Andrew Sedlacek

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541-390-2148

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Professional Experience

Company: Callan Accounting Services CPA, LLC

Positions Held: Operations Manager, Staff Accountant

December 2014 - Current

Key Skills

Accounting/Bookkeeping

Individual Income Tax Preparation

Management Consulting

Process Improvement

Implementation of Paperless Workflow

CPA Candidate

Company: Waddell & Reed, Inc.

Positions Held: Licensed Financial Advisor, CRD# 6053373

March 2012 – March 2013

Key Skills

Series 7, Series 66, Oregon Health & Life Insurance Licenses

Asset Management

Investment Suitability Analysis

Client Acquisition

Academic Experience

Oregon State University

Bachelor of Science – Business Administration

Class of 2012

Central Oregon Community College

Associate of Arts – Oregon Transfer

Class of 2010

Continuing Education

Keller Graduate School of Management

Graduate-level Accounting

Central Oregon Community College

100-level Accounting