An Introduction to Crowbar

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Introduction

Crowbar Overview

- Open Source installation and configuration management framework
- Originally started by Dell, continued by SUSE
- Mainly used for SUSE OpenStack Cloud, Ceph, Cloud Foundry
- Configured through Ruby on Rails Web UI and REST API with command line clients

Features

- PXE boot discovery and installation for bare metal nodes
- Easily extensible through bar clamps, one per OpenStack component
- Pick and chose from the barclamps you actually need

Barclamps: Crowbar's Configuration Modules

- Chef cookbooks for configuration management
- Default parameters for chef recipes from data bags:
 JSON data with schema
 - Crowbar runtime configuration (aka *Proposal*) is initialized from data bag
- Barclamp view in Crowbar Web UI for customizing parameters
- Validation code and UI elements in Rails application

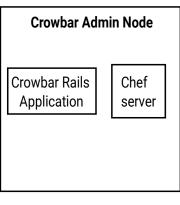
Web UI workflow (1)

Crowbar Web UI



crowbarctl

CLI Client





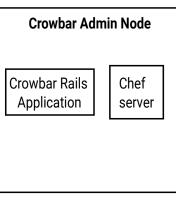
Web UI workflow (2)

Crowbar Web UI



crowbarctl

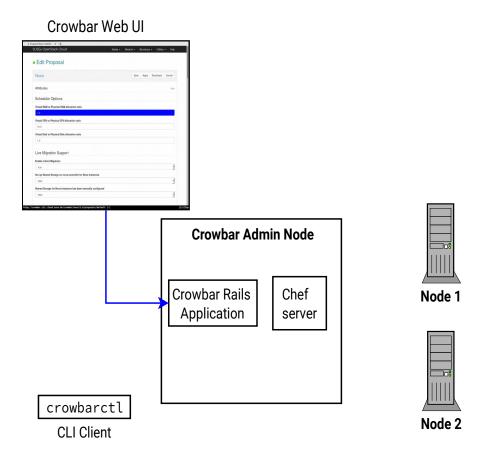
CLI Client



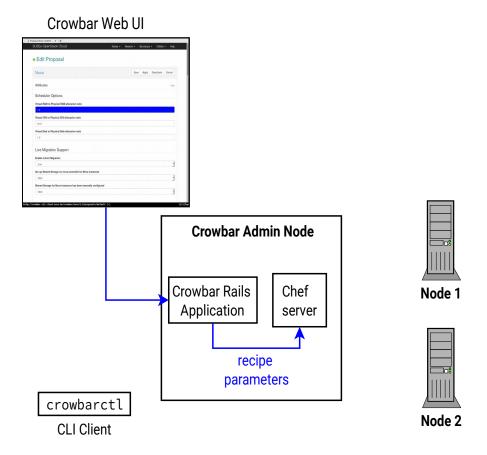


Node 2

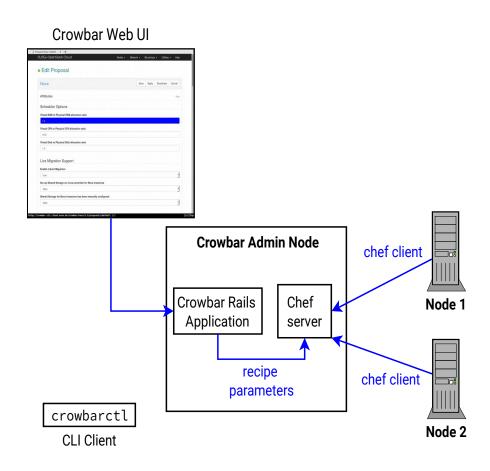
Web UI workflow (3)



Web UI workflow (4)



Web UI workflow (5)



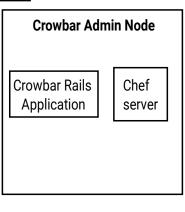
CLI/REST API workflow (1)

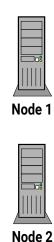
Crowbar Web UI



crowbarctl

CLI Client





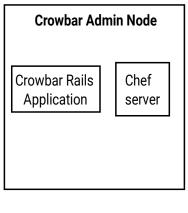
CLI/REST API workflow (2)

Crowbar Web UI



crowbarctl

CLI Client



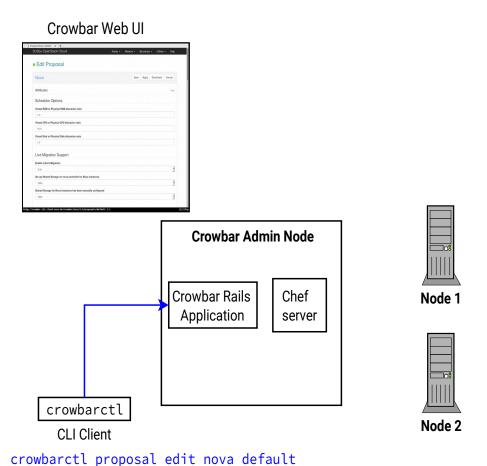




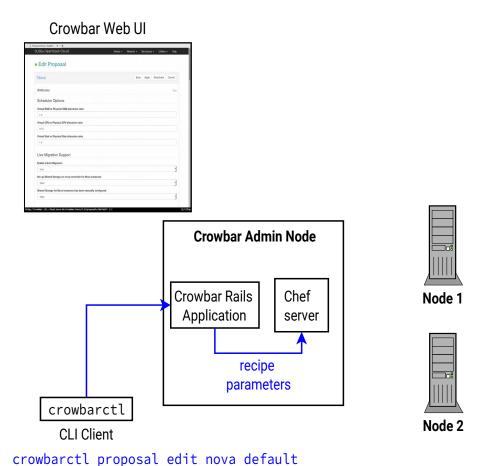
Node 2

crowbarctl proposal edit nova default

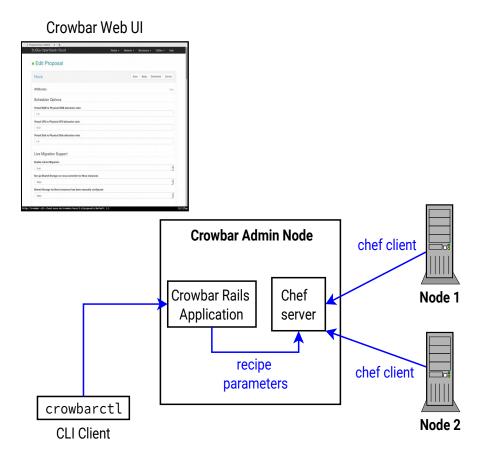
CLI/REST API workflow (3)



CLI/REST API workflow (4)



CLI/REST API workflow (5)



crowbarctl proposal edit nova default

Contributing: Where to find Crowbar

- Main application: https://github.com/crowbar
- Core barclamps: https://github.com/crowbar-core
- OpenStack barclamps: https://github.com/crowbar/crowbar-openstack
- Mailing list: crowbar@googlegroups.com
- IRC: #crowbar on FreeNode

Development: Contribution workflow

- Fork the repository you intend to contribute to on Github and create a topic branch
- Once you are done with your modifications submit a pull request
- Acceptance Criteria:
 - Two positive reviews
 - All CI tests pass
- Patches get merged into master first and may need to be backported

Case Study: Creating a New OpenStack Barclamp

Example Barclamp: Barbican

- Example for case study: (The Barbican barclamp)
- See commit cc1fea37169a4769257e0894f4363eccd241187a for details
- Preparation: Fork https://github.com/crowbar/crowbar-openstack and create topic branch

Step 1: Data Bag to Define Parameters

Note: all paths on this slide are relative to chef/data_bags/

- Create template-barbican.schema: JSON formatted schema. Describes parameter types.
- Create template-barbican.json: JSON formatted data structure with default paramaters

Step 1: Creating a Chef Cookbok

Note: all paths on this slide are relative to chef/cookbooks/barbican

- Create Chef recipes in recipes/
 - Create 1 or more role recipes to aggregate recipes
- Declare dependencies in metadata.rb

Step 3: Roles

- Available role recipes need to be known to Crowbar App
- Add a role definition for each role recipe in chef/roles/.

Step 4: Register Barclamp in the Crowbar App

Note: all paths on this slide are relative to crowbar_framework/

Minimal changes:

- Create UI controller: app/controllers/barbican_controller.rb
- Create UI model: app/models/barbican_service.rb
- Create UI view:
 app/views/barclamp/barbican/_edit_attributes.h
 tml.haml
- Create UI labels: config/locales/barbican/en.yml

Slides and Transcript: http://github.com/jgrassler/talks

Thank you.







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