

## Amending BOMS – Lisa Van Dyk

Lisa's instructions

### RE: Phantom item



Lisa Van Dyk

To Jess Beattie

Follow up. Start by Wednesday, 16 June 2021. Due by Wednesday, 16 June 2021.  
You replied to this message on 17/06/2021 11:42 am.  
This message was sent with High importance.  
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Hi Jess,

I am needing to amend almost all of our BOMS and have just done the first one and it has ticked the Phantom box.

Could be something I am doing wrong in the process?

I need to amend 30 x BOMS but will wait to hear back from you before I continue.

The first one I did is for GA9C1030

Phantom not ticked before amending:-

#### GA9C1030 : Toolbox Kit

Product type: Item

Product subtype: Product

Pallet tagging:

☐

Batch

**Produ**

Regul

Restric

#### Engineer

##### Measurement

Height:

Width:

Depth:

Density:

Length:

0.00

##### Calculation

Calculation group:

##### Production

Production pool:

Production group:

Property:

Arrival:

☐

Flushing principle:

Start

##### Product Builder

Modeling enabled:

☐

Hide dialogue box:

☐

Hide approval dialogue:

☐

Autostart configuration:

☐

Mandatory configuration:

☐

##### Power system

Power system model:

☐

##### Bill of materials

BOM unit:

ea

Constant scrap:

Variable scrap:

Level:

0

Phantom:

☐

Auto-report as finished:

☐

Sales cost roll down:

☐

Purchase cost roll down:

☐

RE: Phantom item



Lisa Van Dyk

To: Jess Beattie

Cc: Maureen Aberilla

Reply

Reply All

Forward

Thu 17/6

You replied to this message on 17/06/2021 11:51 am.  
This message is part of a tracked conversation. Click here to find all related messages or to open the original flagged message.

Hi Jess,  
I haven't seen an SOP for amending BOM lines – I only have my own instructions from when NAXT went live.

This is the SOP for creating the BOM when a new part is created, not sure if this is helpful or not.

[https://terraindustrial.sharepoint.com/:w:/r/sites/GoughGroupKnowledge/\\_layouts/15/Doc.aspx?sourcedoc=%7BD3D6D006-DD85-4094-A60E-0021416E00C1%7D&file=MFG\\_1.1\(SOP\)Prerequisites%20for%20a%20Production%20Order.docx&action=default&mobileredirect=true&DefaultItemOpen=1](https://terraindustrial.sharepoint.com/:w:/r/sites/GoughGroupKnowledge/_layouts/15/Doc.aspx?sourcedoc=%7BD3D6D006-DD85-4094-A60E-0021416E00C1%7D&file=MFG_1.1(SOP)Prerequisites%20for%20a%20Production%20Order.docx&action=default&mobileredirect=true&DefaultItemOpen=1)

Thanks 😊  
Lisa

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[https://terraindustrial.sharepoint.com/:w:/r/sites/GoughGroupKnowledge/\\_layouts/15/Doc.aspx?sourcedoc=%7BD3D6D006-DD85-4094-A60E-0021416E00C1%7D&file=MFG\\_1.1\(SOP\)Prerequisites%20for%20a%20Production%20Order.docx&action=default&mobileredirect=true&DefaultItemOpen=1](https://terraindustrial.sharepoint.com/:w:/r/sites/GoughGroupKnowledge/_layouts/15/Doc.aspx?sourcedoc=%7BD3D6D006-DD85-4094-A60E-0021416E00C1%7D&file=MFG_1.1(SOP)Prerequisites%20for%20a%20Production%20Order.docx&action=default&mobileredirect=true&DefaultItemOpen=1)

## Unapproving and Deactivating the BOM

RE: Phantom item



Lisa Van Dyk

To: Jess Beattie

Cc: Maureen Aberilla

You replied to this message on 17/06/2021 12:41 pm.  
This message is part of a tracked conversation. Click here to find all related messages or to open the original flagged message.

I do the following:-

1. Click activate which removes the active tick
2. Then click approve and tick remove approval

2 1

**Versions**

New Delete Create BOM Approve Activation Product change

BOM	Name	Site	From date	To date	From qty.	Active	Approved by	Approved	Default kit version
GA9C1030	GA9C1030	NZ			0.00	<input type="checkbox"/>	01421	<input checked="" type="checkbox"/>	

Microsoft Dynamics AX (1)

Approve version

Approved by: 01421

Remove approval: ☒

OK Cancel

Worker who approved the record.




Ingredients Batch attributes selection Import BOM lines


Item number	Consumption	Quantity	Per series	Unit	Configura
GABOTTLES - WHITE LID	<input type="checkbox"/>	12.0000	1	EA	
GACANISTER	<input type="checkbox"/>	12.0000	1	EA	
GACANISTER LID - BLACK	<input type="checkbox"/>	12.0000	1	EA	
GACANISTER STICKER - GGH	<input type="checkbox"/>	12.0000	1	EA	
GALABEL - GGH (OIL)	<input type="checkbox"/>	12.0000	1	EA	
GASTICKER - CANISTER LID (YELLOW)	<input type="checkbox"/>	12.0000	1	EA	
GASTICKER/LABEL - PART NUMBER(WHITE)	<input type="checkbox"/>	1.0000	1	EA	
GASAMPLE HOSE - PLASTIC TUBE (7mm)	<input type="checkbox"/>	6.0000	1	EA	
GASAMPLE HOSE - LIVE PROBE	<input type="checkbox"/>	6.0000	1	EA	
GAPLASTIC BAG FOR HOSES	<input type="checkbox"/>	12.0000	1	EA	

**Lisa Van Dyk**  
Data and Office Administrator - Terra Analytical  
Branston Street, PO Box 16-168, Christchurch, 8441

## After approving

RE: Phantom item

 **Jess Beattie**  
To  Lisa Van Dyk  
Cc  Maureen Aberilla

 This message is part of a tracked conversation. Click here to find all related messages or to open the original flagged message.

Yes or no?

BOM line (1 - ggnz) - Item number: GA9C1030, GA9C1030, Item number






File

ersions


New Delete Create BOM Approve Activation Product change

BOM	Name	Site	From date	To date	From qty.	Active	Approved by	Approved	D
GA9C1030	GA9C1030	NZ			0.00	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>

Overview General Setup Dimension

Item number	Configuration	Warehouse	R	Quantity	Per series	Unit	Configurati...	Active qu...	Item type	Product name
GABOTTLES - WHITE LID		61A	<input type="checkbox"/>	12.0000	1	EA				GABOTTLES - WHITE LID
GACANISTER		61A	<input type="checkbox"/>	12.0000	1	EA				200ML MAIL CAN 634
GACANISTER LID - BLACK		61A	<input type="checkbox"/>	12.0000	1	EA				CANISTER LID - BLACK
GACANISTER STICKER - GGH		61A	<input type="checkbox"/>	12.0000	1	EA				
GALABEL - GGH (OIL)		61A	<input type="checkbox"/>	12.0000	1	EA				
GACANISTER LID - BLACK		61A	<input type="checkbox"/>	12.0000	1	EA				
GASTICKER/LABEL - PART NUMBER(W...		61A	<input type="checkbox"/>	1.0000	1	EA				
GASAMPLE HOSE - PLASTIC TUBE (7m...		61A	<input type="checkbox"/>	6.0000	1	EA				
GASAMPLE HOSE - LIVE PROBE		61A	<input type="checkbox"/>	6.0000	1	EA				
GAPLASTIC BAG FOR HOSES		61A	<input type="checkbox"/>	12.0000	1	EA				
GAPLASTIC BAG FOR KITS		61A	<input type="checkbox"/>	1.0000	1	EA				
GAPUMP - ALUMINIUM PUMP		61A	<input type="checkbox"/>	1.0000	1	EA				ALUMINIUM PUMP (VAMPIRE 3
CATTOOL ROV		61A	<input type="checkbox"/>	1.0000	1	EA				PROV SAGA YELLOW TOOL ROV

Check kit

 Is the BOM version a kit item?

Yes No

RE: Phantom item

 **Lisa Van Dyk**  
To  Jess Beattie  
Cc  Maureen Aberilla

 Follow up. Start by Thursday, 17 June 2021. Due by Thursday, 17 June 2021.  
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I've just looked back at the original BOM setup notes I have and it should be No  
- I wonder if I accidentally pushed yes and this created the problem? (I don't remember seeing this pop up box when I was doing the amendment)

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 @Oillabnz



## Full process

1. Product information management > common > released products
2. Search for product
3. Click Engineer tab
4. Select lines
5. Click Activation – this is to deactivate the BOM

Activation box is now unticked

BOM line (1 - ggnz) - Item number: GA9C1030, GA9C1030

File ▾

**Versions**

BOM	Name	Site	From date	To date	From qty.	Active	Approved by	Approved	Default kit version
GA9C1030 ▾	GA9C1030	NZ			0.00	<input type="checkbox"/>	01421	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Overview General Setup Dimension

Item number	Configuration	Warehouse	Resource consumption	Quantity	Per series	Unit	Configuration group	Active
GABOTTLES - WHITE LID		61A	<input type="checkbox"/>	12.0000	1	EA		
GACANISTER		61A	<input type="checkbox"/>	12.0000	1	EA		
GACANISTER LID - BLACK		61A	<input type="checkbox"/>	12.0000	1	EA		
GACANISTER STICKER - GGH		61A	<input type="checkbox"/>	12.0000	1	EA		
GALABEL - GGH (OIL)		61A	<input type="checkbox"/>	12.0000	1	EA		
GASTICKER - CANISTER LID (YELLOW)		61A	<input type="checkbox"/>	12.0000	1	EA		
GASTICKER/LABEL - PART NUMBER(WHITE)		61A	<input type="checkbox"/>	1.0000	1	EA		
GASAMPLE HOSE - PLASTIC TUBE (7mm)		61A	<input type="checkbox"/>	6.0000	1	EA		
GASAMPLE HOSE - LIVE PROBE		61A	<input type="checkbox"/>	6.0000	1	EA		

6. Click approve
7. Tick the "Remove approval" box

BOM line (1 - ggnz) - Item number: GA9C1030, GA

File

**Versions**

New Delete Create BOM **Approve** Activation Product change

BOM	Name	Site	From date	To date	From qty.	Active	Approved by	Approved	Default kit version
GA9C1030	GA9C1030	NZ			0.00	<input type="checkbox"/>	01421	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Microsoft Dynamics AX (1)

Approve version

Approved by: A2600

Remove approval: ☒

OK Cancel

Worker who approved the record.

Overview General Setup

Item number

Item number	Configuration	Warehouse	Resource consumption	Quantity	Per series	Unit	Configur
GABOTTLES - WHITE LID	61A		<input type="checkbox"/>	12.0000	1	EA	
GACANISTER	61A		<input type="checkbox"/>	12.0000	1	EA	
GACANISTER LID - BLACK	61A		<input type="checkbox"/>	12.0000	1	EA	
GACANISTER STICKER - GGH	61A		<input type="checkbox"/>	12.0000	1	EA	
GALABEL - GGH (OIL)	61A		<input type="checkbox"/>	12.0000	1	EA	
GASTICKER - CANISTER LID (YELLOW)	61A		<input type="checkbox"/>	12.0000	1	EA	
GASTICKER/LABEL - PART NUMBER(WHITE)	61A		<input type="checkbox"/>	1.0000	1	EA	

Now the approved box is unticked

BOM line (1 - ggnz) - Item number: GA9C1030, GA9C1030

File

**Versions**

New Delete Create BOM Approve Activation Product change

BOM	Name	Site	From date	To date	From qty.	Active	Approved by	Approved	Default kit version
GA9C1030	GA9C1030	NZ			0.00	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>

New Delete Lines Where-used Configuration Functions Inventory Send... Ingredients Batch attributes selection

Overview General Setup **Dimension**

Item number	Configuration	Warehouse	Resource consumption	Quantity	Per series	Unit	Configur
GABOTTLES - WHITE LID	61A		<input type="checkbox"/>	12.0000	1	EA	
GACANISTER	61A		<input type="checkbox"/>	12.0000	1	EA	
GACANISTER LID - BLACK	61A		<input type="checkbox"/>	12.0000	1	EA	
GACANISTER STICKER - GGH	61A		<input type="checkbox"/>	12.0000	1	EA	
GALABEL - GGH (OIL)	61A		<input type="checkbox"/>	12.0000	1	EA	
GASTICKER - CANISTER LID (YELLOW)	61A		<input type="checkbox"/>	12.0000	1	EA	
GASTICKER/LABEL - PART NUMBER(WHITE)	61A		<input type="checkbox"/>	1.0000	1	EA	
GASAMPLE HOSE - PLASTIC TUBE (7mm)	61A		<input type="checkbox"/>	6.0000	1	EA	
GASAMPLE HOSE - LIVE PROBE	61A		<input type="checkbox"/>	6.0000	1	EA	
GAPLASTIC BAG FOR HOSES	61A		<input type="checkbox"/>	12.0000	1	EA	
GAPLASTIC BAG FOR KITS	61A		<input type="checkbox"/>	1.0000	1	EA	
GADUMP - ALUMINIUM DUMP	61A		<input type="checkbox"/>	1.0000	1	EA	

## 8. Change yellow canister lid to black

BOM line (1 - ggnz) - Item number: GA9C1030, GA9C1030

File

Versions

New Delete Create BOM Approve Activation Product change

BOM Name Site From date To date From qty. Active Approved by Approved Default kit version

Item number	Configuration	Warehouse	Resource consumption	Quantity	Per series	Unit	Configuration group	Active quantity	Item type	Product name	Description	Length
GABOTTLES - WHITE LID	61A			12.0000	1	EA				GABOTTLES - WHITE LID		0.00
GACANISTER	61A			12.0000	1	EA				200ML MAIL CAN 634		0.00
GACANISTER LID - BLACK	61A			12.0000	1	EA				CANISTER LID - BLACK		0.00
GACANISTER STICKER - GGH	61A			12.0000	1	EA				GGH CANISTER STICKER		0.00
GALABEL - GGH (OIL)	61A			12.0000	1	EA				TERRA ANALYTICAL LABEL		0.00
GASTICKER - CANISTER LID (YELLOW)	61A			12.0000	1	EA				YELLOW LID STICKER		0.00
GACANISTER	200ML MAIL CAN 634	PTS170	GACANISTER			EA				WHITE PART NUMBER STICKER		0.00
GACANISTER LID - BLACK	CANISTER LID - BLACK	PTS170	GACANISTER LID			EA				SAMPLE PLASTIC TUBE, 1.8M		0.00
GACANISTER LID - BLUE	CANISTER LID - BLUE	PTS170	GACANISTER LID			EA				LIVE SAMPLE HOSE		0.00
GACANISTER LID - GREEN	CANISTER LID - GREEN	PTS170	GACANISTER LID			EA				HOSE PLASTIC BAG, 150 x 200		0.00
GACANISTER LID - PURPLE	CANISTER LID - PURPLE	PTS170	GACANISTER LID			EA				KIT PLASTIC BAG, 200 x 250		0.00
GACANISTER LID - SILVER	CANISTER LID - SILVER	PTS170	GACANISTER LID			EA				ALUMINIUM PUMP (VAMPIRE 38-X)		0.00
GACANISTER LID - YELLOW	CANISTER LID - YELLOW	PTS170	GACANISTER LID			EA				PB/Y SAFA YELLOW TOOLBOX		0.00
GACANISTER STICKER - CASTROL	CASTROL CANISTER STICKER	PTS170	GACANISTER STI			EA				TC-11 TUBE CUTTER		0.00
GACANISTER STICKER - CHEVRON	Z/OIL ANALYSIS CANISTER STICKER	PTS170	GACANISTER STI			ea				PEN GOUGH ANALYTICAL		0.00
										NZ POST FREEPOST CHARGE		0.00
										Kit Assembly Labour		0.00

## 9. Click approve and select ok

File

Versions

New Delete Create BOM Approve Activation Product change

BOM Name Site From date To date From qty. Active Approved by Approved Default kit version

Item number	Configuration	Warehouse	Resource consumption	Quantity	Per series
GABOTTLES - WHITE LID	61A			12.0000	1
GACANISTER	61A			12.0000	1
GACANISTER LID - BLACK	61A			12.0000	1
GACANISTER STICKER - GGH	61A			12.0000	1
GALABEL - GGH (OIL)	61A			12.0000	1
GACANISTER LID - BLACK	61A			12.0000	1
GASTICKER/LABEL - PART NUMBER(W...	61A			1.0000	1
GASAMPLE HOSE - PLASTIC TUBE (7m...	61A			6.0000	1
GASAMPLE HOSE - LIVE PROBE	61A			6.0000	1
GAPLASTIC BAG FOR HOSES	61A			12.0000	1
GAPLASTIC BAG FOR KITS	61A			1.0000	1
GAPUMP - ALUMINIUM PUMP	61A			1.0000	1
GATOOL BOX	61A			1.0000	1
GATUBE CUTTER	61A			1.0000	1
GAPENS-GA LOGO	61A			1.0000	1
GAFREEPOST - CHARGE	61A			12.0000	1
GA-005	61A			1.0000	1

## 10. Select NO

GGNZ > Product information management > Common > Released products

Product Purchase Sell Manage inventory Engineer Plan Manage projects Manage costs General Equipment Interfaces

Lines Configuration route Configuration - tree Configuration Maintain configurations BOM Configuration Product change Process

Released products (Unsaved filter)

Item number	Product name	Search name	Product...	Buyer group	Product...	ABC...	Line discou...	Vendor
ga9c1030*								
GA9C1030	Toolbox Kit	GA9C1030	Item			B		

Check kit

Is the BOM version a kit item?

Yes No

Phantom box gets ticked on the product if you click yes

File Product Purchase Sell Manage inventory Engineer Plan Manage projects Ma

Edit Delete Apply template Validate Maintain Product Template Released product variants Product dimensions Translations Dimension groups Product attributes

GA9C1030 : Toolbox Kit

Product type: Item Product subtype: Product

**General**

**Identification**

Item number: GA9C1030

Product: GA9C1030

**Further identification**

Product name: Toolbox Kit

Search name: GA9C1030

Description:

**Default product variant**

Configuration:

Size:

Colour:

Style:

**Administration**

Product dimension group: @

Storage dimension group: BIN LOC

Tracking dimension group: NONE

Item model group: EQUPTSWA

**Product variants**

Configuration technology: @

Allow identical configurations: @

Generate variants automatically: @

Product model group:

**Search type**

Search type:

**Product image**

**Purchase**

**Sell**

**Foreign trade**

**Manage inventory**

**Engineer**

**Measurement**

Height:

Width:

Depth:

Density:

Length: 0.00

**Bill of materials**

BOM unit: ea

Constant scrap:

Variable scrap:

Level: 0

**Phantom:** ☒

Auto-report as finished: ☐

Sales cost roll down: ☒

Purchase cost roll down: ☒

**Production**

Production pool:

Production group:

Property:

Arrival: ☐

Flushing principle: Start

**Product Builder**

Modeling enabled: ☐

Hide dialogue box: ☐

Hide approval dialogue: ☐

Autostart configuration: ☐

Mandatory configuration: ☐

**Power system**

Power system model: ☐