

**SECTION1 ABOUT YOU AND YOUR BUSINESS**

## Business Struture

- ☒ Proprietary Company ☐ Trust ☐ Association ☐ Solo Trader / Individual ☐ Partnership/Joint  
☐ Other

Full legal name of Applicant(s) (as  
registered by ASIC)

jhjkh

ACN/ABN

kh

Trading name

hk

Registered address (not a PO Box)

kh

Principal place of business (if  
different from registered address)

k

Mailing address (if different from  
registered address)

hk

Primary contact  
person

kh

Phone

kh

Existing Customer

☒ Yes ☐ NoCustomer number/BSB &  
Account number/card number

hjh

Briefly describe your business/industry

khk

Date commenced  
trading(under current  
ownership)

h

No. of employees

kh

Years of management experience in this industry for  
direct/manager

kh

Have all statutory obligation of the business, including employee  
entitlements, been met?☒ Yes ☐ No

Accountant Name

h

Accountant's phone number

kh

Who is your main provider of financial advice?

kh