

Your Tax Summary & Resources

Access your tax forms here
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At a Glance

Tax Year	2024
Realized G/L	+ \$3,015
Dividends Earned	+ \$45.90
Interest Income	+\$10.12
Estimated Tax Due	\$459.25

Live Position

Capital Gains (ST)	\$1,800
Capital Gains (LT)	\$2,100
Total Taxable Income	\$3,900
Estimated Tax Liability	\$980
Tax Bracket	15%

Updated 9:03 am ET

Learn About Taxes

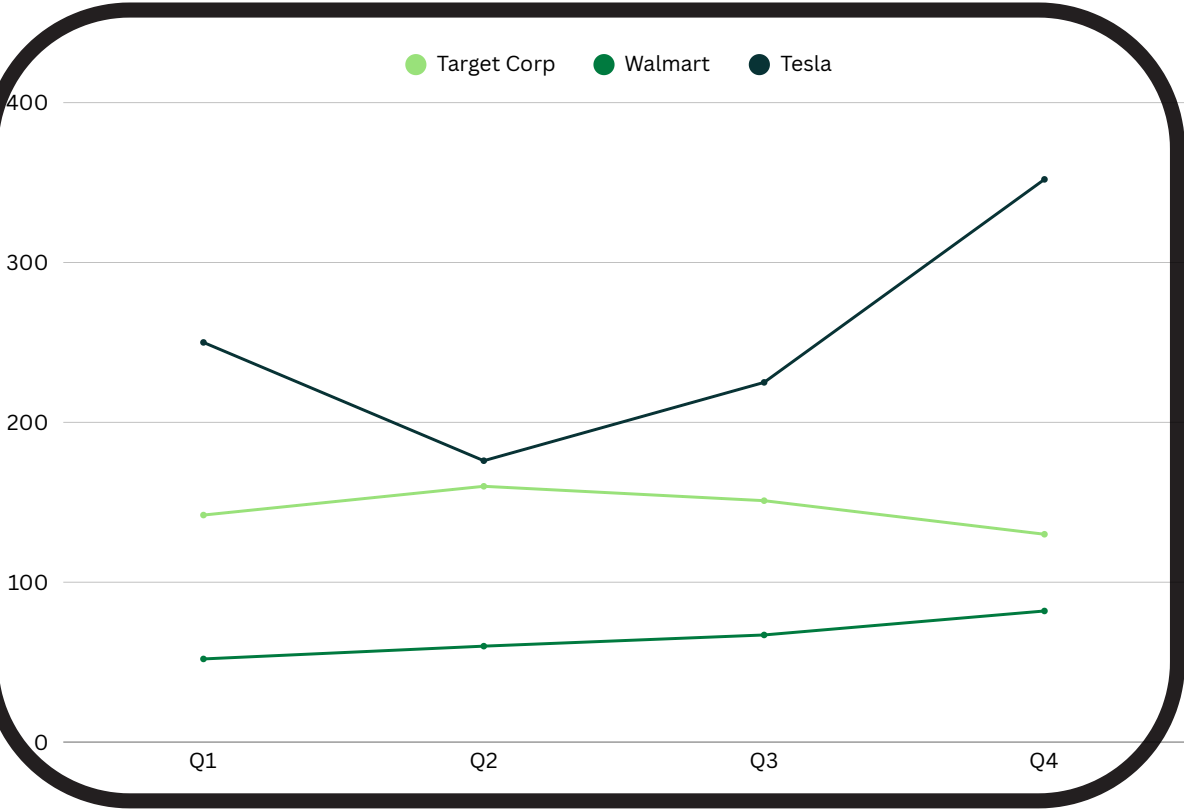
- [Understanding Your 1099-B](#)
- [1099-DIV Explained](#)
- [What is a Wash Sale?](#)
- [What is a Capital Gain?](#)
- [How are Dividends Taxed?](#)
- [1099 Form Availability](#)
- [IRA Contribution Deadline](#)

FAQs

Videos

Ask an Expert

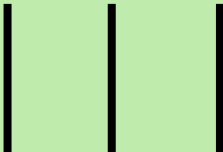
Taxes



Activity Feed

Form 1099-INT Released	Jan 31, 2025
Form 1099-B Available	Jan 31, 2025
Dividend Received	Feb 13, 2025
Stock Sold: Realized Loss	Mar 11, 2025
Tax Filing Deadline	Apr 15, 2025
Tax Summary Available	Apr 15, 2025

Profile



**ALERT: THIS TRADE
MAY AFFECT YOUR TAX
LIABILITY**



Estimated Effect on:

Total 2025 Taxes **+ \$382**

TIP: HOLDING THIS STOCK
UNTIL ***11/15/2024*** WOULD
QUALIFY IT FOR ***LT CAPITAL
GAINS*** TREATMENT

CONTINUE WITH TRADE