



Getting started with surveydown

Meet your instructor!



John Helveston, Ph.D.

Associate Professor, Engineering Management & Systems Engineering

- 2016-2018 Postdoc at [Institute for Sustainable Energy](#), Boston University
- 2016 PhD in Engineering & Public Policy at Carnegie Mellon University
- 2015 MS in Engineering & Public Policy at Carnegie Mellon University
- 2010 BS in Engineering Science & Mechanics at Virginia Tech
- Website: www.jhelvy.com

Meet the dev team!



John Paul Helveston



Pingfan Hu



Bogdan Bunea

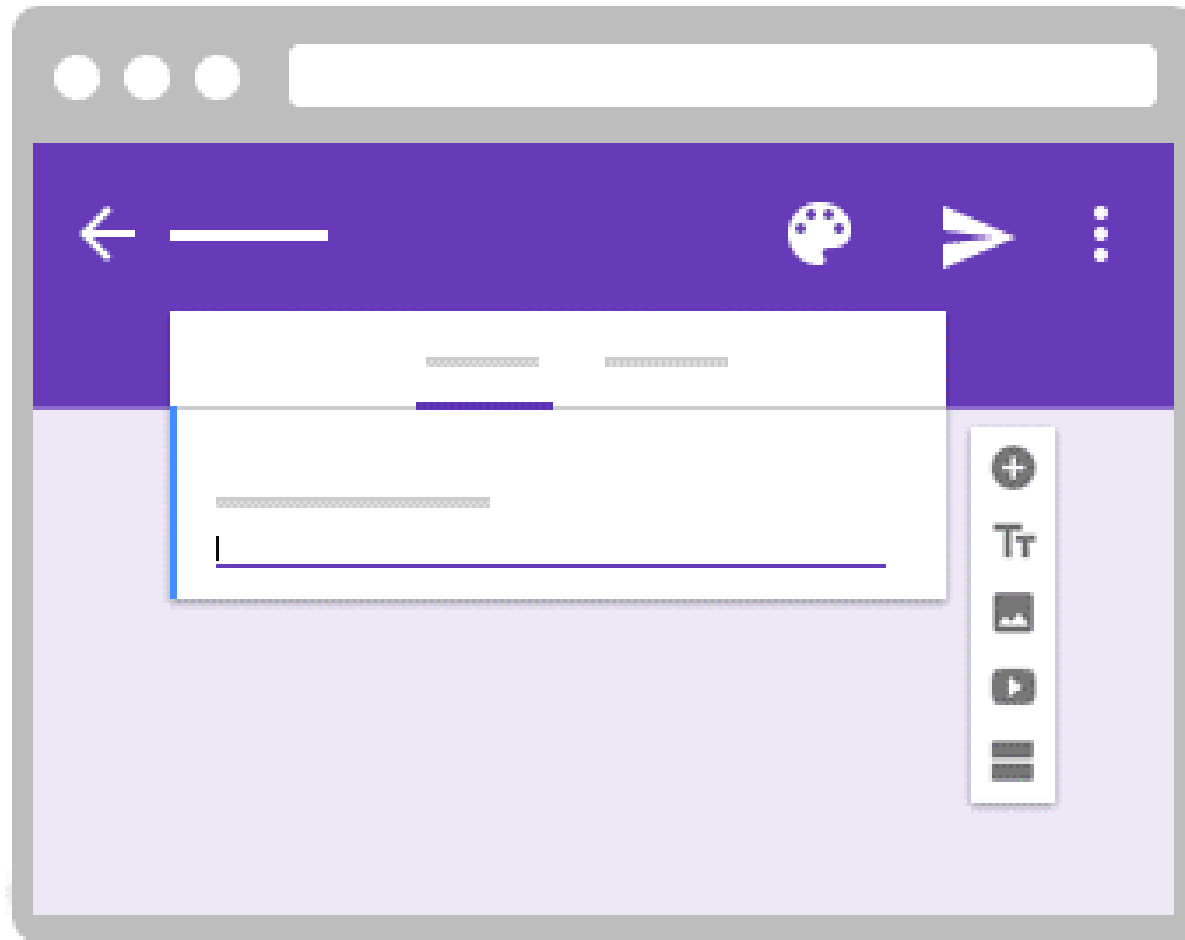
Getting started with surveydown

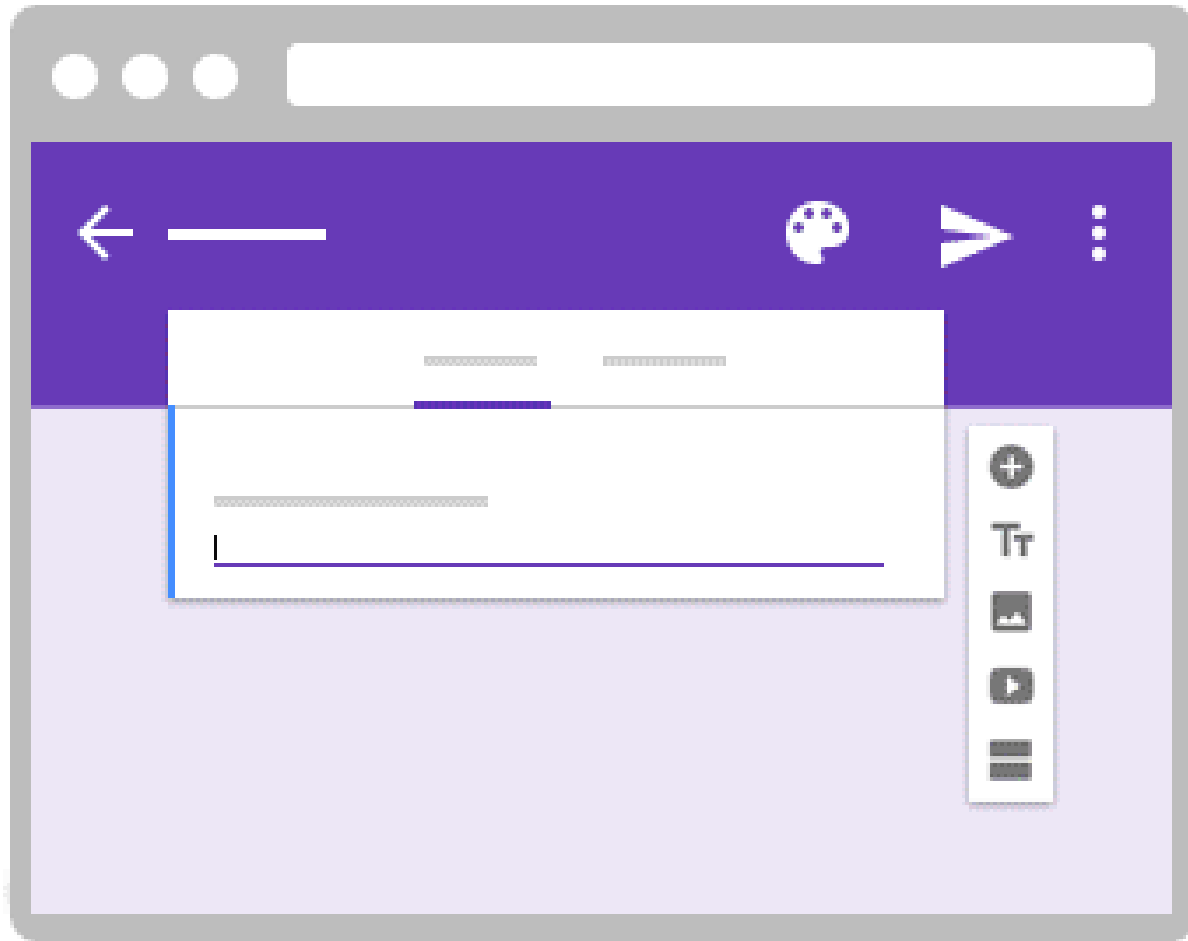
1. What is surveydown?
2. surveydown basics
3. Building your first surveydown survey!
4. Adding survey content

Getting started with surveydown

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Typical experience making a survey





✗ Reproducible

✗ Data Control

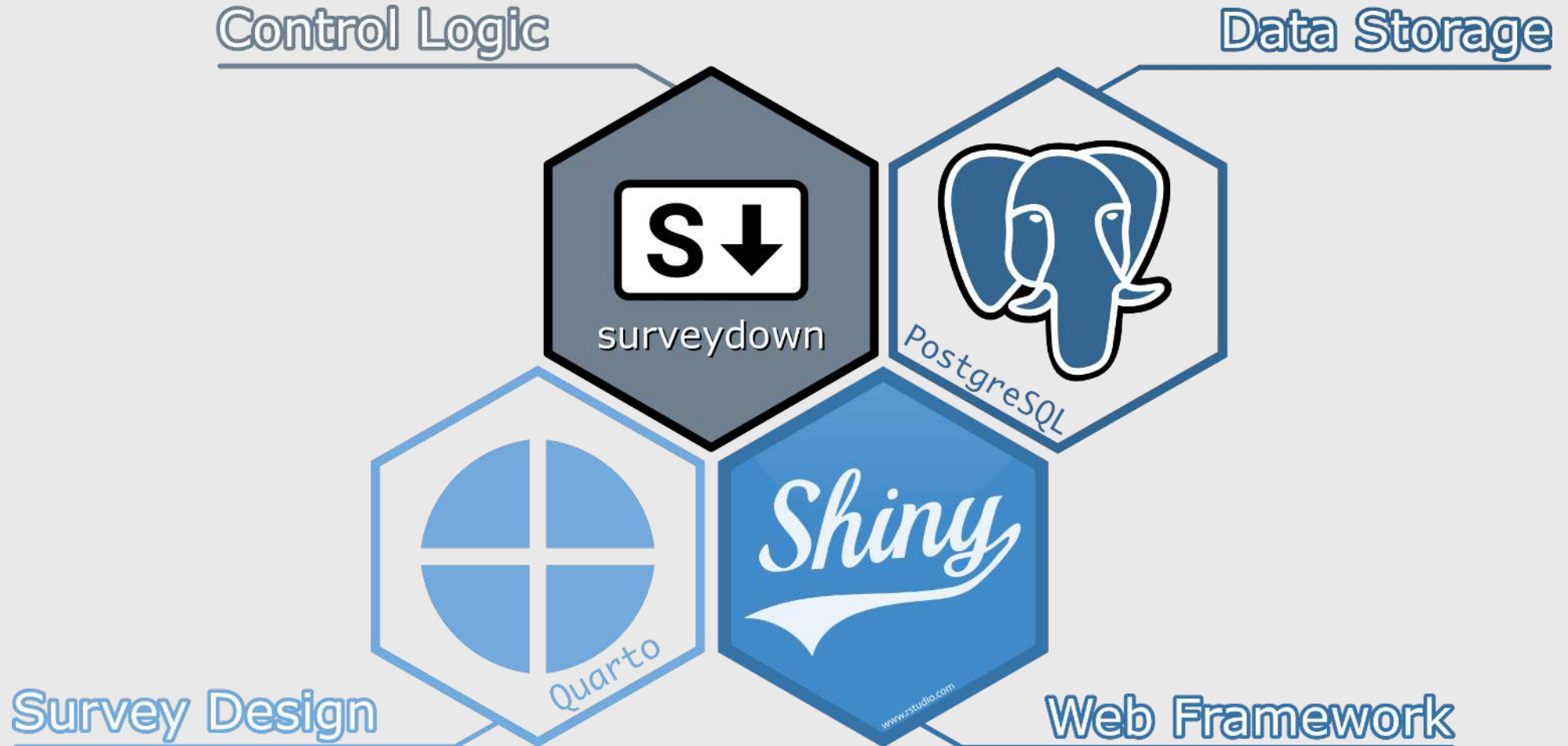
⚠ Free to Use

Open Source

Easy Collaboration

⚠ Feature Packed

Introducing surveydown



Getting started with surveydown

1. What is surveydown?
2. **surveydown basics**
3. Building your first surveydown survey!
4. Adding survey content

Components

`survey.qmd`

A **Quarto doc** defining the main survey content (pages, text, images, questions, etc).

`app.R`

An **R script** defining the survey Shiny app. It sets up the database and server, and launches the survey.

survey.qmd

```
---
format: html
echo: false
warning: false
---

```{r}
library(surveydown)

::: {.sd_page id=welcome}

Welcome to our survey!

```{r}
sd_question(
  type = "mc",
  id = "penguins",
  label = "What's your favorite penguin?",
  option = c(
    "Adélie" = "adelie",
    "Chinstrap" = "chinstrap",
    "Gentoo" = "gentoo"
  )
)

sd_next()

:::

::: {.sd_page id=end}

This is the last page of the survey.

```{r}
sd_close()

:::
```

## YAML Header

Load `surveydown` package

```

format: html
echo: false
warning: false

```

```
```{r}  
library(surveydown)  
```
```

```
 ::: {.sd_page id=welcome}
```

```
Welcome to our survey!
```

```
```{r}  
sd_question(  
  type = "mc",  
  id = "penguins",  
  label = "What's your favorite penguin?",  
  option = c(  
    "Adélie" = "adelie",  
    "Chinstrap" = "chinstrap",  
    "Gentoo" = "gentoo"  
  )  
)  
)
```

```
sd_next()  
```
```

```
 :::
```

```
 ::: {.sd_page id=end}
```

```
This is the last page of the survey.
```

```
```{r}  
sd_close()  
```
```

```
 :::
```

```

format: html
echo: false
warning: false

```{r}
library(surveydown)

::: {.sd_page id=welcome}

# Welcome to our survey!

```{r}
sd_question(
 type = "mc",
 id = "penguins",
 label = "What's your favorite penguin?",
 option = c(
 "Adélie" = "adelie",
 "Chinstrap" = "chinstrap",
 "Gentoo" = "gentoo"
)
)

sd_next()

:::

::: {.sd_page id=end}

This is the last page of the survey.

```{r}
sd_close()

:::

```

Define pages using "fences"

```
::: {.sd_page id=page_id}
```

Page content

```
:::
```

```

---
format: html
echo: false
warning: false
---

```{r}
library(surveydown)

::: {.sd_page id=welcome}

Welcome to our survey!

```{r}
sd_question(
  type = "mc",
  id = "penguins",
  label = "What's your favorite penguin?",
  option = c(
    "Adélie" = "adelie",
    "Chinstrap" = "chinstrap",
    "Gentoo" = "gentoo"
  )
)

sd_next()

:::

::: {.sd_page id=end}

This is the last page of the survey.

```{r}
sd_close()

:::

```

Use markdown for page content

Use `sd_question()` in code chunk for survey questions

Use `sd_next()` for next button

```
library(surveydown)

Connects to database
db <- sd_db_connect()

Main UI
ui <- sd_ui()

server <- function(input, output, session) {
 # Main server
 sd_server(db)
}

shiny::shinyApp(
 ui = ui,
 server = server
)
```

# app.R

```
library(surveydown)
```

```
Connects to database
```

```
db <- sd_db_connect()
```

```
Main UI
```

```
ui <- sd_ui()
```

```
server <- function(input, output, session) {
```

```
 # Main server
```

```
 sd_server(db)
```

```
}
```

```
shiny::shinyApp(
```

```
 ui = ui,
```

```
 server = server
```

```
)
```

Load package

Connect to database

Make standard UI

Run surveydown server



# *Getting started with surveydown*

1. What is surveydown?
2. surveydown basics
3. Building your first surveydown survey!
4. Adding survey content

# Your turn - start with a template

**Step 1:** In R console, run:

```
surveydown::sd_create_survey()
```

*Optional:* Specify a **path** and / or a **template**:

```
surveydown::sd_create_survey(
 path = "path/to/folder",
 template = "question_types"
)
```

**Step 2:** In your IDE, open the **app.R** file, click "Run App", or in R console run:

```
shiny::runApp('app.R')
```

# *Getting started with surveydown*

1. What is surveydown?
2. surveydown basics
3. Building your first surveydown survey!
4. **Adding survey content**

# YAML Header

The YAML header is at the top of the `.qmd` file:

```

format: html
echo: false
warning: false

```

# Change the survey theme

Pick a different [bootswatch theme](#) with the [theme](#) key:

```

format: html
echo: false
warning: false
theme: united

```

Make a custom theme with a [custom.scss](#) file

```

format: html
echo: false
warning: false
theme: [united, custom.scss]

```

# Progress bar

You can modify the survey progress bar with the `barcolor` and `barposition` keys:

Change to any color with `barcolor`:

```

format: html
echo: false
warning: false
barcolor: #768692

```

Change position: `top`, `bottom`, or `none`

```

format: html
echo: false
warning: false
barposition: bottom

```

# Inserting pages

Insert new pages with `:::` symbols, like this

```
::: {.sd_page id=page_id}
Page content here
:::
```

Insert next buttons with the `sd_next()` function, like this (blank goes to next page):

```
```\r}  
sd_next('next_page_id')  
\\`
```

Inserting questions

Insert questions using the `sd_question()` function, like this:

Code

```
sd_question(  
    type    = 'mc',  
    id      = 'fruit',  
    label   = "1. Do you like fruit?",  
    option  = c(  
        'Yes!'    = 'yes',  
        'Kind of' = 'kind_of',  
        'No :('   = 'no'  
    )  
)
```

Output

1. Do you like fruit?

- ☐ Yes!
 - ☐ Kind of
 - ☐ No :(
- *

Format is "`Label = value`"

surveydown supports lots of question types

Some common types you may want to use:

Type	Description
<code>mc</code>	Multiple choice question (single choice)
<code>mc_multiple</code>	Multiple choice question (multiple choices)
<code>mc_buttons</code>	Multiple choice question (large buttons)
<code>select</code>	Drop down menu (choose one)
<code>text</code>	Open text, single row
<code>textarea</code>	Open text, block

Embedding images

I recommend just writing html code, like this

```

```



Centered image

I recommend just writing html code, like this

```
<center>  
  
</center>
```



Try out the surveydown **studio app**

```
sdApps::sd_studio()
```

Your turn

10:00

- Open and edit the **survey.qmd** file that you previously made.
- Pick a topic for your survey (a food, an animal, a sports team...whatever).
- Draft a survey about that topic. Include the following:
 - Page 1: A welcome message in large font ("Welcome to a survey about [topic]") and an image about the topic (find an image somewhere).
 - Pages 2 to N: Add different questions about the topic using several different question types.
- Try out different themes to change the look and feel.