SalesLink – FLEX

Bringing the power of SalesLink to your mobile device

What is FLEX?

FLEX is the mobile app for SalesLink. It is designed specifically for Sales Reps that are on the go, providing quick and easy access to CRM data in a simple and easy to use app.

Can FLEX do everything that SalesLink–SalesRep does

FLEX is capable of performing approximately 80% of the tasks that SalesLink – Sales Rep can perform, but it is designed to be able to manage 100% of the daily tasks you will need whilst out on the road.

When should I use FLEX vs SalesLink–SalesRep?

FLEX is what you use whilst you're out and about visiting Customers. SalesLink-SalesRep is what you should use when you are in the office on the days when you're managing your admin and paperwork.

Does FLEX talk with SalesLink-SalesRep?

Yes it does, the two systems are designed to compliment each other. When you update something in FLEX it will also appear in SalesLink-SalesRep (almost immediately)

Does FLEX work when I'm out of cell phone coverage?

No it doesn't, FLEX uses Mobile Data or WiFi to operate

Will we be receiving any training on how to use FLEX?

Yes, FLEX is very intuitive and it is built around the same framework and workflows that are used in SalesLink-SalesRep. Video Training Tutorials will be available specifically for FLEX as well as Work Instructions.
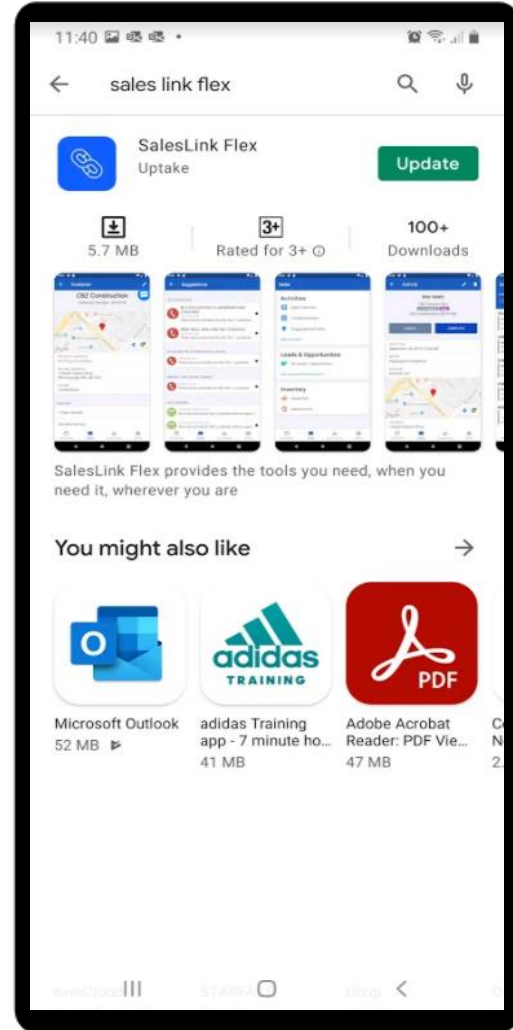
TERRA CAT

How to access FLEX
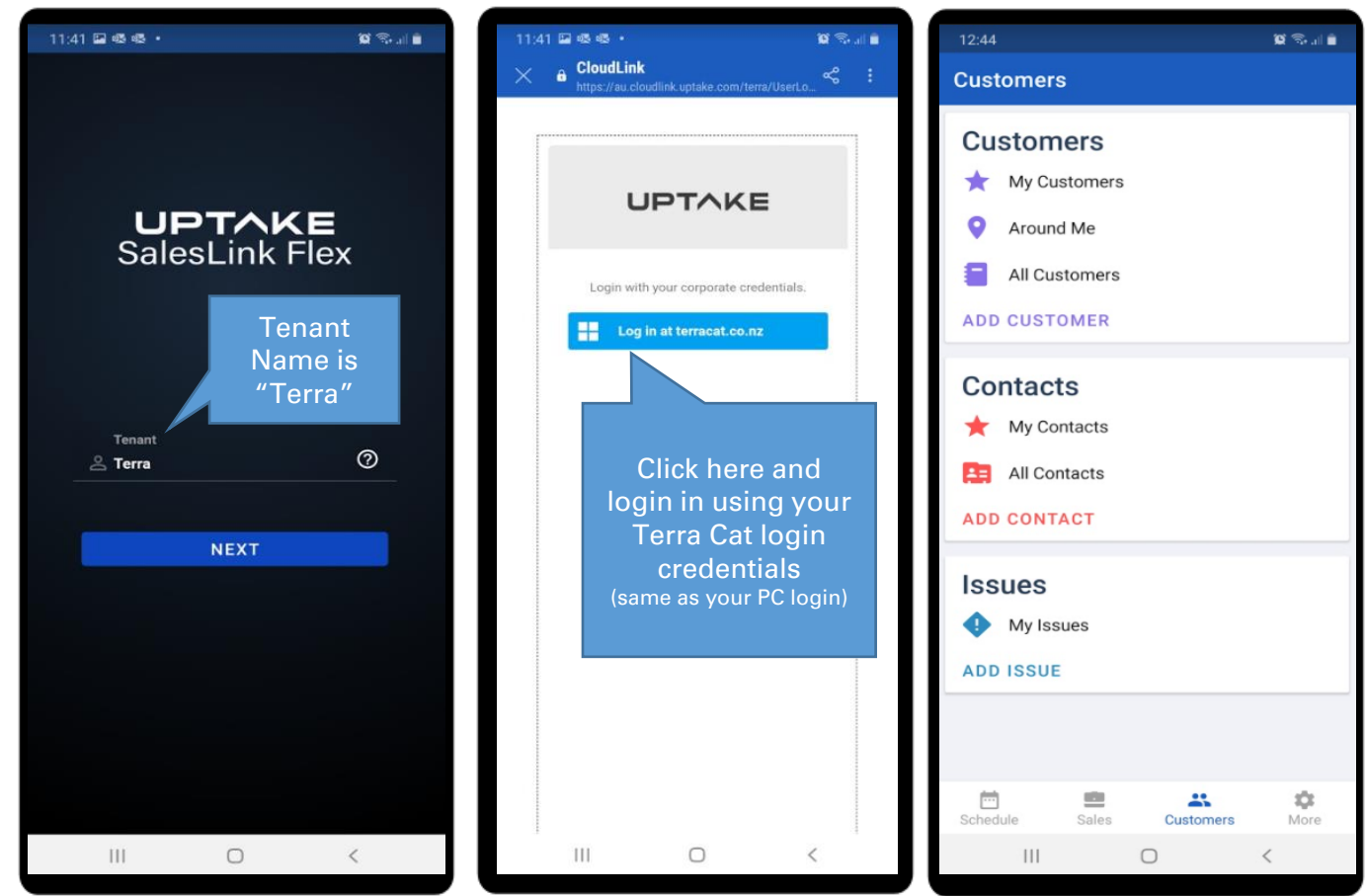

Step 1: Download the App onto your phone....

Search for "Sales Link Flex"

Step 2: Login

Tenant Name is "Terra"

Click here and login in using your Terra Cat login credentials (same as your PC login)

If you get stuck at any point contact a CRM Champion or talk with the IT Service Desk

POWER ON THE GROUND