

Initial Public Offerings / Recent & Upcoming

Month: All

Number of IPOs by Month

Recent IPO Dates

Recent IPO Details

Company

IPO Price

Current

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2021 Initial Public Offerings

Number of IPOs by Month

2022 Initial Public Offerings

Number of IPOs by Month

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Initial Public Offerings / Recent & Upcoming

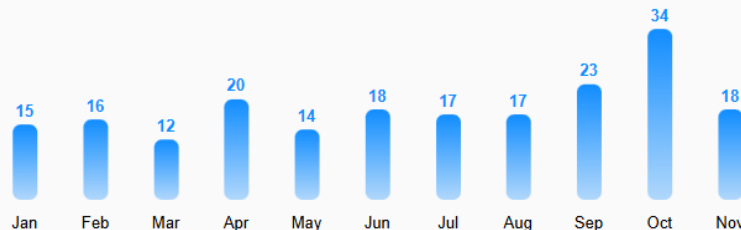
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Recent IPOs

Month: All

Number of IPOs by Month



Recent IPO Details

Company	IPO Price	Current	Return
BRIA Brillia Inc	\$4.00	\$3.94	↓ 1.50%
GRO Brazil Potash Corp.	\$15.00	\$13.10	↓ 12.67%
PONY Pony AI Inc.	\$13.00	\$13.02	↑ 0.15%
VENU Venu Holding Corporation	\$10.00	\$10.80	↑ 8.00%
CGTL Creative Global Technolog	\$4.00	\$3.72	↓ 7.00%
FACT FACT II Acquisition Corp.	\$10.00	\$9.94	↓ 0.60%
WYHG Wing Yip Food Holdings G	\$4.00	\$3.93	↓ 1.75%
CASK Heritage Distilling Holding	\$4.00	\$3.40	↓ 15.00%

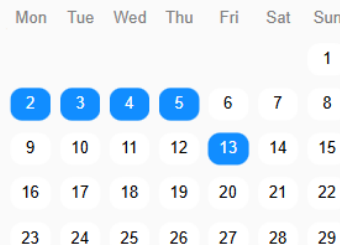
Recent IPO Dates

- November 27, 2024
Brazil Potash Corp.
Brillia Inc
Pony AI Inc.
Venu Holding Corporation
- November 26, 2024
Creative Global Technology Holdings Limited
FACT II Acquisition Corp.
Wing Yip Food Holdings Group Limited
- November 22, 2024
Heritage Distilling Holding Company, Inc.
Ming Shing Group Holdings Limited
- November 21, 2024

Upcoming IPOs

Month: Dec 24

December 2024



Upcoming IPO Watchlist

- Monday, December 02, 2024
Fast Track Group
- Tuesday, December 03, 2024
Tavia Acquisition Corp.
- Wednesday, December 04, 2024
Jinxin Technology Holding Company
NetClass Technology Inc
- Thursday, December 05, 2024

Upcoming IPO Details

Company	Price Range	Deal Size	Market Cap	Revenue	Exchange
FTRK Fast Track Group	\$4.00 - \$5.00	13.50M	92.25M	959.31K	NASDAQ
TAVI Tavia Acquisition Corp.	\$10.00	100.00M	135.33M	-	NASDAQ
NAMI Jinxin Technology Holding Co	\$4.00 - \$5.00	8.44M	291.00M	53.50M	NASDAQ
NTCL NetClass Technology Inc	\$4.00 - \$6.00	9.00M	77.80M	11.09M	NASDAQ
ALEH ALE Group Holding Limited	\$4.00 - \$6.00	21.00M	117.00M	1.87M	NASDAQ
MTRS Metros Development Co., Ltd.	\$5.50 - \$6.50	8.00M	302.00M	489.07M	NASDAQ

Most data is sourced from the S-1 filings that companies submit to the U.S. Securities and Exchange Commission (SEC). IPO dates are sourced from SEC filings, press releases, roadshow presentations, NASDAQ, NYSE and others. IPO dates are estimated and may change, and in some cases companies postpone or withdraw their plans.



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SDHC \$33.70 ▲ 60.48% WAY \$30.88 ▲ 43.63% AVBP \$29.96 ▲ 66.44% OS \$29.89 ▲ 49.45% AHR \$29.81 ▲ 148.42% MRX \$29.28 ▲ 54.11% CBLL \$28.79 ▲ 69.35% SARO \$28.66 ▲ 19.42% TBBB \$28.22 ▲ 6

Initial Public Offerings / Recent & Upcoming

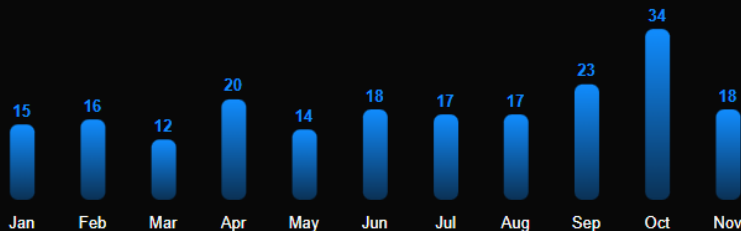
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Recent IPOs

Month: All

Number of IPOs by Month



Recent IPO Details

Company	IPO Price	Current	Return
SAG SAG Holdings Limited	\$8.00	\$2.78	↓ 65.25%
ALDF Aldel Financial II Inc.	\$10.00	\$9.99	↓ 0.10%
HUHU HUHUTECH International	\$4.00	\$4.14	↑ 3.50%
ORIS Oriental Rise Holdings Lim	\$4.00	\$6.74	↑ 68.50%
SPHL Springview Holdings Ltd	\$4.00	\$4.30	↑ 7.50%
PTLE PTL Limited	\$4.00	\$7.10	↑ 77.50%
SFHG Samfine Creation Holdings	\$4.00	\$11.94	↑ 198.50%
CAMP Camp4 Therapeutics Corp	\$11.00	\$4.79	↓ 56.45%

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Upcoming IPOs

Month: Dec 24

December 2024

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16	17	18	19	20	21	22
23	24	25	26	27	28	29

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Initial Public Offerings / Actions & News

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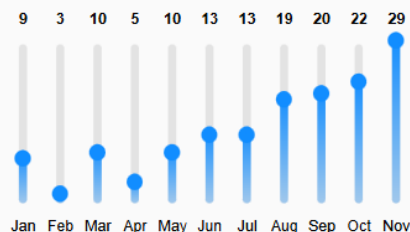


IPO Filings

Companies that will go public soon, but the exact IPO date is still unknown

Number of Filings by Month

Data is based on the S-1 filings that companies submit to the U.S. Securities and Exchange Commission (SEC).



Companies with IPO Filing

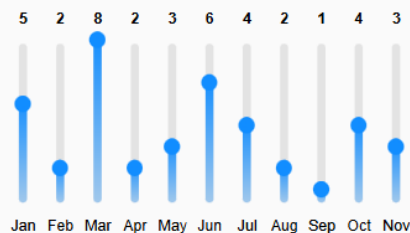
Filing Date	Company	Price Range	Shares Offered
Aug 8	MLAC Mountain Lake Acquisition Co	\$10.00	20.0M
Aug 2	RYOJ rYojbaba Co., Ltd.	\$4.00 - \$5.00	1.3M
Aug 1	DMAA Drugs Made In America Acqui	\$10.00	20.0M
Jul 31	DRIL Lannister Mining Corp.	-	0
Jul 31	PLMK Plum Acquisition Corp. IV	\$10.00	20.0M

IPO Withdrawals

Companies that was planning to go public, but the IPO was withdrawn later on

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Companies with IPO Withdrawal

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Feb 7	TFG The Fortegra Group, Inc.	\$15.00 - \$18.00	18.0M
Jan 30	CLLB CoLabs Int'l, Corp.	\$4.50	1.3M
Jan 22	VNG VNG Limited	-	21.7M
Jan 9	IBLU Blue Room Acquisition Corp.	\$10.00	20.0M
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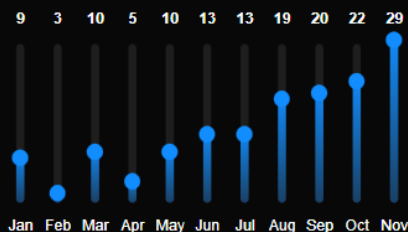


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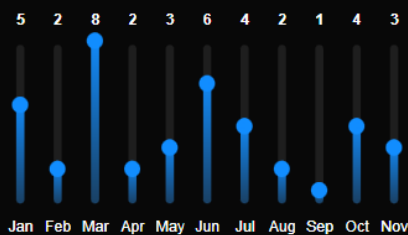
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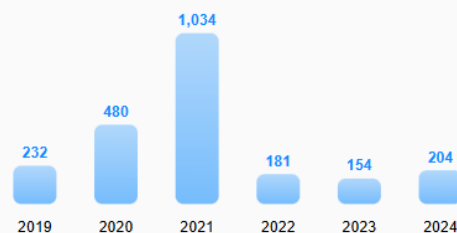
Initial Public Offerings / Historical Data



2019-2024 Initial Public Offerings

There have been 2,285 IPOs between 2019 and 2024. The full year 2021 was an all-time record with 1,034 IPOs, beating the previous record of 480 in the year 2020.

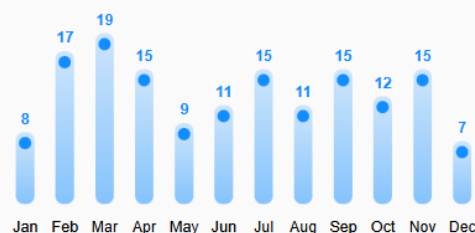
Number of IPOs by Year



2023 Initial Public Offerings

There were 154 IPOs on the US stock market in 2023. This was 15% lower than the 181 IPOs in 2022, and 85% lower than the all-time record number of 1,035 IPOs in 2021.

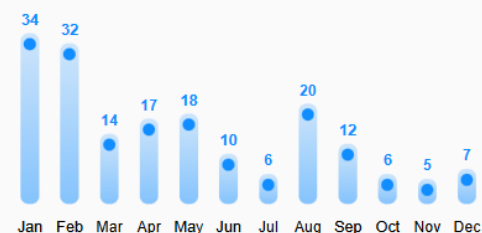
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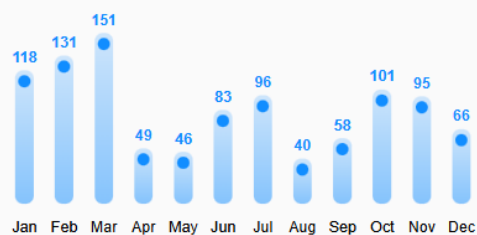
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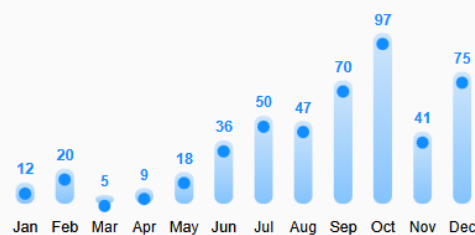
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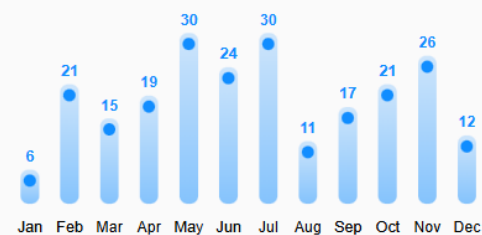
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Number of IPOs by Month





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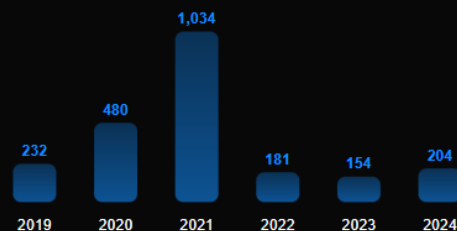
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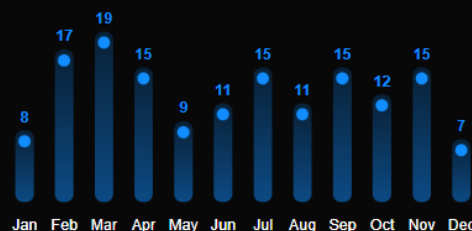
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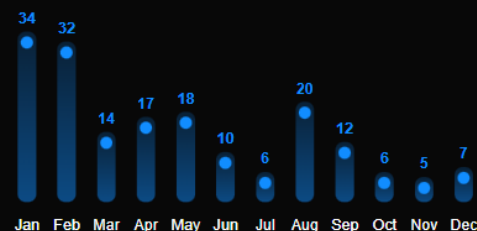
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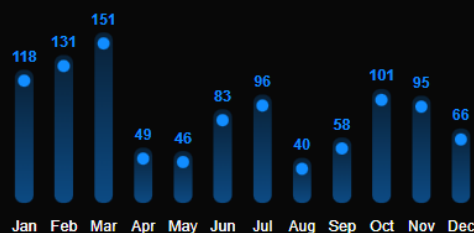
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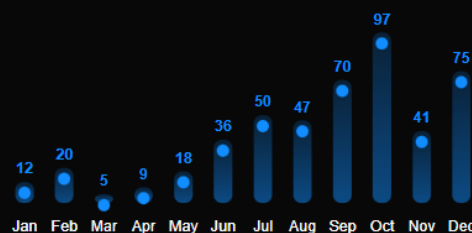
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