

United States Senate

October 21, 2013

The Honorable Nancy Erickson
Secretary of the U.S. Senate
Hart Senate Office Building
Suite 232
Washington, DC 20510

Dear Secretary Erickson:

I inadvertently omitted, from my candidate disclosure filings on May 16, 2011 and July 9, 2012, a non-publicly traded asset that I possessed. I subsequently disclosed this asset in my May 15, 2013 financial disclosure report for calendar year 2012, and amendments to that filing have provided additional information.

The asset is a promissory note from CEP Investments Holdings Limited, which is incorporated in Road Town, British Virgin Islands and operates in Kingston, Jamaica. The promissory note was made in November 2002. It is for a principal sum of \$75,000, and there was an oral agreement for an additional reasonable rate of interest on this sum.

Sincerely,



Senator Ted Cruz

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SECRETARY OF THE SENATE
PUBLIC RECORDS
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United States Senate

October 21, 2013

The Honorable Nancy Erickson
Secretary of the U.S. Senate
Hart Senate Office Building
Suite 232
Washington, DC 20510

Dear Secretary Erickson:

My calendar year 2012 financial disclosure report disclosed a non-publicly traded asset that I possessed, but the report inadvertently omitted certain information about this asset. The asset is a promissory note from CEP Investments Holdings Limited, which is incorporated in Road Town, British Virgin Islands and operates in Kingston, Jamaica. The promissory note was made in November 2002. It is for a principal sum of \$75,000, and there was an oral agreement for an additional reasonable rate of interest on this sum. Amendments to my calendar year 2012 filing reflect this information.

Sincerely,



Senator Ted Cruz

00000624951

UNITED STATES SENATE FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION FILERS

<input checked="" type="checkbox"/> Amendment			
Last Name		First Name and Middle Initial	
Cruz		Rafael Edward	
Senate Office Address (Number, Street, City, State, and ZIP Code)		Senate Office Telephone Number (Include Area Code)	
SD-185		202-224-5922	
Annual Report		Termination Report	
Calendar Year Covered by Report		Senate Office / Agency in Which Employed	
2012		Senator Ted Cruz	
Termination Date (mm/dd/yy)		Prior Office / Agency in Which Employed	

AFTER READING THE INSTRUCTIONS – ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART

	YES	NO		YES	NO
Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If Yes, complete and attach PART I.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than \$350 from one source)? If Yes, complete and attach PART VI.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than \$200 from any reportable source in the reporting period? If Yes, complete and attach PART II.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Did you, your spouse, or dependent child have any reportable liability (more than \$10,000) during the reporting period? If Yes, complete and attach PART VII.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Did you, your spouse, or dependent child hold any reportable asset worth more than \$1,000 at the end of the period, or receive unearned or investment income of more than \$200 in the reporting period? If Yes, complete & attach PART IIIA and/or IIIB.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Did you hold any reportable positions on or before the date of filing in the current calendar year? If Yes, complete and attach PART VIII.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than \$1,000 in the reporting period? If Yes, complete and attach PART IV.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Do you have any reportable agreement or arrangement with an outside entity? If Yes, complete and attach PART IX.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If Yes, complete and attach PART V.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If this is your <u>FIRST</u> Report: Did you receive compensation of more than \$5,000 from a single source in the <u>two</u> prior years? If Yes, complete and attach PART X.	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Each question must be answered and the appropriate PART attached for each "YES" response.

FOR OFFICIAL USE ONLY
Do Not Write Below this Line

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Reporting Individual's Name

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PART II. EARNED AND NON-INVESTMENT INCOME

Page Number

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Report the source (name and address), type, and amount of earned income to you from any source aggregating \$200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate \$1,000 or more during the reporting period. No amount needs to be specified for your spouse. (See p.3, CONTENTS OF REPORTS, Part B of Instructions.) Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honoraria Ban:

For you and /or your spouse, report honoraria income received which aggregates \$200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

Name of Income Source		Address (City, State)	Type of Income	Amount
Example:	JP Computers	Wash., DC	Salary	\$15,000
	MCI (Spouse)	Arlington, VA	Salary	Over \$1,000
	Morgan, Lewis & Bockius LLP	Houston, TX	Salary	1,017,351
2	Goldman Sachs & Co (Spouse)	Houston, TX	Salary	Over \$1,000
3	Young America's Foundation	Santa Barbara, CA (November 8-12, 2012)	Honorarium	\$10,000
4				
5				
6				
7				
8				
9				
0				
1				
2				
3				

Reporting Individual's Name

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PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number

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BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources		BLOCK B Valuation of Assets At the close of reporting period. If None, or less than \$1,001, check the first column.										BLOCK C Type and Amount of Income																					
												Type of Income							Amount of Income														
												None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)
Example: S, DC, or J	IBM Corp. (stock)			X										X								Example		X									Example
	(S) Keystone Fund				X													X				Example	X										Example
	BFK (J)				X									X													X						
	GSMTX (J)			X										X										X									
	GSHIX (J)		X											X										X									
	GIMDX (J)		X											X										X									
	GHYIX (J)			X										X											X								
	CVX (J)				X									X											X								
	XOM (J)				X									X											X								
	GS (J)		X											X									X										
	OKE (J)				X									X												X							
	EPD (J)				X									X												X							

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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Reporting Individual's Name

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PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number

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BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources		BLOCK B Valuation of Assets At the close of reporting period. If None, or less than \$1,001, check the first column.										BLOCK C Type and Amount of Income																Actual Amount Required if "Other" Specified						
																													Type of Income					
												None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000
Example: S,	IBM Corp. (stock)				X										X							Example		X										Example
Example: DC, or J	(S) Keystone Fund					X													X			Example	X											Example
1	GSTIX (J)			X											X									X										
2	GSLIX (J)			X											X									X										
3	GSSIX (J)			X											X									X										
4	GSAIX (J)		X												X								X											
5	Roth IRA GIDGX (S)			X											X									X										
6	GS Money Market (J)					X											X						X											
7	Bank of America Savings (J)			X													X							X										
8	American Express Savings (J)		X														X						X											
9	ING Direct Savings (J)		X														X						X											
10	JP Morgan Savings (J)		X														X						X											

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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Reporting Individual's Name

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PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number

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BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources		BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income																						
Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, CONTENTS OF REPORTS, Part B of instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment fund, bank account, excepted and qualified blind trust, and publicly traded asset of a retirement plan.		At the close of reporting period. If None, or less than \$1,001, check the first column.										Type of Income									Amount of Income													
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Specified
Example: S, DC, or J	IBM Corp. (stock)			X									X								Example	X										Example		
	(S) Keystone Fund				X												X				Example	X										Example		
	Citibank Savings (J)	X														X						X												
	VTTHX (Morgan Lewis Defined Contribution) (Self)				X												X					X												
	GGOIX 401K (J)			X													X					X												
	HWMIX (J)			X													X					X												
	VGSIX (J)			X													X					X												
	VFORX (J)			X													X					X												
	BIGIX 401K (J)			X													X					X												
	Bancorp Bank HAS (Self)	X														X						X												
	Blackrock Lifepath Portfolio, Target 2035 401K (S)				X												X					X												
	Fidelity 529 MA 2027 Portfolio (J)				X												X					X												

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A

**Identity of Publicly Traded Assets
And Unearned Income Sources**

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, **CONTENTS OF REPORTS, Part B of instructions**) for production of income or investment which:

(1) had a value exceeding \$1,000 at the close of the reporting period; and/or

(2) generated over \$200 in "unearned" income during the reporting period.

include on PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment fund, bank account, excepted and qualified blind trust, and publicly traded asset of a retirement plan.

Example: DC, S, or J

IBM Corp. (stock)

(S) *Keystone Fund*

USAA 529 - Age Based Aggressive Growth

USAA 529 - Aggressive Growth

USAA 529 - Moderate

USAA 529 - Balanced

BLOCK B

Valuation of Assets

At the close of reporting period.
If None, or less than \$1,001,
check the first column.

[illegible]

BLOCK C
Type and Amount of Income

[illegible]

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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Reporting Individual's Name

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PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

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**BLOCK A
Identity of Non-Publicly Traded
Assets and Unearned Income Sources**

Report the name, address (city, state and description) of each interest held by you, your spouse, or your dependent child (See p. 3, CONTENTS OF REPORTS, Part B of instructions) for the production of income or investment in a non-public trade or business which:

- (1) had a value exceeding \$1,000 at the close of the reporting period; and/or
(2) generated over \$200 in "unearned" income during the reporting period.

Include the above report for each underlying asset, which is not incidental to the trade or business. Publicly traded assets held by non-public entity may be listed on Part IIIA.

Example: S, JP Computer, Software Design,
DC, Wash DC
or J Undeveloped land, Dubuque, Iowa

Morgan Lewis - Cash Balance
Retirement Plan (SEI, Oaks, PA)
Morgan Lewis - Firm Capital Account
(CitiBank, Philadelphia, PA)
Texas ERS Retirement Account (Austin,
TX)
Loan to Ted Cruz for Senate (Austin, TX)
Promissory Note - CEP Investments
Holdings Limited (Road Town, B.V.I.)

**BLOCK B
Valuation of Assets**

At the close of reporting period.
If None, or less than \$1,001,
check the first column.

None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
		X									
			X								
				X							
					X						
						X					
				X							

**BLOCK C
Type and Amount of Income**

Type of Income								Amount of Income												Actual Amount Required if "Other" Specified
None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	
	X							Example		X										Example
X								Example	X											Example
					X									X						
			X								X									
					X				X											
X									X											
X									X											

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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Reporting Individual's Name

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Ted Cruz

PART VII. LIABILITIES

9

Report liabilities over \$10,000 owed by you, your spouse, or dependent child (See b.3, CONTENTS OF REPORTS, Part B of Instructions), to any one creditor at any time during the reporting period. Check the highest amount owed during the reporting period. Exclude: (1) mortgages on your personal residences unless entered (**except for Senators**); (2) loans secured by automobiles, household furniture or appliances; and (3) liabilities owed to certain relatives listed in instructions. See Instructions for reporting revolving charge accounts.

Name of Creditor		Address	Type of Liability			Dis Mort	T	\$10,00	\$15,00	\$50,00	\$100,0	\$250,0	\$500,0	Over \$	\$1,000	\$5,000	\$25,00	Over \$
S, Example: DC, or J	First District Bank	Wash., DC	Mortgage on undeveloped land	1992	13%	1 pt	25 yrs			X		E	X	A	M	P	L	E
	(J) John Jones	Wash., DC	Promissory Note	2000	10%	n/a	On dmd				X	E	X	A	M	P	L	E
CitiBank		New York, NY	Law Firm Capital Account - paid off in 2013	2008	1.25%		10 Years					x						
CitiBank		New York, NY	Line of Credit - paid off in 2012	2012	Prime-Floatin		On demand					x						
Goldman Sachs Margin Loan		New York, NY	Margin Loan - paid off in 2012	2012	Floatin g		On demand					x						

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT

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Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

Name of Organization		Address (City, State)	Type of Organization	Position Held	From (Mo/Yr)	To (Mo/Yr)
Example:	National Assn. of Rock Collectors	NY,NY EXAMPLE	Non-profit education	President	6 / 91	Present
	Jones & Smith	Hometown, USA EXAMPLE	Law Firm	Partner	7 / 96	11 / 1X
	Free Enterprise Institute	Houston, TX	Non-Profit Education	Trustee	10/11	Present
0						
1						
2						
3						

Compensation in excess of \$200 from any position must be reported in Part II.

PART IX. AGREEMENTS OR ARRANGEMENTS

Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book or sale of other intellectual property), leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See Instructions regarding the reporting of negotiations for any of these arrangements or benefits.

Status and Terms of any Agreement or Arrangement		Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account and partnership share calculated on services performed through 11/0X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan)	Jones & Smith, Hometown, USA EXAMPLE	1 / 94
	Employment agreement with XYZ Co. to become Vice President of Government Relations. Terms of agreement include salary between \$50,001-\$100,000, signing bonus between \$2,501-\$5,000 and stock options	XYZ Co., Bethesda, MD EXAMPLE	1 / 1X
	Promissory Note from CEP Investments Holdings Limited (principal sum of \$75,000 plus reasonable rate of interest)	CEP Investments Holdings Limited (incorporated in B.V.I.; operates in Jamaica)	11 / 2002
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