

NAAN MUDHALVAN

SALESFORCE PROJECT REPORT

COLLEGE: SCAD COLLEGE OF ENGINEERING & TECHNOLOGY

BATCH – 1

NAME	NM ID	REG NO
ASWIN SHANU S	A1D68D74526C16AB68048E4747FD1122	952820114311
JEBA ROSHAN	ABA0C14EC4E8E7E9479478D2B5E98373	952820114319
JEFRIN K	3CB6EFIDEDAA4E2AE6D47E7EEFD46718	952820114320
JOSEPH M	4352EC7018045C8BD964713F14087ED6	952820114322

Step 1: Create a Salesforce Account

The screenshot shows a Salesforce user profile for 'jeba roshan'. The header includes a navigation bar with 'Vehicle management' and various tabs like 'Accounts', 'Contacts', 'Opportunities', 'Drivers', 'Travelers', 'Reports', and 'Dashboards'. The profile card features a custom avatar of a cat, a banner image of a desert landscape with a hot air balloon, and a bio: 'Share your awesomeness with the world. (Or at least with your colleagues on Chatter.)'. Below the profile card, there are sections for 'Details' and 'Related'. The 'Details' section contains fields for Name, Title, Email, Address, Manager, Company Name, Phone, and Mobile. The 'Related' section shows 'Groups (0)' and 'Files (0)' with an 'Upload Files' button.

Vehicle management Accounts Contacts Opportunities Drivers Travelers Reports Dashboards * jeba roshan X

jeba roshan Edit User Detail

Share your awesomeness with the world.
(Or at least with your colleagues on Chatter.)

Learn new skills on Trailhead, the fun way to learn Salesforce.

Connect with fellow Trailblazers on the Trailblazer Community.

Details

Name
jeba roshan

Title

Email
jabaroshan@gmail.com

Address

Manager

Company Name
scad college of engineering and technology

Phone

Mobile

Related

Groups (0)

Files (0)

Upload Files

Step 2 : Create the Objects(DRIVER,TRAVELER

The screenshot shows the Salesforce Setup page, specifically the 'Object Manager' section for the 'Vehicle' object. The left sidebar contains a navigation menu with options like 'Fields & Relationships', 'Page Layouts', 'Lightning Record Pages', 'Buttons, Links, and Actions', 'Compact Layouts', 'Field Sets', 'Object Limits', 'Record Types', 'Related Lookup Filters', 'Search Layouts', 'List View Button Layout', 'Restriction Rules', 'Scoping Rules', 'Triggers', and 'Flow Triggers'. The main content area displays the 'Details' for the 'Vehicle' object, including fields for 'API Name', 'Singular Label', 'Plural Label', 'Vehicles', 'Enable Reports', 'Track Activities', 'Track Field History', 'Deployment Status', 'Help Settings', and 'Standard salesforce.com Help Window'.

Setup Home Object Manager

SETUP > OBJECT MANAGER
Vehicle

Details Edit Delete

Description

API Name
Vehicle_c

Custom

Singular Label
Vehicle

Plural Label
Vehicles


Enable Reports
✓

Track Activities







Track Field History

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window



Search Setup



SetupHomeObject Manager

SETUP > OBJECT MANAGER

Driver

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

Details

Description

API Name

Driver__c

Custom

✓

Singular Label

Driver

Plural Label

Drivers

Enable Reports

✓

Track Activities

Track Field History


Deployment Status

Deployed







Help Settings

Standard salesforce.com Help Window

EditDelete



Search Setup



SetupHomeObject Manager

SETUP > OBJECT MANAGER

Traveler

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

Details

Description

API Name

Traveler__c

Custom

✓

Singular Label

Traveler

Plural Label

Travelers

Enable Reports

✓

Track Activities

Track Field History

Deployment Status

Deployed

Help Settings

Standard salesforce.com Help Window

EditDelete

Step 3 : CREATE A FIELD RELATIONSHIP (DRIVER,TRAVELER)

Setup Home Object Manager

Vehicle

Details

Fields & Relationships

13 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Journey end Date	Journey_end_Date__c	Date/Time		
Journey start time	Journey_start_time__c	Date/Time		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Route	Route__c	Long Text Area(32768)		
Total fair	Total_fair__c	Currency(18, 0)		
Traveler contact no	Traveler_contact_no__c	Phone		
Traveler Email	Traveler_Email__c	Email		
Traveler name	Traveler_name__c	Text(20)		
Vehicle	Vehicle__c	Lookup(Vehicle)		✓

Setup Home Object Manager

Vehicle

Details

Fields & Relationships

9 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Traveler contact no	Traveler_contact_no__c	Phone		
Traveler Email	Traveler_Email__c	Email		
Traveler name	Traveler_name__c	Text(20)		
Vehicle	Vehicle__c	Lookup(Vehicle)		✓
Vehicle Name	Name	Text(80)		✓
Vehicle no	Vehicle_no__c	Text(20)		

Setup

Home

Object Manager

Search Setup

Vehicle

SETUP > OBJECT MANAGER

Details

Fields & Relationships

13 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Journey end Date	Journey_end_Date__c	Date/Time		
Journey start time	Journey_start_time__c	Date/Time		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Route	Route__c	Long Text Area(32768)		
Total fair	Total_fair__c	Currency(18, 0)		
Traveler contact no	Traveler_contact_no__c	Phone		
Traveler Email	Traveler_Email__c	Email		
Traveler name	Traveler_name__c	Text(20)		
Vehicle	Vehicle__c	Lookup(Vehicle)		✓

Setup

Home

Object Manager

Search Setup

Vehicle

SETUP > OBJECT MANAGER

Details

Fields & Relationships

5 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Vehicle Name	Name	Text(80)		✓
Vehicle no	Vehicle_no__c	Text(20)		

1`

Setup

Home

Object Manager

Q tabs

▼ User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

Q Search Setup

★

+

🔍

?

⚙️

12

🔒

SETUP

Tabs

Custom Tabs

Help for this Page

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

New What is This?

Action	Label	Tab Style	Description
Edit Del	Drivestix	Car	
Edit Del	Travelers	Car	

Web Tabs

New What is This?

No Web Tabs have been defined

Visualforce Tabs

New What is This?

No Visualforce Tabs have been defined

Lightning Component Tabs

New What is This?


No Lightning component tabs have been defined

Lightning Page Tabs








New What is This?

No Lightning Page Tabs have been defined

Step 5 : Create a Lightning App



Search Setup



SetupHomeObject Manager

Quick Find

Setup Home
Service Setup Assistant
Commerce Setup Center
Multi-Factor Authentication Assistant
Hyperforce Assistant
Release Updates
Lightning Experience Transition Assistant
Salesforce Mobile App
Lightning Usage
Optimizer
ADMINISTRATION
Users
Data
Email
PLATFORM TOOLS
Subscription Management
Apps
App Manager
AppExchange Marketplace

SETUP

Lightning Experience App Manager

New Lightning AppNew Connected App

22 items • Sorted by App Name • Filtered by All appmenuitems - TabSet Type

	App Name	Developer Name	Description	Last Modified D...	App ...	Visi...	
1	All Tabs	AllTabSet		26/10/2023, 2:50 pm	Classic		
2	Analytics Studio	Insights	Build CRM Analytics dashboards and apps	26/10/2023, 2:50 pm	Classic	✓	
3	App Launcher	AppLauncher	App Launcher tabs	26/10/2023, 2:50 pm	Classic	✓	
4	Bolt Solutions	LightningBolt	Discover and manage business solutions designed for your industry.	26/10/2023, 2:52 pm	Lightning	✓	
5	Community	Community	Salesforce CRM Communities	26/10/2023, 2:50 pm	Classic	✓	
6	Content	Content	Salesforce CRM Content	26/10/2023, 2:50 pm	Classic	✓	
7	Data Manager	DataManager	Use Data Manager to view limits, monitor usage, and manage recipes.	26/10/2023, 2:50 pm	Lightning	✓	
8	Digital Experiences	SalesforceCMS	Manage content and media for all of your sites.	26/10/2023, 2:50 pm	Lightning	✓	
9	Lightning Usage App	LightningInstrumentation	View Adoption and Usage Metrics for Lightning Experience	26/10/2023, 2:50 pm	Lightning	✓	
10	Marketing	Marketing	Best-in-class on-demand marketing automation	26/10/2023, 2:50 pm	Classic	✓	
11	Platform	Platform	The fundamental Lightning Platform	26/10/2023, 2:50 pm	Classic		
12	Queue Management	QueueManagement	Create and manage queues for your business.	26/10/2023, 2:50 pm	Lightning	✓	
13	Sales	Sales	The world's most popular sales force automation (SFA) solution	26/10/2023, 2:50 pm	Classic		
14	Sales	LightningSales	Manage your sales process with accounts, leads, opportunities, and more	26/10/2023, 2:50 pm	Lightning	✓	
15	Sales Console	LightningSalesConsole	(Lightning Experience) Lets sales reps work with multiple records on one screen	26/10/2023, 2:50 pm	Lightning	✓	
16	Salesforce Chatter	Chatter	The Salesforce Chatter social network, including profiles and feeds	26/10/2023, 2:50 pm	Classic	✓	

Step 6 : Create the PROFILE

The screenshot displays the Salesforce Setup interface. On the left, the navigation menu includes 'Setup', 'Home', and 'Object Manager'. The 'Profiles' section is highlighted. The main content area shows the 'Vehicle manager' profile configuration. It includes a 'Profile Detail' section with fields for Name, User License, Description, Created By, and Modified By. Below this is a 'Page Layouts' section with a table of standard object layouts.

Profile Detail

Name	Vehicle manager
User License	Salesforce
Description	
Created By	jeba.rosahan, 26/10/2023, 9:08 pm
Modified By	jeba.rosahan, 26/10/2023, 9:09 pm

Page Layouts

Standard Object Layouts	Global	Object Milestone	Object Milestone Layout
Email Application	Not Assigned	Operating Hours	Operating Hours Layout
Home Page Layout	DE Default	Opportunity	Opportunity Layout
Account	Account Layout	Opportunity Product	Opportunity Product Layout
Alternative Payment Method	Alternative Payment Method Layout	Order	Order Layout
Appointment Invitation	Appointment Invitation Layout	Order Product	Order Product Layout
Asset	Asset Layout	Payment	Payment Layout
Asset Action	Asset Action Layout	Payment Authorization	Payment Authorization Layout

Step 7 : Create the User

The screenshot shows the Salesforce Setup interface, specifically the Object Manager for the Opportunity object. The left sidebar contains navigation links: Details, Fields & Relationships, Page Layouts (selected), Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, List View Button Layout, Scoping Rules, Triggers, Flow Triggers, and Validation Rules.

The main content area is titled "SETUP > OBJECT MANAGER Opportunity". It features a "Layout Properties" window with a "Quick Find" field and a list of fields. The fields are organized into sections: Section, Blank Space, Account Name, Amount, Current Generator(s), Forecast Category, Next Step, Price Book, Quantity, Delivery/Install..., Last Modified By, Opportunity Name, Opportunity Owner, Private, Tracking Number, and Type.

Below the fields list, there are buttons for "Post", "File", "New Task", "Log a Call", "New Case", "New Note", "New Event", "Link", "Poll", "Question", "Email", and "Change Record Type". There are also buttons for "Clone", "Submit for Approval", "Delete", "Edit", "Change Owner", and "Sharing".

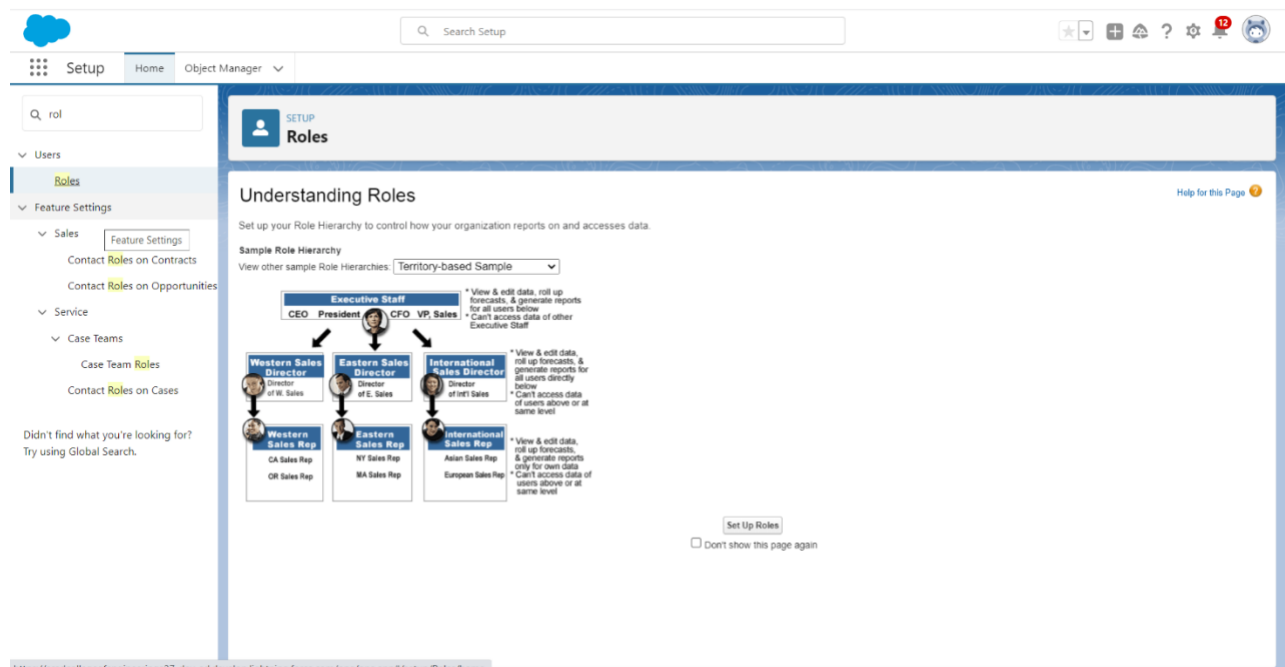
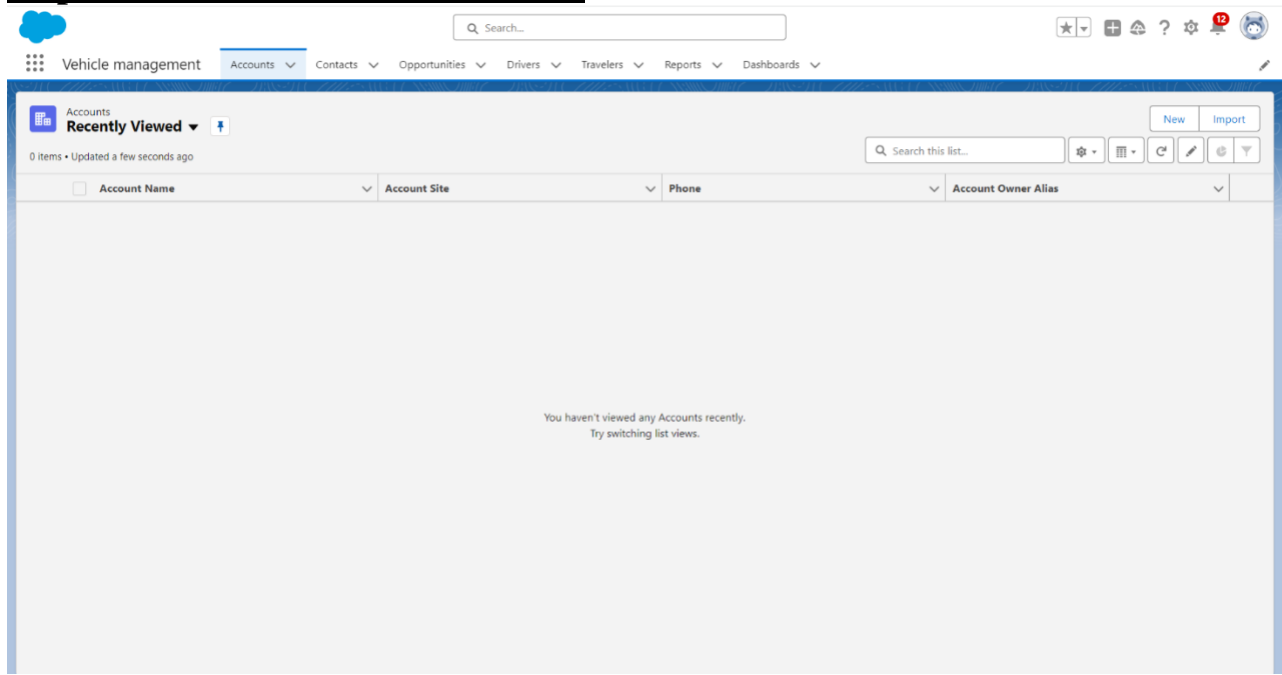
The "Opportunity Detail" section shows standard buttons: Edit, Delete, Clone, Change Owner, Change Record Type, Sharing, Sharing Hierarchy, Printable View, Start Conversation, and Link a Slack Channel. Custom buttons include Schedule Test Drive, Add to Cadence, Add to an Actionable List, and Create Summary.

The "Opportunity Information" section (header visible on edit only) displays the following fields:

Field	Value
Opportunity Owner	Sample Text
Private	✓
Opportunity Name	Sample Text
Account Name	Sample Text
Type	Sample Text
Lead Source	Sample Text
Amount	₹123.45
Expected Revenue	₹123.45
Close Date	26/10/2023
Next Step	Sample Text
Stage	Sample Text
Probability (%)	900%
Primary Campaign Source	Sample Text

The "Other Information" section (header visible on edit only) is currently empty.

Step 8 : Create the PAGE LAYOUT



<https://academibasedengineering37-dev-ed.dev/org.lightning.force.com/login/home?#!/setup/Roles/home>

Setup
Home
Object Manager

Users
Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users
Feature Settings
Data.com
Prospector Users
Service
Embedded Service
Messaging for In-App and Web User Verification
User Interface
Action Link Templates
Actions & Recommendations
App Menu

SETUP
Users

User
Jeba Roshan

[Permission Set Assignments](#) | [Permission Set Assignments Activation Required](#) | [Permission Set Group Assignments](#) | [Permission Set License Assignments](#) | [Personal Groups](#) | [Public Group Membership](#) | [Queue Membership](#) | [Team](#) | [Managers in the Role Hierarchy](#) | [OAuth Apps](#) | [Third-Party Account Links](#) | [Installed Mobile Apps](#) | [Authentication Settings for External Systems](#) | [Login History](#) | [User Provisioning Accounts](#)

User Detail
Edit Sharing Reset Password Freeze

Name	Jeba Roshan	Role	Vehicle Manager
Alias	jrosh	User License	Salesforce
Email	jebiaroshan@gmail.com Verify	Profile	Vehicle manager
Username	jebiaroshan@acme.com	Active	<input checked="" type="checkbox"/>
Nickname	User1698350795494821079 Edit	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	View
Delegated Approver		Data.com User Type	Edit
Manager		Accessibility Mode (Classic Only)	<input type="checkbox"/> Edit
Receive Approval Request Emails	Only if I am an approver	Debug Mode	<input type="checkbox"/> Edit
Federation ID		High-Contrast Palette on Charts	<input type="checkbox"/> Edit
App Registration: One-Time Password Authenticator	Edit	Load Lightning Pages While Scrolling	<input checked="" type="checkbox"/> Edit
App Registration: Salesforce Authenticator	Edit	Salesforce CRM Content User	<input checked="" type="checkbox"/>
Security Key (U2F or WebAuthn)	Edit	Receive Salesforce CRM Content Email	<input checked="" type="checkbox"/>

Step 10 : Create user adoption

Setup
Home
Object Manager

Users
Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users
Feature Settings
Data.com
Prospector Users
Service
Embedded Service
Messaging for In-App and Web User Verification
User Interface
Action Link Templates
Actions & Recommendations
App Menu

SETUP
Users

All Users

[Help for this Page](#)

On this page you can create, view, and manage users.
To get more licenses, use the Your Account app. Let's Go

View: All Users Edit Create New User

New User Reset Password(s) Add Multiple Users

Action	Full Name	Alias	Username	Role	Active	Profile
Edit	Chatter Expert	Chatter	chatty_00d5g00000k@poax.3ly5oa29eet6@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
Edit	roshan, jeba	jrosh	jebiaroshan_ug20_me@scadengineering.ac.in		<input checked="" type="checkbox"/>	System Administrator
Edit	Roshan Jeba	jrosh	jebiaroshan@acme.com	Vehicle Manager	<input checked="" type="checkbox"/>	Vehicle manager
Edit	User Integration	integ	integration@00d5g00000k@poax.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
Edit	User Security	sec	insightsecurity@00d5g00000k@poax.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

New User Reset Password(s) Add Multiple Users

https://scadcollegeofengineeringa37-dev-ed.develop.lightning.force.com/one/app#/setup/ManageUsers/home

Step 11 : REPORTS AND DASHBOARDS

Vehicle management

Accounts

Contacts

Opportunities

Drivers

Travelers

Reports

Dashboards

Report: Opportunities

New Opportunities Report

Enable Field Editing

Add Chart

Edit

Total Records
10

	Created By	Created Alias	Last Modified By	Last Modified Alias	Opportunity Name	Type	Lead Source	Primary Partner	Amount	Opportunity Quantity	Ex
1	jeba roshan	jrosh	jeba roshan	jrosh	GenePoint Lab Generators	-	-	-	₹60,000.00	-	
2	jeba roshan	jrosh	jeba roshan	jrosh	GenePoint SLA	Existing Customer - Upgrade	Partner	-	₹30,000.00	-	
3	jeba roshan	jrosh	jeba roshan	jrosh	Edge Emergency Generator	New Customer	Word of mouth	-	₹75,000.00	-	
4	jeba roshan	jrosh	jeba roshan	jrosh	Edge Emergency Generator	Existing Customer - Replacement	-	-	₹35,000.00	-	
5	jeba roshan	jrosh	jeba roshan	jrosh	Grand Hotels Emergency Generators	New Customer	External Referral	-	₹2,10,000.00	-	
6	jeba roshan	jrosh	jeba roshan	jrosh	Grand Hotels Generator Installations	Existing Customer - Upgrade	External Referral	-	₹3,50,000.00	-	
7	jeba roshan	jrosh	jeba roshan	jrosh	Grand Hotels Guest Portable Generators	Existing Customer - Upgrade	Employee Referral	-	₹2,50,000.00	-	
8	jeba roshan	jrosh	jeba roshan	jrosh	United Oil Refinery Generators	Existing Customer - Upgrade	-	-	₹2,70,000.00	-	
9	jeba roshan	jrosh	jeba roshan	jrosh	United Oil SLA	Existing Customer - Upgrade	Partner	-	₹1,20,000.00	-	
10	jeba roshan	jrosh	jeba roshan	jrosh	United Oil Standby Generators	Existing Customer - Upgrade	External Referral	-	₹1,20,000.00	-	

Vehicle management

Accounts

Contacts

Opportunities

Drivers

Travelers

Reports

Dashboards

Dashboard

Opportunity

Viewing as jeba roshan

Refresh

Edit

Subscribe

This dashboard has no components.

Setup

Home

Object Manager

Search Setup

Star

Plus

Help

Settings

12

Profile

process

Feature Settings

Marketing

Lead Processes

Sales

Sales Processes

Service

Entitlement Management

Entitlement Processes

Support Processes

Process Automation

Approval Processes

Automation Home (Beta)

Flows

Migrate to Flow

Next Best Action

Paused And Failed Flow Interviews

Post Templates

Process Automation Settings

Process Builder

Workflow Actions

Approval Processes

Approval Process Information

The Jump Start wizard creates a one-step approval process for you in just a few minutes.
Enter a name for your process in the box below and then select an email template to notify the approver (optional).

Name

Driver approval

Unique Name

Driver_approval

Use Approver Field of Driver Owner

Approval Assignment Email Template

Add the Submit for Approval button and Approval History related list to all Driver page layouts

☒

Specify Entry Criteria

Use this approval process if the following criteria are met

Field	Operator	Value	
--None--	--None--		AND
--None--	--None--		AND
--None--	--None--		AND
--None--	--None--		AND

Add Filter Logic

Select Approver

Using the options below, specify the user to whom the approval request should be assigned.

☐ Let the submitter choose the approver manually.

☐ Automatically assign an approver using a standard or custom hierarchy field: --None--

Vehicle management

Accounts

Contacts

Opportunities

Drivers

Travelers

Reports

Dashboards

Dashboards

Recent

1 item

Search recent dashboards...

New Dashboard

New Folder

Star

DASHBOARDS	Dashboard Name	Description	Folder	Created By	Created On	Subscribed
Recent	Opportunity		Private Dashboards	jeba roshan	26/10/2023, 9:26 pm	

Created by Me

Private Dashboards

All Dashboards

FOLDERS

All Folders

Created by Me

Shared with Me

FAVORITES

All Favorites

Step 12 : Create view report and dashboard

Setup

Home

Object Manager

Q process

Feature Settings

Marketing

Lead Processes

Sales

Sales Processes

Service

Entitlement Management

Entitlement Processes

Support Processes

Process Automation

Approval Processes

Automation Home (Beta)

Flows

Migrate to Flow

Next Best Action

Paused And Failed Flow

Interviews

Post Templates

Process Automation Settings

Process Builder

Workflow Actions

Search Setup

Star

Share

Help

Settings

12

Profile

Approval Processes

Approval Process Information

The Jump Start wizard creates a one-step approval process for you in just a few minutes.
Enter a name for your process in the box below and then select an email template to notify the approver (optional).

Name

Driver approval

Unique Name

Driver_approval

Use Approver Field of Driver Owner

Approval Assignment Email Template

Add the Submit for Approval button and Approval History related list to all Driver page layouts

☒

Specify Entry Criteria

Use this approval process if the following criteria are met

Field	Operator	Value	
--None--	--None--		AND
--None--	--None--		AND
--None--	--None--		AND
--None--	--None--		AND
--None--	--None--		AND

Add Filter Logic...

Select Approver

Using the options below, specify the user to whom the approval request should be assigned.

☐ Let the submitter choose the approver manually.

☐ Automatically assign an approver using a standard or custom hierarchy field: --None--

Step 13 : Create A flow

←

Lightning App Builder

App Settings

Pages

Vehicle management

?

Help

App Settings

App Details & Branding

App Options

Utility Items (Desktop Only)

Navigation Items

User Profiles

Utility Items (Desktop Only)

Give your users quick access to productivity tools and add background utility items to your app.

App Details & Branding

Add Utility Item

Utility Item Properties

Default

Utility Item Properties

*Label

Driver Flow

Icon

fallback

Panel Width

340

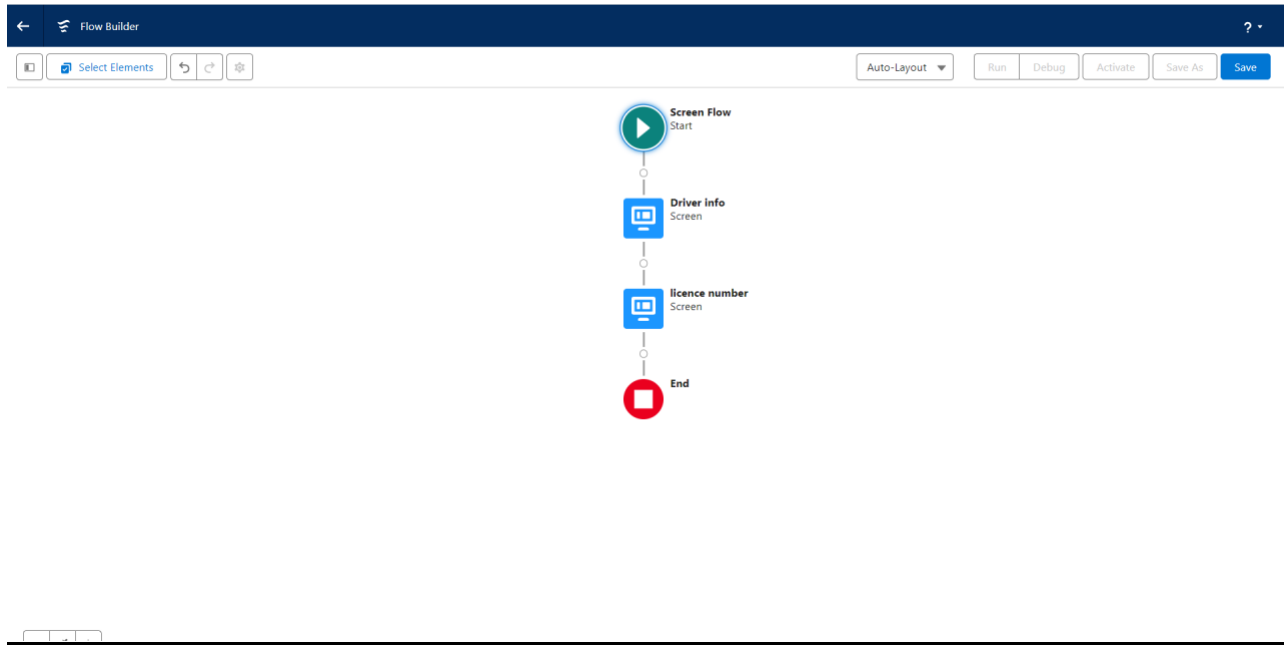
Panel Height

480

Start automatically

Component Properties

Flows don't run in the canvas so that they don't accidentally do something in your org, like create or delete records.



Step 14 : Create App Page

The Lightning App Builder interface shows the 'App Settings' section for 'Utility Items (Desktop Only)'. The left sidebar lists 'App Details & Branding', 'App Options', 'Utility Items (Desktop Only)', 'Navigation Items', and 'User Profiles'. The main area shows a 'Driver Flow' utility item with the following properties:

- Utility Item Properties**
 - *Label: Driver Flow
 - Icon: fallback X
 - Panel Width: 340
 - Panel Height: 480
 - ☐ Start automatically
- Component Properties**
 - Flows don't run in the canvas so that they don't accidentally do something in your org, like create or delete records.

The interface also includes a top bar with 'Lightning App Builder', 'App Settings', 'Pages', and 'Vehicle management'. A 'Help' button is in the top right corner.

