## UNITED STATES SENATE FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION FILERS

Annual Report  Tomey  Patrick J.  Patrick										
Toomey Patrick J. Sense Office Address (Number, Street, City, State, and ZIP Code) Sense Office Address (Number, Street, City, State, and ZIP Code) Sense Office Building  224-4254  AFTER READING THE INSTRUCTIONS — ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART  YES NO Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If Yes, complete and attach PART I. Did you, your spouse, or dependent child note may reportable source in the reporting period? If Yes, complete and attach PART II. Did you, your spouse, or dependent child hold any reportable asset worth more than \$2,000 at the end of the period, or receive unearned more than \$2,000 at the end of the period, or receive unearned more than \$2,000 at the end of the period or receive unearned more than \$2,000 in the reporting period? If Yes, complete and attach PART IVI.  Did you, your spouse, or dependent child hold any reportable asset worth more than \$2,000 in the reporting period? If Yes, complete and attach PART IVI.  Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than \$1,000 in the reporting period? If Yes, complete and attach PART IVI.  Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than \$1,000 in the reporting period? If Yes, complete and attach PART IVI.  Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than \$1,000 in the reporting period?  If Yes, complete and attach PART IVI.  Did you, your spouse, or dependent child purchase, sell, or exchange any reportable agreement or arrangement with an outside antity? If Yes, complete and attach PART IVI.  If this is your FIRST Report. Did you receive compensation of more than \$5,000 in the reporting period?  If Yes, complete and attach PART IVI.  Each question must be answered and the appropriate PART attached for each "YES" response  FOR OFFICIA USE	Amendment				<u>-</u>	•		<del></del>		
Senate Office Address (Number, Street, City, State, and ZIP Code)  Senate Office Address (Number, Street, City, State, and ZIP Code)  248 Russell Senate Office Building  244-4254   AFTER READING THE INSTRUCTIONS — ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART  YES NO  Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?  YES NO  Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than \$1,000 at the end of the period, or receive unearned or reporting period?  If Yes, complete and attach PART II.  Did you, your spouse, or dependent child have any reportable liability (more than \$1,000 at the end of the period, or receive unearned or revestment income of more than \$200 in the reporting period?  If Yes, complete and attach PART III.  Did you, your spouse, or dependent child hold any reportable asset worth more than \$1,000 at the end of the period, or receive unearned or revestment income of more than \$200 in the reporting period?  If Yes, complete and attach PART III.  Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than \$1,000 at the end of the period, or receive unearned or revestment income of more than \$1,000 at the end of the period, or receive unearned or revestment income of more than \$1,000 at the end of the period, or receive unearned or revestment income of more than \$1,000 at the end of the period, or receive unearned or revestment income of more than \$1,000 at the end of the period, or receive unearned or revestment income of more than \$1,000 at the end of the period, or receive unearned or revestment income of more than \$1,000 at the end of the period, or receive unearned or revestment income of more than \$1,000 at the end of the period or receive unearned or revestment income of more than \$1,000 at the end of the period.  If Yes, complete and attach PART I	Last Name		First Name and Middle Initi	al	_	Annual Report				
AFTER READING THE INSTRUCTIONS – ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART  YES NO  Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If Yes, complete and attach PART U.  Did you, your spouse, or dependent child receive any reportable liability (more than \$200 from any reportable saset worth more than \$200 from any reportable saset worth more than \$1,000 at the end of the period, or receive unearned or movestment income of more than \$200 in the reporting period?  If Yes, complete and attach PART IV.  Did you, your spouse, or dependent child hold any reportable asset worth more than \$200 in the reporting period?  If Yes, complete and attach PART IVI.  Did you, your spouse, or dependent child purchase, sell, or exchange any reportable and attach PART IVI.  Did you, your spouse, or dependent child receive any reportable after the date of filing in the reporting period?  If Yes, complete and attach PART IVI.  Did you, your spouse, or dependent child purchase, sell, or exchange any reportable and attach PART IVI.  Did you, your spouse, or dependent child purchase, sell, or exchange any reportable and attach PART IVI.  Did you, your spouse, or dependent child receive any reportable agreement or arrangement with an outside entity?  If Yes, complete and attach PART IVI.  Did you, your spouse, or dependent child receive any reportable gift in the reporting period?  If Yes, complete and attach PART IVI.  Did you, your spouse, or dependent child receive any reportable gift in the reporting period?  If Yes, complete and attach PART IVI.  Did you your spouse, or dependent child receive any reportable gift in the reporting period?  If Yes, complete and attach PART IVI.  Did you your spouse, or dependent child receive any reportable and enter the period?  If Yes, complete and attach PART IVI.  Fithis is your FIRST Report.  If this is your FIRST Report.  If this is your FIRST Report.  If Yes, complete and attach PA	Toomey		Patrick J.			Calendar Year Covered by Report	Senate Office / Age	ncy in Which Employed		
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Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?  If Yes, complete and attach PART I.  Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than \$200 from any reportable source in the reporting period?  If Yes, complete and attach PART VI.  Did you, your spouse, or dependent child have any reportable liability (more than \$10,000) during the reporting period?  If Yes, complete and attach PART VII.  Did you, your spouse, or dependent child have any reportable liability (more than \$1,000 atthe end of the period, or receive unearned or more stan \$1,000 at the end of the period, or receive unearned or more stan \$1,000 at the end of the period, or receive unearned or more stan \$1,000 at the end of the period, or receive unearned or life Yes, complete and attach PART VIII.  Did you, your spouse, or dependent child have any reportable liability (more than \$1,000 at the end of the period) or receive unearned or more stan \$1,000 at the end of the period, or receive unearned or life Yes, complete and attach PART VIII.  Did you, your spouse, or dependent child have any reportable asset worth more than \$1,000 at the end of the period?  If Yes, complete and attach PART VIII.  Do you have any reportable agreement or arrangement with an outside entity?  If Yes, complete and attach PART IX.  Did you, your spouse, or dependent child purchase, sell, or exchange any reportable agreement or arrangement with an outside entity?  If Yes, complete and attach PART IX.  Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?  If Yes, complete and attach PART IX.  Each question must be answered and the appropriate PART attached for each "YES" response If Yes, complete and attach PART X.	<u> </u>						Prior Office / Agenc	y in Which Employed		
Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period?  If yes, complete and attach PART I.  Did you, your spouse have earned income (e.g., salaries or fees) or non-investment income of more than \$200 from any reportable source in the reporting period?  If yes, complete and attach PART II.  Did you, your spouse, or dependent child have any reportable liability (more than \$1,000 during the reporting period?  If yes, complete and attach PART III.  Did you, your spouse, or dependent child hold any reportable asset worth more than \$1,000 at the end of the period, or receive unearned or investment income of more than \$200 in the reporting period?  If yes, complete and attach PART III.  Did you, your spouse, or dependent child hold any reportable asset worth more than \$1,000 at the end of the period, or receive unearned or investment income of more than \$200 in the reporting period?  If yes, complete and attach PART III.  Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than \$1,000 in the reporting period?  If yes, complete and attach PART IV.  Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise axempt)?  If yes, complete and attach PART IV.  Each question must be answered and the appropriate PART attached for each "YES" response of the particle of the period (i.e., appreciation of the period in the particle of the period in the proving period?  If yes, complete and attach PART IV.  FOR OFFICIATE USBONLY Do Not Write Below tible Line	AFTER READI	NG THE INSTRUCT	FIONS – ANSW	ER EA	CH O	F THESE QUESTIONS A	ND ATTACH	THE RELEVA	NT PA	\RT
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Investment income of more than \$200 from any reportable source in the reporting period?  If Yes, complete and attach PART II.  Did you, your spouse, or dependent child hold any reportable asset worth more than \$1,000 at the end of the period, or receive unearned or investment income of more than \$200 in the reporting period?  If Yes, complete & attach PART III.  Did you, your spouse, or dependent child hold any reportable asset worth more than \$200 in the reporting period?  If Yes, complete & attach PART III.  Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than \$1,000 in the reporting period?  If Yes, complete and attach PART IV.  Do you have any reportable agreement or arrangement with an outside entity?  If Yes, complete and attach PART IX.  Do you spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?  If this is your FIRST Report: Did you receive compensation of more than \$5,000 from a single source in the two prior years?  If Yes, complete and attach PART X.   Each question must be answered and the appropriate PART attached for each "YES" response of the pool of the reporting period?  If Yes, complete and attach PART X.	paying you for a speech,	appearance, or article in the	_			reimbursements for travel in the rep \$350 from one source)?	orting period (i.e.,	•		
more than \$1,000 at the end of the period, or receive unearned or investment income of more than \$200 in the reporting period? If Yes, complete & attach PART IIIA and/or IIIB.  Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than \$1,000 in the reporting period? If Yes, complete and attach PART IV.  Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If Yes, complete and attach PART V.  Each question must be answered and the appropriate PART attached for each "YES" response FOR OFFICIAL USB-ONLY Do Not Write Below this Line	investment income of more porting period?	re than \$200 from any report				(more than \$10,000) during the repo	orting period?	portable liability		
intity? If Yes, complete and attach PART IX.  Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If Yes, complete and attach PART V.  If this is your FIRST Report: \$5,000 from a single source in the two prior years? If Yes, complete and attach PART X.  Each question must be answered and the appropriate PART attached for each "YES" response FOR OFFICIAR USE ONLY Do Not Write Below this Line	more than \$1,000 at the environment income of mo	end of the period, or receive in the reporting	unearned or			current calendar year?		date of filing in the		
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FOR OFFICIAR USE ONLY Do Not Write Below this Line	reporting period (i.e., agg exempt)?	regating more than \$350 and				\$5,000 from a single source in the to	wo prior years?	sation of more than		
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Date	of Payment	Name of Source	Address (City, State)	Speech, Article, or Appearance	Amount
				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
				Library of Congress, and Bureau of Engraving	
1	5/12/2012	The Swain School	1100 South 24th Street		\$1,064.00
				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
				Library of Congress, and Bureau of Engraving	
2	4/27/2012	Child Abuse Preventation Effort	8001 Roosevelt Bouleva	a and Printing.	\$200.00
				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
				Library of Congress, and Bureau of Engraving	
3	4/21/2012	Moravian Academy	7 East Market Street Be	et and Printing.	\$429.00
				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
		*		Library of Congress, and Bureau of Engraving	
4	4/20/2012	St. Alphonsus School	201 Church Road, Wext	foand Printing.	\$450.00
				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
				Library of Congress, and Bureau of Engraving	
5	6/16/2012	The Home of the Sparrow	30 Granville Way, Extor	n, and Printing.	\$2,000.00
			··· · -	Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
				Library of Congress, and Bureau of Engraving	
6	5/7/2012	The Malvern Retreat House	P.O. Box 315, Malvern,	Fand Printing.	\$200.00
				Supreme Court, Pentagon, Capitol Tour,	
i				Kennedy Center, Gallery Passes, Senate Dining,	
				Library of Congress, and Bureau of Engraving	
7	5/20/2012	Pocono Mountain Women's Club	314 Cedar Drive, Long F	Peand Printing.	\$100.00
				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
				Library of Congress, and Bureau of Engraving	
8	4/15/2012	Gia Nicole Angel Foundation	1461 Golden Drive, Dre	es and Printing.	\$450.00

i			<u> </u>	Supreme Court Bentagen Capital Tour	
				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
	C /22 /2012	Dabuildina Tarakhan Dissahunah		Library of Congress, and Bureau of Engraving	4.50.00
<del>  9</del>	6/22/2012	Rebuilding Together Pittsburgh	631 Iron City Drive., Pitts	<u> </u>	\$450.00
				Supreme Court, Pentagon, Capitol Tour,	
			· ·	Kennedy Center, Gallery Passes, Senate Dining,	
		United Cerebral Palsy of Philadelphia and	Ì	Library of Congress, and Bureau of Engraving	
10	6/13/2012	Vicinity	102 East Mermaid Lane,	and Printing.	\$2,000.00
				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
		10th Annual Myositis Awareness Golf Event		Library of Congress, and Bureau of Engraving	
11	6/15/2012	& Auction Gala	610 Charles Drive, King o	and Printing.	\$800.00
				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
				Library of Congress, and Bureau of Engraving	
12	6/15/2012	Down Syndrome Association of Pittsburgh	376 Jefferson Drive, Pitt	and Printing.	\$800.00
	•			Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
				Library of Congress, and Bureau of Engraving	
13	11/10/2012	Living Beyond Breast Cancer	354 W. Lancaster Ave., S		\$210.00
				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
1	:			Library of Congress, and Bureau of Engraving	
14	10/12/2012	Quigley Catholic High School	200 Quigley Drive, Bade		\$450.00
				Supreme Court, Pentagon, Capitol Tour,	* 10.010
				Kennedy Center, Gallery Passes, Senate Dining,	
				Library of Congress, and Bureau of Engraving	
15	10/8/2012	The Marine Corps League	P.O. Box 315, Downingto		\$400.00
	,_,		· · · · · · · · · · · · · · · · · · ·	Supreme Court, Pentagon, Capitol Tour,	Ţ.00.00
				Kennedy. Center, Gallery Passes, Senate Dining,	
		The Mill at Anselma Preservation and		Library of Congress, and Bureau of Engraving	
16	9/22/2012			, , ,	ĆEOO OO
Το	3/22/2012	Luucation	P.O. Box 42 Chester Spri	and rinning.	\$500.00

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1 1				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
	40/4/2042			Library of Congress, and Bureau of Engraving	
17	10/4/2012	Friends of the Area Agency of Aging	P.O. Box 550, Clearfield,		\$200.00
				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
		_		Library of Congress, and Bureau of Engraving	
18	10/12/2012	Habitat for Humanity	1001 East Maiden Street	and Printing.	\$240.00
				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
				Library of Congress, and Bureau of Engraving	
19	2/28/2013	Wolf Performing Arts Center	681 Black Rock Road, Br	and Printing.	\$650.00
				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
				Library of Congress, and Bureau of Engraving	
20	9/23/2012	The Village	130 Woodland Court, Br	and Printing.	\$200.00
				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
				Library of Congress, and Bureau of Engraving	
21	10/18/2012	Dining with Daikon	4083 Rosewall Court, Ha	and Printing.	\$400.00
				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
		Madlyn and Leonard Abramson Center for		Library of Congress, and Bureau of Engraving	
22	10/18/2012	Jewish Life	1425 Horsham Road, No	and Printing.	\$500.00
				Supreme Court, Pentagon, Capitol Tour,	
<b>i</b>				Kennedy Center, Gallery Passes, Senate Dining,	
:				Library of Congress, and Bureau of Engraving	
23	11/9/2012	Philadelphia Boys Choir & Chorale	1 Hundred South Broad		\$250.00
				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
			i l	Library of Congress, and Bureau of Engraving	
24	10/13/2012	Valley Youth House	829 Linden Street, Allen		\$400.00

	-1			Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
				Library of Congress, and Bureau of Engraving	
25	11/3/2012	Mercy Special Learning Center	2530 West Allen Street,	and Printing.	\$500.00
1				Supreme Court, Pentagon, Capitol Tour,	
				Kennedy Center, Gallery Passes, Senate Dining,	
				Library of Congress, and Bureau of Engraving	
26	11/17/2012	ReMax Real Estate Charity for Children	301 Stoke Park Road, Be	and Printing.	\$1,100.00
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Address (City, State)	Type of Income	Amount
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Identity of Publicly Traded Assets and Unearned Income Sources	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,0001 - \$1,000,000	Over \$1,000,000,***	\$1,000,0001-\$5,000,000	\$5,000,0001 - \$25,000,000	↔	اۃ ا	Vone	Dividends	Rent	nterest	Capital Gains	excepted Investment Fund	xcepted Trust	Qualified Blind Trust	Other (Specify Type)	Vone (or less than \$201)	\$201 - \$1,000	31,001 - \$2,500	\$2,501 - \$5,000	55,001 - \$15,000	515,001 - \$50,000	550,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	31,000,001-\$5,000,000	5,000,000	Actual Amount (if "other)
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7 IShares NASDAQ Biotech Index Fund	-		Х			•								X	<b></b>							<del>.  </del>	<del>``</del>	$\dashv$		$\dashv$						<del>-  </del> -	ㅓ
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14 consisting of:																																	
15 Atlas Pipeline Ptns LP Unit LTD P/S Int			Х	_	'									Х							)	<i>(</i>											
16 PPL Corp - common		х												X							Ť	<del>`</del>	<del>x  </del>	$\neg \dagger$				$\dashv$	$\neg \dagger$	<del></del> f	$\overline{}$		$\exists$
17 SPDR Gold		X		·				-						X						$\neg$		<del>,  </del>	<del>`  </del>	$\dashv$	$\neg \dagger$	$\neg$		<del></del>	$\overline{}$	$\overline{}$			$\dashv$
18 Breitburn Energy Partners		-	χ											x	<del></del> -						Ť	<del>`  </del>	-+	$\neg$	$\overline{}$					<del></del> -⊦			$\dashv$
19 Bank Deposit - Citibank NA		х					·· ·· <del>-</del> · ·									х					<del></del>		-+	$\dashv$			<del></del> †			$\overline{}$			┨
20 Linn Energy			X											X							<del>- ľ</del>	`	<u>.</u>			·	$\dashv$		$\overline{}$		$\overline{}$	-	$\dashv$
21 IRA - 12 F/B/O PJ Toomey consisting of:			Λ.											Λ									^		i	1							
22 Dreyfus Liq. Asset Fund	<u> </u>		Х		1									X							ī	, -				1		i					4
23 IShares S&P MidCap 400 Growth Index	$\vdash \vdash$	<del></del>	X	<del>                                     </del>					-					Y							<del> </del> (	<del>`                                    </del>	$\overline{}$	+	$\dashv$	<del> </del>	<del></del>		+		+	+	$\dashv$
24 IShares Gold Trust Fund	<del>-</del>	X		<b> </b>							<del>                                     </del>		Y	^	<del>                                     </del>			$\vdash$			—- <del> </del> ;	<del>}</del> +	-+		$\dashv$		$\longrightarrow$		$\dashv$				$\dashv$
25 IShares S&P MidCap 400 Index		, · ·	X										^	X	$\vdash$						<del> </del>	<del>}  </del>		$\dashv$	$\dashv$	-+	$\longrightarrow$	-+	$\dashv$				$\dashv$
26 IShares S&P MidCap 400 index  26 IShares S&P MidCap Value Index		x	^							<del></del>		$\vdash \vdash \vdash$		<u>^</u>					<del>-                                    </del>	+	—{	<del>)  </del>	$\dashv$	$\dashv$	$\dashv$	-+	$\longrightarrow$	$\dashv$	-+	$\dashv$	$\dashv$		$\dashv$
27 SPDR Ser Trust	$\vdash \vdash$	<del>``</del>	Х											X	<del> </del>		<del></del> -		$\vdash$	$\longrightarrow$	<del> </del> ;	+	$\overline{}$	$\dashv$		-+		<del></del> -	<del> </del>		$\dashv$		$\dashv$
28 Powershares QQQ Series 1 Fund	-		X											<u>~</u>					<del>                                     </del>	$\longrightarrow$	;	<del>}</del> -+	-+	$\dashv$	+						-+		$\dashv$
		$\vdash$	X											<u> </u>							<del> </del> ;	<del>}                                    </del>	-+									·· <del>-</del> }	4
29 IShares Russell 1000 Growth Index Fund		$\vdash$												X					<del>                                     </del>	<del>-</del>	<del></del>	+			$\longrightarrow$	<del> </del>	}	<del></del>		$\dashv$			4
30 IShares S&P Smallcap 600 Index Fund		$\vdash$	X											^				<del>  </del>	$\vdash$		<del> </del> }	<del>,</del>	$\dashv$		$\longrightarrow$							$ \vdash$	4
31 IShares S&P Smallcap 600 Value Fund	<del></del> -		X								<u> </u>			X		<del>                                     </del>		$\vdash$	<b></b>			<del>}                                    </del>	$\dashv$		$\longrightarrow$							-	4
32 IShares S&P Smallcap 600 Growth Fund		<del>                                     </del>	X											X				$\vdash$	<b></b>		<del> </del> }	<del>`  </del>	<del> -</del>	<del></del>		<del></del>			$\longrightarrow$	[		<del></del>	4
33 Powershares QQQ TR		$\bigcup$	^					<b></b>			ļ	┝─┤		X							<u> </u>	<del>`</del>							$\longrightarrow$				4
34 Emergent Property		Х												Х							)												
35 S - IRA F/B/O K. Toomey consisting of:	ì	V .	,		1				1									ľ				, T	Ţ	. ,					T		1		
36 IShares MSCI Emerging Mkts Index 37 Dreyfus Liquid Asset Fund		X										<b>  </b>		X	<del></del> -						} <u>}</u>	<u> </u>			<b></b> ↓	$\longrightarrow$	Į		$\dashv$	$\longrightarrow$	$\longrightarrow$	_	4
37 Dreytus Liquid Asset Fund		Х	<u></u>								<u> </u>					Х			[		}			i		l					1		

## 

38 Guggenheim BRIC ETF Fund	х			L. <u>.</u>	ľ	]		, "	_	х					7	<b>₹</b>				]			
39 IShares S&P Small Cap 600 Index Fund	Х		 							Х					7	7							
40 IShares Gold Trust Fund	Х		 						Х						7	<b>₹</b>							-
41 IShares Pacific ex: Japan Index Fund	$\bar{x}$									Х		-			7	7							
42 IShares Latin America 40 Index Fund	 x _									Х							x						
43 IShares S&P Midcap 400 Growth Index Fund	x									x							х						
44 Guggenheim S&P 500	X [				L		I			X	-				<b>)</b>	<b>₹</b>							
45 IShares MSCI Emerging Mkts Index	X						I			Х					)								
46 Vanguard Eurpean MSCI	X									X					)	<b>(</b>							

$\vdash$	···						Pa	art IIIE	3. Nor	า-Pub	licly T	radeo	Asse	ets an	d Une	earne	d Inco	me S	Source	es														
						Valu	ation	of A	ssets									_			Ť	уре а	nd Ar	monu	t of I	ncom	e							
			,		<b></b>												Туре	of Inc	come								Ame	ount o	of Inco	me				
	Identity of Non-Publicly Traded Assets and Unearned Income Sources	None (or less than \$1,001)	\$1,001 - \$15,000	I ↔	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001-\$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	I ← I	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001-\$5,000,000	Over \$5,000,000	Actual Amount (if "other)
Ι,	N-35727, Inc., Allentown, PA (aircraft leasing				,									ć							Ī		Ü											П
	Company - stock) Team Capital Bank, Bethlehem, PA (savings account)				Х	x								X X									X		x					$\dashv$	$\dashv$	$\dashv$	十	_
[3	Personal Loan to S. Toomey (brother)				х												х										х			+	$\dashv$		$\overline{}$	$\dashv$
	Team Capital Bank, Bethlehem, PA (stock)							х						х									х											
	Yorktown University, Denver, CO (on-line college - stock)	Х										Ì		х									,											
İ	Old Mill Partners, Zionsville, PA (real estate partnership-undeveloped property on Block Island, RI)							х						x									x					:						
$\Box$	Old Florida Bankshares, Jacksonville, FL			Х											Х									X				$\Box$			$\dashv$	$\neg$		ヿ
8	Revere Bank, Laural, MD				X										Х					Ī				Х										
9	N-35727 Inc., Allentown, PA (personal loan)	х					· · · · · <del>- ·</del>							x									x											
	BPG Properties, Ltd. Fund (multi-family P/S investment fund) - fund address: 3200 Centre Square West, 1500 Market Street, Philadelphia, PA 19102					x									x												x							
													- 1																					_

	Part I	V. Tra	nsacti	ions											
	Tra	ansac Type						Am	ount	of Tra	ınsact	ion			
Identification of Assets	Purchase	Sale	Exchange	Transaction  Date (Mo., Day, Yr.)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001-\$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
1 PJT Financial Management Account transactions consisting of:		L													
2 Powershares DB Precious Metals Fund		X		12/17/2012	Χ										
3 SPDR Gold TR Gold SHS	Х	<u></u>		12/17/2012	Χ										
4 AT&T Inc.		Х		10/24/2012		Х					İ				
5 Put S&P DEP Rec	Х	<u> </u>		5/31/2012	X										
6 BreitBurn Energy Partners LP	Х			3/6/2012	X										
7 BreitBurn Energy Partners LP	Х			3/6/2012	X										
8 BreitBurn Energy Partners LP	Х			3/6/2012	X										
9 Linn Energy LTC	Х			1/19/2012		Х									
10 K. Toomey (S) IRA transactions consisting of:															
11 IShares MSCI Asia ex: Japan		Х		12/31/2012	Χ										
12 IShares Barclays Short Treasuries		Х		12/31/2012	Χ										
13 Guggenheim BRIC ETF	Х			12/31/2012	X	· <del>-</del> ··			[		1				
14 Vanguard European MSCI ETF	Х			12/31/2012	X										
15 SPDR S&P Emerging Europe ETF		Х		12/31/2012	Х										
16 IShares MSCI Pacific ex: Japan	Х			12/31/2012	Х										
17 IShares S&P Latin Amer 40 Index	Х			12/31/2012	Х										$\Box$
18 Guggenheim S&P 500 Equal Weight		Х		12/31/2012	X	··									$\Box$
19  Shares MSCI Emerging Markets Fund	Х			12/31/2012	Х										$\Box$
20 IShares S&P Smallcap 600 Index		Х		12/31/2012	Х										$\Box$
21   Shares S&P Midcap 400 Index	Х			12/31/2012	Х										
22 Powershares QQQ TR		Х		12/31/2012	Х									$\neg$	$\neg$
23 IShares S&P Midcap 400 Growth		Х		12/31/2012	Х										
24 IShares Barclays Short Treasuries		X		10/1/2012	Х					$\neg$				一	$\neg$
25 SPDR S&P Emerging Europe ETF	Х			10/1/2012	Х									$\Box$	$\neg 1$

26	IShares MSCI Emerging Markets Fund	х	Γ	10/1/2012	Х			[	<u> </u>			
27	IShares S&P Midcap 400 Growth		х	10/1/2012			<u> </u>					
28	IShares MSCI Asia ex: Japan		Х	5/31/2012	Х							
29	IShares Barclays Short Treasuries	Х		5/31/2012	Х	<u> </u>						
30	Guggenheim BRIC ETF		Х	5/31/2012	Х							
31	IShares S&P Latin Amer 40 Index		Х	5/31/2012	X							
32	IShares MSCI Emerging Markets Fund		X	5/31/2012	Х							
33	Powershares QQQ TR	Х		5/31/2012	Х							
34	IShares S&P Europe 350 Index Fund		Х	5/31/2012	Х							 
35	Guggenheim BRIC ETF	Х		4/3/2012	Х							
36	JPMorgan Alerian MLP Index Fund		Х	4/3/2012	Х							
37	IShares Barclays 1-3 Year Treasury		Х	4/3/2012	Х							
38	IShares S&P Europe 350 Index Fund	Х		4/9/2012	Х							
39	IShares MSCI Asia ex: Japan	Х		2/9/2012	Х							
40	IShares S&P Latin Amer 40 Index	Х		2/9/2012	Х							
41	Rydex S&P Equal Weight ETF		Х	2/9/2012	Х							
42	SPDR Select Sector Consumer Staples		Х	2/9/2012	Х							
43	IShares S&P Europe 350 Index Fund	Х		2/9/2012	Х							
44	JPMorgan Alerian MLP Index Fund	Х		1/6/2012	Х					7.		
45	IShares Barclays 1-3 Year Treasury		Х	1/6/2012	Х					"		
46	///////////////////////////////////////											
47	Lehigh Gas	Х		10/24/2012		Х		<del></del>				
48	Team Capital Bank		Х	7/28/2012	1			Χ			<u>,</u>	
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	Part V. G	ifts	
Name of Income Source	Address of Source	Dates and Brief Description	Gift Value
1 None			
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		·	Part VI. Reimbursements
	Name of Income Source	Address of Source	Dates and Brief Description
			Air travel from Philadelphia, PA to Palm Beach, FL, from Palm Beach, FL to Brunswick, GA and
ı			lodging/meals/ground transportation expenses for self for participation in Annual Winter Economic Conference
Ĺ	L Club for Growth	Washington, DC	over March 9-10, 2012. Approved by Senate Ethics Committee on February 29, 2012.
ľ			Air travel from Brunswick, GA to Allentown, PA and lodging/meals/ground transportation expenses for self for
ı	American Enterprise Institute for		participation in Annual Winter Economic Conference over March 10-11, 2012. Approved by Senate Ethics
1	Public Policy Research	Washington, DC	Committee on February 29, 2012.
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	Part VII. Liabilities																
										Categ	ory o	f Am	ount '	Value	:		
	Name of Creditor	Address	Tγpe of Liability	Date Incurred	Interest Rate	Term if applicable	\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001-\$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
	- : : : :- :- :- :- :-		Personal Residence Refinance -	Dec.		30					<u> </u>	<u> </u>	Ť	Ţ,		<del>- • • • • • • • • • • • • • • • • • • •</del>	一
1	Cole Taylor Bank	Ann Arbor, MI 48105	No Points Paid	2011	3.375%	Yrs.		Ī			x						-
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	Part VIII. Positions Held Outside U.S. Government							
	Name of Organization	Address (City, State)	Type of Organization	Position Held	From (Mo/Yr)	To (Mo/Yr)		
1	None							
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Part IX. Agreements or Arrangements							
Status and Terms of Any Agreement or Arrangement	Parties	Date					
Contract with Book Publisher (Royalties to Be Paid Contingent Upon Book Sales)	John Wiley & Sons, Inc., Hoboken, NJ	2009					
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Part X. Compensation in Excess of \$5,000 Paid By One Source						
Name of Source	Address Of Source	Brief Description of Duties				
1 None						
2						
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