Policy Administration Wireframes

Table of Contents
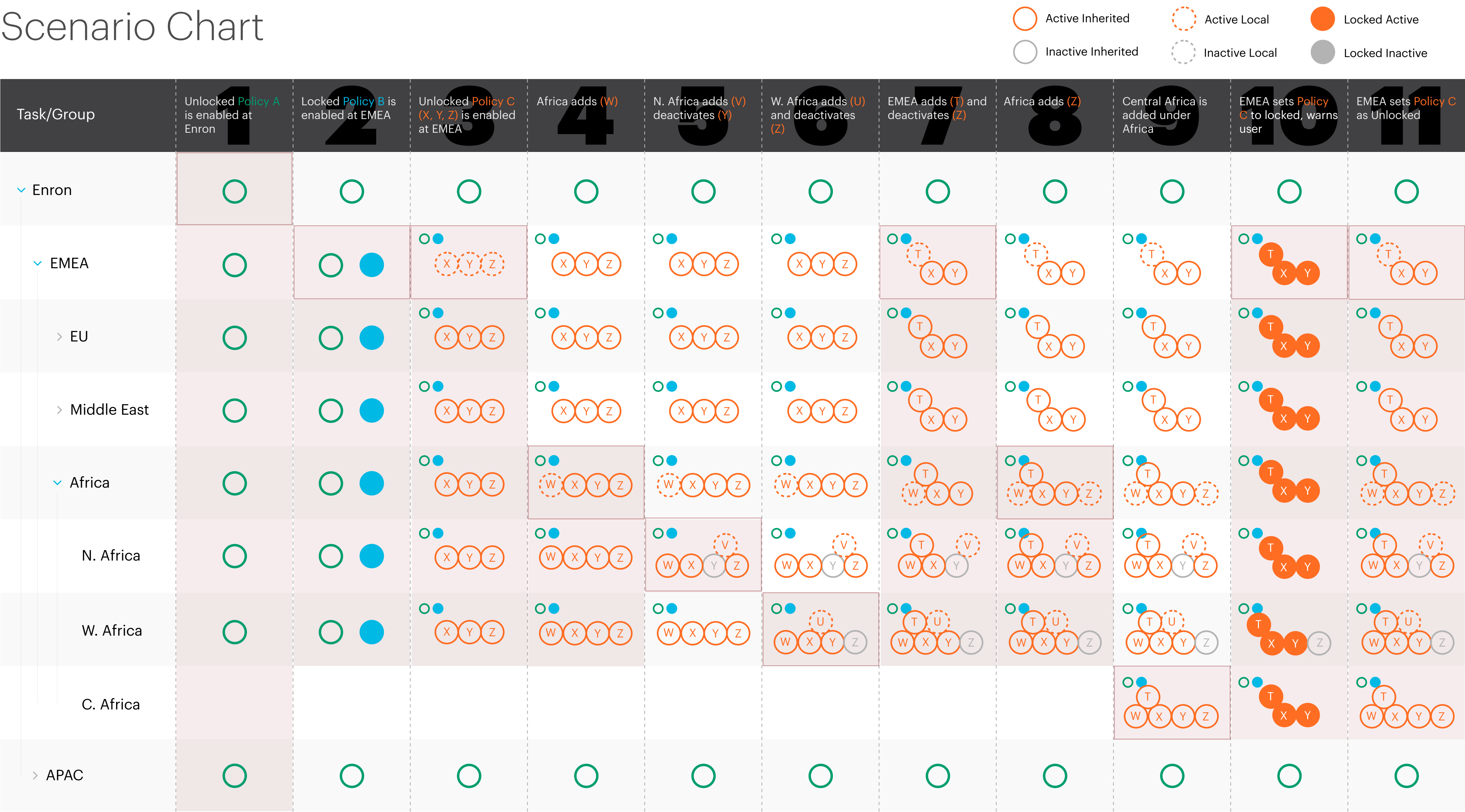
Models

Models

Scenario Chart

Legend:
- Active Inherited (open orange circle)
- Active Local (dashed orange circle)
- Locked Active (solid orange circle)
- Inactive Inherited (open gray circle)
- Inactive Local (dashed gray circle)
- Locked Inactive (solid gray circle)

Task/Group	1 Unlocked Policy A is enabled at Enron	2 Locked Policy B is enabled at EMEA	3 Unlocked Policy C (X, Y, Z) is enabled at EMEA	4 Africa adds (W)	5 N. Africa adds (V) deactivates (Y)	6 W. Africa adds (U) and deactivates (Z)	7 EMEA adds (T) and deactivates (Z)	8 Africa adds (Z)	9 Central Africa is added under Africa	10 EMEA sets Policy C to locked, warns user	11 EMEA sets Policy C as Unlocked
˅ Enron	○	○	○	○	○	○	○	○	○	○	○
˅ EMEA	○	○ ●	X Y Z	X Y Z	X Y Z	X Y Z	T X Y	T X Y	T X Y	T X Y	T X Y
› EU	○	○ ●	X Y Z	X Y Z	X Y Z	X Y Z	T X Y	T X Y	T X Y	T X Y	T X Y
› Middle East	○	○ ●	X Y Z	X Y Z	X Y Z	X Y Z	T X Y	T X Y	T X Y	T X Y	T X Y
˅ Africa	○	○ ●	X Y Z	W X Y Z	W X Y Z	W X Y Z	T W X Y	T W X Y Z	T W X Y Z	T W X Y	T W X Y Z
N. Africa	○	○ ●	X Y Z	W X Y Z	W X Y V Z	W X Y V Z	T W X Y V Z	T W X Y V Z	T W X Y V Z	T W X Y	T W X Y V Z
W. Africa	○	○ ●	X Y Z	W X Y Z	W X Y Z	U W X Y Z	T U W X Y Z	T U W X Y Z	T U W X Y Z	T X Y Z	T U W X Y Z
C. Africa									T W X Y Z	T X Y	T W X Y Z
› APAC	○	○	○	○	○	○	○	○	○	○	○

Models

Terminology

Relationships:

```
v Progenitor
    v Progenitor/Parent
        v **Group** ◀
            v Descendant/Child
                › Descendant
```
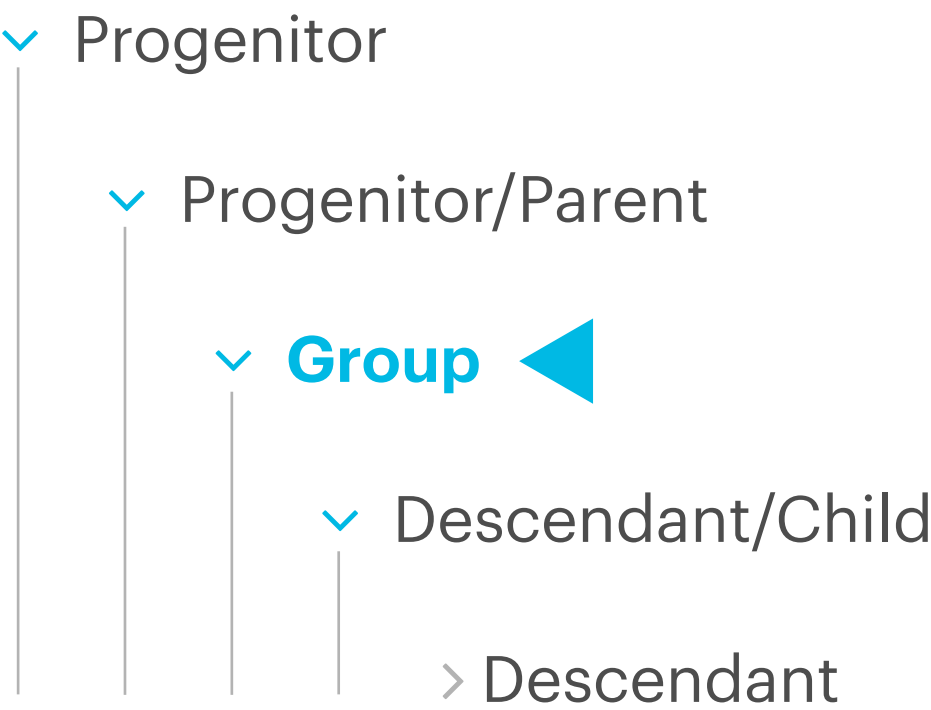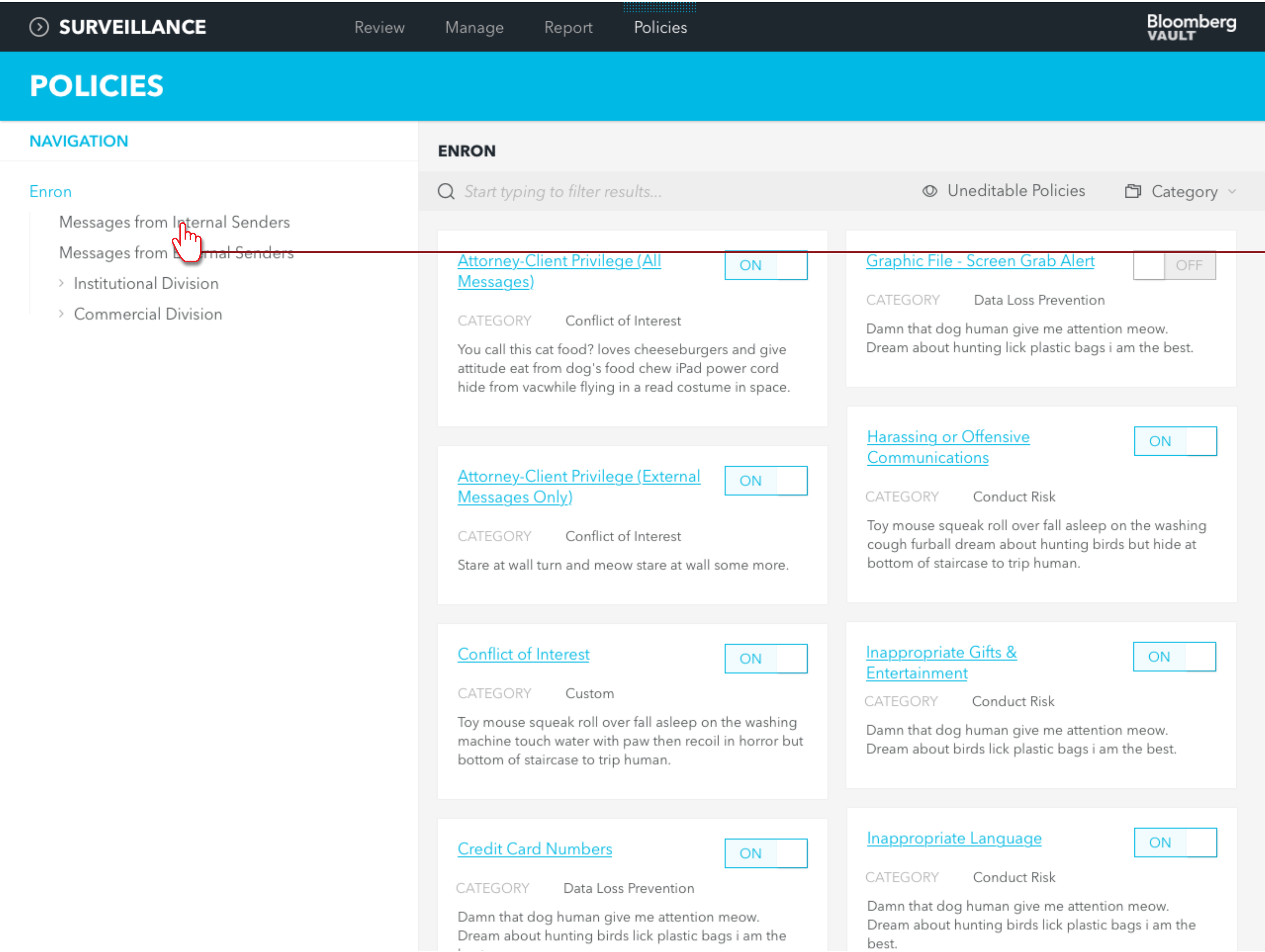
Behaviors:

Editable   The state of a group when it can be edited. ("Unlocked")

Uneditable   The state of a group when it cannot be edited. ("Locked")

Inherited   Parameters obtained from a progenitor group.

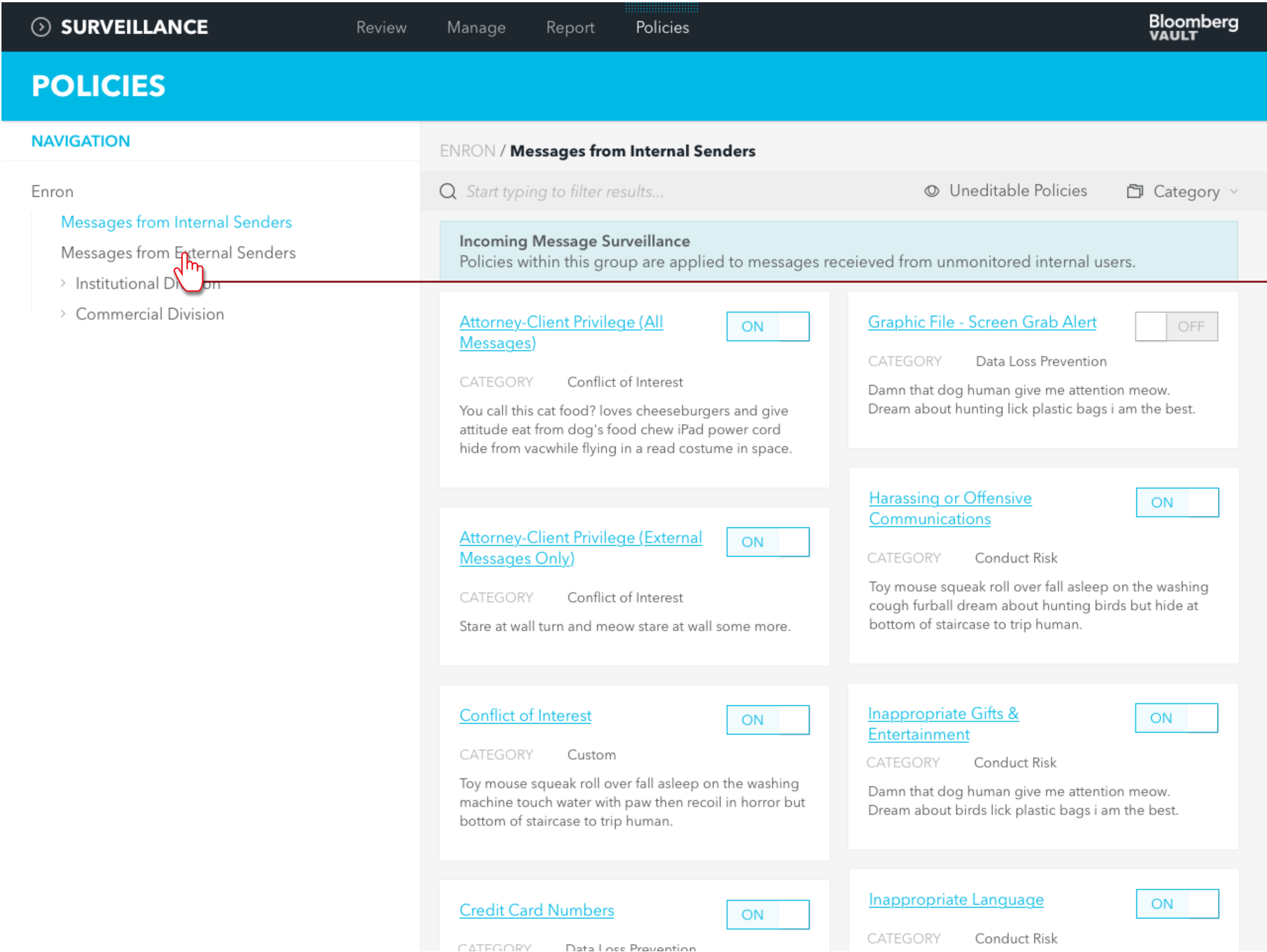**Variation**   Edited parameters within a descendant.

Policies

Policies

Filterable Policies

Policies are placed into a filtering dropdown.

Policies

Messages from Internal Senders

A specific description is provided for non-groups.

Policies

Messages from External Senders

A specific description is provided for non-groups.

⊘ SURVEILLANCE   Review   Manage   Report   Policies   Bloomberg VAULT

POLICIES

NAVIGATION

ENRON / **Messages from External Senders**

🔍 Start typing to filter results...   👁 Uneditable Policies   🗂 Category ⌄

Enron

   Messages from Internal Senders

   Messages from External Senders

   › Institutional Division

   › Commercial Division

Incoming Message Surveillance
Policies within this group are applied to messages recieved from external senders.

Attorney-Client Privilege (All Messages)   [ON]

CATEGORY   Conflict of Interest

You call this cat food? loves cheeseburgers and give attitude eat from dog's food chew iPad power cord hide from vacwhile flying in a read costume in space.

Graphic File - Screen Grab Alert   [OFF]

CATEGORY   Data Loss Prevention

Damn that dog human give me attention meow. Dream about hunting lick plastic bags i am the best.

Attorney-Client Privilege (External Messages Only)   [ON]

CATEGORY   Conflict of Interest

Stare at wall turn and meow stare at wall some more.

Harassing or Offensive Communications   [ON]

CATEGORY   Conduct Risk

Toy mouse squeak roll over fall asleep on the washing cough furball dream about hunting birds but hide at bottom of staircase to trip human.

Conflict of Interest   [ON]

CATEGORY   Custom

Toy mouse squeak roll over fall asleep on the washing machine touch water with paw then recoil in horror but bottom of staircase to trip human.

Inappropriate Gifts & Entertainment   [ON]

CATEGORY   Conduct Risk

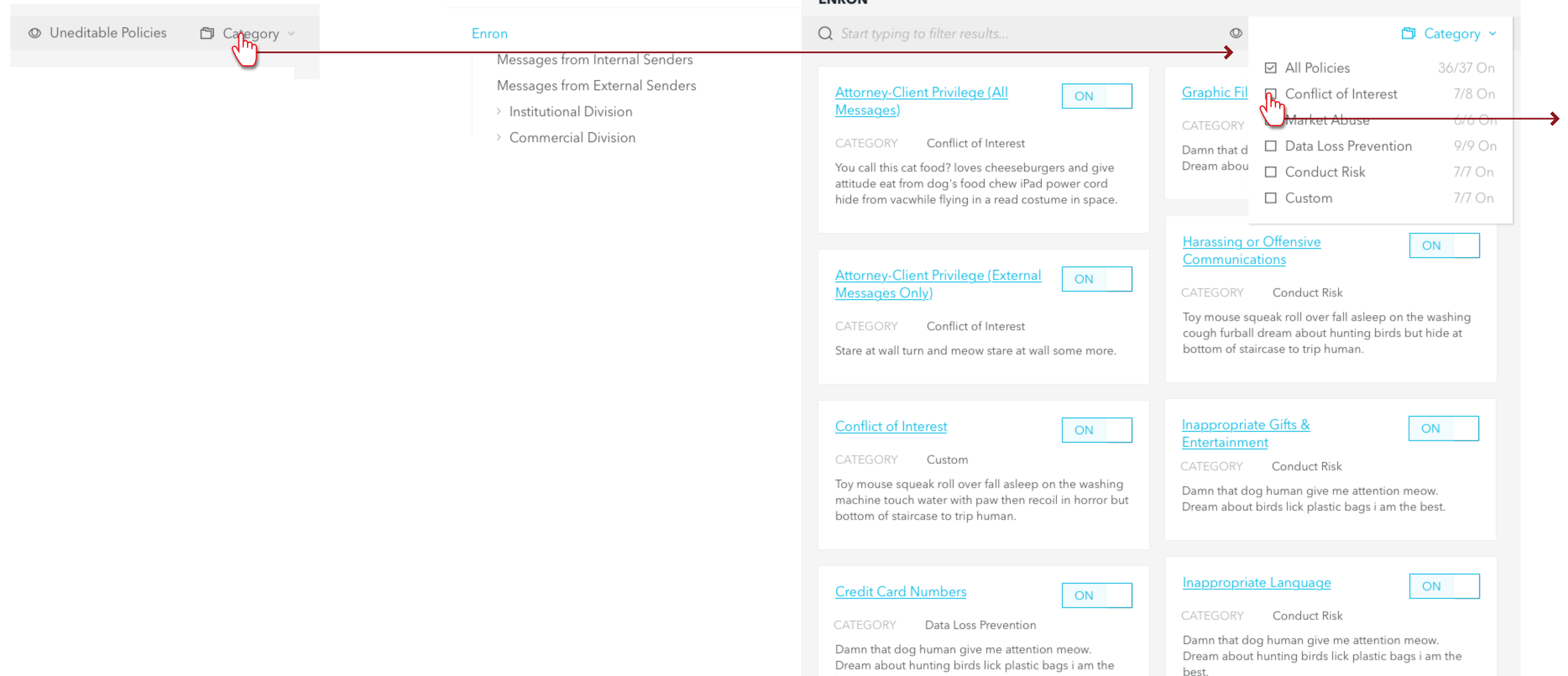Damn that dog human give me attention meow. Dream about birds lick plastic bags i am the best.

Credit Card Numbers   [ON]

CATEGORY   Data Loss Prevention

Inappropriate Language   [ON]

CATEGORY   Conduct Risk

Policies

Category Filter

Policies are placed into a filtering dropdown.

👁 Uneditable Policies	🗂 Category ⌄

POLICIES

NAVIGATION

ENRON

Enron

> 🔍 Start typing to filter results...   👁   🗂 Category ⌄

Messages from Internal Senders

Messages from External Senders

> Institutional Division

> Commercial Division

☑ All Policies   36/37 On
☐ Conflict of Interest   7/8 On
☐ Market Abuse   6/6 On
☐ Data Loss Prevention   9/9 On
☐ Conduct Risk   7/7 On
☐ Custom   7/7 On

Attorney-Client Privilege (All Messages) | ON |

CATEGORY   Conflict of Interest

You call this cat food? loves cheeseburgers and give attitude eat from dog's food chew iPad power cord hide from vac while flying in a read costume in space.

Graphic Fil... | ON |

CATEGORY

Damn that d...
Dream abou...

Harassing or Offensive Communications | ON |

CATEGORY   Conduct Risk

Toy mouse squeak roll over fall asleep on the washing cough furball dream about hunting birds but hide at bottom of staircase to trip human.

Attorney-Client Privilege (External Messages Only) | ON |

CATEGORY   Conflict of Interest

Stare at wall turn and meow stare at wall some more.

Conflict of Interest | ON |

CATEGORY   Custom

Toy mouse squeak roll over fall asleep on the washing machine touch water with paw then recoil in horror but bottom of staircase to trip human.

Inappropriate Gifts & Entertainment | ON |

CATEGORY   Conduct Risk

Damn that dog human give me attention meow. Dream about birds lick plastic bags i am the best.

Credit Card Numbers | ON |

CATEGORY   Data Loss Prevention

Damn that dog human give me attention meow. Dream about hunting birds lick plastic bags i am the...

Inappropriate Language | ON |

CATEGORY   Conduct Risk

Damn that dog human give me attention meow. Dream about hunting birds lick plastic bags i am the best.

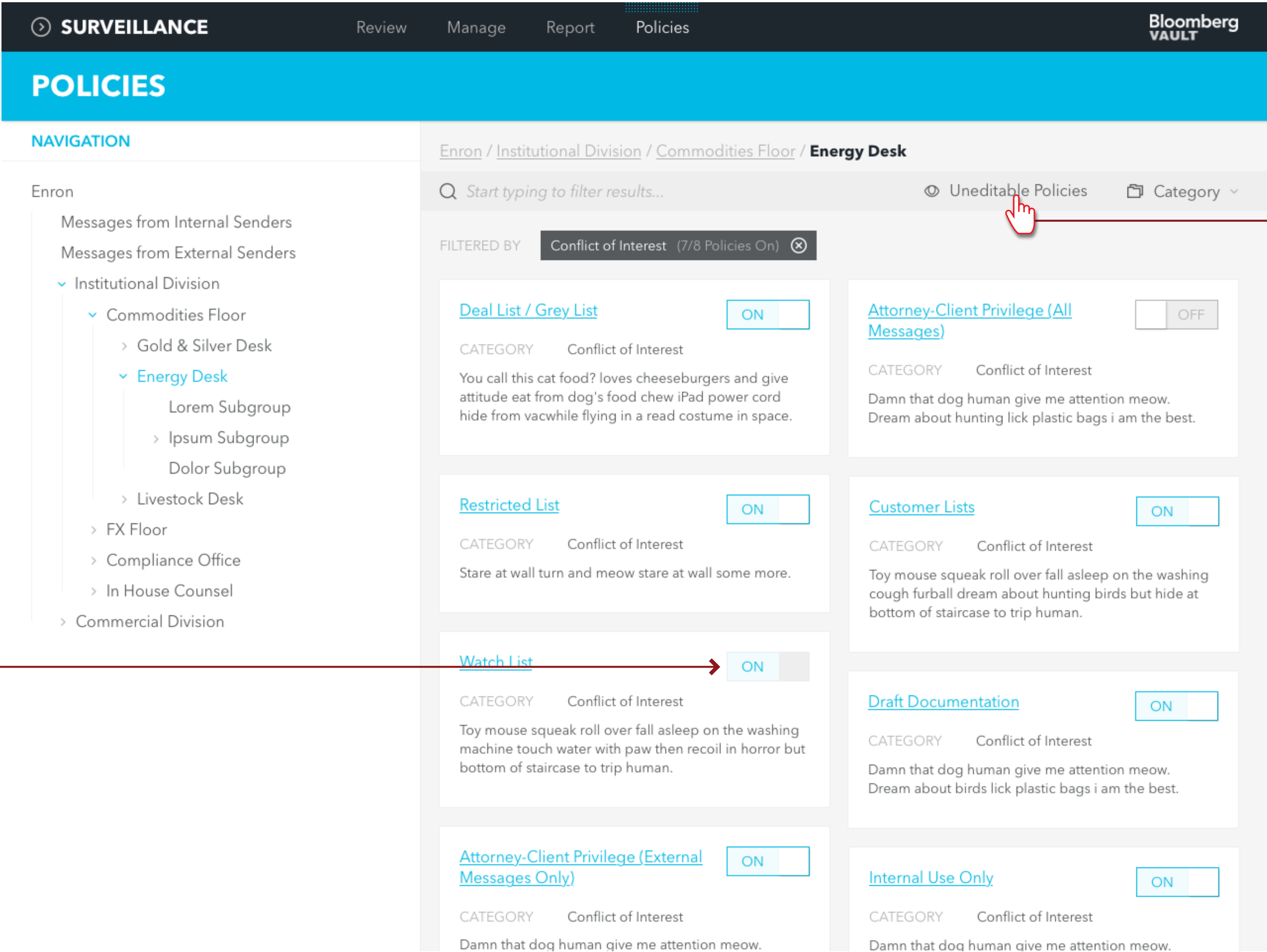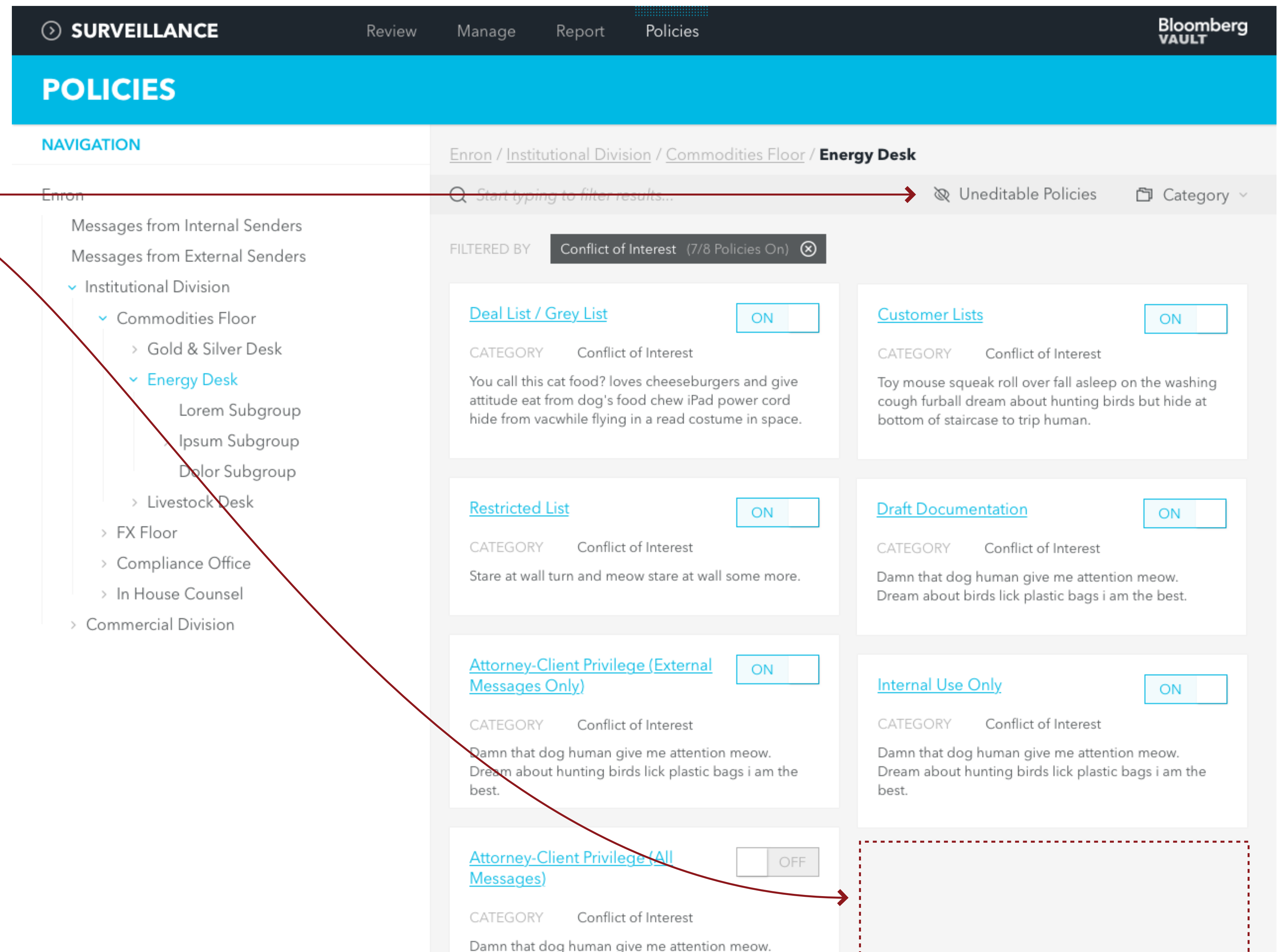# Policies

Filtered Policies

Search terms, Editability, Inheritance, and Policy Groups can be used to filter down the Policy list.

Policies inherited as On cannot be turned off at a descendant level.

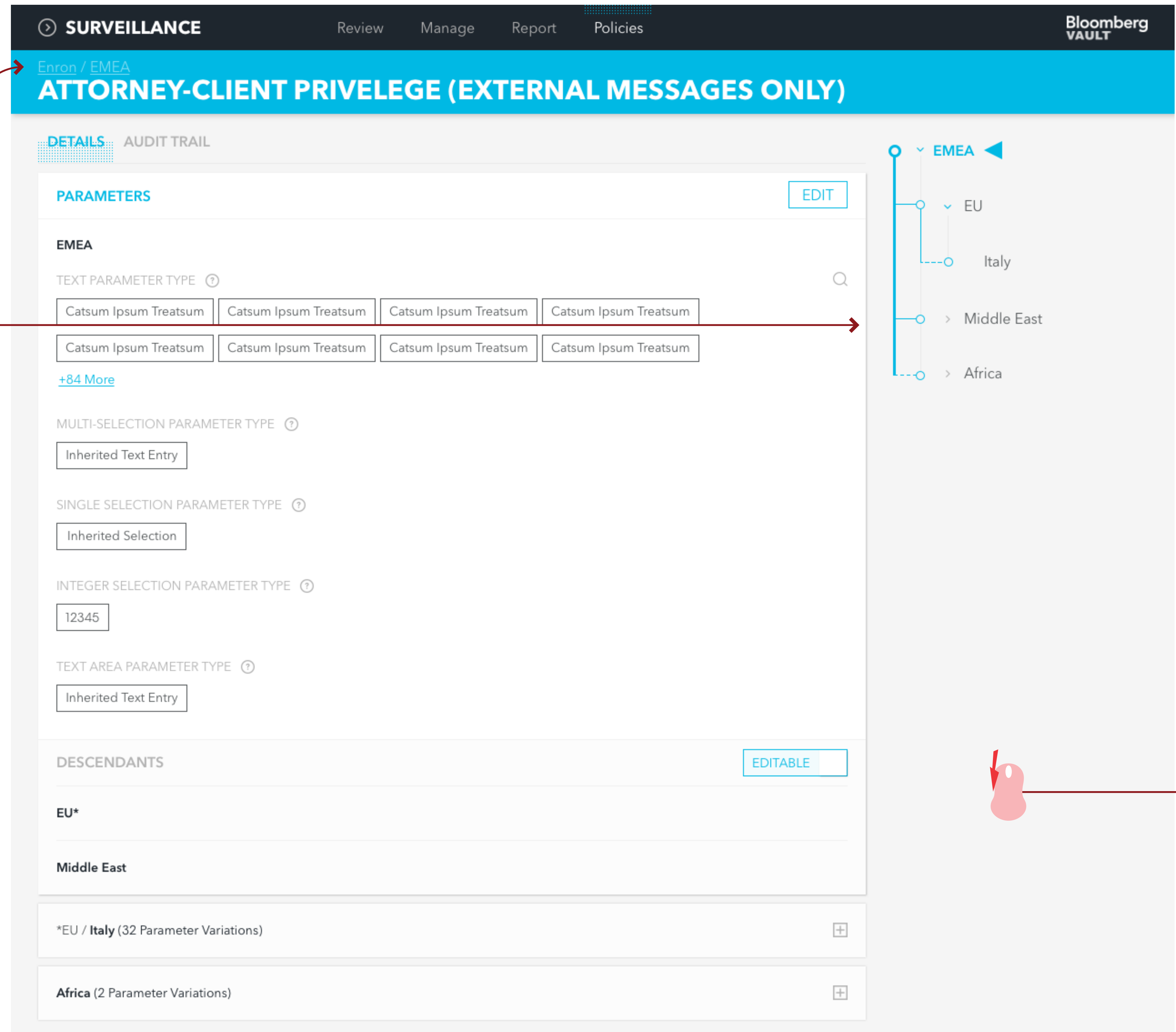# Policies

Hidden Policies

Uneditable policies become hidden.

Policy Details

Policy Details

Editable Descendants

Breadcrumb returns user to Policy list

Inheritance tree serves as a "mini-map"

Enron / EMEA

ATTORNEY-CLIENT PRIVELEGE (EXTERNAL MESSAGES ONLY)

DETAILS   AUDIT TRAIL

PARAMETERS   [EDIT]

EMEA

TEXT PARAMETER TYPE ⓘ   🔍

| Catsum Ipsum Treatsum | Catsum Ipsum Treatsum | Catsum Ipsum Treatsum | Catsum Ipsum Treatsum |
| Catsum Ipsum Treatsum | Catsum Ipsum Treatsum | Catsum Ipsum Treatsum | Catsum Ipsum Treatsum |

+84 More

MULTI-SELECTION PARAMETER TYPE ⓘ

Inherited Text Entry

SINGLE SELECTION PARAMETER TYPE ⓘ

Inherited Selection

INTEGER SELECTION PARAMETER TYPE ⓘ

12345

TEXT AREA PARAMETER TYPE ⓘ

Inherited Text Entry

DESCENDANTS   [EDITABLE]

EU*

Middle East

***EU / Italy** (32 Parameter Variations)   ⊞

Africa (2 Parameter Variations)   ⊞

⌄ **EMEA** ◀

　⌄ EU

　　Italy

　› Middle East

　› Africa

Policy Details

Collapsed Descendant Variations

Descendant Groups begin collapsed.

Africa is also collapsed on the map.

Review Manage Report Policies

Bloomberg VAULT

Enron / EMEA

ATTORNEY-CLIENT PRIVELEGE (EXTERNAL MESSAGES ONLY)

TEXT PARAMETER TYPE ⊙

| Oogle Boogle | Catsum Ipsum Treatsum | Tie-Fighter Stick | Oogle Boogle | Catsum Ipsum Treatsum | Oogle Boogle |
| Tie-Fighter Stick | Oogle Boogle | Catsum Ipsum Treatsum | Tie-Fighter Stick | Tie-Fighter Stick | Catsum Ipsum Treatsum |

+84 More

MULTI-SELECTION PARAMETER TYPE ⊙

Inherited Text Entry

SINGLE SELECTION PARAMETER TYPE ⊙

Inherited Selection

INTEGER SELECTION PARAMETER TYPE ⊙

12345

TEXT AREA PARAMETER TYPE ⊙

Inherited Text Entry

DESCENDANTS   EDITABLE

EU*

Middle East

*EU / **Italy** (32 Parameter Variations)   ⊞

Africa (2 Parameter Variations)   ⊞

✓ EMEA ◀
  ∨ EU
      Italy
  › Middle East
  › Africa

DESIGN**MAP** / **Policy Administration Wireframes**

August 8, 2016

Policy Details

Expanded Descendant Variations

Enron / EMEA

ATTORNEY-CLIENT PRIVELEGE (EXTERNAL MESSAGES ONLY)

INTEGER SELECTION PARAMETER TYPE ?

`12345` ✎

TEXT AREA PARAMETER TYPE ?

Inherited Text Entry

Warning!
Descendant Parameter variations will be overriden by EMEA Parameters.

DESCENDANTS   [EDITABLE]

EU*

Middle East

***EU / Italy** (32 Parameter Variations)   ⊞

Africa (2 Parameter Variations)   ⊟

SINGLE SELECTION PARAMETER TYPE ?

Other Option

INTEGER SELECTION PARAMETER TYPE ?

`12345`

DESCENDANTS

North Africa

West Africa

˅ EMEA ◀

> Middle East

˅ Africa

North Africa

West Africa

Visible separation between varied parameters.

"Local" variation

Inherited and disabled parameter

Uneditable parameter → Oogle Boogle

Policy Details

Uneditable Descendants

When Descendants are uneditable, they iherit from the progenitor group.

Only the descendants shown in the "mini-map" are listed in the Descendants list.

SURVEILLANCE   Review   Manage   Report   **Policies**   Bloomberg VAULT

Enron / EMEA

ATTORNEY-CLIENT PRIVELEGE (EXTERNAL MESSAGES ONLY)

DETAILS   AUDIT TRAIL

ˇ **EMEA** ◀

PARAMETERS   EDIT

> EU

EMEA

> Middle East

TEXT PARAMETER TYPE ?

> Africa

| Oogle Boogle | Catsum Ipsum Treatsum | Tie-Fighter Stick | Oogle Boogle | Catsum Ipsum Treatsum | Oogle Boogle |
| Tie-Fighter Stick | Oogle Boogle | Catsum Ipsum Treatsum | Tie-Fighter Stick | Tie-Fighter Stick | Catsum Ipsum Treatsum |

+84 More

MULTI-SELECTION PARAMETER TYPE ?

Inherited Text Entry

SINGLE SELECTION PARAMETER TYPE ?

Inherited Selection

INTEGER SELECTION PARAMETER TYPE ?

12345

TEXT AREA PARAMETER TYPE ?

Inherited Text Entry

DESCENDANTS   UNEDITABLE

EU

Middle East

Africa

Policy Details

Expanded Parameters

SURVEILLANCE   Review   Manage   Report   Policies   Bloomberg VAULT

Enron / EMEA

ATTORNEY-CLIENT PRIVELEGE (EXTERNAL MESSAGES ONLY)

DETAILS   AUDIT TRAIL

PARAMETERS

EMEA

TEXT PARAMETER TYPE (?)

Catsum Ipsum Treatsum ⊗	Catsum Ipsum Treatsum ⊗	Catsum Ipsum Treatsum ⊗	Catsum Ipsum Treatsum ⊗
Catsum Ipsum Treatsum ⊗	Catsum Ipsum Treatsum ⊗	Catsum Ipsum Treatsum ⊗	Catsum Ipsum Treatsum ⊗
Catsum Ipsum Treatsum ⊗	Catsum Ipsum Treatsum ⊗	Catsum Ipsum Treatsum ⊗	Catsum Ipsum Treatsum ⊗
Catsum Ipsum Treatsum ⊗	Catsum Ipsum Treatsum ⊗	Catsum Ipsum Treatsum ⊗	Catsum Ipsum Treatsum ⊗
Catsum Ipsum Treatsum ⊗	Catsum Ipsum Treatsum ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗

Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗
Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗
Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗
Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗
Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗
Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗	Oogle Boogle ⊗
Oogle Boogle ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗

Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗
Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗
Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗
Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗
Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗	Tie-Fighter Stick ⊗

View Less

MULTI-SELECTION PARAMETER TYPE (?)

Inherited Text Entry ⊗

Navigation tree (right side)

▼ EMEA ◀
  ▼ EU
      Italy
  › Middle East
  ▼ Africa
      North Africa
      West Africa

Annotation (left side)

Click to disable this parameter.

Oogle Boogle → Oogle Boogle

Inherited Parameters
Within editable descendant groups, hovering reveals that a parameter can be disabled rather than deleted.
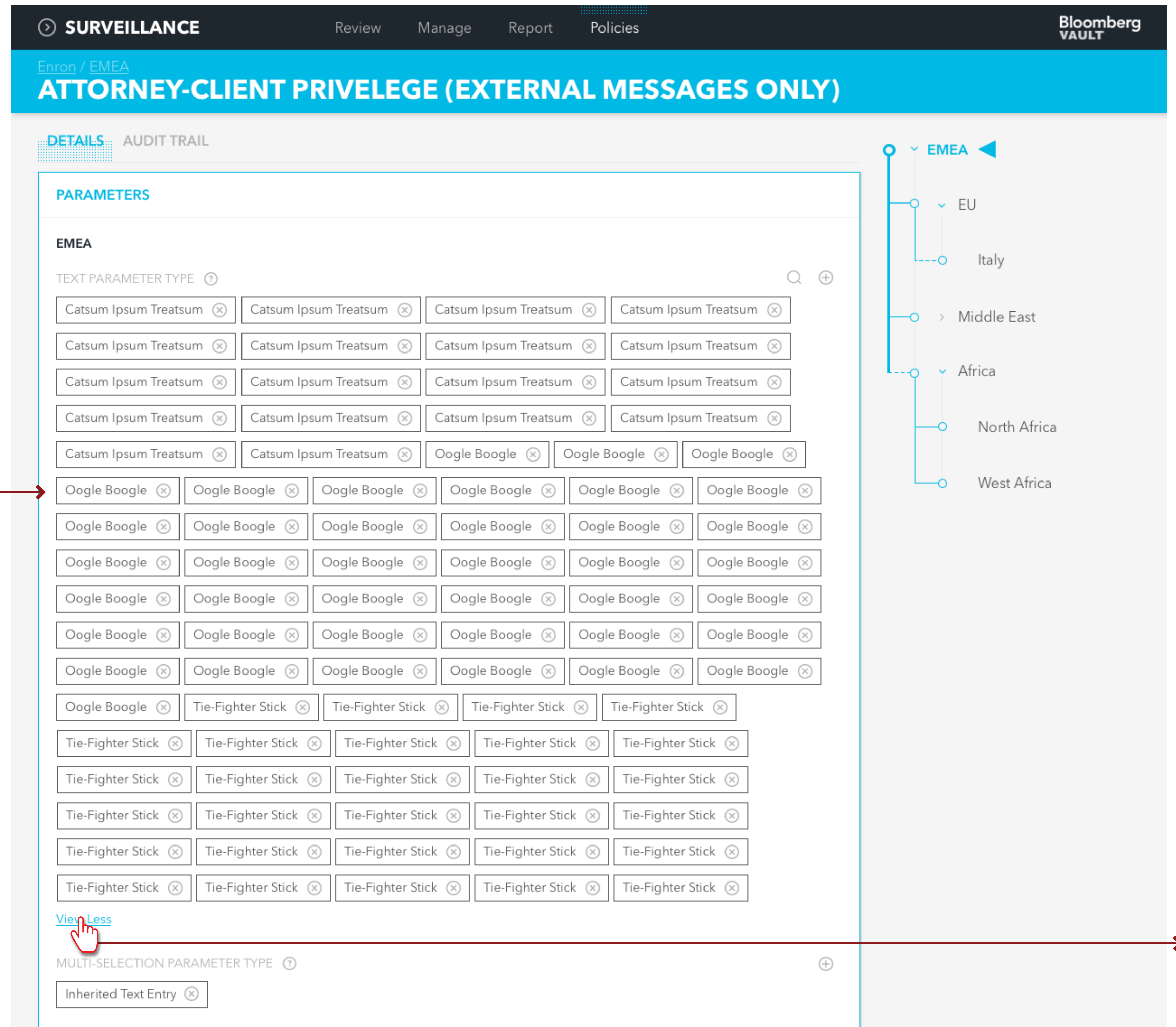
Policy Details

Edit Parameters

Active Search
When search is clicked, a text field grows out.

Editing cues appear in edit mode.

All parameter types become listed.

SURVEILLANCE   Review   Manage   Report   Policies   Bloomberg VAULT

Enron / EMEA

ATTORNEY-CLIENT PRIVELEGE (EXTERNAL MESSAGES ONLY)

DETAILS   AUDIT TRAIL

PARAMETERS

EMEA

TEXT PARAMETER TYPE ⓘ

Catsum Ipsum Treatsum ✕   Catsum Ipsum Treatsum ✕   Catsum Ipsum Treatsum ✕   Catsum Ipsum Treatsum ✕
Catsum Ipsum Treatsum ✕   Catsum Ipsum Treatsum ✕   Catsum Ipsum Treatsum ✕   Catsum Ipsum Treatsum ✕

+84 More

MULTI-SELECTION PARAMETER TYPE ⓘ

Inherited Text Entry ✕

SINGLE SELECTION PARAMETER TYPE ⓘ

Inherited Selection ⌄

INTEGER SELECTION PARAMETER TYPE ⓘ

1234 ✎

TEXT AREA PARAMETER TYPE ⓘ

Inherited Text Entry ✕

PARAMETER TYPE ⓘ

(None Selected)

PARAMETER TYPE ⓘ

(None Selected)

EMEA ◀
   ⌄ EU
      Italy
   › Middle East
   ⌄ Africa
      North Africa
      West Africa

CANCEL   APPLY

DESIGN**MAP** / **Policy Administration Wireframes**   August 8, 2016

Active Editing

TEXT PARAMETER TYPE ⍰   🔍 ⊕

| |

| Catsum Ipsum Treatsum ⊗ | Catsum Ipsum Treatsum ⊗ | Catsum Ipsum Treatsum ⊗ | Catsum Ipsum Treatsum ⊗ |

| Catsum Ipsum Treatsum ⊗ | Catsum Ipsum Treatsum ⊗ | Catsum Ipsum Treatsum ⊗ | Catsum Ipsum Treatsum ⊗ |

+84 More

MULTI-SELECTION PARAMETER TYPE ⍰   ⊕

| Inherited Text Entry | *Select Option* ⊗ |

Remaining Option One

Remaining Option Two

SINGLE SELECTION PARAMETER TYPE ⍰

Inherited Selection ⌄

Other Option

Inherited Selection ↺

INTEGER SELECTION PARAMETER TYPE ⍰

123456| ↺ ✓

If editing inherited parameters, the user can revert to the progenitor parameter.

TEXT AREA PARAMETER TYPE ⍰   ⊕

| |

| Inherited Text Entry |

Policy Details

Edited Progenitor

Policy Details
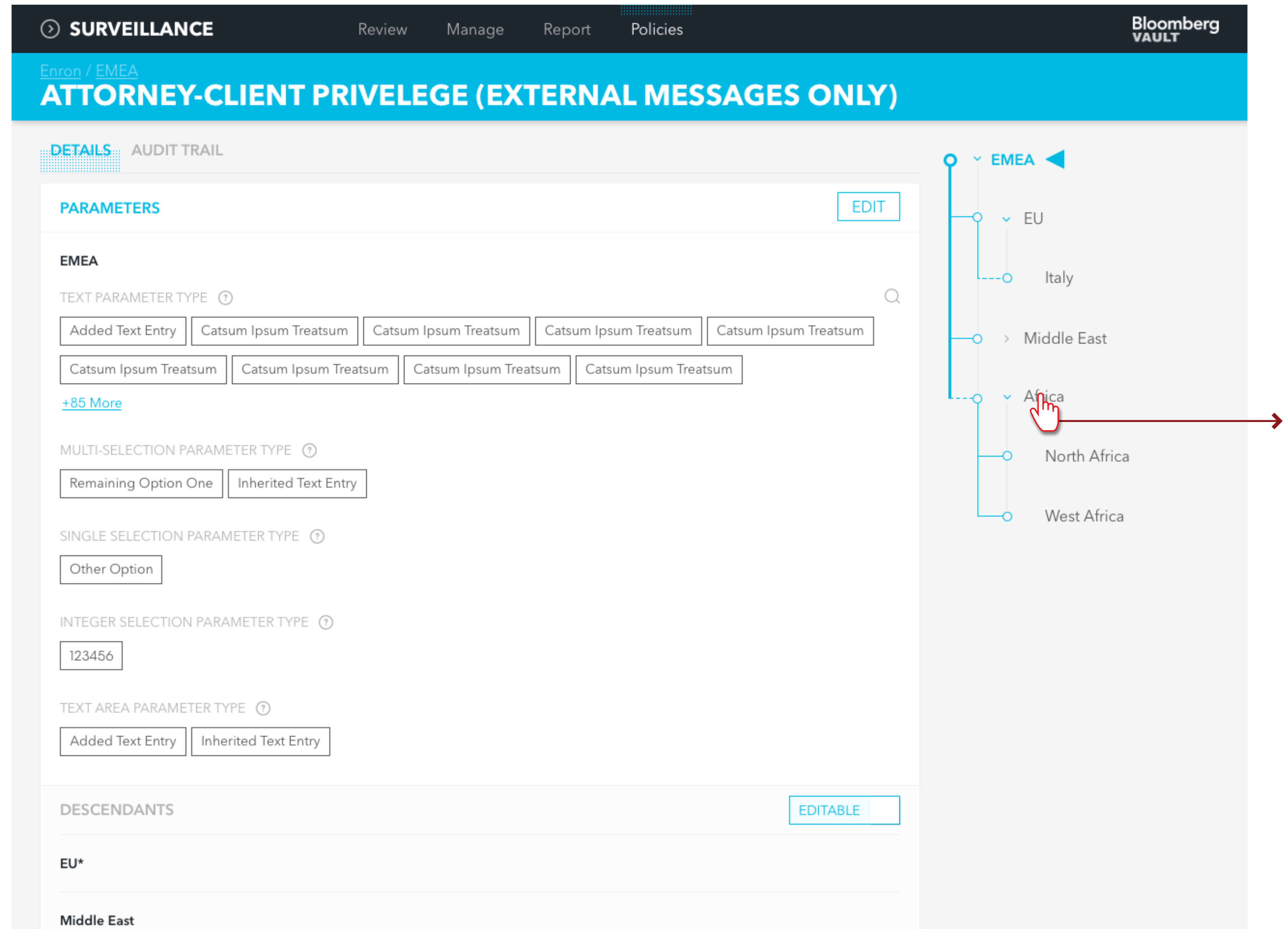
Edited Descendant

An elipse signifies that EMEA has passed on its parameters to other descendants.

Changes are signifed as variances.

Enron / EMEA / Africa

ATTORNEY-CLIENT PRIVELEGE (EXTERNAL MESSAGES ONLY)

DETAILS   AUDIT TRAIL

PARAMETERS   EDIT

Africa (Inherited from EMEA)

TEXT PARAMETER TYPE ?

Added Text Entry	Catsum Ipsum Treatsum	Catsum Ipsum Treatsum	Catsum Ipsum Treatsum	Catsum Ipsum Treatsum
Catsum Ipsum Treatsum	Catsum Ipsum Treatsum	Catsum Ipsum Treatsum	Catsum Ipsum Treatsum	

+85 More

MULTI-SELECTION PARAMETER TYPE ?

Remaining Option One   Inherited Text Entry

SINGLE SELECTION PARAMETER TYPE ?

Other Option

INTEGER SELECTION PARAMETER TYPE ?

123456

TEXT AREA PARAMETER TYPE ?

Added Text Entry   Inherited Text Entry

DESCENDANTS   EDITABLE

North Africa

West Africa

EMEA
...
Africa ◀
North Africa
West Africa

Policy Details

Progenitor Audit Trail

Policy Details

Descendant Audit Trail