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March 11, 2013

Secretary of the Senate
Office of Public Records
232 Hart Senate Office Building
Washington, DC 20510

Re: Senator Mark R. Warner

Dear Madame Secretary:

We are writing on behalf of Senator Mark R. Warner. Enclosed please find Senator Warner's Periodic Disclosure of Financial Transactions for transactions made during the period ending February 28, 2013.

Please do not hesitate to call us should you have further questions. Thank you for your attention to this matter.

Very truly yours,

A handwritten signature in black ink, appearing to read "MElias", is written over a horizontal line.

Marc Erik Elias

Kate Sawyer Keane

Counsel to Senator Mark Warner

Enclosure

66364-0001/LEGAL26025759.1

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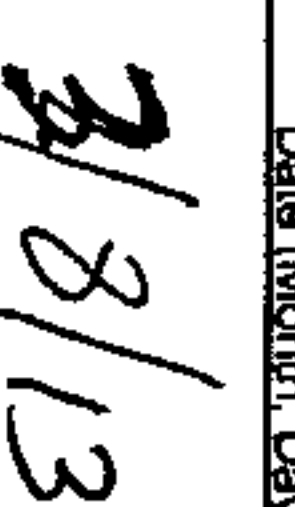
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This Report Should Be Filed With:
Secretary of the Senate
Office of Public Records
Hart Building, Suite 232
Washington, DC 20510

**PERIODIC DISCLOSURE
OF FINANCIAL
TRANSACTIONS**

RECEIVED
SECRETARY OF THE SENATE
13 MAR 11 PM 12:36
(11/11/2011)

Reporting Individual's Name Mark R. Warner		<input type="checkbox"/> Amendment		Senate Office / Agency in Which Employed United States Senator		Page Number 1											
<p>Report any purchase, sale, or exchange by you, your spouse, or dependent child within 30 days of receiving written notification of such transaction. Report any stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving an excepted investment fund, any real property, or a transaction between you, your spouse, or dependent child. Please clarify which two assets are involved in any reportable exchange. In no event may this disclosure be filed more than 45 days after such transaction.</p>																	
Identification of Assets		Transaction Type (x)		Transaction Date (Mo., Day, Yr.)	Amount of Transaction (x)												
		Purchase	Sale		Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	
Example: (S) Spouse (DC) Dependent Child (J) Joint		IBM Corp. (stock) NYSE	X		2 / 1 / 1X		X				E	X	A	M	P	L	E
		(DC) Microsoft (stock)		X	2 / 27 / 1X				X	E		X	A	M	P	L	E
		(NASDAQ/OTC)															
1	Edge Principal Investments II, L.P.		X		2/5/13			X									
2	Jefferson Capital Partners II, L.P.			X	2/7/13		X										
3	mphoria Holdings, Inc.		X		2/8/13				X								
4	Echo Bridge Realty Fund I, L.P.		X		2/11/13					X							
5																	
6																	
7																	
8																	
<p>This Periodic Disclosure Of Financial Transactions statement is required by the Ethics in Government Act of 1978, as amended. The statement will be made available by the Office of the Secretary of the Senate to any requesting person upon written application and will be reviewed by the Select Committee on Ethics. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil and criminal sanctions. (See 5 U.S.C. app. 4, § 104, and 18 U.S.C. § 1001.)</p>																	
<p>Certification</p> <p>I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.</p> <p>Signature of Reporting Individual:  Date (Month, Day, Year) 2/8/13</p> <p>For Official Use Only - Do Not Write Below This Line</p> <p>Signature of Reviewing Official: _____ Date (Month, Day, Year) _____</p> <p>It is the opinion of the reviewer that the statements made in this form are in compliance with Title 1 of the Ethics in Government Act.</p>																	

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