

UNITED STATES SENATE FINANCIAL DISCLOSURE REPORT FOR ANNUAL AND TERMINATION FILERS

<input type="checkbox"/> Amendment			
Last Name	First Name and Middle Initial	Annual Report	
SHELBY	RICHARD C	Calendar Year Covered by Report	Senate Office / Agency in Which Employed
Senate Office Address (Number, Street, City, State, and ZIP Code)	Senate Office Telephone Number (<i>Include Area Code</i>)	Termination Report	
304 RSOB WASHINGTON DC 20510	202-224-5744	Termination Date (mm/dd/yy)	Prior Office / Agency in Which Employed

AFTER READING THE INSTRUCTIONS – ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART

	YES	NO		YES	NO
Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If Yes, complete and attach PART I.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than \$350 from one source)? If Yes, complete and attach PART VI.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than \$200 from any reportable source in the reporting period? If Yes, complete and attach PART II.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Did you, your spouse, or dependent child have any reportable liability (more than \$10,000) during the reporting period? If Yes, complete and attach PART VII.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Did you, your spouse, or dependent child hold any reportable asset worth more than \$1,000 at the end of the period, or receive unearned or investment income of more than \$200 in the reporting period? If Yes, complete & attach PART IIIA and/or IIIB.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Did you hold any reportable positions on or before the date of filing in the current calendar year? If Yes, complete and attach PART VIII.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than \$1,000 in the reporting period? If Yes, complete and attach PART IV.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Do you have any reportable agreement or arrangement with an outside entity? If Yes, complete and attach PART IX.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If Yes, complete and attach PART V.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	If this is your FIRST Report: Did you receive compensation of more than \$5,000 from a single source in the two prior years? If Yes, complete and attach PART X.	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Each question must be answered and the appropriate PART attached for each “YES” response.

	FOR OFFICIAL USE ONLY Do Not Write Below this Line 13 MAY 2008 2:08 PM U.S. SENATE
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a/b

Reporting Individual's Name Richard Shelby		<input checked="" type="checkbox"/> Amendment	Page Number 1		
PART II. EARNED AND NON-INVESTMENT INCOME					
<p>Report the source (name and address), type, and amount of earned income to you from any source aggregating \$200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate \$1,000 or more during the reporting period. No amount needs to be specified for your spouse. (See p.3, CONTENTS OF REPORTS, Part B of Instructions.) Do not report income from employment by the U.S. Government for you or your spouse.</p> <p>Individuals not covered by the Honoraria Ban: For you and /or your spouse, report honoraria income received which aggregates \$200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.</p>					
	Name of Income Source	Address (City, State)	Type of Income	Amount	
Example:	JP Computers	Wash., DC	EXAMPLE	Salary	\$15,000
	MCI (Spouse)	Arlington, VA	EXAMPLE	Salary	Over \$1,000
1	Professor, Emerita, Georgetown University	Washington, DC	Retirement income	Over \$1,000	
2					
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PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources		BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income																					
		At the close of reporting period. If None, or less than \$1,001, check the first column.																															
Line Number	Description	Value										Type of Income					Amount of Income																
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	Over \$5,000,000
	S, Example: DC, or J IBM Corp. (stock)	X										X																					
	(S) Keystone Fund		X										X																				
1	S -- Morgan Stanley Smith Barney Money Market IRA -- closed 12/17/2012	X											X																				
2	S -- Morgan Stanley Smith Barney Money Fund -- closed 12/21/2012		X										X																				
3	S -- TIAA CREF Teachers Retirement			X									X																	X			
4	S -- Regions Checking Account			X									X																				
5	S -- Vanguard Prime Money Market Fund	X											X																	X			
6	S -- Compass Bank Money Market Account -- closed 2/14/2012		X										X																	X			
7	S -- Ally Bank CD			X									X																	X			
8	S -- BMW Bank CD			X									X																	X			
9	S -- Bank Paroda CD			X									X																X				
0	S -- First Bank Puerto Rico CD -- redeemed on 5/17/2012			X									X																X				

EXEMPTION TEST (see *instructions before marking box*): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

***** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.**



PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES**BLOCK A
Identity of Publicly Traded Assets
And Unearned Income Sources**

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, **CONTENTS OF REPORTS, Part B of Instructions**) for production of income or investment which:

- (1) had a value exceeding \$1,000 at the close of the reporting period; and/or
- (2) generated over \$200 in "unearned" income during the reporting period.

Include on PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment fund, bank account, excepted and qualified blind trust, and publicly traded asset of a retirement plan.

**BLOCK B
Valuation of Assets**

At the close of reporting period.
If None, or less than \$1,001,
check the first column.

None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000***	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
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**BLOCK C
Type and Amount of Income**

Type of Income							Amount of Income														
None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount	
X								Example	X											Example	
		X						Example	X											Example	
			X						X												
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S, Example: DC, or J	IBM Corp. (stock)	X																				Example
	(S) Keystone Fund		X																			Example
1	S -- Regions Bank Money Market Account -- opened 11/13/2012		X																			
2	S -- Compass Bank CD -- purchased 2/14/2012			X																		
3	S -- BB&T CD -- redeemed 2/14/2012		X																			
4	S -- Bank of Tuscaloosa Money Market Account -- opened 2/15/2102			X																		
5	S -- 4167 shares Centralite stock		X																			
6	S -- Clarke County GA Hospital Auth Rev CTFS Ref Bonds			X																		
7	S -- Alabama St Gen Oblig Ser E Bonds		X																			
8	S -- Alabama St Gen Oblig Bonds			X																		
9	S -- Alabama St Gen Oblig Ser A Unltd Tax Bonds			X																		
0	S -- Alabama St Pub Sch & Coll Auth Cap Impt Bonds				X																	

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A

Identity of Publicly Traded Assets
And Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, *CONTENTS OF REPORTS, Part B of Instructions*) for production of income or investment which:

- (1) had a value exceeding \$1,000 at the close of the reporting period; and/or
- (2) generated over \$200 in "unearned" income during the reporting period.

Include on PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment fund, bank account, excepted and qualified blind trust, and publicly traded asset of a retirement plan.

BLOCK B
Valuation of Assets

At the close of reporting period.
If None, or less than \$1,001,
check the first column.

None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000***	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
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BLOCK C

Type and Amount of Income

Type of Income

Amount of Income

S, Example: DC, or J	IBM Corp. (stock) (S) Keystone Fund	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Specified
1	S -- Auburn Univ AL Gen Fee Rev Ser-A Bonds	X									X	X										Example
2	S -- Cullman AL Util Brd Wtr Rev Bonds	X									X											Example
3	S -- Florence AL Genl Oblig Sch Wts Bonds	X									X											Example
4	S -- Houston TX Cmnty Coll Sys Maint Tax NTS Bonds		X								X											
5	S -- Huntsville AL Genl Oblig Ref & Cap Impt Warrants Ser-A Bonds	X									X											
6	S -- Huntsville AL Genl Sch Cap Imp Warrants Ser-B Bonds	X									X											
7	S -- JEA FL Elec Sys Sub Rev Ser-A Bonds	X									X											
8	S -- Madison AL Genl Oblig Sch Wts Bonds	X									X											
9	S -- Michigan St Bldg Auth Rev Ref Ser-I-A Facs Prog Bonds	X									X											
0	S -- Montgomery AL Wtrwrks & San Swr Brd Wt Rev Bonds		X								X											

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A

Identity of Publicly Traded Assets
And Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, *CONTENTS OF REPORTS, Part B of Instructions*) for production of income or investment which:

- (1) had a value exceeding \$1,000 at the close of the reporting period; and/or
- (2) generated over \$200 in "unearned" income during the reporting period.

Include on PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment fund, bank account, excepted and qualified blind trust, and publicly traded asset of a retirement plan.

BLOCK B
Valuation of Assets

At the close of reporting period.
If None, or less than \$1,001,
check the first column.

None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000***	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
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BLOCK C

Type and Amount of Income

S, Example: DC, or J	(S)	Type of Income							Amount of Income													
		None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000***	Over \$1,000,000***	Over \$5,000,000	Actual Amount Required if "Other" Specified	
	IBM Corp. (stock)		X							Example	X										Example	
	(S) Keystone Fund			X						Example	X										Example	
1	S -- NC Med Care Commn Hosp Rev ID 01-31-08 Bonds		X									X										
2	S -- Opelika AL Utils Brd Util Rev-B Bonds		X									X										
3	S -- Puerto Rico Elec Pwr Auth Pwr Rev Ref-LL		X									X										
4	S -- Puerto Rico Sales Tax Fing Corp Sales Tax Rev-A		X									X										
5	S -- Raleigh-Durham NC Arprt Auth Arprt Ref Rev Ser-B Bonds		X									X										
6	S -- Southern CA Pub Pwr Auth Linde N Wind Energy Proj Rev Ser-A Bonds		X									X										
7	S -- University MD Sys Aux Fac & Tuition Rev A Bonds		X									X										
8	S -- Vermont Mun Bd Bk Rev Bonds		X									X										
9	Morgan Stanley Smith Barney Money Market IRA		X									X										
0	United States Senate Federal Credit Union		X									X										

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

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BLOCK A

Identity of Publicly Traded Assets And Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, ***CONTENTS OF REPORTS, Part B of Instructions***) for production of income or investment which:

- (1) had a value exceeding \$1,000 at the close of the reporting period; and/or
 - (2) generated over \$200 in "unearned" income during the reporting period.

income during the reporting period.
Include on PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment fund, bank account excepted and qualified blind trust, and publicly traded asset of a retirement plan.

Example: DC, S, or I IBM Corp. (stock) (S) Keystone Fund

1 J -- Regions Bank checking account

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BLOCK B

Valuation of Assets

At the close of reporting period
If None, or less than \$1,001,
check the first column.

None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000****	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
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BLOCK C

Type and Amount of Income

EXEMPTION TEST (see *instructions before marking box*): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

***** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.**



PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

BLOCK A

Identity of Non-Publicly Traded Assets and Unearned Income Sources

Report the name, address (city, state and description) of each interest held by you, your spouse, or your dependent child (See p.3, CONTENTS OF REPORTS, Part B of Instructions) for the production of income or investment in a non-public trade or business which:

- (1) had a value exceeding \$1,000 at the close of the reporting period; and/or
- (2) generated over \$200 in "unearned" income during the reporting period.

Include the above report for each underlying asset, which is not incidental to the trade or business. Publicly traded assets held by non-public entity may be listed on Part IIIA.

BLOCK B
Valuation of Assets

At the close of reporting period.
If None, or less than \$1,001,
check the first column.

	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
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BLOCK C
Type and Amount of Income

Type of Income							Amount of Income															
None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Specified		

S, *JP Computer, Software Design, Wash DC*,
Example: DC, or J *Undeveloped land, Dubuque, Iowa*

- 1 50 shares of Tuscaloosa Title Company
Tuscaloosa, AL
- 2 Office Building -- 2210 8th Street
Tuscaloosa, AL
- 3 Townhouse --3025 Cambridge Place,
NW Washington, DC
- 4 House -- 1414 High Forest Drive North
Tuscaloosa, AL

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EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Richard Shelby

PART IV. TRANSACTIONS

8

Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3, CONTENTS OF REPORTS, Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

Identification of Assets

S, Example: DC, or J		Transaction Type (x)			Transaction Date (Mo., Day, Yr.)	Amount of Transaction (x)										
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	
	IBM Corp. (stock) NYSE	X			2/1/1X		X			E	X	A	M	P	L	E
	(DC) Microsoft (stock) NASDAQ/OTC		X		1/27/1X				X	E	X	A	M	P	L	E
1	S -- BB&T CD redemption		X		2/14/2012			X								
2	S -- First Bank of Puerto Rico CD redemption		X		5/17/2012				X							
3	S -- Bank Paroda CD	X			5/25/2012				X							
4	S -- 740 shares Nokia stock		X		3/8/2012	X										
5	S -- 2500 shares SPX Lasers (IFO)		X		6/22/2012		X									
6	S -- 2101.86 shares Tortoise MLP Fund		X		3/8/2012			X								
7	S -- Clarke County GA Hospital Auth Rev CTFS Ref Bonds	X			3/21/2012			X								
8	S -- Clarke County GA Hospital Auth Rev CTFS Ref Bonds		X		6/22/2012			X								
9	S -- Alabama St Gen Oblig Ser E Bonds		X		6/22/2012		X									
0	S -- Alabama St Gen Oblig Bonds		X		6/22/2012		X									
1	S -- Alabama St Gen Oblig Ser A Unltd Tax Bonds		X		6/22/2012	X										
2	S -- Alabama St Pub Sch & Coll Auth Cap Impt Bonds		X		6/22/2012		X									

XEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Richard Shelby

PART IV. TRANSACTIONS

9

Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3, CONTENTS OF REPORTS, Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

Identification of Assets

	S, Example: DC, or J	Transaction Type (x)			Transaction Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	Over \$25,000,001 - \$50,000,000		
	IBM Corp. (stock) NYSE	X			2/1/1X	X				E	X	A	M	P	L	E	
	(DC) Microsoft (stock) NASDAQ/OTC		X		1/27/1X					X	E	X	A	M	P	L	E
1	S -- Alabama St Pub Sch & Coll Auth Cap Impt Bonds		X		12/21/2012	X											
2	S -- Auburn Univ AL Gen Fee Rev Ser-A Bonds		X		6/22/2012		X										
3	S -- Cullman AL Util Brd Wtr Rev Bonds		X		6/22/2012		X										
4	S -- Florence AL Genl Oblig Sch Wts Bonds		X		6/22/2012		X										
5	S -- Houston TX Cmnty Coll Sys Maint Tax NTS Bonds		X		6/22/2012			X									
6	S -- Huntsville AL Genl Oblig Ref & Cap Impt Warrants Ser-A Bonds		X		6/22/2012		X										
7	S -- Huntsville AL Genl Sch Cap Imp Warrants Ser-B Bonds		X		6/22/2012		X										
8	S -- JEA FL Elec Sys Sub Rev Ser-A Bonds		X		6/22/2012		X										
9	S -- JEA FL Elec Sys Sub Rev Ser-A Bonds		X		12/21/2012	X											
0	S -- Madison AL Genl Oblig Sch Wts Bonds		X		2/1/2012		X										
1	S -- Michigan St Bldg Auth Rev Ref Ser-I-A Facs Prog Bonds		X		6/22/2012		X										
2	S -- Montgomery AL Wtrwrks & San Swr Brd Wt Rev Bonds		X		6/22/2012			X									

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

PART IV. TRANSACTIONS

Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3, CONTENTS OF REPORTS, Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

Identification of Assets

	S, Example: DC, or J	Transaction Type (x)			Amount of Transaction (x)										
		Purchase	Sale	Exchange	Transaction Date (Mo., Day, Yr.)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000
		X			2/1/1X	X			E	X	A	M	P	L	E
			X		1/27/1X			X	E	X	A	M	P	L	E
1	S -- NC Med Care Comm Hosp Rev ID 01-31-08 Bonds		X		6/22/2012	X									
2	S -- Opelika AL Utils Brd Util Rev-B Bonds		X		6/22/2012	X									
3	S -- Puerto Rico Elec Pwr Auth Pwr Rev Ref-LL		X		6/22/2012	X									
4	S -- Puerto Rico Elec Pwr Auth Pwr Rev Ref-LL		X		12/21/2012	X									
5	S -- Puerto Rico Sales Tax Fing Corp Sales Tax Rev-A		X		6/22/2012	X									
6	S -- Raleigh-Durham NC Arprt Auth Arprt Ref Rev Ser-B Bonds		X		3/30/2012	X									
7	S -- Southern CA Pub Pwr Auth Linde N Wind Energy Proj Rev Ser-A Bonds		X		6/22/2012	X									
8	S -- Southern CA Pub Pwr Auth Linde N Wind Energy Proj Rev Ser-A Bonds		X		12/21/2012	X									
9	S -- University MD Sys Aux Fac & Tuition Rev A Bonds		X		6/22/2012	X									
0	S -- Vermont Mun Bd Bk Rev Bonds		X		6/22/2012	X									
1	S -- Compass Bank CD	X			2/14/2012					X					
2	S -- Cash gift to Shelby Family Trust		X		11/9/2012					X					

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Richard Shelby

PART IV. TRANSACTIONS

Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3, CONTENTS OF REPORTS, Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

Identification of Assets

S, Example: DC, or J		Transaction Type (x)			Amount of Transaction (x)									
		Purchase	Sale	Exchange	Transaction Date (Mo., Day, Yr.)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000
	IBM Corp. (stock) NYSE	X			2/1/1X	X		E	X	A	M	P	L	E
	(DC) Microsoft (stock) NASDAQ/OTC		X		1/27/1X		X	E	X	A	M	P	L	E
1	2% shares of Yorktown Commons Apartment Complex in Tuscaloosa, AL gifted to Shelby Family Trust		X		11/9/2012		X							
2														
3														
4														
5														
6														
7														
8														
9														
0														
1														
2														

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT

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Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

Name of Organization		Address (City, State)		Type of Organization	Position Held	From (Mo/Yr)	To (Mo/Yr)
Example:	National Assn. of Rock Collectors	NY, NY	EXAMPLE	Non-profit education	President	6/91	Present
	Jones & Smith	Hometown, USA	EXAMPLE	Law Firm	Partner	7/96	11/1X
1	Tuscaloosa Title Company	2210 8 th Street Tuscaloosa, AL		Title Company	Chairman of the Board	11/74	Present
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							

Compensation in excess of \$200 from any position must be reported in Part II.