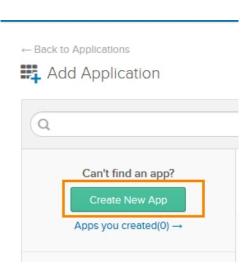
# Configure QMetry Application in Okta

### Steps:

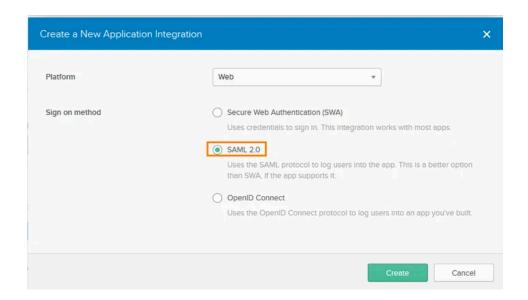
- 1. Open the Okta URL and go to Admin.
- 2. Select Classic UI on the top bar.



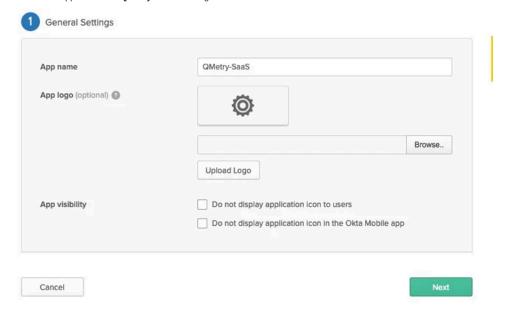
- 3. Click on the  $\mbox{\bf Applications}$  option on the header.
- 4. Click on the Create New App button.



5. On the next screen, select SAML 2.0 as Sign on method.



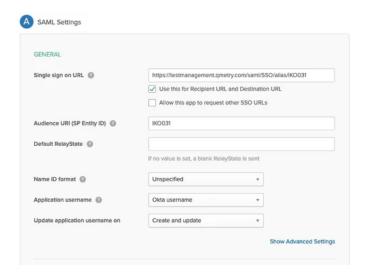
- 6. Click Create.
- 7. Provide App Name like **QMetry** and add a logo. Click **Next.**



- 8. Provide the following details for SAML Settings. Refer to the section at the bottom of the page to know your ORGCODE.
- > In case of QMetry Cloud
  - Single Sign on URL: https://testmanagement.qmetry.com/saml/SSO/alias/<orgcode> For example, if your QMetry URL is https://testmanagement.qmetry.com

The Single sign-on URL will be https://testmanagement.qmetry.com/saml/SSO/alias/IKO031

- SP Entity ID: <orgcode>
- Keep rest parameters as default.



### > In case of QMetry On-premise

In case of QMetry Test Management On-Premise edition,

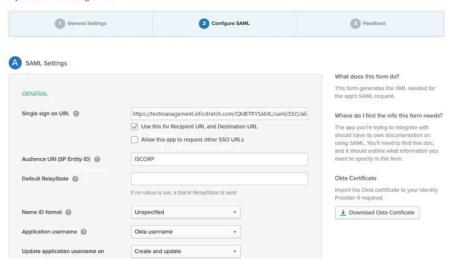
Single Sign on URL: https://cclientdomain>/QMETRYSAML/saml/SSO/alias/<orgcode>
For example, if your QMetry URL is https://testmanagement.infostretch.com

The Single sign-on URL will be https://testmanagement.infostretch.com/QMETRYSAML/saml/SSO/alias/l

The Single sign-on URL will be https://testmanagement.infostretch.com/QMETRYSAML/saml/SSO/alias/ISCORP

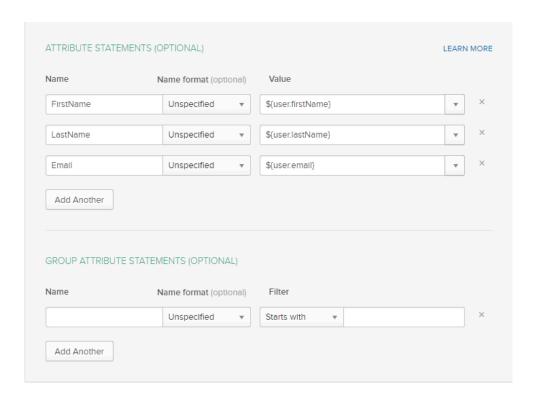
- SP Entity ID: <orgcode>
- Keep rest parameters as default.

#### Edit SAML Integration

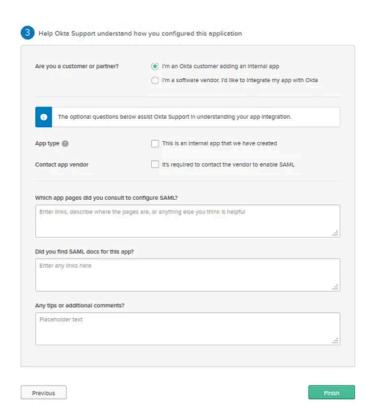


9. You should configure Firstname, LastName and Email from SAML to QMetry. The values will be populated in respective fields when you are creating a new user in QMetry.

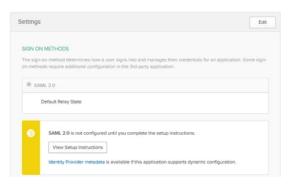
In Okta, go to the Attribute Statements section.



- Mention QMetry fields (FirstName, LastName and Email) at left.
- Select its corresponding values in Okta from the drop-down list at right. The values are editable.
- Make sure you put the values in curly brackets {} and pre-fix \$ to it. For example, for value "user.FirstName" you should write it as \${user.FirstName}}
- 10. Move to next screen and Click Finish.



11. Click on the Identity Provider metadata to download the metadata xml file.



- 12. Rename it with extension ".xml". You will need to upload this file to configure SAML Settings in QMetry.
- 13. Now go to the  ${\bf Assignments}$  tab in Okta.
- 14. Select the Assign button >> Assign to People and assign the application QMetry to Users.



15. The next screen Assign QMetry to People opens.



- \_
- 17. Click Done.
- 18. The User Name appears in editable mode.

16. Assign QMetry to a user by clicking on the **Assign** button for that user.



- 19. Change the User Name, if you want to make any changes to it.
- 20. Click on the Save and Go Back button.
- 21. Click Done.



## How to get Organization Code?

Log into QMetry and go to user profile.

You can see the Organization Code in your profile details.

