

# Consul Foundations

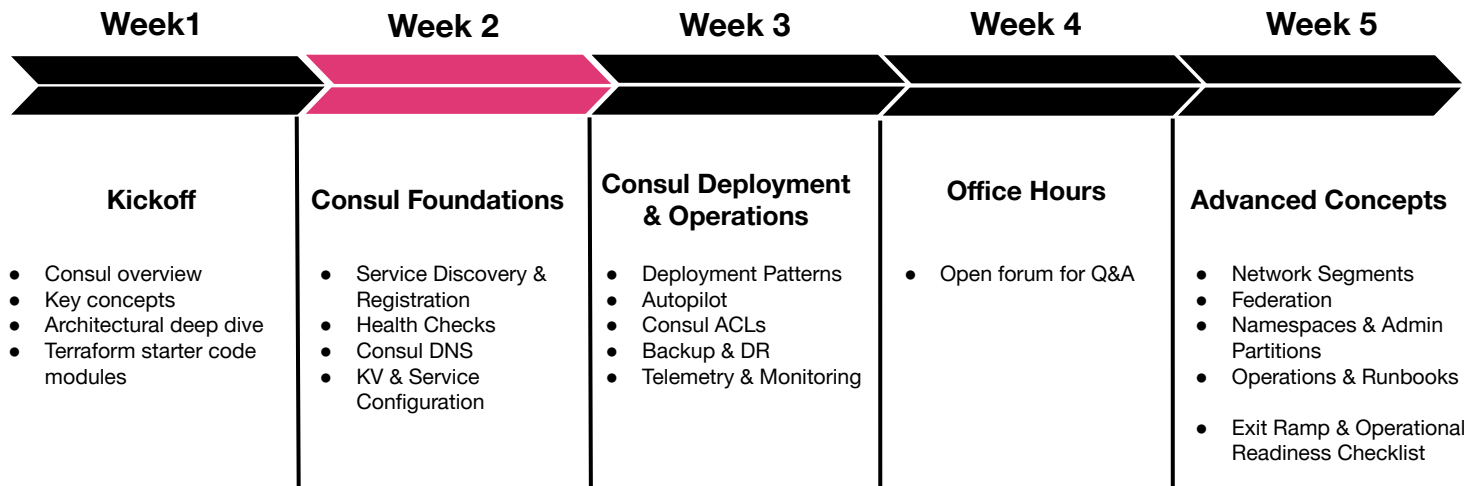
November 2022



# Agenda

1. Service Discovery & Registration
2. Health Checks
3. Consul DNS
4. Consul KV & Service Configuration
5. Next Steps

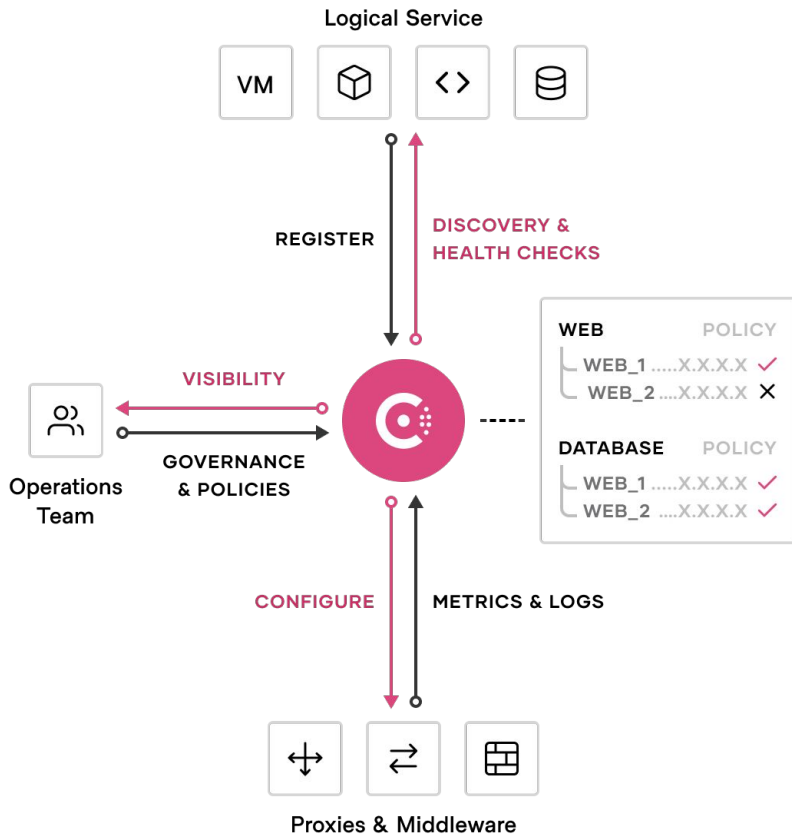
# Consul Enterprise Path to Production



# Service Networking



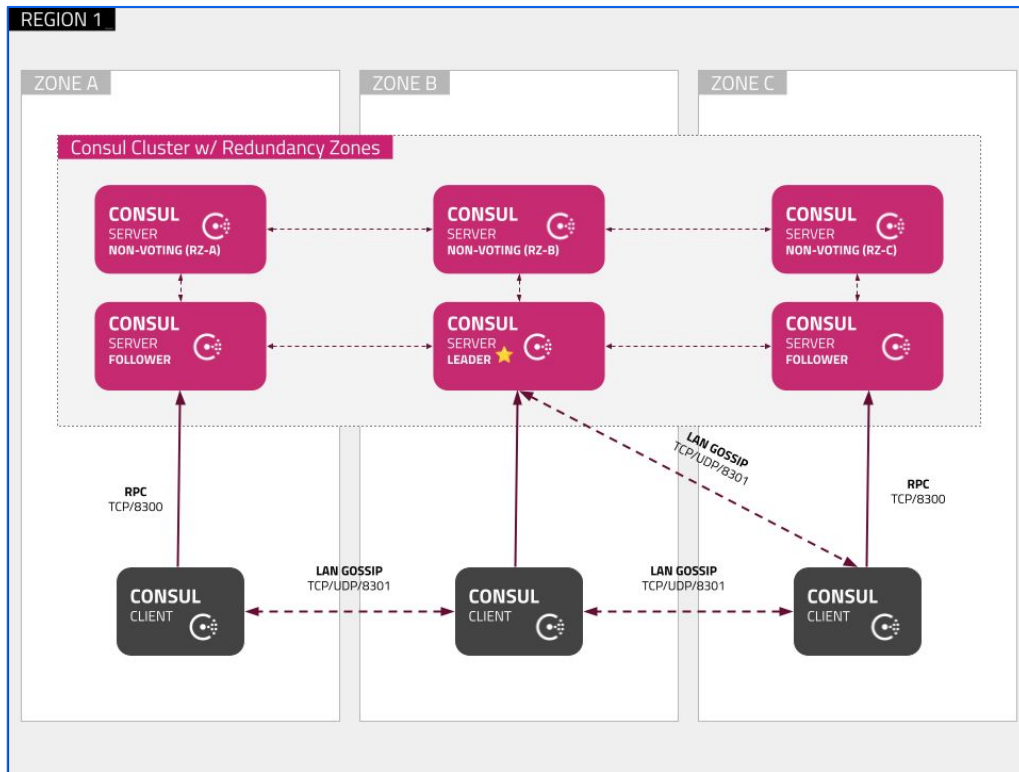
Discover and securely connect any service on any cloud or runtime.



# Consul Enterprise Reference Architecture



- Provides a highly resilient and scalable deployment for a single Consul cluster
- 6 node cluster with 3 non-voting nodes is capable of withstanding the loss of two nodes or an entire Availability Zone (AZ)
- Uses Consul Enterprise Autopilot and non-voting nodes for redundancy
- [Consul and Kubernetes Deployment Guide](#)



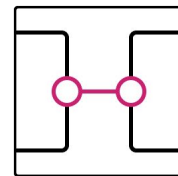
01

# Service Registry & Discovery?

# Service Registry & Discovery



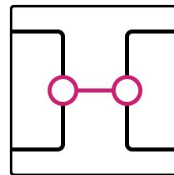
- Discover, track, & monitor health of services in a network
- Register & maintain a record of all services in a service catalog
- A single source of truth for services to query & communicate with each other
- Dynamically locate any application or infrastructure service to simplify network connectivity



# Service Registry & Discovery



- Eliminate the need for East/West Load Balancing
- Enable other Consul use cases
  - Core building block of a Service Mesh
  - Software Load Balancing
  - Network Infrastructure Automation
- Automate Geographic Failover using Prepared Queries



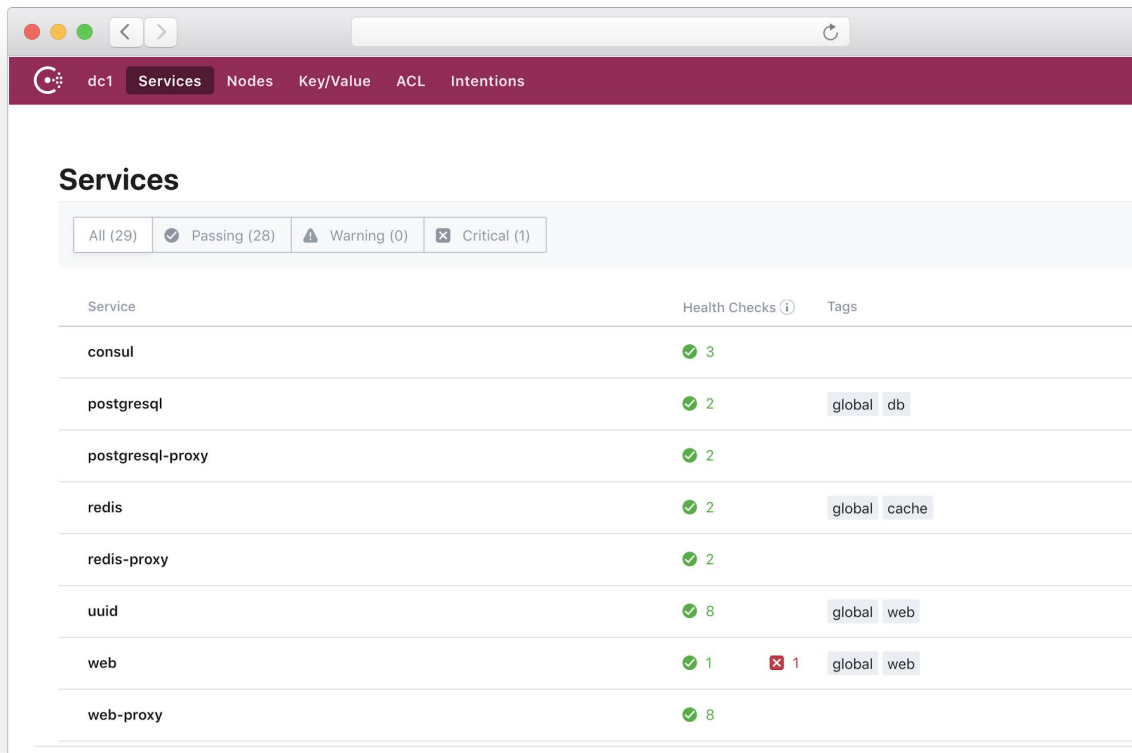




# Service Registry

Consul catalog provides a real-time directory which includes:

- What services are running
- Service network location
- Service health status
- Platform agnostic views



The screenshot shows the Consul web interface for the 'Services' page. The top navigation bar includes 'dc1', 'Services' (selected), 'Nodes', 'Key/Value', 'ACL', and 'Intentions'. Below the navigation bar, the 'Services' section has a filter bar with 'All (29)', 'Passing (28)', 'Warning (0)', and 'Critical (1)'. The main table lists services with columns for 'Service', 'Health Checks', and 'Tags'.

Service	Health Checks	Tags
consul	✓ 3	
postgresql	✓ 2	global db
postgresql-proxy	✓ 2	
redis	✓ 2	global cache
redis-proxy	✓ 2	
uuid	✓ 8	global web
web	✓ 1 <span>✗ 1</span>	global web
web-proxy	✓ 8	

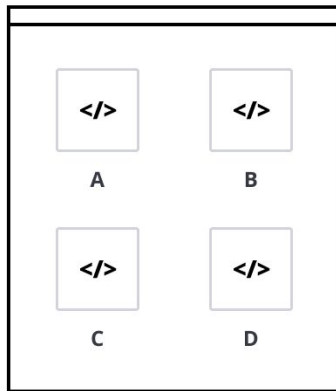
# Service Registry



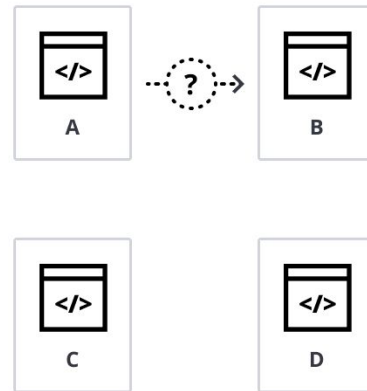
## Microservices cause east-west traffic growth

- Microservices communicate over the network in east-west traffic patterns
- Service-to-service traffic needs to be routed dynamically as services scale up and down frequently without long-lived IPs.

MONOLITH



MICROSERVICES



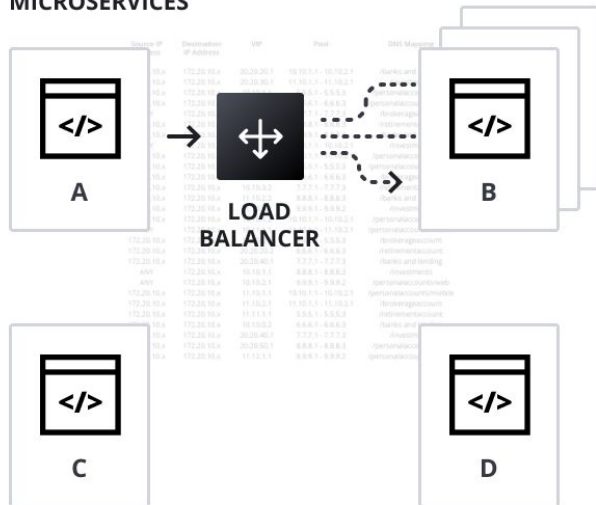
# Service Registry



## Load balancers for east-west traffic scale poorly

- Load balancers can front a service tier and provide a static IP
- Load balancers add cost, latency, single points of failure, and must be updated as services scale up/down.

### MICROSERVICES

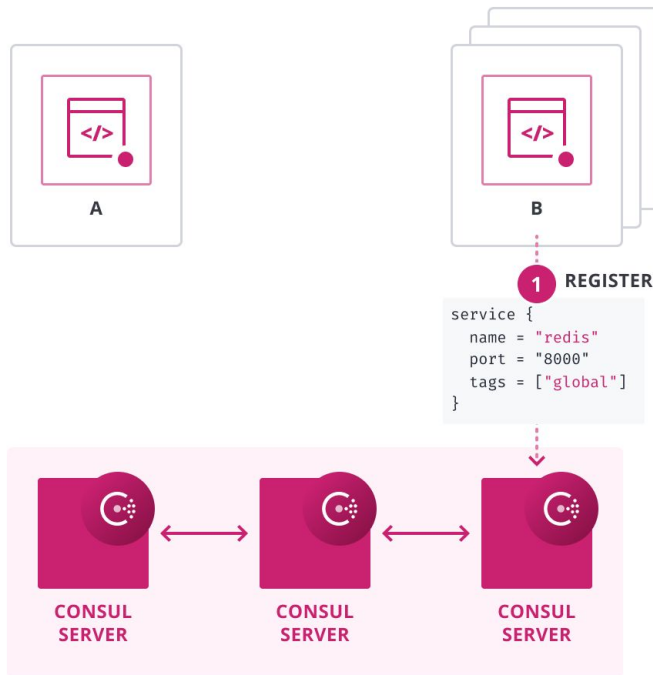


# Service Registration



## Service discovery for connectivity

- Consul provides a registry of all the running nodes and services with current health status
- Services can register to mark themselves (IP + port) as available via config files or API.

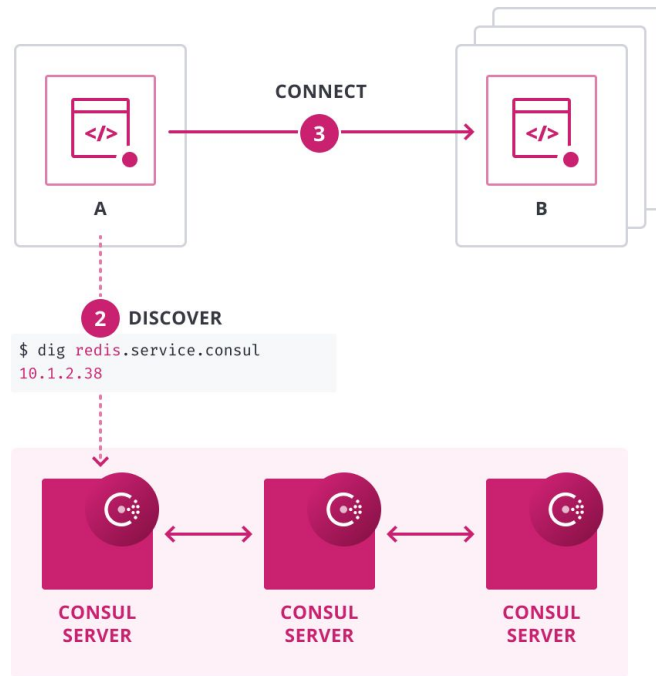


# Service Registration



## Allow services to connect directly

- For a service to communicate with any other service it queries the registry for the healthy instances of those services
- Two services can connect directly without any operator intervention
- Service catalog can be queried via DNS or API





# Service Discovery for Deployment

- Cross Platform Deployment
  - Make applications deployed across multiple platforms and clouds available for consumption
  - Simplify operations
- Blue / Green Deployments
  - On-premise to cloud migration
  - Upgrade of a set of hosts for routine maintenance
- Blue / Green / Yellow / Grey
  - Exposing a specific version of an app
  - Leveraging rich metadata to target specific instances of a service



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# Define a Service

Sample service definition

```
CODE EDITOR

$ mkdir /etc/consul.d
$ touch /consul.d/web.json
$ cat web.json
{
  "service": {
    "id": "prod-web"
    "name": "web",
    "tags": ["rails"],
    "port": 80
  }
}
```



# HTTP API Interface

- The Consul service registry API allows for more complex tasks beyond basic DNS functionality
- API calls can query the service registry for nodes, services, and health check information
- API supports blocking queries, or long polling, for changes
- Automation and IAC tools can respond to service registrations or health status changes to update configurations or traffic routing in real time

```
TERMINAL
$ curl http://localhost:8500/v1/catalog/service/web
[
  {
    "ID": "52f73400-a352-80d2-9624-e70cc9996762",
    "Node": "consul-client-2",
    "Address": "10.1.10.38",
    "Datacenter": "dc1",
    "ServiceName": "web",
    "ServiceTags": [
      "rails",
    ],
    "ServiceAddress": "10.1.10.38",
    "ServicePort": 80,
    "ModifyIndex": 31,
    ...
  ]
]
```



02

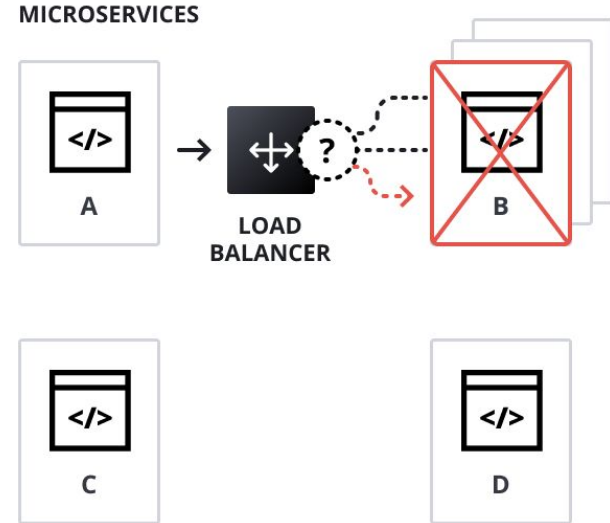
# Health Checks

# Health Checks



## Visibility into service health status

- Health checks are critical to prevent routing to services that are unhealthy
- Centralized approaches relying on heartbeating or periodic updates easily overload servers and lead to scaling issues

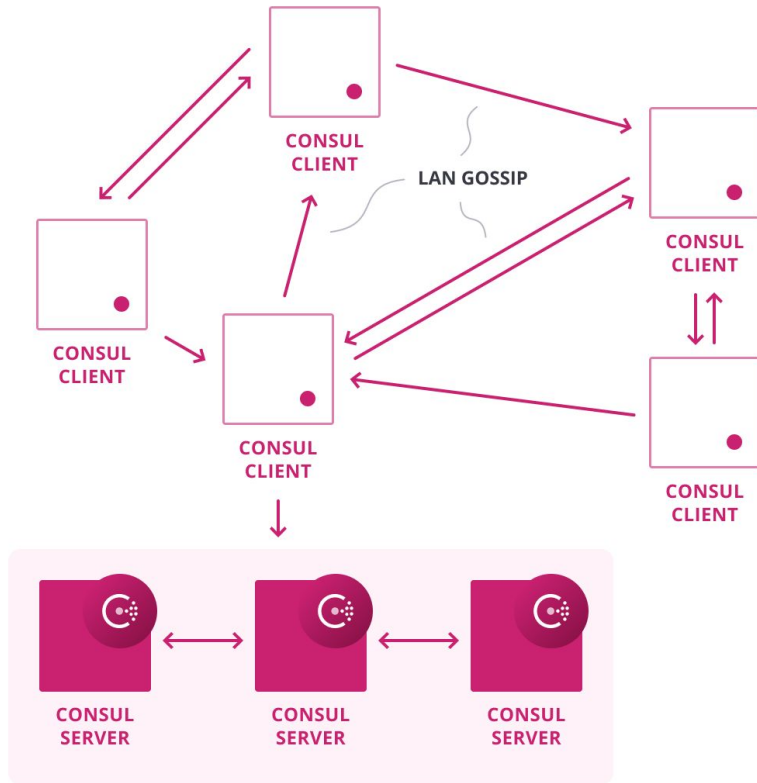




# Distributed Health Checking

Consul's Gossip Protocol provides a failure detector that scales massively

- Consul Agent runs health check locally
  - Only state changes get pushed to Consul servers
  - Prevents concentrating work on servers
  - Removes unhealthy nodes from service discovery layer
- Rich set of health checks beyond basic liveness





# Health Checks

***Application-level checks*** - associated with a specific service

***Node checks*** - monitor the health of the entire node

- **Defined via**
  - Configuration file
  - HTTP interface - persist with the node
- **Initially set to “critical”**

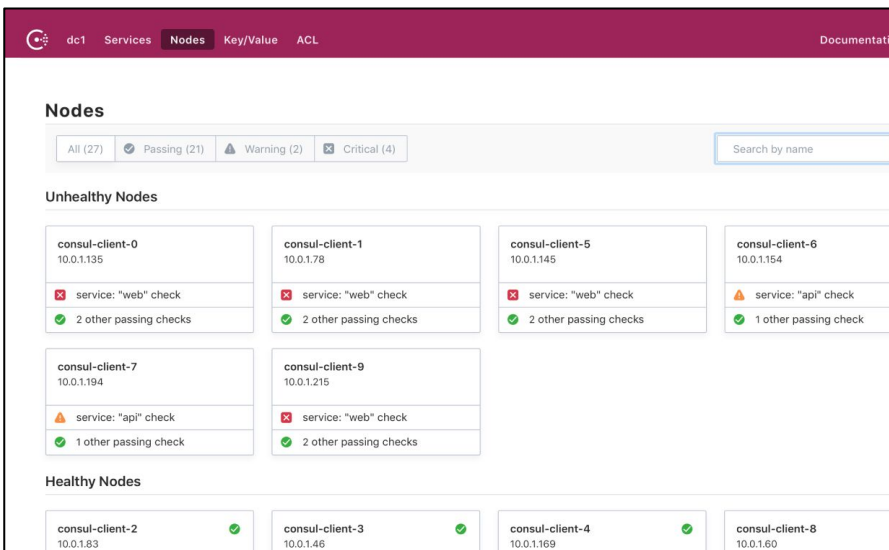
Can be override by specifying the “status” field in the definition
- **Multiple check definitions**

Multiple check definitions can be defined in a configuration file



# Health Check Types

- **Script + Interval** - Invokes an external application that performs the health check
- **HTTP + Interval** - “GET” request to specified URL, wait specified interval between requests
- **TCP + Interval** - connection attempt to IP/hostname & port, configurable interval between attempts, defaults to localhost if no hostname set
- **UDP + Interval** - send UDP datagrams to the specified IP/hostname & port, configurable interval between attempts





# Health Check Types

- **Time to Live (TTL)** - “dead man’s switch” operational mode, check’s state must be updated periodically
- **Docker + Interval** - invoke an external application packed in a Docker Container
- **gRPC + Interval** - [gRPC health checking protocol](#) based, updates configured endpoint with configurable interval, can be TLS enabled
- **H2ping + interval** - http2 based ping, assumed to be TLS by default
- **Alias** - check the health state of another node or service



# Health Check Definitions

## Service-level circuit breaker

Consul enables services to easily provide circuit breakers with custom scripts.

Script Check

JSON

```
{
  "check": {
    "id": "mem-util",
    "name": "Memory Utilization",
    "script": "/usr/local/bin/check_mem.py",
    "interval": "10s"
  }
}
```

TTL Check

HCL

```
check = {
  id = "web-app"
  name = "Web App Status"
  notes = "Web app does a curl internally every 10 seconds"
  ttl = "30s"
}
```

03

# Consul DNS





# Consul DNS

- One of the primary query interfaces for Consul
- Allows applications to use service discovery without any high-touch integration with Consul
- Hosts can use the DNS server directly via name lookups
- Supports both [Service](#) and [Node](#) lookups



# DNS Query Interface

- Commonly used to enable service discovery for legacy applications
- Leverage existing DNS deployments for service discovery
- Defaults to respond in the consul domain, is configurable for multiple domains

```
TERMINAL
$ dig rails.web.service.consul
; <<>> DiG 9.8.3-P1 <<>> rails.web.service.consul
; (3 servers found)
;; rails options: +cmd
;; Got answer:
;; ->HEADER<- opcode: QUERY, status: NOERROR, id: 9046
;; flags: qr aa rd; QUERY: 1, ANSWER: 1, AUTHORITY: 0, ADDITIONAL: 0
;; WARNING: recursion requested but not available

;; QUESTION SECTION:
rails.web.service.consul.      IN      A

;; ANSWER SECTION:
rails.web.service.consul. 0      IN      A      10.1.10.38
```

# DNS Query Interface



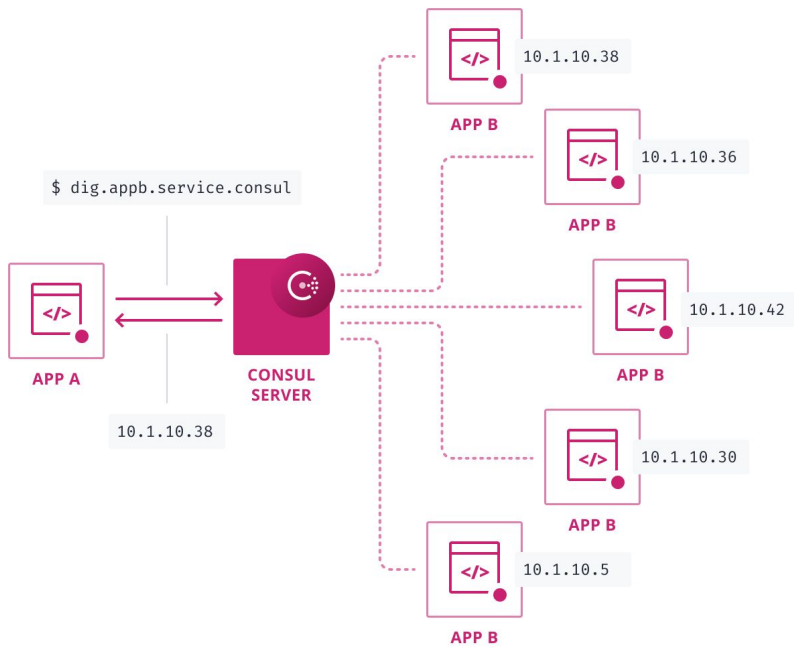
Methods for using the Consul DNS interface

1. Custom DNS resolver library pointed at Consul
2. Set Consul as the DNS server for node(s) and use a recursive configuration so that non-Consul queries also resolve
3. Forward all queries for the "consul." domain to a Consul agent from the existing DNS server



# Load Balancing via Consul DNS

- Leverage Consul's zero-touch DNS interface
- Randomized Round-Robin load balancing
- Integrated with health checks, entries for services that fail health checks are automatically filtered out so traffic doesn't route to unhealthy hosts



04

# Consul KV & Service Configuration

# Hierarchical Key Value Store



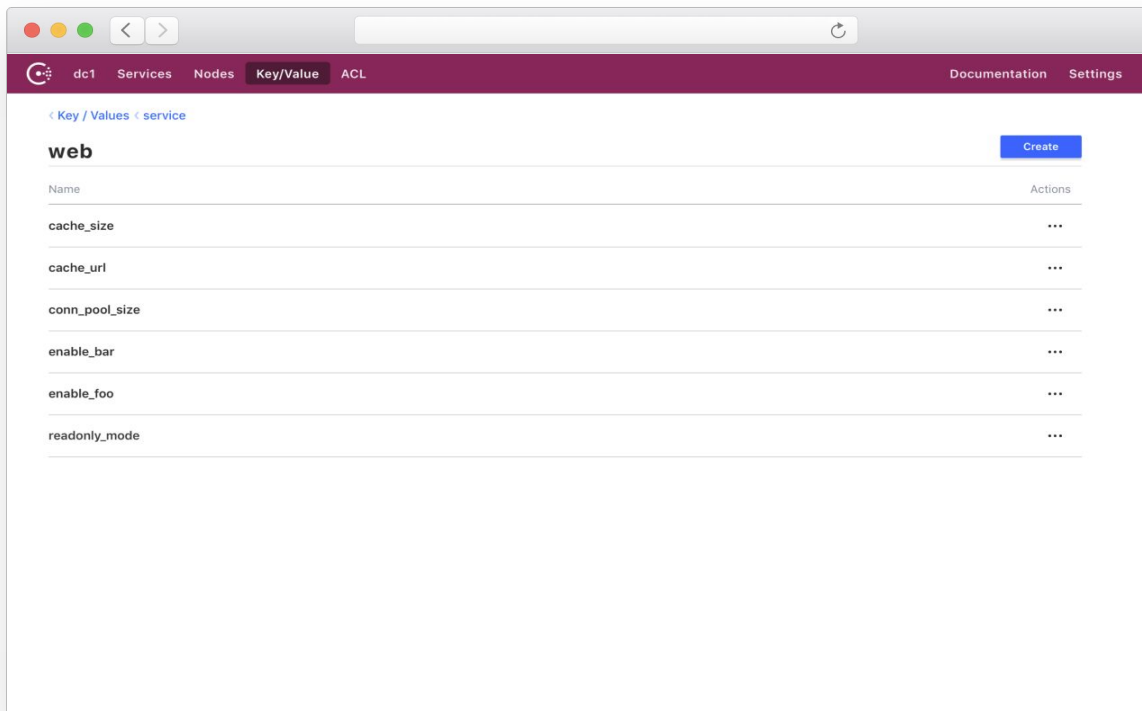
**Store and retrieve dynamic configuration, feature flagging, coordination and more metadata**

- Highly-available, globally accessible key-value store
- Folder-like architecture allows for easy organization
- ACLs to enforce policy and access
- Bulk export and import of key value pairs
- Accessible via HTTP API
- Can be used via the CLI or tools like curl
- Automated backup via snapshot agent

```
$ consul kv put service/web/enable_foo true
Put successfully!

$ consul kv get service/web/enable_foo
true
```

# K/V Store Web UI



# Service Configuration



Dynamic configuration across distributed services in milliseconds.

- **Improve Productivity** by avoiding manual updates to thousands of service instances
- **Reduce Risk** by pushing consistent configuration changes across all distributed services in real-time
- **Reduce Cost** by eliminating the need for config management tools for runtime configuration





# Watches



## React to changes dynamically

Watches are the simplest way to react to changes using Consul

- Watch for changes in K/V, services, nodes, health checks, and events
- Invoke external handlers when a change is detected. The handler can be any executable, letting operators customize behavior

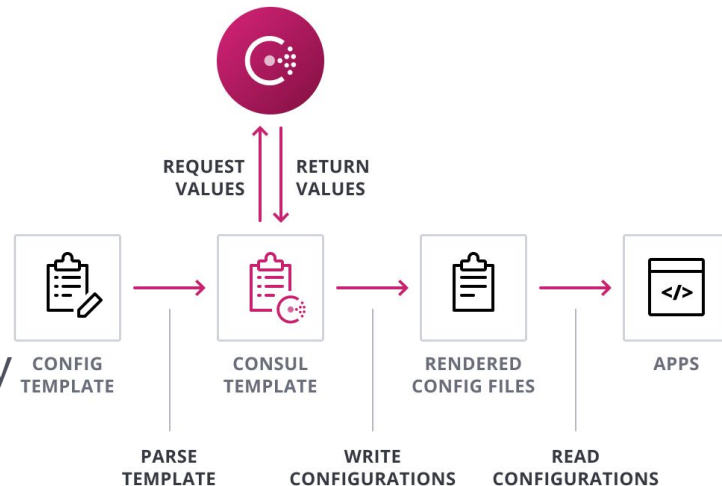
```
$ consul watch -type key  
  
{  
  "type": "key",  
  "key": "foo/bar/baz",  
  "handler_type": "script",  
  "args": ["/usr/bin/my-service-handler.sh", "-redis"]  
}
```

# Consul Template



## Link 3rd party config files to Consul K/V

- Standalone application that populates values from Consul and dynamically renders updates to third party configurations
- Automatically triggers a reload of third party tools when the template is updated



05

# Next Steps

# Tutorials

<https://developer.hashicorp.com/consul/tutorials>



## Step-by-step guides to accelerate deployment of Consul

The screenshot shows the Consul Developer Tutorials page. The browser window has a title bar with standard macOS window controls. The Consul navigation bar is at the top, featuring the Consul logo, a search bar, and links for Home, Documentation, Tutorials, and Install. On the right of the navigation bar are 'Sign In' and 'Sign Up' buttons. The left sidebar contains a 'Consul Home' link and a 'Tutorials' section with an 'Overview' link highlighted. Below this, the sidebar lists 'Get Started' (with links to Consul on HCP, Consul on Kubernetes, and Consul on VMs) and 'Use Cases' (with links to Kubernetes Service Mesh, Microservices, Network Automation with CTS, Service Discovery & Health, and Service Mesh & Gateways). At the bottom of the sidebar is 'Certification Prep' (with links to Associate Prep and Associate Tutorials). The main content area has a breadcrumb 'Developer / Consul / Tutorials'. A prominent pink banner at the top of the main area reads 'Deploy a fully managed service mesh' with a link to 'Sign up for HCP Consul'. Below this is a 'Learn Consul fundamentals' section with three tutorial cards: 'Get Started with HCP Consul' (3 tutorials), 'Get Started with Consul on Kubernetes' (4 tutorials), and 'Get Started on VMs' (3 tutorials). Each card includes a brief description and a 'C' icon. The 'Service Mesh' section follows, with the heading 'Explore common service mesh tasks.' and three more tutorial cards: 'Secure Service Communication' (7 tutorials), 'Observability' (3 tutorials), and 'Traffic Management' (9 tutorials). On the right side of the main content area, there is a 'On this page' sidebar with links to 'Learn Consul fundamentals', 'Service Mesh', 'Network Infrastructure Auto...', and 'All Tutorials'.

Consul

Home Documentation Tutorials Install

Search `/ctrl K` Sign In Sign Up

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Tutorials

Overview

Get Started

Consul on HCP

Consul on Kubernetes

Consul on VMs

Use Cases

Kubernetes Service Mesh

Microservices

Network Automation with CTS

Service Discovery & Health

Service Mesh & Gateways

Certification Prep

Associate Prep

Associate Tutorials

Developer / Consul / Tutorials

Deploy a fully managed service mesh

Sign up for HCP Consul →

On this page

Learn Consul fundamentals

Service Mesh

Network Infrastructure Auto...

All Tutorials

Learn Consul fundamentals

3 tutorials

**Get Started with HCP Consul**

Quickly get hands-on with HashiCorp Cloud Platform (HCP) Consul using the HCP portal quickstart deployment, lear...

4 tutorials

**Get Started with Consul on Kubernetes**

Install Consul on Kubernetes and quickly explore service mesh features such as service-to-service permissions with...

3 tutorials

**Get Started on VMs**

Consul is a networking tool that provides a fully featured service mesh and service discovery. Try Consul locally.

Service Mesh

Explore common service mesh tasks.

7 tutorials

**Secure Service Communication**

Authenticate service-to-service communication with mTLS and authorization with Access Control Lists...

3 tutorials

**Observability**

Collect and visualize mesh metrics to better understand communication between services.

9 tutorials

**Traffic Management**

Traffic routing with Consul service mesh, gateways, and Envoy proxies.



# Resources

- [Consul Service Registration Tutorial \(VMs\)](#)
- [Register Services on Kubernetes](#)
- [Register and Discover Services within Namespaces](#)
- [Service Definition Documentation](#)
- [Find Services with Consul DNS](#)
- [Consul DNS Caching](#)
- [Consul Health Checks Documentation & Examples](#)
- [Consul KV Learn Guide](#)
- [Consul Template & Load Balancers](#)

# Need Additional Help?



## Customer Success

Contact our Customer Success Management team with any questions. We will help coordinate the right resources for you to get your questions answered.

[customer.success@hashicorp.com](mailto:customer.success@hashicorp.com)

## Technical Support

Something not working quite right? Engage with HashiCorp Technical Support by opening a ticket for your issue at [support.hashicorp.com](https://support.hashicorp.com).

## Discuss

Engage with the HashiCorp Cloud community including HashiCorp Architects and Engineers

[discuss.hashicorp.com](https://discuss.hashicorp.com)

# Up Next



**Webinar:** Consul Deployment & Operations



**Authorized users for Support**

Please email [customer.success@hashicorp.com](mailto:customer.success@hashicorp.com) with 3 Support Contacts



**Q & A**

A Q&A will be held after this session



# Q & A





# Thank You

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