

Debtor Information**A. Debtor**

Debtor Name:			Date:		
Address:					
Same as Mailing?	Yes	No	County:		
Home Phone:			Cell Phone:		
Social Security No.:			Date of Birth:		
Business names used in last six years:					
Prior Bankruptcies:	Chapter 7	Chapter 13	Date Filed/Discharged:		
Case No.:			Pending Bankruptcies?	Yes	No

B. Joint Debtor (if any)

Name:							
Names used in last six years:							
Address:							
Same as Mailing?	Yes	No	County:				
Home Phone:			Cell Phone:				
Social Security No.:			Date of Birth:				
Business names used in last six years:							
Prior Bankruptcies:	Chapter 7	Chapter 13	Date Filed/Discharged:				
Case No.:			Pending Bankruptcies?	Yes	No		
Debtor Signature:					Date:		
Joint Debtor Signature:					Date:		

Real Property – Primary Residence**Property**

Property Type: [REDACTED] Fair Market Value: [REDACTED]

Address: [REDACTED]

First Mortgage

Mortgage Holder: [REDACTED] Account No.: [REDACTED]

Mailing Address: [REDACTED]

Monthly Payment: [REDACTED] Balance Owed: [REDACTED] Co-De [REDACTED]

Treatment: Reaffirm Surrender Other [REDACTED]

Second Mortgage

Mortgage Holder: [REDACTED] Account No.: [REDACTED]

Mailing Address: [REDACTED]

Monthly Payment: [REDACTED] Balance Owed: [REDACTED]

Treatment: Reaffirm Surrender Other [REDACTED]

HOA / Association

HOA Name: [REDACTED] Account No.: [REDACTED]

Mailing Address: [REDACTED]

Dues (Monthly/Yearly): [REDACTED] Arrearage: [REDACTED]

Collection Agency / Law Firm (if any): [REDACTED]

Debtor Signature: [REDACTED] **Date:** [REDACTED]

Other Real Estate (Investment/Timeshare)**Property**

Description:

Fair Market Value:

HOA / Timeshare Fees

HOA Name:

Account No.:

Mailing Address:

Payment (Monthly/Yearly):

Balance Owed:

Treatment:

Reaffirm

Surrender

Collection Agency (if any):

Debtor Signature:**Date:**

Personal Property – Cash & Deposits**Cash on Hand**

Amount:

Deposits of Money (Banks/Credit Unions)

Bank #1 Name:

Account Type:

Address:

Balance:

Bank #2 Name:

Account Type:

Address:

Balance:

Security Deposits

Company / Person Holding Deposit:

Amount:

Debtor Signature:

Date:

Personal Property – Household Furnishings

List items and approximate yard-sale / second-hand value

Total Fair Market Value:

ANSWER

Debtor Signature:

ANSWER

Date:

Other Personal Property**Personal Property Categories**

Books / Pictures / Art: [REDACTED]

Wearing Apparel: [REDACTED]

Jewelry: [REDACTED]

Firearms / Sporting Goods / Hobby: [REDACTED]

Insurance Policies (cash value): [REDACTED]

Annuities: [REDACTED]

Retirement / Pension / Profit-Sharing (401k/IRA/etc.)

Plan #1 Company: [REDACTED] Value: [REDACTED]

Address: [REDACTED]

Plan #2 Company: [REDACTED] Value: [REDACTED]

Address: [REDACTED]

Stocks / Interests / Partnerships / Bonds (if any)

Describe: [REDACTED]

Debtor Signature: [REDACTED] **Date:** [REDACTED]

Other Assets & Vehicles**Other Assets**

Accounts Receivable:

Child Support / Alimony Owed To You:

Liquidated Debts Owed Debtor:

Equitable / Future Interests:

Interest in Estate / Inheritance:

Other Claims:

Intellectual Property:

Licenses:

Automobiles (list year/make/model, mileage, and value)

Vehicle #1:

Mileage:

Value:

Vehicle #2:

Mileage:

Value:

Vehicle #3:

Mileage:

Value:

Boats / Other Motorized Recreational Vehicles:

Debtor Signature:**Date:**

Automobile Loans & Other Personal Property (Pets)**Automobile Loans (use creditor correspondence addresses)**

Auto Loan #1 – Vehicle:

Account No.:

Lienholder Name:

Monthly Payment:

Lienholder Address:

Balance Owed:

Treatment:

Reaffirm

Surrender

Auto Loan #2 – Vehicle:

Account No.:

Lienholder Name:

Monthly Payment:

Lienholder Address:

Balance Owed:

Treatment:

Reaffirm

Surrender

Pets (describe)

Debtor Signature:

Date:

Secured Debts (Other Than Home/Auto)**List other secured debts (property taxes, appliances, jewelry, etc.)**

Secured Debt #1 Creditor Name: [Redacted]

Mailing Address: [Redacted]

Account No.: [Redacted] Collateral: [Redacted]

Balance Owed: [Redacted] Treatment: Reaffirm/Keep Surrender

Secured Debt #2 Creditor Name: [Redacted]

Mailing Address: [Redacted]

Account No.: [Redacted] Collateral: [Redacted]

Balance Owed: [Redacted] Treatment: Reaffirm/Keep Surrender

Debtor Signature: [Redacted]

Date: [Redacted]

Priority Claims & Unsecured Debts**Priority Claims (Taxes)**

Describe (if any):

Unsecured Debts (Credit Cards/Medical/Repossession/Etc.)

Creditor Name	Mailing Address	Balance	Co-debtor / Collection
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Debtor Signature:

Date:

Unsecured Debts (Continued)

Creditor Name	Mailing Address	Balance Owed	Notes (Co-debtor/Collection Agency)

Debtor Signature:

Date:

Unsecured Debts (Continued)

Creditor Name	Mailing Address	Balance Owed	Notes (Co-debtor/Collection Agency)

Debtor Signature:

Date:

Unsecured Debts (Continued)

Creditor Name	Mailing Address	Balance Owed	Notes (Co-debtor/Collection Agency)

Debtor Signature:

Date:

Unsecured Debts (Continued)

Creditor Name	Mailing Address	Balance Owed	Notes (Co-debtor/Collection Agency)

Debtor Signature:

Date:

Unsecured Debts (Continued)

Creditor Name	Mailing Address	Balance Owed	Notes (Co-debtor/Collection Agency)

Debtor Signature:

Date:

Income & Expenses**Income**

Marital Status:

Dependents (names/ages):

Pay Frequency – Debtor:

Pay Frequency – Joint:

Monthly Income Breakdown (Amounts)

Gross Wages:

Debtor

Joint

Payroll Taxes:

Debtor

Joint

Insurance:

Debtor

Joint

Union/401k:

Debtor

Joint

Net Monthly Income (Total):

Debtor

Joint

Anticipated Changes (if any):

Monthly Expenses

Rent/Mortgage:

Taxes & Insurance Included?

Yes

No

Other Expenses (describe):

Total Monthly Expenses:

Debtor Signature:

Date:

Statement of Financial Affairs – Income (Part 1)**Income from Employment (Debtor)**

Year-to-Date: Last Year: 2 Years Ago: **Income from Employment (Joint Debtor)**

Year-to-Date: Last Year: 2 Years Ago: **Income Other Than Employment (if any)**

Describe / Amount / Source: Debtor Signature: Date:

Statement of Financial Affairs – Payments & Legal Actions (Part 2)**Payments to Creditors (Last 90 Days)**

Payee/Creditor	Amount Paid	Dates (mm/dd/yy)	Amount Owed

Lawsuits / Garnishments / Executions (if any)

Describe (court, case title/number, status):

Debtor Signature:

Date:

Repossessions, Foreclosures, Seizures (Last 12 Months)**Repossession / Foreclosure / Return of Property**

Creditor	Property	Date (mm/yyyy)	Value
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Assignments / Receiverships (if any)

Describe: [REDACTED]

Debtor Signature: [REDACTED] Date: [REDACTED]

Closed Financial Accounts (Last 12 Months)**Closed Accounts**

Institution	Account Type	Closing Date	Final Balance

Debtor Signature:

Date:

Gifts, Losses, and Debt Counseling Payments**Gifts (Last 2 Years)**

Describe (if any):

Losses (Last 1 Year)

Describe (if any):

Payments Related to Debt Counseling

Payee:

Address:

Dates (list):

Amount(s):

Debtor Signature:

Date:

Safe Deposit Boxes / Setoffs / Property Held for Another**Safe Deposit Boxes**

Describe (if any): **Setoffs (if any)**

Describe: **Property Held for Another (if any)**

Describe: **Prior Addresses (Last 3 Years)**

Address(es): Debtor Signature: Date:

Business Information (Last 6 Years)**Nature and Location of Business**

Business Name / DBA:

Nature of Business:

Business Address:

EIN:

Dates (mm/yyyy – mm/yyyy):

Debtor Signature:

Date:

Business Records**Books and Records**

Where are business books/records kept? Who keeps them? **Inventories**

Describe inventories (if any): **Debtor Signature:** **Date:**

Business Partners / Officers**Current Partners / Officers**

Name	Address	Interest / Role
[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]

Former Partners (if any)

[REDACTED]

Debtor Signature:**Date:**

Withdrawals / Distributions**Withdrawals or Distributions to Owners/Partners (Last 2 Years)**

Describe (amounts, dates, recipients):

Additional Notes / Attachments

Debtor Signature:

Date: