Docker Driven Continuous Delivery

On the gaps between tooling

Jeroen Peeters

A thesis presented for the degree of Master of Science

Supervised by: Professor H. Dekkers

The University of Amsterdam September 2016

I, Jeroen Peeters, confirm that the work presented in this thesis is my own. Where information has been derived from other sources, I confirm that this has been indicated in the thesis.

Abstract

tbd.

Acknowledgements

 tbd

Table of Contents

A	bstra	ct	
A	cknov	wledge	ements
1	Intr	roducti	ion
2	Lite	erature	e review
	2.1	Introd	uction
	2.2	Tools	
	2.3	Proces	SS
	2.4	People	9
	2.5	Metho	odoloy
3	The	devel	opment organization
4	$\mathbf{W}\mathbf{h}$	at is C	Continuous Delivery
	4.1	Conti	nuous Integration
		4.1.1	Revision Control System
		4.1.2	Continuous Integration Server
	4.2	Contin	nuous Delivery
5	Cor	ntinuoi	as Delivery at the Development Organization
•	5.1		a shared environment
	0	5.1.1	The situation
		5.1.2	Scenario: A new project
		5.1.3	Scenario: Use a new version of Java
		5.1.4	Scenario: Upgrade the application server
		5.1.5	Scenario: Application instance per tester
		5.1.6	Scenario: Parallel frontend test execution
		5.1.7	Scenario: Install a plugin in Jenkins CI
		5.1.8	Scenario: Upgrade Jenkins CI
		5.1.9	Scenario: Switch to another tool
	5.2	CI in	a distributed environment
		5.2.1	The situation
		5.2.2	Scenario: A new project
		5.2.3	Scenario: Use a new version of Java
		5.2.4	Scenario: Upgrade the application server

i

ii

		5.2.5	Scenario: Application inst	ance per tester	
		5.2.6	Scenario: Parallel fronteno	d test execution	
		5.2.7	Scenario: Install a plugin	in Jenkins CI	
		5.2.8	Scenario: Upgrade Jenkins	s CI	
		5.2.9	Scenario: Switch to anoth	er tool	
	5.3	A new	$project \dots \dots \dots$,
		5.3.1	Infrastructure setup		,
			5.3.1.1 Gitlab		,
			5.3.1.2 Jenkins and build	d servers	,
			5.3.1.3 SonarQube		,
			5.3.1.4 Nexus		
			5.3.1.5 Mediawiki		
			5.3.1.6 Deployment serv	rers	
			5.3.1.7 Jira		
		5.3.2	Project setup		
		5.3.3	Recurring tasks		
6	Stag	ges of (Continuous Delivery		
	6.1	Stage 1	: CI in a shared environm	ent	
	6.2	Stage 2	: Automated CD in a dist	ributed environment	
	6.3	Stage 3	$: - \text{next evolution.} \dots$,
	6.4	${\rm Initial}$	situation		

References

Introduction

tbd.

Literature review

2.1 Introduction

tbd.

- 2.2 Tools
- 2.3 Process
- 2.4 People
- 2.5 Methodoloy

The development organization

In order to understand the problems at the organization it is important to have a deeper understanding of the development organization's structure. The organization is a semi-governmental IT project organization who's mission is to help other (semi-)governmental organizations with IT project management and the realization of projects. They lead by example and help the customer to shape their project according to agile principles. In this thesis we are only concerned with the department responsible for software project realization. Within the Software Delivery (SD) department project teams build software in an agile way. Because some customers are still used to work according to a waterfall approach the department plays an important role in guiding customers. The SD project team helps the customer getting familiar with Agile/Scrum principles in order for them to steer and make decisions about importance of tasks. Before a project ends up at SD it usually follows a pre-development process in which some architectural decisions are already made. This is mostly because governments have to apply to standards and regulations. Usually the software realization team is not involved in this process since the team is not yet in existence. This procedure as described here may vary per project and customer, but it usually applies. When the realization team is formed most of the fundamental decisions have already been taken.

To be able to quickly react to customer needs the development organization relies heavily on external hiring for the duration of a project. Within SD all project members are externals. This gives the organization the ability to quickly scale up or down depending on the number of active projects. However, it also implies that knowledge is easily lost. The organization tries to move people between projects as much as possible in order to retain them. In order to move people more easily between projects and bring new people up to speed more quickly the development phase is standardized within the department as much as possible. The standardization is targeted at process, tools and development frameworks and languages. This standardization is something that can change over time and is defined by SD itself. It is possible for a single project to differentiate from the

standard following the "comply or explain"-principle.

The standardized process is based on Continuous Integration and Delivery (CI/CD) principles. In the next chapter we will take a closer look at the CI/CD process.

What is Continuous Delivery

In this chapter I will discuss what people generally understand by the term Continuous Delivery.

4.1 Continuous Integration

Continuous Delivery is the natural evolution of Continuous Integration (CI). Practicing Continuous Integration is an absolute necessity before you can start with Continuous Delivery.

CI focuses on integrating different software branches into a main line. This generally occurs when developers make changes to the main line in their development environments.

To do CI one needs at least the following systems:

- 1. Revision Control System
- 2. Continuous Integration Server

Figure 4.1 depicts the dependency relationship between the CI systems.

4.1.1 Revision Control System

The RCS covers the integration of code branches into a main line.

4.1.2 Continuous Integration Server

A CI-server, sometimes referred to as the build server, automatically performs the build process when a code branch is integrated into the main line. This ensures

that the software in the main line can still be build according to predefined rules. Furthermore it ensures that the change doesn't depend on development specific environments, reducing the 'it builds on my machine'-problem. Preferably the CI-server also executes tests to ensure that previous functionality is still intact.

4.2 Continuous Delivery

Since Continuous Delivery (CD) builds on top of CI it reuses its systems.

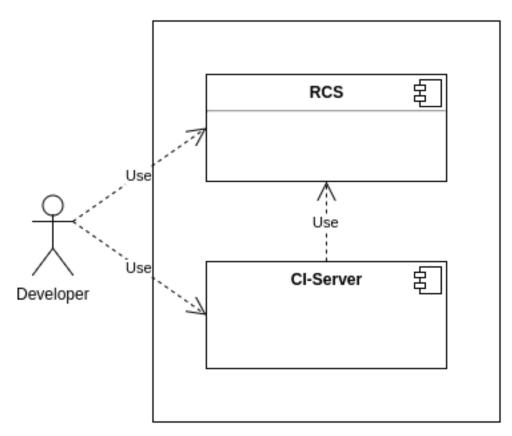


Figure 4.1: Overview Continuous Integration

Continuous Delivery at the Development Organization

5.1 CI in a shared environment

This paragraph describes the previous CI/CD landscape at the development organization.

5.1.1 The situation

The systems needed for CI/CD are managed by an Ops team. All projects use a set of shared services. Figure 5.1 depicts the relationship between the Ops team and the development teams. The shared services are:

- Subversion
- Jenkins CI
- Jenkins build servers
- SonarQube
- Nexus
- Jira

Besides the shared services each project would be assigned one or more deployment servers. The deployment servers are managed by the Ops team.

5.1.2 Scenario: A new project

•••

5.1.3 Scenario: Use a new version of Java ••• 5.1.4 Scenario: Upgrade the application server ... 5.1.5 Scenario: Application instance per tester 5.1.6 Scenario: Parallel frontend test execution 5.1.7 Scenario: Install a plugin in Jenkins CI 5.1.8 Scenario: Upgrade Jenkins CI 5.1.9 Scenario: Switch to another tool

5.2 CI in a distributed environment

This paragraph describes the current CI/CD landscape at the development organization.

5.2.1 The situation

Instead of managing the systems needed for CI/CD the Ops team manages a distributed environment in which teams are able to deploy applications at will and on demand.

5.2.2 Scenario: A new project ••• 5.2.3 Scenario: Use a new version of Java ••• 5.2.4 Scenario: Upgrade the application server ... 5.2.5 Scenario: Application instance per tester 5.2.6 Scenario: Parallel frontend test execution 5.2.7 Scenario: Install a plugin in Jenkins CI 5.2.8 Scenario: Upgrade Jenkins CI 5.2.9 Scenario: Switch to another tool

5.3 A new project

This paragraph conceptually describes what happens when a new project is embedded within the development organization. Besides organizational arrangements a

technical infrastructure is setup to accommodate the development of the software application.

The following systems are employed:

- Gitlab
- Jenkins CI
- Jenkins build servers
- SonarQube
- Nexus
- Mediawiki
- Deployment servers
- Jira
- \bullet Releasemanager
- Quality dashboard
- Test reporting

The next paragraphs talk about the tasks that happen initially and tasks that recur more frequently.

5.3.1 Infrastructure setup

Initially every system used needs to be installed onto a target server. Depending on how you choose to do the installation, this might take some time.

5.3.1.1 Gitlab

Gitlab is used as a revision control server.

- 1. Install Gitlab
- 2. Configure authentication mechanism (LDAP)
- 3. Set roles and permissions for users

5.3.1.2 Jenkins and build servers

Depending on the project one or more build servers are needed. A build server has specific tooling on-board to be able to build the application. The following list details the installation steps.

- 1. Install Jenkins CI
- 2. Install one or more Jenkins build servers
- 3. Install specific tooling on the build server

- 4. Configure the build server in the main Jenkins server
- 5. Configure authentication mechanism (LDAP)

5.3.1.3 SonarQube

SonarQube is used to continuously monitor the quality of the source code.

- 1. Install SonarQube
- 2. Configure authentication mechanism (LDAP)

5.3.1.4 Nexus

Nexus is used to archive and distribute software artifacts.

- 1. Install Nexus
- 2. Configure authentication mechanism (LDAP)

5.3.1.5 Mediawiki

Mediawiki is used as a team collaboration tool.

- 1. Install Mediawiki
- 2. Configure authentication mechanism (LDAP)

5.3.1.6 Deployment servers

For the purpose of deploying the application in a production like environment a deployment landscape has to be setup. Depending on the application this can be as simple as a single server, or as complex as a clustered setup of a Java application server with a corresponding complex database setup.

5.3.1.7 Jira

Jira is readily available within the organization and doesn't need to be setup. However, it needs to be configured to accommodate the new project.

5.3.2 Project setup

After the infrastructure is setup the project team adds configuration to the tools to be able to build and deploy their application.

- 1. A user for Jenkins needs to be created in Gitlab and configured in Jenkins so that Jenkins can checkout copies of the source code.
- 2. Code repositories are created in Gitlab for the corresponding applications.
- 3. Optional, import existing source code into Gitlab.
- 4. Configure jobs in Jenkins to build, test and deploy (for every application)
- 5. Configure the location of the SonarQube API in Jenkins

6.

5.3.3 Recurring tasks

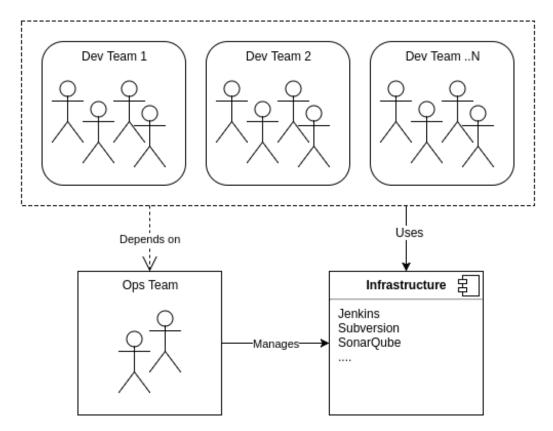


Figure 5.1: Relationship between Ops and Development teams in a shared environment

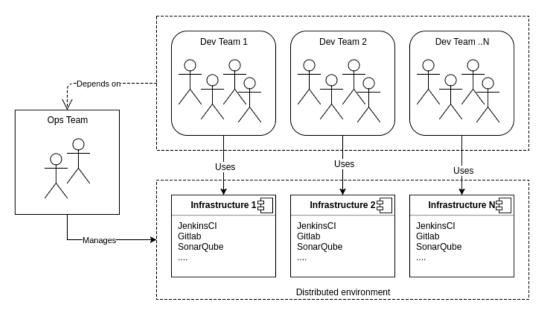


Figure 5.2: Relationship between Ops and Development teams in a distributed environment

Stages of Continuous Delivery

In this chapter I describe the different stages of continuous delivery that the development organization went through.

Table 6.1: Demonstration of simple table syntax.

Right Le	ft	Center De	fault
12 12 123 12	9	12	12
123 12	3	123 1	123 1

6.1 Stage 1: CI in a shared environment

Characteristics

CI/CD Environment	Shared
Maintenance	System Administrator
Deployment	Manual
Flexibility	Static

Systems

Server	Type	Depends on
Subversion	Version Control	
Jenkins	Build Server, CI	Nexus, Sonar, Selenium
Nexus	Artifact Repository	
Sonar	Static Code Analysis	

Server	Type	Depends on
Selenium		Deployment Server
Deployment Server		Nexus

Tools

Tool	Type	Used by	Depends on
Maven	Build	Dev, Jenkins	
Java	Language, platform	Dev, Jenkins	
Custom quality reporting	Reporting	Jenkins	Sonar, Selenium

Setup

 $\bullet\,$ Setup is done by system administrators

Manual steps

Task	Depends on	Occurrence
Create build job	Jenkins	every new unit of development
Create deployment job	Jenkins	every new unit of development
Configure quality report	Jenkins, Quality reporting	every new unit of development
Maintain server configuration	Deployment Server	on configuration change
Trigger deployment	Deployment Server, Jenkins	on request of tester or stakeholder
Trigger automated tests	Deployment Server, Jenkins, Selenium	every iteration

Problems

Description	Has negative impact on
Resource sharing between all teams	Scalability
Changes and upgrades affect all teams	Stability
Teams can't change setup or install plugins	Flexibility,
	Usability
Teams can interfere with each other	Stability
Teams depend on sysadmins	Agility

Description	Has negative impact on
Deployment server changes are difficult to reverse	Flexibility, Scalability
Unable to deploy multiple instances of an application	Agility, Usability

6.2 Stage 2: Automated CD in a distributed environment

Characteristics

CI/CD Environment Per team
Maintenance Team
Deployment Automatic
Flexibility On-demand

- Each team has his own CI/CD environment
- The team is responsible for the environment (DevOps)
- Dynamic deployment cluster
- Application deployment is scripted
- System administrators maintain the deployment cluster
- Teams decide what their CI/CD landscape looks like

Systems

- Gitlab
- Jenkins
- Nexus
- Sonar
- Selenium
- Deployment server

Tools

- Maven
- Docker
- Custom quality reporting

Manual steps

Problems

- p1
- 6.3 Stage 3: next evolution..

tbd..

6.4 Initial situation

! This needs to be placed elsewhere and rewritten!

Figure 6.2 shows the steps and interactions a developer has with build systems in order to deploy a change in the software to a target server.

Figure 6.3 shows the steps a developer needs to take in order to setup a single source repository and configure the continuous integration pipeline.

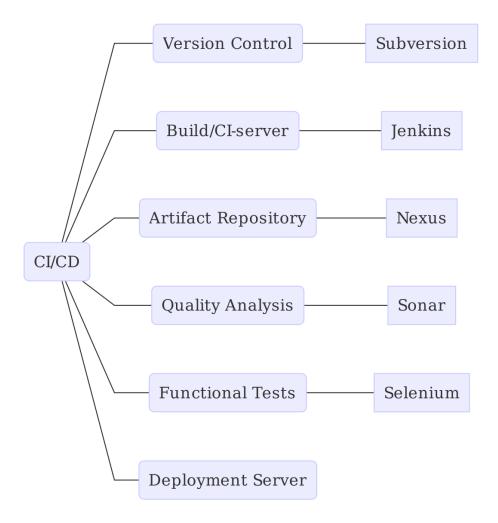


Figure 6.1: CI/CD Schematic Overview

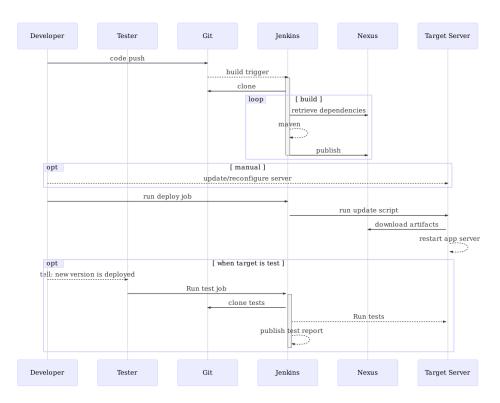


Figure 6.2: Basic CI

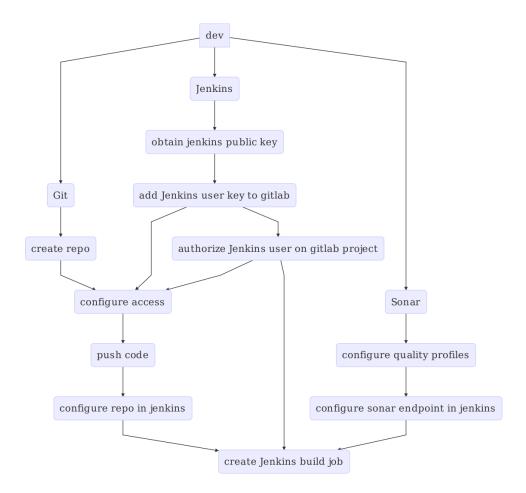


Figure 6.3: Basic CI setup

References