

### 1. Abstract

- A brief summary of the implementation to the project and objectives.

This feature implements a **Peer Comparison** functionality in a finance application, enabling users to compare multiple stock symbols based on financial metrics. The key objectives include allowing users to input stock symbols, view a side-by-side comparison of selected metrics in a table and chart, and export the results as CSV or PDF files. This addition enhances user experience by providing intuitive visualizations and export options for deeper analysis.

### 2. Features Implemented

- A list of features developed, including descriptions and significance.

**Stock Symbol Search:** Users can input stock symbols (e.g., AAPL, TSLA) to retrieve their financial data.

**Comparison Table:** A tabular display of financial metrics like P/E ratio, market capitalization, and more for the selected stock symbols.

**Dynamic Charting:** Users can select metrics to visualize as bar charts for a better understanding of financial trends. Currently this functionality is not working. We will be creating git issues for functionality.

**Export Options:**

**CSV Export:** Downloads the comparison table as a CSV file.

**PDF Export:** Captures the visual chart or comparison table as a PDF file.

### 3. Code Highlights

- Key pieces of code or logic that is worth mentioning

The implementation is straightforward and focuses on clarity and functionality. The code is well-structured and easy to read, making it self-explanatory. Key features like stock symbol search, metrics comparison table, and export options are seamlessly integrated. So not adding any code pieces here.

### 4. Challenges and issues

- Possible challenges and issues arised or may arise in the future.

**API Key Management:** Handling sensitive API keys securely during development and deployment.

**Incomplete or Inaccurate Data:** Stock data may be missing or outdated, leading to inaccuracies.

**UI Scalability:** Handling a large number of stock symbols and rendering charts with many metrics could slow down the application.

**Export Limitations:** Exporting large or complex charts as PDFs might fail due to canvas rendering issues.

## 5. Solutions and Fixes

- Strategies to fix possible challenges

**API Key Security:** Use environment variables to store API keys and avoid hardcoding them in the codebase.

**Fallback for Missing Data:** Implement default values or warnings for missing data to maintain functionality.

**Pagination and Lazy Loading:** Introduce pagination or lazy loading for stock symbols to enhance scalability and performance.

**Enhanced Export Handling:** Use more robust PDF generation libraries like jspdf for better scalability and performance.

## 6. Future Work and suggestions

- Suggestions for further development or improvement of the project or the feature

**Additional Metrics:** Expand the range of metrics available for comparison, such as ROI, ROE, and sector analysis.

**Interactive Charts:** Allow users to interact with chart points (e.g., click to see detailed stock information).

**Real-Time Updates:** Implement WebSocket or polling mechanisms for real-time stock data updates.

**Thematic Customization:** Provide options for light/dark themes and personalized table/chart designs.

## 7. Repository and Documentation Links

- URLs to any relevant documentation.

**GitHub Repository:**

[<https://github.com/jeffreywallphd/AutoProphet/tree/FALL2024-BA5200-Team2> ]

**Alpha Vantage API Documentation:** [<https://www.alphavantage.co/documentation/>]

**HTML2Canvas Documentation:** [<https://html2canvas.hertzen.com/>]