

Portfolio Diversification Visualizer

Create and compare three portfolio strategies for a 22-year-old investor

Portfolio A: Conservative

US Stocks	50	%
Int'l Stocks	10	%
Bonds	30	%
REITs	5	%
Alternatives	5	%

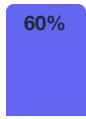
Total 100%



Portfolio B: Moderate

US Stocks	60	%
Int'l Stocks	15	%
Bonds	10	%
REITs	10	%
Alternatives	5	%

Total 100%





Portfolio C: Aggressive

US Stocks	70	%
Int'l Stocks	15	%
Bonds	0	%
REITs	5	%
Alternatives	10	%

Total 100%



30-Year Projection (\$10,000 initial)

Metric	Portfolio A	Portfolio B	Portfolio C
Expected Return	8.2%	9.0%	9.6%
Expected Volatility	8%	10%	12%
30-Year Value	\$106,370	\$133,593	\$155,362
Worst Year (est.)	-17%	-20%	-23%

Scenario Testing

Test Scenario: Normal Market (7% avg) ▾

Portfolio A: +8.1% | **Portfolio B:** +8.8% | **Portfolio C:** +9.3%