## UNITED STATES SENATE FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION FILERS

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Amendment									
Last Name	First Name and Middle Initi	tial		Ann	ual Report				
					endar Year Covered by Rep	ort Senate Office / Ag	gency in Which Employed		
Markey	Edward			20	17	Senator E	dward J. Markey		
Senate Office Address (Number, Street, City, State, and ZIP Code)	Senate Office Telephone N	Number (Inc	lude Area Co	de) Ter	nination Report				
255 Dirksen Senate Building	202-224-2742				mination Date (mm/dd/yy)	Prior Office / Age	ncy in Which Employed		
AFTER READING THE INSTRUCT	ΓIONS – ANSW	/ERE/	ACH O	FTHE	SE QUESTION	IS AND ATTAC	H THE RELEVA	NT P	ART
		YES	NO					YES	NO
Did any individual or organization make a donation to paying you for a speech, appearance, or article in the If Yes, complete and attach PART I.	<del>*</del>			reimbur \$350 fro		endent child receive an he reporting period (i.e.	•		
Did you or your spouse have earned income (e.g., sale investment income of more than \$200 from any report reporting period?  If Yes, complete and attach PART II.	•			(more t	your spouse, or dependent year \$10,000) during the complete and attach P	. • .	reportable liability		
Did you, your spouse, or dependent child hold any repmore than \$1,000 at the end of the period, or receive investment income of more than \$200 in the reporting If Yes, complete & attach PART IIIA and/or IIIB.	unearned or			current	hold any reportable p calendar year? complete and attach P	ositions on or before the	ne date of filing in the		
Did you, your spouse, or dependent child purchase, se reportable asset worth more than \$1,000 in the reporting of the second sec	<del>-</del> -			entity?	have any reportable a complete and attach P	greement or arrangem	ent with an outside		
Did you, your spouse, or dependent child receive any reporting period (i.e., aggregating more than \$350 and exempt)?  If Yes, complete and attach PART V	· —			\$5,000	your FIRST Report: I from a single source in complete and attach P.		ensation of more than		<u>\$</u>
Each question must k	oe answered ar	nd the	appro	priate	PART attache	d for each "YE	S" response.	- CO	14 1380
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Reporting Individual's Name	☐ Amendment		Page Number
Edward J. Markey		PART II. EARNED AND NON-INVESTMENT INCOME	1

Report the source (name and address), type, and amount of earned income to you from any source aggregating \$200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate \$1,000 or more during the reporting period. No amount needs to be specified for your spouse. (See p.3, CONTENTS OF REPORTS Part B of Instructions.) Do not report income from employment by the U.S. Government for you or your spouse.

## Individuals not covered by the Honoraria Ban:

For you and /or your spouse, report honoraria income received which aggregates \$200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

		Name of Income Source	Add	Iress (City, State)	Type of Income	Amount
Ex	ample:	JP Computers	Wash., DC	EXAMPLE	Salary	\$15,000
		MCI (Spouse)	Arlington, VA	EXAMPLE	Salary	Over \$1,000
1	U.S. P	ublic Health Service, (U.S. Coast Guard) - (Spouse)	Topeka, KS		Spouse Pension	Over \$1,000
2	Global F	lealth Institute, LLC including Private Practice of Medicine (Spouse)	Chevy Chase, ME	<b>)</b>	Spouse Salary	Over \$1,000
3	San A	ntonio Medical Foundation (Spouse)	San Antonio, TX	(March 23, 2017)	Spouse Speech	\$15,000
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R	And	Ün	BLOCK A of Publicly Traded Assets learned Income Sources omplete name of each public				t the If No	luat close ne, o	r les	of A	Ass ting in \$1	perio	od.										7	ype and			K C unt		nco	me							
tra	aded as	sset	held by you, your spouse, or				Ct —	neck	the f	īrst c	olun	nn.						,	Тур	ео	f Inc	con	ne						Am	oui	nt o	f In	con	ne			_
C In in In id fu exactru	ONTEN struction vestme (1) had close incor iclude of entification entification entification counts	nt sof and the control of the contro	ralue exceeding \$1,000 at the the reporting period, and/or ted over \$200 in "unearned" during the reporting period is PART IIIA a complete of each public bond, mutually traded partnership interest, restment funds, bank scepted and qualified blind ublicly traded assets of a	(or less than \$1,001)	01 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	ne	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	/er \$5,000,000	Actual Amoun Require if "Other" Specifie	nt ed r"
Εy	cample: [	S,	IBM Corp. (stock)				Х										Х							Example		X										Example	e
	(	or J	(S) Keystone Fund					X													Х		<b>3</b> 0000000	Example	X											Example	e
1	s	Fide	elity MA AMT Tax-Free Money Market Fur	nd		×															×				×												
2	s	Fid	elity Mass Muni Income Mutual Fur	nd			×														×						×										
3	s .	Fide	elity Government Money Market Fund (Core Acc	ct)				×				"									×					×											
4	s	•	elity SEP- Fidelity Government Cash Reserves ney Market Fund			×															×				×												
5	s	Fide	elity SEP- Power Shares QQQ Trust Serie	s 1	×														,		×				×												
ŝ	S	Fide	elity SEP- SPDR S+P 500 ETF Trust Unit Series	s 1	×																×			•	×			•			i						
7	S		elity SEP- Fidelity Extended Market Index mium Class Mutual Fund			×															×				×							$\neg$					
3	s	Fide Fun	elity SEP- Fidelity Asset Manager 20% Mutual d			×	-														×				×												
9		Fir	sthand Technology Value Fur	nd 🗶		1															×	<u>-</u>			×							$\dashv$					
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Ε	dward	J.	Markey	<b></b>	<u> </u>		<u>.</u>		-01	<u> </u>		_ {	1 [	<u> </u>		<u>.</u>		JL			MINL			AKNE	<u>.</u>	Ш		IVII			<u> Э</u> С		.o			3	
	And eport th	l <b>Ún</b> ne co	BLOCK A of Publicly Traded Assets learned Income Sources omplete name of each publicly	,			the If No	uat close ne, o	e of r	of a epoi	<b>Ass</b> rting	perio	od.											ype and			K C		nco	me							
			held by you, your spouse, or ent child, (See p.3,					ICCK	1110 1	1130	Joidii							,	Тур	e o	f In	con	ne	<u>.</u>					Am	oui	nt of	fIne	con	ne			
Conning Indefined Income Index	ONTEN struction vestme (1) had close incor clude of clude of chifical nd, publications cepted counts	nt we of including the includi	for production of income or which: value exceeding \$1,000 at the the reporting period; and/or ted over \$200 in "unearned" during the reporting period his PART IIIA a complete of each public bond, mutually traded partnership interest, restment funds, bank accepted and qualified blind ublicly traded assets of a	None (or less than \$1.001)	\$15,000	\$15,001 - \$50,000	50,001 - \$	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	xcepted	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	000'ı	000	Actua Amou Requir "Othe Specifi	nt ed
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EX	ample: [	or J	(S) Keystone Fund					Х													Х			Example	X											Examp	le
1			us Henderson Global Technology Class T Mutual d (Name Change of Fund)			×															×						×						ï				
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3	S	Vict	tory R.S. Small Cap Growth Class A Mutual Fut	nd				×													×								×								
4		Ryc	dex NASDAQ 100 Inv Class Mutual Fund	d				×													×								×								
5	S	Ryo	dex NASDAQ 100 Inv Class Mutual Fund	d						×	<del>-</del> :										×									×							
3	S	TIA	A-CREF Retirement Annuity- CREF Equity Inde	ex					×												×				×												
7	s	TIA	A-CREF Traditional Retirement Annuit	у				×													×				×												
3	s	Τοι	uchstone Focused Class Y Mutual Funds	5		×															×						×										
3	S	Fid€	elity 500 Index Premium Class			×															×					×											
0	s	Fide	elity SEP- Fidelity 500 Index Premium Class					×						<b>3-2-1</b>							×				×												
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Re	ssets a	nd Unearned name, addres	blicly Traded Income Sources ss (city, state and			At	Value the confinence of Non-	u <b>ati</b> dose	of re	of A eport	<b>ASS</b> ting p n \$1	perio ,001	d.										T	ype and	_	_	K C		nco	me						
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8 9 10 EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.  This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.																																				

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	•			nge by you, your spouse, or dependent DRTS Part B of Instructions) during the		nsact ype (2													
re of In be	eporting ther se clude to volving etween	perio curitie transa prope you,	od of any real property, s when the amount of the ctions that resulted in a ctions that reports the ctions are considered in any reports.	stocks, bonds, commodity futures, and the transaction exceeded \$1,000. a loss. Do not report a transaction or personal residence, or a transaction dent child. Please clarify which two	Purchase	Sale	Exchange	Transaction Date (Mo., Day, Yr.)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
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	Example	: DC, or J	(DC) Microsoft (stock) N	· · · · · · · · · · · · · · · · · · ·	^ -	X		1/27/1X	· · · · · · · · · · · · · · · · · · ·	<u> </u>		X	F	Y	Α	M	P		<u>-</u> -
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Re	eporting Indi	ividual's N	Name Amendm	ent												Pŧ	age Nur	nber		
E	dward	J. Ma	arkey		PART V	II. LI	ABILI	ΓIES										6		
											Cate	gor	y of	An	nou	nt c	of Va	alue	(x)	=
p. tir re fu	3, CON me duri porting ented (e trniture)	ng the period or app	reporting period d. Exclude: (1) model (1) for <b>Senators</b> ); (2) cliances; and (3) lia	Part B of Instructions Check the highest an rtgages on your pers			Interest Rate	Discount Points Paid for Mortgage (Senators Only)	Term if Applicable	001 - \$15,000	01 - \$50,000	000,00	50,000	000,000	01 - \$1,000,000		,001 - \$5,000,000	,001 - \$25,000,000	50,000,000	550,000,000
	N	ame c	of Creditor	Address	Type of Liability			Dig Mor		\$10,0	\$15,0	\$50,0	\$100,	\$250,	\$500,	Over (	8	9	\$25,0	Over 3
	Example:	S, nc	First District Bank	1992	13%	1 pt	25 yrs			Х		Ε	X	Α	M	Р		E		
	•	or J	(J) John Jones	Wash., DC	Promissory Note	2000	10%	n/a	On dmd			,	X	Е	X	Α	М	Р	L	E
1	J	Memb	ers Mortgage Co.	Woburn, MA	Mortgage	2003	5.375	0	30 yrs			<b>a</b>	X							
2	J	Chase	Home Finance	Columbus, OH	Mortgage	2003	5.5	0	20 yrs				,	×						
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