UNITED STATES SENATE FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION FILERS

	VAIAIAOVI	- Mi	AL)		RIVINATION FI	LEK3			
Amendment									
Last Name	First Name and Middle Init	itial			Annual Report				•
Casa: I-					Calendar Year Covered by Report	Senate Office / Agend	cy in Which Employed		
Casey, Jr.	Robert P.				2012	Office of Ser	nator Robert P.	Casev	.lr
							10101 100011 .	Case,	01.
Senate Office Address (Number, Street, City, State, and ZIP Code)	Senate Office Telephone N	Number (In	iclude Area	Code)	Termination Report		<u></u> .		
393 Russell Senate Office Building,	202-224-6324				Termination Date (mm/dd/yy)	Prior Office / Agency	in Which Employed		
WDC 20510	202-224-0324								
VVDC 20510									
AFTED DEADING THE INSTRUCT	TIONS ANOM								
AFTER READING THE INSTRUCT	HON2 - ANSW	/EK E/	ACH '	OF I	HESE QUESTIONS A	ND ATTACH	THE RELEVA	ANT PA	ART
		YES	NO					YEŞ	NO
Did any individual or organization make a donation to	charity in lieu of		1 7	n Dir	d you, your spouse, or dependent	t child receive any re	eportable travel or		
paying you for a speech, appearance, or article in the	reporting period?]]	$\sqcap \times$	´	imbursements for travel in the repo	orting period (i.e., w	vorth more than		
If Yes, complete and attach PART I.		لــــا	/		350 from one source)? Yes, complete and attach PART V	A		<u> </u>	
Did you or your spouse have earned income (e.g., sala	aries or fees) or non-			-	·			-	
investment income of more than \$200 from any reporta	able source in the		\Box) Uit	d you, your spouse, or dependent ore than \$10,000) during the repo	child have any repo	ortable liability		
reporting period? If Yes, complete and attach PART II.					ore than \$10,000) during the repo Yes, complete and attach PART V	Arting period? /ii			
Did you, your spouse, or dependent child hold any rep	andahla asset worth					· 18.			
more than \$1,000 at the end of the period, or receive u	unearned or		1	ן Dir	d you hold any reportable position	is on or before the c	date of filing in the		Γ
investment income of more than \$200 in the reporting	period?			cur	rrent calendar year?		-	X	
If Yes, complete & attach PART IIIA and/or IIIB.					Yes, complete and attach PART V	/(<u> </u>
Did you, your spouse, or dependent child purchase, se	ell, or exchange any			¬ I Dc	you have any reportable agreeme	ent or arrangement	t with an Auteide		
reportable asset worth more than \$1,000 in the reporting	ng period?	X	<i>i</i>	ent	tity?		. With an outside	$ \times $. []
If Yes, complete and attach PART IV.				J If Y	Yes, complete and attach PART IX	K.			
Did you, your spouse, or dependent child receive any i	reportable gift in the								 !
reporting period (i.e., aggregating more than \$350 and	not otherwise			<u> u</u> \$5	<u>his is your FIRST Report:</u> Did you ,000 from a single source in the <u>tw</u>	u receive compensa	ation of more than	3S	
exempt)? If Yes, complete and attach PART V.			, [J if Y	res, complete and attach PART X	<u>vo</u> prior y c ars: (.	۔ و	ာ င္ဘါ	
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Each question must b	e answered ar	nd the	appr	opri	ate PART attached for	r each "YES"	' response	₹	-
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F	<u>.</u>	BLOCK A	Т					BLO						_	 						_					KC			,	_				L	2
	And	tity of Publicly Traded Assets I Unearned Income Sources The complete name of each publicly				Val the If No	clos		repo	rting	perio	od.										7	Type and					nco	>m€	;					
tr	raded as	sset held by you, your spouse, or endent child, (See p.3,	L			Ch	1eçk	the t	first (colun	nn.						•	Гур	e o	f Inc	con	ne						An	ıou	nt c	of In	con	ne		
Ir id fu e a tr	contentions of the counts of t	ons) for production of income or ent which: d a value exceeding \$1,000 at the e of the reporting period; and/or nerated over \$200 in "unearned" me during the reporting period. On this PART IIIA a complete tion of each public bond, mutual clicly traded partnership interest, it investment funds, bank is, excepted and qualified blind and publicly traded assets of a	None (or less than \$1,001)	ĺ	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	- 100,00	Over \$50,000,000		Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	550,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Specified
	7.	S, IBM Corp. (stock)	 			х									┝	Х							Example		x									Ŭ	Example
ũ	xample: [or J (S) Keystone Fund	匚				Х									 				х			Example	x							├─┤				Example
1		PA State Employees Retirement System (www.sers.state.pa.us)					×			, i							·			×				:			×								
2	J	First National Community Bank (interest-bearing checking account) Dunmore, PA		×							·							×						×			 :								
3	DC	Fidelity Investment Blue Chip Growth Fund (mutual fund)		×										·						×		,		×											
4	DC	Fidelity Investment Blue Chip Growth Fund (mutual fund)		×																×				×											
5	DC	Fidelity Investment Blue Chip Growth Fund (mutual fund)		×						:							-			×				×											
6	DC	Fidelity Investments College Investing Plan 529 (U Fund) MA Moderate Growth* {Automatically transferred by Fidelity from Fidelity Investments College Investing Plan 529 (U Fund) 70% Equity Portfolio*)					×													×				×									·		•
7	DC	Fidelity Investments College Investing Plan 529 (U fund) 2015 portfolio*			×															×			_	×											
8	DC	Fidelity Investments College Investing Plan 529 (U Fund) MA Aggressive Growth* (Automatically transferred by Fidelity from Fidelity Investments College Investing Plan 529 (U Fund) 100% Equity Portfolio)			×															×						×									
9		*items 6, 7, 8 are the holdings on education plans.															\exists								\dashv										
10		*items 6 & 8 are exactly the same accounts; the funds were changed automatically by Fidelity.																		1	_	_												\dashv	
EX	EMPTION This cate	I TEST (see instructions before marking box): I gory applies only if the asset is/was held independent	if you ende	omit ntly b	ted ar	ny as spou	set t	oecai or dep	use it bende	mee	ets th	e thr	ee-pa	art te set is	est fo	r exe	mptier hel	on de	escrit	oed ir filer o	n the	instr	uctions, ple eld, use the	ease e oth	chec er ca	k bo	x to	the ri	ght. lue, a	as ar	prop	riate			

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_	identity	BLOCK A of Publicly Traded Assets Inearned Income Sources				Val	luat	BLO ion	CK of		ets											_	ype an	Ві	_OC	K C	_								
tr y	aded assour deper	complete name of each publicly et held by you, your spouse, or dent child, (See p.3, S OF REPORTS Part B of		T		f No	ne, d	r les	s tha	an \$1 colun	1,00		<u> </u>	1		<u> </u>	— <u>—</u>	Тур	e o	f Ind	con	ne			<u>-</u>			Am	oui	nt o	f In	con	ne		
in Inide	nstructions nvestment (1) had a close of (2) gener income income include on dentification xcepted in xcepted in	s) for production of income or which: value exceeding \$1,000 at the of the reporting period; and/or rated over \$200 in "unearned" during the reporting period. this PART IIIA a complete on of each public bond, mutual cly traded partnership interest, excepted and qualified blind publicly traded assets of a	None (or less than \$1,001)	1 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	or less tha	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	00	Actual Amount Required if "Other" Specified
_ E>	S, xample: DC	' • · - · · · · · · · · · · · · · · · · ·	L			Х										х							Example		х										Example
_	or .		╀	 			Х					\vdash			<u> </u>	<u> </u>				Х			Example	Х											Example
 _	DC F	irst Energy Corp.		×												×									×										
<u>:</u>	DC F	irst Energy Corp.	:	×	_											×									×										
}	DC N	low U (guaranteed savings plan)		×											×									×											
 -	DC N	low U (guaranteed savings plan)		×							•				×									×											
; _	DC N	low U (guaranteed savings plan)		×											×									×						_			\Box		
; _	S	NC Bank, Scranton, PA (interest-bearing checking account)	×							i						-		×						×									\exists		
, 	P	A State Employees Credit Union, Harrisburg, PA	×													×								×							-	\dashv	一		
	U	nited States Senate Federal Credit Union, Washington, DC		×												×								×								7		\dashv	
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ו													_			\Box							_	\dashv		$\neg \dagger$			\dashv		\dashv		寸	_	
X	EMPTION T This categor	EST (see instructions before marking box): y applies only if the asset is/was held indep	lf you ende	omiti ntly b	ted a	ny as spou	sset l	beca or dep	use i pend	t med ent c	ets th	ne thr	ee-p	art te set is	est fo	or exe	mpti er he	on de ld by	escri the	bed it	n the	instr atly h	uctions, pl eld, use th	ease e oth	ched er ca	k bo tego	x to	the rigor	ght. ue, a	as ap	propi	riate.			

Oliale to avecte on additional name for this next

	Ind函面包配面 6 2 图 Amendment y, Robert P., Jr.	P	AR	TI	IIA.	. 1	P U	BL	ICI	LY	TF	RA	 DE	D	AS	SI	ET:	s /	٩Ni	ο ι	JNE	EARNE	ΞD	IN	CC	M	— E	- 30	UR	CE	— :S		Pag	e Number
lde: Ar	BLOCK A ntity of Publicly Traded Assets nd Unearned Income Sources the complete name of each publicly				Va lt the	luat close	ion e of r	epor	Ass ting	perio	od.						•				7	Гуре and		_OC			ncc	-me	· ·					
traded your de	asset held by you, your spouse, or each publicly asset held by you, your spouse, or ependent child, (See p.3, ENTS OF REPORTS Part B of	_	T			neck				-		Γ-			Ī	<u> </u>	Тур	ре	of In	cor	ne			 !		<u> </u>	Am	ioui	nt o	f In	con	ne		
investm (1) ha clos (2) ge ince include identification, pa excepte account trusts, a	tions) for production of income or nent which: ad a value exceeding \$1,000 at the se of the reporting period; and/or enerated over \$200 in "unearned" ome during the reporting period. on this PART IIIA a complete cation of each public bond, mutual sublicly traded partnership interest, ed investment funds, bank its, excepted and qualified blind and publicly traded assets of a ent plan.	None (or less than \$1,001)	1 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	r \$50,000,000	None	Dividends	Rent	nterest	Capital Gains	Excepted Investment Fund	epted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	000	Actual Amount Required if "Other" Specified
Example	S, IBM Corp. (stock)	十		T	х									╟	×	F	 -	╁			 	Example		X	-	<u> </u>	<i>"</i>		92		$\check{\dashv}$	<i>97</i>	$\ddot{\dashv}$	Example
	or J (S) Keystone Fund					Х													Х			Example	X			-								Example
1 J	Janus Flexible Bond (class A)			×															×						×		-							
2 J	Ameriprise Insured Money Market	İ	×														×						×											
3 DC	First National Community Bank (passbook savings account)	T	×											╟			×						×											
4																T	T	┢	1	 					:									
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EXEMPTII *** This ca	ON TEST (see instructions before marking box) itegory applies only if the asset is/was held inde	: If you pende	u omit ently t	tted a by the	any a	sset l use c	beca or de	use it pend	t med ent c	ets th hild.	ne thi	ree-p e as	part te set is	est f s/wa	for exe as eith	emp er h	tion o	desc y the	ribed e filer	in th or jo	e inst intly f	ructions, pl neld, use th	ease e oth	che er ca	ck bo atego	x to ries	the ri	ight. ilue, :	as ar	ргор	riate	١.		
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Reporting Individual's Name	Amendment
Casey, Robert P., Jr.	

PART IV. TRANSACTIONS

Page Number

5

			•							Am	oun	t of	Trar	isac	tion	(x)		<u>-</u>
Re ch	eport a	any ee j	purchase, sale, or exchange by you, your spouse, or dependent p.3 CONTENTS OF REPORTS Part B of Instructions) during the		nsact ype (:												(
re ot In in	porting her sec clude t volving etween	cur trar g pi	eriod of any real property, stocks, bonds, commodity futures, and rities when the amount of the transaction exceeded \$1,000. Insactions that resulted in a loss. Do not report a transaction roperty used solely as your personal residence, or a transaction ou, your spouse, or dependent child. Please clarify which two are involved in any reportable exchange.	ırchase	ale	change	Transaction Date (Mo., Day, Yr.)	,001 - \$15,000	5,001 - \$50,000	0,001 - \$100,000	00,001 - \$250,000	\$250,001 - \$500,000	000'000'1\$ - \$1,000'000	ver \$1,000,000***	,000,000, - \$5,000,000	,000,001 - \$25,000,000	5,000,001 - \$50,000,000	er \$50,000,000
			Identification of Assets	Pı	Sa	Ē		\$1	\$1	\$50	\$1	\$2	\$500	ó	\$1	\$5,	\$2	Ò
,	Example		(DC) Microsoft (starts) MACDAO (OTO	X			2/1/1X 1/27/1X		Х		~	E	X	A	M	P	L	E
1	DC	or Fid	delity College Investing Savings Plan 529 (MA Moderate Growth)	×	^.		12/24/2012		*		^	E	^	$\hat{}$	M	P	L	
2		<u>. </u>	anus Flexible Bond (Class A)		×		8/9/2012	×	^									
3	J	Ja	nus Flexible Bond (Class A)		X		8/12/2012	X			,							
4	J	Jai	nus Flexible Bond (Class A)		×		8/16/2012	X										
5	J	Ja	nus Flexible Bond (Class A)		×		8/31/2012	×										
6	J	Ja	nus Flexible Bond (Class A)		×		9/5/2012	X										
7	J	Ja	nus Flexible Bond (Class A)		×		9/18/2012	X										
8	DC	Fideli Fund	lity investments College Investing Plan 529 (U Fund) 70% Equity Portfolio* automatically exchanged for Fidelity Investments College Investing Plan 529 (U 3) MA Moderate Growth*			×	3/2012				×							
9	DC	Fide Inve	elity Investments College Investing Plan 529 (U Fund) "100% Equity Portfolio" automatically exchanged for Fidelity Investments College esting Plan 529 (U Fund) MA Aggressive Growth"			X	3/2012		×									
10																		
11		*Item was	ns 8 and 9 were automatically transferred by Fidelity. Transfers first appeared on the March 31, 2012 statement. No exact date of transfer provided by Fidelity.		•	•												
12																		
EXE	MPTION his categ	N TE	EST (see instructions before marking box): If you omitted any asset because it meets the three applies only if the asset is/was held independently by the spouse or dependent child. If the asset is	e-part i s/was e	test for e ither hel	exempti d by the	ion described in the inst filer or jointly held, use th	tructio he oth	ns, pl er cate	ease (egorie:	check s of va	box to	o the i	right. opriate	е.	·		

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Reporting Individual's Name	☐ Amendment	Page Number
Casey, Robert P., Jr.	PART V. GIFTS	6

Report the source, brief description and value of all gifts aggregating more than \$350 in value received by you, your spouse, or your dependent child, (See p.3 CONTENTS OF REPORTS Part B of Instructions), from each source. Gifts with a value of \$140 or less need not be aggregated towards the disclosure threshold. "Gift" is defined in the Instructions.

Exclude: (1) Bequests and other forms of inheritance; (2) Political campaign contributions; (3) Communications to your offices including subscriptions to newspapers and periodicals; (4) Consumable products provided by home state businesses to your offices, if those products are intended for consumption by persons other than yourself; (5) Gifts received prior to your Federal employment; (6) Gifts to your spouse or dependent child totally independent of his or her relationship to you; (7) Gifts from relatives; (8) Personal hospitality of any individual (see instructions); (9) meals and beverages <u>unless</u> consumed in connection with a gift of overnight lodging; and (10) Food, lodging, transportation, and entertainment provided by a foreign government within a foreign country, or by federal, state, D.C., or local governments.

	N	ame of Income Source	Address	of Source	Dates and Brief Description	Gift Value
E	xample:	Mr. John Q. Smith	Anytown, VA	EXAMPLE	August 12, 201X, Silver platter - Ethics Committee wedding waiver granted	\$ 400
1	Americ	a Ireland Fund	Washington, DC		March 19, 2012, awarded table for 10 as honoree at AIF Gala in Washington, DC (Written approval from Senate Ethics Committee)	\$10,000
2						
3				· · · · · · · · · · · · · · · · · · ·		
4		······································				
5		•				-
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8						. <u> </u>
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11				· · · ·		

Note: The Senate Gift Rule prohibits most gifts from lobbyists and foreign agents and most gifts from other sources in excess of \$49.99.

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	_		's Name Amend	ment	DADT 1	/11 1 1	A DIL I	TIES								1	Page N	umber		
	asey,	Rob	ert P., Jr.		PART V	/ II. L.I.	ABILI	IIE2										7	7	
											Cat	ego	ry c	of A	moı	unt	of V	/alue	e (x	=)
tim rep rer fur	orting ted (niture	ning the per exce or a	NTS OF REPORTS, he reporting period. iod. Exclude: (1) mo pt for Senators) ; (2 ppliances; and (3) lia	Part B of Instruction Check the highest a crtgages on your personal by a bilities owed to certain		Date Incurred	Interest Rate	Discount Points Paid for Nortgage (Senators Only)	Term if Applicable	01 - \$15,000	001 - \$50,000	- \$100,000	001 - \$250,000	- \$500,000	001 - \$1,000,000	***000	,001 - \$5,000,000	,001 - \$25,000,000	000,000 - \$50,000,000	000 000
			of Creditor	Address	Type of Liability	nd 1992 2000		Discou		\$10,0(\$15,0	\$50,001	\$100,0	\$250,0	\$500,0	Over \$	\$1,000		اد	Over \$
E	xample	S, DC,	First District Bank	Wash., DC	Mortgage on undeveloped land	1992	13%	1 pt	25 yrs			Х		Ε	X	Α	M	P	L	E
<u> </u>		or J	(J) John Jones	Wash., DC	Promissory Note	2000	10%	n/a	On dmd				Х	E	X	Α	M	Р	L	Ε
1 ,) 	First N	National Community Bank	Dunmore, PA	mortgage	2008	5.875	n/a	30 years			X								
2 J	J	First N	National Community Bank	Dunmore, PA	home equity line of credit	2008	5	n/a	20 years		×									
3 J	ļ	Luze	erne Bank	Scranton, PA	mortgage	2012	5.5	n/a	20 years		×			,						
4 J] 	LA B	ank	Lake Ariel, PA	home equity line of credit	2009	4.25	n/a	20 years		X			:		-				
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8						<u></u>												+		
9																		_	十	
10		*item #4 v #3	vas closed out in 2012, in favor of item						· · · · · · · · · · · · · · · · · · ·		_							\dashv	\dashv	
11								<u>.</u>							\dashv			+	\dashv	
12		-			·-··										-			+	\dashv	
EXE	MPTIO	MPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right. is category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.																		

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Reporting Individual's Name	Amendment	4		Page Number
Casey, Robert P., Jr.		PART VIII	I. POSITIONS HELD OUTSIDE U.S. GOVERNMENT	8
Report any positions h	eld by you duri	ring the applicable reportin	ng period whether compensated or not. Positions include, but are not limited to the	ose of an

Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

	N	lame of Organization		s (City, State)	Type of Organization	Position Held	From (Mo/Yr)	To (Mo/Yr)
E	cample:	National Assn. of Rock Collectors	NY,NY E	XAMPLE	Non-profit education	President	6/91	Present
	· ·	Jones & Smith	Hometown, USA	EXAMPLE	Law Firm	Partner	7/96	11 / 1X
1	Lackaw	anna County Bar Association	Scranton, PA		professional association	member	11/88	present
2		•						<u></u>
3				<u> </u>				<u></u>
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Compensation in excess of \$200 from any position must be reported in Part II.

Reporting Individual's Name	Amendment
Casey, Robert P., J	r.

PART IX. AGREEMENTS OR ARRANGEMENTS

Page Number

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Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book or sale of other intellectual property), leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See Instructions regarding the reporting of negotiations for any of these arrangements or benefits.

Status and Terms of any Agreement or Arrangement		Parties		Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on services performed through 11/0X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan)	Jones & Smith, Hometown, USA	EXAMPLE	1/94
<u>-</u>	Employment agreement with XYZ Co. to become Vice President of Government Relations. Terms of agreement include salary between \$50,001-\$100,000, signing bonus between \$2,501-\$5,000 and stock options	XYZ Co., Bethesda, MD	EXAMPLE	1/1X
veste	d member of the state employee defined benefit pension plan	PA State Retirement System, Harrisburg, PA		1/2002
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