

# Mina Perez

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Target Field: Finance

## PROFILE

Financial Analyst interested in Finance. Hard worker and team player. Looking for a job where I can learn and do my best.

## EDUCATION

**NYU Stern**  
B.A. General Studies

Minneapolis, MN  
2017 — 2020

## EXPERIENCE

### Financial Analyst — Summit Advisory

*Remote / Hybrid | 2024 — Present*

- Did a lot of different tasks and helped when needed.
- Assisted with various activities and learned along the way.
- Responsible for many things in the job.

### Risk Analyst — Stonebridge Finance

*Chicago, IL | 2021 — 2022*

- Responsible for many things in the job.
- Worked with the team on stuff and tried to meet deadlines.

### Finance Assistant — Harborview Investments

*Phoenix, AZ | 2019 — 2020*

- Worked with the team on stuff and tried to meet deadlines.
- Responsible for many things in the job.

## PROJECTS

### Various Projects

- Worked on different projects for school and work.
- Helped with planning and execution.

## SKILLS

**Skills:** Communication, Teamwork, Microsoft Office, Problem solving

**Certifications:** Bloomberg Market Concepts (BMC), CFA Level I (In Progress)