Investment Option Analyzer

Compare and analyze different investment options based on risk, return, and your financial goals

How to Use This Tool

Select two or more investment options to compare their characteristics. The tool will generate a side-by-side comparison showing risk levels, potential returns, liquidity, and best use cases. Use this analysis to make informed decisions about which investments align with your goals.

Savings Account

Risk Level	Very Low
Expected Return	0.5% - 5%
Liquidity	High
Time Horizon	Short-term
FDIC Insured	Yes

Certificate of Deposit (CD)

Risk Level	Low
Expected Return	1% - 5%
Liquidity	Low (penalties)
Time Horizon	6 mo - 5 years
FDIC Insured	Yes

Corporate Bonds

Risk Level	Moderate
Expected Return	3% - 7%
Liquidity	Moderate
Time Horizon	3 - 10 years
FDIC Insured	No

Mutual Funds

Risk Level	Moderate-High
Expected Return	5% - 10%
Liquidity	Moderate
Time Horizon	5+ years
FDIC Insured	No

ETFs (Exchange-Traded Funds)

Risk Level	Moderate-High
Expected Return	5% - 12%
Liquidity	High
Time Horizon	5+ years
FDIC Insured	No

Individual Stocks

Risk Level	High
Expected Return	7% - 15%+
Liquidity	High
Time Horizon	5+ years
FDIC Insured	No

Risk vs. Return Comparison

Select investment options above to see a detailed comparison

Investment Analysis Questions

1. What is your primary financial goal?

Select your goal...

2. How would you describe your risk tolerance?

Select your risk tolerance...

3. Based on your analysis, which investment option(s) would be most appropriate for your situation? Why?

Consider factors like your time horizon, risk tolerance, liquidity needs, and financial goals...

4. How might diversification (spreading money across different investment types) reduce your overall risk?

Think about why putting all your eggs in one basket might be risky...