



Orbital Perturbations

Orbital Perturbations

Orbital Perturbations

- The Keplerian formulations we have developed do not account for the many other forces acting on spacecraft
- Generally, these forces are small and, as such, we treat them as orbital perturbations that slowly modify our Keplerian orbit

For a geocentric orbit, some examples of perturbations include:

- Atmospheric drag
- Solar radiation pressure
- Asphericity and non-uniformity of Earth's mass distribution
- Gravitational forces from other bodies (e.g., Moon, Sun)

Table 4.2 Magnitude of disturbing accelerations acting on a space vehicle whose area-to-mass ratio is A/M . Note that A is the projected area perpendicular to the direction of motion for air drag, and perpendicular to the Sun for radiation pressure

Source	Acceleration (m/s^2)	
	500 km	Geostationary orbit
Air drag*	$6 \times 10^{-5} A/M$	—
Radiation pressure	$4.7 \times 10^{-6} A/M$	$4.7 \times 10^{-6} A/M$
Sun (mean)	5.6×10^{-7}	3.5×10^{-6}
Moon (mean)	1.2×10^{-6}	7.3×10^{-6}
Jupiter (max.)	8.5×10^{-12}	5.2×10^{-11}

*Dependent on the level of solar activity

[Fortescue, Ch. 4]

Let's see how this changes our Equations of Motion

Orbital Perturbations

Equation of Motion

- For two-body motion of point masses m_1 and m_2 , where $m_1 \gg m_2$, without perturbations we had:

$$\ddot{\vec{r}} = -\frac{\mu}{r^3} \vec{r} \quad \text{with initial conditions:} \quad \begin{aligned} \vec{r}(0) &= \vec{r}_0 \\ \dot{\vec{r}}(0) &= \vec{v}_0 \end{aligned}$$

- Including the effects of perturbations on the two-body motion, we see the true equation of motion is:

$$\ddot{\vec{r}} = -\frac{\mu}{r^3} \vec{r} + \vec{f}_p \quad \text{with initial conditions:} \quad \begin{aligned} \vec{r}(0) &= \vec{r}_0 \\ \dot{\vec{r}}(0) &= \vec{v}_0 \end{aligned}$$

\uparrow
 \vec{f}_p is the perturbative acceleration (or specific force) due to the perturbing effects

- Two general approaches for dealing with perturbations: special perturbations and general perturbations

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Many software, such as MATLAB, include packages with multiple ODE solvers

Numerical Integration – Fourth-Order Runge-Kutta

- A fairly good scheme for numerical integration is the Fourth-Order Runge-Kutta method:

$$\mathbf{x}(t_{k+1}) = \mathbf{x}(t_k) + \frac{1}{6}[\mathbf{k}_1 + 2\mathbf{k}_2 + 2\mathbf{k}_3 + \mathbf{k}_4] \quad \text{where}$$

$$\begin{aligned} \mathbf{k}_1 &= h\mathbf{F}(\mathbf{x}_k, t_k) \\ \mathbf{k}_2 &= h\mathbf{F}\left(\mathbf{x}_k + \frac{1}{2}\mathbf{k}_1, t_k + \frac{1}{2}h\right) \\ \mathbf{k}_3 &= h\mathbf{F}\left(\mathbf{x}_k + \frac{1}{2}\mathbf{k}_2, t_k + \frac{1}{2}h\right) \\ \mathbf{k}_4 &= h\mathbf{F}(\mathbf{x}_k + \mathbf{k}_3, t_k + h) \end{aligned}$$

Cowell's Method

- Essentially a brute-force approach that requires rewriting the EoM as a system of first-order differential equations with all quantities represented in an inertial frame, \mathcal{F}_I :

$$\begin{aligned} \ddot{\vec{\mathbf{r}}} &= -\frac{\mu}{r^3}\vec{\mathbf{r}} + \vec{\mathbf{f}}_p & \begin{cases} \vec{\mathbf{r}}(0) = \vec{\mathbf{r}}_0 \\ \dot{\vec{\mathbf{r}}}(0) = \vec{\mathbf{v}}_0 \end{cases} & \longrightarrow & \begin{aligned} \vec{\mathbf{r}} &= \vec{\mathcal{F}}_I^T \mathbf{r} \\ \vec{\mathbf{v}} &= \dot{\vec{\mathbf{r}}} = \vec{\mathcal{F}}_I^T \mathbf{v} \\ \vec{\mathbf{f}}_p &= \vec{\mathcal{F}}_I^T \mathbf{f}_p \end{aligned} & \begin{aligned} \vec{\mathbf{r}}_0 &= \vec{\mathcal{F}}_I^T \mathbf{r}_0 \\ \vec{\mathbf{v}}_0 &= \vec{\mathcal{F}}_I^T \mathbf{v}_0 \end{aligned} & \left[\begin{array}{c} \dot{\mathbf{r}} \\ \dot{\mathbf{v}} \end{array} \right] &= \left[\begin{array}{c} -\frac{\mu}{(\mathbf{r}^T \mathbf{r})^{3/2}} \mathbf{r} + \mathbf{f}_p \\ \mathbf{v} \end{array} \right], & \left[\begin{array}{c} \mathbf{r}(0) \\ \mathbf{v}(0) \end{array} \right] &= \left[\begin{array}{c} \mathbf{r}_0 \\ \mathbf{v}_0 \end{array} \right] \end{aligned}$$

The equations are then directly integrated numerically

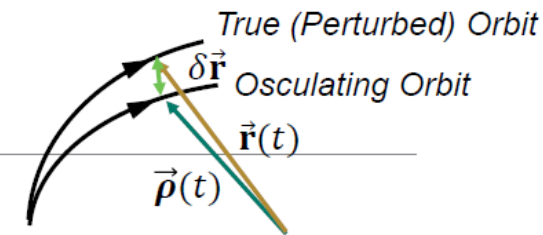
Advantages

- Straightforward (easy to program)
- Can handle any number of perturbations

Disadvantages

- Requires small time steps (making it slow and computationally expensive)
- Round-off errors accumulate rapidly, inaccurate long-term

Orbital Perturbations



Encke's Method

- More sophisticated than Cowell's method, but requires less computation
- Works by numerically integrating the deviation from the true (perturbed) orbit and a reference two-body orbit

Deviation from
Osculating Orbit:

$$\delta \vec{r} = \vec{r} - \vec{\rho}$$

① True (Perturbed) Orbit

$$\ddot{\vec{r}} = -\frac{\mu}{r^3} \vec{r} + \vec{f}_p,$$

$$\begin{aligned} \vec{r}(0) &= \vec{r}_0, \\ \dot{\vec{r}}(0) &= \vec{v}_0 \end{aligned}$$

② Reference Two-Body Orbit

$$\ddot{\vec{\rho}} = -\frac{\mu}{\rho^3} \vec{\rho}, \quad \begin{aligned} \vec{\rho}(0) &= \vec{r}_0, \\ \dot{\vec{\rho}}(0) &= \vec{v}_0 \end{aligned}$$

← called the
osculating orbit

- Difference between ① and ② :

$$\delta \ddot{\vec{r}} = \ddot{\vec{r}} - \ddot{\vec{\rho}} = -\frac{\mu}{r^3} \vec{r} + \vec{f}_p - \left(-\frac{\mu}{\rho^3} \vec{\rho} \right) = -\frac{\mu}{r^3} \vec{r} + \frac{\mu}{\rho^3} \vec{\rho} + \vec{f}_p = -\mu \left[\frac{\vec{r}}{r^3} - \frac{\vec{\rho}}{\rho^3} \right] + \vec{f}_p = -\mu \left[\frac{\vec{r}}{r^3} - \frac{\vec{r} - \delta \vec{r}}{\rho^3} \right] + \vec{f}_p$$

- Difference between the initial conditions of ① and ② :

However, we have an issue that the term $1 - \frac{\rho^3}{r^3}$, which is the difference between two almost equal quantities for small $\delta \vec{r} \rightarrow$ leads to loss of precision

$$\delta \ddot{\vec{r}} = -\frac{\mu}{\rho^3} \left[\delta \vec{r} - \left(1 - \frac{\rho^3}{r^3} \right) \vec{r} \right] + \vec{f}_p$$

$$\delta \vec{r}(0) = \vec{0}, \quad \delta \dot{\vec{r}}(0) = \vec{0},$$

where $\vec{r} = \vec{\rho} + \delta \vec{r}$

Encke's method numerically integrates the deviation between the two orbits

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converges rapidly for small q and avoids loss of precision when computing $1 - \frac{\rho^3}{r^3}$ directly

Encke's Method

- To address the issue, we can use the following small variable: $2q = 1 - \frac{r^2}{\rho^2}$

which we can rewrite in the following form: $1 - \frac{\rho^3}{r^3} = 1 - (1 - 2q)^{\frac{3}{2}}$

- Expand with a Taylor series: $1 - \frac{\rho^3}{r^3} = 1 - \left(1 + 3q + \frac{3 \times 5}{2!} q^2 + \dots\right) = -3q - \frac{3 \times 5}{2!} q^2 + \dots$

- From the original definition of q and $\delta \vec{r} = \vec{r} - \vec{\rho}$ we can find:

$$q = \frac{1}{2} \left(1 - \frac{r^2}{\rho^2}\right) = \frac{1}{2} \left(\frac{\rho^2 - r^2}{\rho^2}\right) = \frac{1}{2} \left(\frac{\vec{\rho} \cdot \vec{\rho} - \vec{r} \cdot \vec{r}}{\rho^2}\right) = \frac{1}{2} \left(\frac{\vec{\rho} \cdot \vec{\rho} - (\vec{\rho} + \delta \vec{r}) \cdot (\vec{\rho} + \delta \vec{r})}{\rho^2}\right)$$

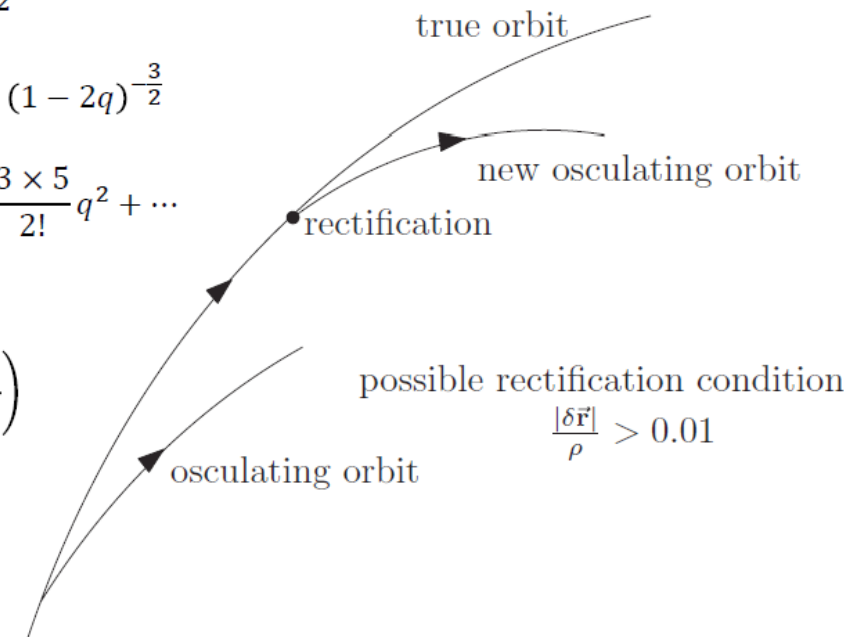
$$= -\frac{\delta \vec{r} \cdot (\vec{\rho} + \frac{\delta \vec{r}}{2})}{\rho^2}$$

- Which for very small $\delta \vec{r}$ compared to $\vec{\rho}$:

$$q \approx -\frac{\vec{\rho} \cdot \delta \vec{r}}{\rho^2}$$

Advantages

- Reduces # of integration steps (increases time step)
- Faster than Cowell's method for equivalent accuracy



When $\delta \vec{r}$ is no longer small compared to $\vec{\rho}$, Encke's method requires rectification, i.e., a new osculating orbit is defined using the initial conditions of the true orbit at the time of rectification

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N.B. Lagrange's planetary equations can be expressed w.r.t. change in variables other than time, e.g., true anomaly θ

General Perturbations

- Unlike special perturbations, general perturbations are valid for any set of initial conditions and are concerned with finding analytical expressions for the change in the orbital elements $\{a, e, i, \Omega, \omega, t\}$ w.r.t. time, i.e.,

$$\frac{da}{dt}, \quad \frac{de}{dt}, \quad \frac{di}{dt}, \quad \frac{d\Omega}{dt}, \quad \frac{d\omega}{dt}$$

- Generally, these differential equations of the orbital elements are often referred to as *Lagrange's Planetary Equations*
- The expressions we will present are due to Gauss, and, hence, are called **Gauss' Variational Equations (GVEs)**

We will only derive one of these expressions, da/dt , but following a similar procedure they can all be obtained (see Ch. 7.7)

Gauss' Variational Equations (GVEs)

- Start with the perturbed two-body equation of motion: $\ddot{\vec{r}} = -\frac{\mu}{r^3}\vec{r} + \vec{f}_p$
- We will use the orbiting frame, \mathcal{F}_O , which is a cylindrical coordinate system: $\vec{\mathcal{F}}_O = [\hat{o}_1 \quad \hat{o}_2 \quad \hat{o}_3]^T$

$$\vec{r} = \mathcal{F}_O^T \begin{bmatrix} r \\ 0 \\ 0 \end{bmatrix}$$

$$\vec{r} = r\hat{o}_1$$

$$\vec{v} = \mathcal{F}_O^T \begin{bmatrix} \dot{r} \\ r\dot{\theta} \\ 0 \end{bmatrix}$$

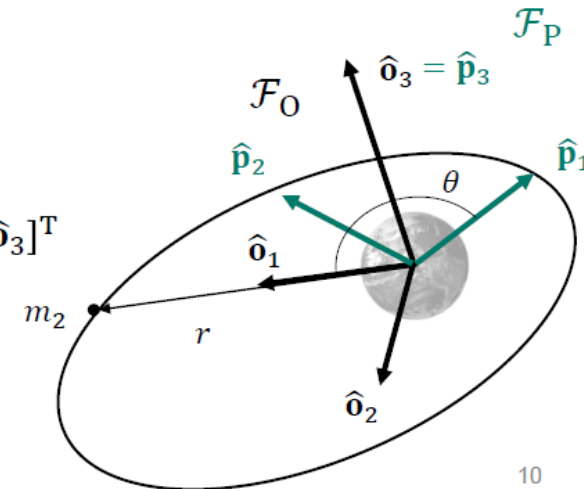
$$\vec{v} = \dot{r}\hat{o}_1 + r\dot{\theta}\hat{o}_2$$

$$\vec{h} = \mathcal{F}_O^T \begin{bmatrix} 0 \\ 0 \\ r^2\dot{\theta} \end{bmatrix}$$

$$\vec{h} = r^2\dot{\theta}\hat{o}_3$$

$$\vec{f}_p = \mathcal{F}_O^T \begin{bmatrix} f_r \\ f_\theta \\ f_z \end{bmatrix}$$

$$\vec{f}_p = f_r\hat{o}_1 + f_\theta\hat{o}_2 + f_z\hat{o}_3$$



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Gauss' Variational Equations (GVEs)

- We are going to start with the orbital energy equation to find an expression for $\frac{da}{dt}$

$$\boxed{\varepsilon = -\frac{\mu}{2a}} \quad \begin{array}{c} \text{Differentiate} \\ \frac{d\varepsilon}{dt} = \frac{da}{dt} \frac{\mu}{2a^2} \end{array} \xrightarrow{\text{Rearrange}} \frac{da}{dt} = \frac{2a^2}{\mu} \frac{d\varepsilon}{dt}$$

$$\begin{array}{l} \boxed{\vec{v} = \dot{r}\hat{\mathbf{o}}_1 + r\dot{\theta}\hat{\mathbf{o}}_2} \\ \text{Substitute in } \boxed{\vec{f}_p = f_r\hat{\mathbf{o}}_1 + f_\theta\hat{\mathbf{o}}_2 + f_z\hat{\mathbf{o}}_3} \end{array}$$

$$\boxed{\varepsilon = \frac{\vec{v} \cdot \vec{v}}{2} - \frac{\mu}{r}} \quad \frac{d\varepsilon}{dt} = \vec{v} \cdot \dot{\vec{v}} + \dot{r} \frac{\mu}{r^2} = \vec{v} \cdot \left(-\frac{\mu}{r^3} \vec{r} \right) + \vec{v} \cdot \vec{f}_p + \mu \frac{\vec{r} \cdot \vec{v}}{r^3} = \vec{v} \cdot \vec{f}_p = [\dot{r}\hat{\mathbf{o}}_1 + r\dot{\theta}\hat{\mathbf{o}}_2] \cdot [f_r\hat{\mathbf{o}}_1 + f_\theta\hat{\mathbf{o}}_2 + f_z\hat{\mathbf{o}}_3] = \dot{r}f_r + r\dot{\theta}f_\theta$$

$$\boxed{\dot{r} = \frac{\vec{r} \cdot \vec{v}}{r}} \quad \boxed{\ddot{\vec{r}} = \dot{\vec{v}} = -\frac{\mu}{r^3} \vec{r} + \vec{f}_p}$$

We already know \dot{r} and $r\dot{\theta}$ from two-body motion:

$$\boxed{\dot{r} = \sqrt{\frac{\mu}{a(1-e^2)}} e \sin \theta}$$

$$\boxed{r\dot{\theta} = \sqrt{\frac{\mu}{a(1-e^2)}} (1 + e \cos \theta)}$$

This allows us to express it in terms of orbital elements and substitute into our other expression for $d\varepsilon/dt$, then rearrange for da/dt :

$$\frac{d\varepsilon}{dt} = \sqrt{\frac{\mu}{a(1-e^2)}} [e \sin \theta f_r + (1 + e \cos \theta) f_\theta] \xrightarrow{\text{Rearrange}} \frac{da}{dt} = \frac{2a^2}{\mu} \sqrt{\frac{\mu}{a(1-e^2)}} [e \sin \theta f_r + (1 + e \cos \theta) f_\theta]$$

$$\boxed{\frac{da}{dt} = \frac{2a^2}{\sqrt{\mu a(1-e^2)}} [e \sin \theta f_r + (1 + e \cos \theta) f_\theta]}$$

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Gauss' Variational Equations (GVEs)

$$\vec{f}_p = f_r \hat{\mathbf{o}}_1 + f_\theta \hat{\mathbf{o}}_2 + f_z \hat{\mathbf{o}}_3$$

- Following a similar approach, we can find the variational equations for all of the orbital elements, based on \vec{f}_p

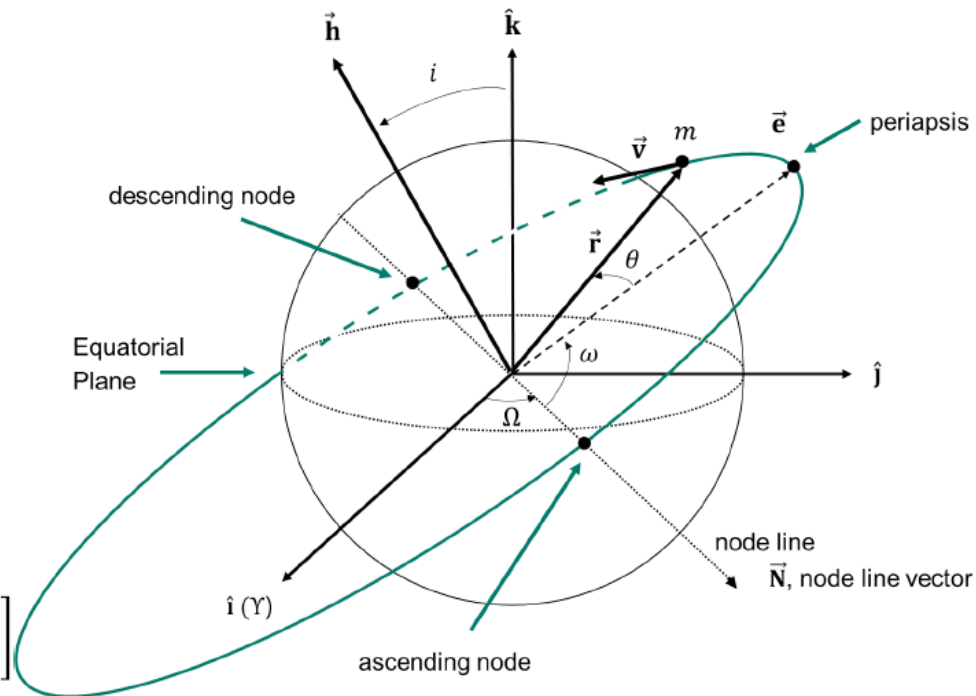
$$\frac{da}{dt} = \frac{2a^2}{\sqrt{\mu a(1-e^2)}} [e \sin \theta f_r + (1 + e \cos \theta) f_\theta]$$

$$\frac{de}{dt} = \sqrt{\frac{a(1-e^2)}{\mu}} \left[\sin \theta f_r + \frac{2 \cos \theta + e(1 + \cos^2 \theta)}{(1 + e \cos \theta)} f_\theta \right]$$

$$\frac{di}{dt} = \sqrt{\frac{a(1-e^2)}{\mu}} \frac{\cos(\omega + \theta)}{1 + e \cos \theta} f_z$$

$$\frac{d\Omega}{dt} = \sqrt{\frac{a(1-e^2)}{\mu}} \frac{\sin(\omega + \theta)}{\sin i (1 + e \cos \theta)} f_z$$

$$\frac{d\omega}{dt} = \sqrt{\frac{a(1-e^2)}{\mu}} \left[-\frac{\cos \theta}{e} f_r + \frac{(2 + e \cos \theta) \sin \theta}{e(1 + e \cos \theta)} f_\theta - \frac{\sin(\omega + \theta)}{\tan i (1 + e \cos \theta)} f_z \right]$$



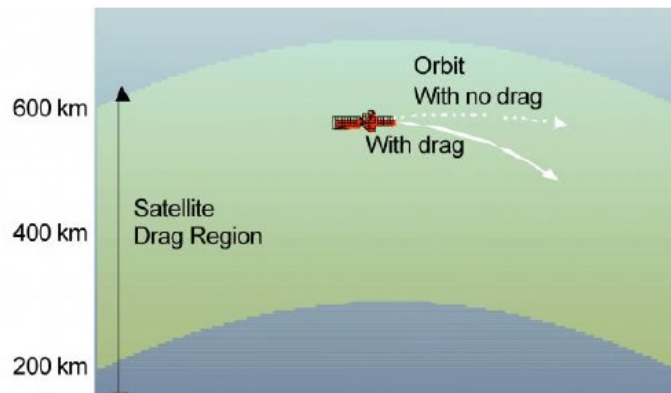
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For spacecraft, typically S is taken as the frontal area or cross-sectional area

Brief Overview of Common Orbital Perturbations

Atmospheric Drag

- For spacecraft in low Earth orbits, atmospheric effects are not negligible
- Dominant influences of drag are: orbit contraction and circularization



What is the coefficient of drag for a spacecraft?

- Flow field does not have much intermolecular interaction (*molecules that interact with the s/c surface do not have further interactions with the flow field, e.g., no shock waves form*)
- Typically, $c_D \sim 2.0$ is used in calculations



Clarkson

[NOAA, <https://www.swpc.noaa.gov/impacts/satellite-drag>]

\vec{f}_d = specific force due to drag

c_D = drag coefficient

S = reference area

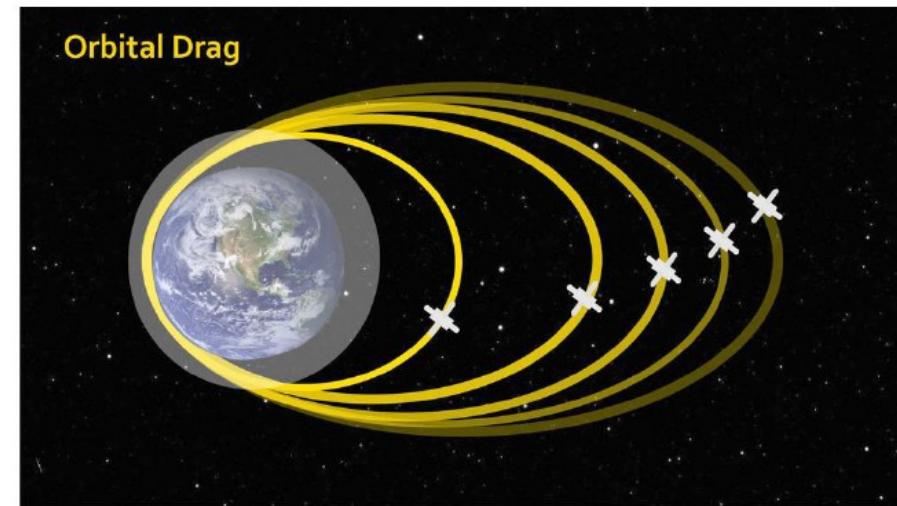
\vec{v} = s/c velocity vector

$$\vec{f}_d = \frac{1}{2} \rho_{\infty} v_{\infty}^2 \frac{c_D S}{m} \left(-\frac{\vec{v}}{v} \right)$$

ρ_{∞} = atmospheric density

v_{∞} = speed relative to atmosphere

m = s/c mass



[NASA, <https://svs.gsfc.nasa.gov/12457>]

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Brief Overview of Common Orbital Perturbations

Solar Radiation Pressure (SRP)

- Small perturbation that acts on spacecraft due to solar radiation
- Solar radiation carries momentum that exerts a small but measurable pressure on a spacecraft
 - SRP produces a force on the spacecraft
 - SRP often produces a torque on the spacecraft
- Force acting on the spacecraft is dependent on the area-to-mass ratio, and is inversely proportional to the distance to the Sun

Projected area of surface element in the sun's direction: $dA = \cos \alpha_s dS = \vec{n} \cdot \vec{s} dS$

Solar pressure force on dS is given by: $d\vec{F}_s = -p_{\oplus} dA \vec{s} = -p_{\oplus} \vec{n} \cdot \vec{s} dS \vec{s}$

Total force due to SRP is given by: $\vec{F}_s = \int_{S_{ws}} d\vec{F}_s = -p_{\oplus} \vec{s} \int_{S_{ws}} \vec{n} \cdot \vec{s} dS$

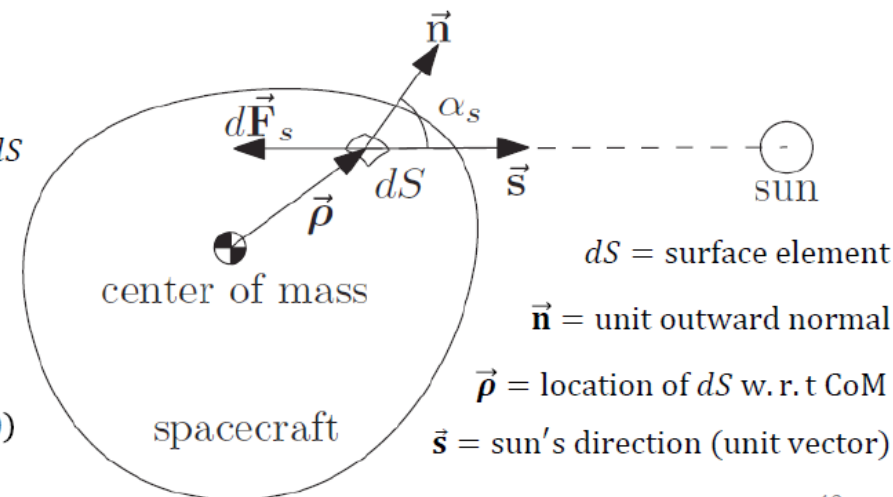
S_{ws} = wetted (lit) portion of the spacecraft surface (i. e., where $\vec{n} \cdot \vec{s} \geq 0$)

$$p_{\text{SRP}} = \frac{I_{\odot}}{c}$$

I_{\odot} = solar irradiance
 c = speed of light

Values for Earth

- Solar Irradiance at 1 AU (the *solar constant*): $G_{\text{SC}} = 1361 \text{ W/m}^2$
- Solar Radiation Pressure (p_{\oplus}): $p_{\oplus} = 4.5 \times 10^{-6} \text{ Pa}$



Orbital Perturbations

Brief Overview of Common Orbital Perturbations

Gravitational Perturbations due to Non-Spherical Primary Body

- Up until this point, we have considered the gravitational force based on point masses

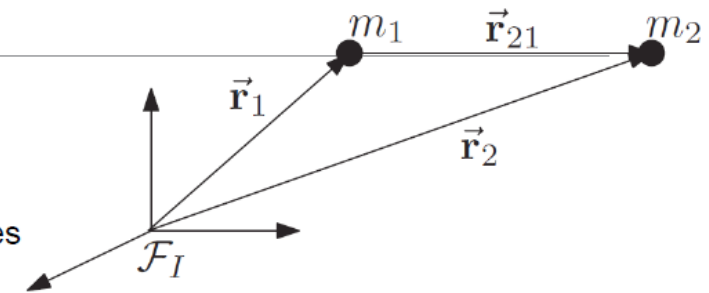
$$\vec{F} = \frac{Gm_1m_2}{r^3} \vec{r}$$

$$\vec{f} = \frac{Gm_1}{r^3} \vec{r} = \frac{\mu}{r^3} \vec{r}$$

Force per unit mass can be obtained from the potential function:

$$\phi = \frac{Gm_1}{r}$$

Extending to a series of point masses on m_2 : $\phi = \sum_i \frac{Gm_i}{r_i}$



We will skip the derivation of the gravitational potential for an arbitrary body (see pp. 156-164):

- Gravitational potential due to a body is given by:

$$\phi(\vec{r}) = \frac{Gm_1}{r} + \frac{G}{r} \sum_{n=2}^{\infty} \int_V \rho(\vec{r}') \left(\frac{r'}{r} \right)^n P_n(\cos \psi) dV$$

Two-body potential for a point mass

Perturbative force per unit mass

$$\phi_p(\vec{r}) = \frac{G}{r} \sum_{n=2}^{\infty} \int_V \rho(\vec{r}') \left(\frac{r'}{r} \right)^n P_n(\cos \psi) dV$$

$P_n(x)$ = Legendre Polynomials

First three are:

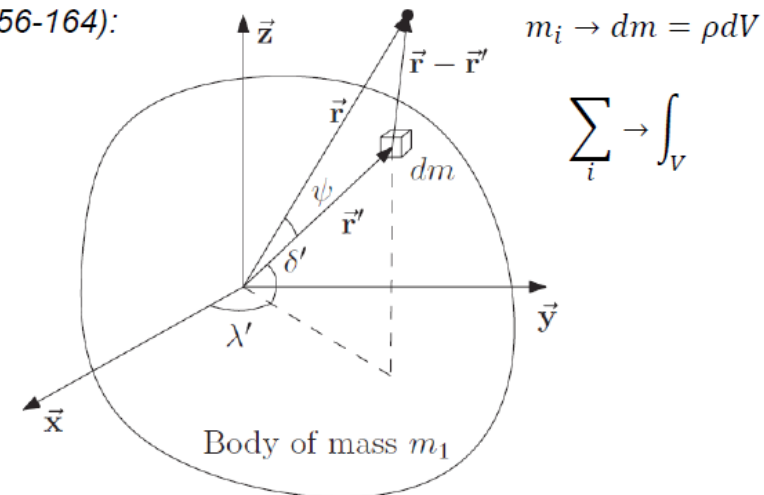
$$P_0(x) = 1$$

$$P_1(x) = x$$

$$P_2(x) = \frac{3}{2}x^2 - \frac{1}{2}$$

Generally given by:

$$(n+1)P_{n+1}(x) = (2n+1)xP_n(x) - nP_{n-1}(x)$$



$m_i \rightarrow dm = \rho dV$

$$\sum_i \rightarrow \int_V$$

Orbital Perturbations

Brief Overview of Common Orbital Perturbations

Gravitational Perturbations due to Non-Spherical Primary Body

- Now, to evaluate the integrals $\cos \psi$ is represented in spherical coordinates and we get the common form of the **perturbing gravitational potential of the body**:

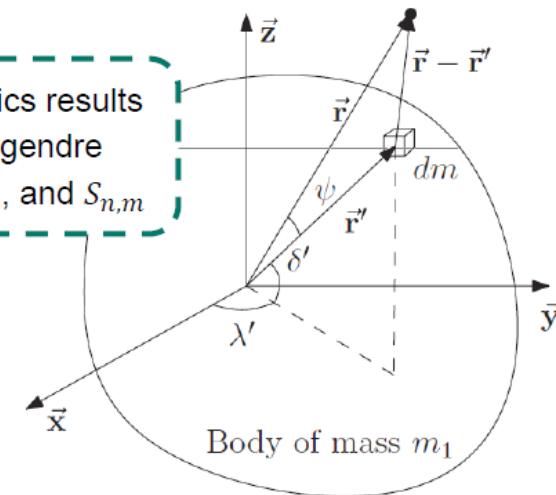
$$\phi_p(\vec{r}) = \frac{Gm_1}{r} \left[- \sum_{n=2}^{\infty} J_n \left(\frac{R_e}{r} \right)^n P_n(\sin \delta) + \sum_{n=2}^{\infty} \sum_{m=1}^n \left(\frac{R_e}{r} \right)^n P_{n,m}(\sin \delta) [C_{n,m} \cos(m\lambda) + S_{n,m} \sin(m\lambda)] \right]$$

where R_e is some normalizing radius for the body m_1

Associated Legendre functions: $P_{n,m}(x) = (1 - x^2)^{\frac{m}{2}} \frac{d^m}{dx^m} P_n(x)$

In practice, coefficients J_n , $C_{n,m}$, and $S_{n,m}$ are determined experimentally from satellite observations and can be obtained from tables

An addition theorem for spherical harmonics results in the appearance of the associated Legendre functions $P_{n,m}$ and the coefficients J_n , $C_{n,m}$, and $S_{n,m}$



J_n , $C_{n,m}$, and $S_{n,m}$ are coefficients:

$$J_n = -\frac{1}{R_e^n m_1} \int_V \rho(\vec{r}') (r')^n P_n(\sin \delta') dV$$

$$C_{n,m} = \frac{1}{R_e^n m_1} 2 \frac{(n-m)!}{(n+m)!} \int_V \rho(\vec{r}') (r')^n P_{n,m}(\sin \delta') \cos(m\lambda') dV$$

$$S_{n,m} = \frac{1}{R_e^n m_1} 2 \frac{(n-m)!}{(n+m)!} \int_V \rho(\vec{r}') (r')^n P_{n,m}(\sin \delta') \sin(m\lambda') dV$$

Now, let's make some observations on this function

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- Now, to evaluate the integrals $\cos \psi$ is represented in spherical coordinates and we get the common form of the **perturbing gravitational potential of the body**:

$$\phi_p(\vec{r}) = \frac{Gm_1}{r} \left[- \sum_{n=2}^{\infty} J_n \left(\frac{R_e}{r} \right)^n P_n(\sin \delta) + \sum_{n=2}^{\infty} \sum_{m=1}^n \left(\frac{R_e}{r} \right)^n P_{n,m}(\sin \delta) [C_{n,m} \cos(m\lambda) + S_{n,m} \sin(m\lambda)] \right]$$

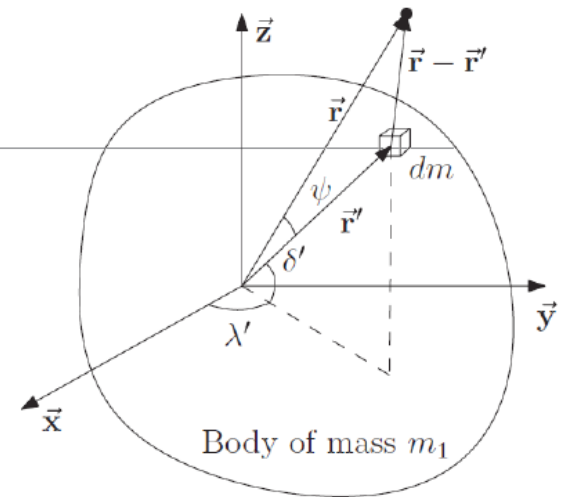
where R_e is some normalizing radius for the body m_1

Notes:

- If the body is *rotationally symmetric* about \vec{z} , $C_{n,m} = S_{n,m} = 0$

$$\phi_p(\vec{r}) = - \frac{Gm_1}{r} \sum_{n=2}^{\infty} J_n \left(\frac{R_e}{r} \right)^n P_n(\sin \delta)$$

- A property of Legendre polynomials is that they satisfy the orthogonality property so that if the body is *spherically symmetric* the perturbing potential $\phi_p = 0$, and the resulting force per unit mass on m_2 is the same as for a point mass m_1 at the CoM



$J_n \leftarrow$ zonal harmonic coefficients

$C_{n,m} \leftarrow$ tesseral harmonic coefficients

$S_{n,m} \leftarrow$ sectoral harmonic coefficients

Orbital Perturbations

Now we will consider the effects of the oblateness of the Earth

- Earth is not a perfect sphere, it is an oblate spheroid
- For the Earth, the most dominant perturbing effect is the J_2 term, which is a result of the Earth's oblate shape (flattened at the poles)
- Perturbing potential including J_2 effects only:

$$\text{oblateness} = \frac{\text{equatorial radius} - \text{polar radius}}{\text{equatorial radius}}$$

$$\phi_p = -\frac{\mu_{\oplus}}{r} J_2 R_{\oplus}^2 \left(\frac{3}{2} \sin^2 \delta - \frac{1}{2} \right)$$

Note, R_e for Earth is the equatorial radius R_{\oplus}

Perturbative Force Per Unit Mass Due to J_2

- For this we represent the potential in ECI coordinates and find:

$$\vec{f}_p = \frac{3\mu_{\oplus} J_2 R_{\oplus}^2}{2r^5} \left[\left(5 \frac{(\vec{r} \cdot \hat{\mathbf{g}}_3)^2}{r^2} - 1 \right) \vec{r} - 2(\vec{r} \cdot \hat{\mathbf{g}}_3) \hat{\mathbf{g}}_3 \right]$$

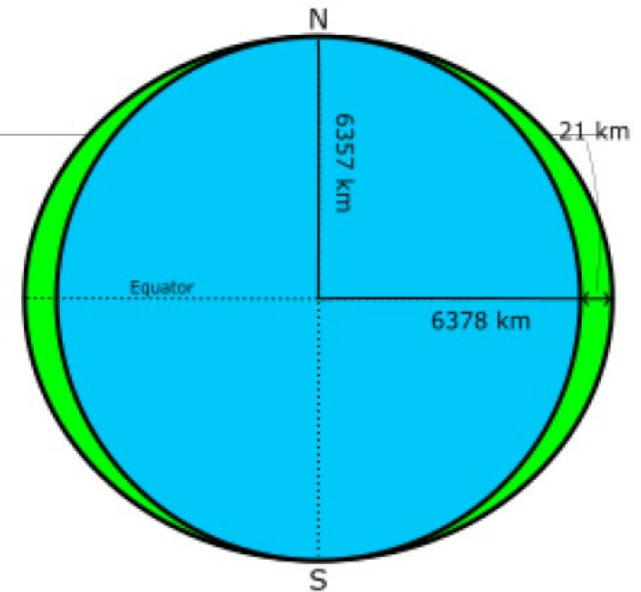


Table 4.3 Magnitude of low-order J , C and S values for Earth

J_2	1082.6×10^{-6}	C_{21}	0	S_{21}	0
J_3	-2.53×10^{-6}	C_{22}	1.57×10^{-6}	S_{22}	-0.90×10^{-6}
J_4	-1.62×10^{-6}	C_{31}	2.19×10^{-6}	S_{31}	0.27×10^{-6}
J_5	-0.23×10^{-6}	C_{32}	0.31×10^{-6}	S_{32}	-0.21×10^{-6}
J_6	0.54×10^{-6}	C_{33}	0.10×10^{-6}	S_{33}	0.20×10^{-6}

Orbital Perturbations

$$\vec{f}_p = \frac{3\mu_{\oplus} J_2 R_{\oplus}^2}{2r^5} \left[\left(5 \frac{(\vec{r} \cdot \hat{g}_3)^2}{r^2} - 1 \right) \vec{r} - 2(\vec{r} \cdot \hat{g}_3) \hat{g}_3 \right]$$

Effects of J_2 on the Orbital Elements

- We now have an expression of the perturbative force per unit mass due to J_2 , we will use GVEs to determine its effect on OEs
- To do this, we need to express the perturbative force per unit mass in \mathcal{F}_O , which is a cylindrical coordinate system

We already know: $\vec{r} = r\hat{o}_1$

It can be shown that: $\hat{g}_3 = \sin i \sin(\omega + \theta) \hat{o}_1 + \sin i \cos(\omega + \theta) \hat{o}_2 + \cos i \hat{o}_3$

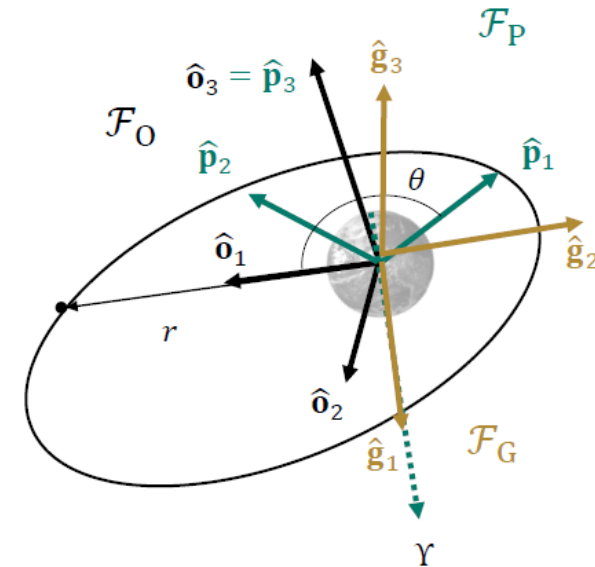
$$\vec{r} \cdot \hat{g}_3 = r \sin i \sin(\omega + \theta)$$

- So we can show \vec{f}_p in \mathcal{F}_O directly:

$$\vec{f}_p = \frac{3\mu_{\oplus} J_2 R_{\oplus}^2}{2r^5} \left[\left(5 \frac{(r \sin i \sin(\omega + \theta))^2}{r^2} - 1 \right) r \hat{o}_1 - 2(r \sin i \sin(\omega + \theta)) (\sin i \sin(\omega + \theta) \hat{o}_1 + \sin i \cos(\omega + \theta) \hat{o}_2 + \cos i \hat{o}_3) \right]$$

where we can identify the following components:

$$f_r = \frac{3\mu_{\oplus} J_2 R_{\oplus}^2}{2r^4} (3 \sin^2 i \sin^2(\omega + \theta) - 1) \quad f_{\theta} = -\frac{3\mu_{\oplus} J_2 R_{\oplus}^2}{2r^4} \sin^2 i \sin^2(2(\omega + \theta)) \quad f_z = -\frac{3\mu_{\oplus} J_2 R_{\oplus}^2}{2r^4} \sin 2i \sin(\omega + \theta)$$



Orbital Perturbations

$$f_r = \frac{3\mu_{\oplus} J_2 R_{\oplus}^2}{2r^4} (3 \sin^2 i \sin^2(\omega + \theta) - 1)$$

$$f_{\theta} = -\frac{3\mu_{\oplus} J_2 R_{\oplus}^2}{2r^4} \sin^2 i \sin^2(2(\omega + \theta))$$

Effects of J_2 on the Orbital Elements

- We can now use the find the variation due to J_2 perturbations using the GVEs
- In general, perturbed orbital elements have *secular* and *period* variations
- Let's examine the secular variation in Ω

$$\frac{d\Omega}{dt} = \sqrt{\frac{a(1-e^2)}{\mu}} \frac{\sin(\omega + \theta)}{\sin i (1 + e \cos \theta)} f_z$$

$$\dot{\theta} = \sqrt{\frac{\mu}{a^3}} \frac{(1 + e \cos \theta)^2}{(1 - e^2)^{3/2}}$$

We will find the variation in terms of the true anomaly θ :

$$\frac{d\Omega}{dt} = \frac{d\Omega}{d\theta} \dot{\theta} \rightarrow \frac{d\Omega}{d\theta} = \frac{1}{\dot{\theta}} \frac{d\Omega}{dt}$$

Also, substituting in the two-body orbit equation for $\dot{\theta}$ we find: $\frac{d\Omega}{d\theta} = \frac{a^2(1-e^2)}{\mu} \frac{\sin(\omega + \theta)}{\sin i (1 + e \cos \theta)^3} f_z$

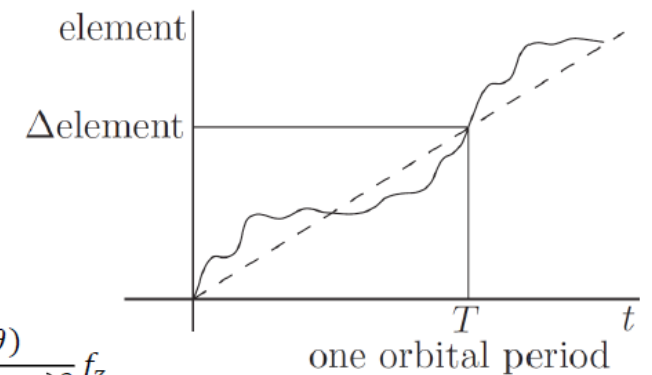
Now, we can substitute in the polar equation of the orbit, the identity $2 \sin i \cos i = \sin 2i$, and f_z to find:

$$r = \frac{a(1-e^2)}{1 + e \cos \theta}$$

$$\frac{d\Omega}{d\theta} = -\frac{3J_2 R_{\oplus}^2}{a^2(1-e^2)^2} \cos i \sin^2(\omega + \theta) (1 + e \cos \theta) \rightarrow \Delta\Omega = \int_0^{\Delta\Omega} d\Omega = \int_0^{2\pi} \frac{d\Omega}{d\theta} d\theta = -\frac{3J_2 R_{\oplus}^2}{a^2(1-e^2)^2} \int_0^{2\pi} \cos i \sin^2(\omega + \theta) (1 + e \cos \theta) d\theta$$

To determine secular change in Ω , we look at the change over an orbit

$$f_z = -\frac{3\mu_{\oplus} J_2 R_{\oplus}^2}{2r^4} \sin 2i \sin(\omega + \theta)$$



We expect changes over an orbit in the elements to be small

Continued

Orbital Perturbations

$$\Delta\Omega = \int_0^{\Delta\Omega} d\Omega = \int_0^{2\pi} \frac{d\Omega}{d\theta} d\theta = -\frac{3J_2 R_\oplus^2}{a^2(1-e^2)^2} \int_0^{2\pi} \cos i \sin^2(\omega + \theta) (1 + e \cos \theta) d\theta$$

Effects of J_2 on the Orbital Elements

- By evaluating the integral and using trig. Identities, we obtain: $\Delta\Omega = \int_0^{\Delta\Omega} d\Omega = \int_0^{2\pi} \frac{d\Omega}{d\theta} d\theta = -\frac{3\pi J_2 R_\oplus^2}{a^2(1-e^2)^2} \cos i$
- To obtain the secular (average) rate of change of Ω , denoted $\langle \dot{\Omega} \rangle$, we divide by the orbital period ΔT

$$\Delta T = 2\pi \sqrt{\frac{a^3}{\mu}}$$

$$\langle \dot{\Omega} \rangle = \frac{\Delta\Omega}{\Delta T} = -\frac{3J_2 R_\oplus^2}{2(1-e^2)^2} \sqrt{\frac{\mu}{a^7}} \cos i$$

← The secular change in Ω is called **nodal regression**

- Following the same process for the other orbital elements, we find:

$$\langle \dot{a} \rangle = 0 \quad \langle \dot{e} \rangle = 0 \quad \langle \dot{i} \rangle = 0$$

$$\langle \dot{\omega} \rangle = \frac{3J_2 R_\oplus^2}{4(1-e^2)^2} \sqrt{\frac{\mu}{a^7}} (5\cos^2 i - 1)$$

← often called **perigee advance**

Notes:

- Node line does not move for a polar orbit
- Regression changes direction if $i > 90^\circ$
- Perigee advance direction is controlled by $(5\cos^2 i - 1)$
 - $\langle \dot{\omega} \rangle > 0$, if $0^\circ \leq i < 63.4^\circ$ or $116.6^\circ \leq i < 180^\circ$
 - $\langle \dot{\omega} \rangle < 0$, if $63.4^\circ < i < 116.6^\circ$
 - $\langle \dot{\omega} \rangle = 0$, if $i = 63.4^\circ$ or 116.6° (apse line does not move)

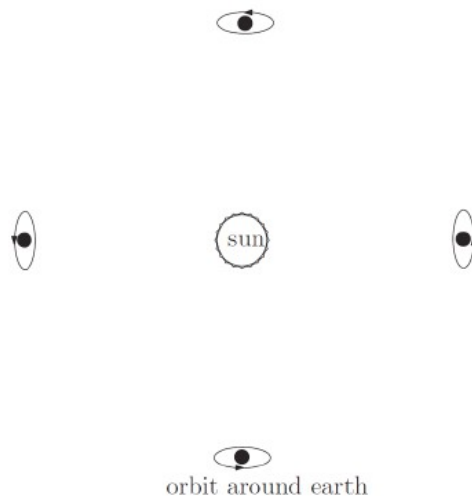
N.B. Oblateness of the Earth only effects Ω and ω in the long-term

- Orbital plane rotates about the Earth's spin axis at an average rate of $\langle \dot{\Omega} \rangle$
- ω rotates about orbit normal at an average rate of $\langle \dot{\omega} \rangle$

Orbital Perturbations

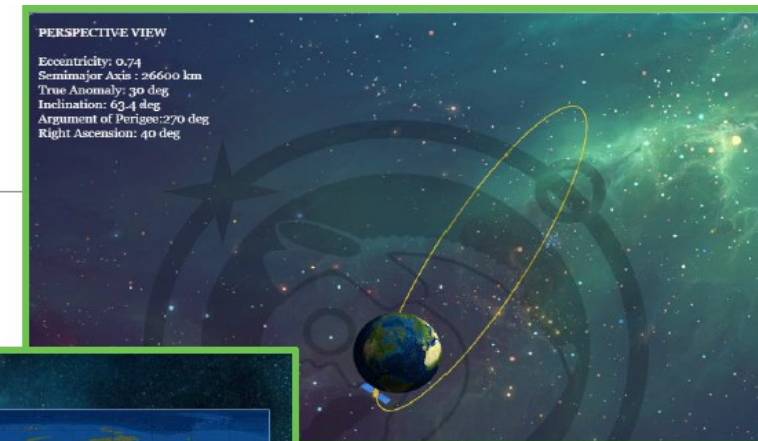
Special Types of Orbits

- Two orbit types leverage the secular variations of Ω and ω



Sun-Synchronous Orbits

- For a given a and e , we can choose i s.t. $\langle \dot{\Omega} \rangle = 360^\circ/\text{year}$, i.e., the orbital plane rotates at the same rate as the Earth orbits around the sun



Molniya Orbits

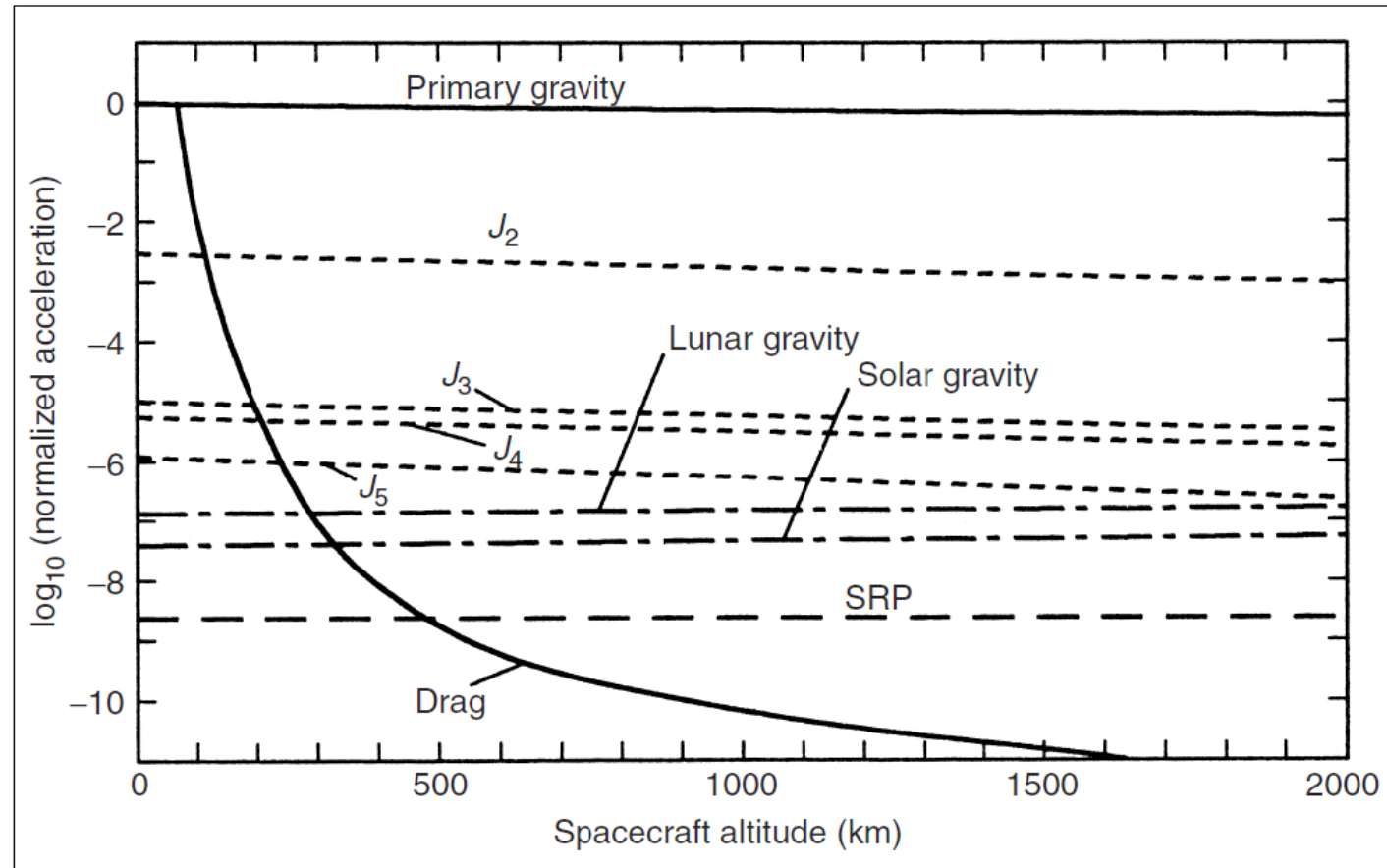
- By choosing $i = 63.4^\circ$ or 116.6° the apse line does not move, and perigee does not advance ($\langle \dot{\omega} \rangle = 0$), i.e., a *frozen orbit*
- Highly eccentric, 12 h period, continuous coverage of high latitude regions, s/c spends majority of its time close to apogee

[NSSI, “Orbit Types”, <https://www.youtube.com/watch?v=BvjIBpP4zU8>]

Orbital Perturbations

Relative magnitude of main sources of perturbations acting on Earth-orbiting spacecraft (normalized to g) and using $A/m = 0.005 \text{ m}^2/\text{kg}$

- Drag dominates at lower altitudes
- As altitude increases J_2 perturbations become the most significant effect
- $\text{SRP} > \text{Drag}$ at around 600 km





Low-Thrust Maneuvers

Low-Thrust Maneuvers

Low-thrust Transfers

- In contrast to maneuvers we have seen so far, we now consider **continuous low-thrust over a long period of time**
- We can easily derive equations that show this case using GVEs to model the low-thrust effects as perturbations to the OEs

We will use the GVEs for a, e and i :

Given (ii) we can perform a Taylor series and drop the high-order terms, i.e., neglect $e^i f_j, i = 1, 2, 3, \dots, j = r, \theta, z$, terms


$$\begin{aligned}
 \frac{da}{dt} &= \frac{2a^2}{\sqrt{\mu a(1-e^2)}} [e \sin \theta f_r + (1 + e \cos \theta) f_\theta] \longrightarrow \frac{da}{dt} = 2 \sqrt{\frac{a^3}{\mu}} f_\theta \\
 \frac{de}{dt} &= \sqrt{\frac{a(1-e^2)}{\mu}} \left[\sin \theta f_r + \frac{2 \cos \theta + e(1 + \cos^2 \theta)}{(1 + e \cos \theta)} f_\theta \right] \longrightarrow \frac{de}{dt} = \sqrt{\frac{a}{\mu}} [\sin \theta f_r + 2 \cos \theta f_\theta] \\
 \frac{di}{dt} &= \sqrt{\frac{a(1-e^2)}{\mu}} \frac{\cos(\omega + \theta)}{1 + e \cos \theta} f_z \longrightarrow \frac{di}{dt} = \sqrt{\frac{a}{\mu}} \cos(\omega + \theta) f_z
 \end{aligned}$$

Since thrust magnitude is const., we can express f in terms of steering angles

$$f = \sqrt{f_r^2 + f_\theta^2 + f_z^2}$$

We will make some simplifying assumptions:

- The magnitude of the applied thrust is small and constant
- The eccentricity of the orbit throughout the maneuver remains small
- The transfer time (T_m) is long relative to the orbital period (T)

 Also, let us assume that we want to minimize transfer time (T_m)

Low-Thrust Maneuvers

Low-thrust Transfers

- In contrast to maneuvers we have seen so far, we now consider **continuous low-thrust over a long period of time**
- We can easily derive equations that show this case using GVEs to model the low-thrust effects as perturbations to the OEs

$$\frac{da}{dt} = 2 \sqrt{\frac{a^3}{\mu}} f_\theta$$

$$\frac{de}{dt} = \sqrt{\frac{a}{\mu}} [\sin \theta f_r + 2 \cos \theta f_\theta]$$

$$\frac{di}{dt} = \sqrt{\frac{a}{\mu}} \cos(\omega + \theta) f_z$$

We'll also assume
 $\omega = 0$ given our
assumptions

Since thrust magnitude is const., we can
express f in terms of steering angles

$$f = \sqrt{f_r^2 + f_\theta^2 + f_z^2}$$

$$f_r = f \cos \beta \sin \alpha, \quad f_\theta = f \cos \beta \cos \alpha,$$

$$f_z = f \sin \beta$$

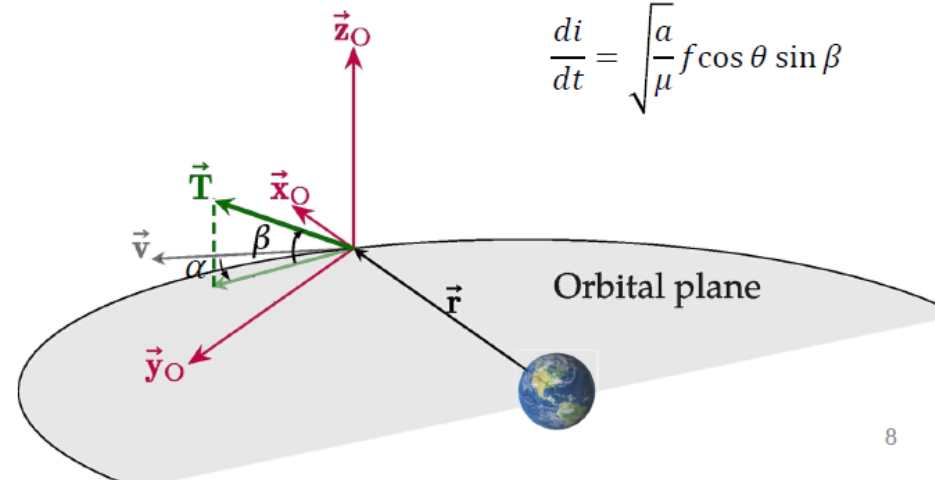
Two steering angles:

- α = angle between \vec{v} and thrust component in the orbital plane
- β = angle between the thrust vector and the orbital plane

$$\frac{da}{dt} = 2 \sqrt{\frac{a^3}{\mu}} f \cos \beta \cos \alpha$$

$$\frac{de}{dt} = \sqrt{\frac{a}{\mu}} f [\sin \theta \cos \beta \sin \alpha + 2 \cos \theta \cos \beta \cos \alpha]$$

$$\frac{di}{dt} = \sqrt{\frac{a}{\mu}} f \cos \theta \sin \beta$$



Low-Thrust Maneuvers

$$\frac{da}{dt} = 2 \sqrt{\frac{a^3}{\mu}} f \cos \beta \cos \alpha$$

Low-thrust Transfers

Coplanar Circle to Circle Transfers

- With our previous assumptions, in order to minimize T_m we will maximize da/dt by pointing the thrust along/against the velocity vector

$$\frac{1}{2} \sqrt{\frac{\mu}{a^3}} \frac{da}{dt} = f \quad \text{This also leads to no inclination change (since thrust is in the plane)}$$

- Velocity change (Δv) can be found by integration of both sides

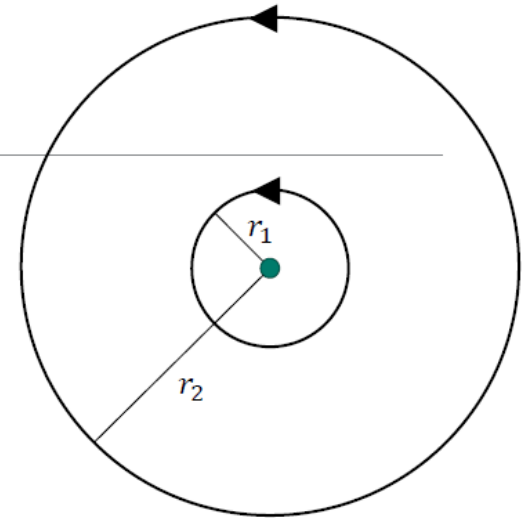
$$\frac{1}{2} \int_{r_1}^{r_2} \sqrt{\frac{\mu}{a^3}} da = \int_0^{T_m} f dt = \Delta v = f T_m$$

$$\Delta v = \sqrt{\frac{\mu}{r_1}} - \sqrt{\frac{\mu}{r_2}}$$

Evolution of a throughout the maneuver can be found by replacing the upper limit of the integral with $a(t)$

$$\sqrt{\frac{\mu}{r_1}} - \sqrt{\frac{\mu}{a(t)}} = f t$$

Choose $\alpha = \beta = 0$ to maximize da/dt



To see the spiral nature of the transfer, we can substitute in: $dt = \sqrt{a^3/\mu} d\theta$

$$\frac{1}{2} \int_{r_1}^{a(t)} \frac{\mu}{a^3} da = \int_0^{\theta(t)} f d\theta$$

$$f \theta(t) = \frac{\mu}{4} \left(\frac{1}{r_1^2} - \frac{1}{a^2(t)} \right)$$

Low-Thrust Maneuvers

$$\frac{da}{dt} = 2 \sqrt{\frac{a^3}{\mu}} f \cos \beta \cos \alpha$$

Low-thrust Transfers

Coplanar Circle to Circle Transfers

Choose $\alpha = \beta = 0$ to maximize da/dt

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- Velocity change (Δv) can be found by integration of both sides

$$\frac{1}{2} \int_{r_1}^{r_2} \sqrt{\frac{\mu}{a^3}} da = \int_0^{T_m} f dt = \Delta v = f T_m$$

$$\Delta v = \sqrt{\frac{\mu}{r_1}} - \sqrt{\frac{\mu}{r_2}}$$

Evolution of a throughout the maneuver can be found by replacing the upper limit of the integral with $a(t)$

$$\sqrt{\frac{\mu}{r_1}} - \sqrt{\frac{\mu}{a(t)}} = ft$$

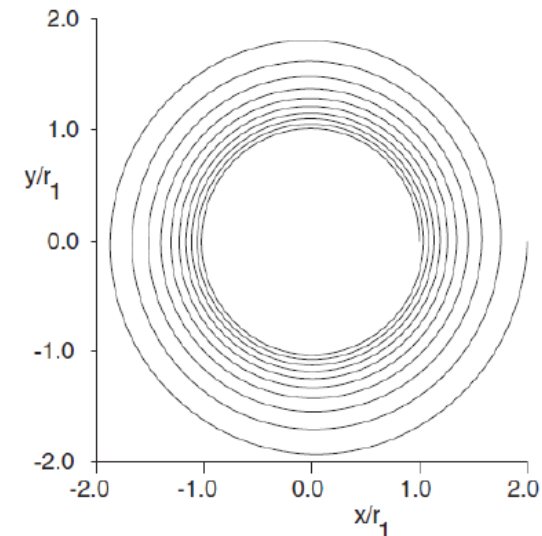


Figure 8.2 Circle-to-circle low thrust transfer for $r_2/r_1 = 2$ and a 10 revolution transfer

To see the spiral nature of the transfer, we can substitute in: $dt = \sqrt{a^3/\mu} d\theta$

$$\frac{1}{2} \int_{r_1}^{a(t)} \frac{\mu}{a^3} da = \int_0^{\theta(t)} f d\theta$$

$$f\theta(t) = \frac{\mu}{4} \left(\frac{1}{r_1^2} - \frac{1}{a^2(t)} \right)$$

Total number of revolutions: $[\theta(T_m)/2\pi]$

is found by setting $t = T_m$ and $a(t) = a(T_m) = r_2$

Low-Thrust Maneuvers

Low-thrust Transfers

Plane Change Maneuver

- With our previous assumptions, in order to minimize T_m we will maximize di/dt while setting $da/dt = de/dt = 0$

Choose β to maximize di/dt

$$\sin \beta = \operatorname{sgn}(\cos \theta), \quad \operatorname{sgn}(x) = \begin{cases} 1, & x > 0 \\ 0, & x = 0 \\ -1, & x < 0 \end{cases}$$

$\operatorname{sgn}(x)$ is the signum function

- Setting $a = r_1$, $v_1 = \sqrt{\mu/r_1}$, and β according to the equation above: $\frac{di}{dt} = \frac{f}{v_1} |\cos \theta|$

Let us now relate the Δv for one orbit ($T_m = T$) to the change in inclination Δi ,

Set $dt = T/(2\pi)d\theta$ and integrate from $t = 0$ to $t = T$:

$$\Delta i = \frac{fT}{2\pi v_1} \int_0^{2\pi} |\cos \theta| d\theta = \frac{2 \Delta v}{\pi v_1}$$

$$\frac{da}{dt} = 2 \sqrt{\frac{a^3}{\mu}} f \cos \beta \cos \alpha$$

$$\frac{de}{dt} = \sqrt{\frac{a}{\mu}} f [\sin \theta \cos \beta \sin \alpha + 2 \cos \theta \cos \beta \cos \alpha]$$

$$\frac{di}{dt} = \sqrt{\frac{a}{\mu}} f \cos \theta \sin \beta$$

Note, it turns out this is not a minimum time transfer (which requires varying β) from orbit to orbit, but it is close to optimal for small changes in inclination

Low-Thrust Maneuvers

Quick Activity

Low-thrust Transfers

A satellite is in a prograde circular orbit about the Earth at an altitude of 500 km, and needs to be placed into a prograde circular orbit with an altitude of 16 000 km. If a low-thrust transfer is performed, calculate the total Δv and time of flight in years if the satellite exerts a constant specific thrust of $f = 6 \times 10^{-5}$ N/kg. Assume the radius of the Earth is 6371 km and $\mu_{\oplus} = 398\,600 \text{ km}^3/\text{s}^2$.

Start by setting up your variables: $r_1 = 6371 \text{ km} + 500 \text{ km} = 6871 \text{ km}$

$$r_2 = 6371 \text{ km} + 16\,000 \text{ km} = 22\,371 \text{ km}$$

$$\Delta v = \sqrt{\frac{\mu}{r_1}} - \sqrt{\frac{\mu}{r_2}}$$

$$\Delta v = \sqrt{\frac{\mu}{r_1}} - \sqrt{\frac{\mu}{r_2}} = \sqrt{\frac{(398\,600 \text{ km}^3/\text{s}^2)}{(6871 \text{ km})}} - \sqrt{\frac{(398\,600 \text{ km}^3/\text{s}^2)}{(22\,371 \text{ km})}}$$

$$\Delta v = 3.395 \text{ km/s}$$

Now, solve for the time of flight with the specific thrust of $f = 6 \times 10^{-5}$ N/kg.

$$\Delta v = f T_m$$

$$T_m = \frac{\Delta v}{f} = \frac{3395 \text{ m/s}}{6 \times 10^{-5} \text{ N/kg}} = 56\,583\,333 \text{ s}$$

$$T_m = 1.794 \text{ years}$$

Low-Thrust Maneuvers

$$r_1 = 6871 \text{ km}$$

$$\Delta v = 3.395 \text{ km/s}$$

$$r_2 = 22\,371 \text{ km}$$

$$T_m = 1.794 \text{ years}$$

Quick Activity

Low-thrust Transfers

A satellite is in a prograde circular orbit about the Earth at an altitude of 500 km, and needs to be placed into a prograde circular orbit with an altitude of 16 000 km. If a low-thrust transfer is performed, calculate the total Δv and time of flight in years if the satellite exerts a constant specific thrust of $f = 6 \times 10^{-5} \text{ N/kg}$. Assume the radius of the Earth is 6371 km and $\mu_{\oplus} = 398\,600 \text{ km}^3/\text{s}^2$.

If on our next orbit, the thrust is then applied to increase the orbit's inclination, what would be the change in inclination after one orbit?

$$\Delta i = \frac{2 \Delta v}{\pi v}$$

$$v_2 = \sqrt{\frac{\mu}{r_2}} = \sqrt{\frac{(398\,600 \text{ km}^3/\text{s}^2)}{(22\,371 \text{ km})}} = 4.22 \text{ km/s}$$

$$\Delta v = f T_m$$

$$T = 2\pi \sqrt{\frac{r_2^3}{\mu}} = 2\pi \sqrt{\frac{(22\,371 \text{ km})^3}{(398\,600 \text{ km}^3/\text{s}^2)}} = 33\,300 \text{ s} = 9.25 \text{ h}$$

$$\Delta v = f T = \left(6 \times 10^{-5} \frac{\text{N}}{\text{kg}}\right) (33\,300 \text{ s}) = 1.998 \text{ m/s}$$

$$\Delta i = \frac{2 \Delta v}{\pi v} = \frac{2 \cdot 1.998 \text{ m/s}}{\pi (4220 \text{ m/s})} = 3.014 \times 10^{-4} \text{ rad}$$

$$\Delta i = 3.014 \times 10^{-4} \text{ rad}$$

