

POLIZA MULTIRIESGO Nro. 1301 - 529235**Condiciones Particulares****PARA USO INTERNO**

Contratante :	RUTAS DE LIMA S.A.C.	** PRE POLIZA **
Dirección :	CARRETERA PANAMERICANA KMSUR 19.65	Teléfono : 921515621
Distrito :	VILLA EL SALVADOR LIMA	RUC : 20550372640

FACULTATIVA**Anexo de la Póliza****Type**

All Risk of Physical Loss or Damage as defined in the Original Policy

Perils

All Risk of Direct Physical Loss or Damage including Business Interruption as more fully described in the Original Policy Wording.

Original Insured

Each of the following is an Insured to the extent set forth below:

(1) Rutas de Lima S.A.C, as Principal Named Insured

(2) Additional Named Insured(s): Municipalidad Metropolitana de Lima as Concessor and Odebrecht Infraestructura as Contractor(s).

(3) The Additional Insured(s)

i. The Parents, Owners, Joint Ventures, Partners or others having an ownership interest with the Named Insured(s), but only with respect to their liability arising out of such interest in the Project; and

ii. All Subsidiaries, Partnerships, Joint Ventures, and other Business Associations owned, operated, or controlled by the Named Insured(s), but only with respect to their liability arising out of their interest and/or involvement in the Project.

iii. The Finance Parties, if any, the Administrative and Paying Agent if any, and the Security Trustee , if any, and any other individual, corporation or entity for which the first Named Insured and/or the Named Insured(s) are contractually obligated to provide additional insured status including suppliers, manufacturers, advisors, engineers, consultants, designers, engineering consultants ,contractors, and subcontractors of any tier for their on-site manual activities only, excepts respects off-site storage and inland transit coverages .

All as more fully defined in the attached schedule

The coverage provided applies to all entities above, which now exist, or may hereafter but only as their respective interest may appear.

Additional Insured Parties to be notified and agreed in writing by insurers

Period This Contract shall apply to losses occurring during the period

Effective from: 10th/08/2021, at 12:01am Local Standard Time

Expiring on: 10th/02/2023, at 12:01am Local Standard Time

both days inclusive, local standard time at the place/property where the loss occurs.

Interest

Real and Personal Property and Business Interruption as defined in the Original Policy(ies)

Total Values: USD 1,062,420,591

Split of values as attached

Sum insured (For 100%)

USD 230,000,000 each and every loss Property Damage and Business Interruption Combined.

Which in turn is in excess of Original Policy Deductibles.

Sublimits

Original Policy including but limited to the following, per occurrence (100%):

Debris Removal Clause

20% of loss, maximum USD 20,000,000

Automatic Capital Additions; Professional Fees

20% of loss, maximum USD 5,000,000 (excludes Adjusters fees)

Expediting Expenses including Air freight

20% of loss, maximum USD 20,000,000

Fire Brigade Charges

USD 1,000,000

Temporary Removal

USD 5,000,000

Unspecified Storage Sites

USD 10,000,000

Incidental Cause of Construction

USD 10,000,000

Inland Transit

USD 5,000,000 (within Peru)

Theft of Cash (Tell Revenues)

USD 100,000

Replacement documents and computer records

USD 500,000

Riots, Strike, Civil Commotion

USD 25,000,000

Utilities extension clause

USD 10,000,000 Fire, Lightning, Explosion, Aircraft only

Suppliers Extension clause

USD 10,000,000 Fire Lightning, Explosion Aircraft only

* Named Suppliers

Subcontratista/Objeto

Petramas S.A.C. I Recolección de Residuos Sólidos

Dolphin Telecom del Perú S.A.C. I Alquiler de Radio y Radio enlaces

G4S Logística y Tecnología Perú S.A. / Retiro, Custodia y Traslado de Dinero

ADN Tecnología de Sistemas Ltda. / Consultoría en TI

Emer Medie S.A.C. / Atención de Emergencias Médicas prehospitalarias Gruas y Asociados

S.A. / Alquiler de Gruas y Móviles de auxilio vial Cámara de Comercio de Lima / Suite

Electrónica / Facturación Electrónica Rasviet I Licencia de uso de software de

mantenimiento

Interruption by civil or military authority

USD 5,000,000

Entry/Exit extension clause

USD 10,000,000

Professional Services

USD 2,500,000

Law and Ordinance

USD 5,000.000

Land and Water Contaminant or Pollutant Clean up, Removal and Disposal

USD 2,500.000

Deductibles

Property Damage:

Earthquake & Tsunami

10% of loss subject to a minimum of USD 1,000,000 and a maximum of USD 5,000,000 each and every Occurrence.

Storm, Tempest, Flood, Subsidence and Collapse

USD 500,000 each and every Occurrence

All other losses

USD 100,000 each and every Occurrence except; Robbery (*) and Inland Transit USD 25,000 each and every Occurrence.

(*) For Theft, a primary coverage up to USD 25,000 will be placed locally up to USD 25,000 with deductible of 10% of the loss subject to a minimum of USD 500 each and every occurrence.

Business Interruption

14 days each and every occurrence except earthquake and tsunami which 30 days each and every occurrence

Territorial Limits

Peru and as more fully defined in the Original Policy Wording.

Insurance Conditions

This Contract is subject in all respects (excluding the rate and/or premium hereon and subject always to the Limits insured hereon and except as otherwise provided herein) to the same terms, clauses and conditions as original and without prejudice to the generality of the foregoing, insurers agree to follow all settlements (excluding without prejudice and ex-gratia payments) made by original Insurers arising out of and in connection with the original insurance and to bear their proportion of any expenses incurred whether legal or otherwise in the investigation and defence of any claim hereunder in addition to limits hereunder.

In the event that the Original Policy does not contain an equivalent clause for the following titled clauses, the clause version or clause text as indicated below shall apply. For the avoidance of doubt, the version of the titled clause as contained in the Original Policy shall always prevail.

NMA2918 War and Terrorism Exclusion Endorsement as included herein.

NMA2802 Electronic Date Recognition Clause B as included herein.

NMA2915 Electronic Data Endorsement A as included herein.

Excluding Ex gratia Payments.

Insurance Lenders Endorsement as included herein.

This Contract of Insurance shall not be cancelled by the Insurers except in case of non-payment of Premium in which event the Insurers undertake to provide written notice to the Principal Insured and the Municipalidad Metropolitana de Lima as Concessor as stated in the Risk Details no less than 30 days prior to the date of such proposed cancellation. The Finance Parties shall have the opportunity to pay the outstanding Premium within such period and in case of such payment being made, the proposed cancellation shall not take effect.

Applicable wording to Riots, Strike and Civil Commotion is LMA 3092 + LMA 5039

LMA 5018: Micro-Organism Exclusion (Absolute)

LMA 5019: Asbestos Exclusion

LMA 5060 Schedule Limit of Liability clause

LMA 5062 Fraudulent Claims Clause

LSW 1219 Atrium Landscaping and External Property Exclusion

NMA 348 Average Clause

LMA 5393 Communicable Disease Endorsement

NMA 2802 Electronic Data Endorsement

LMA 5400 Property D&F Cyber Endorsement

NMA 2962 Biological or Chemical Material Exclusion

LMA 5401 Computer Virus Exclusion Clause

LMA 5397

NMA 464 War & Civil War Exclusion Clause

LMA 5130 Application Of Sublimits Endorsement

NMA 2560 Seepage & Pollution Exclusion Clause

NMA 1622 Radioactive Contamination & Explosive Nuclear Assemblies Exclusion Clause

LMA 3100 Sanction Limitation & Exclusion Clause

NMA 457 Ultimate Net loss

NMA 2800/1/2 - Electronic Date Recognition

NMA 2842 Definition of Loss Occurrence

LMA 5393 Coronavirus Exclusion

LMA 5397 Communicable Disease Exclusion Endorsement

CL 370 Chemical, Biological, Bio-Chemical, Electromagnetic weapons exclusion

NMA 1723 WW Nuclear Exclusion Clause

LMA 5460 Cyber Exclusion

LMA 5509 Contingency Communicable Disease Exclusion (Non-Appearance)

NMA 1975(a) - Nuclear Exclusion

NMA 1685 Industries, seepage, pollution and contamination clause

LMA 5167 Protection and Preservation of Property Clause

LMA 9151 (Amended) Data Protection Short Form Information Notice

All amendments, alterations, special agreements, claims procedures, claims schemes and claims settlements to be agreed by insurers.

It is understood that the terms and conditions accepted by insurers in this proposal for support and/or final slip, constitute the contract and prevail over anything that is contrary to what is indicated in the original policy.

NMA 355 - Cancellation Clause.

NMA 1999b - Pollution and Pollution Exclusion Clause

NMA 1497 Insolvency Clause.

CL380 Cyber Attack Exclusion

NMA 1933 Exclusion of Punitive Damages

Basis of coverage is each and every loss or series of losses arising out of any one event, property damage and business interruption combined all roads combined.

Exclusions

Fraudulent or dishonest acts; Defects Clause;

Errors in Processing or Manufacture ;

Ordinary Wear and Tear ;

Shrinkage;

Radioactive Contamination; Inventory loss;

Loss of market;

War

Chemical and Biological Weapons;

Electronic Date Recognition; Third Party Liability;

Excluding Asbestos

Excluding Bankers Blanket Bond, Computer Crime, Infidelity

Excluding livestock and permanent crops

Transmission and Distribution lines exclusion

Mining

Excluding Non-Physical Damage Business Interruption

Excluding Ex Gratia & Without Prejudice Payments

Warranted all recommended weight restrictions are followed at all times.

Excludes Upgrade to Green Coverage

AFB Beachfront exclusion applicable to all beachfront exposure

Assets or locations not mentioned in the policy

No claims Bonus

Cut Through clause

Mysterious disappearance

Chemical, biological and nuclear terrorism

Damages derived from design errors

Sabotage and Terrorism of any kind

Excludes Pre-existing Damages.

Excludes Pandemics, Communicable Diseases and other Health risks.

Excludes Interdependence.

Excludes Offshore Risks.

Exclusion of infidelity and financial risks, lack of inventories, transportation risks

Exclusion of Errors & Omissions

Exclusion of works not completed or under construction

Pre-existing Damage Exclusion

Insolvency Clause

Additional exclusions applicable to Riots, Strike, Civil Commotion
Excluding cargo and transit (except incidental transport).
Excluding vehicles, motorcycles and trucks of any type.
Excluding CAR / EAR / MB / CPE
Excluding personal property of employees, contractors, users and suppliers.

Other Conditions:

DIRECT LENDERS ENDORSEMENTS

It is hereby noted and agreed that the attached Direct Lenders Endorsement are attaching to the Direct Policy issued by Rimac

1. Definitions

Unless otherwise defined in this endorsement, as set forth below, defined terms in this endorsement have the meanings given to them in the Common Terms Agreement (as defined below):

In this endorsement:

"Administrative Agent" means Banco de Credito del Peru, a banking corporation in its capacity as administrativa agent for the lntial Senior Lenders.

"Cash Flow Trust" means the Peruvian law governed trust (fideicomiso) created pursuant to the Cash Flow Trust Agreement and administered by the Trustee.

"Cash Flow Trust Agreement" means the cash flow trust agreement (Contrato de Fideicomiso No Discrecional en Administración y Garantía), dated of June 27th, 2014 between the Company, and the Trustee.

"Company" means Rutas de Lima S.A .C., a sociedad anónima organizad and existing under the laws of Perú.

"Common Collateral Agent" means Citibank del Perú S.A., acting on behalf and for the benefit of the Secured Parties.

"Common Terms Agreement" means the Common Terms Agreement, dated as of June 27th, 2014 (as amended, supplemented or otherwise modified from time to time), entered into by the Company, the Intercreditor Agent , the Common Collateral Agent, the Indenture Trustee and the Administrative Agent, which sets forth certain common terms in respect of the financing of the construction, expansion, procurement and engineering costs of the Project.

"Contingency Account" means the account denominated "Cuenta Contingencia" of the Cash Flow Trust, which account number and bank will be communicated to the Insurer by the Trustee after it is opened.

"Insurance Advisor" means or any other person from time to time appointed by the Intercreditor Agent to act as advisor with respect to the insurance requirements of the Project for purposes of the Common Terms Agreement.

"Insurer" means Rimac Seguros

"Insured" means any of the Company or any other party that is named an insured or co-insured party under the Policy or in this Endorsement.

"Intercreditor Agent" means Citibank N.A., acting on behalf and for the benefit of the Secured Parties.

"Policy" means this Policy TBC for Property Damage and Business Interruption.

"Project" means the "Vías Nuevas de Lima" (formerly "Linea Azul') toll road project that is expected to total 114.6 kilometers of urban network once completad and comprises (i) enhancernent, maintenance and operation of the PN Sub-Tranche , the PS Sub-Tranche and the RP1 Sub-Tranche and (ii) the construction, maintenance and operation of the new roads in the RP2 Sub-Tranche .The works in ali Project Tranchas are intended to include the construction of 17 elevated or underground passes (Pasos a Desnivel} , 10 elevated vehicle exchanges (intercambio vehicular a desnivel) and 9 leve! vehicle exchanges (Intercambio Vehicular a Nivel).

"Revenue Account" means the account number denominated "Cuenta Recolectora" of the Cash Flow Trust, which account number and bank will be communicated to the Insurer by the Trustee after it is opened.

"Secured Parties" means,collectively , the Trustee, the Indenture Trustee, the Administrative Agent, the Common Collateral Agent and the Intercreditor Agent.

"Trustee" means Citibank del Peru S.A., acting as fiduciary of the Cash Flow Trust Agreement.

"Vitiating Act" means any fraud, misrepresentation, material non-disclosure or breach of any warranty or condition of this Policy committed by an Insured.

2. Additional Insureds and Loss Payment Clause

2.1 The Secured Parties are hereby named additional insured parties for purposes of the Policy.

2.2 The Insurer acknowledges that it is aware that the Company has been granted certain credit facilities by the Secured Parties and all of the Company's existing and future rights, title and interest in and to the proceeds of the Policy have been contributed to the Cash Flow Trust.

2.3 The Insurer acknowledges and consents to such assignment and confirms that it has not been notified of any other assignment or security interest in the Insured's interest in the Policy.

2.4 The Company irrevocably authorizes and instructs the Insurer to pay, and the Insurer agrees to pay, all loss proceeds, returned premiums and any other monies payable under or in relation to the Policy ("Proceeds") shall be paid, from time to time, to the Contingency Account of the Cash Flow Trust (except (i) liabilities to third parties, that are payable directly to such third parties; and (ii) in the case of the proceeds of any delay in start-up coverage, business interruption coverage and any other payments received for interruption of operations , which shall be deposited in the Revenue Account), in accordance with the terms of the Policy.

3. Disclosure

The Secured Parties shall have no duty of disclosure to Insurers in relation to the Policy, only the company

The Insurer acknowledges to the Secured Parties alone that (i) they have received adequate information in order to evaluate the risk of insuring the Company in respect of the risks Insured under the Policy on the assumption that such information is not materially misleading, (ii) there is no information which has been relied on or is required by Insurers in respect of their decision to co-insure the Secured Parties or their directors ,officers, employees or agents, (iii) they have received and are familiar with the Common Terms Agreement, and (iv) in agreeing to enter into this Policy, they have not relied upon or taken into account any information supplied to them by any Secured Party.

Non-disclosure or misrepresentation by one Insured shall not be attributable to any other Insured who did not actively participate in that non-disclosure or misrepresentation. Without prejudice to the protections afforded to the Insured by this endorsement, no one Insured represents or warrants the adequacy or accuracy of any information provided or representation made by or on behalf of any other Insured.

4. Interest of the Secured Parties

The Insurer acknowledges that the Secured Parties and (in respect of third party liabilities) their respective officers, directors, employees, secondees and assigns are each additional co-insureds under this Policy and that the premium specified in this Policy provides consideration for their being co-insured parties.

5. Waiver of Subrogation

The Insurer waives all its rights of subrogation in favor of the Secured Parties.

6. Separation of Interests.

The Policy shall insure the interests of the Secured Parties regardless of any breach or Violation by the Company or any other party of warranties, declarations or conditions contained in such policies, including any action or inaction of the Company or others, or any foreclosure relating to the Project or any change in ownership of all or any portion of the Project.

7. Multiple Insureds Clause

7.1 Cover hereunder shall apply in the same manner, and to the same extent, as if individual Policy had been issued to each such insured party, provided that the total liability of the Insurers to all of the insured parties collectively shall not exceed the Sums insured and Limits of Indemnity, including any Sub Limits.

7.2 It is further understood and agreed that any payment or payments by Insurer to any one or more such insured parties shall reduce, to the extent of that payment, Insurers' liability to all such parties arising from any one event giving rise to a claim under this Policy and (if applicable) in the aggregate.

7.3 It is further understood that the insured parties will other than under the Financing Documents at all times preserve the various contractual rights and agreements entered into by the insured parties and the contractual remedies of such parties in the event of loss or damage.

7.4 It is further understood and agreed that Insurer shall be entitled to avoid liability to or, (as may be appropriate) claims damages, from any of the insured parties in circumstances of fraud, material misrepresentation, material non-disclosure or breach of any warranty or condition of this Policy each referred to in this endorsements as a Vitiating Act.

7.5 It is however agreed that (save as described in this Multiple Insureds' Clause) a Vitiating Act committed by one insured party shall not prejudice the right to indemnity of any other insured party, who has an insurable interest and who has not committed a Vitiating Act.

7.6 Insurer hereby agree to waive all rights of subrogation which they may have or acquire against any insured party, except where the rights of subrogation or recourse are acquired in consequence of a Vitiating Act, in which circumstances Insurers may enforce such rights, notwithstanding the continuing or former status of the Vitiating party as insured, but provided always that the Insurer will not exercise any such rights of subrogation howsoever arising against or in competition with or to the prejudice of the rights of the Secured Parties in respect of their interest in the Policy or in monies secured thereon .

8. Changes in cover (Notices)

The Insurer shall give the Company, the Intercreditor Agent, the Common Collateral Agent and the Insurance Advisor at least 30 days notice in writing before any reduction in cover or increase in excess or deductible under this Policy takes effect. Nothing in this clause shall give the Insurers any right which they do not otherwise have to reduce cover or increase any excess or deductible under this Policy.

9. Right to fund premium

The Insurer acknowledges that the Secured Parties (or any agent acting on their behalf) shall have the right but not the obligation to pay any premiums payable in respect of this Policy.

10. Waiver of Offset

The Insurer shall not be entitled to offset any sums payable to it on any account whatsoever, other than any premium outstanding in respect of the Policy, against any amount payable by the Insurer under the Policy.

11. Provision of Notices, etc.

All notices or other communications under or in connection with the Policy will be given in writing or by fax. to the Company, the Company, the Intercreditor Agent, the Common Collateral Agent and the Insurance Advisor. Any such notice will be deemed to be given as follows:

(a) if in writing, when delivered; and,

(b) if by fax , on the date on which it is transmitted but only if (i) immediately after the transmission, the sender's fax machine records the correct answerback, and (ii) the transmission date is a normal Business Day in the country of the recipient at the time of transmission and is recorded as received before 5 pm on that date in the recipient's time zone, failing which it shall be deemed to be given on the next normal business day in the recipient's country.

(c) The Parties provide the following addresses for communication purposes:

The Company: RUTAS DE LIMA S.A.C

Address: Carretera Panamericana Sur km 19.65 S/N - Villa El Salvador, Lima

Attention: Juan Carlos Velarde and Fernando Vidal.

Telephone: 511- 2174216

E-mail:

jvelarde@rutasdelima.pe, Fernando. vidal@rutasdelima.pe

Intercreditor Agent: CITIBANK N.A.

Address: 388 Greenwich Street, 14th Floor, New York, NY 10013 Attention: Citibank Agency & Trust; Rutas de Lima S.A.C. Facsimile: 1-212-816-5530

E-mail: cynthia.powell@citi.com

Common Collateral Agent: CITIBANK DEL PERÚ S.A.

Address: Canaval y Moreya N°480, 3rd floor, San lsi dro, Lima 27. Attention : Securities Country Manager - Rutas de Lima S.A.C. Facsimile: 511-215 2134

E-mail: sfs.peru@citi.com

Trustee: CITIBANK DEL PERÚ S.A.

Address: Canaval y Moreya N°480, 3rd floor, San lsi dro, Lima 27. Attention: Securities Country Manager- Rutas de Lima S.A.C. Facsimile: 511-215 2134

E-mail: sfs.peru@citi.com

Notices sent to the above addresses will be deemed to be received by the addresses, unless the addressee has previously informed the sender of a change of address by any of the means specified in this endorsement to send notices.

12. Clauses Paramount

Except where otherwise stated within this endorsement, this endorsement overrides any conflicting provision in the insurance Policy.

13. Cancellation

13.1 It is understood and agreed that, save for any non payment of premiums, this Policy shall not be cancellable by the insurer. In case of cancellation for non payment of premiums, the Insurer shall give a 45 day prior written notice to the Company, the Intercreditor Agent, the Common Collateral Agent, the Trustee and the Insurance Advisor.

13.2 This Policy may only be cancelled by the Company, with a 45 day prior written notice in advance

14. Release of Rights

No waiver or release of any rights, interests and benefits of (i) the company in and to the Policy and (ii) the insured in and to the Policy shall be effective without the written consent of the Intercreditos Agent, which shall be attached the respective notice to the insurer.

15. Primary Insurance

If there is any other insurance Policy effected by or on behalf of the insured covering any loss insured by this Policy, the liability hereunder shall be primary to such other insurance, except to the extent that the Policy expressly states otherwise, including where such insurance is stated as being excess of loss, in which case such clause shall apply to such specific layer

16. Governing Law and Jurisdiction

The policy shall be governed by and interpreted in accordance with the laws of the Republic of Peru.

CLAUSULA 13: Comunicación sobre incumplimientos de pagos de primas

La compañía aseguradora se obliga a notificar por escrito al CONCEDENTE y al Supervisor sobre el incumplimiento de pago de primas en que incurriese el CONCESIONARIO, que afecte la vigencia, validez o efectividad de la póliza de seguro, con una anticipación no menor a veinte (20) días Calendario a la fecha en que el incumplimiento del CONCESIONARIO pueda determinar la caducidad o pérdida de vigencia de la póliza de seguro en forma total o parcial. La obligación de notificación será también aplicable al supuesto de cesación retiro, cancelación o falta de renovación de cualquier seguro que el CONCESIONARIO deba mantener conforme a este Contrato.

La póliza de seguro establece, asimismo, que la caducidad o pérdida de vigencia de la respectiva póliza sólo se producirá si la compañía aseguradora ha cumplido previamente con

la obligación a que se refiere el párrafo precedente.

CONDICIONES DE SEGURO

1. Exclusion of material damages or losses, consequential losses, lost profits, costs and expenses of any nature caused directly or indirectly on the insured assets by the following events and / or risks:
 - a. All kinds of nuclear or atomic energy risks.
 - b. Nuclear / radioactive contamination of any kind according to text CL 370 (MR version).
 - c. War, invasion, acts of foreign enemies, hostilities or war operations (whether or not there is a declaration of war), civil war, popular uprising, insurrection, rebellion, revolution, military or usurped power. NMA 464.
 - d. Pollution, Pollution and / or filtration according to NMA 2560.
 - f. Gradual and gradual deterioration, wear, oxidation, corrosion, own vice, latent defects, settlements, cavitation, rust.
 - e. Infectious-contagious diseases, pandemics, biological or chemical contamination and / or poisoning by pathogens.
2. Original conditions of the insurance policy but subject to the particular terms and conditions of this insurance acceptance. In the event of a discrepancy between the conditions of the insurance policy and the insurance slip, the latter will prevail.
3. Exclusion of any type of direct liability clause with the insured and / or payments to the insured (cut through clauses and / or similar).
4. Exclusion of infidelity and financial risks, lack of inventories, transportation risks.
5. NMA 5019 Asbestos Exclusion Clause.
6. LMA 5018 Mold Exclusion Clause.
7. LMA 5130 Application of Sublimits Endorsement.
8. NMA 348 Clause of compensable proportion.
9. NMA 2842 72-hour clause (also applies for SRCC coverage).
10. Acceptance and endorsement of insurance subject to no claims on the date of confirmation of the insurance, different from those reported in the subscription / renewal information. In the event that the business claim changes and / or the risk status is modified, the insurer reserves the right to adjust or withdraw the terms and conditions of the insurance support offered.
11. It is stated that works / goods / properties that have not been completed and formally received are not covered.

Choice of Law and Jurisdiction

Any dispute between the Company and the insurer arising out of the provisions of this Agreement or concerning its interpretation or validity shall be resolved by means of arbitration in accordance with the arbitration rules of the International Chambers of Commerce (the "ICC Rules") by one or more arbitrators appointed in accordance with such rules. The arbitration will take place in the City of Lima, Peru, and the applicable law for resolving any conflicts will be the laws of Peru.

Note: A separately prepared wording / policy will not be issued for agreement in respect of this Contract.

Period Premium (For 100%)
USD 2,270,924.01

Subjectivities Subject to receiving:

- .Detailed valued list of bridges, tunnels and other important works, specially the one mentioned in page 20 and 21 of the inspection report.
- .Latest maintenance plans
- .Existing property TIV breakdown
- .More information/latest status of Arica bridge, Quebrada Seca, Puente Chillion Norte & Sur and Puente Atocongo Oeste.
- .Original policy wording to be emailed within 30 days of issuance by the insured
- .Applicable wording
- .Provide more detail on the current relationship with Odebretch. In case of having a relationship, this offer would have to be analyzed and could even lose validity.
- .Breakdown of the sums insured for Loss of Profit between the three different routes
- .Subject to no deterioration in loss record or material change up to Firm Order
- .In case of formation of a hydrometeorological event with potential to affect one or

various insured's premises prior Firm Order, insurers reserve the right to maintain, modify or withdraw this offer.

.Satisfactory sanction and compliance check

.Present a recovery plan for "Malos" and "Preocupantes" bridges with a maximum period of 90 days after inception date. If this subjectivity is not solved, insurers reserve the right to cancel the coverage for said bridges.

APPENDIX - Information

The following information has been provided to Reinsurers to support the assessment of the risk at the time of underwriting as held on file with Aon Reinsurance Solutions Facultative:

The Rutas de Lima Concessionaire will execute the Vías Nuevas de Lima project granted by the Metropolitan Municipality of Lima that includes the operation and maintenance of:

31.5 km from the Panamericana Norte, passing the Habich Bridge until before the Ancon Exchange.

54.1 km from the Panamericana Sur, passing the Javier Prado Clover to the Pucusana Bridge. Lima routes extend in 19 km along the Ramiro Prialé highway to the Los Angeles Bridge. Currently this route has 10 km. reaching the Las Torres Bridge.

This updated project integrates 23 districts of the city of Lima with modern highways, through a self-sustainable concession, where Rutas de Lima invests without public budget more than 2,000 million soles of private investment in the construction of the proposed works, in addition to carrying out the operation and maintenance of the roads for 30 years.

Web Page: <https://rutasdelima.pe/>

Total Insured Value

As per attached spreadsheet

All Information deemed seen and agreed by Reinsurers hereon