Elena Ross

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Target Field: Finance

PROFILE

Financial Analyst with experience delivering measurable outcomes in Finance. Strong in execution, clear communication, and building systems that scale. Comfortable owning work end-to-end and collaborating across teams.

EDUCATION

Indiana University Kelley   Phoenix, AZ
B.S. Finance   2019 — 2023

• Honors program; Capstone project with documented results

EXPERIENCE

Financial Analyst — Evergreen Capital
Seattle, WA | Sep 2023 — Present

- Led a cross-functional initiative; improved a key metric by 12% through iteration and better tooling.
- Created dashboards and recurring reporting; reduced decision turnaround time by 50%.
- Standardized processes and documentation; cut manual effort by 45% and improved consistency.
- Partnered with stakeholders to define requirements, align on scope, and deliver on schedule.

Risk Analyst — Summit Advisory
Atlanta, GA | Jul 2021 — May 2023

- Improved a cross-functional initiative; improved a key metric by 12% through iteration and better tooling.
- Created dashboards and recurring reporting; reduced decision turnaround time by 50%.
- Standardized processes and documentation; cut manual effort by 65% and improved consistency.

Coordinator — Juniper Analytics
Portland, OR | Jun 2019 — Jun 2021

- Automated a cross-functional initiative; improved a key metric by 18% through iteration and better tooling.
- Created dashboards and recurring reporting; reduced decision turnaround time by 30%.
- Standardized processes and documentation; cut manual effort by 55% and improved consistency.

PROJECTS

Valuation Case Study

- Completed DCF + comps for a mid-market company and wrote an investment memo.
- Stress-tested assumptions and summarized key risks.
- Presented results to stakeholders and documented next steps.

Operating Forecast Model

- Built a rolling forecast model with scenario analysis and sensitivity tables.
- Automated monthly refreshes and improved narrative reporting.
- Presented results to stakeholders and documented next steps.

Spend Controls Dashboard

- Created a dashboard to monitor spend vs. budget and flag anomalies.
- Improved visibility for leadership and finance partners.
- Presented results to stakeholders and documented next steps.

SKILLS

Skills: Budgeting, SQL basics, Excel, Valuation, Forecasting, Risk metrics, Variance analysis, PowerPoint, Stakeholder updates, Financial modeling

Certifications: Bloomberg Market Concepts (BMC), CFA Level I (In Progress), FMVA (In Progress)