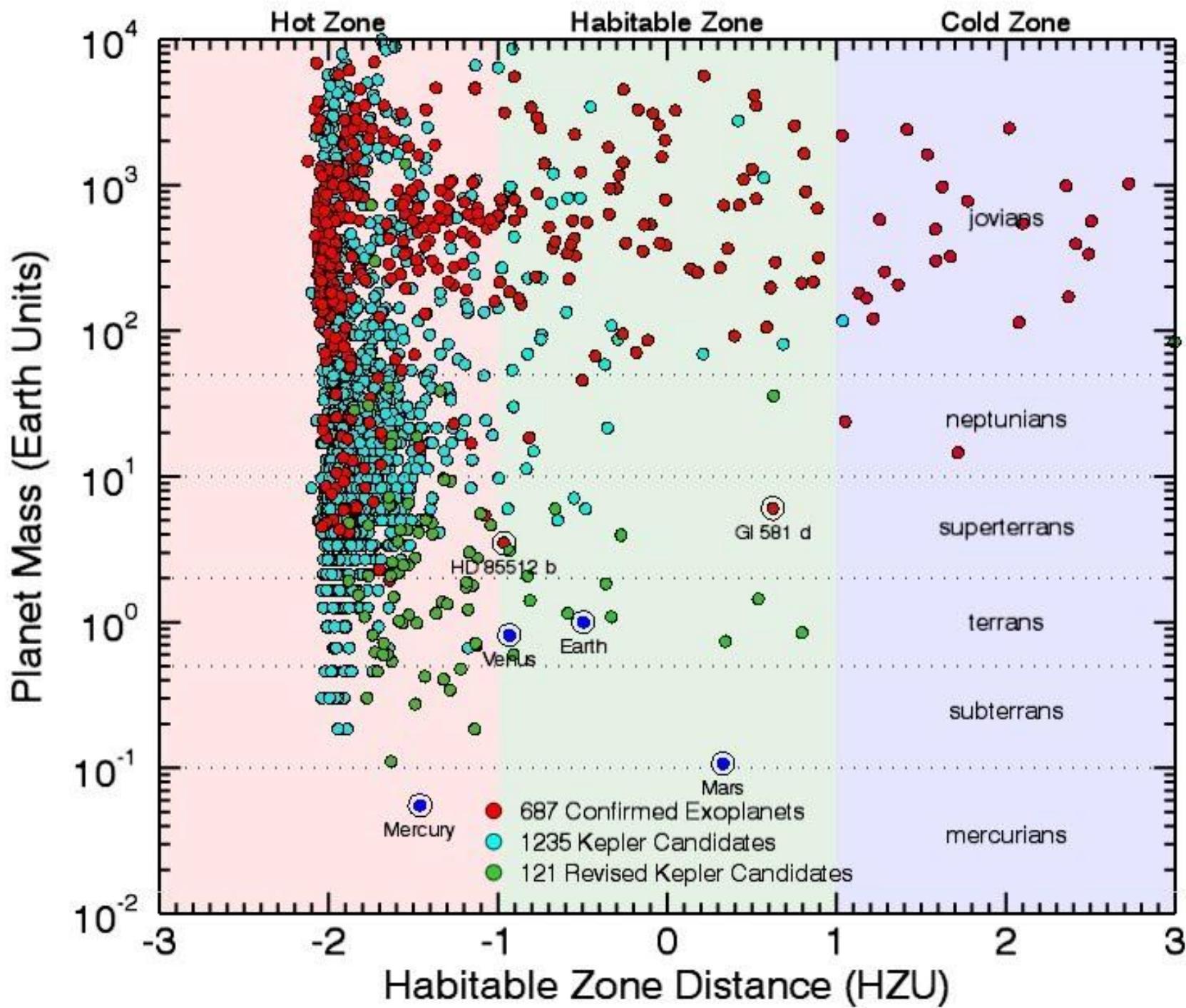
The traditional definition of a habitable zone is the range of distances from a star where water can be liquid on the surface of a planet or moon



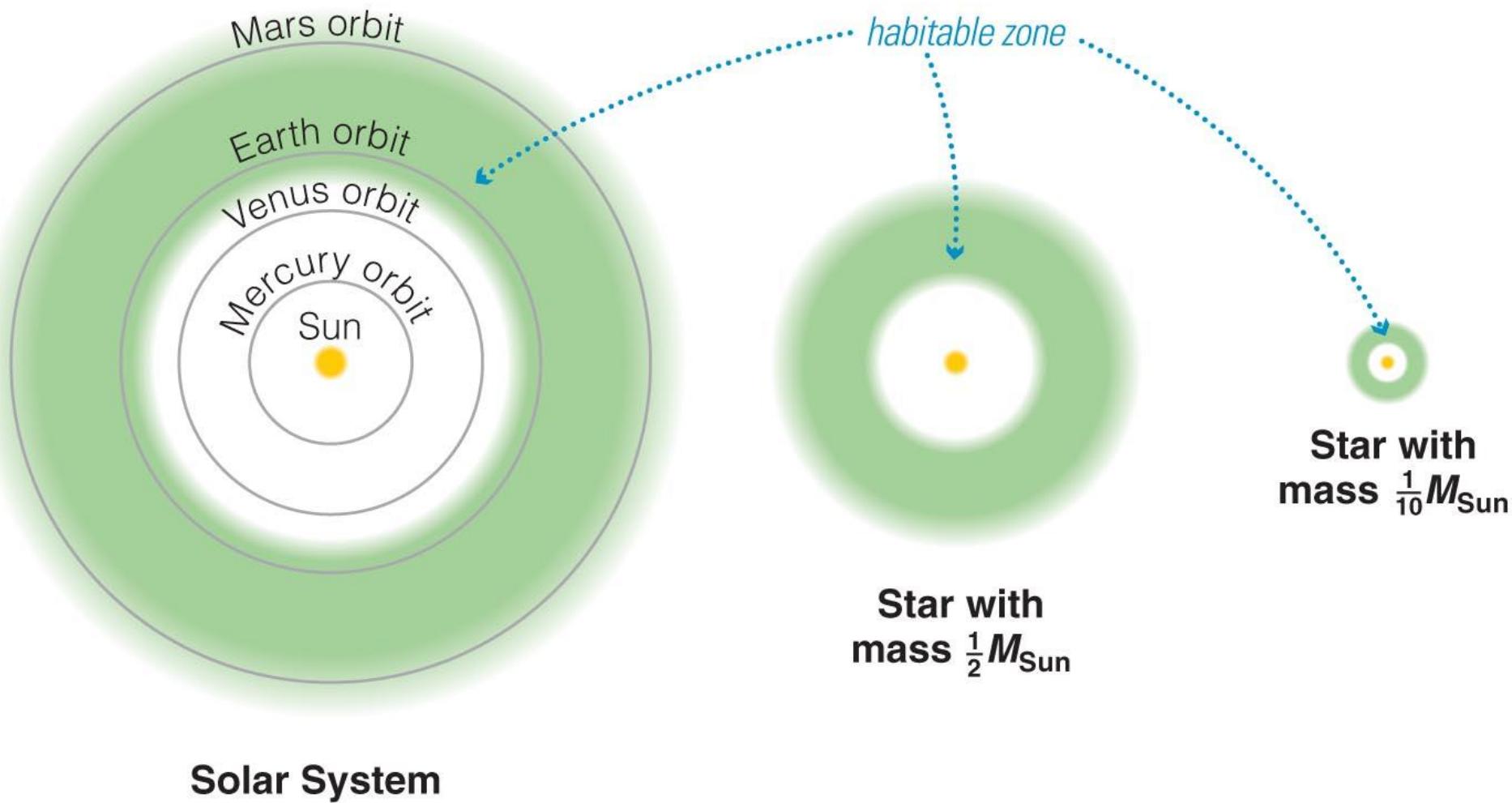
# Habitable Zone Candidates

48 with  $T_{\text{eq}}$  between 185 and 303 K

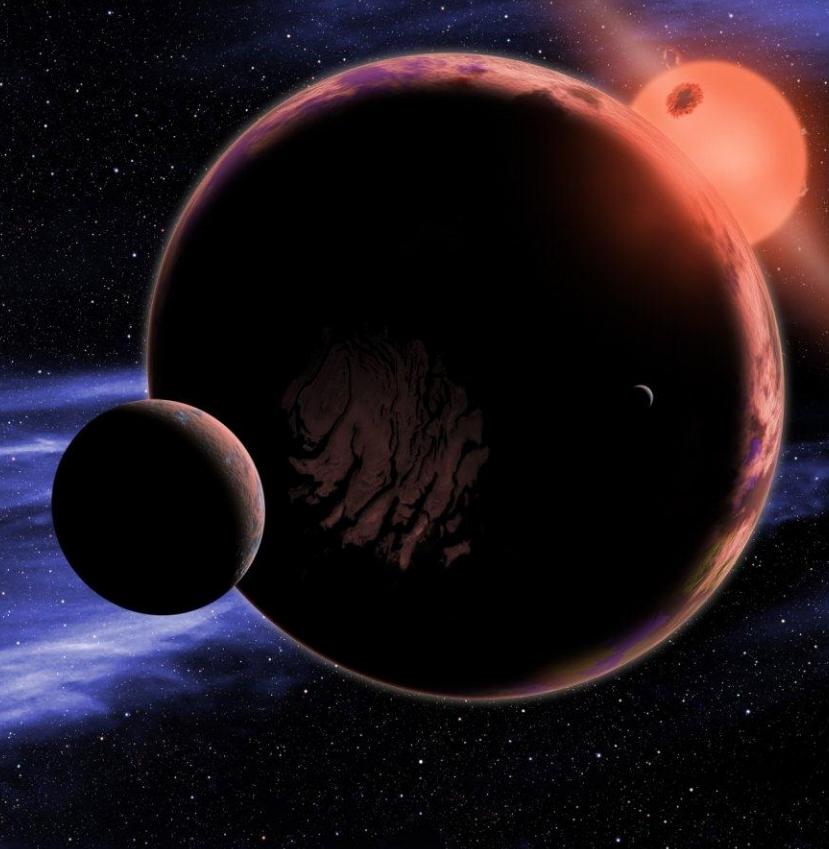




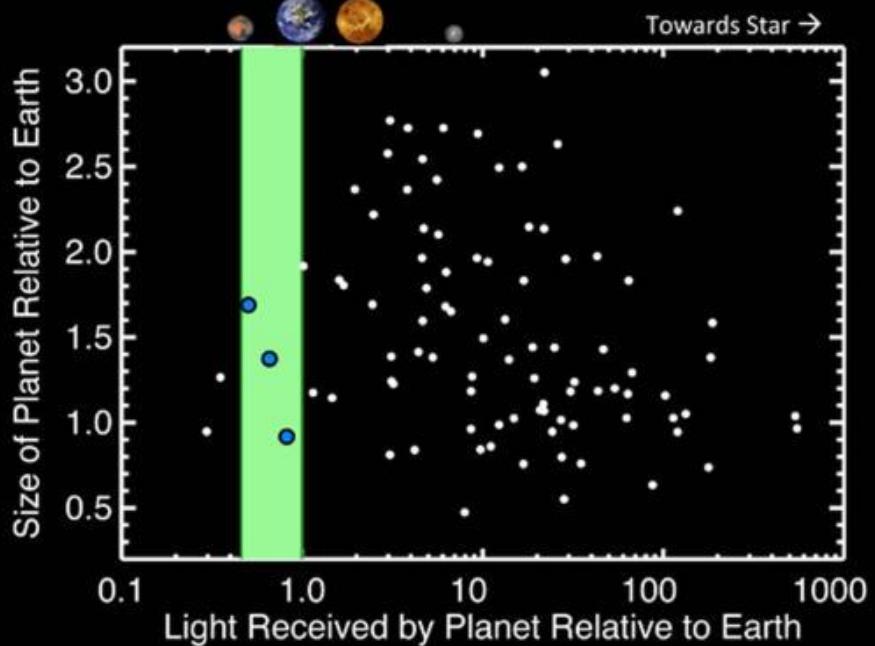
Dwarf star habitable zones are small, but the much larger number of dwarfs means they dominate the total habitable “real estate.”



**Plus, the cryogenic biosphere is the largest of all.**

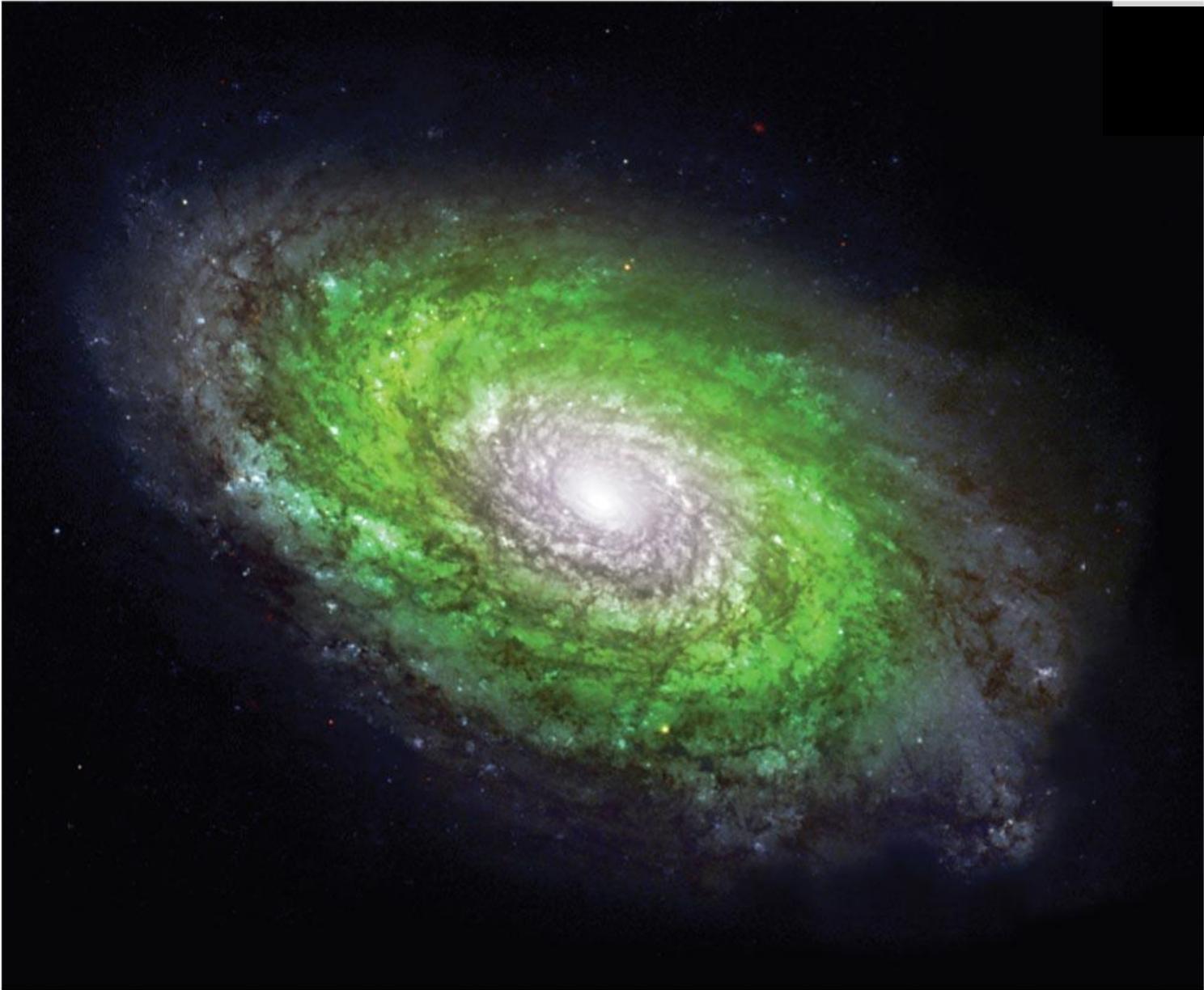


## 95 Planet Candidates Orbiting Red Dwarfs

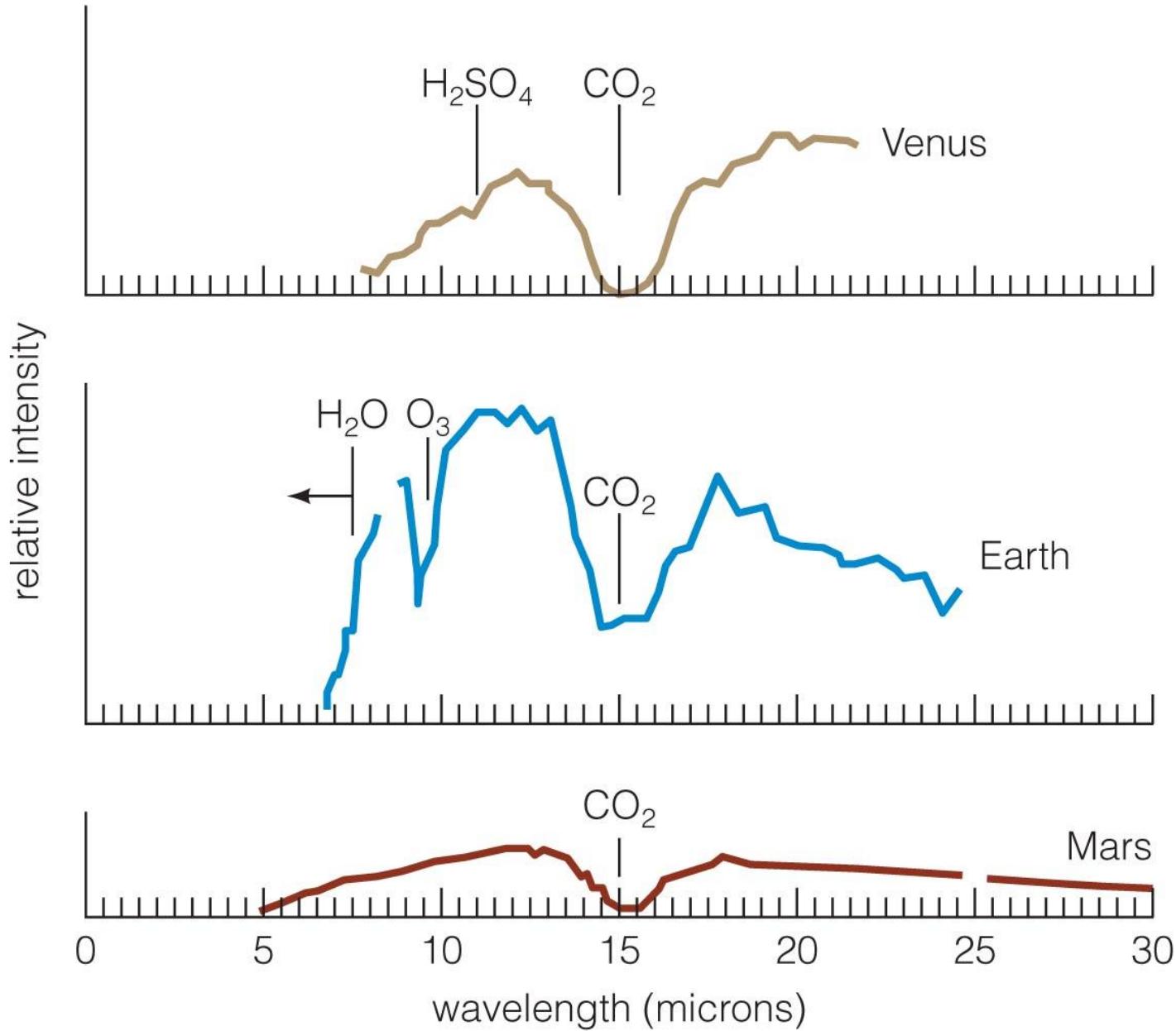


The census projects to about 5 billion Earth-like planets around 75 billion red dwarfs in the Milky Way, with the closest about 15 light years away.

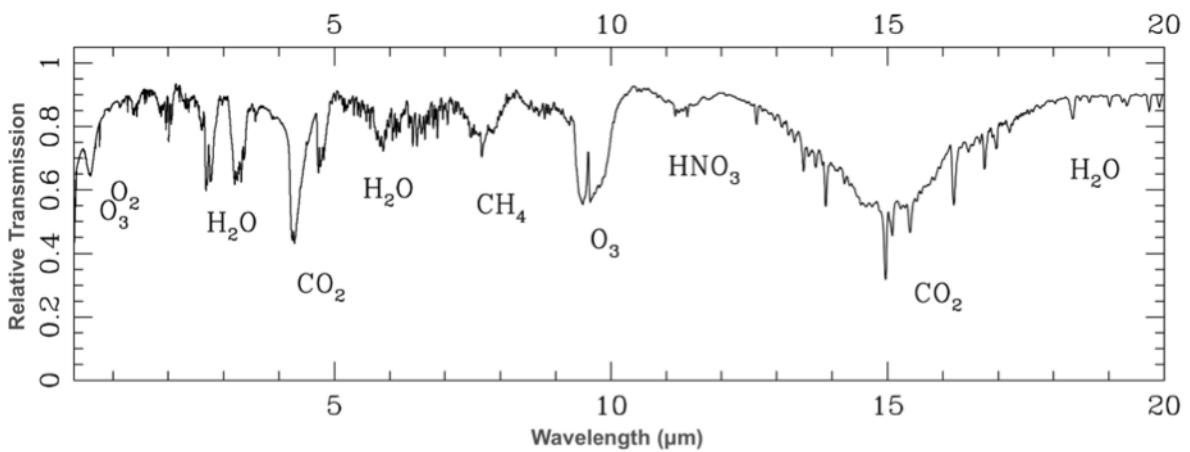
The Galactic habitable zone: near the center too many encounters and supernovae, far from the center not enough heavy elements.



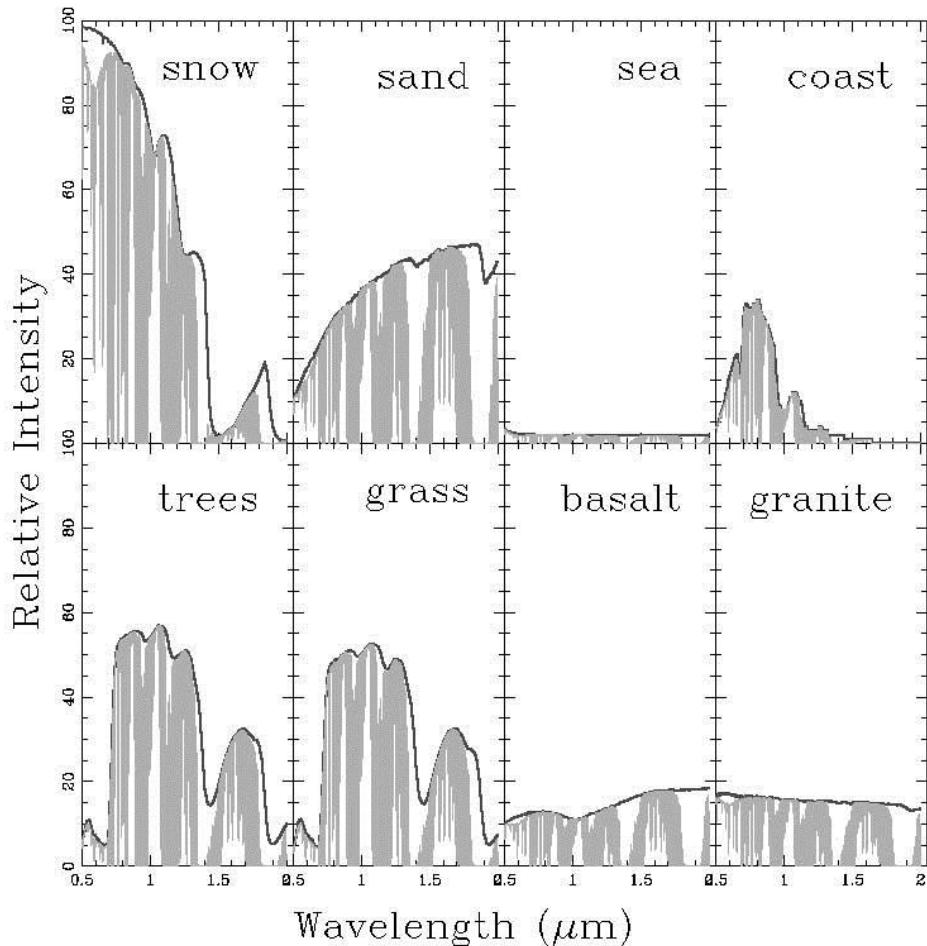
# Biomarkers

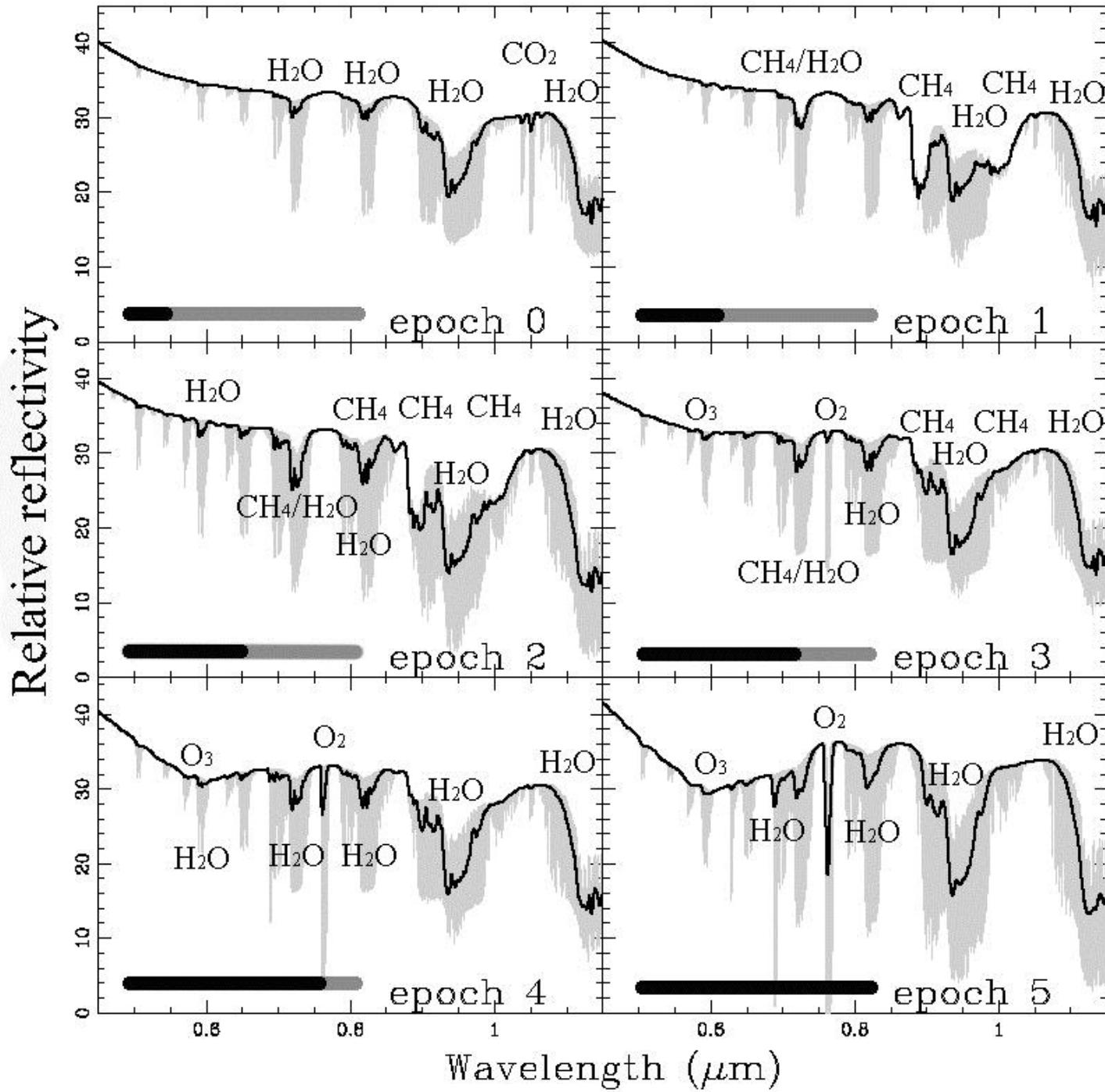


# Global Infrared Earth Spectrum:



# Reflected Spectra of various surface Components:





## Earth Spectra

0: 3.9 Gyr ago

1: 3.5 Gyr ago

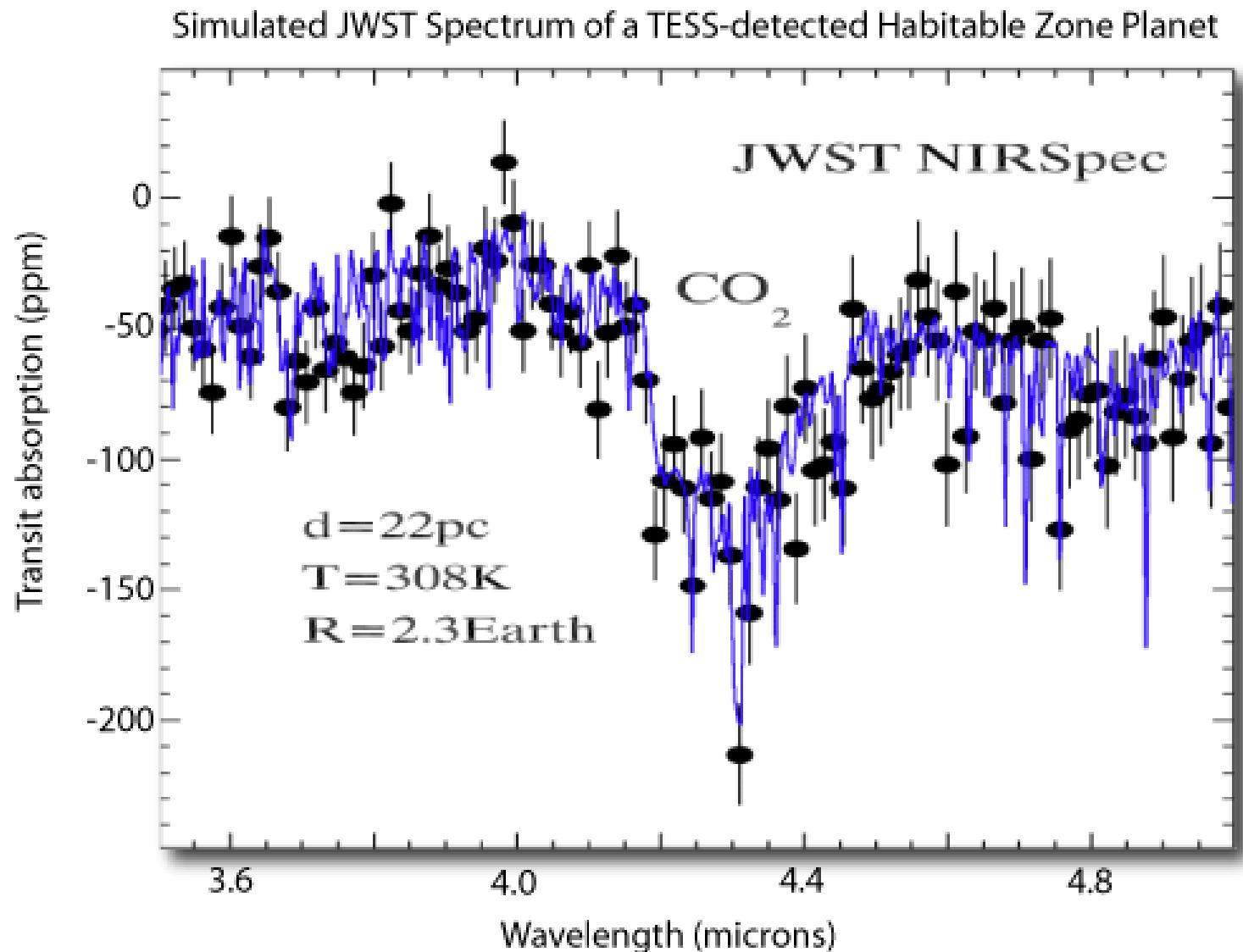
2: 2.4 Gyr ago

3: 2.0 Gyr ago

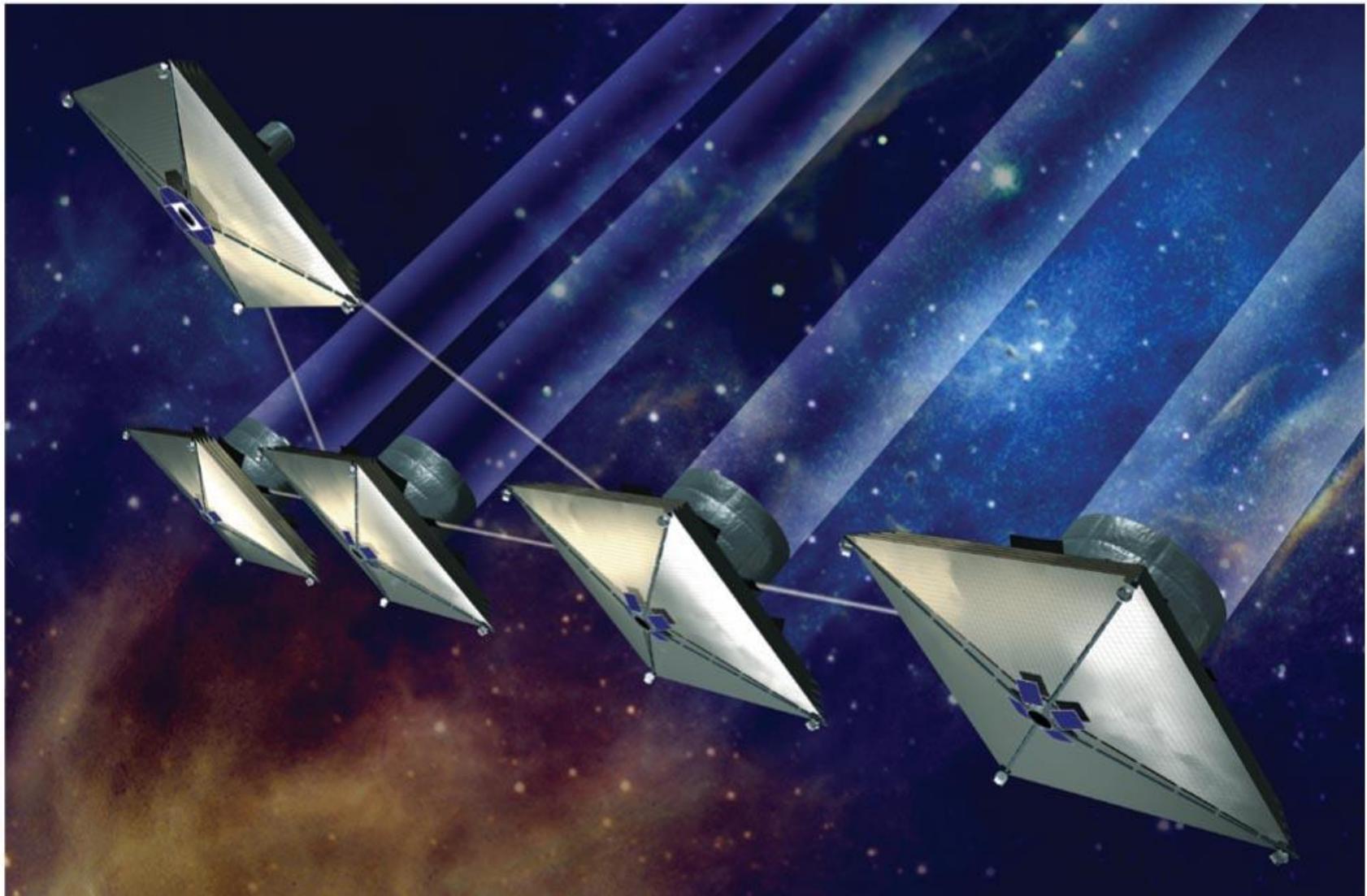
4: 0.8 Gyr ago

5: 0.3 Gyr ago

The light grasp of ground-based telescopes will be used to look for biomarkers. Space observatories like JWST will play a big role.



Harvesting terrestrial planets and characterizing “Earths” will require expensive space missions; TPF is currently unfunded.



# The Bottom Line

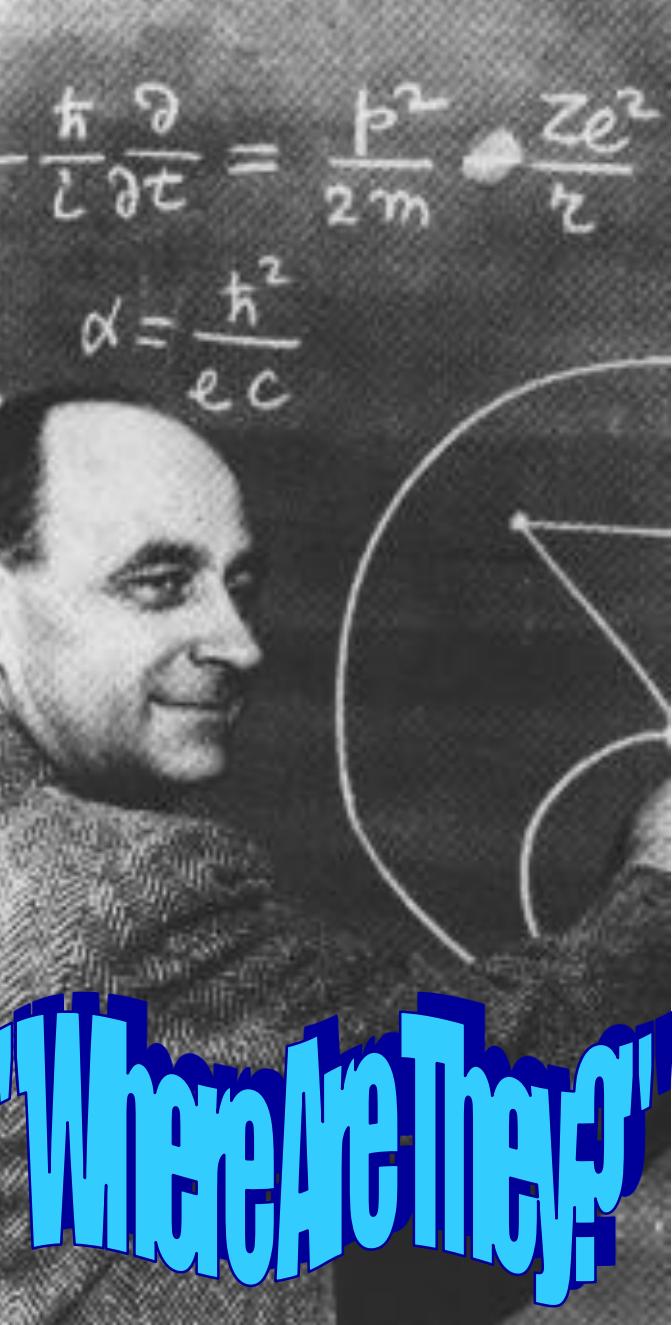
**Over 3000 exoplanets are known, most like gas giants  
but detections are now at or below Earth mass**

**All Sun-like stars may have giant planets and there are  
even larger numbers of lower mass planets**

**Models indicate that many terrestrial planets should  
be “water worlds” with all life’s ingredients**

**More than one billion terrestrial planets in the Milky  
Way, and about ten billion habitable “worlds”**

**The next frontier is the study of Earth-like planets for  
atmospheric chemistry altered by biology**



# The Fermi Question

As originally phrased by Erico Fermi in 1950, it seems a reasonable proposition that:

- Our civilization and technology are **very young**, so the life forms with much more advanced technology could have remarkable capabilities, perhaps unimaginable to us.
- A **modest extrapolation** of our current technology would allow us mine asteroids and moons, and create probes that could create replicas of themselves and propagate through the galaxy in a few million years.
- There are **many likely sites** for complex life, and time for technology to develop, even billions of years before Earth formed.



# Astronomy State of the Art

With Chris Impey  
of the University  
of Arizona