

# UNITED STATES SENATE FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION FILERS

☒ Amendment

Last Name <b>Whitehouse</b>		First Name and Middle Initial <b>Sheldon</b>		Annual Report Calendar Year Covered by Report <b>2012</b>		Senate Office / Agency in Which Employed <b>US Senate</b>	
Senate Office Address (Number, Street, City, State, and ZIP Code) <b>70 Westminster St, Prov, RI 02903</b>		Senate Office Telephone Number (Include Area Code) <b>401-453-5294</b>		Termination Report Termination Date (mm/dd/yy)		Prior Office / Agency in Which Employed	

## AFTER READING THE INSTRUCTIONS – ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART

	YES	NO		YES	NO
Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If Yes, complete and attach PART I.	<input type="radio"/>	<input checked="" type="radio"/>	Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than \$350 from one source)? If Yes, complete and attach PART VI.	<input type="radio"/>	<input checked="" type="radio"/>
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than \$200 from any reportable source in the reporting period? If Yes, complete and attach PART II.	<input checked="" type="radio"/>	<input type="radio"/>	Did you, your spouse, or dependent child have any reportable liability (more than \$10,000) during the reporting period? If Yes, complete and attach PART VII.	<input checked="" type="radio"/>	<input type="radio"/>
Did you, your spouse, or dependent child hold any reportable asset worth more than \$1,000 at the end of the period, or receive unearned or investment income of more than \$200 in the reporting period? If Yes, complete & attach PART IIIA and/or IIIB.	<input checked="" type="radio"/>	<input type="radio"/>	Did you hold any reportable positions on or before the date of filing in the current calendar year? If Yes, complete and attach PART VIII.	<input type="radio"/>	<input checked="" type="radio"/>
Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than \$1,000 in the reporting period? If Yes, complete and attach PART IV.	<input checked="" type="radio"/>	<input type="radio"/>	Do you have any reportable agreement or arrangement with an outside entity? If Yes, complete and attach PART IX.	<input checked="" type="radio"/>	<input type="radio"/>
Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If Yes, complete and attach PART V.	<input type="radio"/>	<input checked="" type="radio"/>	If this is your <u>FIRST</u> Report: Did you receive compensation of more than \$5,000 from a single source in the <u>two</u> prior years? If Yes, complete and attach PART X.	<input type="radio"/>	<input type="radio"/>

**Each question must be answered and the appropriate PART attached for each "YES" response.**

68

FOR OFFICIAL USE ONLY  
Do Not Write Below this Line  
13 OCT 11 PM 3:30  
RECEIVED  
SECRETARY OF THE SENATE  
PUBLIC RECORDS

# PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources		BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income														Actual Amount Required if "Other" Specified									
												At the close of reporting period. If None, or less than \$1,001, check the first column.										Type of Income							Amount of Income						
												None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500
Example:	S, DC, or J				X									X							Example		X										Example		
	(S) IBM Corp. (stock)				X														X			Example											Example		
	(S) Keystone Fund					X												X				Example	X										Example		
1	(S) Morgan Stanley-SEP IRA- see attached (A)					X								X			X	X							X										
2	(S) Morgan Stanley-IRA- see attached (B)			X										X			X	X						X											
3	Morgan Stanley-IRA- see attached (C)					X								X			X	X						X											
4	Morgan Stanley-Sheldon Whitehouse Family Trust- see attached (D)									X				X			X	X									X								
5	(DC) Morgan Stanley [1]- see attached (E)							X						X			X	X								X									
6	(DC) Morgan Stanley [4]- see attached (F)					X								X			X								X										
7	(J) Morgan Stanley [1]- see attached (G)				X									X			X							X											
8	(J) Morgan Stanley [2]- see attached (H)									X				X			X	X									X								
9	MS [2] & MS [3] from 2011 were merged into (J) MS [2] in 2012																																		
0	Sales transactions reporting capital gain income- see attached (I)																																		

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.  
 \*\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

☐



# PART IV. TRANSACTIONS

Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3, CONTENTS OF REPORTS, Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

Identification of Assets		Transaction Type (x)			Transaction Date (Mo., Day, Yr.)	Amount of Transaction (x)										
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
Example: S, DC, or J	IBM Corp. (stock) NYSE	X			2/1/1X		X			E	X	A	M	P	L	E
	(DC) Microsoft (stock) NASDAQ/OTC		X		1/27/1X				X	E	X	A	M	P	L	E
1	Wpx Energy Inc ( Williams Co, Inc. in 2011)		X		1/17/12	X										
2	Vmware Inc		X		1/17/12		X									
3	Nvidia Corp		X		1/17/12	X										
4	Myriad Genetic Inc		X		1/17/12	X										
5	Amdocs Ltd		X		1/17/12	X										
6	Gilead Services Inc		X		1/17/12	X										
7	Sandisk Corp		X		1/17/12	X										
8	Ventas Inc		X		1/17/12	X										
9	Varian Med Systems Inc		X		1/17/12	X										
0	Eaton Vance Comm Strat	X			1/24/12	X										
1	Mainstay Large Cap Grw	X			1/24/12		X									
2	Ivy Mid Cap Growth	X			1/24/12	X										

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.  
 \* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

☐

# PART IV. TRANSACTIONS

Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3, CONTENTS OF REPORTS, Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

Identification of Assets		Transaction Type (x)			Transaction Date (Mo., Day, Yr.)	Amount of Transaction (x)										
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
Example: S, DC, or J	IBM Corp. (stock) NYSE	X			2/1/1X		X			E	X	A	M	P	L	E
	(DC) Microsoft (stock) NASDAQ/OTC		X		1/27/1X				X	E	X	A	M	P	L	E
1	Visa Inc Cl A	X			12/17/12		X									
2	Westport Innovations Inc	X			3/22/12	X										
3	Westport Innovations Inc	X			7/06/12	X										
4	(DC) Morgan Stanley [1]															
5	Petroleo Bras Sa Ads (Petrobras)		X		7/06/12	X										
6	Celgene Corp	x			7/06/12	X										
7	Watts Wtr Tech Inc A		X		9/26/12	X										
8	Centurylink Inc	X			8/24/12	X										
9	Gamestop Corp Cl A New	X			8/24/12	X										
0	Google Inc- Cl A	X			10/24/12	X										
1	(DC) Morgan Stanley [4]															
2	Intel Corp		X		12/17/12	X										

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

☐

Attach E

\*\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.



### PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Whitehouse, Sheldon

**BLOCK A**  
**Identity of Publicly Traded Assets**  
**And Unearned Income Sources**

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, *CONTENTS OF REPORTS, Part B of Instructions*) for production of income or investment which:

(1) had a value exceeding \$1,000 at the close of the reporting period; and/or

(2) generated over \$200 in "unearned" income during the reporting period.

Include on PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment fund, bank account, excepted and qualified blind trust, and publicly traded asset of a retirement plan.

## BLOCK B

### Valuation of Assets

At the close of reporting period.  
If None, or less than \$1,001,  
check the first column.

**BLOCK C**  
**Type and Amount of Income**

## Type of Income

### Amount of Income

[illegible]

**EXEMPTION TEST** (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

\*\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.



Reporting Individual's Name Whitehouse, Sheldon		PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES																Page Number H cont'd							
BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources  Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, CONTENTS OF REPORTS, Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment fund, bank account, excepted and qualified blind trust, and publicly traded asset of a retirement plan.		BLOCK B Valuation of Assets  At the close of reporting period. If None, or less than \$1,001, check the first column.										BLOCK C Type and Amount of Income													
												Type of Income								Amount of Income					
		None (or less than \$1,001) \$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$250,000 \$250,001 - \$500,000 \$500,001 - \$1,000,000 Over \$1,000,000*** \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 Over \$50,000,000										None Dividends Rent Interest Capital Gains Excepted Investment Fund Excepted Trust Qualified Blind Trust Other (Specify Type)								None (or less than \$201) \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000*** \$1,000,001 - \$5,000,000 Over \$5,000,000 Actual Amount Required if "Other" Specified					
S, DC, or J		IBM Corp. (stock)										Example								Example					
		(S) Keystone Fund										Example								Example					
1																									
2		Enterprise Prod Partners LP																							
3		General Electric Co																							
4		Honeywell Intl Inc																							
5		Intel Corp																							
6		JP Morgan Chase & Co																							
7		Mcdonalds Corp																							
8		Microchip Tech Inc																							
9		Nestle SA Spon Adr																							
10		Qualcomm Inc																							
EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right. *** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.																									

**PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES**

BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources  Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, CONTENTS OF REPORTS, Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment fund, bank account, excepted and qualified blind trust, and publicly traded asset of a retirement plan.		BLOCK B Valuation of Assets  At the close of reporting period. If None, or less than \$1,001, check the first column.										BLOCK C Type and Amount of Income																					
												Type of Income								Amount of Income													
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000
Example: S, DC, or J	IBM Corp. (stock)			X										X							Example		X										Example
	(S) Keystone Fund				X												X				Example	X											Example
1	-----																																
2	V F Corp			X										X									X										
3	Verizon Comm		X											X									X										
4	-----																																
5	Allianz Se 8.375%		X											X									X										
6	-----																																
7	Goldman Sachs Group Inc Global Sr Notes			X										X									X										
8	AT&T Inc Dtd 2/03/09			X												X							X										
9	Raymond James Financial			X										X									X										
10	JPMorgan Chase-Cap XXIV 6.875%		X											X								X											