

# JAMES CHIN

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## EDUCATION

### UNIVERSITY OF PENNSYLVANIA

Philadelphia, PA

*Master of Business Administration Candidate, Major Finance, Strategic Management*

2023–2025

*Master of Computer and Information Technology Candidate, 4.0 GPA*

2022–2024

- Recipient of Rajaratnam Endowed MBA Fellowship for outstanding academic, professional, and personal accomplishments (awarded from over hundreds of applicants)
- Member: Wharton Restructuring and Distressed Investing Club; Wharton Finance Club; Wharton Investment Management Fund
- Leadership: Real Estate Club, VP Finance; Stevens Center for Innovation in Finance, Teaching Fellow for Essentials of Personal Finance (mentor high school students in underserved communities); Common Cents, Board Member (lead programming to promote personal finance literacy among Wharton community); Fintech Club, Media Lead
- Competition: UCLA Credit Pitch, Nov. 2023 (2<sup>nd</sup> place); Neuberger Berman Sustainable Investing Challenge, Nov. 2023
- Selected Coursework: Corporate Restructuring, Real Estate Analysis and Investments, Foundations of Teamwork and Leadership

### DARTMOUTH COLLEGE

Hanover, NH

*Bachelor of Engineering, 3.69 GPA*

2013–2015

- Student Speaker Dartmouth Engineering Investiture; selected for embodying key qualities of a Dartmouth Engineer, Student Leader for Vox Masters (led weekly public speaking sessions at Rockefeller Center for Public Policy and Social Sciences)

### BRANDEIS UNIVERSITY

Waltham, MA

*Bachelor of Arts, 3.99 GPA (Completed Dual Degree with Dartmouth College)*

2010–2015

Bachelor of Arts: Majors in Economics and Biochemistry, Minor in Mathematics, magna cum laude

- Treasurer of Brandeis Varsity Crew Team; Recipient of Wien International Scholarship full tuition scholarship for outstanding academic achievement, and extracurricular involvement

## EXPERIENCE

### CARAVEL ASSET MANAGEMENT (~\$550 MILLION USD AUM INVESTMENT MANAGER)

Hong Kong

#### Investment Analyst

2017–2022

- Co-managed ~\$150 million USD credit portfolio, covered property, consumer and industrials. Responsibilities included idea generation, research and financial analysis, and cultivating relationships with >7 corporate management teams across two regions
- Sourced, evaluated and executed credit investment opportunities across the capital structure in Asian high yield credit markets, with geographical focus on Greater China, Indonesia, India and Australia
- Performed financial due diligence, prepared financial analysis and developed bond valuations for prospective credit investments; monitored industry trends for 20+ real estate, gaming and consumer high yield issuers in Asia Pacific region
- Spearheaded the fund's high yield corporate bond strategy. Built firm's valuation model for real estate developers, coal miners, car leasing companies. Model led to deployment of \$50 million USD credit investments, representing 1/3 of credit strategy
- Evaluated external fund manager's expertise and conducted operational and investment due diligence to facilitate over \$100 million USD fund allocations to external private equity, public market strategies and real estate managers
- Assessed and made recommendations on direct equity investment (\$5 – 10 million USD deal size) opportunities

#### Select Project Experience

- Private Equity: Led due diligence investment in Meesho (leading Indian social e-commerce company) by conducting proprietary industry analysis and channel checks. Led to \$5 million USD Series E investment.
- High Yield Credit: Recommended purchase of Genting GENTMK 4.25 2027 bonds on relative value vs. Macau peers post-bankruptcy of Genting Hong Kong cruise line. Also recommended purchase of China Car rental company CARINC 9.75 2024 bonds on shift towards profitability. Recommended long position in Adaro Energy 4.25 Oct24, an Indonesian thermal coal producer on disconnect in Newcastle index coal price rally and bond price weakness

### MORGAN STANLEY

Hong Kong

#### Investment Banking Analyst, Financial Institutions Group

2015–2017

- Ranked top 5% of Asia Pacific Analyst class consecutively. Considered for fast-track promotion and global rotation program.
- Executed three transactions involving Asian insurance firms representing \$50 million USD in advisory fees
- Worked alongside team from Baring Private Equity Asia (BPEA) EQT, consisting of 15+ advisors and bankers in commercial due diligence and bidding process for Tricor, a leading Corporate and Trust Services Company

## ADDITIONAL INFORMATION

- Investing: Manage personal account across consumer, financial services, technology, real estate equity
- Interests: Podcast listening (fan of Jolly Swagman, We Study Billionaires). Blog reading (Base Hit Investing, Off Piste Investing)
- Certifications: CFA® charterholder, CFA Institute
- Languages: Mandarin (Intermediate); Bahasa (Fluent)
- Interests: trail running (3x finisher of >40km overnight race), yoga (40+ hours teacher training), baking, sketching