# Chapter 4\_The tidyverse2

# 4.7 Summarizing data

An important part of exploratory data analysis is summarizing data. The average and standard deviation are two examples of widely used summary statistics. More informative summaries can often be achieved by first splitting data into groups. In this section, we cover two new dplyr verbs that make these computations easier: summarize and group by. We learn to access resulting values using the pull function.

#### 4.7.1 summarize

The summarize function in dplyr provides a way to compute summary statistics with intuitive and readable code. We start with a simple example based on heights. The heights dataset includes heights and sex reported by students in an in-class survey.

```
library(dplyr)
```

```
##
## Attaching package: 'dplyr'

## The following objects are masked from 'package:stats':
##
## filter, lag

## The following objects are masked from 'package:base':
##
## intersect, setdiff, setequal, union

library(dslabs)
data(heights)
```

The following code computes the average and standard deviation for females:

```
s <- heights %>%
  filter(sex == "Female") %>%
  summarize(average = mean(height), standard_deviation = sd(height))
s
```

```
## average standard_deviation
## 1 64.93942 3.760656
```

This takes our original data table as input, filters it to keep only females, and then produces a new summarized table with just the average and the standard deviation of heights. We get to choose the names of the columns of the resulting table. For example, above we decided to use average and standard\_deviation, but we could have used other names just the same.

Because the resulting table stored in s is a data frame, we can access the components with the accessor \$:

#### s\$average

```
## [1] 64.93942
```

### s\$standard\_deviation

```
## [1] 3.760656
```

As with most other dplyr functions, summarize is aware of the variable names and we can use them directly. So when inside the call to the summarize function we write mean(height), the function is accessing the column with the name "height" and then computing the average of the resulting numeric vector. We can compute any other summary that operates on vectors and returns a single value.

For another example of how we can use the summarize function, let's compute the average murder rate for the United States. Remember our data table includes total murders and population size for each state and we have already used dplyr to add a murder rate column:

```
murders <- murders %>% mutate(rate = total/population*100000)
```

Remember that the US murder rate is not the average of the state murder rates:

```
summarize(murders, mean(rate))
```

```
## mean(rate)
## 1 2.779125
```

This is because in the computation above the small states are given the same weight as the large ones. The US murder rate is the total number of murders in the US divided by the total US population. So the correct computation is:

```
us_murder_rate <- murders %>%
  summarize(rate = sum(total) / sum(population) * 100000)
us_murder_rate
```

```
## rate
## 1 3.034555
```

This computation counts larger states proportionally to their size which results in a larger value.

#### 4.7.2 Multiple summaries

Suppose we want three summaries from the same variable such as the median, minimum, and maximum heights. We can use summarize like this:

But we can obtain these three values with just one line using the quantile function: quantile(x, c(0.5, 0, 1)) returns the median (50th percentile), the min (0th percentile), and max (100th percentile) of the vector x. We can use it with summarize like this:

```
heights %>%
  filter(sex == "Female") %>%
  summarize(median_min_max = quantile(height, c(0.5, 0, 1)))
```

```
## median_min_max
## 1 64.98031
## 2 51.00000
## 3 79.00000
```

However, notice that the summaries are returned in a row each. To obtain the results in different columns, we have to define a function that returns a data frame like this:

```
median_min_max <- function(x){
   qs <- quantile(x, c(0.5, 0, 1))
   data.frame(median = qs[1], minimum = qs[2], maximum = qs[3])
}
heights %>%
   filter(sex == "Female") %>%
   summarize(median_min_max(height))
```

```
## median minimum maximum
## 1 64.98031 51 79
```

In the next section we learn how useful this approach can be when summarizing by group.

### 4.7.3 Group then summarize with group\_by

A common operation in data exploration is to first split data into groups and then compute summaries for each group. For example, we may want to compute the average and standard deviation for men's and women's heights separately. The group\_by function helps us do this.

If we type this:

```
head(heights %>% group_by(sex))
```

```
## # A tibble: 6 x 2
## # Groups:
                sex [2]
##
     sex
             height
              <dbl>
##
     <fct>
## 1 Male
                 75
## 2 Male
                 70
## 3 Male
                 68
## 4 Male
                 74
## 5 Male
                 61
## 6 Female
                 65
```

The result does not look very different from heights, except we see Groups: sex [2] when we print the object. Although not immediately obvious from its appearance, this is now a special data frame called a grouped data frame, and dplyr functions, in particular summarize, will behave differently when acting on this object. Conceptually, you can think of this table as many tables, with the same columns but not necessarily the same number of rows, stacked together in one object. When we summarize the data after grouping, this is what happens:

```
heights %>%
  group_by(sex) %>%
  summarize(average = mean(height), standard_deviation = sd(height))
```

```
## # A tibble: 2 x 3
## sex average standard_deviation
## <fct> <dbl> <dbl>
## 1 Female 64.9 3.76
## 2 Male 69.3 3.61
```

The summarize function applies the summarization to each group separately.

For another example, let's compute the median, minimum, and maximum murder rate in the four regions of the country using the median\_min\_max defined above:

```
murders %>%
  group_by(region) %>%
  summarize(median_min_max(rate))
```

```
## # A tibble: 4 x 4
##
                    median minimum maximum
     region
##
     <fct>
                     <dbl>
                             <dbl>
                                      <dbl>
## 1 Northeast
                      1.80
                             0.320
                                       3.60
## 2 South
                             1.46
                      3.40
                                      16.5
## 3 North Central
                      1.97
                             0.595
                                       5.36
## 4 West
                      1.29
                             0.515
                                       3.63
```

# 4.8 pull

The us\_murder\_rate object defined above represents just one number. Yet we are storing it in a data frame:

```
class(us_murder_rate)
```

```
## [1] "data.frame"
```

since, as most dplyr functions, summarize always returns a data frame.

This might be problematic if we want to use this result with functions that require a numeric value. Here we show a useful trick for accessing values stored in data when using pipes: when a data object is piped that object and its columns can be accessed using the pull function. To understand what we mean take a look at this line of code:

```
us_murder_rate %>% pull(rate)
```

```
## [1] 3.034555
```

This returns the value in the rate column of us murder rate making it equivalent to us murder rate\$rate.

To get a number from the original data table with one line of code we can type:

```
us_murder_rate <- murders %>%
  summarize(rate = sum(total) / sum(population) * 100000) %>%
  pull(rate)
us_murder_rate
```

```
## [1] 3.034555
```

which is now a numeric:

```
class(us_murder_rate)
```

## [1] "numeric"

# 4.9 Sorting data frames

When examining a dataset, it is often convenient to sort the table by the different columns. We know about the order and sort function, but for ordering entire tables, the dplyr function arrange is useful. For example, here we order the states by population size:

```
murders %>%
  arrange(population) %>%
  head()
```

```
##
                                       region population total
                                                                       rate
                     state abb
## 1
                   Wyoming
                            WY
                                         West
                                                   563626
                                                              5
                                                                 0.8871131
## 2 District of Columbia
                            DC
                                        South
                                                   601723
                                                             99 16.4527532
## 3
                   Vermont
                            VT
                                    Northeast
                                                              2 0.3196211
                                                   625741
## 4
             North Dakota
                            ND North Central
                                                   672591
                                                              4
                                                                 0.5947151
## 5
                    Alaska
                            AK
                                         West
                                                   710231
                                                             19
                                                                 2.6751860
## 6
             South Dakota
                            SD North Central
                                                   814180
                                                              8
                                                                 0.9825837
```

With arrange we get to decide which column to sort by. To see the states by murder rate, from lowest to highest, we arrange by rate instead:

```
murders %>%
  arrange(rate) %>%
  head()
```

```
##
                               region population total
             state abb
                                                              rate
                                                       2 0.3196211
## 1
           Vermont
                     VT
                            Northeast
                                           625741
## 2 New Hampshire
                            Northeast
                                          1316470
                                                       5 0.3798036
                     NH
## 3
            Hawaii
                     ΗI
                                  West
                                          1360301
                                                       7 0.5145920
## 4
      North Dakota
                     ND North Central
                                           672591
                                                       4 0.5947151
## 5
              Iowa
                     IA North Central
                                          3046355
                                                      21 0.6893484
## 6
             Idaho
                                                      12 0.7655102
                     TD
                                  West
                                          1567582
```

Note that the default behavior is to order in ascending order. In dplyr, the function desc transforms a vector so that it is in descending order. To sort the table in descending order, we can type:

```
murders %>%
  arrange(desc(rate)) %>%
  head()
```

```
##
                     state abb
                                       region population total
                                                                      rate
## 1 District of Columbia
                            DC
                                        South
                                                   601723
                                                              99 16.452753
## 2
                 Louisiana
                            LA
                                        South
                                                  4533372
                                                                  7.742581
                                                            351
## 3
                  Missouri
                            MO North Central
                                                  5988927
                                                            321
                                                                  5.359892
## 4
                  Maryland
                            MD
                                        South
                                                  5773552
                                                            293
                                                                  5.074866
## 5
           South Carolina
                            SC
                                        South
                                                  4625364
                                                             207
                                                                  4.475323
## 6
                  Delaware
                            DE
                                        South
                                                   897934
                                                                 4.231937
                                                              38
```

# 4.9.1 Nested sorting

If we are ordering by a column with ties, we can use a second column to break the tie. Similarly, a third column can be used to break ties between first and second and so on. Here we order by region, then within region we order by murder rate:

```
murders %>%
  arrange(region, rate) %>%
  head()
```

```
##
                          region population total
             state abb
                                                        rate
                                                 2 0.3196211
## 1
           Vermont
                    VT Northeast
                                      625741
                                                 5 0.3798036
## 2 New Hampshire
                    NH Northeast
                                     1316470
## 3
             Maine
                    ME Northeast
                                                11 0.8280881
                                     1328361
     Rhode Island RI Northeast
                                     1052567
                                                16 1.5200933
## 5 Massachusetts MA Northeast
                                     6547629
                                               118 1.8021791
## 6
          New York NY Northeast
                                    19378102
                                               517 2.6679599
```

### 4.9.2 The top n

In the code above, we have used the function head to avoid having the page fill up with the entire dataset. If we want to see a larger proportion, we can use the top\_n function. This function takes a data frame as it's first argument, the number of rows to show in the second, and the variable to filter by in the third. Here is an example of how to see the top 5 rows:

```
murders %>% top_n(5, rate)
```

```
##
                     state abb
                                       region population total
                                                                      rate
## 1 District of Columbia
                            DC
                                        South
                                                   601723
                                                              99 16.452753
## 2
                 Louisiana
                            LA
                                        South
                                                  4533372
                                                             351
                                                                 7.742581
## 3
                            MD
                                        South
                                                  5773552
                                                             293
                                                                 5.074866
                  Maryland
## 4
                  Missouri
                            MO North Central
                                                  5988927
                                                             321
                                                                  5.359892
## 5
           South Carolina
                                                  4625364
                                        South
                                                             207
                                                                  4.475323
```

Note that rows are not sorted by rate, only filtered. If we want to sort, we need to use arrange. Note that if the third argument is left blank, top n filters by the last column.

## 4.10 Exercises

For these exercises, we will be using the data from the survey collected by the United States National Center for Health Statistics (NCHS). This center has conducted a series of health and nutrition surveys since the 1960's. Starting in 1999, about 5,000 individuals of all ages have been interviewed every year and they complete the health examination component of the survey. Part of the data is made available via the NHANES package. Once you install the NHANES package, you can load the data like this:

```
library(NHANES)
data(NHANES)
```

The NHANES data has many missing values. The mean and sd functions in R will return NA if any of the entries of the input vector is an NA. Here is an example:

```
library(dslabs)
data("na_example")
mean(na_example)
```

## [1] NA

```
sd(na_example)
```

## [1] NA

To ignore the NAs we can use the na.rm argument:

```
mean(na_example, na.rm = TRUE)

## [1] 2.301754

sd(na_example, na.rm = TRUE)
```

## [1] 1.22338

Let's now explore the NHANES data.

Q1. We will provide some basic facts about blood pressure. First let's select a group to set the standard. We will use 20-to-29-year-old females. AgeDecade is a categorical variable with these ages. Note that the category is coded like " 20-29", with a space in front! What is the average and standard deviation of systolic blood pressure as saved in the BPSysAve variable? Save it to a variable called ref. Hint: Use filter and summarize and use the na.rm = TRUE argument when computing the average and standard deviation. You can also filter the NA values using filter.

```
ref <- NHANES %>%
  filter(Gender == "female", AgeDecade == " 20-29") %>%
  summarize(average = mean(BPSysAve, na.rm = TRUE), standard_deviation = sd(BPSysAve, na.rm = TRUE))
ref
```

```
## # A tibble: 1 x 2
## average standard_deviation
## <dbl> <dbl>
## 1 108. 10.1
```

Q2. Using a pipe, assign the average to a numeric variable ref\_avg. Hint: Use the code similar to above and then pull.

```
ref_avg <- NHANES %>%
  filter(Gender == "female", AgeDecade == " 20-29") %>%
  summarize(average = mean(BPSysAve, na.rm = TRUE), standard_deviation = sd(BPSysAve, na.rm = TRUE)) %>
ref_avg
```

## [1] 108.4224

## 1

84

179

Q3. Now report the min and max values for the same group.

Q4. Compute the average and standard deviation for females, but for each age group separately rather than a selected decade as in question 1. Note that the age groups are defined by AgeDecade. Hint: rather than filtering by age and gender, filter by Gender and then use group by.

```
NHANES %>%
  filter(Gender == "female") %>%
  group_by(AgeDecade) %>%
  summarize(average = mean(BPSysAve, na.rm = TRUE), standard_deviation = sd(BPSysAve, na.rm = TRUE))
## # A tibble: 9 x 3
##
     AgeDecade average standard_deviation
##
     <fct>
                 <dbl>
                                     <dbl>
## 1 " 0-9"
                  100.
                                      9.07
## 2 " 10-19"
                  104.
                                      9.46
## 3 " 20-29"
                  108.
                                     10.1
## 4 " 30-39"
                                     12.3
                  111.
## 5 " 40-49"
                  115.
                                     14.5
## 6 " 50-59"
                  122.
                                     16.2
## 7 " 60-69"
                  127.
                                     17.1
## 8 " 70+"
                  134.
                                     19.8
## 9 <NA>
                                     22.9
                  142.
```

Q5. Repeat exercise 4 for males.

```
NHANES %>%
  filter(Gender == "male") %>%
  group_by(AgeDecade) %>%
  summarize(average = mean(BPSysAve, na.rm = TRUE), standard_deviation = sd(BPSysAve, na.rm = TRUE))
## # A tibble: 9 x 3
##
     AgeDecade average standard_deviation
     <fct>
                  <dbl>
##
                                      <db1>
## 1 " 0-9"
                  97.4
                                       8.32
## 2 " 10-19"
                  110.
                                      11.2
## 3 " 20-29"
                  118.
                                      11.3
## 4 " 30-39"
                  119.
                                      12.3
## 5 " 40-49"
                  121.
                                     14.0
## 6 " 50-59"
                  126.
                                      17.8
## 7 " 60-69"
                  127.
                                      17.5
## 8 " 70+"
                  130.
                                      18.7
## 9 <NA>
                                      23.5
                  136.
```

Q6. We can actually combine both summaries for exercises 4 and 5 into one line of code. This is because group\_by permits us to group by more than one variable. Obtain one big summary table using group\_by(AgeDecade, Gender).

```
NHANES %>%
  group_by(AgeDecade, Gender) %>%
  summarize(average = mean(BPSysAve, na.rm = TRUE), standard_deviation = sd(BPSysAve, na.rm = TRUE))
## 'summarise()' has grouped output by 'AgeDecade'. You can override using the '.groups' argument.
## # A tibble: 18 x 4
  # Groups:
               AgeDecade [9]
##
      AgeDecade Gender average standard deviation
##
      <fct>
                <fct>
                          <dbl>
                                              <dbl>
   1 " 0-9"
##
                female
                                               9.07
                          100.
##
    2 " 0-9"
                male
                           97.4
                                               8.32
    3 " 10-19"
##
                female
                          104.
                                               9.46
##
    4 " 10-19"
                male
                          110.
                                              11.2
##
    5 " 20-29"
                female
                          108.
                                              10.1
    6 " 20-29"
                male
                                              11.3
##
                          118.
##
    7 " 30-39"
                female
                          111.
                                              12.3
    8 " 30-39"
                                              12.3
##
                male
                          119.
##
   9 " 40-49"
                female
                          115.
                                              14.5
## 10 " 40-49"
                                              14.0
                male
                          121.
## 11 " 50-59"
                                              16.2
                female
                          122.
```

Q7. For males between the ages of 40-49, compare systolic blood pressure across race as reported in the Race1 variable. Order the resulting table from lowest to highest average systolic blood pressure.

17.8

17.1

17.5

19.8

18.7

22.9

23.5

## 12 " 50-59"

## 13 " 60-69"

## 14 " 60-69"

<NA>

<NA>

## 15 " 70+"

## 16 " 70+"

## 17

## 18

male

male

male

male

female

female

female

126.

127.

127.

134.

130.

142.

136.

```
NHANES %>%
  filter(Gender == "male", AgeDecade == " 40-49") %>%
  group_by(Race1) %>%
  summarize(average = mean(BPSysAve, na.rm = TRUE)) %>%
  arrange(average)
```

```
## # A tibble: 5 x 2
##
     Race1
               average
##
     <fct>
                 <dbl>
## 1 White
                   120.
## 2 Other
                   120.
## 3 Hispanic
                   122.
## 4 Mexican
                   122.
## 5 Black
                   126.
```

### 4.11 Tibbles

Tidy data must be stored in data frames. We introduced the data frame in Section 2.4.1 and have been using the murders data frame throughout the book. In Section 4.7.3 we introduced the group\_by function, which permits stratifying data before computing summary statistics. But where is the group information stored in the data frame?

## murders %>% group\_by(region) %>% head()

```
## # A tibble: 6 x 6
## # Groups:
                region [2]
##
     state
                 abb
                       region population total rate
##
     <chr>
                 <chr> <fct>
                                    <dbl> <dbl> <dbl>
## 1 Alabama
                 AL
                                             135
                                                  2.82
                       South
                                  4779736
## 2 Alaska
                 AK
                       West
                                   710231
                                              19
                                                  2.68
## 3 Arizona
                 ΑZ
                       West
                                  6392017
                                             232
                                                  3.63
## 4 Arkansas
                 AR.
                       South
                                  2915918
                                              93
                                                  3.19
## 5 California CA
                                            1257
                       West
                                 37253956
                                                  3.37
## 6 Colorado
                       West
                                  5029196
                                              65
                                                  1.29
```

Notice that there are no columns with this information. But, if you look closely at the output above, you see the line A tibble followd by dimensions. We can learn the class of the returned object using:

```
murders %>% group_by(region) %>% class()
```

```
## [1] "grouped_df" "tbl_df" "tbl" "data.frame"
```

The tbl, pronounced tibble, is a special kind of data frame. The functions group\_by and summarize always return this type of data frame. The group\_by function returns a special kind of tbl, the grouped\_df. We will say more about these later. For consistency, the dplyr manipulation verbs (select, filter, mutate, and arrange) preserve the class of the input: if they receive a regular data frame they return a regular data frame, while if they receive a tibble they return a tibble. But tibbles are the preferred format in the tidyverse and as a result tidyverse functions that produce a data frame from scratch return a tibble. For example, in Chapter 5 we will see that tidyverse functions used to import data create tibbles.

Tibbles are very similar to data frames. In fact, you can think of them as a modern version of data frames. Nonetheless there are three important differences which we describe next.

## 4.11.1 Tibbles display better

The print method for tibbles is more readable than that of a data frame. To see this, compare the outputs of typing murders and the output of murders if we convert it to a tibble. We can do this using as\_tibble(murders). If using RStudio, output for a tibble adjusts to your window size. To see this, change the width of your R console and notice how more/less columns are shown.

#### 4.11.2 Subsets of tibbles are tibbles

If you subset the columns of a data frame, you may get back an object that is not a data frame, such as a vector or scalar. For example:

```
class(murders[,4])
```

```
## [1] "numeric"
```

is not a data frame. With tibbles this does not happen:

```
class(as_tibble(murders)[,4])
```

```
## [1] "tbl df" "tbl" "data.frame"
```

This is useful in the tidyverse since functions require data frames as input.

With tibbles, if you want to access the vector that defines a column, and not get back a data frame, you need to use the accessor \$:

```
class(as_tibble(murders)$population)
```

```
## [1] "numeric"
```

A related feature is that tibbles will give you a warning if you try to access a column that does not exist. If we accidentally write Population instead of population this:

```
murders$Population
```

```
## NULL
```

returns a NULL with no warning, which can make it harder to debug. In contrast, if we try this with a tibble we get an informative warning:

```
as_tibble(murders)$Population
```

```
## Warning: Unknown or uninitialised column: 'Population'.
```

## NULL

#### 4.11.3 Tibbles can have complex entries

While data frame columns need to be vectors of numbers, strings, or logical values, tibbles can have more complex objects, such as lists or functions. Also, we can create tibbles with functions:

```
tibble(id = c(1, 2, 3), func = c(mean, median, sd))
```

```
## # A tibble: 3 x 2
## id func
## <dbl> <fn>
## 2 2 <fn>
## 3 3 <fn>
```

#### 4.11.4 Tibbles can be grouped

The function group\_by returns a special kind of tibble: a grouped tibble. This class stores information that lets you know which rows are in which groups. The tidyverse functions, in particular the summarize function, are aware of the group information.

# 4.11.5 Create a tibble using tibble instead of data.frame

It is sometimes useful for us to create our own data frames. To create a data frame in the tibble format, you can do this by using the tibble function.

Note that base R (without packages loaded) has a function with a very similar name, data.frame, that can be used to create a regular data frame rather than a tibble.

To convert a regular data frame to a tibble, you can use the as\_tibble function.

```
as_tibble(grades) %>% class()
## [1] "tbl_df" "tbl" "data.frame"
```

# 4.12 The dot operator

One of the advantages of using the pipe %>% is that we do not have to keep naming new objects as we manipulate the data frame. As a quick reminder, if we want to compute the median murder rate for states in the southern states, instead of typing:

```
tab_1 <- filter(murders, region == "South")
tab_2 <- mutate(tab_1, rate = total / population * 10^5)
rates <- tab_2$rate
median(rates)</pre>
```

```
## [1] 3.398069
```

We can avoid defining any new intermediate objects by instead typing:

```
filter(murders, region == "South") %>%
  mutate(rate = total/population * 10^5) %>%
  summarize(median = median(rate)) %>%
  pull(median)
```

```
## [1] 3.398069
```

We can do this because each of these functions takes a data frame as the first argument. But what if we want to access a component of the data frame. For example, what if the pull function was not available and we wanted to access tab\_2\$rate? What data frame name would we use? The answer is the dot operator.

For example to access the rate vector without the pull function we could use

```
rates <- filter(murders, region == "South") %>%
  mutate(rate = total / population * 10^5) %>%
    .$rate
median(rates)
```

```
## [1] 3.398069
```

# 4.13 The purrr package

In Section 3.5 we learned about the sapply function, which permitted us to apply the same function to each element of a vector. We constructed a function and used sapply to compute the sum of the first n integers for several values of n like this:

```
compute_s_n <- function(n){
    x <- 1:n
    sum(x)
}
n <- 1:25
s_n <- sapply(n, compute_s_n)</pre>
```

This type of operation, applying the same function or procedure to elements of an object, is quite common in data analysis. The purr package includes functions similar to sapply but that better interact with other tidyverse functions. The main advantage is that we can better control the output type of functions. In contrast, sapply can return several different object types; for example, we might expect a numeric result from a line of code, but sapply might convert our result to character under some circumstances. purr functions will never do this: they will return objects of a specified type or return an error if this is not possible.

The first purrr function we will learn is map, which works very similar to sapply but always, without exception, returns a list:

```
library(purrr)
s_n <- map(n, compute_s_n)
class(s_n)</pre>
```

```
## [1] "list"
```

If we want a numeric vector, we can instead use map\_dbl which always returns a vector of numeric values.

```
s_n <- map_dbl(n, compute_s_n)
class(s_n)</pre>
```

```
## [1] "numeric"
```

This produces the same results as the sapply call shown above.

A particularly useful purr function for interacting with the rest of the tidyverse is map\_df, which always returns a tibble data frame. However, the function being called needs to return a vector or a list with names. For this reason, the following code would result in a Argument 1 must have names error:

```
\# s_n \leftarrow map\_df(n, compute\_s_n)
```

We need to change the function to make this work:

```
compute_s_n <- function(n){
  x <- 1:n
  tibble(sum = sum(x))
}
s_n <- map_df(n, compute_s_n)</pre>
```

The purry package provides much more functionality not covered here. For more details you can consult this online resource.

# 4.14 Tidyverse conditionals

A typical data analysis will often involve one or more conditional operations. In Section 3.1 we described the ifelse function, which we will use extensively in this book. In this section we present two dplyr functions that provide further functionality for performing conditional operations.

# 4.14.1 case\_when

The case\_when function is useful for vectorizing conditional statements. It is similar to ifelse but can output any number of values, as opposed to just TRUE or FALSE. Here is an example splitting numbers into negative, positive, and 0:

```
## [1] "Negative" "Negative" "Zero" "Positive" "Positive"
```

A common use for this function is to define categorical variables based on existing variables. For example, suppose we want to compare the murder rates in four groups of states: New England, West Coast, South, and other. For each state, we need to ask if it is in New England, if it is not we ask if it is in the West Coast, if not we ask if it is in the South, and if not we assign other. Here is how we use case\_when to do this:

```
murders %>%
mutate(group = case_when(
  abb %in% c("ME", "NH", "VT", "MA", "RI", "CT") ~ "New England",
  abb %in% c("WA", "OR", "CA") ~ "West Coast",
  region == "South" ~ "South",
  TRUE ~ "Other")) %>%
group_by(group) %>%
summarize(rate = sum(total) / sum(population) * 10^5)
```

```
## # A tibble: 4 x 2
## group rate
## <chr> <dbl>
## 1 New England 1.72
## 2 Other 2.71
## 3 South 3.63
## 4 West Coast 2.90
```

### **4.14.2** between

A common operation in data analysis is to determine if a value falls inside an interval. We can check this using conditionals. For example, to check if the elements of a vector x are between a and b we can type

```
\# x \ge a \& x \le b
```

However, this can become cumbersome, especially within the tidyverse approach. The between function performs the same operation.

```
# between(x, a, b)
```

## 4.15 Exercises

Q1. Load the murders dataset. Which of the following is true?

- a. murders is in tidy format and is stored in a tibble.
- b. murders is in tidy format and is stored in a data frame.
- c. murders is not in tidy format and is stored in a tibble.
- d. murders is not in tidy format and is stored in a data frame.

```
data("murders")
murders %>% class()
```

```
## [1] "data.frame"
```

<Solution & Answer> murders is tidy because each observation is represented by one row and each variables form columns. And murders is stored in a data frame as confirmed by using function "class". Therefore the answer is "b".

Q2. Use as\_tibble to convert the murders data table into a tibble and save it in an object called murders\_tibble.

```
murders_tibble <- as_tibble(murders)
murders_tibble %>% class()
```

```
## [1] "tbl_df" "tbl" "data.frame"
```

Q3. Use the group by function to convert murders into a tibble that is grouped by region.

```
murders %>% group_by(region) %>% head()
```

```
## # A tibble: 6 x 5
## # Groups:
               region [2]
##
     state
                 abb
                       region population total
##
     <chr>
                 <chr> <fct>
                                    <dbl> <dbl>
## 1 Alabama
                 AL
                       South
                                  4779736
                                            135
## 2 Alaska
                       West
                                   710231
                                             19
                 ΑK
## 3 Arizona
                 ΑZ
                       West
                                  6392017
                                            232
## 4 Arkansas
                 AR
                       South
                                  2915918
                                             93
## 5 California CA
                                 37253956
                                           1257
                       West
## 6 Colorado
                 CO
                       West
                                  5029196
                                              65
```

```
murders %>% group_by(region) %>% class()
```

```
## [1] "grouped_df" "tbl_df" "tbl" "data.frame"
```

Q4. Write tidyverse code that is equivalent to this code:

```
exp(mean(log(murders$population)))
```

## ## [1] 3675209

Write it using the pipe so that each function is called without arguments. Use the dot operator to access the population. Hint: The code should start with murders %>%.

<Solution & Answer>

```
murders %>%
   .$population %>%
   log() %>%
   mean() %>%
   exp()
```

# ## [1] 3675209

Q5. Use the map\_df to create a data frame with three columns named n, s\_n, and s\_n\_2. The first column should contain the numbers 1 through 100. The second and third columns should each contain the sum of 1 through n with n the row number.

```
##
        n s_n s_n_2
## 1
             1
         1
                    1
## 2
                    3
        2
             3
## 3
             6
        3
                   6
## 4
        4
            10
                   10
## 5
        5
            15
                   15
## 6
        6
            21
                  21
## 7
        7
            28
                  28
## 8
            36
        8
                  36
## 9
        9
            45
                   45
        10
## 10
            55
                  55
## 11
        11
            66
                   66
## 12
        12
           78
                  78
## 13
        13
           91
                  91
## 14
        14 105
                  105
## 15
        15 120
                  120
## 16
        16 136
                  136
## 17
        17
           153
                  153
## 18
       18 171
                  171
## 19
       19 190
                  190
## 20
       20 210
                  210
## 21
       21 231
                  231
## 22
       22 253
                  253
## 23
       23 276
                  276
## 24
       24 300
                 300
## 25
       25 325
                  325
## 26
       26 351
                  351
## 27
       27 378
                  378
## 28
        28 406
                  406
## 29
       29 435
                  435
## 30
        30 465
                  465
## 31
       31 496
                  496
## 32
        32 528
                  528
## 33
        33 561
                  561
## 34
       34 595
                  595
## 35
       35 630
                  630
## 36
                  666
        36 666
## 37
        37 703
                  703
## 38
        38 741
                  741
       39 780
## 39
                 780
## 40
        40 820
                  820
## 41
        41 861
                  861
## 42
        42 903
                  903
## 43
        43 946
                 946
```

```
## 44
        44 990
                   990
## 45
        45 1035
                  1035
## 46
        46 1081
                  1081
## 47
        47 1128
                  1128
## 48
        48 1176
                  1176
## 49
        49 1225
                  1225
## 50
        50 1275
                  1275
        51 1326
## 51
                  1326
## 52
        52 1378
                  1378
## 53
        53 1431
                  1431
## 54
        54 1485
                  1485
        55 1540
## 55
                  1540
## 56
        56 1596
                  1596
## 57
        57 1653
                  1653
## 58
        58 1711
                  1711
## 59
        59 1770
                  1770
## 60
        60 1830
                  1830
        61 1891
## 61
                  1891
## 62
        62 1953
                  1953
        63 2016
## 63
                  2016
## 64
        64 2080
                  2080
## 65
        65 2145
                  2145
        66 2211
## 66
                  2211
## 67
        67 2278
                  2278
## 68
        68 2346
                  2346
## 69
        69 2415
                  2415
## 70
        70 2485
                  2485
## 71
        71 2556
                  2556
## 72
        72 2628
                  2628
## 73
        73 2701
                  2701
        74 2775
## 74
                  2775
        75 2850
## 75
                  2850
## 76
        76 2926
                  2926
        77 3003
## 77
                  3003
        78 3081
## 78
                  3081
## 79
        79 3160
                  3160
## 80
        80 3240
                  3240
## 81
        81 3321
                  3321
## 82
        82 3403
                  3403
        83 3486
## 83
                  3486
## 84
        84 3570
                  3570
## 85
        85 3655
                  3655
## 86
        86 3741
                  3741
## 87
        87 3828
                  3828
## 88
        88 3916
                  3916
        89 4005
## 89
                  4005
## 90
        90 4095
                  4095
## 91
        91 4186
                  4186
        92 4278
## 92
                  4278
## 93
        93 4371
                  4371
## 94
        94 4465
                  4465
## 95
        95 4560
                  4560
## 96
        96 4656
                  4656
## 97
        97 4753
                  4753
```

```
## 98 98 4851 4851
## 99 99 4950 4950
## 100 100 5050 5050
```

 ${\tt class(n\_sum)}$ 

## [1] "data.frame"