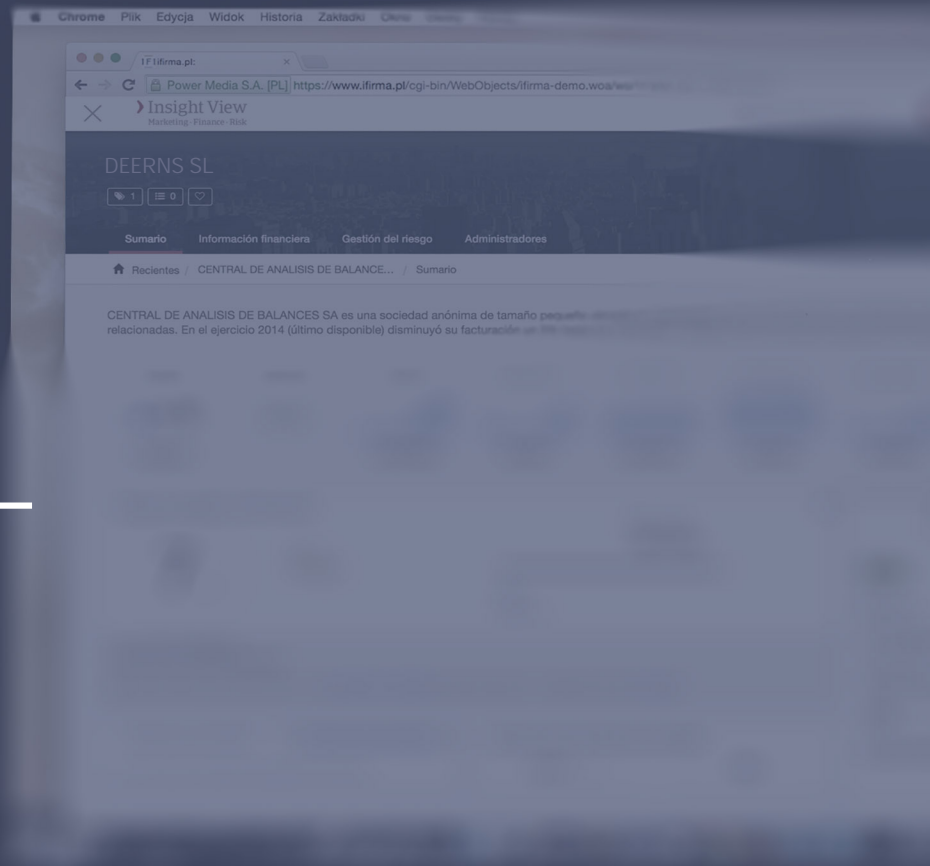


# DEERNS SL



NIF  
B65115602

Relationship  
Unassigned

Beginning  
14 de mayo de 2009

Legal form  
Limited Company

Trade name  
It is unknown

Activity CNAE 7112  
Engineering activities and related technical

Website  
www.deerns.com

Sole Director  
JOHANNES KAREL MAK

Company Links  
No shareholders lineages  
No related company links

Registered address  
CL Alfonso XII 52,  
28014 Madrid  
Madrid(Spain)

Telephone  
932059040

State  
Active

DEERNS SL is a private limited company of small size located in Madrid. Began activity in 2009 y its activity is engineering activities and related technical consultancy. In the year 2020 (Last available) increased its invoicing 13% up to 4.291.651 €, registering profits after tax of 116.618 €

Delinquency Rating

3

High risk

Credit limit <sup>1</sup>

Careful operation recommended

Your debt with <sup>2</sup>

You have not imported invoices

#### [ INCIDENCES PAYMENT 30.10.2023 ]

Bankruptcy

No

Judicial

No

Public Organism Asnef Companies

No

Not consulted

RAI

Not consulted

#### [ ALERTS FROM THE 30.10.2023 ]

High risk

No

Medium risk

No

Positive

No

Informative

No

<sup>1</sup> The Iberinform delinquency rating and credit opinion for all providers do not take into account whether the company has Asnef Companies defaults on or RAI.

<sup>2</sup> In your bills and balances

### 2020 IN NUMBERS

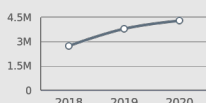
Employees  
37

↑ 8,8%



Sales  
4,29M €

↑ 13,0%



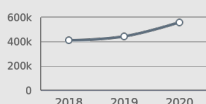
Profit/(loss) for the year  
116.618 €

↑ 254,0%



Equity  
560.784 €

↑ 26,3%



Working capital  
292.643 €

↑ 76,6%



Short-term debt  
865.252 €

↓ 32,3%



#### [ RESOURCES ]

Active

1,43M €

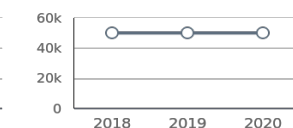
↓ 32,3%



Share capital

50.000 €

Variation not calculable



Shareholders' equity

560.784 €

Variation not calculable

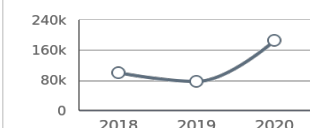


#### [ ITS PROFITABILITY ]

EBITDA

185.926 €

Variation not calculable



ROI (economic profitability)

11 %

Variation not calculable



ROE (Return on equity)

21 %

Variation not calculable

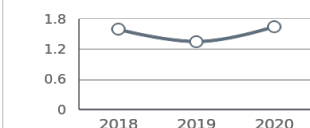


#### [ ITS SOLVENCY ]

Solvency

2 Times

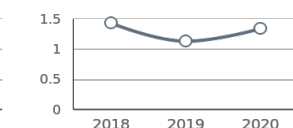
Variation not calculable



Current ratio

1 Times

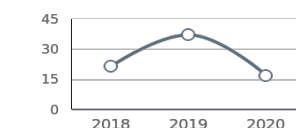
Variation not calculable



Average payment time

17 days

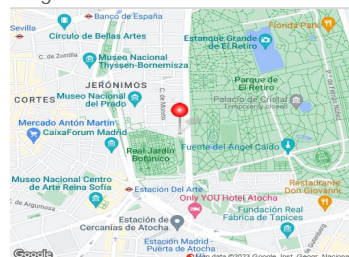
Variation not calculable



## #02 [ Summary ]

State	Delinquency Rating	Credit limit <sup>1</sup>	Your debt with <sup>2</sup>
Active	3 High risk	Careful operation recommended	You have not imported invoices

## Registered office and online



CL Alfonso XII 52,  
28014 Madrid  
Madrid

Telephone 932059040  
Website www.deerns.com

Has 1 Branches

Country	Spain
Relationship	Unassigned
NIF	B65115602
Legal form	Limited Company
Size	Small
Social capital subscribed	50.000 € (09.06.2009)
Paid-in capital	50.000 € (09.06.2009)
Beginning	14 de mayo de 2009
Trade name	-

## Activity

CNAE

7112 Engineering activities and related technical consultancy

## Corporate purpose according to statutes

ASESORAR, DISEÑAR PLANES Y DIBUJOS, ASI COMO SUPERVISAR LA

## Principal administrators acti (3 Total)

Position	Name
Sole Director	JOHANNES KAREL MAK
Representative	MARIA JOSE JARAMILLO CARRIZOSA
Representative	EDWIN SEGEBERTUS JOHANNES VAN DER

## Private and public Tags

- No private tags
- No public tags

## It is included in these lists

None

Closing date exercise	31.12.2020	
Share capital	50.000 €	Without
Sales	4,29M €	↑ 13,0 %
Result	116.618 €	↑ 254,0 %
Shareholders equity	560.784 €	↑ 26,3 %
Working capital	292.643 €	↑ 76,6 %
Short-term debt	865.252 €	↓ 32,3 %
EBITDA	185.926 €	↑ 141,7 %
Profitability	11 %	↑ 284,2 %
Financial profitability	21 %	↑ 180,3 %
Solvency.Coeff	2 times	↑ 22,2 %
Liquidity.Coeff	1 times	↑ 18,6 %
Average payment time	17 days	↓ 54,3 %
Average collection time	67 days	↓ 30,8 %

Employees	37	↑	9 %
Active Administrators	3		
Brands	0		
Trade Names	0		

Incidences payment <sup>3</sup>	No
Bankruptcy	0
Judicial	0
Public organisms	0
Asnef Companies	Not consulted
RAI	Not consulted

<sup>1</sup> The Iberinform delinquency rating and credit opinion for all providers do not take into account whether the company has Asnef Companies defaults on or RAI.

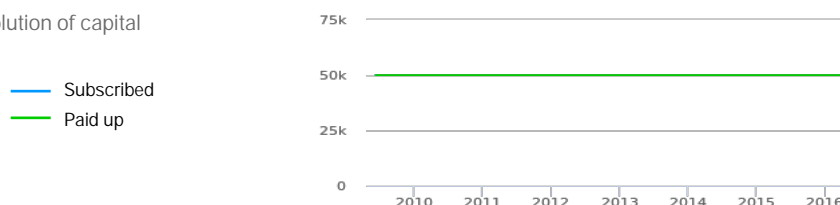
<sup>2</sup> In your bills and balances

<sup>3</sup> RAI and Asnef information will not be included in the PDF as it has not been previously checked

## #03 [ Commercial Information ]

Commercial register	MADRID
Registry data	Book 36842 Leaf 76 Section 8 Leaf 659455
Constitution date	14.05.2009
Last act BORME	Change of Company Address (03.01.2020)
Corporate object	ASESORAR, DISEÑAR PLANES Y DIBUJOS, ASI COMO SUPERVISAR LA EJECUCION, DE LOS MISMOS, TODO ELLO
Social capital subscribed	50.000,00 € (09.06.2009)
Paid-in capital	50.000,00 € (09.06.2009)

## Evolution of capital



## Timeline BORME

2020	Change of Company Address (1)
2017	Change of Company Address (1)
2013	Appointments (3) Revocations (1) Change of Company Address (1) Declaration of Sole Proprietorship (1)
2010	Change of Company Address (1)
2009	Incorporation (1) Appointments (1)

## Latest events on the SOCIETY

Date	Type of act	Type of registration
14.01.2020	CHANGE OF COMPANY ADDRESS	C/ ALFONSO XII 36 1ª 1ª (MADRID).
26.12.2017	CHANGE OF COMPANY ADDRESS	C/ ALFONSO XII 52 (MADRID).
24.09.2013	DECLARATION OF SOLE	SOCIO UNICO: DEERNS GROEP BV.
21.08.2013	CHANGE OF COMPANY ADDRESS	AV DIAGONAL NUM.534 P.5 PTA.2 (BARCELONA).
11.01.2010	CHANGE OF COMPANY ADDRESS	PS DE GRACIA NUM 74 P 2 PTA 1 A "CP: 08008" (BARCELONA).
23.06.2009	INCORPORATION	COMIENZO DE OPERACIONES: 14.05.09. OBJETO SOCIAL: ASESORAR, DISEÑAR PLANES Y

## Latest events on social organs

Date	Type of act	Type of registration
16.09.2013	APPOINTMENTS	APODERAD.SOL: VAN DER WESTEN, EDWIN SEGEBERTUS JOHANNES ;JARAMILLO
08.07.2013	APPOINTMENTS	ADM.UNICO: JOHANNES KAREL MAK.

## #03 [ Commercial Information ]

## Latest events on social organs (Goes on)

Date	Type of act	Type of registration
08.07.2013	REVOCATIONS	ADM.SOLIDAR.: JOHANNES KAREL MAK;BART JOHANNES MELIS.
24.06.2013	APPOINTMENTS	APODERADO SOLIDARIO CASTELLVI COROMINA MIQUEL.
23.06.2009	APPOINTMENTS	ADMINISTRADOR SOLIDARIO:MAK, JOHANNES KAREL ;MELIS, BART JOHANNES .

## #04 [ Administrators ]

Sole Director (1)	Since
Johannes Karel Mak	28.06 .2013
Representative (2)	Since
Maria Jose Jaramillo Carrizosa	06.09 .2013
Edwin Segebertus Johannes Van Der Westen	06.09 .2013

#05 [ Incidents of payment to 30.10.2023 as defendant ]

Insolvency  
0

Judicial  
0

Administrative  
0

asnefEmpresas

You have not asked to access Asnef Empresas before generating the PDF

RAI

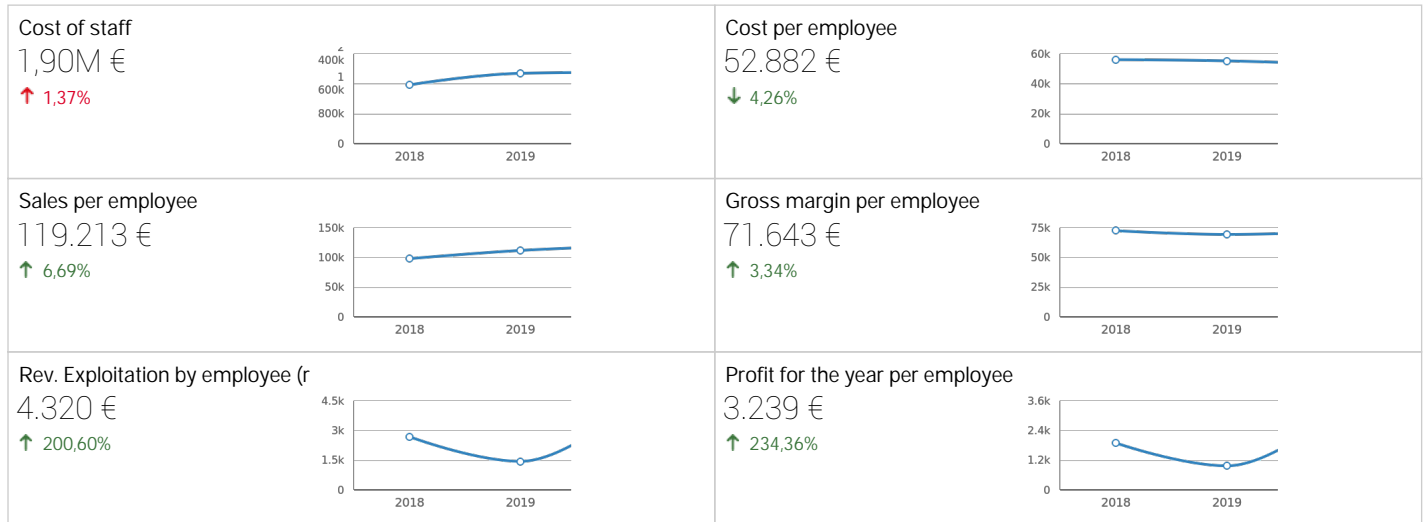
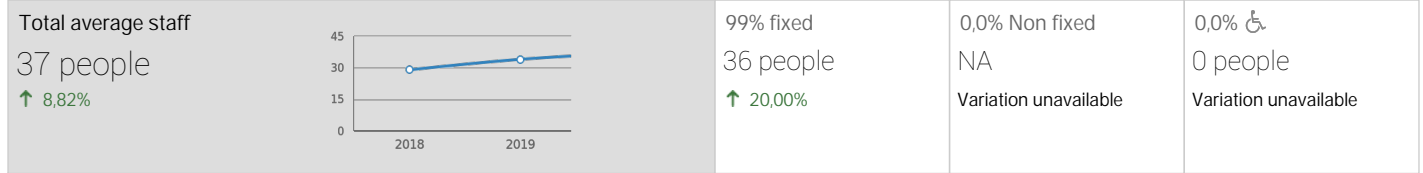
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#06 [ Incidents of payment to 30.10.2023 as plaintiff ]

Insolvency  
0

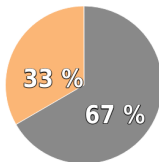
Judicial  
0

## #07 [ Average employee number ]

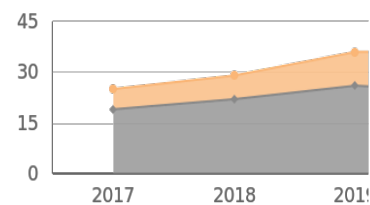


## #08 [ Distribution of staff at the closing of the tax year: 31.12.2020 ]

**12 women**  
 ↑ 20,00%



**24 men**  
 ↓ 7,69%

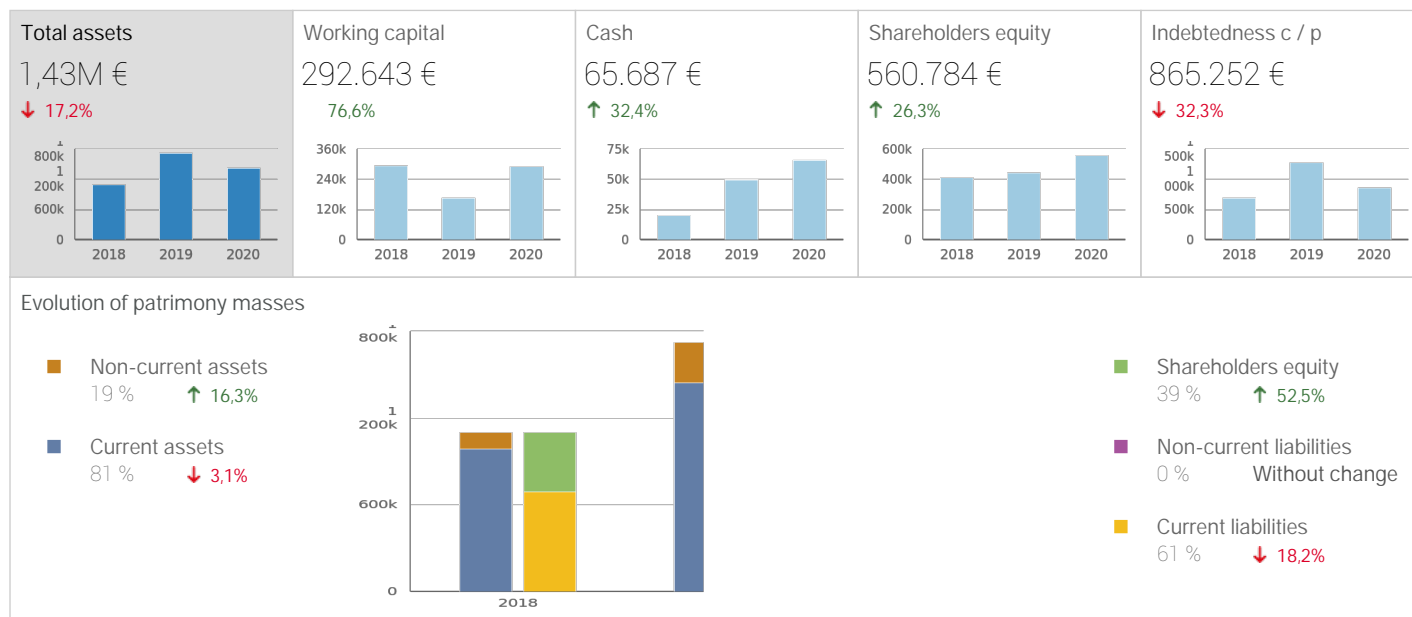


\* Staff gender distribution 31.12.2020 and the total ammount may not match



#09 [ 2020 In numbers ]

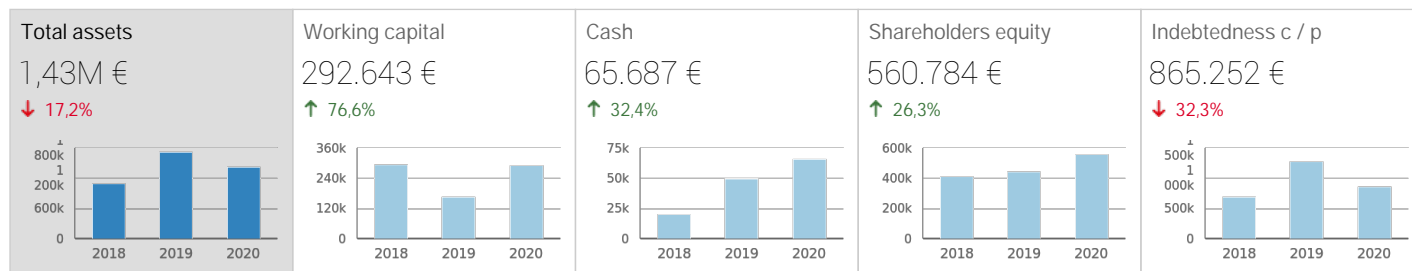
## [ EQUITY ASSETS ]



## [ PROFITABILITY ]



## #10 [ Balance Sheet : Active ]

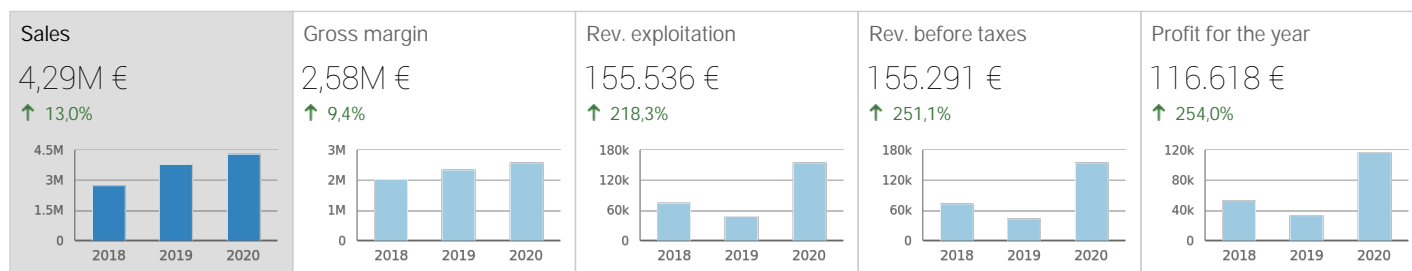


Active	31 Dec 2020		31 Dec 2019		31 Dec 2018	
<b>NON-CURRENT ASSETS</b>	<b>268.141 €</b>	<b>18,80%</b>	<b>278.410 €</b>	<b>16,17%</b>	<b>116.583 €</b>	<b>10,57%</b>
Intangible assets	44.355 €	3,11%	50.813 €	2,95%	50.275 €	4,56%
Property, plant and equipment	171.510 €	12,03%	176.171 €	10,23%	48.872 €	4,43%
Land and buildings	0 €	0%	0 €	0%	0 €	0%
Technical facilities and other PP&E	0 €	0%	0 €	0%	0 €	0%
Fixed assets under construction and advances	0 €	0%	0 €	0%	0 €	0%
Amortization and Provisions 1990 Accounting Plan	0 €	0%	0 €	0%	0 €	0%
Property investment	0 €	0%	0 €	0%	0 €	0%
Land	0 €	0%	0 €	0%	0 €	0%
Buildings	0 €	0%	0 €	0%	0 €	0%
Long-term investments in group companies and associates	0 €	0%	0 €	0%	0 €	0%
Equity instruments	0 €	0%	0 €	0%	0 €	0%
Loans to companies	0 €	0%	0 €	0%	0 €	0%
Others	0 €	0%	0 €	0%	0 €	0%
Long-term financial investments	49.105 €	3,44%	48.255 €	2,80%	15.058 €	1,37%
Equity instruments	0 €	0%	0 €	0%	0 €	0%
Loans to third parties	0 €	0%	0 €	0%	0 €	0%
Others	0 €	0%	0 €	0%	0 €	0%
Provisions 1990 Plan	0 €	0%	0 €	0%	0 €	0%
Deferred tax assets	3.171 €	0,22%	3.171 €	0,18%	2.379 €	0,22%
Non-current trade payables	0 €	0%	0 €	0%	0 €	0%
<b>CURRENT ASSETS</b>	<b>1.157.895 €</b>	<b>81,20%</b>	<b>1.443.829 €</b>	<b>83,83%</b>	<b>986.483 €</b>	<b>89,43%</b>
Non-current assets held for sale	0 €	0%	0 €	0%	0 €	0%
Inventories	104.731 €	7,34%	184.493 €	10,71%	81.497 €	7,39%
Trade and other receivables	958.195 €	67,19%	1.223.577 €	71,05%	881.410 €	79,91%
Client receivables for sales and services	956.821 €	67,10%	1.223.495 €	71,04%	880.949 €	79,86%
Clients, Group companies and associates	0 €	0%	0 €	0%	0 €	0%
Other receivables	1.374 €	0,10%	82 €	0,00%	462 €	0,04%
Personnel	0 €	0%	0 €	0%	0 €	0%
Current tax assets	0 €	0%	0 €	0%	0 €	0%
Other credits with Public Authorities	0 €	0%	0 €	0%	0 €	0%
Shareholders (partners) for called capital	0 €	0%	0 €	0%	0 €	0%
Provisions 1990 Plan	0 €	0%	0 €	0%	0 €	0%
Short-term investments in group companies and associates	0 €	0%	0 €	0%	0 €	0%
Short-term financial investments	1.988 €	0,14%	3.340 €	0,19%	3.340 €	0,30%
Short-term deferrals	27.294 €	1,91%	-17.176 €	-1,00%	0 €	0%
Cash and other cash equivalents	65.687 €	4,61%	49.595 €	2,88%	20.236 €	1,83%
<b>TOTAL ASSETS</b>	<b>1.426.036 €</b>	<b>100%</b>	<b>1.722.239 €</b>	<b>100 %</b>	<b>1.103.066 €</b>	<b>100 %</b>

## #11 [ Balance Sheet : Equity and liabilities ]

Equity and liabilities	31 Dec 2020		31 Dec 2019		31 Dec 2018	
<b>EQUITY</b>	560.784 €	39,32%	444.166 €	25,79%	411.226 €	37,28%
Shareholders' equity	560.784 €	39,32%	444.166 €	25,79%	411.226 €	37,28%
Capital	50.000 €	3,51%	50.000 €	2,90%	50.000 €	4,53%
Issue premium	0 €	0%	0 €	0%	0 €	0%
Reserves	109.840 €	7,70%	76.900 €	4,47%	23.920 €	2,17%
(Own shares and equity holdings)	0 €	0%	0 €	0%	0 €	0%
Prior years' profit and loss	0 €	0%	0 €	0%	0 €	0%
Other shareholder contributions	284.326 €	19,94%	284.326 €	16,51%	284.326 €	25,78%
Profit/(loss) for the year	116.618 €	8,18%	32.940 €	1,91%	52.980 €	4,80%
(Interim dividend)	0 €	0%	0 €	0%	0 €	0%
Other equity instruments	0 €	0%	0 €	0%	0 €	0%
Valuation adjustments	0 €	0%	0 €	0%	0 €	0%
Subsidies, donations and legacies received	0 €	0%	0 €	0%	0 €	0%
<b>NON-CURRENT LIABILITIES</b>	0 €	0%	0 €	0%	0 €	0%
Long-term provisions	0 €	0%	0 €	0%	0 €	0%
Long-term debt	0 €	0%	0 €	0%	0 €	0%
Debentures and other marketable securities (long-term)	0 €	0%	0 €	0%	0 €	0%
Debt with credit institutions (long-term)	0 €	0%	0 €	0%	0 €	0%
Financial lease liabilities (long-term)	0 €	0%	0 €	0%	0 €	0%
Derivatives and other financial liabilities (long-term)	0 €	0%	0 €	0%	0 €	0%
Long-term payables to group companies and associates	0 €	0%	0 €	0%	0 €	0%
Deferred tax liabilities	0 €	0%	0 €	0%	0 €	0%
Long-term deferrals	0 €	0%	0 €	0%	0 €	0%
Non-current trade payables	0 €	0%	0 €	0%	0 €	0%
Long-term debt of special characteristics	0 €	0%	0 €	0%	0 €	0%
<b>CURRENT LIABILITIES</b>	865.252 €	60,68%	1.278.073 €	74,21%	691.839 €	62,72%
Liabilities related to non-current assets held for sale	0 €	0%	0 €	0%	0 €	0%
Short-term provisions	0 €	0%	0 €	0%	0 €	0%
Current payables	623 €	0,04%	2.940 €	0,17%	2.694 €	0,24%
Debentures and other marketable securities (shot-term)	0 €	0%	0 €	0%	0 €	0%
Debt with credit institutions (short-term)	0 €	0%	0 €	0%	0 €	0%
Financial lease liabilities (shot-term)	0 €	0%	0 €	0%	0 €	0%
Derivatives and other financial liabilities (short-term)	623 €	0,04%	2.940 €	0,17%	2.694 €	0,24%
Short-term payables to Group companies and associates	121.664 €	8,53%	101.664 €	5,90%	21.664 €	1,96%
Trade and other payables	742.965 €	52,10%	1.173.469 €	68,14%	667.482 €	60,51%
Suppliers	96.155 €	6,74%	177.118 €	10,28%	50.458 €	4,57%
Suppliers, Group companies and associates	0 €	0%	0 €	0%	0 €	0%
Sundry accounts payable	646.811 €	45,36%	996.350 €	57,85%	617.024 €	55,94%
Personnel (salaries payable)	0 €	0%	0 €	0%	0 €	0%
Current tax liabilities	0 €	0%	0 €	0%	0 €	0%
Other debts with Public Authorities	0 €	0%	0 €	0%	0 €	0%
Client advances	0 €	0%	0 €	0%	0 €	0%
Short-term deferrals	0 €	0%	0 €	0%	0 €	0%
Short-term debt of special characteristics	0 €	0%	0 €	0%	0 €	0%
<b>TOTAL EQUITY AND LIABILITIES</b>	1.426.036 €	100%	1.722.239 €	100 %	1.103.066 €	100 %

## #12 [ Income Statement ]



	31 Dec 2020		31 Dec 2019		31 Dec 2018	
Net turnover	4.291.651 €	100,00%	3.799.075 €	100,00%	2.742.176 €	100,00%
Sales	0 €	0%	0 €	0%	0 €	0%
Services rendered	0 €	0%	0 €	0%	0 €	0%
Changes in inventories of finished goods and work in progress	0 €	0%	0 €	0%	0 €	0%
Self-constructed assets	0 €	0%	0 €	0%	0 €	0%
Supplies	-1.712.509 €	-39,90%	-1.441.843 €	-37,95%	-713.029 €	-26,00%
Other operating income	806 €	0,02%	0 €	0%	0 €	0%
Labour expenses	-1.903.770 €	-44,36%	-1.877.980 €	-49,43%	-1.569.476 €	-57,23%
Other operating expenses	-490.252 €	-11,42%	-402.326 €	-10,59%	-359.704 €	-13,12%
Fixed assets depreciation	-30.390 €	-0,71%	-28.059 €	-0,74%	-24.949 €	-0,91%
Allocation of non financial fixed asset subsidies and others	0 €	0%	0 €	0%	0 €	0%
Excess provisions	0 €	0%	0 €	0%	0 €	0%
Impairment losses and profit/(losses) on disposal of fixed	0 €	0%	0 €	0%	0 €	0%
Negative difference arising from business combination	0 €	0%	0 €	0%	0 €	0%
Other profit/(loss)	0 €	0%	0 €	0%	0 €	0%
<b>OPERATING RESULT</b>	<b>155.536 €</b>	<b>3,62%</b>	<b>48.867 €</b>	<b>1,29%</b>	<b>75.017 €</b>	<b>2,74%</b>
Finance income	5 €	0,00%	1 €	0,00%	1 €	0,00%
Finance expense	-250 €	-0,01%	-4.634 €	-0,12%	-1.918 €	-0,07%
Change in fair value of financial instruments	0 €	0%	0 €	0%	0 €	0%
Exchange differences	0 €	0%	0 €	0%	0 €	0%
Impairment losses and gains/(losses) on disposal of financial	0 €	0%	0 €	0%	0 €	0%
Other financial income and expenditure	0 €	0%	0 €	0%	0 €	0%
<b>NET FINANCIAL RESULT</b>	<b>-245 €</b>	<b>-0,01%</b>	<b>-4.633 €</b>	<b>-0,12%</b>	<b>-1.917 €</b>	<b>-0,07%</b>
<b>PROFIT BEFORE TAX</b>	<b>155.291 €</b>	<b>3,62%</b>	<b>44.234 €</b>	<b>1,16%</b>	<b>73.100 €</b>	<b>2,67%</b>
Income tax	-38.673 €	-0,90%	-11.294 €	-0,30%	-20.120 €	-0,73%
<b>PROFIT/(LOSS) FOR THE YEAR FROM CONTINUING</b>	<b>0 €</b>	<b>0%</b>	<b>0 €</b>	<b>0%</b>	<b>0 €</b>	<b>0%</b>
Profit/(loss) for the year from discontinued operations, after	0 €	0%	0 €	0%	0 €	0%
<b>PROFIT/(LOSS) FOR THE YEAR</b>	<b>116.618 €</b>	<b>2,72%</b>	<b>32.940 €</b>	<b>0,87%</b>	<b>52.980 €</b>	<b>1,93%</b>



## #13 [ Ratios ]

Ratios Financial situation			31 Dec 2020	31 Dec 2019	31 Dec 2018
Solvency	times		1,65	1,35	1,59
Current ratio	times		1,34	1,13	1,43
Reduced liquidity	times		1,22	0,99	1,31
Availability	times		0,08	0,04	0,03
Debt	%		60,68	74,21	62,72
Debt quality	%		100,00	100,00	100,00
Leverage	%		254,29	387,75	268,24
Interest coverage	times		621,20	10,55	39,11
Average collection time	days		67	97	97
Average payment period	days		16,94	37,06	21,35
Average supply time	days		22	47	42

Ratios Profitability			31 Dec 2020	31 Dec 2019	31 Dec 2018
Economic profitability	%		10,91	2,84	6,80
Financial profitability	%		20,80	7,42	12,88
Sales EBITDA	%		4,33	2,02	3,65
Sales margin	%		3,62	1,29	2,74

Ratios Efficiency			31 Dec 2020	31 Dec 2019	31 Dec 2018
Asset rotation	times		3,01	2,21	2,49
Working capital over sales	times		0,07	0,04	0,11
Sales by employee	€		117.579,48	111.737,51	95.612,83
Personnel expenses by employee	€		52.158,08	55.234,72	54.723,71
Productivity	times		0,08	0,03	0,05

#14 [ Company Links: 1 Shareholders ] (information indicated by other companies is included)

First name	Rating	Type participation	% Direct	% Indirect	% Total
 DEERNS GROEP BV.		[EN] Dependiente	100 %	0 %	100 %

#15 [ Company Links ] (information indicated by other companies is included)

No participated companies found

Rating key

10

9

Minimal risk of non-payment

8

7

6

Low risk of non-payment

5

4

Moderate risk of non-payment

3

2

1

High risk of non-payment

UI

Under intervention

N

No signs of activity

D

Dissolved

Ex

Extinct

Sp

Split

NP

Recent non-payments

NA

Sector not assessed

IN

Information incomplete



Non-contracted company

#16 [ 1 Branches ]

Madrid

Alfonso XII 36 1  
28014 Madrid

## #17 [ Researched Information ]


Exclusive information obtained from the interview made on 08.07.2025

## Identifying data

Provide data	Yes
Existence recorded	Yes
Status	Active
Seasonality of activity	Without seasonality
Family company	No

## Facilities

## Main facility

 CALLE BRUNIQUER 49 BAJO
08024 BARCELONA  
BARCELONA SPAIN
 932.059.040

## Facility characteristics

Visited physically: S  
Description: Office  
Status: Planta calle

Occupation: Total

## Area characteristics

Level of competition in the area: There is a lower than average number of competitors in the area for this activity

Area where it is located: Centro ciudad

Type of area: Medium residential

## Other facilities

Address	Province	Country	Telephone	Description	Incidents
CALLE ALFONSO XII 36 36 28014 MADRID	MADRID	SPAIN	91.7.5.58..179	Office, Legal	

## Activity

Currently being incorporated	No
Year of incorporation	2009

## Activity of the National Classification of Economic

National	Description	Type
7112	Technical engineering services and other technical advisory-related activities	Principal

## Team and executives

Total employees	37
Payroll evolution forecast	Stable

Name	Surname 1	Surname 2	Position
JOHANNES KAREL	MAK	NF	Managing Director
MERCEDES	LLORCA	NF	Director of Finance-Administration



#17 [ Researched Information ]

Exclusive information obtained from the interview made on 08.07.2025

Customers

Customer portfolio	Very scattered client portfolio
Predominant customer type	Empresas
Main area of action	Nacional
Exports	Yes
Main countries for exporting	Europa

Main customers

VAT	Name	Legal form	Province	Country
A08001851	ACCIONA	SA	MADRID	SPAIN

Suppliers

Supplier portfolio	Zero concentration in purchases from suppliers
Imports	No

Main suppliers

VAT	Name	Legal form	Province	Country
A81573479	ARVAL SERVICE LEASE	SA	MADRID	SPAIN
A28208601	XEROX ESPAÑA	SA	MADRID	SPAIN
B66594029	DAPH D'ONDARA	SL	BARCELONA	SPAIN