Agile Budgeting Feature List

Iteration 1

Iteration 2

Prioritized:

* ~~Start a plan~~
* ~~Add a deposit~~
* ~~Add a planned expense~~
* ~~Edit a planned expense~~
* ~~Edit a deposit~~
* ~~Complete a plan (close~~)
* ~~View current plan~~
* ~~Use on smartphone~~
* Add an actual expense (may or may not match a planned expense)
* Match an actual expense to a planned expense
* Close recording of actuals
* Copy a planned expense
* Record a future planned expense (reminder/placeholder)
* Forward differences from one planning period to the next
* Move a planned expense to a different planning period
* Make a deposit recurring
* Make a planned expense recurring
* Edit a recurring deposit (for both one-time exceptions and for all future plans)
* Edit a recurring planned expense (for both one-time exceptions and for all future plans)
* Item description auto-complete (from other descriptions entered)
* Access to all data from multiple devices
* View past plan
* View future plan
* Record multiple actual expenses to one planned expense
* Split an actual expense across planned expenses
* Use on larger screen (tablet/emulator on desktop)
* Move a recurring planned expense to a different half-month
* Support other pay cycles (weekly, bi-weekly, monthly)
* Update savings account balance
* Download transactions from bank
* Download transactions from credit card
* Capture a receipt and affiliate to an actual expense
* Process a receipt and recommend matching planned expense(s)
* Initiate transfers

Funnel: