UNITED STATES SENATE FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION FILERS

Amendment								
Last Name	First Name and Middle Initi	al		Annual Report				
				Calendar Year Covered by Report	Senate Office / Agenc	y in Which Employed		
Markey	Edward			2016	Senator Edw	ard J. Markey		
						. <u>-</u>		
Senate Office Address (Number, Street, City, State, and ZIP Code)	Senate Office Telephone N	lumber (inclu	ide Area Coo	le) Termination Report Termination Date (mm/dd/yy)	Prior Office / Agency i	in Which Employed		
255 Dirksen Senate Building	202-224-2742							
AFTER READING THE INSTRUCT	TIONS – ANSW	ER EA	CH O	F THESE QUESTIONS A	ND ATTACH	THE RELEVA	NT PA	RT
		YES	NO				YE\$	NO
Did any individual or organization make a donation to paying you for a speech, appearance, or article in the If Yes, complete and attach PART I.	charity in lieu of reporting period?	X		Did you, your spouse, or dependent reimbursements for travel in the rep \$350 from one source)? If Yes, complete and attach PART \	orting period (i.e., w			X
Did you or your spouse have earned income (e.g., sal investment income of more than \$200 from any report reporting period? If Yes, complete and attach PART II.		X		Did you, your spouse, or dependent (more than \$10,000) during the report of Yes, complete and attach PART \	orting period?	ortable liability	X	
Did you, your spouse, or dependent child hold any reg more than \$1,000 at the end of the period, or receive investment income of more than \$200 in the reporting If Yes, complete & attach PART IIIA and/or IIIB.	unearned or	\times		Did you hold any reportable position current calendar year? If Yes, complete and attach PART \		date of filing in the		X
Did you, your spouse, or dependent child purchase, s reportable asset worth more than \$1,000 in the report If Yes, complete and attach PART IV.	ell, or exchange any ing period?	X		Do you have any reportable agreen entity? If Yes, complete and attach PART I		t with an outside		X
Did you, your spouse, or dependent child receive any reporting period (i.e., aggregating more than \$350 and exempt)? If Yes, complete and attach PART V.	reportable gift in the distance of the distance of the second sec		X	If this is your FIRST Report: Did you \$5,000 from a single source in the to the year of the second strain of the s	wo prior years?	ation of more than		X
Each question must	oe answered a	nd the	appro	priate PART attached for	r each "YES"	" response.		
	<u> </u>			·		FOR OFFICIAL Do Not Write Be	•	
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, –	dividual's Name d J. Markey	Amendment PART I. PAYMEN	NTS TO PAY CHARIT	ABLE ORGANIZATIONS	IN LIEU OF HONORARI	Page Number
during tl	he reporting p	ame and address), date, and amount of eriod. Identify the activity (speech, artes in excess of \$350 related to activities	icle, or appearance), whi	ch generated the payment.	For further information, see	oraria to you Instructions.
Date o	of Payment	Name of Source	Ad	dress (City, State)	Speech, Article, or Appearance	Amount
	3/26/1X	Association of American Associations	Wash., DC	EXAMPLE	Speech	\$1,000
Example:	7/23/1X	XYZ Magazine	NY, NY	EXAMPLE	Article	\$500
1 2/17/	/16	Philip Johnston	Quincy, Massachus	setts	Appearance	\$650
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3						
4						· · · · · · · · · · · · · · · · · · ·
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A separate, confidential report which names the charitable organization receiving such payments must be filed directly with the Select Committee on Ethics.

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Reporting Individual's Name	Amendment	
Edward J. Markey		PART II. EARNED AND NON-INVESTMENT INCOME

Page Number

2

Report the source (name and address), type, and amount of earned income to you from any source aggregating \$200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate \$1,000 or more during the reporting period. No amount needs to be specified for your spouse. (See p.3, CONTENTS OF REPORTS Part B of Instructions.) Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honoraria Ban:

For you and /or your spouse, report honoraria income received which aggregates \$200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

		Name of Income Source	Address (City, State)	Type of Income	Amount
	male:	JP Computers	Wash., DC EXAMPLE	Salary	\$15,000
Exa	mple:	MCI (Spouse)	Arlington, VA EXAMPLE	Salary	Over \$1,000
11	U.S. F	ublic Health Service, (U.S. Coast Guard) - (Spouse)	Topeka, KS	Spouse Pension	Over \$1,000
2	Global H	lealth Institute, LLC including Private Practice of Medicine (Spouse)	Chevy Chase, MD	Spouse Salary	Over \$1,000
3					
4					
5					
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E	dward	J. Markey		P	PAF	₹T	IIIA	١.	Pl	JB 	3LI	CL	Υ	TR	RAI	DE	D .	AS	SE	:TS	A	NC	U	NE	ARNE	D	IN(CO	ME	E S	O	JR	CE	S			3
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yo Chin Indidu tru	on dependent of the struction vestment (1) had close (2) general clude of the structure of	endent child, (SITS OF REPORTS) for productions which: a value exceed of the reporting erated over \$20 ne during the relation of each publicly traded particles the function of each publicly traded and development functions and publicly traded and development functions are publicly traded.	ee p.3, ETS Part B of on of income or ling \$1,000 at the period; and/or on "unearned" porting period. A a complete olic bond, mutual tnership interest, ids, bank qualified blind	e	one (or less	,001 - \$15,0	\$15,001 - \$50,000	0.001	001 - \$250,	100 - 100 100 - 100		Over \$1,000,000,***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000		Dividends		est	Capital Gains	ed Investment Fund	d Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	1 - \$5,000	\$5,001 - \$15,000	000,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	1,000,000,000,1	\$1,000,001 - \$5,000,000	00	Actual Amount Required if "Other" Specified
Fx	ample: C	S, IBM Co	orp. (stock)			\Box	;	<u> </u>		\perp	\Box							х							Example		X										Example
	_	r j (S) Keystoi	ne Fund		4	\dashv	\bot		<u> </u>	4	_	_				Щ		_		_	_	×	_		Example	X											Example
1	s	Fidelity MA AMT Tax	x-Free Money Market Fr	und			×															×				×											
2	s	Fidelity Mass Mu	ni Income Mutual F	und		į		×														×						×									
3	s	Fidelity Government M	oney Market Fund (Core A	Acct)					×													×				×											
4	s	Fidelity SEP- Fidelity G Money Market Fund	Sovemment Cash Reserve	s			×	\perp								Ш						×				×											
5	s	Fidelity SEP- Power	Shares QQQ Trust Ser	ries 1		×																×				×											
6	s	Fidelity SEP- SPDR S	+P 500 ETF Trust Unit Seri	ies 1		×											<u> </u>					×				×								_			
7	s		Extended Market Index Fund (Name Change of F	und)			×															×				×											
8	s	Fidelity SEP- Fidelity A	Asset Manager 20% Mutual	'			×															×				×											
9		Firsthand Tec	hnology Value F	und	×																	×				×		,		:							
10	s	Firsthand Tec	hnology Value F	und			×															×				×											
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π Re	And	y of Publ Unearned	OCK A licly Traded Assets I Income Sources e name of each public	ly			t the o	uati close ne, oi	ion e of re r less	eport s thai	Asse ting p	perio ,001,											Т	ype and			K C int		nco	me						
tra	ded ass	set held by	y you, your spouse, or					ieck t	ine n	ist c	Olum							٦	Гур	e of	Inc	on	1e						Am	out	nt of	fin	con	ne		
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1		Janus Global	Technology Class T Mutual Fu	nd		×	;							:							×						×									
2		IRA - Morgan S Trust (QQQ)	Stanley Smith Barney Powershares		\perp	×				\square											×				×											
3	s	Victory R.S. Sr (Name change	mall Cap Growth Class A Mutual Fu of Fund)	nd	\perp		$oldsymbol{ol}}}}}}}}}}}}}}$	×												<u></u>	×						×									
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6	s	TIAA-CREF R	tetirement Annuity- CREF Equity II	ndex	\perp	\perp	上		×						Ц						×				×											
7	s	TIAA-CREF	Traditional Retirement Ann	uity	\perp	\perp	$oldsymbol{\perp}$	×							Ц						×				×											
8	s	Touchstone	Focused Class Y Mutual Fur	nds	\perp	<u> </u> *									Ш						×					×										
9	s	Fidelity 500 Index (Name changed 9	r Premium Class from Fidelity Spartan 500 Advantage Class	Fund)		<u>,</u>	:							_	Ц						×					×										
10	s	Fidality SEP- Fide (Name changed t	elity 500 Index Premium Class from Fidelity Spartan 500 Advantage Class	Fund)		\perp		×													×				×											
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		l land, Dubuque, Iowa		lacksquare			X							igspace	×	igspace	lacksquare						Example	Х											Example
1 S	Capital One Bank	Accts, Salt Lake City, UT				×												×							×		:								
2	Congressional Fede Accts, Washington,	ral Credit Union Bank DC			×													×						×											
3 S		hevy Chase, MD - (Nature of Business: Practice) Wells Fargo Bank Acct,			×													×						×											
4 S	Wells Fargo Ban	k Accts, Portland, OR				×												×						×											
5 J	Wells Fargo Ban	k Accts, Portland, OR			×													×						×											
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2	s	Fide	lity SEP- Fidel	ity 50)O II	ndex P	remiu	m Clas	ss		×			1/8/16			×							:		
3	s	Janu	ıs Global Sele	ct CL	Т							×		12/9/16	5		×	, and a second								
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5	s	Fide	lity SEP- Fidel	ity 50)O I	ndex P	'remiu	ım Clas	SS		×			6/28/16			×									
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p. tir re re fu	3, CON ne duri porting nted (e rniture	NTENing the period of appropriate the period	TS OF REPORTS, e reporting period. od. Exclude: (1) most for Senators); (2 pliances; and (3) lia	Part B of Instructions Check the highest ar ortgages on your pers	ise, or dependent child (See s), to any one creditor at any nount owed during the sonal residences unless atomobiles, household in relatives listed in harge accounts.		Interest Rate	iscount Points Paid for ortgage (Senators Only)	Term if Applicable	1 - \$15,000	1 - \$50,000	1 - \$100,000	01 - \$250,000	01 - \$500,000	01 - \$1,000,000	1,000,000,000,1	000,000, - \$5,000,000	001 - \$25,000,000	000,000,000 - \$50,000,000	\$50,000,000
!	N	ame (of Creditor	Address	Type of Liability			و ۵		\$10,	\$15	\$50	\$10	\$25	\$50	ð	\$1,000,	\$5,0	\$25	Over
_ =	Example	S, : DC.	First District Bank	Wash., DC	Mortgage on undeveloped land		13%	1 pt	25 yrs			X			X	Α	M		L	ımı
- -		or J	(J) John Jones	Wash., DC	Promissory Note	2000	10%	n/a	On dmd			\vdash	X	E	X	A	M	Р	L	E
1	j	Mem	bers Mortgage Co.	Woburn, MA	Mortgage	2003	5.375	0	30 yrs				X							
2	J	Chas	e Home Finance	Columbus, OH	Mortgage	2003	5.5	0	20 yrs					×						
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