UNITED STATES SENATE FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION FILERS

	CANNUAL	<u>- AN</u>	ו עו	ERMINATION	ILEKO		
Amendment							
Last Name	First Name and Middle Initi	al		Annual Report	To begin to the second		
Warren	Elizabeth A.			Calendar Year Covered by Report 2012	Senate Office / Agency in Which Employed Senator Elizabeth Warren		
Senate Office Address (Number, Street, City, State, and ZIP Code)	Senate Office Telephone N	lumber (Incl	lude Area Co	ie) Termination Report			
Suite SR-C2, Russell Building, Washington, DC 20510	202-224-4543			Termination Date (mm/dd/yy)	Prior Office / Agency in Which Employed		
AFTER READING THE INSTRUC	TIONS – ANSW	ER EA	CH O	F THESE QUESTIONS A	ND ATTACH THE RELEV	ANT PA	ART
		YES	NO			YES	NO
Did any individual or organization make a donation to paying you for a speech, appearance, or article in the If Yes, complete and attach PART I.	<u>-</u>		X		nt child receive any reportable travel or porting period (i.e., worth more than VI.		X
Did you or your spouse have earned income (e.g., sa investment income of more than \$200 from any report reporting period? If Yes, complete and attach PART II.		X		Did you, your spouse, or dependent (more than \$10,000) during the replif Yes, complete and attach PART		X	
Did you, your spouse, or dependent child hold any reg more than \$1,000 at the end of the period, or receive investment income of more than \$200 in the reporting If Yes, complete & attach PART IIIA and/or IIIB.	unearned or	X		Did you hold any reportable position current calendar year? If Yes, complete and attach PART	ns on or before the date of filing in the VIII.	X	
Did you, your spouse, or dependent child purchase, so reportable asset worth more than \$1,000 in the report of Yes, complete and attach PART IV.			X	Do you have any reportable agreer entity? If Yes, complete and attach PART	ment or arrangement with an outside	\times	,
Did you, your spouse, or dependent child receive any reporting period (i.e., aggregating more than \$350 an exempt)? If Yes, complete and attach PART V.	-		\times	If this is your FIRST Report: Did you \$5,000 from a single source in the If Yes, complete and attach PART	ou receive compensation of more than two prior years?		X
Each question must	be answered aı	nd the	appro	priate PART attached for	or each "YES" response.		
					FOR OFFICIA Do Not Write B		
						PUBLIC RE	SECRETARY

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Reporting Individua	l's Name	t	Page Number
Elizabeth A. Wa	arren	PART II. EARNED AND NON-INVESTMENT INCOME	1

Report the source (name and address), type, and amount of earned income to you from any source aggregating \$200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate \$1,000 or more during the reporting period. No amount needs to be specified for your spouse. (See p.3, CONTENTS OF REPORTS Part B of Instructions.) Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honoraria Ban:

For you and /or your spouse, report honoraria income received which aggregates \$200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

	Name of Income Source	Address (City, State)	Type of Income	Amount
Example:	JP Computers	Wash., DC EXAMPLE	Salary	\$15,000
1	MCI (Spouse)	Arlington, VA EXAMPLE	Salary	Over \$1,000
1 Harva	ard University	Cambridge, MA	Salary	\$9,314
2 Aspei	n Publishers	New York, NY	Salary	\$4,000
³ Aspe	n Publishers	New York, NY	Royalties	\$59,417
4 Yale	University Press	New Haven, CT	Royalties	\$103
5 Harva	ard University (spouse)	Cambridge, MA	Salary	Over \$1,000
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00000623444 Reporting Individual's Name Page Number Amendment PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES Elizabeth A. Warren **BLOCK A BLOCK B BLOCK C Identity of Publicly Traded Assets** Valuation of Assets Type and Amount of Income And Unearned Income Sources At the close of reporting period. If None, or less than \$1,001, Report the complete name of each publicly Check the first column. traded asset held by you, your spouse, or Type of Income Amount of Income your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the Actual close of the reporting period; and/or \$1,001) \$50,000,000 Excepted Investment Fund Other Amount (2) generated over \$200 in "unearned" \$25,000,000 \$201) \$5,000,000 \$5,000,000 \$1,000,000 income during the reporting period. - \$1,000,000 Required \$250,000 - \$500,000 \$100,000 Include on this PART IIIA a complete \$100,000 Over \$1,000,000*** Over \$50,000,000 None \$50,000 (Specify None (or less than None (or less than Over \$1,000,000** - \$50,000 \$15,000 \$15,000 Over \$5,000,000 identification of each public bond, mutual Type) \$5,000 "Other" \$1,001 - \$2,500 Blind \$1,000 Specified fund, publicly traded partnership interest, Capital Gains \$1,000,001 -\$25,000,001 \$5,000,001 \$1,000,001 excepted investment funds, bank Dividends \$500,001 \$250,001 Excepted \$100,001 \$100,001 \$5,001 -\$15,001 \$50,001 \$50,001 \$15,001 Interest accounts, excepted and qualified blind \$1,001 \$2,501 Rent trusts, and publicly traded assets of a retirement plan. IBM Corp. (stock) X Χ Example Example Example: DC Keystone Fund Example Example or J TIAA-CREF Traditional TIAA-CREF Stock × TIAA-CREF Global Equities × TIAA-CREF Real Estate X TIAA-CREF Bond Market X × TIAA-CREF Inflation Linked Bond X × TIAA-CREF Equity Index X X TIAA-CREF Mid-Cap Gr-Retirement X X TIAA-CREF Sm-Cap BI Index-Retirement 9 X TIAA-CREF International Equity Index-Retirement

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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Reporting Individual's Name	PA	\R1	Г I II	IA.	Р	UE	BLI	CL	Y	TR	RAI	DE	D.	AS	SE	TS	A	ND	U	NE	ARNE	ΞD	IN	CC	M	E S	50	UR	CE	S		Page	Number
BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources Report the complete name of each publicly traded asset held by you, your spouse, or			At	the c	u ati dose e, or	LOC of re less he fir	of A port than	ing p	erio ,001	d.					7	ſур	e of	Inc	om		ype and			K C	of I			nt o	f In	con	ne		
your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	- 100	,001 - \$50	100	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000		None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund		Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	- \$2	- \$5	\$5,001 - \$15,000	\$15,001 - \$50,000	1	\$100,001 - \$1,000,000	Over \$1,000,000***	0,001	8	Actual Amount Required if "Other" Specified
S, IBM Corp. (stock) Example: DC,				х										Х							Example		Х		<u> </u>	<u> </u>							Example
or J (S) Keystone Fund	╄	<u> </u>			х	\dashv	_					<u> </u>	╢_	igspace				Х			Example	X		_		_	<u> </u>		<u> </u>		<u> </u>	\square	Example
1 TIAA-CREF Inflation Linked Bond-Retirement			×															×				×											
2 TIAA-CREF Bond Index-Institutional			×															×				×											. <u> </u>
3 TIAA-CREF Bond Index-Retirement			×															×	ï			×		•							ļ		
4 S TIAA-CREF Traditional								×										×				×											
5 S TIAA-CREF Equity Index			×			-												×				×											
6 S TIAA-CREF Equity Index-Institutional							×											×				×											
7 S TIAA-CREF Real Estate			×															×				×											
8 S TIAA-CREF Bond Market				×														×				×											
9 S TIAA-CREF Inflation Linked Bond			×															×				×											

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Capital One (f/k/a ING)-savings

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Reporting Ind	lividual's Name Amendment	PΑ	\R	ΤII	IA.	F	2 U	BL	ICI	_Y	TF	RAI	DE	D.	AS	SE	ETS	A	ND	U	NE	ARNE	ĒD	IN	CO	M	E S	SO	UR	CE	ES		Pag	ge Number 4
And Report th traded as your depo	BLOCK A ity of Publicly Traded Assets Unearned Income Sources e complete name of each publicly set held by you, your spouse, or endent child, (See p.3,		· · ·		Val the of Nor Ch	uat close ne, o	ion e of r r les	epor	Ass ting in \$1	perio ,001	od.					-	Тур	e of	fInc	юп		ype and			K C					f In	con	ne		
Instruction investme (1) had close (2) gen incom Include of identification fund, publication excepted accounts	a value exceeding \$1,000 at the of the reporting period; and/or erated over \$200 in "unearned" ne during the reporting period. In this PART IIIA a complete tion of each public bond, mutual plicly traded partnership interest, investment funds, bank, excepted and qualified blind ad publicly traded assets of a	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000		\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000,***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000		Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000		\$100,001 - \$1,000,000	0,	§	Over \$5,000,000	Actual Amount Required if "Other" Specified
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2 J	Bank of America-checking		×		_									$ ule{}$			×	_					<u>×</u>						ļ		_	igspace		
3 J	Bank of America-savings			×													×						×											
4 J	Harvard University Employees Credit Union-savings		×														×						×											
5 J	First National Bank of Omaha-savings						×										×								×									
6 J	Zions Bank-savings			×													×				-			×									:	
7	IBM Corp.					×									×											×								
8	Vanguard Target Retirement 2015			×															×			· · · · · · · · · · · · · · · · · · ·	×											
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Assets a Report the description	BLOCK A ity of Non-Publicly Traded ind Unearned Income Sources name, address (city, state and n) of each interest held by you, se, or your dependent child (See			At	Value of Non Ch	u at i dose	of re	of A	Ass ting n \$1	perio	od.						Тур	e o	f Inc	con		ype and			unt				nt o	f In	con	ne		
p.3, CONT Instruction or investm business v (1) had a close o (2) gene income Include the underlying the trade of	rENTS OF REPORTS Part B of is) for the production of income ent in a non-public trade or which: a value exceeding \$1,000 at the of the reporting period; and/or rated over \$200 in "unearned" e during the reporting period. e above report for each asset, which is not incidental to or business. Publicly traded d by non-public entity may be	None (or less than \$1,001)	1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,000 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000		Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Specified
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1 S	J Undeveloped land, Dubuque, Iowa Sas Well Royalty Interests, Latimer County, Of	\ \ \	+			×								ľ	-		-					Example Royalty	×	×										Example \$203
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p.3 tim rep rer fur	3, CON ne during norting nted (ex niture o	TENing the period of appropriately period of appropria	reporting period. d. Exclude: (1) months t for Senators); (2 oliances; and (3) lia	Part B of Instruction Check the highest ortgages on your per loans secured by	ouse, or dependent child (See ns), to any one creditor at any amount owed during the rsonal residences unless automobiles, household tain relatives listed in charge accounts.	•	Interest Rate	Discount Points Paid for Mortgage (Senators Only)	Term if Applicable	001 - \$15,000	001 - \$50,000	١ ٠	001 - \$250,000	001 - \$500,000	001 - \$1,000,000	\$1,000,000,***	,000,001 - \$5,000,000	,000,001 - \$25,000,000	00,000,000 - \$50,000,000	\$50,000,000
	Na	ıme d	of Creditor	Address	Type of Liability		• •			\$10,0	\$15,0	_	\$100	\$250,	\$500,	Over	\$1,00	\$5,00	\$25,000,(Over
F	xample: [S, DC	First District Bank	Wash., DC	Mortgage on undeveloped land	1992	13%	1 pt	25 yrs			X		E	Х	Α	М	Р	L	E
	_	or J	(J) John Jones	Wash., DC	Promissory Note	2000	10%	n/a	On dmd				X	E	Х	Α	М	Р	L·	E
1	}	Harva	rd University	Cambridge, MA	Education Loan	1996	0%	n/a	20 yrs		X									
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					d any asset because it meets the three-par pouse or dependent child. If the asset is/was															

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Reporting Individual's Name	Amendment
Elizabeth A. Warren	

PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT

Page Number

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Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

	N	ame of Organization	Address (City, State)	Type of Organization	Position Held	From (Mo/Yr)	To (Mo/Yr)
E,	xample:	National Assn. of Rock Collectors	NY,NY EXAMPLE	Non-profit education	President	6/91	Present
	vanipie.	Jones & Smith	Hometown, USA EXAMPLE	Law Firm	Partner	7/96	11/1X
1	Harvard	University	Cambridge, MA	University	Professor	07/95	01/13
2	Aspen F	Publishers	New York, NY	Publisher	Editorial Board	01/90	01/13
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Compensation in excess of \$200 from any position must be reported in Part II.

Reporting Individual's Name

Elizabeth A. Warren

Amendment

PART IX. AGREEMENTS OR ARRANGEMENTS

Page Number

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Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book or sale of other intellectual property), leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See Instructions regarding the reporting of negotiations for any of these arrangements or benefits.

⊢		······································	<u>"</u>	
		Status and Terms of any Agreement or Arrangement	Parties	Date
E,	cample:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on services performed through 11/0X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan)	Jones & Smith, Hometown, USA EXAMPLE	1/94
	kampie.	Employment agreement with XYZ Co. to become Vice President of Government Relations. Terms of agreement include salary between \$50,001-\$100,000, signing bonus between \$2,501-\$5,000 and stock options	XYZ Co., Bethesda, MD EXAMPLE	1 / 1X
1	Agreement	with Harvard Law School to hold honorary title of Emeritus Professor. Terms of agreement include continued use of storage space for teaching and research materials.	Harvard University, Cambridge, MA	2013-present
2	Royalties for a Approach", "C	cooks, "Chapter 11: Reorganizing American Businesses", "Commercial Law Studies", "Bankruptcy and Article 9", "The Law of Debtors and Creditors", "Secured Credit: A Systems commercial Transactions: A Systems Approach"	Aspen Publishers, New York, NY	1985-present
3	Royalti	es for book, "The Fragile Middle Class"	Yale University Press, New Haven, CT	2000-present
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