UiPath Fundamentals

Instructors: Jeremy Nathan and Jim Moore

Jeremy Nathan

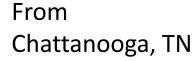✉ jnathan@jncomputertraining.com

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About Me

Advisor
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About Me

UiPath Certified RPA Associate
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UiPath

Ask Questions!

Type questions in the chat for everyone or in Q&A; we will answer them live.

Feel free to download the slides to gain access to all the links.

Class Timeline

Introduction to UiPath (40 minutes)

•Discussion: What is Robotic Process Automation?

•Presentation: StudioX versus Studio

•Demonstration: Installing UiPath StudioX

•Exercise: Configuring StudioX Settings

•Q&A

7 minute break

Setting up Your Environment in StudioX (40 minutes)

•Presentation: Activities and the Activities Panel

•Exercise: Managing Variables, Arguments, Running Automations

•Q&A

Creating an Automation in Google Sheets and MS Excel (43 minutes)

•Presentation: Setting up automation in Google Sheets and Excel

•Exercise: Add New Sheet, copy sheet, rename sheet, save a workbook

•Q&A

7 minute break

Creating an Automation in Gmail (42 minutes)

•Presentation: Setting up Automation in Gmail

•Exercise: Send, reply, delete and archive an email and send attachments

•Q&A

Acquire a Free 60 Day Trial of UiPath

Click here to get a trial of UiPath:

Free community trial of UiPath

You'll be placed into a 'Create a subscription' page, where you must give a unique name for the subscription for your account. This can be anything since this is a test environment.

What is Robotic Process Automation

StudioX versus Studio

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Installing UiPath StudioX

Configuring StudioX Settings

Setting up Your Environment in StudioX

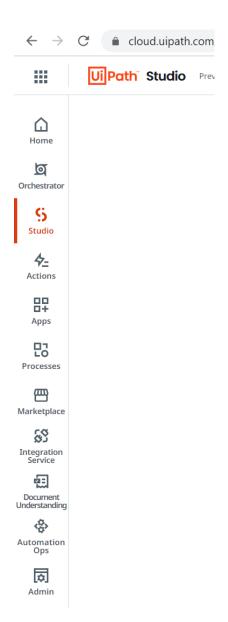# Activities and the Activities Panel

Act Managing Variables

Managing Arguments

Running Automations

Creating an Automation in Google Sheets and MS Excel
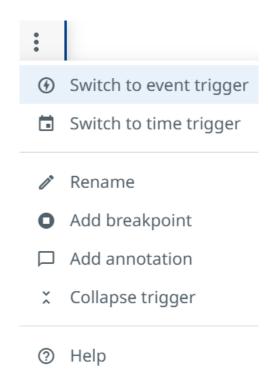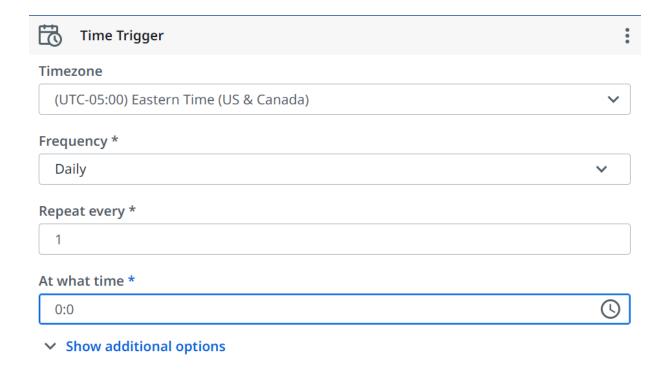
Setting up automation in Google Sheets and Excel

Add New Sheet in Google Sheets

1. Go to https://docs.google.com/spreadsheets and make a new sheet file or select a previous sheet

2. Go to UiPath, click on the waffle, click on Studio and go to projects, or:

3. https://cloud.uipath.com/YOURCOMPANYNAME/studio_/projects

4. Click on Projects and New Project

5. Type in a project name, description and click Create

6. Click the plus button under the Manual Trigger

7. Search for sheet and click on Add Sheet (click Connect to Google Sheets if you see the button)

8. Double-click until you select your Google Sheet filename

9. Click on Run. Check the Google Sheet file to make sure the other sheet is there. Click Publish the project

Switch to time trigger

Type in timezone, frequency, repeat every numeral, 0:0 is zero hour, zero minute

Copy Sheet

Rename Sheet

Save a workbook

Creating an Automation in Gmail

Setting up Automation in Gmail

Send an Email in Gmail

Reply to an email

Q & A

What questions do you have?

Ask now in the chat section or email Jeremy at jnathan@jncomputertraining.com and Jim at jhmoore3@gmail.com

It was great working with you; see you next time!