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Coie**

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August 9, 2012

Secretary of the Senate  
Office of Public Records  
232 Hart Senate Office Building  
Washington, D.C. 20510

**Re: Senator Richard Blumenthal**

Dear Madame Secretary:

We are writing on behalf of Senator Richard Blumenthal. Enclosed please find Senator Blumenthal's Public Financial Disclosure Report for the calendar year ending December 31, 2011.

Please do not hesitate to call us should you have further questions. Thank you for your attention to this matter.

Very truly yours,

  
Marc E. Elias  
Kate Sawyer Keane  
Counsel to Senator Richard Blumenthal

Enclosure

**UNITED STATES SENATE FINANCIAL DISCLOSURE REPORT  
FOR ANNUAL AND TERMINATION REPORTS**

**Amendment**

Last Name	First Name and Middle Initial	Annual Report:	
Blumenthal	Richard	Calendar Year Covered by Report: 2011	Senate Office / Agency in Which Employed United States Senate
Senate Office Address (Number, Street, City, State, and ZIP Code)	Senate Office Telephone Number (Include Area Code)	Termination Report:	
702 Hart Office Building US Senate-Washington, DC	202-224-2823	Termination Date (mm/dd/yy): N/A	Prior Office / Agency in Which Employed N/A

**AFTER READING THE INSTRUCTIONS - ANSWER EACH OF THESE QUESTIONS AND ATTACH THE RELEVANT PART**

YES	NO	YES	NO				
Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If Yes, Complete and Attach PART I.		<input type="checkbox"/>	<input checked="" type="checkbox"/>	Did you, your spouse, or dependent child receive any reportable travel or reimbursements for travel in the reporting period (i.e., worth more than \$350 from one source)? If Yes, Complete and Attach PART VI.		<input type="checkbox"/>	<input checked="" type="checkbox"/>
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than \$200 from any reportable source in the reporting period? If Yes, Complete and Attach PART II.		<input checked="" type="checkbox"/>	<input type="checkbox"/>	Did you, your spouse, or dependent child have any reportable liability (more than \$10,000) during the reporting period? If Yes, Complete and Attach PART VII.		<input type="checkbox"/>	<input checked="" type="checkbox"/>
Did you, your spouse, or dependent child hold any reportable asset worth more than \$1,000 at the end of the period, or receive unearned or investment income of more than \$200 in the reporting period? If Yes, Complete & Attach PART IIIA and/or IIIB.		<input checked="" type="checkbox"/>	<input type="checkbox"/>	Did you hold any reportable positions on or before the date of filing in the current calendar year? If Yes, Complete and Attach PART VIII.		<input type="checkbox"/>	<input checked="" type="checkbox"/>
Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset worth more than \$1,000 in the reporting period? If Yes, Complete and Attach PART IV.		<input checked="" type="checkbox"/>	<input type="checkbox"/>	Do you have any reportable agreement or arrangement with an outside entity? If Yes, Complete and Attach PART IX.		<input type="checkbox"/>	<input checked="" type="checkbox"/>
Did you, your spouse, or dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If Yes, Complete and Attach PART V.		<input type="checkbox"/>	<input checked="" type="checkbox"/>	If this is your FIRST Report: Did you receive compensation of more than \$5,000 from a single source in the two prior years? If Yes, Complete and Attach PART X.		<input type="checkbox"/>	<input type="checkbox"/>

**Each question must be answered and the appropriate PART attached for each "YES" response.**

**File this report and any amendments with the Secretary of the Senate, Office of Public Records, Room 232, Hart Senate Office Building, U.S. Senate, Washington, DC 20510. \$200 Penalty for filing more than 30 days after due date.**

This Financial Disclosure Statement is required by the Ethics in Government Act of 1978, as amended. The statement will be made available by the Office of the Secretary of the Senate to any requesting person upon written application and will be reviewed by the Select Committee on Ethics. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil and criminal sanctions. (See 5 U.S.C. app. 4, § 104, and 18 U.S.C. § 1001.)

**FOR OFFICIAL USE ONLY  
Do Not Write Below this Line**

Certification	Signature of Reporting Individual	Date (Month, Day, Year)
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.		7/27/12

**For Official Use Only - Do Not Write Below This Line**

It is the Opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.	Signature of Reviewing Official	Date (Month, Day, Year)

12 AUG - 9 AM 11:41  
SECRETARY OF THE SENATE

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**PART II. EARNED AND NON-INVESTMENT INCOME**

Report the source (name and address), type, and amount of earned income to you from any source aggregating \$200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate \$1,000 or more during the reporting period. No amount needs to be specified for your spouse. (See p.3, CONTENTS OF REPORTS Part B of Instructions.) Do not report income from employment by the U.S. Government for you or your spouse.

**Individuals not covered by the Honoraria Ban:**

For you and /or your spouse, report honoraria income received which aggregates \$200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

	Name of Income Source	Address (City, State)	Type of Income	Amount
Example:	JP Computers	Wash., DC	EXAMPLE	Salary \$15,000
	MCI (Spouse)	Arlington, VA	EXAMPLE	Salary Over \$1,000
1	State of Connecticut Retirement Division	Hartford, CT	Pension	47,080
2				
3				
4				
5				
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7				
8				
9				
10				
11				
12				
13				

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## PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

## BLOCK A

Identity of Publicly Traded Assets  
And Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which:

- (1) had a value exceeding \$1,000 at the close of the reporting period; and/or
- (2) generated over \$200 in "unearned" income during the reporting period.

Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B  
Valuation of Assets

At the close of reporting period.  
If None, or less than \$1,001,  
Check the first column.

None (or less than \$1,001)													
\$1,001 - \$15,000	X												
\$15,001 - \$50,000		X											
\$50,001 - \$100,000			X										
\$100,001 - \$250,000				X									
\$250,001 - \$500,000					X								
\$500,001 - \$1,000,000						X							
Over \$1,000,000**							X						
\$1,000,001 - \$5,000,000								X					
\$5,000,001 - \$25,000,000									X				
\$25,000,001 - \$50,000,000										X			
Over \$50,000,000											X		

## BLOCK C

## Type and Amount of Income

Type of Income							Amount of Income													
None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	Over \$5,000,000	Actual Amount Required if "Other" Specified	
X									X										Example	
	X									X									Example	
		X								X									Example	
			X								X								Example	
				X							X								Example	
					X							X							Example	
						X						X							Example	
							X					X							Example	
								X				X							Example	
									X				X						Example	
										X				X					Example	
											X				X				Example	
												X				X			Example	
												X					X		Example	

S, IBM Corp. (stock)  
Example: DC, or J (S) Keystone Fund

1 S JPMorgan-Checking Acct

2 J JPMorgan-Checking Acct

3 J Bank of America-Checking

4 DC Bank of America-Checking

5 DC Bank of America-Checking

6 Bank of America-Checking

7 DC Bank of America-Savings

8

9

10

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

\*\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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## **PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES**

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	BLOCK A	BLOCK B Valuation of Assets								BLOCK C Type and Amount of Income Amount of Income																					
		None (or less than 1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000
	Identity of Non-Publicly Traded Assets and Unearned Income Sources																														
16	Consonance Capital Investors, L.P. – Hedgefund – New York, NY (3)			X										X	X	X								X							
17	Steadview Capital Partners – Hedgefund – Hong Kong (43)				X																			X							
18	Valiant Capital Partners, LP – Hedge Fund – San Francisco, CA					X								X	X	X	X									X					
19	O-Cap Partners, L.P. – Hedge Fund – New York, NY (4)					X																		X							
20	Wavecrest Partners Fund I, LP – Hedgefund – New York, NY (5)			X																			X								
21	Asia Opportunity Fund II, LP – Private Equity – Hong Kong			X													X						X								
22	Blue Ridge China Partners, LP – Private Equity – New York, NY				X												X						X								
23	Blue Ridge China Partners II, LP – Private Equity – New York, NY					X											X						X								
24	BR Fund II, L.P. – Private Equity – San Paulo, Brazil - the Fund holds only stock in BR Properties S.A., a Brazilian corporation traded in the San Paolo Stock Exchange - BOVESPA		X																					X							
25	BTG Pactual Brazil Investment Fund I – Private Equity – San Paulo, Brazil (6)					X																		X							
26	C-III Recovery Fund I, LP – Private Equity – New York, NY			X													X						X								
27	C-3 Acquisition Co. LLC – Real Estate – Private Equity – New York, NY (7) (44)		X																												
28	Carlyle/Riverstone Renewable Energy Infrastructure Fund I, LP – Private Equity – Washington, DC (8)				X																			X							
29	C/R Brazil Ethanol Partnership – Private Equity – Washington, DC - Companhia Nacional de Acucar e Alcol, S.A. – Ribeirão Preto, Brazil – Energy		X																					X							
30	Cellfor Inc. – Biotechnology – Soanichton, BC Canada	X																						X							
31	Durus Life Sciences Fund, LLC – In Liquidation – New York, NY	X																						X							

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	BLOCK A  Identity of Non-Publicly Traded Assets and Unearned Income Sources	BLOCK B Valuation of Assets							BLOCK C Type and Amount of Income																						
		None (or less than 1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent	Interest	Capital Gains	Exempted Investment Fund	Exempted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000
47	Palomon European Equity Fund II LP – Private Equity – London, England				X																										
48	R/C Pattern Energy, L.P. – Private Equity – Washington, DC - committed capital to Pattern Energy Group Holdings LP, a renewable energy development company. It has offices in San Francisco, Houston, New York, and Toronto.					X																									
49	R/C Brazil Ethanol Co-Investment Partnership II – Washington, DC - Companhia Nacional de Acucar e Alcol, located in Ribeirao Preto, Brazil, is a sugar and ethanol producer.	X																													
50	Rockefeller Access Fund I LLC – Private Equity – New York, NY (42)						X																								
51	RRE Ventures III, LP – Private Equity – New York, NY					X																									
52	RRE Ventures IV, LP – Private Equity – New York, NY						X																								
53	RRE Ventures V, LP – Private Equity – New York, NY					X																									
54	TPF Genco Co-Investment Fund – Private Equity – Omaha, NE						X																								
55	Tenaska Power Fund, LP – Private Equity – Omaha, NE					X																									
56	Tiger Asia L Holdings Ltd SPV – Private Equity – New York, NY					X																									
57	2006 Special Global Opportunities, LLC (10)						X																				X				
58	Real Estate Partnerships c/o Malkin Holdings LLC New York, NY 10165																														
59	112 West 34 <sup>th</sup> Street Associates LLC – New York, NY – Commercial – Office Building								X																		X				
60	112 West 34 <sup>th</sup> Street Company LLC – New York, NY – Commercial – Office Building									X																	X				
61	1185 Swap Portfolio LP (11)									X																	X				

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## PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

	BLOCK A  Identity of Non-Publicly Traded Assets and Unearned Income Sources	BLOCK B Valuation of Assets							BLOCK C Type and Amount of Income																							
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent	Interest	Capital Gains	Exempted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000
	62 1333 Broadway Associates LLC – New York, NY – Commercial – Office Building						X														X											
	63 1350 Broadway Associates LLC – New York, NY – Commercial – Office Building						X														X											
	64 1400 Broadway Associates LLC – New York, NY – Commercial – Office Building						X														X											
	65 250 West 57 <sup>th</sup> St. Associates LLC – New York, NY – Commercial – Office Building						X											X			X											
	66 500 Mamaroneck Avenue LP – Harrison, NY – Commercial – Office Building	X																			X											
	67 501 Seventh Avenue Associates – New York, NY – Commercial – Office Building							X							X	X														X		
	68 60 East 42 <sup>nd</sup> St. Associates LLC – New York, NY Commercial – Office Building							X								X														X		
	69 Chicago Golf Road Limited Partnership – Des Plaines, IL – Residential – Garden Apartments			X											X	X	X												X			
	70 East West Manhattan Retail Portfolio LP – New York, NY – Commercial – Office Building			X											X	X													X			
	71 Empire State Building Associates LLC – New York, NY – Commercial – Office Building							X								X	X												X			
	72 Empire State Building Company LLC – New York, NY – Commercial – Office Building							X							X	X	X												X		46,185	
	73 Fairfax Merrifield Associates (12) (44)		X																													
	74 Fairfield Merritview Limited Partnership – Norwalk, CT – Commercial – Office Building	X													X	X												X				
	75 Fisk Building Associates LLC – New York, NY Commercial – Office Building								X						X	X													X			
	76 Georgetown Apartment Association – Shrewsbury, MO – Residential – Garden Apartments								X						X	X	X												X			
	77 Jefferson (Dixie) Associates LLC – Louisville, KY Commercial – Retail		X													X												X				
	78 Kansas City Georgetown Apartments LLC – Johnson County, KA – Residential – Garden Apartments			X															X													
	79 Lincoln Building Associates – New York, NY – Commercial – Office Building								X						X	X												X				

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	BLOCK A  Identity of Non-Publicly Traded Assets and Unearned Income Sources	BLOCK B Valuation of Assets								BLOCK C Type and Amount of Income								Amount of Income													
		None (or less than 1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent	Interest	Capital Gains	Exempted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000
80	Louisville Self-Service Associates LLC – Louisville, KY – Commercial – Retail	X												X								X									
81	Malkin Co-Investor Capital LP (13)	X												X								X									
82	Malkin Industrial Partners II, LP – Charlestown, MA – Commercial – Office Building		X																			X									
83	Malkin Strategic Capital II LP (14) (44)		X																												
84	Malkin Strategic Capital III LP (15)		X																			X									
85	Malkin Strategic Capital V LP (16) (44)			X																											
86	Marlboro Building Associates LLC – New York, NY Commercial – Office Building				X									X	X									X							
87	McKnight Road Associates LLC – Ross Township, PA – Commercial – Retail		X																			X									
88	Merrifield Apartments Company LLC (17)				X									X	X	X								X							
89	New York Union Square Retail LP – New York, NY- Commercial – Retail							X						X										X							
90	Pittsburgh Self-Service Associates LLC – Ross Township, PA – Commercial – Retail	X													X							X									
91	Rochester River Oaks/Chicago Foxfire Apartments LLC – Rochester Hills, MI – Residential – Garden Apartments	X												X	X	X							X								
92	Seventh & 37 <sup>th</sup> Building Associates LLC – New York, NY – Commercial – Office Building					X															X										
93	St. Louis-Georgetown Associates LLC – Shrewsbury, MO – Residential – Garden Apartments		X											X								X									
94	Uniway Partners, LP Malkin JV – New York, NY – Commercial – Retail				X									X	X									X							
95	US Wertheim Associates – Wertheim Germany – Commercial – Retail					X								X										X							
96	Wilk Realty Company LLC – Monroeville, PA – Commercial – Retail		X											X								X									

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	Identity of Non-Publicly Traded Assets and Unearned Income Sources	BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income																					
		Type of Income					Amount of Income					Actual Amount Required if "Other" Specified																					
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount
48	Magma Fund II, L.P. – Class A – Private Equity – San Paulo, Brazil - Magnesita Refratorios, S.A. – Brazil – Manufacturer of refractory material	X																	X														
49	Palamon European Equity Fund II, L.P. – Private Equity – London, England			X																	X												
50	Rockefeller Access Fund I, LLC – Private Equity – New York, NY (42)		X												X	X	X									X							
51	Rockefeller Access Fund 06-I, LLC – Private Equity – New York, NY (21)			X											X	X	X									X							
52	TPF Genco Co Investment Fund – Private Equity – Omaha, NE				X													X															
53	Tenaska Power Fund, L.P. – Private Equity – Omaha, NE				X													X															
54	Tinicum Capital Partners II Add On Fund LP – Private Equity – New York, NY (44)		X															X															
55	Tinicum Capital Partners II, L.P. – Private Equity – New York, NY (44)					X												X															
56	Tiger Asia Holdings Ltd SPV – Hedgefund – New York, NY		X															X	X								X						
57	Trident Private Equity II, L.P. – Private Equity – London, England (44)			X														X															
58	ZM Capital, L.P. – Private Equity – New York, NY				X										X	X	X	X								X							
59	3G Special Situations Fund II – Private Equity – New York, NY					X												X			X												
60	Real Estate Partnerships c/o Malkin Holdings LLC New York, NY 10165																																
61	112 West 34 <sup>th</sup> Street Assoicates LLC – NY, NY Commercial – Office Building					X															X												
62	1400 Broadway Associates LLC – NY, NY Commercial – Office Building					X															X												
63	250 West 57 <sup>th</sup> Street Associates LLC – NY, NY Commercial – Office Building						X										X									X							
64	500 Mamaroneck Avenue, L.P. – Harrison, NY Commercial – Office Building	X																		X								X					

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## PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

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	BLOCK A	BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income Amount of Income																			
		None (or less than 1,000)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent	Interest	Capital Gains	Exempted Investment Fund	Exempted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000
	Identity of Non-Publicly Traded Assets and Unearned Income Sources																														
65	60 East 42 <sup>nd</sup> Street Associates LLC – NY, NY Commercial – Office Building					X								X							X										
66	BBSF, LLC – Vacant Land – Stamford, CT						X														X										
67	Broadway/72 <sup>nd</sup> Associates II PLM J.V. – NY, NY Commercial – Retail					X								X	X																
68	Chicago Golf Road Limited Partnership – Des Plaines, IL – Residential – Garden Apartments	X												X	X						X										
69	East West Manhattan Retail Port L.P. – NY, NY Commercial – Retail		X											X							X										
70	Empire State Building Associates LLC – NY, NY Commercial – Office Building						X							X	X						X										
71	Empire State Building Company LLC – NY, NY Commercial – Office Building					X								X	X	X			Ordinary	X						1,408					
72	Fairfield Merritview Limited Partnership – Norwalk, CT – Commercial – Office Building	X												X	X						X										
73	First Stamford Place LLC – Stamford, CT Commercial – Office Building	X																			X										
74	Greenwich Retail LLC – Greenwich, CT – Commercial – Retail			X																	X										
75	Jefferson (Dixie) Associates LLC – Louisville, KY Commercial – Retail	X												X							X										
76	Kansas City Georgian Apartments LLC – Johnson County, KA – Residential – Garden Apartments	X																			X										
77	KMO – 361 Realty Associates (22) (44)							X																							
78	Louisville Self-Service Associates LLC – Louisville, KY – Commercial – Retail	X												X							X										
79	Malkin Co-Investor Capital L.P. (13)		X											X							X										
80	Malkin Greenwich Retail LLC – Greenwich, CT – Commercial – Retail			X																	X										
81	Malkin Industrial Partners I, L.P. (23)				X																X										
82	Malkin Strategic Capital Value Retail (24)	X												X							X										

### **Reporting Individual's Name**

## **Richard Blumenthal**

## **PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES**

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## PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

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BLOCK A		BLOCK B Valuation of Assets								BLOCK C Type and Amount of Income								Type and Amount of Income															
										Type of Income				Amount of Income				Type of Income				Amount of Income											
		None (or less than 1,000)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Specified
		Identity of Non-Publicly Traded Assets and Unearned Income Sources																															
101		U.S. Dublin, LLC – Dublin, Ireland – Commercial Retail (34) (44)			X																												
102		Westport Main Street Retail LLC – Westport, CT Commercial – Retail		X																		X											
103		Malkin Industrial Partners II, LP – Charlestown, MA –Commercial - Office Building	X																			X											
S 1		3M's Partners (Assets reported in Part IIIB, page 20)							X													X											
S 2		All of the following entities: c/o Malkin Holdings LLC New York, NY																															
3		LarryMae Partners LLC – Real Estate Supervisory Agent – New York, NY (44)							X																								
4		Malkin Securities Corporation – Broker-dealer – New York, NY (44)			X																												
5		Malkin Properties of Illinois, Inc. – Real Estate Management – New York, NY	X																			Ordinary									7,063		
6		Malkin Properties of Virginia, Inc. – Real Estate Management – New York, NY	X																		Ordinary									161,471			
7		Malkin Properties of Missouri, Inc. – Real Estate Management – New York, NY	X																		Ordinary									20,730			
8		Malkin Properties of Kansas, Inc. – Real Estate Management – New York, NY	X																		Ordinary									259			
9		Malkin Properties LLC – Real Estate Management– New York, NY					X														X												
10		Malkin Properties of Michigan, LLC – Real Estate Management – New York, NY	X															X			Ordinary									312			
11		Malkin Properties of New York, LLC – Real Estate Management – New York, NY				X															Ordinary									61,157			
12		W&M Properties, Inc. – Real Estate Management– New York, NY	X																		X												
S 13		Real Estate Partnerships c/o Malkin Holdings LLC New York, NY 10165																															
14		112 W 34 <sup>th</sup> Street Company – New York, NY – Commercial – Office Building							X								X								X								

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## PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

	BLOCK A  Identity of Non-Publicly Traded Assets and Unearned Income Sources	BLOCK B Valuation of Assets								BLOCK C Type and Amount of Income								Amount of Income												
		None (or less than 1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent	Interest	Capital Gains	Exempted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000
17	R/C Brazil Ethanol Co-investment Partnership II LP – Private Equity – Washington, DC - Companhia Nacional de Acucar e Alcol, located in Ribeirao Preto, Brazil, is a sugar and ethanol producer.	X																		X										
18	C/R Knight Partners LP – Private Equity – Washington, DC - Kinder Morgan, Inc. – Houston, Texas – Energy		X																	X										
19	Carlyle/Riverstone Renewable Energy Infrastructure Fund I, LP – Private Equity – Washington, DC (8)		X																	X										
20	First Republic Bank (FRC-NYSE)			X															X			X								
21	Haverford Capital Partners (Cayman) Limited – Private Equity – Stamford, CT (44)	X																	X											
22	Tinicum Capital Partners II, LP – Private Equity – New York, NY (44)		X																X											
23	Tinicum Capital Partners II Add-On Fund LP – Private Equity – New York, NY (44)	X																	X											
24	3G Special Situations Fund II, LP – Private Equity – New York, NY		X																X			X								

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## PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

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	BLOCK A	BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income																				
		Type of Income					Amount of Income					Actual Amount Required If "Other" Specified																				
	Identity of Non-Publicly Traded Assets and Unearned Income Sources	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required If "Other" Specified
DC	1 PLM/DAVID 1998 TRUST – New York, NY																															
	2 JPMorgan – Checking Account – Newark, DE					X										X																
	3 Wintergreen Fund (WGRNX) – Publicly traded mutual fund				X											X																
	4 RCB Investment Partners LLC (36)					X										X	X	X						X								
	5 Real Estate Partnerships c/o Malkin Holdings LLC New York, NY 10165																															
	6 500 Mamaroneck LP – Harrison, NY – Commercial – Office Building		X																													
	7 60 East 42 <sup>nd</sup> St. Associates LLC – New York, NY – Commercial – Office Building					X										X								X								
	8 Empire State Building Associates LLC – New York, NY – Commercial – Office Building							X																X								
	9 Louisville Self-Service Associates LLC – Louisville, KY – Commercial – Retail		X													X								X								
	10 Malkin Support Fund (35)		X														X							X								
	11 Malkin Industrial Partners I, L.P. (23)				X																			X								
	12 First Stamford Place LLC – Stamford, CT – Commercial – Office Building		X													X								X								

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## **PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES**

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## PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

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Footnotes to Part IIIB:

- (1) The Fund was fully redeemed during either 2010 or 2011, and only a small percentage of the capital balance was retained until after the year-end audit. The investor did not share in Fund profits after the redemption.

00000613462

Footnote: (2)

Advisor	Fund	Base Currency	Region	Country	Position Class	Investment Description	Symbol
QUASA	QUASAR GLOBAL OPP LP	USD	NORTH AMERICA	UNITED STATES	CASH BALANCES W/ ACCRUALS	U S DOLLAR	USD
QUASA	QUASAR GLOBAL OPP LP	USD	NORTH AMERICA	UNITED STATES	LONG POSITIONS	WTS/WEST COAST CAR COMPANY 2.6000 EXP	952990166
QUASA	QUASAR GLOBAL OPP LP	USD	NORTH AMERICA	UNITED STATES	LONG POSITIONS	CHINA AGRITECH, INC. CMN	CAGC
QUASA	QUASAR GLOBAL OPP LP	USD	NORTH AMERICA	UNITED STATES	LONG POSITIONS	CHINA YUCHAI INTL LTD CMN	CYD
QUASA	QUASAR GLOBAL OPP LP	USD	NORTH AMERICA	UNITED STATES	LONG POSITIONS	SHENTAI PHARMACEUTICAL INC CMN	SGTI
QUASA	QUASAR GLOBAL OPP LP	USD	WESTERN EUROPE	EUROPE	CASH BALANCES W/ ACCRUALS	EURO	EUR

## Consonance Capital Holdings

As of 12/31/2010:

<u>Company Name</u>	<u># of shares</u>	<u>Value</u>
<u>Long Positions</u>		
Diasorin	247,031	10,635,787
Medmax	148,477	9,991,017
Jazz Pharmaceuticals	479,139	9,429,456
Questcor Pharma	564,952	8,321,743
BioScrip	1,544,870	8,079,670
Zoll Medical Corp.	128,343	4,778,210
Nuvasive	170,000	4,360,500
MedCath Corp.	251,957	3,514,800
LeMaitre Vascular	431,531	2,921,465
Express Scripts	146,000	7,891,300
Alliance	546,886	2,318,797
Complete Genomics	46,883	350,216
Uroplasty	19,940	80,358
iPC	945	36,864
Elite Pharmaceuticals Preferred	848	848,000
Express Scripts Call Jan 11 \$60	(59)	(354)
Express Scripts Call Jan 11 \$50	(1,020)	(441,150)
Dendreon Call Jan 11 \$65	(62)	(93)
ConMed 2.5% 2024 SER. B	1,500,000	1,494,375

Short Positions

Avanir Pharmaceuticals	(560,700)	(2,287,656)
Cadence Pharmaceuticals	(246,916)	(1,864,216)
Athena	(44,300)	(1,815,414)
Auxilium	(84,815)	(1,789,597)
MAKO	(82,300)	(1,252,606)
Kensey Nash	(42,056)	(1,170,418)
Conceptus	(79,000)	(1,090,200)
Techne	(15,000)	(985,050)
Somaxon Pharmaceuticals	(312,000)	(982,800)
Masimo	(28,738)	(835,414)
MELA Sciences	(156,000)	(522,600)
Vermillion	(67,000)	(503,840)
ISTA Pharmaceuticals	(8,787)	(45,077)
EUR Forward FX Contracts	(7,758,260)	(10,369,113)
MetaPharm Holdings	Private Company	1,051,038
Cash		44,504,941

As of 12/31/2011:

<u>Company Name</u>	<u># of shares</u>	<u>Value</u>
<u>Long Positions</u>		
Jazz Pharmaceuticals	413,600	15,977,368
Questcor Pharma	379,952	15,798,404
Express Scripts	214,600	9,590,474
Santarus, Inc.	2,096,370	6,938,985
BioScrip	1,177,061	6,426,753
Sagent Pharmaceuticals	288,449	6,057,429
Wuxi Pharmaceutical	474,100	5,234,064
Computer Programs & Systems	114,274	5,840,544
Optimer Pharma	365,946	4,479,179
Medicines Co.	227,200	4,235,008
Natus Medical	422,422	3,983,439
ShangPharma Corp.	515,701	3,749,146
Abaxis Inc.	114,000	3,154,380
MedCath Corp.	111,957	816,167
Derma Sciences	40,216	304,837
Derma Sciences Warrants	181,818	587,887
Opko Gen-Probe	(41,000)	(2,423,920)
Analogic	(34,356)	(1,969,286)
Nxstage Medical, Inc.	(105,000)	(1,866,900)
Acorda Therapeutics	(63,500)	(1,513,840)
Sequenom	(279,684)	(1,244,594)
Masimo	(58,238)	(1,088,177)
BG Medicine, Inc.	(202,681)	(956,654)
MELA Sciences	(234,840)	(866,560)
Fluidigm Corp.	(63,752)	(838,976)
Hansen Medical, Inc.	(308,000)	(794,640)
Acura Pharma	(175,032)	(610,862)
Theratechnologies, Inc.	(208,200)	(564,222)
Conceptus	(25,000)	(316,000)
Star Scientific	(82,140)	(179,065)
Elite Pharmaceuticals	(254,285)	(17,800)
CAD Currency Balance	1,099,403	1,081,600
MetaPharm Holdings	Private Company	1,208,688
Cash		60,991,135

**O-CAP PARTNERS, L.P. AND SUBSIDIARY**  
**Consolidated Condensed Schedule of Investments**  
**December 31, 2011**

Description		Principal/Shares	Cost	Value	Percentage of Partners' Capital				
<b>Investments, at fair value</b>									
<b>Common equities</b>									
Brazil		\$ 164,921	\$ 356,048		1.11 %				
Canada									
Mining									
Palladon Ventures LTD		1,630,721	1,422,554	2,618,863	8.14				
Other Mining			2,016,182	1,905,628	5.93 *				
Total Mining			3,438,736	4,524,491	14.07				
Energy									
Primary petroleum Corp.		4,343,951	3,149,841	2,297,036	7.14				
Other Energy			4,637	236,415	0.74				
Total Energy			3,154,478	2,533,451	7.88				
Total Canada			6,593,214	7,057,942	21.95				
United States									
Consumer Staples									
Financial									
Walter Investment Management Corp.		80,949	1,473,700	1,660,264	5.16				
First Financial Northwest		571,226	2,785,622	3,370,233	10.48				
Other Financial			870,738	939,162	2.92				
Total Financial			5,130,060	5,969,659	18.56				
Energy									
Endeavour International Corp.		375,568	4,031,410	3,263,686	10.15				
Exco Resources Inc.		197,330	3,065,273	2,062,099	6.41				
Total Energy			7,096,683	5,325,785	16.56				
Mining									
Real Estate									
Forestar Group Inc.		160,727	2,231,981	2,431,800	7.56				
Total Real Estate			2,231,981	2,431,800	7.56				
Total United States			16,096,103	15,093,146	46.94				
Total common equities			22,854,239	22,507,136	70.00				

\* No individual security greater than 5% of partners' capital

The accompanying notes are an integral part of this schedule.

Footnote: (4) continued

**O-CAP PARTNERS, L.P. AND SUBSIDIARY**  
**Consolidated Condensed Schedule of Investments**  
**December 31, 2011**

	Description	Principal/Shares	Cost	Fair Value	Percentage of Partners' Capital
<b>Preferred equities</b>					
<b>United States</b>		\$ 377,792	\$ 440,150		1.37 %
Energy		637,500	714,771		2.22
Mining		1,015,292	1,154,921		3.59
<b>Total preferred equities</b>					
<b>Equity warrants</b>					
<b>United States</b>		—	55,760		0.17
Energy		12,233	9,337		0.03
Financial		12,233	65,097		0.20
<b>Total United States</b>					
<b>Brazil</b>		—	434,967		1.35
Energy		12,233	500,064		1.55
<b>Total equity warrants</b>					
<b>Private investments</b>					
<b>United States</b>					
Energy		813,045	1,376,186	1,592,333	4.95
Muirfield Resources Ltd. Com.					
Total United States		1,376,186	1,592,333		4.95
<b>Total private investments</b>		1,376,186	1,592,333		4.95
<b>Corporate bond</b>					
<b>United States</b>					
Energy		454,161	466,160		1.45
<b>Total United States</b>		454,161	466,160		1.45
<b>Total corporate bond</b>		454,161	466,160		1.45
<b>Total investments, at fair value</b>		\$ 25,712,111	\$ 26,220,614		81.55 %

*The accompanying notes are an integral part of this schedule.*

Footnote: (4) continued

**O-CAP PARTNERS, L.P. AND SUBSIDIARY**  
**Consolidated Condensed Schedule of Investments**  
**December 31, 2011**

Description	Principal/Shares	Cost	Fair Value	Percentage of Partners' Capital
<b>Investments sold, not yet purchased, at fair value</b>				
<b>Common equities</b>				
United States	\$ (245,055)	\$ (273,225)	\$ (245,055)	(0.85)%
Consumer	\$ (530,067)	\$ (194,935)	\$ (530,067)	(0.61)
Energy	\$ (1,315,883)	\$ (1,133,169)	\$ (1,315,883)	(3.52)
Financials	\$ (541,799)	\$ (375,761)	\$ (541,799)	(1.17)
Mining				
Total United States	\$ (2,632,804)	\$ (1,977,090)	\$ (2,632,804)	(6.15)
<b>Exchange traded funds</b>				
United States	\$ (2,693,692)	\$ (2,382,574)	\$ (2,693,692)	(7.41)
Horizons Betapro Nymex Crude	\$ (2,693,692)	\$ (2,382,574)	\$ (2,693,692)	(7.41)
Total United States	\$ (5,326,496)	\$ (4,359,664)	\$ (5,326,496)	(13.56)%
<b>Total investments sold, not yet purchased, at fair value*</b>				
<b>Derivative contracts, at fair value</b>				
<b>Long options</b>				
United States	\$ 137,725	\$ 224,400	\$ 137,725	0.70 %
Energy	\$ 137,725	\$ 224,400	\$ 137,725	0.70 %
Total United States	\$ 137,725	\$ 224,400	\$ 137,725	0.70 %
<b>Derivative contracts, at fair value</b>				
<b>Short options</b>				
United States	\$ (72,953)	\$ (835)	\$ (72,953)	0.00 %
Energy	\$ (72,953)	\$ (835)	\$ (72,953)	0.00 %
Total United States	\$ (72,953)	\$ (835)	\$ (72,953)	0.00 %

\* No individual security greater than 5% of partners' capital

*The accompanying notes are an integral part of this schedule.*

Footnote: (5)

**WAVECREST PARTNERS FUND I, L.P.**  
 (a Delaware limited partnership)

**Condensed Schedule of Investments**  
**December 31, 2011**

	<b>Fair Value as a Percentage of Partnership Capital</b>
<b>Shares/ Contracts</b>	<b>Fair Value</b>
<b>Investments in Securities:</b>	
<b>Mutual Funds:</b>	
<b>United States:</b>	
Vanguard Short-Term Investment-Grade Fund Admiral Shares	65,012 \$ 691,733 15.85%
Vanguard Short-Term Federal Fund Admiral Shares	32,084 347,788 7.97
Vanguard Intermediate-Term Corporate Bond Fund Admiral Shares	36,397 363,603 8.33
Vanguard GNMA Fund Admiral Shares	33,046 365,817 8.38
Vanguard High-Yield Corporate Bond Fund Admiral Shares	63,971 363,995 8.33
<b>Total Mutual Funds (cost \$2,011,965)</b>	<b>2,132,936 48.86</b>
<b>Exchange Traded Funds:</b>	
<b>United States:</b>	
iShares Barclays TIP (cost \$325,218)	3,200 373,408 8.55
<b>Options:</b>	
<b>United States:</b>	
Exchange-Traded Fund Options	
Equity Index Options	
S&P 500, 1150-1350, Exp 3/17/12-9/28/12 Call	28 184,547 4.23
S&P 500, 1000-1200, Exp 3/30/12-6/16/12 Put	24 69,151 1.58
<b>Total Options (cost \$496,208)</b>	<b>259,807 5.95</b>
<b>Total Investments in Securities (cost \$2,833,391)</b>	<b>\$ 2,766,151 63.36%</b>
<b>Securities Sold Short:</b>	
<b>Options:</b>	
<b>United States:</b>	
Exchange-Traded Fund Options	
Equity Index Options	
S&P 500, 1200-1475, Exp 3/17/12-9/28/12 Call	36 132,956 3.05
S&P 500, 900-1200, Exp 3/17/12-6/16/12 Put	38 101,420 2.32
<b>Total Securities Sold Short (proceeds \$390,070)</b>	<b>\$ 234,387 5.37%</b>
<b>Unrealized Depreciation on Futures Contracts</b>	
<b>United States:</b>	
Equity Index Futures	\$ 412 0.01%

## (6) BTG Pactual Brazil Investment Fund I LP

- Brasbunker Partecipacoes S.A. – Rio de Janeiro, Brazil – Maritime support services.
- BR Pharma – San Paulo, Brazil – Drug store chain
- Estre Ambiental – San Paulo, Brazil – Waste management
- CCRR Partcipacoes S.A. – San Paulo, Brazil – Specialty paper, labels and adhesives

(7) C-3 Acquisition Co. LLC; Island C-3 Holdings LLC; Island C-3 Holdings II, LLC – real estate service business including investment management, servicing loans, title insurance, property management and mortgage origination.

(8) Carlyle/Riverstone Renewable Energy Fund I – all investments are energy - related

- Amaizeingly Green Products, LP – Collingwood, ON, Canada
- Bottle Rock Power, LLC – Cobb, CA
- Coastal Carolina Clean Power, LLC – Austin, TX
- Companhia Nacional de Acucar e Alcool – Ribeirao Preto, Brazil
- Ensus Limited – Teesside, U.K.
- Green Earth Fuels, LLC – Houston, TX
- Newberry Geothermal Holdings, LLC – Stamford, CT
- ThermaSource, LLC – Santa Rose, CA

## (9) GP Capital Partners III, LP

- Tempo Participacoes S.A. – Brazil – Healthcare
- Fogo de Chao Churrascaria (Holding) LLC – US – Restaurants in various US cities
- BR Properties S.A. – Brazil – Real estate
- Magnestia Refratriarios S.A. – Brazil – Manufacturer of refractory material

(10) 2006 Special Global Opportunities LLC – Invesment Partnership – New York, NY – The LLC has invested in the following funds:

- Cerberus Institutional Partners, L.P. – (Series Four) – New York, NY
- J.C. Flowers II, L.P. – New York, NY
- India Asset Recovery Fund, L. P. (WL Ross & Co., LLC) – New York, NY

(11) 1185 Swap Portfolio LP – New York, NY - Owns real estate located in:

- Rochester Hills, Minnesota – Residential – Garden Apartments
- New York, NY – Commercial – Retail

- White Plains, NY – Commercial – Office Building
- Edison, NJ – CVS Retail Store
- Painesville, OH – CVS Retail Store

(12) Fairfax Merrifield Associates LLC – New York, NY- Owns real estate located in:

- Fairfax, VA – Residential – Garden Apartments
- Stamford, CT – Commercial – Office Building

(13) Malkin Co-Investor Capital LP – New York, NY - Owns interests in real estate located in:

- New York, NY – Office Building
- Westport, CT – Retail Stores

(14) Malkin Strategic Capital II, L.P. – New York, NY – Loans to and equity investments in real estate

- Bicester Village – Oxfordshire, UK
- 1370 Broadway – New York, NY

(15) Malkin Strategic Capital III, L.P. – New York, NY – Loans to and equity investments in real estate.

- Cornerstone Portfolio I – Florida
- 1370 Broadway – New York, NY

(16) Malkin Strategic Capital V, L.P. – New York, NY – Loans to and equity investments in real estate

- Bicester Village - Oxfordshire, England
- Pantzer Dune Portfolio – Virginia and Maryland
- University Square – San Diego, CA
- 400 Madison Avenue – New York, NY
- 681 Fifth Avenue – New York, NY
- 220 Park Avenue South – New York, NY

(17) Merrifield Apartments Company – New York, NY – Owns real estate located in:

- Fairfax, VA – Garden Apartments
- Stamford, CT – Office Buildings

(18) The property is an office building located in Stamford, CT. The entity is managed from Stamford, CT.

(19) Geo-Energy Partners – 1983 LTD – The general partner of the partnership has provided the following information:

- GEO-Energy Partners-1983 LTD., a Colorado limited partnership (the “Partnership”) has been issued several undeveloped geothermal resource leases from the Bureau of Land Management of the United States Department of the Interior (“BLM”) covering several thousand acres of land in central Nevada. In addition, the Partnership has been issued several undeveloped geothermal resource leases from both BLM and private sources covering several thousand acres of land in southern California. The Partnership also receives distributions from revenue generated by a power plant located in southern California, which the Partnership does not manage or operate.

<u>Industry</u>	<u>Security Description</u>	<u>Country</u>	<u>Shares</u>	<u>Cost</u>	<u>Fair Value</u>
<b>Common Stock and Other Equity Interests – 88.4%</b>					
<b>Beverages – 1.3%</b>					
	The Coca-Cola Company Voss of Norway ASA(a)(b)(c)	Norway	1,042,000	\$ 2,994,659	\$ 141,120
				<u>4,474,817</u>	<u>2,421,652</u>
<b>Capital Markets – 2.5%</b>					
	ABG Sundal Collier Holding ASA Franklin Resources Inc.	United States	47,918	4,340,745	4,603,003
				<u>4,894,464</u>	<u>4,798,801</u>
<b>Diversified Financial Services – 0.2%</b>					
	BM&F Bovespa SA	Brazil	73,542	508,576	386,389
<b>Food Products – 3.9%</b>					
	Nestle SA	Switzerland	129,638	4,935,995	7,452,839
<b>Hotels, Restaurants &amp; Leisure – 12.1%</b>					
	Genting Bhd Genting Malaysia Bhd McDonald's Corp. SJM Holdings Ltd.	Malaysia Malaysia United States Hong Kong	2,562,820 9,640,684 18,285 363,493	5,690,391 11,464,764 1,023,280 <u>699,332</u>	8,893,066 11,647,893 1,834,534 <u>593,450</u>
				<u>18,877,767</u>	<u>22,968,943</u>
<b>Industrial Conglomerates – 8.5%</b>					
	Jardine Matheson Holdings Ltd.	Hong Kong	344,022	8,064,169	16,186,235
<b>Insurance – 5.4%</b>					
	Berkshire Hathaway Inc., Class B(a) Fairfax Financial Holdings Ltd.	United States Canada	74,295 10,612	5,434,395 <u>3,471,430</u>	5,668,709 <u>4,552,196</u>
				<u>8,905,825</u>	<u>10,220,905</u>
<b>Internet Software &amp; Services – 0.8%</b>					
	Google Inc.(a)	United States	2,273	1,215,010	1,468,131
				See Notes to Financial Statements.	
					8

Footnote: (20) continued

**WINTERGREEN PARTNERS FUND, L.P.**  
 STATEMENT OF INVESTMENTS (continued)  
 DECEMBER 31, 2011

**Industry**

<b><u>Security Description</u></b>	<b><u>Country</u></b>	<b><u>Shares</u></b>	<b><u>Cost</u></b>	<b><u>Fair Value</u></b>
<b>IT Services – 1.0%</b>				
Mastercard Inc., Class A	United States	5,013	\$ 1,375,679	\$ 1,868,947
<b>Machinery – 4.6%</b>				
Kleeman Hellas S.A.	Greece	748,988	3,482,937	668,869
Schindler Holding AG – PC	Switzerland	68,682	<u>3,486,063</u>	<u>7,999,373</u>
			<u>6,969,000</u>	<u>8,668,242</u>
<b>Metals &amp; Mining – 4.3%</b>				
Anglo American plc	United Kingdom	179,575	6,773,334	6,634,503
Glencore International plc	Switzerland	55,613	352,831	338,556
Witwatersrand Consolidated Gold Resources Ltd.(a)	South Africa	261,724	<u>4,634,618</u>	<u>1,126,646</u>
			<u>11,760,783</u>	<u>8,099,705</u>
<b>Oil, Gas &amp; Consumable Fuels – 9.1%</b>				
Birchcliff Energy Ltd.(a)	Canada	638,135	3,429,791	8,518,906
Canadian Natural Resources Ltd.	Canada	234,238	<u>9,008,403</u>	<u>8,771,710</u>
			<u>12,438,194</u>	<u>17,290,616</u>
<b>Real Estate Management &amp; Development – 7.2%</b>				
Consolidated-Tomoka Land Co.(d)	United States	391,114	23,660,474	10,587,456
Swire Pacific Ltd., Class B	Hong Kong	1,305,366	<u>2,614,614</u>	<u>3,069,037</u>
			<u>26,275,088</u>	<u>13,656,493</u>
<b>Road &amp; Rail – 0.1%</b>				
Norfolk Southern Corporation	United States	2,789	<u>178,168</u>	<u>203,207</u>
<b>Textiles, Apparel &amp; Luxury Goods – 9.5%</b>				
Compagnie Financiere Richemont SA	Switzerland	151,285	4,874,488	7,652,028
Swatch Group AG, Br	Switzerland	27,395	6,177,735	10,251,616
Swatch Group AG, Reg	Switzerland	604	<u>44,049</u>	<u>40,254</u>
			<u>11,096,272</u>	<u>17,943,898</u>

See Notes to Financial Statements.

**WINTERGREEN PARTNERS FUND, L.P.**  
 STATEMENT OF INVESTMENTS (continued)  
 DECEMBER 31, 2011

Industry

<u>Security Description</u>	<u>Country</u>	<u>Shares</u>	<u>Cost</u>	<u>Fair Value</u>
<b>Tobacco – 17.9%</b>				
British American Tobacco plc	United Kingdom	235,755	\$ 6,772,835	\$ 11,186,940
Imperial Tobacco Group plc	United Kingdom	314,449	11,146,764	11,890,970
Japan Tobacco Inc.	Japan	81	387,992	380,954
Philip Morris International Inc.	United States	77,470	3,922,016	6,079,846
Reynolds American Inc.	United States	107,916	3,474,071	4,469,881
		<u>107,916</u>	<u>3,474,071</u>	<u>4,469,881</u>
		<u>25,703,678</u>	<u>34,008,591</u>	<u>34,008,591</u>
			<u>147,673,485</u>	<u>167,643,594</u>

**Total Common Stock and Other Equity Interests****Short-Term Investments – 14.4%**Principal**U.S. Treasury Obligations – 14.4%**

United States Treasury Bills				
Maturity Date: 5/31/2012, Yield to Maturity 0.17%	United States	\$19,275,000	19,261,649	19,272,012
Maturity Date: 9/20/2012, Yield to Maturity 0.09%	United States	2,555,000	2,553,270	2,553,659
Maturity Date: 10/18/2012, Yield to Maturity 0.10%	United States	240,000	239,797	239,841
Maturity Date: 11/15/2012, Yield to Maturity 0.09%	United States	915,000	914,236	914,316
Maturity Date: 12/13/2012, Yield to Maturity 0.10%	United States	4,260,000	4,255,883	4,255,719
		<u>4,260,000</u>	<u>4,255,883</u>	<u>4,255,719</u>
		<u>27,224,835</u>	<u>27,235,547</u>	<u>27,235,547</u>
		<u><b>174,898,320</b></u>	<u><b>194,879,141</b></u>	<u><b>194,879,141</b></u>
			<u>(5,259,641)</u>	<u>\$189,619,500</u>

Percentages are stated as a percent of partners' capital.

See Notes to Financial Statements.

**WINTERGREEN PARTNERS FUND, L.P.**  
**STATEMENT OF INVESTMENTS (concluded)**  
**DECEMBER 31, 2011**

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**Footnotes**

- (a) Non-income producing security.
- (b) Restricted, illiquid security priced at fair value by the General Partner. See Note 2.
- (c) All or a portion of this security was exempt from Registration under Rule 144A under the Securities Act of 1933. At the end of the period, the value of this security was \$141,120 or 0.1% of partners' capital.
- (d) Affiliated Issuer. See Note 5.

The Global Industry Classification Standard ("GICS®") was developed by and/or is the exclusive property of MSCI, Inc. and Standard & Poor Financial Services LLC ("S&P"). GICS is a service mark of MSCI and S&P and has been licensed for use by U.S. Bancorp Fund Services, LLC.

**Selected Abbreviations**

- |                |                           |
|----------------|---------------------------|
| B <sub>r</sub> | Bearer                    |
| PC             | Participation Certificate |
| Reg            | Registered                |

See Notes to Financial Statements.

Footnote: (21)



## Access Fund 06-I Quarterly Report, Q4 2011

### Commitments Made to Investment Funds as of December 31, 2011

#### International Commitments (\$M)

- \$6.3 Southern Cross Latin America PE Fund III
- \$5.4 AP Cayman Partners II
- \$5.4 Navis Asia Fund V
- \$4.8 Bain Capital Europe Fund III
- \$2.4 PineBridge Latin America Partners II
- \$1.4 Bain Capital Asia Fund
- \$25.8 International**

#### Venture Capital Commitments (\$M)

- \$20.0 Venrock Associates V
- \$9.1 New Enterprise Associates 13
- \$6.8 Bain Capital Venture Fund 2009
- \$5.4 Canaan VII
- \$5.4 Frazier Healthcare VI
- \$5.4 General Catalyst Group V/General Catalyst Supp.
- \$4.5 Highland Capital Partners VII
- \$4.5 ProQuest Investments IV
- \$3.6 New Leaf Ventures II
- \$0.5 Ascent Biomedical Ventures II
- \$65.3 Venture Capital**

#### Portfolio Composition



#### Distressed Commitments (\$M)

- \$9.1 WLR Recovery Fund IV
- \$9.1 MatlinPatterson Global Opportunities Partners III
- \$7.2 Cerberus Institutional Partners Series 4
- \$4.6 Sun Capital Partners V
- \$29.9 Distressed**

#### LBO, Growth & Other PE Commitments (\$M)

- \$9.1 AEA Investors 2006 Fund
- \$9.1 Bain Capital Fund X
- \$9.1 Charlesbank Equity Fund VII
- \$9.1 Vector Capital IV
- \$7.2 Genstar Capital Partners V
- \$7.2 Sterling Capital Partners III
- \$4.5 Highland Consumer Fund I
- \$4.5 Housatonic Equity Investors IV
- \$3.8 Housatonic Equity Investors V
- \$2.5 Golden Gate Capital Investment Annex Fund II
- \$1.5 Newbury Equity Partners II
- \$67.5 LBO, Growth & Other Private Equity**

(22) KMO-361 Realty Associates – New York, NY – Owns retail malls located in:

- St. Davids, PA
- Manhasset, NY
- White Plains, NY
- Paramus, NJ

(23) Malkin Industrial Partners I, L.P. – New York, NY - Real estate in its portfolio is located in:

- Memphis, TN
- Columbus, OH
- Charleston, SC
- Raleigh-Durham, NC
- Philadelphia, PA
- Virginia Beach, VA

(24) Malkin Strategic Capital Value Retail – New York, NY – Loan to VR Finance LLC for real estate projects of S.D. Malkin Properties, Inc. affiliates in Europe.

(25) Malkin Strategic Capital IV, L.P. – New York, NY – Loans to and equity investments in real estate.

- 1370 Broadway – New York, NY
- 400 Madison Avenue – New York, NY

(26) New Soundview Plaza Associates, L.P. – New York, NY – Owns interests in real estate located in:

- New York, NY – Office Building
- Westport, CT – Retail Stores

(27) The property is located in Oxfordshire, England. The entity is managed from Greenwich, CT.

(28) The property is located in Oxfordshire, England. The entity is managed from Greenwich, CT.

(29) The property is located in Barcelona, Spain. The entity is managed from London, England.

(30) The property is located in Madrid, Spain. The entity is managed from London, England.

(31) The property is located in Paris, France. The entity is managed from London, England.

(32) The property is located in Munich, Germany. The entity is managed from London, England.

(33) The property is located in Maasmechelin, Belgium. The entity is managed from London, England.

(34) The property is located in Dublin, Ireland. The entity is managed from London, England.

(35) Malkin Support Fund LP – New York, NY - Loans to the following real estate owners:

- Kansas City Georgetown Associates – Kansas City, KA
- Rochester River Oaks (Foxfire) Associates – Rochester Hills, Minnesota

(36) RCB Investment Partners LLC – New York, NY - Investment Partnership -New York, NY – The Partnership has invested in the following funds:

- SSGA Inst. Govt. MM Fund
- Rockefeller Tax-Exempt Income Fund (see footnote 38)
- Rockefeller & Co US Small Capitalization Fund (see footnote 39)
- Rockefeller Global Equity Fund (see footnote 40)

(37) The State has declined to place a current value on the pension benefit payable and will not provide information as to the Fund's underlying assets. The annual benefit payable is \$51,384. Upon death, one-half is payable to his spouse.

Footnote: (38)



## Rockefeller Tax Exempt Income Fund - National, LP (8264)

Period Ending December 31, 2011

## Detailed Statement of Assets

Security Name	Shares	Price (US)	Cost (US)	Market Value	Unrealized Gain/Loss	% of Value	Current Yield	Est. Ann. Income
<b>Cash and Cash Equivalents</b>								
Cash			242,774.63	242,774.63*	0.00	0.45	0.00	0
<b>Securities</b>								
<b>Fixed Income</b>								
<b>North America</b>								
Alaska St Ser A 4.00% Due 08/01/2020 Callable @ 100 08/01/2019	250,000	115.74	273,123.02	289,342.50	16,219.48	0.54	3.46	10,000
Albuquerque New Mexico Gen Purp Ser A 4.00% Due 07/01/2016	500,000	113.47	538,351.23	567,330.00	28,978.77	1.06	3.53	20,000
Allegheny Cnty Pa San Auth Swr Rev Ref , 5% Due 12/01/22	300,000	110.98	312,885.56	332,928.00	20,042.44	0.62	4.51	15,000
Arizona St Transn Brd Excise Tax Rev Maricopa Cnty Regl Area, 4.00% Due 07/01/15	150,000	110.37	151,214.13	165,555.00	14,340.87	0.31	3.62	6,000
Arizona Wtr Infrastructure Fin Auth Rev Quality-Ser A, 4% Due 10/1/2019	275,000	117.80	299,637.12	323,950.00	24,312.88	0.61	3.40	11,000
Arlington Cnty VA Ref Ser A 4% Due 8/15/2016	530,000	114.39	570,486.27	606,288.20	35,801.93	1.14	3.50	21,200
Atlanta GA Arpt Rev Gen-Ser A 4% Due 1/01/2017	300,000	110.45	318,264.31	331,356.00	13,091.69	0.62	3.62	12,000
Austin Tex Indpt Sch Dist Ref 5% Due 8/1/2018, Callable 8/1/17 @ 100	645,000	119.59	718,810.57	771,336.15	52,525.58	1.45	4.18	32,250
Beachwood New Jersey 3.00% Due 04/01/2012	100,000	100.59	100,454.53	100,587.00	132.47	0.19	2.98	3,000
California St Dept Wtr Res Pwr Supply Rev 5.00%, Due 05/01/2021 Callable 05/01/18 @100.00	200,000	117.21	203,360.85	234,424.00	31,063.15	0.44	4.27	10,000
California St Dept Wtr Res Pwr Supply Re 5.00% Due 05/01/2016	300,000	116.97	331,257.06	350,910.00	19,652.94	0.66	4.27	15,000
California St Ref, 4.00% due 12/01/2019	125,000	108.37	124,663.06	135,467.50	10,804.44	0.25	3.69	5,000
Cedar Hill Tex Indpt Sch Dist Prem Cap Apprec-Ref-Sch Bldg 0.00% Due 08/15/2022	500,000	62.97	302,524.53	314,865.00	12,340.47	0.59	0.00	0
Chesapeake VA, 4% Due 12/1/2022 Callable 12/1/20 @ 100	250,000	115.17	270,957.29	287,915.00	16,957.71	0.54	3.47	10,000
Chicago Illinois Prerefunded Proj & Ref Ser A 5.00% Due 01/01/2015	170,000	113.05	174,806.46	192,178.20	17,371.74	0.36	4.42	8,500
Chicago Illinois Unrefunded Bal Pj & Ref Ser A 5.00% Due 01/01/2015	130,000	109.00	133,675.22	141,694.80	8,019.58	0.27	4.59	6,500
Cleveland Ohio Wtrwks Rev Ser-P, 5.00% Due 01/01/2015	250,000	111.88	271,491.54	279,687.50	8,195.96	0.52	4.47	12,500
Colorado Dept Trans Rev Ref-Transn-Rev Antic Nts - Ser B 5.250% Due 06/15/2012	100,000	102.23	100,597.07	102,229.00	1,631.93	0.19	5.14	5,250

\* - Settled cash is invested in State St Instl. US Govt Mmkt; yield is estimated.

120516.535.1

PERSONAL AND CONFIDENTIAL

Footnote: (38) continued



Rockefeller Tax Exempt Income Fund - National, LP (8264)

Period Ending December 31, 2011

## Detailed Statement of Assets

Security Name	Shares	Price (US)	Cost (US)	Market Value	Unrealized Gain/Loss	% of Value	Current Yield	Est. Ann. Income
Colorado St Dept of Transportn Revenue Unref Balance Ser A 5.00% Due 12/15/2016 Call@100 12/15/14	25,000	112.01	27,200.67	28,002.75	802.08	0.05	4.46	1,250
Colorado St Dept of Transprt Rev Preref Balance Ser A 5.00% Due 12/15/2016 Call@100 12/15/14	110,000	112.57	119,682.64	123,829.20	4,146.56	0.23	4.44	5,500
Connecticut St Ref-Ser B 5.00% Due 06/01/2018 Callable@100 06/01/2014	300,000	109.96	321,410.56	329,883.00	8,472.44	0.62	4.55	15,000
Dallas Texas 5% Due 2/15/2017	300,000	112.52	311,759.09	337,551.00	25,791.91	0.63	4.44	15,000
Energy Northwest Wash Elec Rev Ref- Proj 3-Ser A, 5.25% Due 7/1/2015, Callable 7/1/14 @ 100	105,000	110.55	113,964.34	116,079.60	2,115.26	0.22	4.75	5,513
Energy Northwest Washington Elec Rev Ser C 5.00% Due 07/01/2013	125,000	106.78	132,204.84	133,468.75	1,263.91	0.25	4.68	6,250
Everett Massachusetts Ref 5.25% Due 12/15/2019 Callable @ 100 12/15/2014	430,000	112.49	479,003.67	483,694.10	4,690.43	0.91	4.67	22,575
Florida St Brd Ed Cap Outlay Pub Ed-Ser G 5.25% Due 06/01/2013	150,000	106.76	158,833.21	160,141.50	1,308.29	0.30	4.92	7,875
Florida St Brd Ed Lottery Rev Ser B 4.75% Due 07/01/2020 Callable @ 101 07/01/2012	350,000	103.21	368,504.78	361,221.00	(7,283.78)	0.68	4.60	16,625
Florida St Dept Environmental Prot Preserv Rev Florida Forever-Ser A, 4% Due 7/1/2016	880,000	110.49	911,882.15	972,338.40	60,456.25	1.82	3.62	35,200
Florida St Tpk Auth Tpk Rev Ser A, 5.00% Due 07/01/2020	300,000	115.29	315,707.05	345,867.00	30,159.95	0.65	4.34	15,000
Georgia St Ref Ser I 5.00% Due 07/01/2022 Callable @ 100 07/01/2019	500,000	122.64	568,159.62	613,200.00	45,040.38	1.15	4.08	25,000
Hamilton Southeastern Ind Cons Sch Bldg Corp Ref-Ser A, 5.00% Due 07/10/2019, Callable 07/10/15	100,000	109.92	103,090.13	109,916.00	6,825.87	0.21	4.55	5,000
Harford Cnty MD Cons Pub Impt 4.50% Due 12/01/2014	250,000	111.03	256,033.64	277,580.00	21,546.36	0.52	4.05	11,250
Harris Cnty Texas Flood Ctl Dist Ref-Ser A, 5.25% Due 10/01/2015	200,000	112.15	206,643.18	224,292.00	17,648.82	0.42	4.68	10,500
Heartland Consumers Pwr Dst South Dakota Elec Rev Prerefunded 6.00% Due 01/01/2012	35,000	100.00	35,000.00	35,000.00	0.00	0.07	6.00	2,100
Honolulu Hawaii City & Cnty Ser A 4.25% Due 04/01/2023 Callable @ 100 04/01/2019	160,000	112.26	176,132.60	179,622.40	3,489.80	0.34	3.79	6,800
Honolulu Hawaii City & Cnty Wastewtr Sys Rev Sr Ser A 4.00% Due 07/01/2023 Callable @ 100 07/01/19	185,000	107.99	196,935.96	199,774.10	2,838.14	0.37	3.70	7,400
Houston Texas Util Sys Rev Ref Comb Ser A 5.25% Due 05/15/2015 Callable @ 100 05/15/14	150,000	109.97	164,537.20	164,949.00	411.80	0.31	4.77	7,875
Illinois St Toll Highway Auth Toll REV Sr Priority A1 5% Due on 01/01/24 Callable 07/01/16	175,000	109.57	180,787.52	191,752.75	10,965.23	0.36	4.56	8,750



Rockefeller Tax Exempt Income Fund - National, LP (8264)

Period Ending December 31, 2011

## Detailed Statement of Assets

Security Name	Shares	Price (US)	Cost (US)	Market Value	Unrealized Gain/Loss	% of Value	Current Yield	Est. Ann. Income
IPS Multi-Sch Bldg Corp Indiana Ref-First Mtg 5.00% Due 07/15/2018	200,000	115.03	208,642.07	230,054.00	21,411.93	0.43	4.35	10,000
Irving Tex Wtrwrks & Swr Rev Ref & Impt New Lien Sys, 5.25% Due 08/15/2018	250,000	117.04	263,616.77	292,587.50	28,970.73	0.55	4.49	13,125
Jacksonville Fla Excise Taxes Rev Ser A 3% Due on 10/01/2016, Non-Callable	150,000	105.21	149,933.61	157,807.50	7,873.89	0.30	2.85	4,500
Jea Florida Elec Sys Rev Ser C 5.00% Due 10/01/2016	300,000	117.10	324,574.43	351,300.00	26,725.57	0.66	4.27	15,000
Jefferson Cnty Ala Swr Rev Cap Impt-Wts Ser D, 5.00% Due 02/01/2042	240,000	102.39	256,037.35	245,728.80	(10,308.55)	0.46	4.88	12,000
Kentucky St Ppty & Bldgs Commn Revs 5.00% Due 11/01/2012	250,000	103.77	258,061.42	259,430.00	1,368.58	0.49	4.82	12,500
Kentucky St Ppty & Bldgs Commn Revs 5.25% 10/01/2014	300,000	111.19	325,952.23	333,582.00	7,629.77	0.63	4.72	15,750
Kentucky St Ppty & Bldgs Commn Revs Ref 4% Due 11/1/2013	300,000	105.95	312,950.74	317,835.00	4,884.26	0.60	3.78	12,000
Kentucky St Ppty & Bldgs Commn Revs Ref Proj No. 89 5.00% Due 11/01/2018	100,000	119.89	112,271.61	119,887.00	7,615.39	0.22	4.17	5,000
Kentucky St Property & Bldgs Commission Rev Proj No 88 5.00% Due 11/01/2021 Callable @ 100 11/01/17	225,000	113.93	248,574.58	256,340.25	7,765.67	0.48	4.39	11,250
Las Vegas VY Nev Wtr Dist Ref-Ser B 5.25% DUE 06/01/2013 Callable on 12/01/2012 @ 100	100,000	104.47	104,565.08	104,473.00	(92.08)	0.20	5.03	5,250
Lehigh Cnty PA Ser A 5.00% Due 11/15/2018	200,000	119.69	210,800.32	239,380.00	28,579.68	0.45	4.18	10,000
Long Island Power Authority NY 5.250 Due 12/01/2014	250,000	111.56	253,595.09	278,900.00	25,304.91	0.52	4.71	13,125
Long Island Pwr Auth NY Elec Sys Rev Ser A, 5.000% Due 04/01/23 Cont. Callable 04/01/19@100	195,000	112.51	204,218.22	219,388.65	15,170.43	0.41	4.44	9,750
Los Angeles Calif Uni Sch Dist Ser I 5.00% Due on 07/01/24 Callable on 07/01/19	75,000	112.40	75,781.01	84,298.50	8,517.49	0.16	4.45	3,750
Los Angeles California Wastewtr Sys Rev Ref-Sub-Ser A 5.00% Due 06/01/2027 Callable@100 06/01/2013	420,000	104.75	425,546.98	439,941.60	14,394.62	0.82	4.77	21,000
Maryland St St & Loc Facs Ln-First Ser Callable 3/1/2016 @ 100, 4.00% Due 03/01/2018	200,000	113.14	212,219.05	226,280.00	14,060.95	0.42	3.54	8,000
Maryland St St & LocFacs 5% Due Due on 7/15/18	200,000	124.57	224,849.56	249,144.00	24,294.44	0.47	4.01	10,000
Maryland St Transn Auth Transnfac Prjs Rev 4.00% Due 07/01/2017	280,000	114.95	304,757.63	321,846.00	17,088.37	0.60	3.48	11,200
Maryland St Transn Auth Transnfac Prjs Rev, 5.0% Due 7/01/2019, Callable 7/1/17 @ 100	150,000	117.91	171,428.56	176,869.50	5,440.94	0.33	4.24	7,500
Massachusetts Bay Transn Auth Mass Sales Tax Rev Sr-Ser C 5.250% Due 07/01/2014	230,000	111.31	238,707.67	256,017.60	17,309.93	0.48	4.72	12,075

Footnote: (38) continued



Rockefeller Tax Exempt Income Fund - National, LP (8264)

Period Ending December 31, 2011

## Detailed Statement of Assets

Security Name	Shares	Price (US)	Cost (US)	Market Value	Unrealized Gain/Loss	% of Value	Current Yield	Est. Ann. Income
Massachusetts St Cons Ln Ser-C, 5% Due 9/01/2021, pre-refunded 9/1/15	65,000	115.26	74,320.33	74,917.05	596.72	0.14	4.34	3,250
Massachusetts St Health & Edl Facs Au Rev Ser F 5.00% Due 7/01/20	125,000	110.35	131,040.33	137,932.50	6,892.17	0.26	4.53	6,250
Massachusetts St Health & Edl Facs Auth Mass Inst Of Tech 5.25% Due 07/01/2025	50,000	129.59	62,410.86	64,795.00	2,384.14	0.12	4.05	2,625
Massachusetts St Health & Edl Facs Rev 4.00% Maturity 07/01/17	280,000	112.34	284,970.59	314,549.20	29,578.61	0.59	3.56	11,200
Massachusetts St Ref-Ser B 4.00% Due 12/01/15	195,000	111.71	212,540.83	217,828.65	5,287.82	0.41	3.58	7,800
Massachusetts St Ser B, 5.00% Due 11/01/2016	150,000	118.78	156,598.90	178,176.00	21,577.10	0.33	4.21	7,500
Massachusetts St Wtr Pollutn Abatement T Ser-13, 5.00% Due 08/01/2024	330,000	113.88	344,905.70	375,787.50	30,881.80	0.70	4.39	16,500
Massachusetts St Wtr Res Auth Ref Gen Ser A 5.00% Due 08/01/2022 Callable @ 100 08/01/2017	350,000	116.09	383,811.01	406,301.00	22,489.99	0.76	4.31	17,500
Massachusetts St Wtr Res Auth Ref Gen Ser B 5.00% Due 08/01/2017	505,000	120.60	567,046.82	609,040.10	41,993.28	1.14	4.15	25,250
Massachusetts State Health & Edl Facs Auth Rev Boston College -Ser N, 5.250% Due 6/1/20	285,000	105.43	302,150.02	300,461.25	(1,688.77)	0.56	4.98	14,963
McKinney Texas Indpt Sch Dist Ref 5.00% Due 02/15/2022 Callable @100 02/15/2021	1,200,000	125.43	1,385,944.06	1,505,136.00	119,191.94	2.82	3.99	60,000
Metropolitan Transn Auth NY Ref Ser B 4.00% Due 11/15/2012	100,000	103.10	102,597.93	103,100.00	502.07	0.19	3.88	4,000
Miami Dade Cnty Fla Entitlement Rev Ref Gtd 5.00% Due 08/01/2013	575,000	105.97	603,582.10	609,298.75	5,716.65	1.14	4.72	28,750
Miami-Dade Cnty Fla Spl Oblig Cap Apprec Sub-Ser A 0.00% Due 10/01/2014	500,000	94.26	447,423.28	471,300.00	23,876.72	0.88	0.00	0
Middletown Rhode Island Ser A 5% Due 3/15/21, Callable 3/15/12, Prerefunded 3/15/12 @ 100	130,000	100.94	138,301.83	131,224.60	(7,077.23)	0.25	4.95	6,500
Minnesota State 5.00% Due 10/01/2020 Callable on 10/01/2015 @ 100.00	1,100,000	113.93	1,211,642.25	1,253,230.00	41,587.75	2.35	4.39	55,000
Montgomery Cnty Ala Wts, 5% 11/01/2019 Callable 10/01/2012	100,000	103.52	102,631.14	103,519.00	887.86	0.19	4.83	5,000
Nassau Cnty New York Impt-Ser A 5.00% Due 05/01/2022	500,000	113.62	536,289.97	568,095.00	31,805.03	1.06	4.40	25,000
Nassau Cnty NY Interim Fin Auth Sales Tax Secd-Ser A, 5.000% Due 11/15/2019	395,000	122.20	441,004.43	482,686.05	41,681.62	0.90	4.09	19,750
Nassau Cnty, NY 4.00% Due 10/01/15	495,000	108.07	522,127.87	534,941.55	12,813.68	1.00	3.70	19,800



Rockefeller Tax Exempt Income Fund - National, LP (8264)

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## Detailed Statement of Assets

Security Name	Shares	Price (US)	Cost (US)	Market Value	Unrealized Gain/Loss	% of Value	Current Yield	Est. Ann. Income
New Jersey Economic Dev Auth Rev Ref Sch Facs-Ser EE 5.00% Due 09/01/2015	325,000	112.18	349,151.15	364,568.75	15,417.60	0.68	4.46	16,250
New Jersey Economic Dev Auth Rev Ref-Sch Facs Constr-Ser K 5.25% Due 12/15/2017 Callable@100 12/15/15	200,000	114.06	215,467.49	228,124.00	12,656.51	0.43	4.60	10,500
New Jersey St Edl Facs Auth Rev Higher Ed Cap-Ser A 5.00% Due 09/01/2017	250,000	112.37	260,713.17	280,912.50	20,199.33	0.53	4.45	12,500
New Jersey St Transn Tr Fd Auth Ser A 5.25% Due 12/15/2012	100,000	104.65	104,030.75	104,645.00	614.25	0.20	5.02	5,250
New Jersey St Transn Tr Fd Auth Transn Sys-Ser A 5.25% Due 12/15/2013	175,000	108.77	186,094.49	190,351.00	4,256.51	0.36	4.83	9,188
New Jersey St Transn Tr Fd Auth Transn SYS-Ser B, 5.25% Due 12/15/2014	500,000	111.44	541,975.19	557,175.00	15,199.81	1.04	4.71	26,250
New Jersey St Transn Tr Fd Auth Sys Ser A, 5.500% Due 12/15/13	300,000	109.25	310,480.83	327,762.00	17,281.17	0.61	5.03	16,500
New Jersey State EDL Facs Auth Rev 5.00% Due 7/01/2024	300,000	110.47	313,182.49	331,413.00	18,230.51	0.62	4.53	15,000
New Mexico Fin Auth Rev Sr Lien-Ser A 3.00% Due 06/01/2014	215,000	105.60	221,948.81	227,035.70	5,086.89	0.43	2.84	6,450
New York City Transitionalfin Auth Rev Future Tax A-3 4.00% Due 08/01/2017	200,000	114.58	218,154.73	229,166.00	11,011.27	0.43	3.49	8,000
New York NY City Mun Wtr Fin Auth Wtr & Swr Rev Second Ge-Ser 5% Due 6/15/2016	355,000	117.11	397,119.20	415,733.40	18,614.20	0.78	4.27	17,750
New York NY City Transitional Fin Auth Bldg Aid Rev Fiscal 2008-Ser-1 S-1, 5.00% Due 1/15/2024	400,000	111.42	409,391.62	445,676.00	36,284.38	0.84	4.49	20,000
New York NY City Transitional Fin Auth Preref Ser E 5.25% Due 02/01/2022 Callable @ 100 02/01/13	635,000	105.28	666,044.23	668,553.40	2,509.17	1.25	4.99	33,338
New York NY City Transitional Fin Auth Unref Ser E 5.25% Due 02/01/2022 Callable @ 100 02/01/13	15,000	104.41	15,733.46	15,661.65	(71.81)	0.03	5.03	788
New York NY Fiscal 2008-Ser A-1 4.00% Due 08/01/2013	250,000	105.54	261,547.14	263,847.50	2,300.36	0.49	3.79	10,000
New York NY Prerefunded-Ser J 5.5%, Due 6/1/2018	200,000	107.29	209,806.08	214,576.00	4,769.92	0.40	5.13	11,000
New York NY Ser A1 5.00% 08/01/2020	300,000	116.60	311,916.35	349,812.00	37,895.65	0.66	4.29	15,000
New York NY Ser G 4% Due 8/1/15, Callable 2/1/14 @ 100	220,000	105.82	229,270.11	232,801.80	3,531.69	0.44	3.78	8,800
New York NY Subser F-1, 5.00% 08/01/2023	200,000	114.27	206,367.35	228,536.00	22,168.65	0.43	4.38	10,000
New York St Dorm Auth Revs Nonst Support Debt Sch Dist Prog-Ser A 4.875% Due 10/01/2016	150,000	114.69	164,025.55	172,033.50	8,007.95	0.32	4.25	7,313



Rockefeller Tax Exempt Income Fund - National, LP (8264)

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## Detailed Statement of Assets

Security Name	Shares	Price (US)	Cost (US)	Market Value	Unrealized Gain/Loss	% of Value	Current Yield	Est. Ann. Income
New York St Dorm Auth Revs Univ Rochester 5.00% Due 07/01/2022	200,000	110.62	205,687.49	221,238.00	15,550.51	0.41	4.52	10,000
New York St Environmental Facscorp State Clean Wtr Ser L 5.00% Due 11/15/2014	250,000	112.52	274,502.77	281,307.50	6,804.73	0.53	4.44	12,500
New York St Loc Govt Ass't Corp Ref Sub Ser A 5.00% Due 04/01/18	250,000	122.84	278,139.40	307,105.00	28,965.60	0.58	4.07	12,500
New York St Mtg Agy Rev 4.00% Due 10/01/2017	500,000	105.34	530,290.13	526,700.00	(3,590.13)	0.99	3.80	20,000
New York St Twy Auth Hwy & Brdg Tr Fd Second Gen-Ser B, 5% Due 4/1/24, Callable 10/1/17 @ 100	300,000	111.98	317,864.56	335,934.00	18,069.44	0.63	4.47	15,000
New York St Twy Auth Second Gen Hwy & Brdg Tr Fd Ser A 4.00% Due 04/01/2014	320,000	106.60	337,774.24	341,110.40	3,336.16	0.64	3.75	12,800
New York St Urban Dev Corp Rev Rev Ser 2009B-1, 4.00% Due on 3/15/18	400,000	115.89	409,252.97	463,556.00	54,303.03	0.87	3.45	16,000
New York St Urban Dev Corp Rev Ref-Svc Contract 5.00% Due 01/01/2016 Callable@100 07/01/2015	435,000	113.53	473,486.13	493,872.90	20,386.77	0.93	4.40	21,750
North Carolina St Hwy 5.00% Due 05/01/2014 Callable @ 100 05/01/2013	500,000	106.02	531,991.20	530,090.00	(1,901.20)	0.99	4.72	25,000
North Carolina St Ref-Ser B 5.00% Due 06/01/2018	500,000	124.06	593,207.95	620,285.00	27,077.05	1.16	4.03	25,000
NYS Dorm Auth Rev St Pers Income Tax Econ A, 5.000% Due 12/15/12	100,000	104.46	101,397.48	104,458.00	3,060.52	0.20	4.79	5,000
NYS Environmental 5% 6/15/22	300,000	116.93	316,185.47	350,799.00	34,613.53	0.66	4.28	15,000
Ohio Hsg Fin Agy Single Family Mtg Rev Ser 1 2.70% Due 05/01/2017	850,000	103.44	850,000.00	879,231.50	29,231.50	1.65	2.61	22,950
Ohio St Bldg Auth Ref-St Facs Admin Bldg 5.00% Due 10/01/2013	200,000	107.42	213,587.04	214,836.00	1,248.96	0.40	4.65	10,000
Ohio St Tpk Commn Tpk Rev Ref-Ser A 4% Due 02/15/2013	160,000	103.61	164,612.33	165,777.60	1,165.27	0.31	3.86	6,400
Ohio State Ref Higher Ed Ser A 4.00% Due 08/01/2016	480,000	113.18	508,637.67	543,278.40	34,640.73	1.02	3.53	19,200
Oklahoma St Ref-Bldg Bd Commn Ser A 4.00% Due 07/15/2017	200,000	115.80	218,020.93	231,604.00	13,583.07	0.43	3.45	8,000
Olentangy Loc Sch Dist Ohio Ref 5.00% Due 12/01/2013	400,000	108.05	428,941.45	432,180.00	3,238.55	0.81	4.63	20,000
Orlando Fla Utils Commn Util Sys Rev 5.00% Due 10/01/2012	300,000	103.47	302,758.12	310,398.00	7,639.88	0.58	4.83	15,000
Overland Park Kansas Internal Impt 4.00% Due 09/01/2017	200,000	116.70	220,195.82	233,392.00	13,196.18	0.44	3.43	8,000
Pennsbury Penn Sch Dist Gen'l Oblg , 5.000% Due 08/01/13	100,000	106.91	101,886.70	106,907.00	5,020.30	0.20	4.68	5,000



## Rockefeller Tax Exempt Income Fund - National, LP (8264)

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## Detailed Statement of Assets

Security Name	Shares	Price (US)	Cost (US)	Market Value	Unrealized Gain/Loss	% of Value	Current Yield	Est. Ann. Income
Pennsylvania St Third Ser 4.50% Due 09/01/2019 Callable @ 100 09/01/2014	225,000	109.70	241,701.44	246,829.50	5,128.06	0.46	4.10	10,125
Pennsylvania St Tpk Commn Tpk Rev Ser A. Rev 5.0% Due on 12/01/22, Callable on 06/01/16	200,000	109.67	208,919.73	219,330.00	10,410.27	0.41	4.56	10,000
Pennsylvania St Higher Edl Facs Auth Rev Trustees Univ Pa-Ser C 5.0% Due 07/15/2026	1,235,000	107.83	1,324,093.01	1,331,688.15	7,595.14	2.50	4.64	61,750
Philadelphia Pa 4.00% Due 08/01/2012	500,000	101.74	506,782.96	508,680.00	1,897.04	0.95	3.93	20,000
Philadelphia PA Wtr & Wastewtr Rev Ser A 4.0% Due 06/15/2013	500,000	104.97	519,174.32	524,855.00	5,680.68	0.98	3.81	20,000
Phoenix Arizona Civic Impt Corp Wtr Sys Rev Ref-Jr Lien 4.00% Due 07/01/2014	425,000	108.03	452,808.35	459,106.25	6,297.90	0.86	3.70	17,000
Polk Cnty Fla Sch Dist Sales Tax Rev 4.00% Due 10/01/2013	280,000	104.78	281,869.99	293,372.80	11,502.81	0.55	3.82	11,200
Port Auth NY & NJ Cons-One Hundred 5% Due 7/15/2017	200,000	112.59	208,735.29	225,172.00	16,436.71	0.42	4.44	10,000
Portsmouth Virginia Prerefunded Ref Ser A 5.00% Due 04/01/2020 Callable @ 100 04/01/2015	410,000	113.26	451,887.00	464,378.30	12,491.30	0.87	4.41	20,500
Portsmouth Virginia Unrefunded Balance Ser A 5.00% Due 04/01/2020 Callable @100 04/01/2015	90,000	111.81	99,194.82	100,629.00	1,434.18	0.19	4.47	4,500
Raleigh NC Comb Enterprise Sys Rev Ser A 5% Due 3/1/2018	250,000	117.22	281,798.01	293,052.50	11,254.49	0.55	4.27	12,500
Regional Transn Dist Colorado Sales Tax Rev Ref Ser A 5.00% Due 11/01/2017 Call@100 01/01/2015	325,000	114.96	369,489.54	373,626.50	4,136.96	0.70	4.35	16,250
San Diego California Pub Facs Fing Auth Swr Rev 5.00% Due 05/15/2021 Callable @ 100 05/15/19	150,000	118.48	172,074.46	177,723.00	5,648.54	0.33	4.22	7,500
San Francisco California Bay Area Rapid Dist Election of '04 5.00% Due 08/01/2024 Call@100 08/01/17	300,000	112.37	334,310.54	337,119.00	2,808.46	0.63	4.45	15,000
San Francisco California Bay Area Rapid Tran Dist Sales Tax, 5% Due 7/1/22, Callable 7/1/20 @ 100	250,000	120.37	286,097.70	300,927.50	14,829.80	0.56	4.15	12,500
Seattle Washington Wtr Sys Revenue Ser B 5.00% Due 08/01/2022 Callable @ 100 02/01/20	650,000	119.62	759,920.01	777,556.00	17,635.99	1.46	4.18	32,500
South Carolina St 5.00% Due 04/01/2017	335,000	120.71	380,013.84	404,365.10	24,351.26	0.76	4.14	16,750
South Carolina St Pub SVC Authrev Unrefunded Balance Ref 5.00% Due 01/01/2018 Call@100 1/1/13	130,000	104.25	134,531.37	135,525.00	993.63	0.25	4.80	6,500
South Carolina St Sch Facs-Ser A 5.00% Due 01/01/2013 Callable @ 101 01/01/2012	500,000	101.34	513,576.37	506,680.00	(6,896.37)	0.95	4.93	25,000
Tennessee St Sch Bond Auth Higher Edl Facs-2nd PG-A 4.00% Due 05/01/2023 Call@100 05/01/2018	800,000	109.27	855,109.98	874,160.00	19,050.02	1.64	3.66	32,000



## Rockefeller Tax Exempt Income Fund - National, LP (8264)

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## Detailed Statement of Assets

Security Name	Shares	Price (US)	Cost (US)	Market Value	Unrealized Gain/Loss	% of Value	Current Yield	Est. Ann. Income
Texas St Transn Commn-Mobility Fd-Ser A 4.00% Due 04/01/2014	500,000	107.69	533,284.60	538,445.00	5,160.40	1.01	3.71	20,000
Tucson Ariz Str & Hwy User Rev Sr Lien- Ser A, 7.000% Due 07/01/12	150,000	103.20	154,317.29	154,800.00	482.71	0.29	6.78	10,500
Union Cnty NJ, 4.0% Due 03/01/22	2,425,000	115.34	2,578,666.09	2,796,898.00	218,231.91	5.24	3.47	97,000
Virginia College Bldg Auth VA Edl Facs Pub Higher Ed Fing Prog-Ser A, 5% Due 09/01/2017	280,000	120.53	297,261.33	337,495.20	40,233.87	0.63	4.15	14,000
Virginia College Bldg Auth VA Edl Facs Rev Ref-21st Cent Coll-Ser A, 5% Due 2/1/19 Callable 2/1/17	400,000	117.57	440,513.87	470,264.00	29,750.13	0.88	4.25	20,000
Washington St Ref- Var Purp Ser R-A 5.00% Due 01/01/16	250,000	112.22	258,025.80	280,555.00	22,529.20	0.53	4.46	12,500
Washington St Ref-R-2011-A 5% Due 1/01/2018	250,000	121.64	287,622.87	304,095.00	16,472.13	0.57	4.11	12,500
Washington St Various Purpose-Ser 2007A 5.00% Due 07/01/2022	365,000	113.51	399,594.94	414,307.85	14,712.91	0.78	4.40	18,250
West Hartford Connecticut Ref-Ser A 5.00% Due 07/01/2017	55,000	121.29	62,629.50	66,707.30	4,077.80	0.13	4.12	2,750
Ysleta Tex Indpt Sch Dist Bldg GO, 5.25% Due 08/15/2012	150,000	103.03	151,052.05	154,539.00	3,486.95	0.29	5.10	7,875
<b>Total North America</b>			<b>49,758,354.01</b>	<b>52,134,942.95</b>	<b>2,376,588.94</b>	<b>97.70</b>	<b>4.10</b>	<b>2,135,000</b>
<b>Private Investments</b>								
North America								
Municipal Capital Appreciation Partner I, LP (LP)			14,106.00 <sup>e</sup>	2,192.50	(11,913.50)	0.00		
Municipal Capital Appreciation 2 (LP)			271,167.64 <sup>e</sup>	261,315.06	(9,852.58)	0.49		
Municipal Capital Appreciation 3 (LP)			83,024.12 <sup>e</sup>	82,360.07	(664.05)	0.15		
<b>Total North America</b>			<b>368,297.76</b>	<b>345,867.63</b>	<b>(22,430.13)</b>	<b>0.65</b>	<b>0.00</b>	<b>0</b>
<b>Total Securities</b>			<b>50,126,651.77</b>	<b>52,480,810.58</b>	<b>2,354,158.81</b>	<b>98.35</b>	<b>4.07</b>	<b>2,135,000</b>
<b>Other Assets</b>								
Accounts Payable - Audit Fees			(39,209.56)	(39,209.56)	0.00	(0.07)		
Accounts Payable - Custody Fees			(1,495.30)	(1,495.30)	0.00	0.00		
Accrued Interest Receivable			679,005.38	679,005.38	0.00	1.27		
<b>Total Other Assets</b>			<b>638,300.52</b>	<b>638,300.52</b>	<b>0.00</b>	<b>1.20</b>	<b>0.00</b>	<b>0</b>
<b>Total Account:</b>			<b>51,007,726.92</b>	<b>53,361,885.73</b>	<b>2,354,158.81</b>	<b>100.00</b>	<b>4.00</b>	<b>2,135,000</b>

e - Cost basis is estimated tax cost.

Footnote: (39)



Rockefeller &amp; Co. U.S. Small Capitalization Fund, LP (8250)

Period Ending December 31, 2011

## Detailed Statement of Assets

Security Name	Shares	Price (US)	Cost (US)	Market Value	Unrealized Gain/Loss	% of Value	Current Yield	Est. Ann. Income
<b>Cash and Cash Equivalents</b>								
Cash			2,550,860.02	2,550,860.02	0.00	3.12	0.00	0
Securities								
<b>Equity</b>								
North America								
Abaxis, Inc.	41,810	27.67	984,220.47	1,156,882.70	172,662.23	1.42	0.00	0
Abiomed, Inc	101,890	18.47	1,147,602.84	1,881,908.30	734,305.46	2.31	0.00	0
Airgas, Inc.	43,400	78.08	728,565.85	3,388,672.00	2,660,106.15	4.15	2.05	69,440
Avis Budget Group Inc.	94,400	10.72	1,166,856.97	1,011,968.00	(154,888.97)	1.24	0.00	0
Carpenter Technology Corporation	29,360	51.48	897,984.72	1,511,452.80	613,468.08	1.85	1.40	21,139
Carter's, Inc.	49,500	39.81	1,163,660.36	1,970,595.00	806,934.64	2.41	0.00	0
Chemed Corporation	51,400	51.21	1,660,123.91	2,632,194.00	972,070.09	3.22	1.25	32,896
Clarcor Inc.	28,900	49.99	879,348.40	1,444,711.00	565,362.60	1.77	0.96	13,872
Digital River, Inc.	69,890	15.02	2,154,202.86	1,049,747.80	(1,104,455.06)	1.29	0.00	0
DigitalGlobe Inc.	9,380	17.11	144,196.61	160,491.80	16,295.19	0.20	0.00	0
Edwards Lifesciences Corporation	26,840	70.70	283,574.14	1,897,588.00	1,614,013.86	2.32	0.00	0
Entropic Communications	245,634	5.11	830,947.55	1,255,189.74	424,242.19	1.54	0.00	0
EPIQ Systems, Inc.	102,000	12.02	1,568,140.22	1,226,040.00	(342,100.22)	1.50	1.66	20,400
ExamWorks Group, Inc.	155,500	9.48	2,406,822.70	1,474,140.00	(932,682.70)	1.81	0.00	0
FactSet Research Systems, Inc.	32,280	87.28	464,816.08	2,817,398.40	2,352,582.32	3.45	1.42	40,027
First Cash Financial Services, Inc.	50,910	35.09	1,207,045.65	1,786,431.90	579,386.25	2.19	0.00	0
Fred's Inc.	106,960	14.58	1,505,783.53	1,559,476.80	53,693.27	1.91	1.65	25,670
Greatbatch, Inc.	78,990	22.10	1,527,505.05	1,745,679.00	218,173.95	2.14	0.00	0
Healthcare Services Group.	216,037	17.69	280,228.84	3,821,694.53	3,541,465.69	4.68	3.67	140,424
Insulet Corporation	81,000	18.83	1,558,913.25	1,525,230.00	(33,683.25)	1.87	0.00	0
IPG Photonics Corporation	13,654	33.87	108,112.85	462,460.98	354,348.13	0.57	0.00	0
Iron Mountain Inc.	92,800	30.80	478,700.51	2,858,240.00	2,379,539.49	3.50	3.25	92,800
Littelfuse, Inc.	30,850	42.98	1,070,890.04	1,325,933.00	255,042.96	1.62	1.68	22,212
Masimo Corporation	59,980	18.69	1,491,696.47	1,120,726.30	(370,970.17)	1.37	0.00	0
Mentor Graphics	209,606	13.56	1,844,833.11	2,842,257.36	997,424.25	3.48	0.00	0
Merit Medical Systems, Inc.	131,660	13.38	1,535,719.64	1,761,610.80	225,891.16	2.16	0.00	0

Footnote: (39) continued



Rockefeller &amp; Co. U.S. Small Capitalization Fund, LP (8250)

Period Ending December 31, 2011

## Detailed Statement of Assets

Security Name	Shares	Price (US)	Cost (US)	Market Value	Unrealized Gain/Loss	% of Value	Current Yield	Est. Ann. Income
Microsemi Corp.	121,564	16.75	656,507.49	2,036,197.00	1,379,689.51	2.49	0.00	0
Newpark Resources, Inc.	185,670	9.50	923,789.58	1,763,865.00	840,075.42	2.16	0.00	0
NIC Inc.	112,300	13.31	769,967.69	1,494,713.00	724,745.31	1.83	0.00	0
Omnicell, Inc.	25,699	16.52	432,852.26	424,547.48	(8,304.78)	0.52	0.00	0
Parker Drilling Company	156,600	7.17	819,046.57	1,122,822.00	303,775.43	1.38	0.00	0
PROS Holdings, Inc.	71,700	14.88	1,018,555.12	1,066,896.00	48,340.88	1.31	0.00	0
Pulse Electronics Corp.	170,420	2.80	679,790.30	477,176.00	(202,614.30)	0.58	0.00	0
Range Resources Corp.	41,377	61.94	106,643.27	2,562,891.38	2,456,248.11	3.14	0.26	6,620
ResMed Inc.	67,340	25.40	765,669.41	1,710,436.00	944,766.59	2.10	0.00	0
Simpson Manufacturing Co., Inc.	53,400	33.66	1,506,563.68	1,797,444.00	290,880.32	2.20	1.49	26,700
Solera Holdings Inc.	26,630	44.54	779,391.20	1,186,100.20	406,709.00	1.45	0.90	10,652
SonoSite, Inc.	70,420	53.86	1,934,385.95	3,792,821.20	1,858,435.25	4.65	0.00	0
Stericycle, Inc.	41,440	77.92	701,460.03	3,229,004.80	2,527,544.77	3.95	0.00	0
Stratasys, Inc.	77,940	30.41	1,159,898.63	2,370,155.40	1,210,256.77	2.90	0.00	0
Trimble Navigation Limited	81,060	43.40	514,960.59	3,518,004.00	3,003,043.41	4.31	0.00	0
Triumph Group, Inc.	62,120	58.45	1,187,756.49	3,630,914.00	2,443,157.51	4.45	0.27	9,939
Volcano Corporation	49,902	23.79	1,274,876.83	1,187,168.58	(87,708.25)	1.45	0.00	0
Total North America			44,322,607.71	79,059,876.25	34,737,268.54	96.84	0.67	532,792
Total Securities			44,322,607.71	79,059,876.25	34,737,268.54	96.84	0.67	532,792
Other Assets								
Accounts Payable - Audit Fees			(32,269.91)	(32,269.91)	0.00	(0.04)		
Accrued Dividends Receivable			65,163.00	65,163.00	0.00	0.08		
Total Other Assets			32,893.09	32,893.09	0.00	0.04	0.00	0
<b>Total Account:</b>			46,906,360.82	81,643,629.36	34,737,268.54	100.00	0.65	532,792

Footnote: (40)



Rockefeller Global Equity Fund II, L.P./Rockefeller &amp; Co. (8211/1)

Period Ending December 31, 2011

## Detailed Statement of Assets

Security Name	Shares	Price (US)	Cost (US)	Market Value	Unrealized Gain/Loss	% of Value	Current Yield	Est. Ann. Income
<b>Cash and Cash Equivalents</b>								
Cash			406,896.65	406,896.65*	0.00	0.93	0.00	0
Securities								
<b>Equity</b>								
North America								
Advance Auto Parts, Inc.	7,800	69.63	302,034.19	543,114.00	241,079.81	1.25	0.34	1,872
Aflac, Inc.	24,060	43.26	1,009,606.97	1,040,835.60	31,228.63	2.39	3.05	31,759
Alexion Pharmaceuticals, Inc.	4,910	71.50	112,019.94	351,065.00	239,045.06	0.81	0.00	0
Allstate Corporation	15,630	27.41	525,117.38	428,418.30	(96,699.08)	0.98	3.21	13,754
Anadarko Petroleum Corporation	11,910	76.33	689,560.93	909,090.30	219,529.37	2.08	0.47	4,288
Apache Corporation	6,540	90.58	549,699.42	592,393.20	42,693.78	1.36	0.75	4,447
Apple Inc.	2,920	405.00	755,818.85	1,182,600.00	426,781.15	2.71	0.00	0
Baker Hughes Incorporated	12,410	48.64	526,317.57	603,622.40	77,304.83	1.38	1.23	7,446
BioMarin Pharmaceutical Inc.	11,820	34.38	252,932.28	406,371.60	153,439.32	0.93	0.00	0
CareFusion Corporation	28,810	25.41	596,926.71	732,062.10	135,135.39	1.68	0.00	0
Chevron Corporation	8,942	106.40	559,038.15	951,428.80	392,390.65	2.18	3.38	32,191
Cisco Systems, Inc.	36,853	18.08	674,830.71	666,302.24	(8,528.47)	1.53	1.77	11,793
Comcast Corporation - CL A	32,596	23.71	487,369.14	772,851.16	285,482.02	1.77	2.74	21,187
Comerica Incorporated	11,430	25.80	427,648.05	294,894.00	(132,754.05)	0.68	2.33	6,858
Continental Resources, Inc.	9,290	66.71	226,186.24	619,735.90	393,549.66	1.42	0.00	0
Cree, Inc.	5,270	22.04	237,065.98	116,150.80	(120,915.18)	0.27	0.00	0
FedEx Corporation	7,510	83.51	493,236.02	627,160.10	133,924.08	1.44	0.62	3,905
Goldman Sachs Group, Inc.	2,790	90.43	275,166.77	252,299.70	(22,867.07)	0.58	2.03	5,134
Google Inc - Class A	2,467	645.90	1,269,961.17	1,593,435.30	323,474.13	3.65	0.00	0
Hertz Global Holdings Inc.	36,450	11.72	436,544.08	427,194.00	(9,350.08)	0.98	0.00	0
Hewlett-Packard Company	30,660	25.76	1,118,981.51	789,801.60	(329,179.91)	1.81	1.86	14,717
Honeywell Inc.	16,665	54.35	610,159.93	905,742.75	295,582.82	2.08	2.74	24,831
Mastercard Inc - Class A	1,510	372.82	250,816.97	562,958.20	312,141.23	1.29	0.32	1,812
Microsoft Corp.	46,188	25.96	1,118,704.70	1,199,040.48	80,335.78	2.75	3.08	36,950
Morgan Stanley	22,030	15.13	572,494.74	333,313.90	(239,180.84)	0.76	1.32	4,406
MSCI Inc.	9,270	32.93	341,510.52	305,261.10	(36,249.42)	0.70	0.00	0

\* - Settled cash is invested in State St Instl. US Govt Mmkt; yield is estimated.

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PERSONAL AND CONFIDENTIAL



Rockefeller Global Equity Fund II, L.P./Rockefeller &amp; Co. (8211/1)

Period Ending December 31, 2011

## Detailed Statement of Assets

Security Name	Shares	Price (US)	Cost (US)	Market Value	Unrealized Gain/Loss	% of Value	Current Yield	Est. Ann. Income
NetApp, Inc.	11,540	36.27	417,648.07	418,555.80	907.73	0.96	0.00	0
NYSE Euronext	15,670	26.10	402,625.40	408,987.00	6,361.60	0.94	4.60	18,804
Oceaneering International, Inc	6,970	46.13	198,470.80	321,526.10	123,055.30	0.74	1.56	5,018
Pepsico, Inc	14,350	66.35	752,048.62	952,122.50	200,073.88	2.18	3.24	30,853
Pfizer Inc.	37,780	21.64	662,455.30	817,559.20	155,103.90	1.87	4.07	33,246
Qualcomm Inc.	15,140	54.70	573,848.11	828,158.00	254,309.89	1.90	1.35	11,204
Quest Diagnostics Incorporated	12,740	58.06	729,314.28	739,684.40	10,370.12	1.70	1.17	8,663
Regeneron Pharmaceuticals	5,890	55.43	175,127.43	326,482.70	151,355.27	0.75	0.00	0
Thermo Fisher Scientific Inc.	11,110	44.97	482,333.81	499,616.70	17,282.89	1.15	1.16	5,777
Toronto-Dominion Bank	8,020	74.81	517,879.24	599,976.20	82,096.96	1.38	3.89	23,338
Wal-Mart Stores, Inc.	15,736	59.76	739,671.67	940,383.36	200,711.69	2.16	2.66	25,020
Wellpoint Inc.	9,910	66.25	499,314.44	656,537.50	157,223.06	1.51	1.74	11,397
Wells Fargo Company	29,670	27.56	506,349.90	817,705.20	311,355.30	1.88	3.19	26,110
Yum! Brands, Inc.	11,444	59.01	284,847.16	675,310.44	390,463.28	1.55	1.93	13,046
Total North America			21,361,683.15	26,209,747.63	4,848,064.48	60.10	1.68	439,827
United Kingdom								
Centrica plc	220,470	4.50	904,382.57	991,234.44	86,851.87	2.27	4.49	44,542
InterContinental Hotels Group PLC	29,240	17.98	319,626.69	525,761.97	206,135.28	1.21	2.94	15,450
Intertek Group plc	20,250	31.63	395,804.61	640,424.42	244,619.81	1.47	1.62	10,385
Johnson Matthey PLC	22,850	28.53	595,869.79	651,984.58	56,114.79	1.50	2.61	17,045
Prudential plc	44,500	9.92	448,367.23	441,569.79	(6,797.44)	1.01	0.00	0
Royal Dutch Shell PLC-ADR A	13,205	73.09	705,500.88	965,153.45	259,652.57	2.21	4.00	38,559
Smiths Group plc	35,224	14.22	574,567.02	500,885.21	(73,681.81)	1.15	3.93	19,707
Tullow Oil plc	9,890	21.79	198,181.11	215,487.83	17,306.72	0.49	0.86	1,844
Vedanta Resources PLC	20,040	15.77	716,661.72	316,112.89	(400,548.83)	0.72	5.12	16,195
Vodafone Group PLC - SP ADR	45,150	28.03	898,689.34	1,265,554.50	366,865.16	2.90	5.10	64,565
Total United Kingdom			5,757,650.96	6,514,169.08	756,518.12	14.94	3.50	228,292
Europe ex United Kingdom								
Boskalis Westminster - CVA	11,040	36.85	337,155.36	406,871.86	69,716.50	0.93	4.37	17,771
Covidien PLC	12,740	45.01	457,866.57	573,427.40	115,560.83	1.31	2.00	11,466
Intesa Sanpaolo	240,370	1.68	426,932.24	403,773.42	(23,158.82)	0.93	0.00	0

Footnote: (40) continued



Rockefeller Global Equity Fund II, L.P./Rockefeller &amp; Co. (8211/1)

Period Ending December 31, 2011

## Detailed Statement of Assets

Security Name	Shares	Price (US)	Cost (US)	Market Value	Unrealized Gain/Loss	% of Value	Current Yield	Est. Ann. Income
Novartis AG - ADR	19,996	57.17	1,030,093.78	1,143,171.32	113,077.54	2.62	3.67	41,992
Safran SA	22,070	30.12	630,449.31	664,824.62	34,375.31	1.52	2.67	17,763
Svenska Handelsbanken AB - A shares	20,170	26.40	549,973.81	532,547.08	(17,426.73)	1.22	5.39	28,687
SwedBank AB	31,690	13.00	332,100.43	412,113.77	80,013.34	0.95	5.95	24,500
Total Europe ex United Kingdom			3,764,571.50	4,136,729.47	372,157.97	9.49	3.44	142,179
Japan								
Mitsui & Co., Ltd.	29,900	15.56	499,607.68	465,171.56	(34,436.12)	1.07	4.59	21,374
NGK Insulators Ltd.	34,000	11.88	514,251.82	403,899.14	(110,352.68)	0.93	2.19	8,838
Total Japan			1,013,859.50	869,070.70	(144,788.80)	1.99	3.48	30,212
Asia ex Japan								
China Agri-Industries Holdings Ltd	272,000	0.76	340,651.87	206,978.60	(133,673.27)	0.47	1.86	3,852
China Mobile (Hong Kong) Limited Sp ADR	22,220	48.49	987,500.13	1,077,447.80	89,947.67	2.47	3.96	42,662
Galaxy Entertainment Group Limited	249,000	1.83	221,823.87	456,539.54	234,715.67	1.05	0.00	0
Santos Limited	33,000	12.55	488,010.26	414,098.54	(73,911.72)	0.95	2.45	10,149
Wynn Macau, Limited	115,000	2.51	234,139.66	288,736.38	54,596.72	0.66	6.15	17,768
Total Asia ex Japan			2,272,125.79	2,443,800.86	171,675.07	5.60	3.05	74,433
Emerging Markets Asia								
Chunghwa Telecom Ltd ADR	14,176	33.28	347,682.72	471,777.28	124,094.56	1.08	4.51	21,264
Hyundai Motor Co., Ltd. - 2nd Preferred	7,970	58.25	612,195.61	464,224.83	(147,970.78)	1.06	2.76	12,799
Korea Electric Power Corporation (KEPCO)	33,980	22.18	861,817.09	753,636.28	(108,180.81)	1.73	0.00	0
LG Electronics Inc. - PFD	6,240	20.83	230,280.83	130,000.00	(100,280.83)	0.30	1.04	1,354
Philippine Long Distance Telephone Company	3,740	57.62	208,920.50	215,498.80	6,578.30	0.49	4.18	9,013
Samsung Electronics Co., Ltd Pfd	740	578.99	426,891.27	428,454.86	1,563.59	0.98	0.83	3,565
Semen Gresik (Persero) Tbk	227,000	1.26	235,662.32	286,644.61	50,982.29	0.66	2.67	7,667
Total Emerging Markets Asia			2,923,450.34	2,750,236.66	(173,213.68)	6.31	2.02	55,663
Emerging Markets Latin America								
OGX Petroleo E Gas Participacoes SA	31,800	7.30	296,999.71	232,202.65	(64,797.06)	0.53	0.00	0
Total Equity			37,390,340.95	43,155,957.05	5,765,616.10	98.96	2.25	970,605
Total Securities			37,390,340.95	43,155,957.05	5,765,616.10	98.96	2.25	970,605
Other Assets								
Accounts Payable - Audit Fees			(34,256.67)	(34,256.67)	0.00	(0.08)		
Accounts Payable - Custody Fees			(3,646.44)	(3,646.44)	0.00	(0.01)		



Rockefeller Global Equity Fund II, L.P./Rockefeller &amp; Co. (8211/1)

Period Ending December 31, 2011

## Detailed Statement of Assets

Security Name	Shares	Price (US)	Cost (US)	Market Value	Unrealized Gain/Loss	% of Value	Current Yield	Est. Ann. Income
Accrued Dividends Receivable			83,022.66	83,022.66	0.00	0.19		
Div Receivable - F/X Value Adjustment			0.00	(75.79)	(75.79)	0.00		
Unsettled Sales Rec - F/X Value Adjustme			0.00	(12.46)	(12.46)	0.00		
Total Other Assets			45,119.55	45,031.30	(88.25)	0.10	0.00	0
<b>Total Account:</b>			37,842,357.15	43,607,885.00	5,765,527.85	100.00	2.23	970,605

(41) Island Fund I, LLC – all investments are in real estate

- Celebrate Virginia – Fredericksburg, VA
- EFO Realty Sponsor Fund II, LP – Dallas, TX
- Insignia Opportunity Partners – New York, NY
- Insignia Opportunity Partners II – New York, NY
- West Village – New York, NY
- Island Global Yachting II LP – owns, develops and manage yacht facilities
  - Ft. Lauderdale, FL
- NYC Residential Fund – owns 11 residential properties on Riverside Drive, New York City, NY.

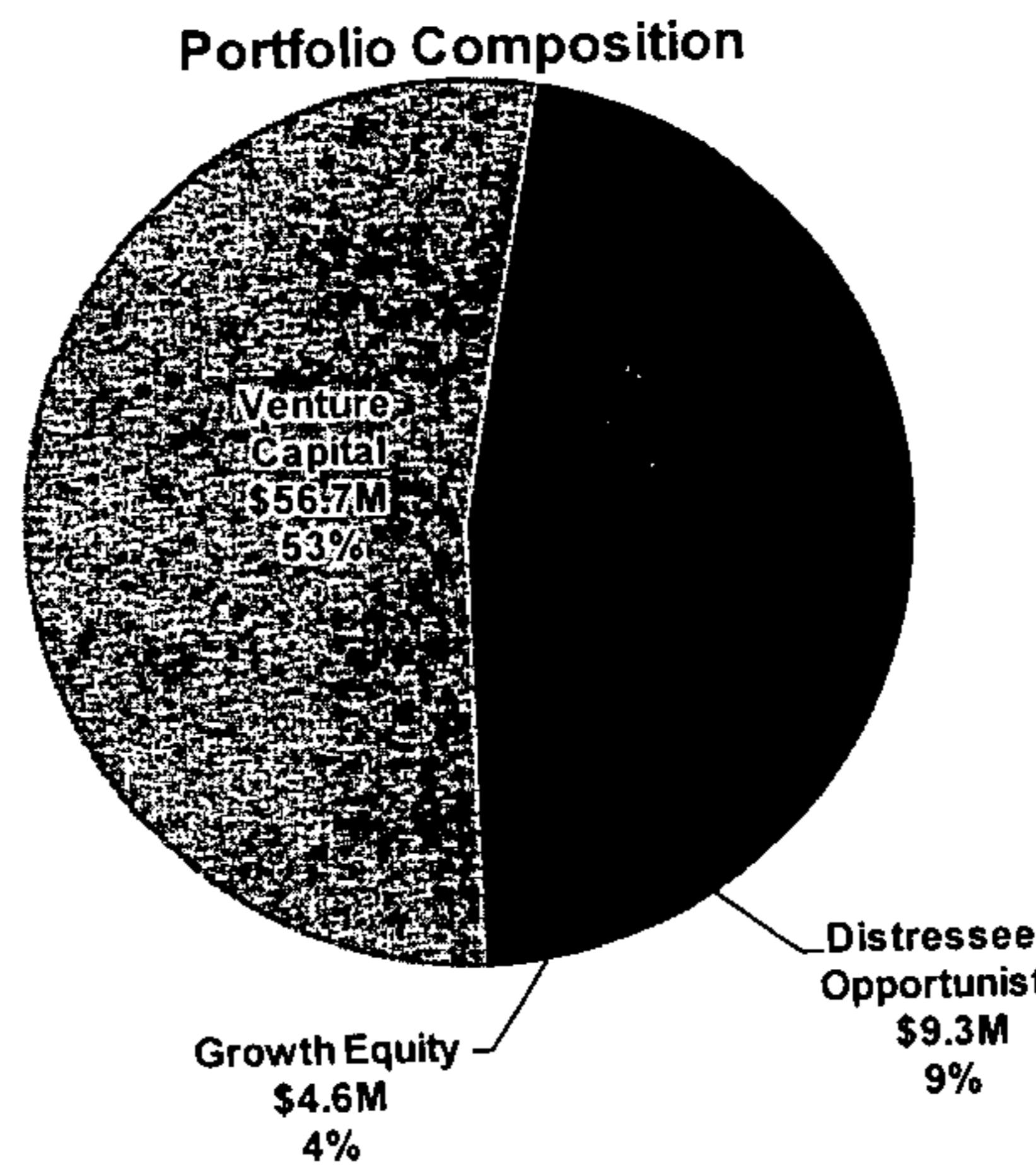


## Access Fund I Quarterly Report, Q4 2011

### Commitments Made to Investment Funds as of December 31, 2011

<b>Venture Capital Commitments (\$M)</b>	
\$22.0	Venrock Associates IV
\$6.5	New Enterprise Associates 12
\$6.5	Oak Investment Partner XII
\$3.9	General Catalyst Group III and IV
\$3.3	Kodiak Ventures Partners III
\$3.0	Sevin Rosen Fund IX
\$2.6	Aisling Capital II
\$2.0	New Leaf Ventures I
\$2.0	Alloy Ventures 2005
\$2.0	Novak Biddle Venture Partners V
\$1.6	Canaan VII
\$1.5	InterWest Partners IX
<b>\$56.7</b>	<b>Venture Capital</b>

<b>Growth Equity Commitments (\$M)</b>	
\$2.6	Waud Capital Partners II, L.P.
\$2.0	Telegraph Hill Partners II, L.P.
<b>\$4.6</b>	<b>Growth Equity</b>



### Buyout Fund Commitments (\$M)

\$6.5	Bain Capital Fund VIII
\$6.5	Summit Partners Private Equity Fund VII-A
\$6.5	Golden Gate Capital Investment Fund II/II-A
\$4.9	Bain Capital IX
\$4.6	Charlesbank Equity Fund VI
\$3.9	Sterling Capital Partners II
<u>\$3.3</u>	American Securities Partners IV
<b>\$36.1</b>	<b>Buyout</b>

### Distressed/Opportunistic Commitments (\$M)

\$3.8	Cerberus Institutional Partners-Series 3
\$3.6	WL Ross Recovery Fund III
<u>\$2.0</u>	Dover Street VI
<b>\$9.3</b>	<b>Distressed/Opportunistic</b>

	Bloomberg code
Eclrx Services	ECLX:IN
Yes Bank	YES:IN
Kewal Kiran Clothing	KEKC:IN
Info Edge	INFOE:IN
Page Industries	PAG:IN
TTK Prestige	TTKPT:IN
Motherson Sumi	MSS:IN
V-Guard Industries	VGRD:IN
Jubilant Foodworks	JUBL:IN
Kajaria Ceramics	KJC:IN
Monnet Ispat & Energy	MISP:IN
Shriram City Union Finance	SCUF:IN
Sunteck Realty	SRIN:IN
Strides Arcolab	STR:IN
Indiabulls Financial Services	IBULL:IN
Bata India	BATA:IN
Eicher Motors	EIM:IN
Makemytrip.com	MMYT:US
Titan Industries	TTAN:IN

(44) Income information is omitted because Schedule K-1 has not yet been received.  
An amended report will be filed when this information is available.

Reporting Individual's Name	<input type="checkbox"/> Amendment
'Richard Blumenthal	

Page Number

1

## PART IV. TRANSACTIONS

Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3 CONTENTS OF REPORTS Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000.

Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

## Identification of Assets

	S, Example: DC, or J	Transaction Type (x)			Amount of Transaction (x)											
		Purchase	Sale	Exchange	Transaction Date (Mo., Day, Yr.)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	
1	S	X			2/1/1X		X			E	X	A	M	P	L	E
	(DC)		X		1/27/1X				X	E	X	A	M	P	L	E
2	S	X			2/1/11		X									
3	S	X			2/1/11				X							
4	S															
5		X			11/15/11				X							
6	S															
7		X			11/15/11							X				
8		X			5/23/11						X					
9	S															
10		X			12/20/11		X									
11		X			12/21/11					X						
12		X			7/28/11				X							

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

\*\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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## PART IV. TRANSACTIONS

						Amount of Transaction (x)									
						Transaction Type (x)									
	Purchase	Sale	Exchange	Transaction Date (Mo., Day, Yr.)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3 CONTENTS OF REPORTS Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.															
Identification of Assets															
Example: S, DC, or J	IBM Corp. (stock) NYSE			X											
	(DC) Microsoft (stock) NASDAQ/OTC				X										
1	Greenwich Retail LLC - Class A interest			X											
2	Malkin Greenwich Retail LLC			X											
3	S	Peter L. Malkin Family 9 LLC													
4		RJH International (stock) Belgian Exchange			X										
5		Consonance Capital Investors, L.P.			X										
6		Steadview Capital Partners			X										
7		Golub Capital Partners VII			X										
8		RRE Ventures V			X										
9		Missionpoint Community Co-Investment			X										
10		Missionpoint Community Co-Investment II			X										
11		Missionpoint Community Co-Investment III			X										
12		BTG Pactual Brazil Investment Fund I			X										

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

\*\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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## PART IV. TRANSACTIONS

Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3 CONTENTS OF REPORTS Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

## Identification of Assets

Example: DC, or J		Transaction Type (x)			Amount of Transaction (x)												
		Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000			
	IBM Corp. (stock) NYSE (DC) Microsoft (stock) NASDAQ/OTC	X			2/1/1X		X			M	X	A	M	P	L	E	
			X		1/27/1X					X	E	X	A	M	P	L	E
1	C-III Recovery Fund		X		6/30/11		X										
2	O-Cap Partners, L.P.		X		4/1/11					X							
3	Golub BDC, Inc. (GBDC-NASDAQ)		X		4/1/11					X							
4	Wavecrest Partners Fund I		X		8/1/11						X						
5	DC PLM/David 1998 Trust																
6	First Stamford Place LLC			X	12/2/11					X							
7	DC PLM/Claire 1998 Trust																
8	First Stamford Place LLC			X	12/2/11					X							
9	DC David J. Blumenthal 2010 Trust																
10	First Stamford Place LLC			X	12/2/11		X										
11																	
12																	

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

\*\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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**PART VII. LIABILITIES**

Report liabilities over \$10,000 owed by you, your spouse, or dependent child (See p.3 CONTENTS OF REPORTS Part B of Instructions), to any one creditor at any time during the reporting period. Check the highest amount owed during the reporting period. Exclude: (1) Mortgages on your personal residences unless rented; (2) loans secured by automobiles, household furniture or appliances; and (3) liabilities owed to certain relatives listed in Instructions. See Instructions for reporting revolving charge accounts.

	Name of Creditor	Address	Type of Liability	Date Incurred	Interest Rate	Term if Applicable	Category of Amount of Value (x)								
							\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***		
S, Example: DC, or J	First District Bank (J) John Jones	Wash., DC Wash., DC	Mortgage on undeveloped land Promissory Note	1992 2000	13% 10%	25yrs On dmd		X	E	X	A	M	P	L	E
1	S JPMorgan Chase	New York, NY	Mortgage on personal residence	2011	4.25%	30yrs									
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3															
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5															
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12															

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.  
 \*\*\* This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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## PART IX. AGREEMENTS OR ARRANGEMENTS

Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book or sale of other intellectual property), leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See Instructions regarding the reporting of negotiations for any of these arrangements or benefits.

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	<p><i>Pursuant to partnership agreement, will receive lump sum payment of capital account &amp; partnership share calculated on services performed through 11/0X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan)</i></p> <p><i>Employment agreement with XYZ Co. to become Vice President of Government Relations. Terms of agreement include salary between \$50,001-\$100,000, signing bonus between \$2,501-\$5,000 and stock options</i></p>	Jones & Smith, Hometown, USA <b>EXAMPLE</b>	1/94
1	Defined benefit pension plan interest-Tier 1 member of State Employees	State of Connecticut, Hartford, CT	4/1994
2	Retirement System (SERS). Benefit payable by State of Connecticut is		
3	\$51,384. Upon death, one-half of benefit is payable to his spouse.		
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