

# Portfolio Diversification Visualizer

Create and compare three portfolio strategies for a 22-year-old investor

Portfolio A: Conservative

US Stocks	<input type="text" value="50"/>	%
Int'l Stocks	<input type="text" value="10"/>	%
Bonds	<input type="text" value="30"/>	%
REITs	<input type="text" value="5"/>	%
Alternatives	<input type="text" value="5"/>	%
<hr/>		
Total	100%	

50%

10%

30%

5%

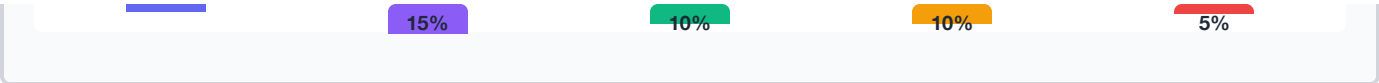
5%

Portfolio B: Moderate

US Stocks	<input type="text" value="60"/>	%
Int'l Stocks	<input type="text" value="15"/>	%
Bonds	<input type="text" value="10"/>	%
REITs	<input type="text" value="10"/>	%
Alternatives	<input type="text" value="5"/>	%
<hr/>		
Total	100%	

60%

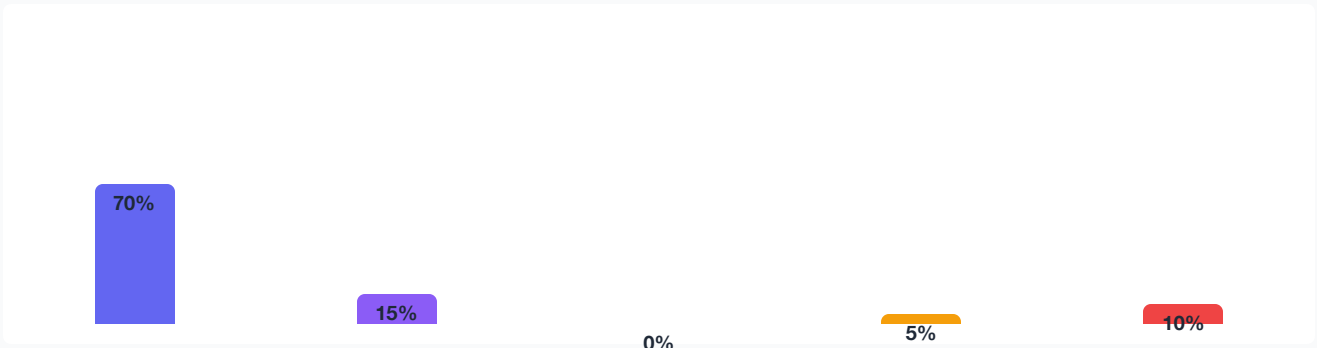




Portfolio C: Aggressive

US Stocks	70	%
Int'l Stocks	15	%
Bonds	0	%
REITs	5	%
Alternatives	10	%

Total 100%



30-Year Projection (\$10,000 initial)

Metric	Portfolio A	Portfolio B	Portfolio C
Expected Return	8.2%	9.0%	9.6%
Expected Volatility	8%	10%	12%
30-Year Value	\$106,370	\$133,593	\$155,362
Worst Year (est.)	-17%	-20%	-23%

Scenario Testing

Test Scenario: Normal Market (7% avg) ▼

Portfolio A: +8.1% | Portfolio B: +8.8% | Portfolio C: +9.3%