

reST and Sphinx

documenting formal abstracts

Jesse Michael Han¹

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Outline

reST and Sphinx

**Jesse Michael
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- reST

- reST

- Sphinx

- Sphinx

- Lean and Sphinx

- Lean and
Sphinx

What we will learn:

reST and Sphinx

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- reST
- Sphinx
- Lean and Sphinx

What we will learn:

- ▶ How to produce documentation like *Theorem Proving In Lean*:

What we will learn:

- How to produce documentation like *Theorem Proving In Lean*:

6.4 Defining the Natural Numbers

The inductively defined types we have seen so far are "flat": constructors wrap data and insert it into a type, and the corresponding recursor unpacks the data and acts on it. Things get much more interesting when the constructors act on elements of the very type being defined. A canonical example is the type `nat` of natural numbers:

```
inductive nat : Type :=  
| zero : nat  
| succ : nat → nat
```

Try it yourself »

There are two constructors. We start with `zero : nat`; it takes no arguments, so we have it from the start. In contrast, the constructor `succ` can only be applied to a previously constructed `nat`. Applying it to `zero` yields `succ zero : nat`. Applying it again yields `succ (succ zero) : nat`, and so on. Intuitively, `nat` is the "smallest" type with these constructors, meaning that it is exhaustively (and freely) generated by starting with `zero` and applying `succ` repeatedly.

What we will learn:

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What we will learn:

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- ▶ A document like this is compiled into HTML by Sphinx from source files written in reST.

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What we will learn:

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- ▶ A document like this is compiled into HTML by Sphinx from source files written in reST.
- ▶ Today, we'll learn the basics of marking up text with reST, compiling with Sphinx, and documenting Lean code with Sphinx.

What is reST?

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What is reST?

- ▶ reST stands for reStructuredText.

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What is reST?

- ▶ reST stands for reStructuredText.
- ▶ reStructuredText is an easy-to-read, what-you-see-is-what-you-get plaintext markup syntax and parser system.

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What is reST?

- ▶ reST stands for reStructuredText.
- ▶ reStructuredText is an easy-to-read, what-you-see-is-what-you-get plaintext markup syntax and parser system.
- ▶ Think: Markdown, but fancier and extensible.

What is reST?

- ▶ reST stands for reStructuredText.
- ▶ reStructuredText is an easy-to-read, what-you-see-is-what-you-get plaintext markup syntax and parser system.
- ▶ Think: Markdown, but fancier and extensible.
- ▶ Let's look at an example to see how reST's markup works.

reST syntax by example

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reST syntax by example

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Consider the following compiled document, adapted from the official documentation:

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Consider the following compiled document, adapted from the official documentation:

Inline markup

The standard reST inline markup is quite simple: use

- one asterisk: `*text*` for *emphasis* (italics),
- two asterisks: `**text**` for **strong emphasis** (boldface), and
- backquotes: ``text`` for code samples.

If asterisks or backquotes appear in running text and could be confused with inline markup delimiters, they have to be escaped with a backslash.

Be aware of some restrictions of this markup:

- it may not be nested,
- content may not start or end with whitespace: `* text*` is wrong,
- it must be separated from surrounding text by non-word characters. Use a backslash escaped space to work around that: `this\ *one*\ word.`

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reST syntax by example: source code

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reST syntax by example: source code

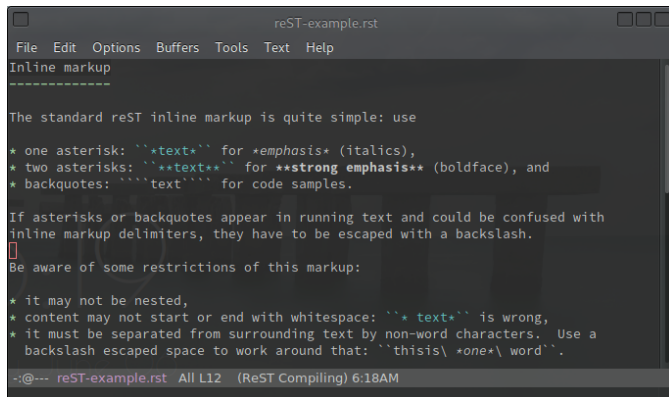
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The screenshot shows a text editor window titled "reST-example.rst". The menu bar includes "File", "Edit", "Options", "Buffers", "Tools", "Text", and "Help". The text content is as follows:

```
Inline markup
-----

The standard reST inline markup is quite simple: use

* one asterisk: ``*text*`` for *emphasis* (italics),
* two asterisks: ``**text**`` for **strong emphasis** (boldface), and
* backquotes: ````text```` for code samples.

If asterisks or backquotes appear in running text and could be confused with
inline markup delimiters, they have to be escaped with a backslash.
[ ]
Be aware of some restrictions of this markup:

* it may not be nested,
* content may not start or end with whitespace: ``* text*`` is wrong,
* it must be separated from surrounding text by non-word characters. Use a
  backslash escaped space to work around that: ``thisis\ *one*\ word``.
```

The status bar at the bottom shows: ":-@--- reST-example.rst All L12 (ReST Compiling) 6:18AM".

reST syntax by example: summing up

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Inline markup

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reST syntax by example: summing up

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Inline markup

- ▶ To *italicize*, wrap with single asterisks.

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Inline markup

- ▶ To *italicize*, wrap with single asterisks.

To `*italicize*`, wrap with single asterisks.

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reST syntax by example: summing up

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Inline markup

- ▶ To *italicize*, wrap with single asterisks.

To `*italicize*`, wrap with single asterisks.

- ▶ To **bold**, wrap with *double* asterisks.

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Inline markup

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To **italicize**, wrap with single asterisks.

- ▶ To **bold**, wrap with *double* asterisks.

To ****bold****, wrap with **double** asterisks.

reST syntax by example: summing up

Inline markup

- ▶ To *italicize*, wrap with single asterisks.

To **italicize**, wrap with single asterisks.

- ▶ To **bold**, wrap with *double* asterisks.

To ****bold****, wrap with **double** asterisks.

- ▶ To delimit *in-line code*, wrap with `` double backticks ``.

reST syntax by example: summing up

Inline markup

- ▶ To *italicize*, wrap with single asterisks.

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- ▶ To delimit *in-line code*, wrap with `` double backticks ``.

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reST syntax by example: summing up

Whitespace

- ▶ Whitespace matters!
- ▶ Blocks of text are compiled to paragraphs depending on separating newlines.

reST syntax by example: summing up

Whitespace

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Lists

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reST syntax by example: summing up

Whitespace

- ▶ Whitespace matters!
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Lists

From the documentation:

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reST syntax by example: summing up

Whitespace

- ▶ Whitespace matters!
- ▶ Blocks of text are compiled to paragraphs depending on separating newlines.

Lists

From the documentation:

Lists must always start a new paragraph -- that is, they must appear after a blank line.

enumerated lists (numbers, letters or roman numerals; [quickref](#))

Start a line off with a number or letter followed by a period ".", right bracket ")" or surrounded by brackets "()" -- whatever you're comfortable with. All of the following forms are recognised:

1. numbers
- A. upper-case letters
and it goes over many lines

with two paragraphs and all!
- a. lower-case letters
3. with a sub-list starting at a different number
4. make sure the numbers are in the correct sequence though!

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Nested lists

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Nested lists

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Nested lists

From the documentation:

bulleted lists ([quickref](#))

Just like enumerated lists, start the line off with a bullet point character - either "-", "+" or "*":

- * a bullet point using "*"
 - a sub-list using "-"
 - + yet another sub-list
 - another item

Results in:

- a bullet point using "*"
 - a sub-list using "-"
 - yet another sub-list
 - another item

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Section and section titles

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reST syntax by example: summing up

Section and section titles

- ▶ Sections are identified by their titles, which are marked up with *adornment*: single repeated punctuation symbols under (and optionally over) the title string.

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reST syntax by example: summing up

Section and section titles

- ▶ Sections are identified by their titles, which are marked up with *adornment*: single repeated punctuation symbols under (and optionally over) the title string.
- ▶ Unlike vanilla Markdown, the *number* of punctuation symbols doesn't matter.

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reST syntax by example: summing up

Section and section titles

- ▶ Sections are identified by their titles, which are marked up with *adornment*: single repeated punctuation symbols under (and optionally over) the title string.
- ▶ Unlike vanilla Markdown, the *number* of punctuation symbols doesn't matter.

Rather, the following convention is used:

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reST syntax by example: summing up

Section and section titles

- ▶ Sections are identified by their titles, which are marked up with *adornment*: single repeated punctuation symbols under (and optionally over) the title string.
- ▶ Unlike vanilla Markdown, the *number* of punctuation symbols doesn't matter.

Rather, the following convention is used:

all sections marked with the same adornment style are deemed to be at the same level:

Chapter 1 Title

=====

Section 1.1 Title

Subsection 1.1.1 Title

~~~~~

Section 1.2 Title

-----

Chapter 2 Title

=====

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## reST syntax by example, 2

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Consider the following compiled document, adapted from text by the Grothendieck Circle:

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Consider the following compiled document, adapted from text by the Grothendieck Circle:

Grothendieck's lecture program [1] was prepared in agreement with his Vietnamese colleagues. Ta Quang Buu, himself a mathematician and also the minister for higher and technological education, attended these lectures. The program, **occasionally interrupted by airstrikes**, consisted of the following events at the University of Hanoi:

|            |                                                                                                       |
|------------|-------------------------------------------------------------------------------------------------------|
| 11/13/1967 | <i>The education of mathematical researchers and the general requirements for scientific research</i> |
| 11/14/1967 | <i>The concept of a scheme</i>                                                                        |
| 11/15/1967 | <i>Functional analysis</i>                                                                            |
| 11/16/1967 | <i>Homological Algebra</i>                                                                            |
| 11/17/1967 | <i>Homological Algebra, Sheaf Theory</i>                                                              |

## Footnotes

- [1] The people involved in the publication can no longer remember how contact with Grothendieck was established.

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# reST syntax by example, 2: source code

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```
reST-example-2.rst
File Edit Options Buffers Tools Text Help
Grothendieck's lecture program [#f1]_ was prepared in agreement with his Vietnamese
colleagues. Ta Quang Buu, himself a mathematician and also the minister for higher
and technological education, attended these lectures. The program, **occasionally
interrupted by airstrikes**, consisted of the following events at the University
of Hanoi: Ta Quang Buu, himself a mathematician and also the minister for
**occasionally interrupted by airstrikes**, consisted of the following events at the University

+-----+
|11/13/1967| |*The education of| |
|The education of mathematical|
|scientific research| |researchers and the general requirements for|
|The concept of a scientific|
|Functional analysis| |research*|
+-----+
|11/14/1967| |*The concept of a|
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|Homological Algebra| |
+-----+
|11/15/1967| |*Functional|
| | |analysis*|
+-----+
|11/16/1967| |*Homological|
| | |Algebra*|
+-----+
|11/17/1967| |*Homological|
| | |Algebra, Sheaf|
| | |Theory*|
+-----+

.. [#f1] The people involved in the publication can no longer remember how contact
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```

# reST syntax by example, 2: summing up

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# reST syntax by example, 2: summing up

## Tables

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# reST syntax by example, 2: summing up

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## Tables

- ▶ One can create ASCII tables in reST documents that will be compiled to an HTML table.

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# reST syntax by example, 2: summing up

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## Tables

- ▶ One can create ASCII tables in reST documents that will be compiled to an HTML table.
- ▶ Your editor should have a macro for inserting them (e.g. Emacs' `M-x table-insert`)

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# reST syntax by example, 2: summing up

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## Directives

# reST syntax by example, 2: summing up

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## Tables

- ▶ One can create ASCII tables in reST documents that will be compiled to an HTML table.
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## Directives

- ▶ The footnote syntax in the previous source code is an example of a **directive**, which are blocks of explicit (as opposed to inline) markup in a reST document.

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# reST syntax by example, 2: summing up

## Tables

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## Directives

- ▶ The footnote syntax in the previous source code is an example of a **directive**, which are blocks of explicit (as opposed to inline) markup in a reST document.
- ▶ Footnotes, hyperlinks, and citations share similar syntax and share the same namespace for identifiers.

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# Labels and references

Note: the `:ref:` role is not included in vanilla reST, but is part of Sphinx.

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## Labels and references

Note: the `:ref:` role is not included in vanilla reST, but is part of Sphinx.

- ▶ Labels for **sections** are *created* by inserting the directive

```
.. _label-id:
```

into the document directly before the section. The double periods must begin on a new line.

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- ▶ Labels for sections can be *referenced* by inserting `:ref:`label-id`` later on in the document.
- ▶ Note that putting an underscore *before* an identifier wrapped in backticks indicates that it's the target of a reference.
- ▶ Putting an underscore *after* an identifier wrapped in backticks indicates that it points *to* some target. This is reflected in the footnote syntax.

# Labels and references.

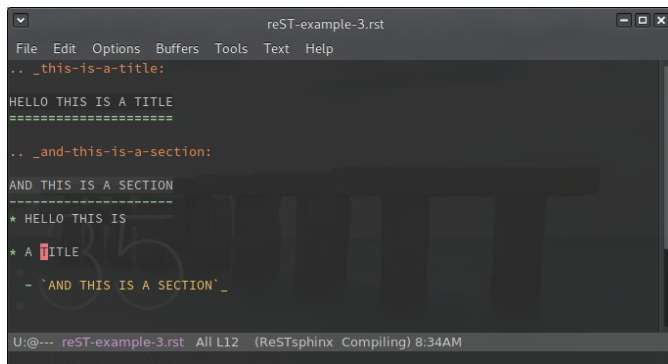
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# Labels and references.

- For example, the source code



```
reST-example-3.rst
File Edit Options Buffers Tools Text Help
.._this-is-a-title:

HELLO THIS IS A TITLE
=====

.._and-this-is-a-section:

AND THIS IS A SECTION
-----
* HELLO THIS IS
* A TITLE
- `AND THIS IS A SECTION`_

U:@--- reST-example-3.rst All L12 (ReSTsphinx Compiling) 8:34AM
```

- reST

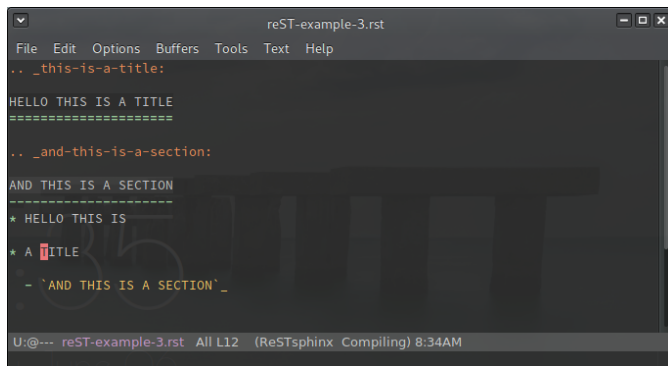
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# Labels and references.

- For example, the source code



```
reST-example-3.rst
File Edit Options Buffers Tools Text Help
.. _this-is-a-title:

HELLO THIS IS A TITLE
=====

.. _and-this-is-a-section:

AND THIS IS A SECTION
-----
* HELLO THIS IS
* A TITLE
  - `AND THIS IS A SECTION`_

U:@--- reST-example-3.rst All L12 (ReSTsphinx Compiling) 8:34AM
```

will compile to the following...

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# Labels and references

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# Labels and references

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- ▶ You can *name* your references, and they don't need to refer to labels inside your document. You can point to a URL instead.

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For example:

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- ▶ You can *name* your references, and they don't need to refer to labels inside your document. You can point to a URL instead.

For example:

```
'Lean prover <https://leanprover.github.io>'
```

# What is Sphinx?

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# What is Sphinx?

- ▶ Sphinx is a **documentation generator** which converts reST source files to HTML and other formats.

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# What is Sphinx?

- ▶ Sphinx is a **documentation generator** which converts reST source files to HTML and other formats.
- ▶ Sphinx additionally extends reST with custom directives and roles.

# What is Sphinx?

- ▶ Sphinx is a **documentation generator** which converts reST source files to HTML and other formats.
- ▶ Sphinx additionally extends reST with custom directives and roles.
- ▶ For example, the `:ref:` role covered in the previous section.

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## Installing Sphinx

# Linux

## Debian/Ubuntu

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## Debian/Ubuntu

Open a terminal and input:

```
sudo apt-get install python-sphinx
```

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## Debian/Ubuntu

Open a terminal and input:

```
sudo apt-get install python-sphinx
```

## Arch

## Debian/Ubuntu

Open a terminal and input:

```
sudo apt-get install python-sphinx
```

## Arch

Open a terminal and input:

```
sudo pacman -S python-sphinx
```



Either of these two will do:

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- Sphinx

- Lean and  
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Either of these two will do:

- ▶ Using homebrew:

```
brew install sphinx-doc
```

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Either of these two will do:

- ▶ Using homebrew:

```
brew install sphinx-doc
```

- ▶ Using port:

```
sudo port install py27-sphinx
```

- ▶ Install Python 2.7+ from <https://www.python.org>.

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- ▶ Install Python 2.7+ from <https://www.python.org>.
- ▶ Install pip from  
<https://bootstrap.pypa.io/get-pip.py>

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- ▶ Now open a command prompt (Ctrl + `), navigate to the directory containing get-pip.py and input:

- ▶ Install Python 2.7+ from <https://www.python.org>.
- ▶ Install pip from <https://bootstrap.pypa.io/get-pip.py>
- ▶ Now open a command prompt (Ctrl + `), navigate to the directory containing get-pip.py and input:

```
python get-pip.py  
pip install sphinx
```

# How do we document Lean with Sphinx?

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# How do we document Lean with Sphinx?

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- ▶ Jeremy Avigad has a tutorial about this (somewhere. . .)

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# How do we document Lean with Sphinx?

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- ▶ Jeremy Avigad has a tutorial about this (somewhere. . .)
- ▶ But, for now let's just work in vanilla Sphinx. Clone a copy of:

<https://www.github.com/thalesant/formalabstracts>

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- ▶ Now I'm going to walk us through adding our first contribution to the formalabstracts documentation.