

Jordan Walker

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Target Field: Finance

PROFILE

Financial Analyst with experience in Finance. Comfortable working with teams to get projects done and support day-to-day operations. Looking to grow impact in a fast-paced environment.

EDUCATION

Indiana University Kelley

B.S. Finance

Portland, OR

2017 — 2021

- Relevant coursework available upon request

EXPERIENCE

Financial Analyst — Cobalt Partners

Boston, MA | Sep 2023 — Present

- Supported execution and kept tasks organized across multiple stakeholders.
- Helped maintain reporting and basic analysis to track progress against goals.
- Improved documentation and created templates to make work more consistent.

Risk Analyst — Juniper Analytics

Raleigh, NC | Jul 2021 — May 2023

- Supported execution and kept tasks organized across multiple stakeholders.
- Helped maintain reporting and basic analysis to track progress against goals.
- Improved documentation and created templates to make work more consistent.

Associate — Stonebridge Finance

Miami, FL | Jun 2019 — Jun 2021

- Supported execution and kept tasks organized across multiple stakeholders.
- Helped maintain reporting and basic analysis to track progress against goals.

PROJECTS

Operating Forecast Model

- Built a rolling forecast model with scenario analysis and sensitivity tables.
- Automated monthly refreshes and improved narrative reporting.

Valuation Case Study

- Completed DCF + comps for a mid-market company and wrote an investment memo.
- Stress-tested assumptions and summarized key risks.

SKILLS

Skills: Financial modeling, Risk metrics, Variance analysis, Budgeting, Excel, Valuation, SQL basics, Stakeholder updates, PowerPoint

Certifications: CFA Level I (In Progress), Bloomberg Market Concepts (BMC)