#### **PROFILE**

OMEGA SYSTEMS CONSULTANTS LLC

1121 SNYDER RD 曲 **READING** PA 19609

+1 (610) 678-7002

http://omegasystemscorp.com

MSID M84000047946672 EIN 205791145

f http://www.facebook.com/omegasystemsmsp

in http://www.linkedin.com/company/omega-systems\_2 http://www.twitter.com/omegasystemsmsp

I.T. Networking and Consulting

#### **NAICS** codes

541512 - Computer Systems Design Services 541519 - Other Computer Related Services

541618 - Other Management Consulting Services

449210 - Electronics and Appliance Retailers

561990 - All Other Support Services

238210 - Electrical Contractors and Other Wiring Installation

Contractors

5616 - Investigation and Security Services

54 - Professional, Scientific, and Technical Services



50 - 199 employees



1M - 10M revenue





**BROWN & BROWN INSURANCE BROWN AND BROWN** CL Broker



**BROWN & BROWN INSURANCE BROWN AND BROWN** CL Broker

| Key Indicators                 |      |      |      |      |      |      |      |      |      |      |
|--------------------------------|------|------|------|------|------|------|------|------|------|------|
| KPI's                          | 2024 | 2023 | 2022 | 2021 | 2020 | 2019 | 2018 | 2017 | 2016 | 2015 |
| Mega Wrap                      |      |      |      |      |      |      |      |      |      |      |
| Collectively Bargained         |      |      |      |      |      |      |      |      |      |      |
| Self-funded Employee Benefits  |      |      |      |      |      |      |      |      |      |      |
| Filing with no Schedule A      |      |      |      |      |      |      |      |      |      |      |
| Multiple Employer (Welfare)    |      |      |      |      |      |      |      |      |      |      |
| Multiple Employer (Retirement) |      |      |      |      |      |      |      |      |      |      |
| Filing Status                  | 2024 | 2023 | 2022 | 2021 | 2020 | 2019 | 2018 | 2017 | 2016 | 2015 |
| Deliquent Filing               |      |      |      |      |      |      |      |      |      |      |
| First Welfare Filing           |      |      |      |      |      |      |      |      |      |      |
| Final Welfare Filing           |      |      |      |      |      |      |      |      |      |      |
| Extension Filed                |      |      |      |      |      |      |      |      |      |      |
| First Retirement Filing        |      |      |      |      |      |      |      |      |      |      |

#### Final Retirement Filing



Location

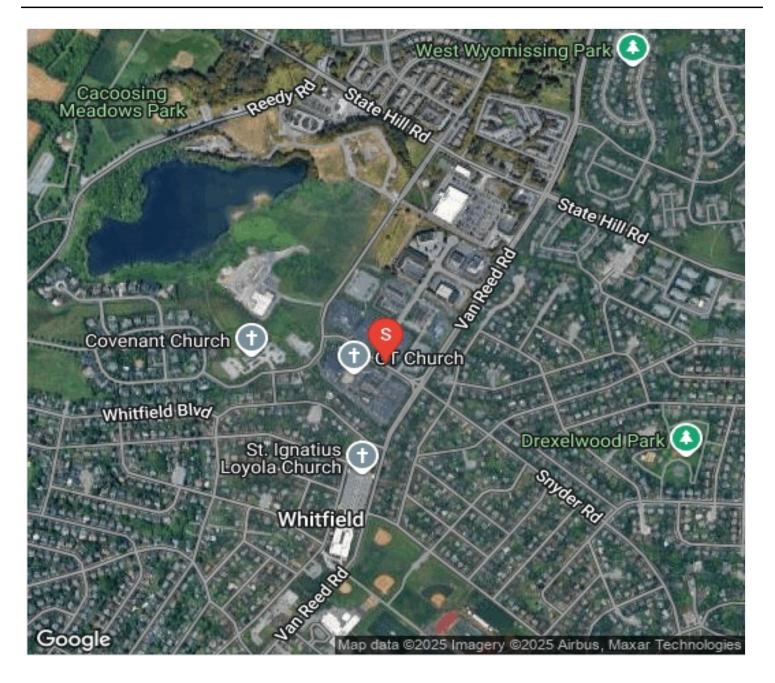
READING, BERKS COUNTY - PENNSYLVANIA

# Top 5 Carriers for Berks County - Pennsylvania

| Rank | Carrier            | Premium      |
|------|--------------------|--------------|
| 1    | HIGHMARK           | \$46,112,568 |
| 2    | CAPITAL BLUE CROSS | \$32,745,078 |
| 3    | MET LIFE           | \$29,172,944 |
| 4    | UNITED HEALTHCARE  | \$24,114,565 |
| 5    | DENTEGRA GROUP     | \$12,646,637 |

# Top 5 Brokers for Berks County - Pennsylvania

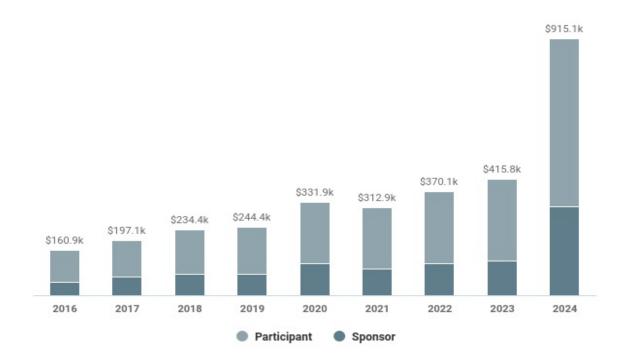
| Rank | Broker                      | Commission  | Fees      |
|------|-----------------------------|-------------|-----------|
| 1    | AON                         | \$3,942,316 | \$616,504 |
| 2    | MERCER HEALTH AND BENEFITS  | \$1,494,967 | \$75,051  |
| 3    | USI INSURANCE SERVICES      | \$359,214   | \$63,891  |
| 4    | POWER KUNKLE GROUP          | \$401,566   | \$15,442  |
| 5    | TOMPKINS INSURANCE AGENCIES | \$308,615   | \$5,767   |



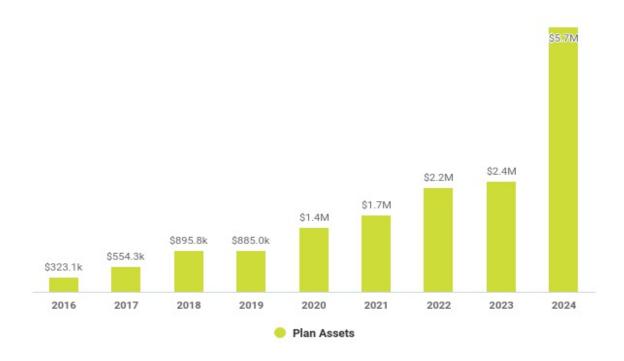
## **INSIGHTS**

#### **RETIREMENT**

#### **Contributions**



#### **Plan Assets**



## **Fidelity Bond**

|    |  | Renewal    | Beginning Assets | <b>Ending Assets</b> | <b>Bond Amount</b> | Ratio  |
|----|--|------------|------------------|----------------------|--------------------|--------|
| 16 | OMEGA SYSTEMS CONSULTANTS, INC.<br>401(K) PLAN | 01/01/2024 | \$2,403,471      | \$5,685,260          | \$2,000,000        | 83.21% |

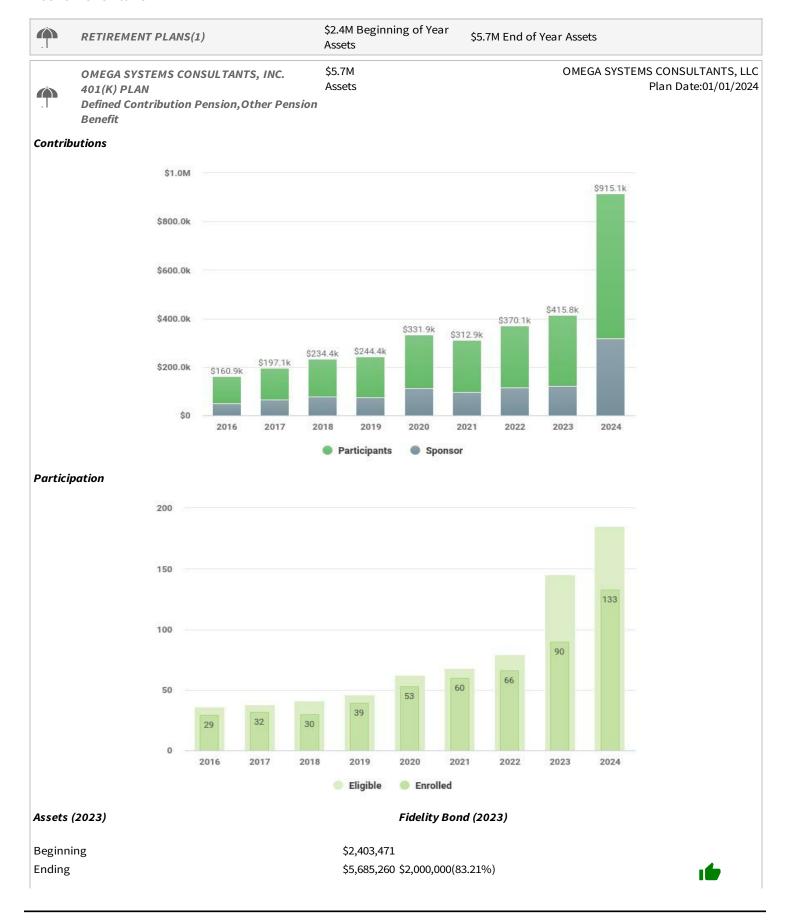
# **PLANS AND SERVICES**

#### **Benefits Plans**



This company has not reported any Benefits Plans

## **Retirement Plans**



Average participant balance \$42,746

**Plan Descriptions** 

2E Profit-sharing 2G Total participant-directed Plan

2K Stock bonusCode section 401(m)

2T Default investment account

Other Plan Details

Participant Loans

2F ERISA section 404(c) Plan

2J Code section 401(k) feature

2S Provides for automatic enrollment

3D Pre-approved pension plan

\$54,234 Retirees Current/Future

0/0

#### **Benefits Services**

| BENEFITS SERVICES | This company has not reported any Benefits Services |  |
|-------------------|---|--|
|-------------------|---|--|

#### **Retirement Services**



## **INFLUENCERS**



# **CL** Brokers

Latest Policy Date: 05/05/2024 MILWAUKEE **BROWN AND BROWN INSURANCE** 

**BROWN AND BROWN** 

MILWAUKEE Latest Policy Date: 05/05/2024 HAYS COMPANIES INC

WI **BROWN AND BROWN** 

# **CONTACTS**

| Jonathan P Wechter<br>Controller<br>Form 5500 Signatory  | OMEGA SYSTEMS<br>READING - PA             | (610) 478-1154<br>jwechter@omegapa.com  |
|--|---|---|
| Michael Fuhrman<br>Ceo                                   | OMEGA SYSTEMS<br>READING - PA             | (610) 678-7002                          |
| <b>Jeffrey Egol</b><br>Cfo                               | OMEGA SYSTEMS<br>READING - PA             | (610) 678-7002                          |
| Ben Tercha<br>Coo At Omega Systems Consultants Llc       | OMEGA SYSTEMS<br>READING - PA             | (610) 478-1154<br>btercha@omegapa.com   |
| <b>Jennifer Carreon Carreon-Montes</b><br>Vp Of Hr       | OMEGA SYSTEMS<br>READING - PA             | (610) 678-7002                          |
| Bill Kiritsis<br>President                               | OMEGA SYSTEMS CONSULTANTS<br>READING - PA | (610) 678-7002<br>bkiritsis@omegapa.com |
| Gloria Leto Executive Administrator                      | OMEGA SYSTEMS<br>READING - PA             | (610) 678-7002<br>gleto@omegapa.com     |
| <b>Kyle Weller</b><br>VP Cyber Defense & Fraud Architect | OMEGA SYSTEMS CONSULTANTS<br>READING - PA | (610) 678-7002                          |