UNITED STATES SENATE FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION FILERS Amendment First Name and Middle Initial Last Name **Annual Report** Calendar Year Covered by Report Senate Office / Agency in Which Employed Markey Edward Senator Edward J. Markey 2018 Senate Office Address (Number, Street, City, State, and ZIP Code) Senate Office Telephone Number (Include Area Code) Termination Report Termination Date (mm/dd/yy) Prior Office / Agency in Which Employed 255 Dirksen Senate Building 202-224-2742 AFTER READING THE INSTRUCTIONS – ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART YES NO YES NO Did you, your spouse, or dependent child receive any reportable travel or Did any individual or organization make a donation to charity in lieu of reimbursements for travel in the reporting period (i.e., worth more than paying you for a speech, appearance, or article in the reporting period? \$350 from one source)? If Yes, complete and attach PART I. If Yes, complete and attach PART VI. Did you or your spouse have earned income (e.g., salaries or fees) or non-Did you, your spouse, or dependent child have any reportable liability investment income of more than \$200 from any reportable source in the (more than \$10,000) during the reporting period? reporting period? If Yes, complete and attach PART VII. If Yes, complete and attach PART II. Did you, your spouse, or dependent child hold any reportable asset worth Did you hold any reportable positions on or before the date of filing in the more than \$1,000 at the end of the period, or receive unearned or current calendar year? investment income of more than \$200 in the reporting period? If Yes, complete and attach PART VIII. If Yes, complete & attach PART IIIA and/or IIIB. Did you, your spouse, or dependent child purchase, sell, or exchange any Do you have any reportable agreement or arrangement with an outside reportable asset worth more than \$1,000 in the reporting period? entity? If Yes, complete and attach PART IV. If Yes, complete and attach PART IX. Did you, your spouse, or dependent child receive any reportable gift in the If this is your FIRST Report: Did you receive compensation of more than reporting period (i.e., aggregating more than \$350 and not otherwise \$5,000 from a single source in the two prior years? exempt)? If Yes, complete and attach PART X. If Yes, complete and attach PART V. Each question must be answered and the appropriate PART attached for each "YES" response. FOR OFFICIAL USE ONLY Do Not Write Below this Lifte PH 12:

ယ

0000000000463

Reporting Individual's Name	☐ Amendment		Page Number
Édward J. Markey		PART II. EARNED AND NON-INVESTMENT INCOME	1

Report the source (name and address), type, and amount of earned income to you from any source aggregating \$200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate \$1,000 or more during the reporting period. No amount needs to be specified for your spouse. (See p.3, CONTENTS OF REPORTS Part B of Instructions.) Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honoraria Ban:

For you and /or your spouse, report honoraria income received which aggregates \$200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

<u> </u>		Mama of Income Source	Address (City, Ctaty)	Turne	AA
		Name of Income Source	Address (City, State)	Type of Income	Amount
Exan	nple:	JP Computers	Wash., DC EXAMPLE	Salary •	\$15,000
- 1		MCI (Spouse)	Arlington, VA EXAMPLE	Salary	Over \$1,000
1 L	J.S. P	ublic Health Service, (U.S. Coast Guard) - (Spouse)	Topeka, KS	Spouse Pension	Over \$1,000
2 G	Slobal F	lealth Institute, LLC including Private Practice of Medicine (Spouse)	Chevy Chase, MD	Spouse Salary	Over \$1,000
3 N	Northw	ell Health (Katz Institute for Women's Health) (Spouse)	Manhasset, NY (April 14, 2018)	Spouse Speech	\$10,636
4 C	Orang	e County Medical Association (Spouse)	Irvine, CA (November 9, 2018)	Spouse Speech	\$10,000
5 1	/lorga	n Stanley IRA	New York City, NY	IRA Distribution	\$2,964
6					
7					
8					
9					
10					
11					
12					
13					

Re	porting Ind	dividual's Name	☐ Amendment		•																														Paç	ge Number
E	dward	J. Markey		P/	\R	T II	IA.	. F	PU	BL	ICI	_Y	TR	AI	DE	D.	AS	SE	ETS	A	NC) U	NE	ARNE	ED	IN	CO	M	E S 	50 1	JR	CE	S			2
	And eport th	l Unearned Ind ne complete na	Traded Assets ome Sources me of each publicly			At	the o	uat close	e of r	of A epor s tha	Ass ting in \$1	perio	d.										T	ype and		.OC			nco	me						
		¥ ¥	u, your spouse, or				Cit	ICCA	are i	#31 C	,oidii							-	Гур	e of	Inc	on	ne						Am	OU	nt o	f In	cor	ne		
C In	ONTEN structio vestme (1) had close	nt which: a value excee of the reportin	•	01)								0	000	000							Fund			Other	()									0		Actual Amount
id fu ex ac tro	incon clude o entificat nd, pub ccepted ccounts	ne during the rein this PART III, tion of each publicly traded particly traded particly traded and publicly trade	eporting period. A a complete blic bond, mutual tnership interest, nds, bank qualified blind	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,0	,000,001 - \$50,000,	Over \$50,000,000	 မူ	Dividends	Rent	Interest	Capital Gains	epted Investment	Excepted Trust	Qualified Blind Trust	(Specify Type)	None (or less than \$20'	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Required if "Other" Specified
Fy	ample: E	S. IBM C	orp. (stock)				X										Х							Example		X										Example
	•	or J (S) Keysto	ne Fund					X													X			Example	X											Example
1	S	Fidelity MA AMT Ta	x-Free Money Market Fund			×															×					×										
2	s	Fidelity Mass Mu	ini Income Mutual Fund				×														×						×									
3	s	Fidelity Government M	loney Market Fund (Core Acct)				×														×						×									
4	s	Fidelity SEP- Fidelity (Money Market Fund	Sovernment Cash Reserves	×																	×				×											
5	s	Fidelity SEP- Invesco C Change)	QQ Trust Series 1 (Fund Name		×																×				×											
6	s	Fidelity SEP- SPOR S	+P 500 ETF Trust Unit Series 1		×				:												×				×											
7	s	Fidelity SEP- Fidelity Premium Class Mutua	Extended Market Index I Fund			×															×				×			·								
8	s	Fidelity SEP- Fidelity A	Asset Manager 20% Mutual			×															×				×											
9		Firsthand Tec	hnology Value Fund	×																	×				×											
10	s	Firsthand Tec	hnology Value Fund			×															×				×											
EX	EMPTION	N TEST (see instruc	tions before marking box): the asset is/was held indep	if you ende	omit	tted a	iny a	sset use o	beca or de	use i pend	t med	ets th	e thr	ee-p	oart te	est fo	or exe	empti er he	ion d	escri the	bed i	n the	inst	ructions, pl	ease e oth	chec er ca	ck bo	x to t	the ri	ight.	as an	חמומ	niate			

Re	eporting Inc	dividual's t	Name	☐ Amendment	_																																	Par	ge Number
E	Edward	J J. Mi	arkey			PA	\RT	[]]]	A.	F	וטי	BL	.ICI	LY	TF	AS	DE	ED) A	vs:	SE	TS	A	ND) U	NE	EARNE	ΞD	IN	CO	M	E S	30 1	UR	CE	ES			3
	And Report th	d Unear ne comp	rned Inco	Traded Assets ome Sources ne of each public	icly			Ati	the c f Non	luati close ne, or	t ion e of re or less	CK E of A repor ss tha first c	Ass orting an \$1	perio 1,001	iod.												Type and			K C unt	of I								
			t child, (Si	ı, your spouse, o See p.3.)r													1			7	Туре	e of	f Inc	com	16						Am	ioui	nt o	of In	COI	me		
C	CONTEN	VTS OF	F REPOR	RTS Part B of	1																											1							
		-	•	on of income or	1	1	1		1 1	1	1 '	'									, 1		1	1	1	1	1	1	1	1	1	1	1 '	1					1
	vestme						'				'										, !		1 '	1			1	1			1	1	1 '					1 '	'
	- ,			ding \$1,000 at th g period; and/or			'		1	1			1								, 1		1		'		1			1								1	Actual
				9 penou, and/or 00 in "unearned"		ही	'		1 1		1		!		000	00,	<u>, </u>				, 1			Fund			Other	ء ا										1	Amount
	incor	me durir	ing the re	eporting period.	j	\$1,001)	1 '		1 1		اما	000		00'		8	<i>;</i>				1		1	변	1	1_1	1	201	1 1	1	1 1	1	1	1	8		000,000	1	Required
	nclude o	on this P	PĂRT IIIA	A a complete					8	\$250,000	8	000,00	 <u>ŧ</u>_ ˈ	8	18	0,0	و ا	, 			, 1		1	stment		rust	(Specify	37.8			1	1_ '	ا <u>۾</u> ا	000	O O	1	8		if
			•	blic bond, mutual		less than	90,	\$50,000	100,0	182	\$500), O	000	\$5,	\$25	₩.	000'0	-			1		S	est	छ	<u> </u>	Type)	iğ F		20	8	8	000'0	9,0	1,0	00	\$5,(000	"Other"
	•		•	tnership interest, ids, bank	,	les	\$15	18	\$	€ \$, ,	1	ရွှ		[] '	§	8	<u> </u>			, 1		ains	luve	된	Blind	1	less	8	\$2,5	\$5,0	انما	\$50	\$1(⇔ '	8		000	Specified
	•			qualified blind	1	ভ	📜	8	اع۱	8	9,	8	\$1,(Ö	Į ŏ,	8	\$50	<u>,</u> [[spue	, 1	ts		Ĕ	ted	ljed	1	Ö	€ +	ا ئـ ا	<u> </u>	_	12	 	001	\$1,0	0,0	\$5,0	1
				ed assets of a		None	9,	\$15,0	\$50,00	\$100,00	55	\$500,	Over	. ~	၂၉၂	\$25,0	ĕ		one	_	Rent	Intere	Capital	Excepte	Excepte	uali	1	None	\$201	\$1,00	\$2,50	\$5,00	\$15,00	l õ	O,	Ser.	ΙQΙ	Over (
	etiremer	•	•			Ž	\$1	₩	₩	8	€	*	O'	8	क्र	€	0		ž	ر ۃ	č	=	Ü	Û	<u> </u>	σı	/	žΙ	₹	8	\$	₩	8	\$50	\$	Q	\$1	Ó	
Ex	xample: C			orp. (stock)					X][\Box	х							Example		X										Example
	•	orj (S)	S) Keyston	ie Fund				Щ		X	'	<u> </u>	_ '	\perp		\perp	\bot	1	_	_				X			Example	X						'					Example
1		Janus Hen Fund	nderson Global	al Technology Class T Mutua	al			×																×						×									
2		IRA - Mon Trust (QQ		Smith Barney Powershares	3			×																×				×											
3	s	Victory R	LS. Small Cap	p Growth Class A Mutual I	Fund					×														×									×						
4		Rydex N	NASDAQ 10	00 Inv Class Mutual Fo	und					×														x						×									
5	s	Rydex N	NASDAQ 10	00 Inv Class Mutual Fu	und							×												×								×							
6	s	TIAA-CRI	EF Retiremen	nt Annuity- CREF Equity I	Index						×													×				×											
7	S	TIAA-C	REF Traditi	tional Retirement Ann	uity					×														×				×											
8	s	Touchst	tone Focuse	ed Class Y Mutual Fur	nds			×																×						×									
9	s	Fidelity 5	00 Index Func	ed (Fund Name Change)					×															×						×									
10	s	Fidelity SE	P- Fidelity 500 l	Index Fund (Fund Name Cha	ange)					×														×				×											
EX	EMPTIO! This cate	N TEST (:	see instructi lies only if the	tions before marking b he asset is/was held in	ox): If indep∈	i you ende	omit ntly t	ted a	ny as	sset l	beca or de	iuse i	it me dent	ets f	he th	ree- ne a:	part sset	tes is/v	st for was	exe eithe	mpti er he	ion dr	escri the	bed i	in the	instintly i	ructions, pl neld, use th	ease le oth	cher	ck bo atego	x to	the ri	ight. Ilue,	as ar	pproj	priat€			

Click...to create an additional page for this part.

	_	ndividual's Name rd J. Markey	Amendment	Р	'AR	— (T 1	IIB.	. 1	101	N-F	'UE	 3LI	CL	- Υ ⁷	— ΓR/	AD!	ED		SSI	ET:	S A	NE	ט כ	NEARN	اEر	— 11 C	1C(<u> —</u> эм	— IE {	- so	UR	— ≀CE	— ES		Pa	age Number
	lder Assets	BLOCK entity of Non-Pu and Unearned		s		At	Val	B luati close ne, o	BLOC tion e of re	CK E	B Ass rting an \$1	s ets perio	s iod.											Type and	ВІ	LOC	KC	;							L_	-
de	escription	ion) of each inter	erest held by you,				Ch	heck t	the fi	irst c	nulo;	nn.							Туг	pe (of In	COI	me						An	10U	nt c	of In	100	me		
p. In or b. In u th as	1.3, CON nstruction r investa usiness (1) had close (2) gen incor nclude the nderlying re trade ssets he	NTENTS OF RE ons) for the production a non-produce exceed a value exceed e of the reporting nerated over \$20 me during the rette above reporting asset, which is e or business. Proceed by non-public Part IIIA.	eding \$1,000 at the 1g period; and/or 200 in "unearned" eporting period. It for each is not incidental to Publicly traded lic entity may be	ess than \$1,001)	\$15,000	5,001 - \$5	- \$10	001 - \$25	1 - \$50	\$500,001 - \$1,000,000	0,000,1	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	0,001 - \$50,00	90,000,000		Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$1,	\$1,001 - \$2,500	\$2,501 - \$5,000	•	1 - \$	1 _	\$100,001 - \$1,000,000	1,000,000	~ I -	2,000,000	Specified
E	xample: [DC, Wash DC	er, Software Design,				X										х							Example		х										Example
		or J Undeveloped	d land, Dubuque, Iowa	_				X								X				上	上			Example	Х								上			Example
1	s	Capital One Bank A	Accts, Salt Lake City, U	^T			×												×							×										
2		Congressional Federal Accts, Washington, D	eral Credit Union Bank DC			×										×					T				×											
3	s	Global Health Institute, LLC, Ch Health Education and Medical F Portland, OR	Chevy Chase, MD - (Nature of Business I Practice) Wells Fargo Bank Acct.	AB:		×	,									×	\vdash		†	T	\uparrow	\top			×											
4	S	Wells Fargo Banl	nk Accts, Portland, OF	R				×								×									×											
5	J	Wells Fargo Banl	nk Accts, Portland, Of	R		×										×									×											
6		Fidelity Cash	n Core Acct	×												×									×											
7																																				
8																												1								-
9					, , , , , , , , , , , , , , , , , , ,																															
10																						$oxed{}$														
EXE	EMPTION This cate	TEST (see instruction is gory applies only if the	ions before marking box) he asset is/was held inde): If you epende	omitt	ed ar	ny as	set b	ecau r dep	se it	mee'	ts the	e thre	e-pr	art te	st for was	r exe	mpticer he	on do	escri	ibed in	n the	instrativ	uctions, ple eld, use the	ease other	checler cat	k box	to thies o	ne riç of val	<u> </u>		مصرون	riate			

Reporting Individual's Name Amendment Edward J. Markey PART IV. TRANSACTIONS																	•	Page	Numbe	ar
	Edwa	ard J. N	/larkey		PAF	₹T IV	'. TF	RAN	SACTIONS										5	
		•										Am	oun	t of	Trar	nsac	tion	(x)		
		-			inge by you, your spouse, or dependent ORTS Part B of Instructions) during the		nsact ype (x													
re ot In in	porting ther second to clude to volving etween	g period curities transa g prope g you, y	od of any s when the ctions the erty used your spo	real property, the amount of the amount of the last resulted in a solely as you have, or dependent of the last reports.	, stocks, bonds, commodity futures, and the transaction exceeded \$1,000. a loss. Do not report a transaction ur personal residence, or a transaction dent child. Please clarify which two able exchange.	urchase	ale	xchange	Transaction Date (Mo., Day, Yr.)	1,001 - \$15,000	15,001 - \$50,000	50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	500,001 - \$1,000,000	ver \$1,000,000***	1,000,000 - \$5,000,000	5,000,001 - \$25,000,000	25,000,001 - \$50,000,000	ver \$50,000,000
		<u> </u>			tion of Assets	٩	S	E		\$1	\$1	\$3	₩		\$2	Ó	\$	\$5	\$2	0
	Example	S, : DC,		BM Corp. (stock) I		X			2/1/1X		X	$\vdash \vdash$		E	X	A	M	P	L	E
		or J	<u> </u>	licrosoft (stock) N		 	X		1/27/1X			$\vdash \vdash$	$\stackrel{x}{\leftarrow}$	E	-	-	M	P		E
1	S	Fidelin	y 500 Ina	ex Fund Premium	n Class (Now named Fidelity 500 Index Fund)	×			2/5/18		×				-					
2	s	Fidelity	SEP- Fidel	lity 500 Index Fund I	Premium Class (Now named Fidelity 500 Index Fund)	×			3/14/18	×										1
3																				
4																				
5																				
6																				
7		<u> </u>																		
8														•						
9																				
10																				
11																				
12	_																			
EXI	EMPTION This cates	1 TEST	(see instructies only if the	<i>xions before markin</i> e asset is/was held ir	ng box): If you omitted any asset because it meets the three independently by the spouse or dependent child. If the asset	ee-part i	test for d	exempti d by the	ion described in the inst filer or jointly held, use t	tructic	ons, pluer cat	ease (check s of va	box to	o the i	right.	e.	,		

Rer	orting In	dividual's	Name	ent												f	Page N	umber		
E٥	dwarc	JJ. M	arkey		PART V	'II. LI <i>I</i>	ABILIT	ΓIES										(3	
Γ											=== Cate	ego!	rv o	f Aı	moı	unt	et of V	 /alu	e (x)	5
p.3 tim rep rer fur	3, COI ne dur porting nted (d niture	NTENing the g period excep	TS OF REPORTS, e reporting period. od. Exclude: (1) mo ot for Senators); (2) pliances; and (3) lia	Part B of Instructions) Check the highest am rtgages on your perso		-	Interest Rate	scount Points Paid for rtgage (Senators Only)	Term if Applicable	01 - \$15,000	01 - \$50,000	01 - \$100,000	001 - \$250,000	001 - \$500,000	001 - \$1,000,000	\$1,000,000,**	0,001 - \$5,000,000	0,001 - \$25,000,000	00,000,050 - \$50,000,000	\$50,000,000
	N	lame (of Creditor	Address	Type of Liability					\$10,0	\$15,(\$50,0	\$100	\$250	\$500	Over	\$1,00	\$5,00	\$25,(Over (
F	xample	S,	First District Bank	Wash., DC	Mortgage on undeveloped land	1992	13%	1 pt	25 <i>yr</i> s			Х		E	X	Α	М	Р	L	E
`	xample	or J	(J) John Jones	Wash., DC	Promissory Note	2000	10%	n/a	On dmd				X	E	X	Α	M	Р	L	E
1	J	Meml	bers Mortgage Co.	Woburn, MA	Mortgage	2003	5.375	0	30 yrs				×							
2	<u></u>	Chase	e Home Finance	Columbus, OH	Mortgage	2003	5.5	0	20 yrs				×							
3			_																	
4																	•			
5																				
6											-									
7				•																
8																				
9			-																	
10				· •	•					`										
11									_											
12																				
EXI	EMPTIO	N TEST	(see instructions before molies only if the asset is/was l	arking box): If you omitted any seld independently by the spous	y asset because it meets the three-part se or dependent child. If the asset is/was o	t test for ex	xemption d by the filer	escribed in or jointly he	the instruction	ons, p	lease tegori	checies of	ck bo: value	x to ti	he rig	jht. priate				