

# Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved  
OMB No. 3219-0001

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year)	Reporting Status (Check Appropriate Boxes)	Incumbent <input type="checkbox"/>	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate <input checked="" type="checkbox"/>	Termination Filer <input type="checkbox"/>	Termination Date (If Applicable) (Month, Day, Year)
Reporting Individual's Name	Last Name MOLLER		First Name and Middle Initial Patricia			
Position for Which Filing	Title of Position Ambassador to Republic of Guinea		Department or Agency (If Applicable) U.S. Department of State			
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code) 2100 Bujumbura Place, Dulles, VA 20189			Telephone No. (Include Area Code) +257 22 207 302		
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held Ambassador of the United States to Burundi from March 2006 to the present					
Presidential Nominees Subject to Senate Confirmation	Committee on Foreign Relations			Do You Intend to Create a Qualified Diversified Trust?		
	Name of Congressional Committee Considering Nomination Committee on Foreign Relations			<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Certification	Signature of Reporting Individual			Date (Month, Day, Year)		
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.				5/8/09		
Other Review (If desired by agency)	Signature of Other Reviewer			Date (Month, Day, Year)		
Agency Ethics Official's Opinion	Signature of Designated Agency Ethics Official/ Reviewing Official			Date (Month, Day, Year)		
On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).				7/6/09		
Office of Government Ethics Use Only	Signature			Date (Month, Day, Year)		
				7/14/09		
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)						
(Check box if filing extension granted & indicate number of days _____) <input type="checkbox"/>						
(Check box if comments are continued on the reverse side) <input type="checkbox"/>						
Agency Use Only						
OGE Use Only						
JUL 7 2009						

Reporting Individual's Name						SCHEDULE A	Page Number 2 /																																	
<b>Assets and Income</b>								<b>Valuation of Assets at close of reporting period.</b>									<b>Income:</b> type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																							
<b>BLOCK A</b>								<b>BLOCK B</b>									<b>BLOCK C</b>																							
For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding \$1,000 at the close of the reporting period, or which generated more than \$200 in income during the reporting period, together with such income.  For yourself, also report the source and actual amount of earned income exceeding \$200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than \$1,000 (except report the actual amount of any honoraria over \$200 of your spouse).																		Type	Amount												Other Income (Specify Type & Actual Amount)	Date (Mo., Day Yr.)  Only if Honoraria								
																		Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000*	Over \$1,000,000										
								None (or Less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust																		
Examples	Central Airlines Common -----									X										X																				
	Doe Jones & Smith, Hometown, State -----									X																														
	Kempstone Equity Fund -----										X								X																					
	IRA: Heartland 500 Index Fund -----											X							X																					
1	AAER Inc.							X																																
2	ABB Limited								X											X			X																	
3	Absolute Software							X												X			X																	
4	ADF Group Inc.							X															X																	
5	Affiliated Managers Group Inc.								X														X																	
6	Agria Corp.							X															X																	

\* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name  Moller, Patricia	<b>SCHEDULE A</b> continued (Use only if needed)	Page Number  3 /
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Assets and Income		Valuation of Assets at close of reporting period.												Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																				
BLOCK A		BLOCK B												BLOCK C																				
		None (or Less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount												Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.)  Only if Honoraria
																	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000			
Akeena Solar Inc.		X																		X														
Allied Capital			X														X			X		X												
Altius Minerals			X																	X														
American Capital			X														X			X		X												
American Eagle Outfitters, Inc.			X																	X														
Amish Natural Company		X																		X														
AT&T				X													X			X		X												
Berkshire Hathaway			X																	X														
CHKAR (Jan Call on Chesapeake Energy)		X																		X														

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Reporting Individual's Name  Moller, Patricia	<b>SCHEDULE A</b> continued (Use only if needed)	Page Number  4 /
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Assets and Income	Valuation of Assets at close of reporting period.												Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																				
BLOCK A	BLOCK B												BLOCK C																				
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type	Amount												Other Income (Specify Type & Actual Amount)	Date (Mo., Day Yr.)  Only if Honoraria			
																Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000			
iShares MSCI Brazil Index		X											X							X													
Babcock & Brown Air Limited		X																		X													
BT Group PLC		X																		X													
Campbell Soup		X														X			X		X												
Canadian National Railway Company		X																		X													
Canadian Oil Sands Trust		X																		X													
Canadian Superior Energy Inc.		X																		X													
Canadian Zinc Corp.		X																		X													
CEMEX		X																		X													

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Reporting Individual's Name  Moller, Patricia	<b>SCHEDULE A</b> continued (Use only if needed)	Page Number  5 /
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Assets and Income	Valuation of Assets at close of reporting period.													Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																				
BLOCK A	BLOCK B													BLOCK C																				
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.)  Only if Honoraria			
																Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000			Over \$5,000,000		
Clearwire Corp.		X																		X														
Coeur D'Arlene Mines Corp.		X																		X														
Cypress Semiconductor Corporation		X																		X														
Deutsche Telekom AG		X																		X														
Edge Petroleum Corp.		X																		X														
EXFO Electro Optical Engineering Inc.	X																			X														
Fidelity National Information Services Inc.		X																		X														
Fidelity National Financial Inc.		X															X		X	X														
Rental Property Washington, DC					X												X		X						X									

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Reporting Individual's Name  Moller, Patricia	<b>SCHEDULE A</b> continued (Use only if needed)	Page Number  6 /
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Assets and Income		Valuation of Assets at close of reporting period.												Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																			
BLOCK A		BLOCK B												BLOCK C																			
														Type				Amount															
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.)  Only if Honoraria
Franklin Templeton Foreign Fund			X											X							X												
Franklin Templeton International			X											X							X												
General Electric			X														X			X		X											
General Growth Properties Inc.		X															X			X		X											
Gerdau SA			X																		X												
Global Resources Corp.		X																			X												
Gold Trust ETF			X											X								X											
Gulfport Energy Corp.		X																			X												
Hanfeng Evergreen Inc.		X																			X												

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Reporting Individual's Name  Moller, Patricia	<b>SCHEDULE A</b> continued (Use only if needed)	Page Number  71
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Assets and Income		Valuation of Assets at close of reporting period.												Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																			
BLOCK A		BLOCK B												BLOCK C																			
														Type				Amount															
		None (or Less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.)  Only if Honoraria
HCC Insurance Holding Inc.			X																		X												
Helmerich & Payne Inc.			X																		X												
IBM		X																			X												
International Royalty Corp.			X																		X												
JP Morgan Municipal Money Market Fund			X											X							X												
JP Morgan Chase			X																		X												
KEGCA (Call Mar 2009)		X																			X												
KIMCO Realty			X														X			X		X											
Lender Processing (spin-off from Fidelity National Information Services Inc.)			X																		X												

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Reporting Individual's Name  Moller, Patricia	<b>SCHEDULE A</b> continued (Use only if needed)	Page Number  8 /
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Assets and Income		Valuation of Assets at close of reporting period.												Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																			
BLOCK A		BLOCK B												BLOCK C																			
		None (or Less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount											Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.)  Only if Honoraria
																	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		
Level 3 Communications			X																X		X												
Markel Corp.			X																		X												
Mass Mutual Corporate Investors			X											X								X											
Medtronic, Inc.			X																		X												
Motorola Inc.		X																			X												
Nabors Industries Ltd.			X																		X												
Neuberger Guardian Fund				X										X											X								
Neurberger International Fund			X											X								X											

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Reporting Individual's Name  Moller, Patricia	<b>SCHEDULE A</b> continued (Use only if needed)	Page Number  9 /
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Assets and Income		Valuation of Assets at close of reporting period.												Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																			
BLOCK A		BLOCK B												BLOCK C																			
		None (or Less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount											Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.)  Only if Honoraria
																	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		
Nucor Corp.			X														X			X			X										
Oil Sands Quest			X														X			X			X										
Particle Drilling Technologies		X																			X												
Petro-Canada			X																		X												
Plastican		X																			X												
POSCO			X																		X												
Ultra Short QQQ ProShares ETF			X											X								X											
Ultra Short Real Estate ProShares ETF			X											X								X											
PowerShares DB Crude Oil Dble Long ETN			X											X							X												

\* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name Moller, Patricia	<b>SCHEDULE A</b> continued (Use only if needed)	Page Number 10 /
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[illegible]

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Reporting Individual's Name  Moller, Patricia	<b>SCHEDULE A</b> continued (Use only if needed)	Page Number  11 /
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Assets and Income		Valuation of Assets at close of reporting period.												Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																		
BLOCK A		BLOCK B												BLOCK C																		
														Type				Amount												Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.)  Only if Honoraria	
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*			\$1,000,001 - \$5,000,000
Sysco Corp.			X																		X											
Taiwan Semiconductor Manufacturing Co. Ltd.			X														X					X										
Teva Pharmeuctical Industries Limited			X																		X											
Third Avenue Value Fund			X											X								X										
The TJX Companies Inc.			X																		X											
T. Rowe Price Small Cap Stock Fund			X											X								X										
Triad Guaranty Inc.		X																			X											
Tuesday Morning Corp.		X																			X											
United Technologies Corp.			X																		X											

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Reporting Individual's Name  Moller, Patricia	<b>SCHEDULE A</b> continued (Use only if needed)	Page Number  12 /
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Assets and Income		Valuation of Assets at close of reporting period.												Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																			
BLOCK A		BLOCK B												BLOCK C																			
														Type				Amount															
		None (or Less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.)  Only if Honoraria
Wal-Mart Stores Inc.			X																		X												
Warren Resources Inc.			X																		X												
WellPoint Inc.			X																		X												
Wells Fargo & Co.			X																		X												
Western GeoPower Corp.		X																			X												
SN Plus Inc.		X																			X												
BLANK																																	
Bank of America			X														X					X											
Volterra Semiconductor Corp.			X																		X												

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name	<b>SCHEDULE B</b>	Page Number
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### Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

Identification of Assets		Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)												Over \$50,000,000	Certificate of divestiture
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$15,001	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$1,000,000	\$1,000,001 - \$1,000,000	\$1,000,001 - \$1,000,000	\$1,000,001 - \$1,000,000	\$1,000,001 - \$1,000,000		
Example	Central Airlines Common	x			7/1/99				x										
1																			
2																			
3																			
4																			
5																			

\*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

### Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$260, and (2) travel-related cash reimbursements received from one source totaling more than \$260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$104 or less. See instructions for other exclusions.

None ☐

Source (Name and Address)		Brief Description		Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)		\$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)		\$300
1				
2				
3				
4				
5				

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### Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude

a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts

None ☒

Creditors (Name and Address)		Type of Liability	Date incurred	Interest Rate	Term if applicable	Category of Amount or Value (\$)									
						\$10,001 - \$15,000	\$15,001 - \$25,000	\$25,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$2,500,000	\$2,500,001 - \$5,000,000	Over \$5,000,000
Examples	First District Bank, Washington, DC John Jones, 123 St., Washington, DC	Mortgage on rental property, Delaware Promissory note	1991 1999	8% 10%	25 yrs. on demand										
1															
2															
3															
4															
5															

\* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

### Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☒

Status and Terms of any Agreement or Arrangement		Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1			
2			
3			
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5			
6			



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### Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit

organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☒

Organization (Name and Address)		Type of Organization	Position Held	From Date	To Date
Examples	Natl Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1					
2					
3					
4					
5					
6					

### Part II: Compensation in Excess of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other

non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☒

Source (Name and Address)		Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (Client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1		
2		
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