

**Amendment for**

**Senator** Manchin

2012 **Calendar Year**

Reporting Individual's Name

Joseph Manchin III

**PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES**

Page Number

10

**BLOCK A****Identity of Publicly Traded Assets  
And Unearned Income Sources**

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, *CONTENTS OF REPORTS Part B of Instructions*) for production of income or investment which:

- (1) had a value exceeding \$1,000 at the close of the reporting period; and/or  
(2) generated over \$200 in "unearned" income during the reporting period.

Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

**BLOCK B****Valuation of Assets**

At the close of reporting period.  
If None, or less than \$1,001,  
Check the first column.

**BLOCK C****Type and Amount of Income**

If "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

**Type of Income****Amount of Income**

		BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income																								
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Type of Income							Amount of Income															
														None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Specified		
Example:	S, DC, or J	IBM Corp. (stock)												X								Example	X											Example		
	(S)	Keystone Fund																X				Example	X											Example		
1		FIDELITY TRADITIONAL IRA																																		
2		iShares Barclays TIPS Bond Fund (received from JP Morgan Traditional IRA) (TIP)												X							X				X											
3		DFA Emerging Markets Core Fund (DFCEX)												X							X			X												
4		DFA International Small Company Fund (DFISX)												X							X			X												
5		DFA International Small Cap Value Fund (DISVX)												X							X			X												
6		DFA Real Estate Fund (DFREX)												X							X			X												
7		DFA US Small Cap Fund (DFSTX)													X						X			X												
8		DFA Large Cap International Fund (DFALX)												X							X			X												
9		DFA International Value III Fund (DFVIX)												X							X			X												
10		DFA US Large Cap Value III Fund (DFUVX)													X						X			X												

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

\*\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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Reporting Individual's Name		PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES														Page Number																			
Joseph Manchin III		16																																	
BLOCK A Identity of Non-Publicly Traded Assets and Unearned Income Sources			BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income																						
Report the name, address (city, state and description) of each interest held by you, your spouse, or your dependent child (See p.3, CONTENTS OF REPORTS Part B of Instructions) for the production of income or investment in a non-public trade or business which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include the above report for each underlying asset, which is not incidental to the trade or business. Publicly traded assets held by non-public entity may be listed on Part IIIA.			At the close of reporting period. If None, or less than \$1,001, Check the first column.																																
													Type of Income						Amount of Income																
			None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Specified
Example: S, DC, or J JP Computer, Software Design, Wash DC						X									X							Example	X										Example		
Example: Undeveloped land, Dubuque, Iowa						X									X							Example	X										Example		
1		Prudential Life Insurance Whole Life Policy Cash Value			X										X								X												
2		Prudential Life Insurance Whole Life Policy Cash Value					X								X								X												
3	S	Modern Woodmen Life Insurance Policy Cash Value		X											X								X												
4	S	MVB Bank (Commercial bank) - stock Fairmont, WV					X									X								X											
5																																			
6																																			
7																																			
8																																			
9																																			
10																																			
EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.																																			
*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.																																			

**Lewter, John (Ethics)**

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**From:** Mehta, Kirtan (Manchin)  
**Sent:** Friday, August 02, 2013 12:02 PM  
**To:** Lewter, John (Ethics)  
**Subject:** FW: Disclosure update  
**Attachments:** Manchin 2012 Senate Financial Disclosure revised pg 10 and pg 16.pdf

John,

Please find attached the corrected pages we discussed earlier this week. Thanks!

Kirtan Mehta  
Chief Counsel  
Senator Joe Manchin III  
202.224.3528

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