High-Precision Semantics Extraction for Mathematics

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whoami

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- FAU (Friedrich-Alexander-Universität Erlangen-Nürnberg) (in Southern Germany)
- KWARC research group
 - Led by Michael Kohlhase
 - Knowledge representation and reasoning techniques
 - Focus on mathematical content

Motivation: SMGloM

- A Semantic, Multilingual Glossary of Mathematics
- Definitions of mathematical terms
- Semantic information about dependencies

1714 words defined, the language coverage is:

English	94.0%
German	69.8%
Chinese (simplified)	8.5%
Romanian	3.5%
Afrikaans	0.0%

...let's use GF!

Motivation: SMGloM

Example adapted from [GIJ+16]:

"A non-empty graph G is said to be **connected**, if any two of its nodes are linked by a path in G."

"Ein nicht-leerer Graph G heißt zusammenhängend, wenn je zwei seiner Knoten durch einen Weg in G verbunden sind."

"An integer n is called even iff $2 \mid n$."

$\Downarrow \mathbf{parse}$



\Downarrow linearize

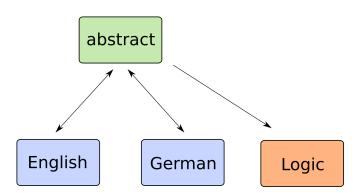
"Eine ganze Zahl n heißt gerade genau dann, wenn 2|n."

We want more...

- Let's try to formalize sentences
- Example: $\forall n.int(n) \Rightarrow (even(n) \Leftrightarrow divides(2, n))$
- I will present two different approaches

First Approach

The formal representation is just another language:



First Approach - Example

"An integer n is called even iff $2 \mid n$."

$$\Downarrow$$
 parse

\Downarrow linearize

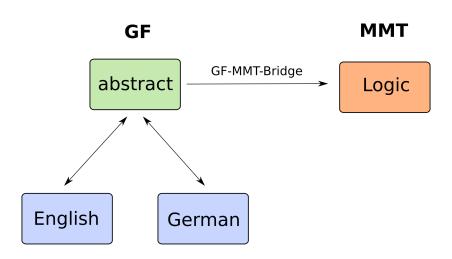
$$(\forall n.((\lambda x.\mathsf{int}(x))n) \Rightarrow ((\lambda x.\mathsf{even}(x))n \Leftrightarrow \mathsf{divides}(2,n)))$$

↓ external simplifier

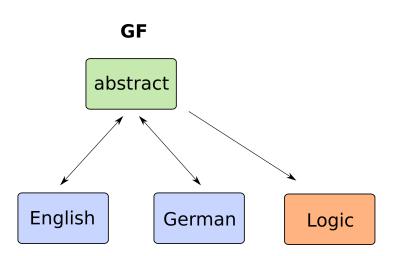
$$\forall n.\mathsf{int}(n) \Rightarrow (\mathsf{even}(n) \Leftrightarrow \mathsf{divides}(2,n))$$

Second Approach

Use an external system (MMT) for the logic:



For now: First Approach



Mathematical Language - ∃ Formulas

There are formulas in the text:

```
"A sequence x = \{x_n\}_{n=1}^{\infty} \in I^{\infty}(V) is called quasi-almost convergent to v \in V if \forall L \in \Pi, L(x - \widetilde{v}) = 0." [5]
```

Mathematical Language - ∃ Formulas

There are formulas in the text:

"A sequence
$$x = \{x_n\}_{n=1}^{\infty} \in I^{\infty}(V)$$
 is called quasi-almost convergent to $v \in V$ if $\forall L \in \Pi$, $L(x - \tilde{v}) = 0$." [5]

There is text in the formulas:

"
$$H(P) = \{ \alpha \in \mathbb{N}_0 \mid \text{there exists a rational function } f \text{ on } C$$
 with $(f)_{\infty} = \alpha P\}$ " [2]

Grammar Architecture

DGrammar FGrammar (Discourse Grammar) (Formula Grammar) **English** MathML German LaTeX . . .

Depends on language

Depends on representation

There is No Standard Formula Representation

Example:

" $x^2 + 1$ is greater than or equal to $\sqrt{x^2 + 1}$."

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First Idea:

 $x^2 + 1$ is greater than or equal to $SQRT(x^2 + 1)$.

There is No Standard Formula Representation

Example:

```
"x^2 + 1 is greater than or equal to \sqrt{x^2 + 1}."
```

First Idea:

```
x^2 + 1 is greater than or equal to SQRT(x^2 + 1).
```

LaTeX:

```
x^2 + 1 is greater than or equal to \sqrt{x^2 + 1}.
```

Formula Representations - MathML

Formula: $x^2 + 1$

Presentation MathML

Content MathML

Formula Representations - MathML

Formula: $x^2 + 1$

```
Presentation MathML
                               Content MathML
<mat.h>
                               <mat.h>
                                  <apply>
    <mrow>
        <msup>
                                    <plus />
            <mi>x</mi>
                                    <apply>
                                      <power />
            <mn>2</mn>
                                      <ci>x</ci>
        </msup>
                                      <cn>2</cn>
        <mo>+</mo>
        <mn>1</mn>
                                    </apply>
    </mrow>
                                    < cn > 1 < /cn >
</apply>
```

Remember: Grammar Architecture

DGrammar FGrammar (Discourse Grammar) (Formula Grammar) **English** MathML German LaTeX . . .

Depends on language Depends on representation

Mathematical Language - Sentence Level

Definitions:

"An integer n is called **even** iff 2|n."

Declarations:

"Let \widetilde{H} be a numerical semigroup." [2]

Statements:

"For any graph G,
$$\alpha_1(G) \leq \frac{nb(G)}{4}$$
." [4]

Mathematical Language - Phrase Level

Mathematical Objects:

"An integer n is called even iff 2 n."

"Let \widetilde{H} be a numerical semigroup." [2]

"For any graph G, $\alpha_1(G) \leq \frac{nb(G)}{4}$." [4]

Mathematical Properties:

"An integer n is called even iff $2 \mid n$."

"If $x = \{x_n\}_{n=1}^{\infty} \in I^{\infty}(V)$ is strongly almost convergent in V, then [...]" [5]

Remember: Grammar Architecture

DGrammar FGrammar (Discourse Grammar) (Formula Grammar) **English** MathML German LaTeX . . .

Depends on language

Depends on representation

Mathematical Language - Formula Level

Formula Statement:

```
"An integer n is called even iff 2|n."

"Since uv \notin A, this implies that uz \in A and vz \in A" [4]
```

Objects:

```
"\bigcup_{i \in I} O_i is open in Y."

"The stabilizer in G^{\mathbb{C}} for p is an algebraic group." [1]
```

(Restricted) Identifier:

```
"An integer n is called even iff 2|n."
"Let r > 2 be an integer."
```

Mathematical Language - Formula Atoms

Numerals: 2, 19, ...

Identifiers: n, φ, G, \ldots

Binary Operators: +, \cap , ...

Binary Relations: \geq , \in , ...

Example: $n^2 + 19 \ge n^2$

See also [Gin11]

Example: "n > 1"

```
-- abstract grammar:
greater_than : FExpression -> FExpression -> FStatement;
-- concrete grammar:
greater_than a b = a ++ ">" ++ b;
```

Example: "n > 1"

```
-- abstract grammar:
greater_than : FExpression -> FExpression -> FStatement;
-- concrete grammar:
greater_than a b = a ++ ">" ++ b;
```

Better way:

The first solution couldn't handle the following cases nicely:

- "1 < m < n"
- " $0 \le r < 1$ "
- " $0 = t_0 < t_1 < \ldots < t_n = 1$ "

The first solution couldn't handle the following cases nicely:

- "1 < m < n"
- "0 < r < 1"
- " $0 = t_0 < t_1 < \ldots < t_n = 1$ "

Cases like " $0 \le r < 1$ " are easy with better approach:

```
-- concrete grammar:
apply_tern_rel rel1 rel2 a b c = a ++ rel1 ++ b ++
rel2 ++ c;
```

Recall: Mathematical Language - Formula Level

Formula Statement:

```
"An integer n is called even iff 2|n."

"Since uv \notin A, this implies that uz \in A and vz \in A" [4]
```

Objects:

```
"\bigcup_{i \in I} O_i is open in Y."

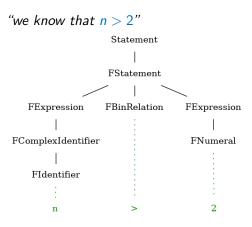
"The stabilizer in G^{\mathbb{C}} for p is an algebraic group." [1]
```

(Restricted) Identifier:

```
"An integer n is called even iff 2|n."
```

"Let $r \geq 2$ be an integer."

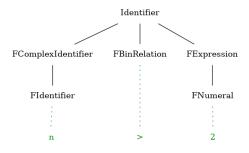
Example: "n > 2" as Statement



In logic: greater(n, 2)

Example: "n > 2" as Identifier

"there is an integer n > 2 such that..."



$$(\exists n.(\lambda x.int(x)) n \land greater(n,2) \land (...))$$

↓ external simplifier

$$\exists n.int(n) \land greater(n,2) \land \dots$$

Example: "n > 2" as Identifier

We need to extract "n" from "n > 2":

```
-- Identifier record (simplified)
Identifier = {
   formula : Str; -- the restriction, e.g. greater(n, 2)
   core : Str; -- the identifier, e.g. n
};
```

Example: "n > 2" as Identifier

We need to extract "n" from "n > 2":

```
-- Identifier record (simplified)
Identifier = {
   formula : Str; -- the restriction, e.g. greater(n, 2)
   core : Str; -- the identifier, e.g. n
};
```

```
-- example usage
fcid_fbinrel_fexpr_to_identifier a r1 b = {
    formula = r1 ++ "(" ++ a ++ "," ++ b ++ ")";
    core = a;
};
```

```
-- for statements like (\exists n. (\lambda x.int(x)) n \land greater(n,2)) exists_statement obj id = inp("\eqrigon" ++ id.core ++ "." ++ lwrap(obj) ++ id.core ++ and formula(id));
```

Mathematical Objects (MODj)

Examples:

- "integer"
- "an even integer"
- "There is a bijective map from (0,1) to \mathbb{R} "
- "There is a bijective map f from (0,1) to \mathbb{R} "
- "Let C be a complete nonsingular irreducible curve over an algebraically closed field k of characteristic 0" [2]

Mathematical Objects (MODj)

"there is an integer n such that ..."

 $\exists n. \mathsf{int}(n) \land \dots$

Mathematical Objects (MObj)

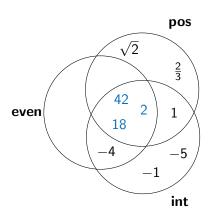
"there is a positive even integer n such that ..."

 $\exists n.\mathsf{pos}(n) \land \mathsf{even}(n) \land \mathsf{int}(n) \land \dots$

Mathematical Objects (MODj)

```
"there is a positive even integer n such that ..."
\exists n.\mathsf{pos}(n) \land \mathsf{even}(n) \land \mathsf{int}(n) \land \dots
\exists n.(\lambda x.\mathsf{pos}(x) \land \mathsf{even}(x) \land \mathsf{int}(x)) n \land \dots
```

Intersective Interpretation of Adjectives



- "Positive even integers" are the intersection of integers, even things and positive things
- This doesn't work for every adjective!

Definitions

"An integer n is called even iff $2 \mid n$."

Idea: $even(n) \Leftrightarrow divides(2, n)$

Definitions

```
"An integer n is called even iff 2 n."
```

Idea: **even**
$$(n) \Leftrightarrow \mathbf{divides}(2, n)$$

With quantifier:
$$\forall n.int(n) \Rightarrow (even(n) \Leftrightarrow divides(2, n))$$

What's generated:

$$(\forall n.((\lambda x.\mathsf{int}(x))n) \Rightarrow ((\lambda x.\mathsf{even}(x))n \Leftrightarrow \mathsf{divides}(2,n)))$$

A Bigger Example

"A positive integer n is called prime, iff there is no integer 1 < m < n such that m | n"

Translation to (from) German:

"Eine positive ganze Zahl n ist prim genau dann, wenn es keine ganze Zahl 1 < m < n gibt, sodass $m \mid n$ "

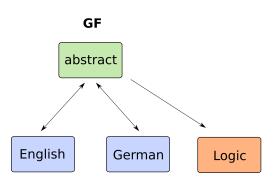
Formalization:

$$(\forall n.((\lambda x.\mathsf{pos}(x) \land \mathsf{int}(x))n) \Rightarrow ((\lambda x.\mathsf{prime}(x))n \Leftrightarrow (\neg \exists m.(\lambda x.\mathsf{int}(x))m \land \mathsf{less}(1,m) \land \mathsf{less}(m,n) \land (\mathsf{divides}(m,n)))))$$

↓ external simplifier

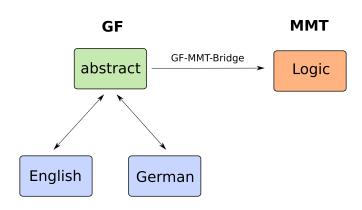
$$\forall n.\mathsf{pos}(n) \land \mathsf{int}(n) \Rightarrow (\mathsf{prime}(n) \Leftrightarrow \neg \exists m.\mathsf{int}(m) \land \mathsf{divides}(m,n) \land \mathsf{less}(1,m) \land \mathsf{less}(m,n))$$

First Approach - Summary



- + Parsing and logic generation in one tool (GF)
- Grammar engineering gets complicated
- We need an external tool for simplification and reasoning

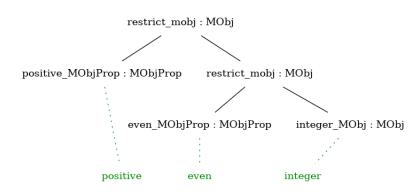
Second Approach: Semantics Modelling in MMT



What is MMT?

- Meta Meta Tool
- Foundation-independent
- A lot of features for mathematical knowledge management
- See e.g. [Rab16]
- We'll focus only on a small "slice" of MMT

Types for cats



$$\lambda x.\mathsf{pos}(x) \land \mathsf{even}(x) \land \mathsf{int}(x)$$

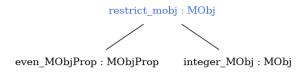
Types for cats

```
\lambda x.\mathbf{pos}(x) \land \mathbf{even}(x) \land \mathbf{int}(x)
Type declarations for atoms:
\begin{array}{c} \mathbf{even\_MObjProp} : \iota \longrightarrow \mathbf{o} \mid \\ \mathbf{positive\_MObjProp} : \iota \longrightarrow \mathbf{o} \mid \\ \mathbf{integer\_MObj} : \iota \longrightarrow \mathbf{o} \mid \end{array}
```

Types for cats

```
\lambda x.\mathsf{pos}(x) \land \mathsf{even}(x) \land \mathsf{int}(x)
Type declarations for atoms:
   even MObjProp : \iota \rightarrow o
   positive MObjProp : \iota \rightarrow 0
   integer MObj: ι → o
Better: Types for cats in MMT:
   MObj: type \mid = \iota \longrightarrow o
   MObjProp : type | = \iota \longrightarrow o |
   even MObjProp : MObjProp
   positive_MObjProp : MObjProp
   integer MObj : MObj
```

Grammar Nodes: restrict_mobj



Goal: restrict even integer = λx .even(x) \wedge integer(x)

Grammar Nodes: restrict_mobj

```
restrict_mobj : MObj  
even_MObjProp : MObjProp integer_MObj : MObj

Goal: restrict even integer = \lambda x.even(x) \land integer(x)  
restrict_MObj : MObjProp \rightarrow MObj \rightarrow MObj | 
= [mprop,mobj] [x] mprop(x) \land mobj(x) |
```

Grammar Nodes: restrict_mobj

```
restrict mobi: MObi
 even MObjProp : MObjProp integer MObj : MObj
Goal: restrict even integer = \lambda x.even(x) \wedge integer(x)
  restrict MObj : MObjProp → MObj → MObj
       = [mprop, mobj][x] mprop(x) \land mobj(x)
We can map the GF tree to an MMT term:
restrict_mobj even_MObjProp integer_MObj

    ↓ GF-MMT-Bridge
restrict MObj even MObjProp integer MObj
```

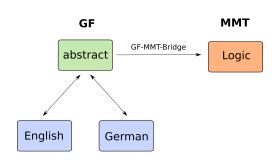
MMT Theories

```
abstract Cats = {
  cat
    MObj;
    MObjProp;
}
```

```
abstract Grammar = Cats ** {
  fun
    restrict_MObj :
      MObjProp -> MObj ->
      MObj;
}
```

```
theory Cats : ur:?LF =
  include ?FOL |
  MObj: type \mid = \iota \longrightarrow o
  MObjProp : type \mid = \iota \longrightarrow o \mid
theory Lexicon : ur:?LF =
  include ?Cats |
  even MObjProp : MObjProp
  positive MObjProp : MObjProp
  integer MObj : MObj
theory Grammar: ur:?LF =
  include ?Cats
  restrict MObj
     : MObjProp → MObj → MObj |
     = [mprop,mobj] [x]
                (mprop x) \Lambda (mobj x)
```

Framework for Language Semantics Experiments



```
GF (= grammar development framework)
+ MMT (= logic development framework)
??? (= semantics development framework)
```

Defining a Logic in MMT

```
theory Cats : ur:?LF = include ?FOL |

MObj : type | = ι → o |

MObjProp : type | = ι → o |
```

→ Where does FOL come from?

Defining a Logic in MMT

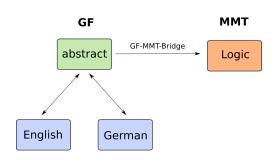
```
theory Cats : ur:?LF =
   include ?FOL
   MObj : type | = \iota \longrightarrow o |
   MObjProp : type | = \iota \longrightarrow o |
\rightarrow Where does FOL come from?
theory FOL : ur:?LF =
   include ?PL
   // type for individuals |
   ind : type | #ι|
   // add quantifiers |
   forall : (\iota \longrightarrow o) \longrightarrow o \mid \# \forall 1 \mid
   exists: (\iota \rightarrow o) \rightarrow o \mid \# \exists 1 \mid = [p] \neg \forall [x] \neg (px)
```

Defining a Logic in MMT

```
theory PL : ur:?LF =  
// declare a type for propositions and introduce o as notation | prop : type | # 0 | 
// declare basic logical operations | negation : o \rightarrow o \mid \# \neg 1 \text{ prec } 30 \mid conjunction : o \rightarrow o \rightarrow o \mid \# 1 \land 2 \text{ prec } 15 \mid

// we can define other operations through \neg and \land | disjunction : o \rightarrow o \rightarrow o \mid = [a,b] \neg (\neg a \land \neg b) \mid \# 1 \lor 2 \text{ prec } 10 \mid implication : o \rightarrow o \rightarrow o \rightarrow o \mid = [a,b] \neg a \lor b \mid \# 1 \Rightarrow 2 \text{ prec } 8 \mid equivalence : o \rightarrow o \rightarrow o \rightarrow o \mid = [a,b] (a \Rightarrow b) \land (b \Rightarrow a) \mid \# 1 \Leftrightarrow 2 \text{ prec } 5 \mid
```

Framework for Language Semantics Experiments



```
GF (= grammar development framework)
+ MMT (= logic development framework)
??? (= semantics development framework)
```

Application: Correctness Checking

Very hard!!

See also [Zin04] and [Wol13].

Better Translations

"From $A \subset B$ and $B \subset A$ it follows that A = B."

- " \subset " might refer to " \subseteq " or to " \subsetneq "
- \rightarrow we get at least $2 \cdot 2 = 4$ parse trees
- \rightarrow we can discard some of them:

Example: Interpreting both " \subset " as " \subsetneq ":

$$(\subseteq (A, B) \land A \neq B) \land (\subseteq (B, A) \land A \neq B), A = B$$

Knowledge Formalization

"an integer n is called even iff 2|n"

```
even : int \rightarrow o | = [n] div(2, n) |
```

Summary

- Math Linguistics/Translation
- Semantics Development Framework:

```
GF (= grammar development framework)
+ MMT (= logic development framework)
??? (= semantics development framework)
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Summary

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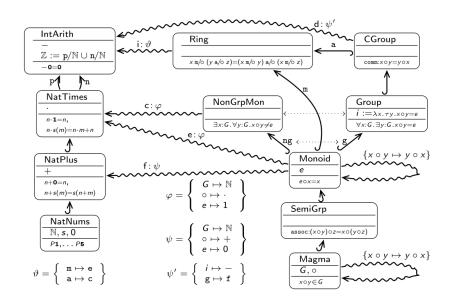
Bonus: PL Semantics in MMT

```
theory PLSemantics : ur:?LF = include ?PLSyntax |

ded : o → type | # + 1 | // jder not jvdash |

trueIn : + ⊤ |
andIn : {A,B} + A → + B → + A ∧ B | # andI 3 4 |
negEI : {A} + A → + ¬ A → + ⊥ | # negE 2 3 |
falseEI : {A} + ⊥ → + A | # falseE 2 |
andEIL : {A,B} + A ∧ B → + A | # andEL 3 |
```

Bonus: Modular Math in MMT



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