JEFFREY YU

501 W 26th St, Apt. #319 • Austin, TX 78705 • (214) 649-9911 • github.com/jefpotle • JeffreyYu@utexas.edu

EDUCATION

The University of Texas at Austin

Bachelor of Business Administration, Quantitative Finance

Spring 2022

Elements of Computing Certificate

Overall GPA: 3.95/4.00

Texas Academy of Math and Science Computer Science Track, 90 Hours Transferred

Overall GPA: 4.00/4.00

Spring 2018

WORK EXPERIENCE

Quake Capital Partners – Junior Venture Associate; Austin, TX

Summer 2019

• Evaluated 350+ startups on the criteria of potential SAM, product traction, and team compatibility for the Fall 2019 investment cohort Assisted 5+ Austin-based early-stage startups on an ad-hoc basis with financial forecasting/valuation, market analysis, and sell-side pitch books for exit strategies

- Created market sizing analyses and company comparable return sets to provide relative valuation insight to investors and partners
- Drafted presentation materials with C-level executives from startups to improve investor decks and develop sell-side exit opportunities

Mohammad Omary Lab - Research Assistant; Denton, TX

Fall 2016 – Spring 2018

- Conducted research focusing on the synthesis of metal-free phosphorescent organic compounds to maximize efficiency in OLEDs
- Facilitated the designing and synthesizing of low-cost and eco-friendly organic phosphors with rapid fluorescence for lighting solutions

PROJECTS

Instagram (Github: jefpotle/Instagram)

Winter 2019

- · Application that analyzes a user's Instagram followers and posts to measure the activeness and engagement levels of the user's followers
- Utilized Selenium to build a third-party application to scrape the data after Instagram API massively reduced its limit rate for its apps
- Developed the scraper to infinite scroll through followers and posts with rate limit stops to abide by Instagram's scraping guidelines

Basketball Reference Scraper (Github: jefpotle/BasketballReferenceScraper)

Fall 2019

- · Built customizable scraper to scrape NBA player data from Basketball-Reference to find arbitrage opportunities on player prop betting lines
- Constructed the scraper to collect 28 different stat lines for every player and returns calculated medians and averages of scraped data
- Generated \$300+ from casually prop betting with friends by taking bets when scraper finds disparity between category median and line

Spotify Common Songs (Github: jefpotle/Spotify)

Fall 2019

• Used Spotify API to create an app that returns common songs found within select personal playlists for insight on music listening trends

EXTRACURRICULAR ACTIVITIES

Texas Undergraduate Computational Finance (UCF) - Analyst

Fall 2019 - Present

- Manage a \$15K portfolio through researching and learning about advanced stock, options, and futures quantitative trading strategies
- Pitched a trading strategy analyzing Google Trends search data to evaluate investor sentiment to predict future stock price movements

Strategic Capital Group – Senior Analyst

Summer 2019 - Present

- Build investment theses to manage portfolio of \$50K, and perform portfolio reviews with updated buy/hold/sell recommendations
- Responsible for weekly meetings of teaching 20+ members finance, accounting, and investing fundamentals through the AG curriculum
- Pitched long KEWL and PRLB fundamental stock strategies and presented coverage reviews on APA and ARNC to 100+ members

Texas Asian Business Student Association Finance Team – Senior Analyst

Fall 2018 - Present

- Analyze important market events, including interest-rate hikes/cuts and trade wars news, through bi-weekly market watch discussions Build stock pitches on fundamental value and event-driven equity investment opportunities in technology, healthcare, and consumer retail to manage portfolio of \$2K
- Pitched short SMG; long GRUB, CARG, OKTA, FIZZ, FCFS, AVAV; and taught cannabis industry primer to 30+ internal members
- Created 13 financial models using DCF, public trading comparable, precedent transactions valuation techniques on various investments

United States Tennis Association (USTA) - Superchamp Recruit

Fall 2013 - Summer 2018

HONORS

• University of Texas Stock Pitch Competition: 2nd Place (Sponsor: Point72)

Spring 2019

• University of Texas McCombs Fall Case Competition: Finalist (Sponsor: PwC)

Fall 2018

• University of Texas IEEE Robotathon Competition: 1st Place

Fall 2018

• 2-Star Tennis Recruit

Fall 2013 – Summer 2017

ADDITIONAL INFORMATION

Computer Skills: Proficient in Python, Excel, Capital IQ; intermediate in Bloomberg, JavaScript; exposure to SQL, Java, R Studio **Languages:** Conversational in Mandarin Chinese

Interests: Tennis, Ultimate Frisbee, Sports Betting, Skateboarding, Chipotle, Post Malone, Super Smash Bros.

Work Eligibility: Eligible to work in the U.S. with no restrictions