

UNITED STATES SENATE FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION FILERS

☐ Amendment

| | | | |
|---|---|---|--|
| Last Name <i>Inhofe</i> | First Name and Middle Initial <i>James M.</i> | Annual Report Calendar Year Covered by Report <i>2015</i> | Senate Office / Agency in Which Employed <i>U.S. Senate</i> |
| Senate Office Address (Number, Street, City, State, and ZIP Code) <i>205 Russell Senate Office Bldg Washington, DC 20510</i> | Senate Office Telephone Number (Include Area Code) <i>(202) 224-4721</i> | Termination Report Termination Date (mm/dd/yy) | Prior Office / Agency in Which Employed |

AFTER READING THE INSTRUCTIONS – ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART

| | YES | NO | | YES | NO |
|--|-------------------------------------|-------------------------------------|---|-------------------------------------|-------------------------------------|
| Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If Yes, complete and attach PART I. | <input type="checkbox"/> | <input checked="" type="checkbox"/> | Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than \$375 from one source)? If Yes, complete and attach PART VI. | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income totaling \$200 or more from any reportable source in the reporting period? If Yes, complete and attach PART II. | <input type="checkbox"/> | <input checked="" type="checkbox"/> | Did you, your spouse, or dependent child have any reportable liability (more than \$10,000) during the reporting period? If Yes, complete and attach PART VII. | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Did you, your spouse, or dependent child hold any reportable asset worth more than \$1,000 at the end of the period, or receive unearned or investment income of more than \$200 in the reporting period? If Yes, complete & attach PART IIIA and/or IIIB. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | Did you hold any reportable positions on or before the date of filing in the current calendar year? If Yes, complete and attach PART VIII. | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than \$1,000 in the reporting period? If Yes, complete and attach PART IV. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | Do you have any reportable agreement or arrangement with an outside entity? If Yes, complete and attach PART IX. | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$375 and not otherwise exempt)? If Yes, complete and attach PART V. | <input type="checkbox"/> | <input checked="" type="checkbox"/> | If this is your <u>FIRST</u> Report: Did you receive compensation of more than \$5,000 from a single source in the <u>two</u> prior years? If Yes, complete and attach PART X. | <input type="checkbox"/> | <input type="checkbox"/> |

Each question must be answered and the appropriate PART attached for each "YES" response.

FOR OFFICIAL USE ONLY
Do Not Write Below this Line

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U.S. SENATE

all

JAMES M. INHOFE
Details of Revocable Living Trust
Capital Advisors
Securities Assets
Schedule IIIA

ATTACHMENT-PART IIIA-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

| | <u>Asset and/or Income Source:</u> | <u>Category</u> <u>Year End</u> <u>Value</u> | <u>Type</u> <u>Income</u> | <u>Amount of</u> <u>Income</u> |
|---|--|--|------------------------------|-----------------------------------|
| S | Prosperity Bank-Tulsa(Account) | 5 | d | B |
| S | Congressional Federal Credit Union(Account) | 1 | a | A |
| S | Arvest Bank & Trust-Tulsa(Account) | 5 | d | B |
| S | Stillwater National Bank-Tulsa(Account) | 5 | d | B |
| S | Ford Motor Co.(Stock) | 2 | b | B |
| S | Dean Witter Discover | 2 | a | A |
| S | Dean Witter Stock | 2 | a | A |
| S | Visteon Corporation(Spinoff of Ford Motor Co.) | 2 | a | A |
| S | Citigroup Inc.(Transfer from The Associates*) | 2 | b | A |
| S | ONB Bank & Trust | 5 | d | B |
| | Capital Advisors(Schedule Attached) | | | |

*Inherited by Kay Inhofe

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JAMES M. INHOFE
Details of Revocable Living Trust
Capital Advisors
Securities Assets
Schedule IIIA

| <u>Asset and/or Income Source</u> | <u>Category</u> <u>Year End</u> <u>Value</u> | <u>Type</u> <u>Income</u> | <u>Amount of</u> <u>Income</u> |
|-----------------------------------|--|------------------------------|-----------------------------------|
| AGILENT TECHNOLOGIES | 4 | b | A |
| ALIBABA GROUP HOLDINGS LTD | 4 | a | A |
| ALPHABET CLASS A* | 4 | a | A |
| ALPHABET CLASS C** | 4 | a | A |
| AMAZON COM INC | 4 | a | A |
| AMGEN INC | 4 | b | C |
| APPLE INC | 5 | b | C |
| ARROW ELECTRONICS | 4 | a | A |
| BIOGEN INC | 4 | a | A |
| BLACKROCK INC | 4 | b | C |
| BRISTOL-MYERS | 4 | b | B |
| BROOKFIELD ASSET MGMT INC | 5 | b | C |
| CHESAPEAKE ENERGY COMP | 3 | a | A |
| CONTINENTAL RESOURCES | 4 | a | A |
| CSX CORP | 4 | b | C |
| DISCOVER FINL SVCS | 2 | b | B |
| EXPRESS SCRIPTS HOLDING | 4 | a | A |
| GENERAL ELECTRIC | 4 | b | C |
| GENERAL MTRS CO COM | 4 | b | C |
| ITC HOLDINGS | 4 | b | B |
| JOHNSON & JOHNSON | 3 | b | C |
| LAB CP OF AMER HLDG | 4 | a | A |
| MERCK & COMPANY | 4 | b | B |
| PEPSICO INC | 5 | b | D |
| PRICELINE COM INC | 4 | a | A |
| PROCTER & GAMBLE | 5 | b | D |
| RANGE RESOURCES CORP | 3 | b | B |
| SOUTHWESTERN ENERGY | 4 | a | A |
| UNILEVER PLC ADR | 4 | b | D |
| VISA INC CL A | 5 | b | B |
| WELLS FARGO & CO | 4 | b | C |

*NAME CHANGE FROM GOOGLE INC CLASS A

**NAME CHANGE FROM GOOGLE INC CLASS C

The assets listed in Schedule IIIa are managed by Capital Advisors, a register investment adviser. Capital Advisors has full and complete discretion and trading authority over these assets. The asset managers do not consult with me on the nature or timing of any transaction with respect to any of these assets.

The decisions made with respect to the buying and selling of these assets are made by Capital Advisors as part of its overall asset allocation model, which asset allocation model is also used for most, if not all, of the similarly constituted accounts managed by Capital Advisors.

Transactions involving these accounts are reported in part IV.

Reporting Individual's Name

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Page Number

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Inhofe, James M

BLOCK A
Identity of Non-Publicly Traded
Assets and Unearned Income Sources

Report the name, address (city, state and description) of each interest held by you, your spouse, or your dependent child (See p.3, CONTENTS OF REPORTS, Part B of Instructions) for the production of income or investment in a non-public trade or business which:

- (1) had a value exceeding \$1,000 at the close of the reporting period; and/or
(2) generated over \$200 in "unearned" income during the reporting period.

Include the above report for each underlying asset, which is not incidental to the trade or business. Publicly traded assets held by non-public entity may be listed on Part IIIA.

S, JP Computer, Software Design,
Example: DC, Wash DC
or J Undeveloped land, Dubuque, Iowa

1 Schedule Attached

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BLOCK B
Valuation of Assets

At the close of reporting period.
If None, or less than \$1,001,
check the first column.

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
|-----------------------------|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|---------------------|---------------------------|----------------------------|-----------------------------|-------------------|
| None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 |
| | | | X | | | | | | | | |
| | | | | X | | | | | | | |

BLOCK C
Type and Amount of Income

| Type of Income | | | | | | | | | Amount of Income | | | | | | | | | | | |
|----------------|-----------|------|----------|---------------|--------------------------|----------------|-----------------------|-------------------------|---------------------------|-----------------|-------------------|-------------------|--------------------|---------------------|----------------------|-------------------------|---------------------|---------------------------|------------------|--|
| a | b | c | d | e | f | g | h | i | A | B | C | D | E | F | G | H | I | J | k | l |
| None | Dividends | Rent | Interest | Capital Gains | Excepted Investment Fund | Excepted Trust | Qualified Blind Trust | Other (Specify Type) | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | Actual Amount Required if "Other" Specified |

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.
*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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JAMES M. INHOFE
Details of Revocable Living Trust
Capital Advisors
Securities Assets
Schedule III B

| <u>Asset and/or Income Source</u> | <u>Category</u> <u>Year End</u> <u>Value</u> | <u>Type</u> <u>Income</u> | <u>Amount of</u> <u>Income</u> | |
|---|--|------------------------------|-----------------------------------|---------|
| The Padre Company, LLC, Real Estate & Aircraft Tulsa County, Oklahoma & Cameron County, Texas Apartment (Contiguous to Residence) Washington, DC | 6 | c | E | |
| S GMKI, LLC-located in City of Tulsa, County of Tulsa, State of Oklahoma GMKI, LLC, Real Estate-Office Building(\$1,309,144.)* Tulsa, Oklahoma | 9 | c | G** | |
| GMKI, LLC, Real Estate-Office Building(\$554,500)* Owasso, Oklahoma | 7 | c | | |
| S IM3RD, LLC, Investment-Tulsa Abstract & Title Company Tulsa, Oklahoma | 7 | *** | A | -30,595 |

*Per Tulsa County Assessor

**Combined - same tenant both properties

***K1 Distribution

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Reporting Individual's Name

☐ Amendment

Page Number

Inhofe, James M

PART IV. TRANSACTIONS

Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3, CONTENTS OF REPORTS, Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

Identification of Assets

S,
Example: DC,
or J

IBM Corp. (stock) NYSE

(DC) Microsoft (stock) NASDAQ/OTC

Transaction
Type (x)

Purchase

Sale

Exchange

Transaction
Date
(Mo., Day, Yr.)

Amount of Transaction (x)

| A | B | C | D | E | F | G | H | I | J | K |
|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|---------------------|---------------------------|----------------------------|-----------------------------|-------------------|
| \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 |

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|----|-------------------|---|---|---|---------|--|---|--|---|---|---|---|---|---|---|---|
| | | X | | | 2/1/1X | | X | | | E | X | A | M | P | L | E |
| | | | X | | 1/27/1X | | | | X | E | X | A | M | P | L | E |
| 1 | Schedule Attached | X | X | X | | | | | | | | | | | | |
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EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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JAMES M. INHOFE TTEE FBO JAMES M. INHOFE
CAPITAL ADVISORS, INC.
PURCHASES
1-1-2015 TO 12-31-2015

| DATE | | SECURITY | | TRANSACTION | |
|------------|---|----------|--|-------------|--|
| PURCHASED | | | | AMOUNT | |
| 1/5/2015 | 2190 SH WHITING PETROLEUM CORP | C | | | |
| 2/6/2015 | 335 SH ALIBABA GROUP HLDG LTD | B | | | |
| 2/20/2015 | 1280 SH CALPINE CORP | B | | | |
| 2/27/2015 | 460 SH CAPITAL ONE FINANCIAL | B | | | |
| 3/16/2015 | 950 SH RANGE RESOURCES CORP | B | | | |
| 3/18/2015 | 1050 SH VISA INC CL A - SPLIT | | | | |
| 3/27/2015 | 790 SH BRISTOL MYERS SQUIBB CO | C | | | |
| 4/6/2015 | 95 SH BIOGEN IDEC INC | B | | | |
| 4/21/2015 | 1380 SH EMERSON ELECTRIC | C | | | |
| 4/29/2015 | 390 SH PROCTER & GAMBLE | B | | | |
| 5/12/2015 | 1425 SH BROOKFIELD ASSET MGMT INC-SPLIT | | | | |
| 5/29/2015 | 523 SH COLUMBIA MARSICO GROWTH | A | | | |
| 5/29/2015 | 518 SH INVESCO COMSTOCK | A | | | |
| 5/29/2015 | 417 SH INVESCO MUNI | A | | | |
| 5/29/2015 | 288 SH INVESCO EQUALLY | A | | | |
| 5/29/2015 | 547 SH INVESCO SMALL CAP | A | | | |
| 5/29/2015 | 111 SH WELLS FARGO SHORT TERM MUNI | A | | | |
| 5/29/2015 | 0.2020 SH INVESCO MUNI | | | | |
| 5/29/2015 | 0.0140 SH WELLS FARGO SHORT TERM MUNI | | | | |
| 5/29/2015 | 189 SH MORGAN STANLEY EMRG MKTS | A | | | |
| 5/29/2015 | 1257 SH MORGAN STANLEY INST | B | | | |
| 6/4/2015 | 210 SH CONTINENTAL RESOURCES | A | | | |
| 6/18/2015 | 2 SH INVESCO COMSTOCK FUND | | | | |
| 6/22/2015 | 56 SH COLUMBIA MARSICO GROWTH | A | | | |
| 6/30/2015 | 2 SH INVESCO MUNI | | | | |
| 6/30/2015 | 0.09 SH WELLS FARGO SHORT TERM MUNI | | | | |
| 7/2/2015 | 1.9750 SH MORGAN STANLEY INST | | | | |
| 7/2/2015 | 0.3270 SH MORGAN STANLEY EMRG MKTS | | | | |
| 7/8/2015 | 900 SH MERCK & COMPANY | C | | | |
| 7/8/2015 | 2320 SH ITC HOLDINGS CORP | C | | | |
| 7/9/2015 | 500 SH GENERAL ELECTRIC | A | | | |
| 7/9/2015 | 45 SH BIOGEN IDEC INC | B | | | |
| 7/9/2015 | 500 SH CONTINENTAL RESOURCES | B | | | |
| 7/9/2015 | 18 SH PRICELINCE GROUP INC | B | | | |
| 7/15/2015 | 930 SH DIAMONDBACK ENERGY | C | | | |
| 7/20/2015 | 560 SH CONTINENTAL RESOURCES | B | | | |
| 8/12/2015 | 1100 SH ARROW ELECTRONICS | C | | | |
| 8/12/2015 | 450 SH MERCK & COMPANY | B | | | |
| 8/24/2015 | 440 SH APPLE INC | B | | | |
| 8/24/2015 | 1650 SH RSP PERMIAN INC | B | | | |
| 8/24/2015 | 5390 SH CHESEAPEAKE ENERGY CORP | B | | | |
| 8/24/2015 | 1360 SH AGILENT TECHNOLOGIES | B | | | |
| 9/23/2015 | 770 SH PROCTOR & GAMBLE COMPANY | C | | | |
| 10/23/2015 | 45 SH BIOGEN IDEC INC | A | | | |
| 10/28/2015 | 7370 SH SOUTHWESTERN ENERGY COMPANY | C | | | |
| 12/14/2015 | 1000 SH CONTINENTAL RESOURCES INC | B | | | |

SALES

1-1-2015 TO 12-31-2015

| DATE | SECURITY | (IV) TRANSACTION AMOUNT | (III A) CAPITAL GAIN RANGE |
|------------|------------------------------------|-------------------------------|----------------------------------|
| 1/7/2015 | 450SH COSTCO WHSL | C | F |
| 1/7/2015 | 370 SH FEDEX CORP | C | F |
| 1/30/2015 | 2190 SH WHITING PETROLEUM | C | B |
| 4/14/2015 | 520 SH EATON CORP | B | E |
| 4/14/2015 | 560 SH MCDONALDS CORP | C | C |
| 4/21/2015 | 540 SH WELLS FARGO | B | E |
| 4/29/2015 | 60 SH AMAZON COM INC | B | E |
| 5/21/2015 | 680 SH ALTERA CORP | B | E |
| 6/9/2015 | 485 SH GILEAD SCIENCES | C | F |
| 7/8/2015 | 1440 SH ABBOTT LABORATORIES | C | F |
| 7/9/2015 | 419 SH INVESCO MUNI | A | A |
| 7/9/2015 | 288 SH INVESCO EQUALLY | A | D |
| 7/9/2015 | 547 SH INVESCO SMALL CAP | A | C |
| 7/9/2015 | 520 SH INVESCO COMSTOCK | A | D |
| 7/9/2015 | 579 SH COLUMBIA MARSICO GROWTH | A | A |
| 7/9/2015 | 1259 SH MORGAN STANLEY INST | B | C |
| 7/9/2015 | 190 SH MORGAN STANLEY EMRG MKTS | A | A |
| 7/9/2015 | 111 SH WELLS FARGO SHORT TERM MUNI | A | A |
| 8/4/2015 | 880 SH QUAL COMM INC | C | F |
| 8/7/2015 | 2430 SH DISCOVERY COMM INC | C | A |
| 8/24/2015 | 1380 SH EMERSON ELECTRIC | C | A |
| 8/24/2015 | 1030 SH CONTINENTAL RESOURCES | B | A |
| 8/27/2015 | 1330 SH CAPITAL ONE FINAL | D | F |
| 10/5/2015 | 1590 SH WHOLE FOODS MARKET | C | A |
| 10/28/2015 | 490 SH RANGE RESOURCES CORP | A | A |
| 11/17/2015 | 1650 SH RSP PERMIAN INC | B | E |
| 12/14/2015 | 930 SH DIAMONDBACK ENERGY | C | D |
| 12/14/2015 | 4190 SH CALPINE CORP | C | A |
| 12/29/2015 | 800 SH ALTERA CORPORATION | B | F |

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JAMES M. INHOFE TTEE FBO JAMES M. INHOFE
CAPITAL ADVISORS, INC.
EXCHANGES/NAME CHANGE
1-1-2015 TO 12-31-2015

10/5/2015 GOOGLE INC CL A TO ALPHABET CLASS A
10/5/2015 GOOGLE INC CL C TO ALPHABET CLASS C

NAME CHANGE
NAME CHANGE

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Reporting Individual's Name

☐ Amendment

PART VII. LIABILITIES

Page Number

Inhofe, James M

Report liabilities over \$10,000 owed by you, your spouse, or dependent child (See p.3, CONTENTS OF REPORTS, Part B of Instructions), to any one creditor at any time during the reporting period. Check the highest amount owed during the reporting period. Exclude: (1) mortgages on your personal residences unless rented (**except for Senators**); (2) loans secured by automobiles, household furniture or appliances; and (3) liabilities owed to certain relatives listed in Instructions. See Instructions for reporting revolving charge accounts.

| | Name of Creditor | Address | Type of Liability | Date Incurred | Interest Rate | Discount Points Paid for Mortgage (Senators Only) | Term if Applicable | Category of Amount | | | | | | | | | | | |
|----|----------------------|---------------------|-------------------|------------------------------|---------------|---|--------------------|---------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|---------------------|---------------------------|----------------------------|-----------------------------|-------------------|---|
| | | | | | | | | \$10,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | |
| | S, Example: DC, or J | First District Bank | Wash., DC | Mortgage on undeveloped land | 2002 | 13% | 1 pt | 25 yrs | | | X | | E | X | A | M | P | L | E |
| | (J) John Jones | Wash., DC | Promissory Note | 2010 | 10% | n/a | On dmd | | | | X | E | X | A | M | P | L | E | |
| 1 | Trade Bank | Tulsa, OK | Mortgage | 2013 | 3% | | 15 yrs | | | | X | | | | | | | | |
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Reporting Individual's Name

☐ Amendment

Page Number

PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT

Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

| Name of Organization | | Address (City, State) | Type of Organization | Position Held | From (Mo/Yr) | To (Mo/Yr) |
|----------------------|-----------------------------------|-----------------------|----------------------|---------------|--------------|------------|
| Example: | National Assn. of Rock Collectors | NY, NY EXAMPLE | Non-profit education | President | 6 / 01 | Present |
| | Jones & Smith | Hometown, USA EXAMPLE | Law Firm | Partner | 7 / 06 | 11 / 1X |
| 1 | The Padre Company, LLC | Tulsa, OK | LLC | Member | 7 / 00 | Present |
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Compensation totaling \$200 or more from any position must be reported in Part II.