

UNITED STATES SENATE FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION FILERS

☐ Amendment

Last Name <i>Inhofe</i>	First Name and Middle Initial <i>James M.</i>	Annual Report Calendar Year Covered by Report <i>2014</i>	Senate Office / Agency in Which Employed <i>U.S. Senate</i>
Senate Office Address (Number, Street, City, State, and ZIP Code) <i>205 Russell Senate Office Building Washington, DC 20570</i>		Senate Office Telephone Number (Include Area Code) <i>(202) 224-4721</i>	Termination Report Termination Date (mm/dd/yy) Prior Office / Agency in Which Employed

AFTER READING THE INSTRUCTIONS – ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART

	YES	NO		YES	NO
Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If Yes, complete and attach PART I.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than \$375 from one source)? If Yes, complete and attach PART VI.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income totaling \$200 or more from any reportable source in the reporting period? If Yes, complete and attach PART II.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Did you, your spouse, or dependent child have any reportable liability (more than \$10,000) during the reporting period? If Yes, complete and attach PART VII.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Did you, your spouse, or dependent child hold any reportable asset worth more than \$1,000 at the end of the period, or receive unearned or investment income of more than \$200 in the reporting period? If Yes, complete & attach PART IIIA and/or IIIB.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Did you hold any reportable positions on or before the date of filing in the current calendar year? If Yes, complete and attach PART VIII.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than \$1,000 in the reporting period? If Yes, complete and attach PART IV.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Do you have any reportable agreement or arrangement with an outside entity? If Yes, complete and attach PART IX.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$375 and not otherwise exempt)? If Yes, complete and attach PART V.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If this is your FIRST Report: Did you receive compensation of more than \$5,000 from a single source in the two prior years? If Yes, complete and attach PART X. <i>N/A</i>	<input type="checkbox"/>	<input type="checkbox"/>

Each question must be answered and the appropriate PART attached for each "YES" response.

FOR OFFICIAL USE ONLY
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Reporting Individual's Name

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Inhofe, James M

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES**BLOCK A****Identity of Publicly Traded Assets
And Unearned Income Sources**

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, *CONTENTS OF REPORTS, Part B of Instructions*) for production of income or investment which:

- (1) had a value exceeding \$1,000 at the close of the reporting period; and/or
(2) generated over \$200 in "unearned" income during the reporting period.

Include on PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment fund, bank account, excepted and qualified blind trust, and publicly traded asset of a retirement plan.

BLOCK B**Valuation of Assets**

At the close of reporting period.
If None, or less than \$1,001,
check the first column.

1	2	3	4	5	6	7	8	9	10	11	12
None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000

BLOCK C**Type and Amount of Income****Type of Income****Amount of Income**

your dependent child, (See p.3, CONTENTS OF REPORTS, Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment fund, bank account, excepted and qualified blind trust, and publicly traded asset of a retirement plan.		1	2	3	4	5	6	7	8	9	10	11	12	a	b	c	d	e	f	g	h	i	A	B	C	D	E	F	G	H	I	J	K	L	
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Specified	
Example: DC, or J	S,			X											X							Example		X										Example	
	(S)	IBM Corp. (stock)																	X			Example	X											Example	
1	Schedule Attached																																		
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EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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JAMES M. INHOFE
Details of Revocable Living Trust
Capital Advisors
Securities Assets
Schedule IIIA

ATTACHMENT-PART IIIA-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

	<u>Asset and/or Income Source</u>	Category		Type	Amount of
		Year End	<u>Value</u>		<u>Income</u>
S	Prosperity Bank-Tulsa(Account)-Name Change	6		d	C
J	Congressional Federal Credit Union(Account)	1		a	A
S	Arvest Bank & Trust-Tulsa(Account)	5		d	B
S	Stillwater National Bank-Tulsa(Account)	5		d	B
S	Ford Motor Co.(Stock)	3		b	B
S	Dean Witter Discover	2		b	C
S	Dean Witter Stock	2		b	A
S	Visteon Corporation(Spinoff of Ford Motor Co.)	2		b	A
S	Citigroup Inc.(Transfer from The Associates*)	3		a	A
S	ONB Bank & Trust	5		d	E
J	Capital Advisors(Schedule Attached)				

*inherited by Kay Inhofe

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JAMES M. INHOFE
Details of Revocable Living Trust
Capital Advisors
Securities Assets
Schedule IIIA

<u>Asset and/or Income Source</u>	<u>Category</u> <u>Year End</u> <u>Value</u>	<u>Type</u> <u>Income</u>	<u>Amount of</u> <u>Income</u>
J ABBOTT LABS	4	b	C
J ALIBABA GROUP HOLDINGS LTD	4	b	A
J ALTERA CORPORATION	4	b	V
J AMAZON COM INC.	4	b	A
J AMGEN INC	4	b	C
J APPLE INC	4	b	C
J BLACKROCK INC	4	b	C
J BROOKFIELD ASSET MGMT INC	5	b	C
J CALPINE CORP	4	b	A
J CAPITAL ONE	4	b	C
J CONTINENTAL RESOURCE	3	b	A
J COSTCO WHSL CORP NEW	4	b	B
J CSX CORP	4	b	C
J DISCOVERY COMMUN SER C	4	b	A
J DISCOVERY FINL SVCS	3	b	B
J EATON CORPORATION	3	b	A
J EXPRESS SCRIPTS HOLDING	4	b	A
J FEDEX CORP	4	b	B
J GENERAL ELECTRIC	4	b	C
J GENERAL MTRS CO COM	4	b	C
J GILEAD SCIENCES INC	3	b	A
J GOOGLE INC CL A	3	b	A
* J GOOGLE INC CL C	3	b	A
J JOHNSON & JOHNSON	3	b	C
J LAB CP OF AMER HOLDG NEW	4	b	A
J MCDONALDS CORP: MCD	4	b	C
J PEPSICO INC	5	b	D
J PRICELINE COM INC COM NEW	3	b	A
J PROCTER & GAMBLE	4	b	C
J QUALCOMM INC	4	b	C
J RANGE RESOURCES CORP	4	b	A
J UNILEVER PLC ADR	4	b	D
J VISA INC CL A	4	b	B
J WELLS FARGO & CO	4	b	C
J WHOLE FOODS MKT INC	4	b	A

* *Spinoff of Google Inc. CL A*

The assets listed in Schedule IIIa are managed by Capital Advisors, a register investment adviser. Capital Advisors has full and complete discretion and trading authority over these assets. The asset managers do not consult with me on the nature or timing of any transaction with respect to any of these assets.

The decisions made with respect to the buying and selling of these assets are made by Capital Advisors as part of its overall asset allocation model, which asset allocation model is also used for most, if not all, of the similarly constituted accounts managed by Capital Advisors.

Transactions involving these accounts are reported in part IV.

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Inhofe, James M.

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A
Identity of Non-Publicly Traded Assets and Unearned Income Sources

Report the name, address (city, state and description) of each interest held by you, your spouse, or your dependent child (See p.3, CONTENTS OF REPORTS, Part B of Instructions) for the production of income or investment in a non-public trade or business which:

- (1) had a value exceeding \$1,000 at the close of the reporting period; and/or
- (2) generated over \$200 in "unearned" income during the reporting period.

Include the above report for each underlying asset, which is not incidental to the trade or business. Publicly traded assets held by non-public entity may be listed on Part IIIA.

BLOCK B
Valuation of Assets

At the close of reporting period.
If None, or less than \$1,001,
check the first column.

BLOCK C
Type and Amount of Income

Example: S, JP Computer, Software Design,
DC, Wash DC
or J Undeveloped land, Dubuque, Iowa

												Type of Income								Amount of Income													
1	2	3	4	5	6	7	8	9	10	11	12	a	b	c	d	e	f	g	h	i	A	B	C	D	E	F	G	H	I	J	k	l	
None (or less than \$1,001)												None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Specified	
			X										X							Example		X											Example
				X								X								Example	X												Example

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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Inhofe, James M.

PART IV. TRANSACTIONS

Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3, CONTENTS OF REPORTS, Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

Identification of Assets

S.
Example: DC,
or J

IBM Corp. (stock) NYSE

(DC) Microsoft (stock) NASDAQ/OTC

1 Schedule Attached

Transaction
Type (x)

Purchase

Sale

Exchange

Transaction
Date
(Mo., Day, Yr.)

Amount of Transaction (x)

A	B	C	D	E	F	G	H	I	J	K
\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000

X										
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										X

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

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JAMES M. INHOFE TTEE FBO JAMES M. INHOFE
CAPITAL ADVISORS, INC.
PURCHASES
1-1-2014 TO 12-31-2014

DATE PURCHASED SECURITY			(IV) TRANSACTION AMOUNT
J	1/6/2014	1360SH COCA COLA	C
J	1/6/2014	780SH GENARAC HOLDINGS	B
J	2/4/2014	640SH COCA COLA	B
J	2/4/2014	300SH UNILEVER PLC ADR	A
J	2/12/2014	1360SH AT&T	B
J	3/5/2014	2910SH CALPINE CORP	C
J	4/11/204	850SH GILEAD SCIENCES INC	C
J	4/25/2041	75SH AMAZON COM	B
J	5/9/2014	42SH PRICELINE COM INC COM NEW	B
J	7/30/2014	1590SH WHOLE FOODS MKT INC	C
J	9/19/2014	543SH ALIBABA GROUP HOLDINGS LTD	C
J	10/8/2014	605SH LAB CP OF AMER HLDG NEW	C
J	10/16/2014	1480SH ALTERA CORPORATION	B
J	11/13/2014	2430SH DISCOVERY COMMUN SER C	C
J	12/3/2014	990SH CONTINENTAL RESOURCE	B
J	12/8/2014	1360SH RANGE RESOURCES CORP	C

1-1-2014 TO 12-31-2014

DATE	SECURITY	(IV)	
		TRANSACTION AMOUNT	CAPITAL GAIN RANGE
J 1/6/2014	2500SH CISCO SYSTEMS	C	D
J 1/8/2014	315SH VALEANT	B	F
J 2/26/2014	800SH TRANSOCEAN	B	A
J 3/26/2-14	1900SH POTACH CORP	C	A
J 4/26/2014	200SH QUALCOMM	A	E
J 5/9/2014	350SH EOG RESOURCES	B	F
J 5/19/2014	57SH APPLE	B	F
J 5/10/2014	75SH MALLINCKRODT	A	D
J 6/26/2014	460SH FACEBOOK	B	F
J 6/26/2014	1630SH APOLLO EDUCATION	C	F
J 7/30/2014	420SH JOHNSON & JOHNSON	B	F
J 7/30/2014	193SH NOW	A	C
J 8/19/204	335SH APPLE	B	F
J 8/19/2014	385SH GILEAD SCIENCES	B	E
J 9/19/2014	450SH OCCIDENTAL	B	E
J 9/19/2014	600SH COVIDEAN	C	F
J 9/29/204	435SH VALEANT	C	F
J 10/21/2014	2000SH COCA COLA	C	C
J 11/7/2014	780SH GENERAC HOLDINGS	B	A
J 11/25/2014	2350SH AT&T	C	E
J 12/1/2014	775SH NATIONAL OILWELL	C	E

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JAMES M. INHOFE TTEE FBO JAMES M. INHOFE
CAPITAL ADVISORS, INC.
EXCHANGES
1-1-2014 TO 12-31-2014

J NONE

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Reporting Individual's Name

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PART VII. LIABILITIES

Report liabilities over \$10,000 owed by you, your spouse, or dependent child (See p.3, CONTENTS OF REPORTS, Part B of Instructions), to any one creditor at any time during the reporting period. Check the highest amount owed during the reporting period. Exclude: (1) mortgages on your personal residences unless rented (**except for Senators**); (2) loans secured by automobiles, household furniture or appliances; and (3) liabilities owed to certain relatives listed in Instructions. See Instructions for reporting revolving charge accounts.

	Name of Creditor	Address	Type of Liability	Date Incurred	Interest Rate	Discount Points Paid for Mortgage (Senators Only)	Term if Applicable	Category of Amount										
								\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
	Example: S, DC, or J	First District Bank	Wash. DC	2002	13%	1 pt	25 yrs			X		E	X	A	M	P	L	E
		(J) John Jones	Wash., DC	2010	10%	n/a	On dmd				X	E	X	A	M	P	L	E
1	Triad Bank	Tulsa, Ok	Mortgage	2013	3%	0	15 yrs				X							
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PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT

Inhofe, James M.

Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

Name of Organization		Address (City, State)	Type of Organization	Position Held	From (Mo/Yr)	To (Mo/Yr)
Example:	National Assn. of Rock Collectors	NY, NY EXAMPLE	Non-profit education	President	6 / 01	Present
	Jones & Smith	Hometown, USA EXAMPLE	Law Firm	Partner	7 / 06	11 / 1X
1	The Padre Company, LLC	Tulsa, OK	LLC	Member	1/2000	Present
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Compensation totaling \$200 or more from any position must be reported in Part II.

PART IX. AGREEMENTS OR ARRANGEMENTS

Inhofe, James M

Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book or sale of other intellectual property), leave of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See Instructions regarding the reporting of negotiations for any of these arrangements or benefits.

Status and Terms of any Agreement or Arrangement		Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account and partnership share calculated on services performed through 11/0X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan)	Jones & Smith, Hometown, USA EXAMPLE	1 / 04
	Employment agreement with XYZ Co. to become Vice President of Government Relations. Terms of agreement include salary between \$50,001-\$100,000, signing bonus between \$2,501-\$5,000 and stock options	XYZ Co. Bethesda, MD EXAMPLE	1 / 1X
1	Publishing agreement with WND Books for a book entitled	WND Books Washington, DC	10/2011
2	"The Greatest Hoax" published February 28, 2012.		
3	Terms of the agreement provide for a sliding scale		
4	of royalties to be paid to the author and publisher.		
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