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	UNITE	D STATES SE					
		FOR ANNU	AL AND TEF	<u>RMINATIO</u>	N REPORTS	3	
Amendment			•				:
Last Name	· · · · · · · · · · · · · · · · · · ·	First Name and Middle Init	tial	Annual Rep	ort		
				Calendar Ye	ear Covered by Report:	Senate Office / Agency in White	ch Employed
Udall	•	Tom S.		2011		U.S. Senator Tom U	dall
Senate Office Address (Number, Street, City	v State and ZIP Code)	Senate Office Telephone I	Number (Include Area Code	) Termination	Report		· · · · · · · · · · · · · · · · · · ·
Senate Office Address (Number, Street, Oil	y, Otato, and En Godey		<u></u>	<del></del>	Date (mm/dd/yy):	Prior Office / Agency in Which	Employed
110 Hart Senate Office Bu	uilding	202-224-6621		- 1			
			<u></u>	TUE 0 F 0	UECTIONIC AND	DATTACH THE DE	EVANT DADT
AFTER READING	3 THE INSTRU	CTIONS - ANSV	VER EACH OF	THESE Q	UESTIONS AN	D ATTACH THE RE	'- '- '- '- '- '- '- '- '- '- '- '- '- '
			YES NO				YES NO
Did any individual or organization	make a donation to	charity in lieu of		Did you, your	spouse, or depender	nt child receive any reportab	ole travel or
paying you for a speech, appearan	nce, or article in the	reporting period?		\$350 from one		porting period (i.e., worth m	ore than
If Yes, Complete and Attach PAR	T I.			•	ete and Attach PART	VI.	
Did you or your spouse have earn	ed income (e.g., sal	aries or fees) or non-		<u> </u>	<u> </u>	nt child have any reportable	liability
investment income of more than \$	200 from any report	able source in the		(more than \$1	0,000) during the rep	orting period?	
reporting period?				If Yes, Comple	ete and Attach PART	VII.	
if Yes, Complete and Attach PAR		artable asset worth		· · · · · · · · · · · · · · · · · · ·	· · ·		
Did you, your spouse, or depende more than \$1,000 at the end of the					_	ns on or before the date of	filing in the
investment income of more than \$				current calend	ar year? ete and Attach PART	· valt	
If Yes, Complete & Attach PART I		<u> </u>		n res, compi	ele and Allach PART	¥111.	
Did you, your spouse, or depende	ent child purchase, s	ell, or exchange any		Do you have a	any reportable agreer	ment or arrangement with a	n outside
reportable asset worth more than		ing period?		entity?	ate and Attack DADT	· IV	
If Yes, Complete and Attach PAR				If Yes, Comple	ete and Attach PART	······································	
Did you, your spouse, or depende	ent child receive any	reportable gift in the				ou receive compensation of	more than
reporting period (i.e., aggregating exempt)?	more than \$350 and	not otherwise	$  \cdot   \cdot   \times    $	\$5,000 from a	single source in the	two prior years?	
If Yes, Complete and Attach PAR	Τ .			If Yes, Comple	ete and Attach PART	X.	<u> </u>
		t be answered	and the appro	oriate PAR	T attached for	each "YES" respor	nse.
File this report and any ar							
Senate, Washington, DC 2	20510. \$200 Pe	nalty for filing mo	re than 30 days	after due	date.	•	
This Financial Disclosure State						t will be made available	FOR OFFICIAL USE ONLY
by the Office of the Secretary	of the Senate to a	ny requesting person	n upon written app	lication and v	vill be reviewed by	the Select Committee	Do Not Write Below this Line
on Ethics. Any individual who	knowingly and wil	Ifully falsifies, or who	o knowingly and w	illfully fails to	file this report may	be subject to civil and	SE SE
criminal sanctions. (See 5 U.S.						·	<b>7 7 6 7</b>
Certification		Signature of Re	porting Individual		Date	e (Month, Day, Year)	
I CERTIFY that the statements I							<b>-</b>
have made on this form and all attached schedules are true,						14-701	
complete and correct to the best of						17-0012	<b>୬</b> କ
my knowledge and belief.							<b>宝</b> 芸
	<u> </u>	For Official Use Only -		nis Line	Date	e (Month, Day, Year)	
It is the Opinion of the reviewer that the statements made in this form		Signature of Re	eviewing Official		Dale	o though bay, i call	9 2
are in compliance with Title I of the		•					30 A
Ethics in Government Act.					]		

Reporting Individual's Name	P#	ARI	T III	IA.	F	PUI	BL	ICI	_Y	TF	lAS	DE	D /	AS	SE	ETS	A	ND	U	NE	ARNE	Ð	IN	CO	MI	E S	O1	JR	CE	S		Pag	e Number
BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources Report the complete name of each publicly			At	Value the control of Non	uati close ne, o	of r	of A epor s tha	Ass ting   n \$1	perio ,001	d.										T	ype and			K C		nco	me						
traded asset held by you, your spouse, or	1			Ch	eck 1	the f	irst c	olun	าก.							Тур	e of	fino	om	1e						Am	oui	ıt o	f In	cor	ne		
your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which:  (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	001 - \$5,00	\$5,000,001 - \$25,000,000	0,001 - \$50	50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	or less tha	\$1,000	1 77	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000,***	\$1,000,001 - \$5,000,000	er \$5,000,000	Actual Amount Required if "Other" Specified
S, IBM Corp. (stock) Example: DC,				X										X							Example		X				_				_		Example
or j (S) Keystone Fund	+	<del> </del>	-		Х				<u> </u>			-	╟			-		X			Example	×				<del>                                     </del>		_					Example
1 J Pacific Select VA (450)			_	×				<u> </u>	_				×	_					_			×				_				_			
2 J Pacific Value VA (414)							×						×									×						ļ					
3 J TransAmerica Landmark VA					×								×									×											
4 J Federated Capital Reserves			×	_												×						×			L				L				
5 J Berkshire Hathaway B			×											×		$oxed{oxed}$						×		_								-	
6 J General Electric			×									<u> </u>	L	×										×									
7 J Capital Income Builder				×										×		×								×									
8 J Davis NY Venture				×										×		×					· ·		×										
9 J Franklin HYTF Income					×									×									L			×							
10 J Growth Fund of America			×											×									×				i						
EXEMPTION TEST (see instructions before marking box):  *** This category applies only if the asset is/was held indep	: If yo	ou om ently	itted a	any a e spo	esset ouse	beca or de	ause epend	it me dent	ets t child	he th	ree- he as	part sset i	test f	for ex is eith	emp ner h	otion o	desci y the	ribed e filer	in th or jo	e ins intly	tructions, p held, use th	lease ne otl	e che her c	eck b ateg	ox to ories	the of v	right. alue,	as a	ppro	priate	<b>9</b> .		

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Reporting Individual's Name												_	_						_				18.1	~~					<b>~</b> -	- ~		Pag	ge Number
Tom S. Udall	PA —	\RT	Γ <b>!</b> Ι	IA.	F	וטי	3L	ICI	_Y 	TR	AL	)E	D A	AS	SE —	:15	• A	NL	) U	NE	ARNE	:D	IN.	<u></u>	IVI	= S	_	<u> </u>	CE	:5 —			3
BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources Report the complete name of each publicly			At	the o	B uati close ne, or reck t	of r	of A eports tha	Ass ting   n \$1	perio ,001	d.								•		T	ype and			K C		nco	me	-	12.12				
traded asset held by you, your spouse, or your dependent child, (See p.3,	L											_		1	_	Тур	e o	fino	con	ne	r	L,				Am	oui	nt o	f in	con	ne		
CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which:  (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period.  Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	er \$5,000,000	Actual Amount Required if "Other" Specified
S, IBM Corp. (stock)				х										Х							Example		Х										Example
Example: DC, or J (S) Keystone Fund					X													X			Example	Х											Example
1 J New Perspective				×										×			×						×		L								
2 J New World			×											×			×						×										
3 J Prudential Jennison Natural Resources				×										×	_		×						×		-							· .	
4 J WFA Precious Metals				×										×			×							×									
5 J WFA International Bond			×											×			×							×							<u> </u>		
6 J WFA Intrinsic World Equity					×									×			×						×						L				
7 J Liberty Composite				×								·	×									×											
8 Pershing Gov. Account (998)	×															×						×											
9 CBS Corp.		×												×								×											
10 Capital World Growth & Income			×											×			×					×											
EXEMPTION TEST (see instructions before marking box):  *** This category applies only if the asset is/was held indep	lf you ende	u omi ently t	tted a	any a e spo	asset ouse	beca or de	use pend	it me lent d	ets t	he th If th	ree-p	oart t set is	est f s/wa	or ex s eith	emp er h	tion o	desc y the	ribed e filer	in th or jo	e ins intly	tructions, p held, use tl	lease	e che ner c	ck bo	ox to ories	the of va	right. alue,	as a	ppro	priate	Э.		

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Re	porting Ind	ividual's Name	☐ Amendment													_																			Pag	e Number
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	<b>And</b> eport th	Unearned In	y Traded Assets come Sources ame of each publicly			At	Value the control	uati dose le, o	of r	of / epor	Ass ting in \$1	perio ,001	od.											ype and			K C									
		set neid by yo endent child, i	ou, your spouse, or (See p.3.	ᆫ	<del></del>		· · · · · ·						·				_		Гур	e of	f Inc	on	ie	<b>.</b>	<u> </u>		· .		Am	ou	nt o	fin	con	ne	<del>,                                    </del>	<del> </del>
C In in In id fu ex ac	ONTEN estruction vestment (1) had close (2) gen incon incon clude of entification ind, publication excepted eccounts	ITS OF REPO ns) for product nt which: a value exce of the reportion erated over \$ ne during the nothis PART I tion of each particly traded particles investment for excepted an	oRTS Part B of ction of income or eding \$1,000 at the ing period; and/or 200 in "unearned" reporting period. IIA a complete ublic bond, mutual artnership interest, ands, bank id qualified blind	ne (or less than \$1,001)	001 - \$15,000	,001 - \$50,000	,001 - \$100,000	0,001 - \$250,000	0,001 - \$500,000	0,001 - \$1,000,000	sr \$1,000,000,***	000,001 - \$5,000,000	000,001 - \$25,000,000	,000,001 - \$50,000,000	er \$50,000,000		dends	tt tt	rest	oital Gains	Excepted Investment Fund	Excepted Trust	alified Blind Trust	Other (Specify Type)	(or less tha	- \$1,00	001 - \$2,500	501 - \$5,000	001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	01 - \$1,0	er \$1,000,000***	- 100,00	er \$5,000,000	Actual Amount Required if "Other" Specified
	usts, an etiremer	•	ded assets of a	No	\$1,0	\$15	\$50	\$100	\$250,	\$50	Over	\$1,(	\$5,0	\$25	Over \$	Nor	Divi	Rent	Intere	Cap	Exc	Exc	gus		None	\$201	\$1'(		\$5,0	\$15	\$50	\$100,	Ove.	\$1,	ð	
Ę,		S, IBM	Corp. (stock)	Г			Х										Х							Example		X										Example
Ē	kample: [	S (S) Keys	tone Fund					X													Х			Example	Х											Example
1		Forward Stra	tegic Realty			×											×			×						×								,		
2	s	Pershing Gov	rt. Account (004)	×															×						×											
3	s	Alliance Berns	tein International Growth		×												×			×					×											
4	s	Davis NY Ve	nture			×											×			×					×											
5	s	Europacific G	Frowth Fund			×											×			×						×										
6	s	Small-Cap W	orld Fund			×											×			×					×											
7	s	New Perspec	tive			×											×			×						×										
8	s	Investment C	company of America			×											×			×						x										
9	s	Washington I	Mutual			×											×			×						×										
10		NM Public Er	nployees Retirement					×								×									×											
E)	XEMPTIO	N TEST (see instr gory applies only	uctions before marking box): if the asset is/was held indep	If you sends	u omi ently t	tted a	any a e spo	sset use (	beca or de	ause epend	it me lent :	ets t	he th	ree- ne as	part t set is	est fo	or ex s eith	emp er h	tion d	lescr	ibed filer	in the	e inst ntly l	tructions, p held, use tl	lease	e che	ck bo	ox to	the i	ight. alue,	as a	bb.oi	oriate	<b>)</b> .		

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Reporting Individual's Name	P#	٩R٦	r II	IA.	F	U	3L	Cl	_Y	TF	A[	Œ	D /	45	SE	TS	A	ND	U	NE	ARNE	D	IN	CO	M	E S	0	JR	CE	:S		Page	Number 5
BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources Report the complete name of each publicly			At	Value the of Non	uati dose ne, or	on of re	eports tha	Ass ting † n \$1	perio ,001	d.				,						Ţ	ype and			K C int		nco	me						
traded asset held by you, your spouse, or your dependent child, (See p.3,	L	Т		Cn	eck 1	ine 11	rsi c	olun	ın.					_	Ī	Гур	e of	find	om	e						Am	oui	nt o	f In	cor	ne		<del></del>
CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which:  (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period.  Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.	None (or less than \$1,001)	001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	<u> +</u>	- \$25,0	11 -	Over \$50,000,000		Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	or less tha	\$201 - \$1,000	- \$2,	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	5,000,000	Actual Amount Required if "Other" Specified
S, IBM Corp. (stock)	╈			х										Х							Example		X										Example
Example: DC, or J (S) Keystone Fund					X											_		Х			Example	Х				ļ	<u> </u>		╄	ļ_			Example
1 Northwest Mutual			×	<u> </u>			ļ						_	×										×					$oldsymbol{ol}}}}}}}}}}}}}}$				
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EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

\*\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Click...to create an additional page for this part.

Reporting Individual's Name												_	-											_					^ E	_		Page	Number
Tom S. Udall	Р	AR'	T III	lB.	N	ON	1-P	ŲΒ	LIC	CLY	ΥT	RA	۱D۱	ED	AS	SE	:TS	A	ND	UN	IEARN	ED	) IN	<u></u>	ואכ	E &		אנ	υE;	<u> </u>			6
BLOCK A Identity of Non-Publicly Traded Assets and Unearned Income Sources Report the name, address (city, state and			At	Value the control of Non-	uati dose	on of re	eport s thai	ing p	perio ,001	d.											ype and		nou		of I				f In		20		
description) of each interest held by you, your spouse, or your dependent child (See p.3, CONTENTS OF REPORTS Part B of Instructions) for the production of income or investment in a non-public trade or business which:  (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period.  Include the above report for each underlying asset, which is not incidental to the trade or business. Publicly traded assets held by non-public entity may be listed on Part IIIA.	ss than \$1.001)		01 - \$5(	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000,***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	\$50,000,000		Dividends		est	ital Gains	Excepted Investment Fund		lified Blind Trust	Other (Specify Type)	or less than \$20	\$201 - \$1,000	\$1,001 - \$2,500	- \$5,000	\$5,001 - \$15,000	- \$50,000	1 - \$100,000	11 - \$1,000,000	,000,000,	\$1,000,001 - \$5,000,000	2,000,000	Actual Amount Required if "Other" Specified
S, JP Computer, Software Design, Example: DC, Wash DC				х										х							Example		х		<u> </u>								Example
or J Undeveloped land, Dubuque, Iowa	]				Х							<u> </u>	Xاا	4	ㄴ	↓_	╄	╄	<u> </u>		Example	Ľ							-				Example
1 J Inland Western REIT, Oak Brook, Illin	ois			×														×				×						<u> </u>					
2 J Wells Real Estate VIII, Services Co., Norcross, Georgia		×							<u> </u>	:				×								×			į								
3 J Mewbourne Energy Partners 09, Tyler, Tex	as		×															×			,	×											•
4 J Mewbourne Energy Partners 10, Tyler, Tex	as		×															×			- · · · · · · · · · · · · · · · · · · ·	×					<u></u>						
5 J Mewbourne Energy Partners 11, Tyler, Tex	as		×															×			:	×	,										
6 S Behringer Harvard MF REIT, Addison. Tex	as	×	:															×				×											
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10	十	1-	<del> </del>		<del>                                     </del>	$oxed{\top}$			<del>                                     </del>			$\top$			1								ŀ										
EXEMPTION TEST (see instructions before marking both the third category applies only if the asset is/was held income	k): If yo lepend	u omi ently l	tted a	any a: e spò	sset l	beca or de	use it pend	t me	ets th	ne thi	ree-p ne as	part t	test f s/wa	for ex	empt er he	tion o	lescr y the	ibed i	in the	inst ntly h	ructions, pl neld, use th	ease e oth	ched er ca	ck bo atego	x to ries	the ri of va	ght. lue, a	as ap	prop	riate	+		

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		J. Odd			<u> </u>				_	-	A		- of '	Eron		tion	(v)	<b>—</b>	=
Re	eport a	ny pu e p.3	rchase, sale, or excha CONTENTS OF REPO	nge by you, your spouse, or dependent ORTS Part B of Instructions) during the		nsact ype (x					Amo	ouni	OI	ran	sac	uon		<u>8</u>	
re ot In in	porting her se clude t volving etween	perio curitie ransa prope you,	od of any real property, s when the amount of ctions that resulted in a ctions that resulted in a ctions that resulted in a certy used solely as you your spouse, or dependent involved in any reports	the transaction exceeded \$1,000.  a loss. Do not report a transaction ur personal residence, or a transaction dent child. Please clarify which two able exchange.	urchase	Sale	Exchange	Transaction Date (Mo., Day, Yr.)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
			<del>_</del>	tion of Assets	<u>Б</u>	S	Ш	2/4/47	₩.		₩.	↔	<del>G</del> E	<del>\$</del>	$\frac{\circ}{\wedge}$		<del>63</del>	<del>*</del>	극
,	Example	S, : DC,	IBM Corp. (stock)		X	X		2/1/1X 1/27/1X		X		×	F	Ŷ	A	M	P	늰	핕
		or J	(DC) Microsoft (stock) N	IASDAQ/OTC		<u>^</u>				~		^_						一	一
1	J	Wash	ington Mutual	- · · · · · · · · · · · · · · · · · · ·	<u> </u>			5/31/2011		_				_			-	$\dashv$	
2	J	Inves	tment Company of Ame	erica> New World		_	×	11/16/2011		X		. <u>.</u>							
3	J	Wash	ington Mutual> New Wo	rld			×	11/16/2011	×										
4	J	New N	Mexico Finance Authority Bor	nd		×		6/15/2011	×										
5	J	Mewl	bourne Energy Partners	: 11	×			6/3/2011		×							-		
6	s	Wash	ington Mutual Investors			×		12/28/2011	×										
7	s	Davis	s NY Venture			×		11/16/2011	×										
8	s	Feder	ated Capital Reserves (004)			×		11/23/2011	×					:					
9	s	New	Perspective			×		12/28/2011	×	<u> </u>				_					
10	s	Inves	tment Company of Americ	a		×		12/28/2011	×										
11	J	Persh	ning Gov. Account		×			12/21/2011	×	<u> </u>									
12	J	Pers	hing Gov. Account		X			11/22/2011	×			i	_						
EX	EMPTIO	N TEST gory app	(see instructions before marki lies only if the asset is/was held	ing box): If you omitted any asset because it meets the the independently by the spouse or dependent child. If the asset	ree-part t is/was	test for either he	exemp	tion described in the ins e filer or jointly held, use	structi the ot	ons, p her ca	lease tegorie	checkes of v	obox talue, a	to the	right. ropria	te.			

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Rep	Tom S			PAF	RT IV	. <b>T</b> F	RAN	SACTIONS									Page	8	
	<u>.</u>	<u>.</u>	<u></u>								Amo	ount	t of	Tran	ısac	tion	(x)		
ch	ild (Se	e p.3	CONTENTS OF REPO	nge by you, your spouse, or dependent ORTS Part B of Instructions) during the		nsact ype (x						•					0	000	
reporting	porting her sec clude to volving etween	perio urities ansac prope you, y	d of any real property, s when the amount of ctions that resulted in erty used solely as you	the transaction exceeded \$1,000.  a loss. Do not report a transaction ur personal residence, or a transaction dent child. Please clarify which two	ırchase	Sale	kchange	Transaction Date (Mo., Day, Yr.)	,001 - \$15,000	15,001 - \$50,000	\$50,001 - \$100,000	•	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	1,000,001 - \$5,000,000	5,000,001 - \$25,000,000	5,000,001 - \$50,000,	ver \$50,000,000
			Identificat	tion of Assets	مَ	Š	E		\$1	8	\$€	è		$\vdash$	0	\$1	\$2	\$2	<u> </u>
	Example:	S,	IBM Corp. (stock)	NYSE	X			2/1/1X	·· <b>-</b>	X			E	X	A	M	P	<u> </u>	E
	•	or J	(DC) Microsoft (stock) N	IASDAQ/OTC	<u> </u>	X		1/27/1X				Х	E	×	Α	М	Р		E
1	J	Pershi	ing Gov. Account		×			10/21/02011	×										
2	J	Persh	ning Gov. Account	· · · · · · · · · · · · · · · · · · ·	×			9/26/2011	×										
3	J	Persh	ing Gov. Account	•	×			8/23/2011	×			ļ							
4	J	Pershi	ing Gov. Account		×			8/22/2011	×										
5	J	Persh	ning Gov. Account	<b>+</b>	×			7/25/2011	×										
6	J	Persh	ing Gov. Account	•	×			6/27/2011	×	<u> </u>	_								
7	J	Persh	ning Gov. Account		×			6/23/2011	×	<u> </u>									
8	J	Pershi	ing Gov. Account		×			4/20/2011	×	<u> </u>		ļ							
9	J	Persh	hing Gov. Account		×			3/22/2011	×							,			
10	j	Persh	ing Gov. Account		×			2/22/2011	×			_							
11	J	Persh	ning Gov. Account		×			1/21/2011	×			_							
12	J	Persl	hing Gov. Account	+		×		12/12/2011	×										
EX	(EMPTION	I TEST	(see instructions before marki	ing box): If you omitted any asset because it meets the the independently by the spouse or dependent child. If the asset	ree-part	test for	exemp	tion described in the ins e filer or jointly held, use	structi the ot	ons, p her ca	lease tegorie	chectes of v	k box alue, a	to the	right. ropria	ite.			

## 00000503869

	Report any purchase, sale, or exchange by you, your spouse, or dechild (See p.3 CONTENTS OF REPORTS Part B of Instructions) desporting period of any real property, stocks, bonds, commodity fut other securities when the amount of the transaction exceeded \$1,0 Include transactions that resulted in a loss. Do not report a transaction property used solely as your personal residence, or a transaction you, your spouse, or dependent child. Please clarify which properties are involved in any reportable exchange.    Identification of Assets   IBM Corp. (stock) NYSE   (DC) Microsoft (stock) NASDAQ/OTC					/. TF	RAN	SACTIONS									rage	9	3r
			· · · · · · · · · · · · · · · · ·								Am	oun	t of	Trai	nsac	tion	(x)		
•						nsaci ype (													
report other Including involved	ing page	period urities ansac proper ou, ye	when the amount of tions that resulted in the transport of transport of the transport of the transport of the transport of transport of the transport of the transport of the transport of transport of the transport of tra	the transaction exceeded \$1,000.  a loss. Do not report a transaction or personal residence, or a transaction dent child. Please clarify which two able exchange.	urchase	Sale	xchange	Transaction Date (Mo., Day, Yr.)	1,001 - \$15,000	15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
		s I			<del>`</del>	0,	ш	2/1/1X	<del>\$</del>	<del>∽</del> X	€	€>	E	X	A	M	P	<i>\$</i>	E
Exam	•	oc, F			<del>  ^</del>	X		1/27/1X		Â	-	Х	E	X	A	М	Р	L	E
1 J						×		10/11/2011	×										
2 J	F	Pershi	ng Gov. Account			×		9/29/2011	×										
3 J	F	Pershin	g Gov. Account	· ·		×		8/1/2011	×			-							
4 J	F	Pershin	g Gov. Account			×		7/12/2011	×			**							
5 Ј	F	Pershi	ng Gov. Account	•		×		6/21/2011	×										
6 J	F	Pershin	g Gov. Account			×		6/3/2011		×									
7 J	F	Pershi	ng Gov. Account			×		5/16/2011	×										
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EXEMPT	TION :	TEST (s ry applie	see instructions before markings only if the asset is/was held in	ng box): If you omitted any asset because it meets the the ndependently by the spouse or dependent child. If the asset	ree-part t is/was e	test for either he	exempt ld by the	tion described in the ins e filer or jointly held, use t	truction	ons, p ner cat	lease egorie	check s of v	( box t alue, a	io the is app	right. ropriat	te.			

	porting Indi			nent	PART VII.	LIAB	ILITIE	S		_								10	;t
										Ca	tego	ory o	of A	mou	ınt c	of Va	lue	(x)	
Ci di pe se ce	ONTENuring the eriod. Executed 1	ITS Control  Excluding  By autorities	F REPORTS Part orting period. Chec le: (1) Mortgages of tomobiles, househo	B of Instructions), to a ck the highest amount on your personal reside old furniture or applian	se, or dependent child (See p.3 any one creditor at any time owed during the reporting ences unless rented; (2) loans aces; and (3) liabilities owed to for reporting revolving charge	Date Incurred	Interest Rate	Term if Applicable	001 - \$15,000	001 - \$50,000	001 - \$100,000	,001 - \$250,000	,001 - \$500,000	,001 - \$1,000,000	\$1,000,000,**	00,000 - \$5,000,000	00,000 - \$25,000,000	000,000, \$50,000,000	\$50,000,000
	N	ame d	of Creditor	Address	Type of Liability				\$10,	\$15,		\$100	\$250	\$500	Over	\$1,000,	\$5,0	\$25,000	Over
	_	S,	First District Bank	Wash., DC	Mortgage on undeveloped land	1992	13%	25yrs			X		Е	Х	Α	3	P	L	Е
	Example:	DC, or J	(J) John Jones	Wash., DC	Promissory Note	2000	10%	On dmd				X	E	X	A	M	P	L	E
1	J	SunT	rust Mortgage, Inc.	Santa Fe, NM	Home Mortgage	2011	4.875°	30yrs					X						
2	J	Bank	of America	Washington, DC	Refinanced Home Mortgage	2010	4.625°	30yrs					X						
3				-	•					:								_	
4		<del> ,</del>																	
5		<u></u>								<b></b>									
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10								<u> </u>											
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12												į							
					asset because it meets the three-part test for e or dependent child. If the asset is/was either he														

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