

### **AUDIENCE INSIGHTS STATE OF THE SPORT REPORT**

**2024 SEASON IN REVIEW** 

### WITH THE CONCLUSION OF THE 2024 SEASON, THE FINAL EDITION OF THIS REPORT IS HERE

Race-by-race data for traditional consumption metrics, along with other key insights, are included across the following pages.







Insights From The Track



Influential Voices

Interactive Platforms

**Competition Metrics** 

Expanding Content

Appendix (incl race-by-race)





# STATE OF THE SPORT

The 2024 NASCAR season stoked momentum and spurred growth, affirming NASCAR as the NO.1 MOTORSPORT IN AMERICA while bolstering the brand abroad.

#### THE NASCAR FANBASE SHOWED STRENGTH.

with another year of increased fan interest (Nielsen Scarborough). Among new fans, they were 2x more likely to be younger (18-34) and +60% more likely to be diverse (NASCAR Brand Tracker) when compared to existing fans. Fans engaged with the sport at heightened levels, with gains in key metrics. The NASCAR Cup Series averaged 2.9M viewers tuned in, up from 2023. Across full seasons, only the NFL is larger.

This growth makes sense, as **NASCAR DELIVERS THE MOST COMPETITIVE AND COMPELLING RACING IN THE WORLD**. Fans witnessed three of the top seven closest finishes in NCS history this season, with 18 different drivers from 10 organizations winning races in a series where the average margin of victory is 1.3 seconds.



# STATE OF THE SPORT CONTINUED

**COLLABORATIVE SCHEDULE INNOVATION** is propelling the sport into new territory, literally and figuratively. This year, NASCAR announced new ambitious developments for 2025:

- the Clash running at Bowman Gray Stadium
- the NASCAR Cup Series debut in Mexico
- an in-season tournament format for the summer slate
- important initiatives for NXS and NCTS

**STRATEGIC INVESTMENTS** in content, gaming, emerging technologies, and interactive platforms – ranging from the new NASCAR Productions Facility and *Full Speed* to Al and activations on Roblox and Fortnite – are strengthening our ability to connect with new fans where they are.

As **THREE NEW BROADCAST PARTNERS** join the fold and pour their significant reach and resources into growing this sport along with us, 2025 will be a milestone year for the industry. **TOGETHER**, we are incredibly well positioned to seize this opportunity.



# VIEWERSHIP ANALYSIS



2.9M Avg. Viewers, +1% YoY
(Daytona through PHX)

All three National Series experienced a significant amount of rain throughout the year, including The Clash shifting a day early in Los Angeles and the DAYTONA 500 running on Monday

Across the 2024 NASCAR Cup Series Playoffs, viewership was up **+6% YOY** 

The NASCAR Cup Series rallied back FROM -27% AFTER DAYTONA TO +1% after Phoenix



943K Avg. Viewers,
-7% YoY

(Daytona through PHX)

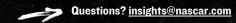


513K Avg. Viewers,
-11% YoY on FS1
(Results reflect FSI: Daytona through PHX)

The NASCAR Xfinity Series and the NASCAR Craftsman Truck Series were off slightly from 2023 levels, but with bright spots throughout and a strong finish at Phoenix

NASCAR Xfinity Series: championship race was the largest telecast of the season on The CW

NASCAR Craftsman Truck Series: championship race was up +16% YOY



SOCIAL/DIGITAL FAN ENGAGEMENT

#### **16.1 MILLION SOCIAL FOLLOWERS (+12% YOY)**

An impressive milestone – with growth seen in key platforms for reaching new fans











**+50% YoY** (3.2M)

**+19% YoY** (2.4M)

**+16% YoY** (1.3M)

+2% YoY (5.5M) **+1% YoY** (3.7M)

This marks the sixth consecutive year in a row of year-over-year growth in unique visitors to NASCAR.COM, and its largest single-season audience size (5.8M avg uniqs/mo) since 2015

- Unique Visitors +2%, Total Visits +1%, Page Views +2%
- Fantasy Live +8% in registered players and weekly entries YoY
- 225 million total visits and over I Billion page views consumed across the NASCAR Digital platform
- 202 million off-platform video views, +18% YoY



# INTERACTIVE PLATFORMS

**2024 Season-End Highlights** 

### BILLIONS OF IMPRESSIONS • MILLIONS OF YOUNG FANS ENGAGED DELIVERING EXCEPTIONAL MARKETING ROI



#### **7 MILLION**

**VISITS** 

### Most visited sports brand on Roblox

in August with **7M** visits; 40% under 18, 19-min playtime



#### 1.5 MILLION

**EVENT PARTICIPANTS** 

### Most visited driving game on Roblox

92M impressions, \$1.9M media value (30% to Camaro/Goodyear)



#### **6 BILLION**

NASCAR IMPRESSIONS

Reaching 75 million players



#### **3 CUSTOM TRACKS**

LAUNCHED

### First brand to build

~125K+ plays, with Fortnite's 400M registered users



#### **ALL OEM CARS**

LAUNCHED

# Top global motorsports community on Xbox

Most successful live activation on Forza, to date

























### **EXPANDING CONTENT**

**2024 NASCAR STUDIOS HIGHLIGHTS** 

WORDS+ PICTURES

N SERIES
WINASCAR
FULL SPEED

SIGNED AND ANNOUNCED A
PRODUCTION PARTNERSHIP
AGREEMENT with Words +
Pictures, the company behind
"Full Speed"

The deal covers a wide range of potential content projects, from documentaries, series and special events to studio shows, podcasts and more



John Dahl hired as head of content in May









# THREE NEW STUDIO SHOWS WERE LAUNCHED FOR THE PLAYOFFS:

NASCAR Daily with Shannon Spake for our YouTube channel

Drop the Jack podcast for our various platforms

NASCAR Inside the Playoffs for TruTV, Max and our YouTube channel

Launched four-part documentary Trophy Hunting on the Kaulig Racing team for our YouTube channel and The CW network

### **NASCAR FAN REWARDS**

THE FIRST-OF-ITS-KIND PROGRAM designed to deepen engagement with fans for a variety of actions (not just purchases), NASCAR Fan Rewards saw impressive growth and positive feedback from both fans and the industry

250,000+ MEMBERS, with 30% new to the database

Redesigned member dashboard resulting in increased engagement and a more stable platform

**50M POINTS REDEEMED** for tickets, merchandise, and experiences Increased interest from Official NASCAR Partners, with involvement from Xfinity, Pit Boss, Powerball, Ally Bank, and Advance Auto Parts

This was an incredible experience. How lucky to have my favorite driver win on the night I will be in Victory Lane. THANK YOU SO MUCH! I plan to participate in Fan Rewards again next season and hope to see Victory Lane again. The infield experience prior was so much fun. This is such an awesome program.

- Dawn and Sam Burch

**FAN** REWARDS













M/FANREWARDS TO JOIN





POINTS FOR:



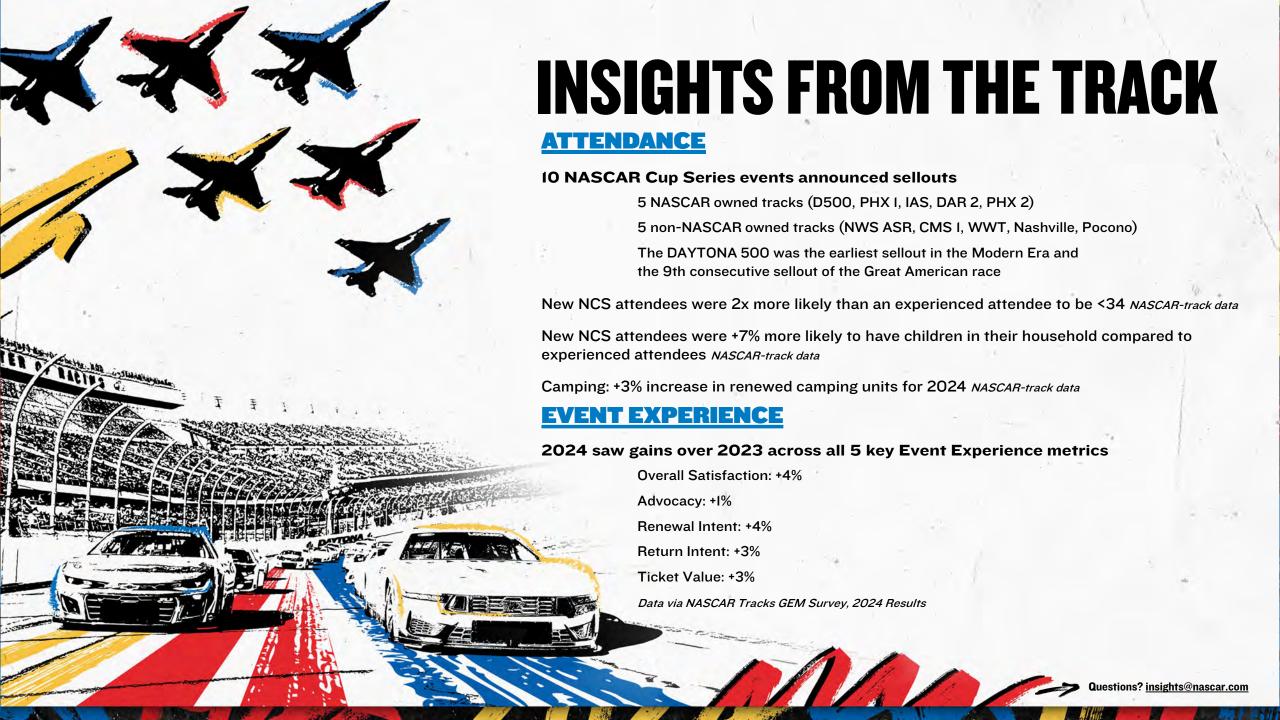




POINTS TODA







### INFLUENTIAL VOICES

#### **ENHANCED INDUSTRY COLLABORATION**

around Influencer Marketing has created impressive scale as NASCAR is showcased to new audiences

Year-To-Date

4,200

**1B**+

16M+

470

**Pieces of content** 

t Impressions

**Social Engagements** 

**Voices Activated** 





#### 2024 Key Events

Driven by The Rock, DJ Khaled, and Pitbull, the **DAYTONA 500** holds the top spot for impressions delivered (800M)

**CHICAGO STREET RACE** emerged as the most active race weekend with over **70 voices** activated, delivering **500+ posts** 

(previously held by 'Dega Spring, 300 posts)





# **COMPETITION METRICS**



According to research, fans find NASCAR exciting due to its side-by-side racing, close finishes, and their drivers performing well

### THE 2024 SEASON DELIVERED RECORD AMOUNTS OF PASSING, MULTIPLE PHOTO FINISHES, AND SEVERAL DRIVERS WINNING

18 WINNING DRIVERS

nearly tied with two other years

(each with 19) for most through

an entire season

AVG # OF LEAD CHANGES PER RACE

181,016
TOTAL GREEN
FLAG PASSES

the most through an entire season since inception of this metric in 2005 2,223
GREEN FLAG PASSES
FOR THE LEAD

the most through an entire season since inception of this metric in 2005

1.3 SCC AVERAGE MARGIN OF VICTORY

includes 3 of the closest finishes in NASCAR Cup Series history and is a fraction of the 8-sec avg YTD in FI (through 2I of 24 races)



WASCAR

# APPENDIX



### EARNED MEDIA COVERAGE

TOTAL MENTIONS +13% YoY +62% YoY

\$20.1 BILLION +62% YoY

SENTIMENT
2024: 94.1%
2023: 93.6%
(POSITIVE TO NEUTRAL)

Source: Meltwater, Date Range I/I/2024 - II/I2/2024, compared to same period in 2023

#### Sampling of notable media coverage during the 2024 Playoffs timeframe

TODAY Show: Joey Logano talks winning the 2024 NASCAR Cup Series

GQ: Inside Michael Jordan's Quest for NASCAR Glory

Front Office Sports: NASCAR Season Wraps Up With Major Momentum for 2025

Yahoo! Finance: Steve Phelps recaps NASCAR season, talks new media rights on Yahoo!

Complex: Tyler Reddick is Michael Jordan's Guy to Bring the Jumpman to NASCAR

TIME Magazine: Start Your... Electric Motors?

ESPN: Forget the playoff format, Logano is three-time NASCAR champ

PEOPLE: Frankie Muniz Announces He's Becoming a Full-Time Driver in the 2025

**CRAFTSMAN Truck Series** 

CNN: Joey Logano wins third career NASCAR Cup Series championship

New York Post Sports: NASCAR Cup Series champion Joey Logano reacts to his third title

Good Morning America: Women rising up the ranks of NASCAR

Good Morning America: Rajah Caruth goes from "Cars" to NASCAR

The Wall Street Journal: Luxury or Roughing It? My Weekend Glamping at a NASCAR Track

Sports Business Journal: SBJ Tech: NASCAR revs up Al for championship weekend

SBJ Sports Media Podcast: FOX Sports' Mike Mulvihill and NASCAR Studios' John Dahl

Yahoo! Finance: How Netflix, Amazon are helping NASCAR race ahead of rivals

Sportico: Joey Logano Wins Penske's Third Straight NASCAR Cup Series Title

Bleacher Report: Michael Jordan Celebrates Tyler Reddick's NASCAR Championship 4

Berth

PEOPLE: Bubba Wallace and Wife Amanda Wallace First Baby Together: 'He's Made It All Worth It'

GQ Mexico: Daniel Suárez, NASCAR's international ambassador

Variety: 'Full Speed' Lands Second Season at Netflix as NASCAR Partners with Words + Pictures (EXCLUSIVE)

# EARNED MEDIA COVERAGE CONTINUED

Forbes: Ty Majeski Rises to the Top as a NASCAR Champion with ThorSport

Racer Magazine: NASCAR's Next Gen making Forza return

Chicago Tribune: This year's NASCAR Chicago Street Race drew more visitors, filled more hotel

rooms and generated \$128 million in economic impact

Autoweek: NASCAR State of The Sport: Leaders Talk Canada, EVs, TV Ratings And More

The Athletic: Joey Logano fends off Ryan to claim third NASCAR Cup Series championship

Sports Business Journal: Dale Jr.'s Budweiser Reunion Shows Enduring Marketing Power

ESPN: Truex's NASCAR Hall of Fame career has never lacked drama

ESPN: Logano first NASCAR driver to clinch spot championship berth

Forbes: Roger Penske's Success Continues With Third-Straight NASCAR Cup Title

Forbes: Budweiser and Dale Jr. Reignite Racing History With The Famous No.8

The Weather Channel: Joey Logano joins The Weather Channel LIVE

Sports Business Journal: NASCAR joining forces with Ticketmaster, coalescing with Speedway

**Motorsports** 

Sports Business Journal: NASCAR sees interactive media, gaming as more than a revenue

generator

Telemundo: Homestead-Miami Speedway President Guillermo Santa Cruz Discusses NASCAR

Playoff Race Weekend with Telemundo

USA Today: Michael Jordan celebrates as his driver Tyler Reddick makes NASCAR

Championship Race

Motorsport: Andres Perez Crowned as ARCA's First-Ever Foreign-Born Champion

Charlotte Observer: Why reconfigured Charlotte Roval could mean unprecedented action in

NASCAR playoff race

The BlackBook Motorsport: NASCAR sees 2.4m viewers tune in on NBC for most-watched

Charlotte Roval race since 2021

Energy Tech: Taking Electrification to the Track: ABB Races into Action with NASCAR

Fox Sports: Snoop Dogg, summer slumps & beating rivals: An oral history of NASCAR

championships

Dirty Mo Media: 2024 NASCAR Cup Series Champion Joey Logano, Joins the Dale Jr. Download

Forbes: NASCAR's Rival Netflix Series To 'Drive to Survive' Series Set For 2025 Return

Forbes: NASCAR Teams, Hendrick And SMI Step Up Hurricane Helene Relief

NBC Greensboro: Eyes of the NASCAR World Descend Upon Playoff Media Day

CBS17: Winston-Sale State University is first college in North Carolina to offer NASCAR

Campus Lab Program

Excelsior (Mexico): Andres Perez de Lara wins ARCA championship

Telemundo Charlotte: Andres Perez de Lara becomes first Mexican to win ARCA championship

Daytona Beach News Journal: National Teddy Bear Day celebrated at Halifax

Forbes: Joey Logano's Quest For Three Championships

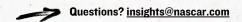
Sports Business Journal: NASCAR industry gets involved in hurricane relief

# **2024 RACE-BY-RACE DATA**



					Television				Digital – Race Day		Social – Race Day	
lo. Race	Date	Day	Net	TV Start Time	U.S. Rating	Avg. TV Viewers (000)	Unique Viewers (000)	Visits (000)	Page Views (000)	Video Views (000)	Engagements (000)	Engagement Rate
Clash^	2/3	SAT	FS1	7:55 PM	0.80	1,511	2,000	1,118	5,426	510	292	6.3%
1 Daytona^	2/19	MON	FOX	4:35 PM	3.26	5,964	11,000	3,023	15,562	1,147	2,977	5.3%
2 Atlanta	2/25	SUN	FOX	3:23 PM	2.47	4,546	8,000	2,249	11,389	825	2,251	4.3%
3 Las Vegas	3/3	SUN	FOX	3:51 PM	2.41	4,359	7,900	1,956	9,295	540	896	6.5%
4 Phoenix	3/10	SUN	FOX	3:49 PM	2.16	4,029	6,700	1,831	8,560	489	513	5.3%
5 Bristol	3/17	SUN	FOX	3:49 PM	2.08	3,810	6.900	1,914	8,866	534	618	5.8%
COTA	3/24	SUN	FOX	3:52 PM	1.80	3,310	5,500	1,697	8,416	497	775	4.1%
Richmond	3/31	SUN	FOX	7:32 PM	1.82	3,311	6,500	1,702	8,392	486	178	4.8%
B Martinsville	4/7	SUN	FS1	2:56 PM	1.17	2,191	3,700	1,734	8,075	457	483	3.9%
Texas	4/14	SUN	FS1	3:23 PM	1.29	2,359	4,100	1,778	8,949	1,320	622	4.2%
0 Talladega	4/21	SUN	FOX	3:21 PM	2.41	4,307	7,600	1,987	9,277	697	1,001	5.0%
1 Dover	4/28	SUN	FS1	2:03 PM	1.30	2,401	4.000	1,613	7,170	432	397	5.0%
2 Kansas^	5/5	SUN	FS1	6:04 PM	1.26	2,296	3,700	2,369	10,401	733	1,188	6.1%
3 Darlington	5/12	SUN	FS1	3:03 PM	1.40	2,633	4,400	1,748	8,473	717	756	5.4%
North Wilkesboro	5/19	SUN	FS1	8:26 PM	1.41	2,573	4,200	1,580	7,113	528	1,459	5.2%
Charlotte^	5/26	SUN	FOX	6:29 PM	1.66	3,103	6,800	2,212	8,937	581	1,058	6.0%
WWTR	6/2	SUN	FS1	3:33 PM	1.36	2,459	4,000	1,716	7,580	455	470	4.8%
6 Sonoma	6/9	SUN	FOX	3:51 PM	1.61	2,895	5,000	1,741	7,607	575	496	4.6%
7 Iowa	6/16	SUN	USA	7:13 PM	1.36	2,694	4,300	1,705	7,746	638	458	5.5%
8 New Hampshire^	6/23	SUN	USA	2:00 PM	1.04	1,878	3.800	2,179	9,528	957	318	4.3%
9 Nashville^	6/30	SUN	NBC/USA	3:57 PM	1.80	3,240	7,400	2,166	10,070	858	511	4.5%
0 Chicago^	7/7	SUN	NBC	5:11 PM	2.08	3,790	8,100	2,195	9,443	738	817	4.1%
1 Pocono	7/14	SUN	USA	2:55 PM	1.31	2,391	3,900	1,671	8,525	600	403	4.7%
2 Indianapolis	7/21	SUN	NBC	2:42 PM	2.11	3,625	6,700	1,875	8,975	784	752	6.1%
3 Richmond	8/11	SUN	USA	6:14 PM	1.20	2,216	3,800	1,724	7,734	533	1.081	4.4%
4 Michigan^	8/18	SUN/MON	USA .	4:56 PM	0.77	1,359	4,300	1,585	6,467	712	556	5.7%
5 Daytona	8/24	SAT	NBC	8:00 PM	1.95	3,501	7,000	1,726	8,701	619	1,232	5.4%
6 Darlington	9/1	SUN	USA	6:12 PM	1.26	2,400	4,000	2.105	8,983	638	880	5.9%
7 Atlanta	9/8	SUN	USA	3:22 PM	1.06	2,023	3,500	1,850	9,034	543	654	4.9%
3 Watkins Glen	9/15	SUN	USA	3:16 PM	0.95	1,809	2,900	1,809	9,387	534	462	4.5%
9 Bristol	9/21	SAT	USA	7:42 PM	0.98	1,868	2,900	1,641	8,916	455	598	6.1%
) Kansas	9/29	SUN	USA	3:11 PM	0.96	1,794	3,000	1,779	9,792	494	494	4.8%
Talladega	10/6	SUN	NBC	2:41 PM	1.74	3,127	6.500	2,051	10,890	647	1,085	4.4%
2 Charlotte ROVAL	10/13	SUN	NBC	2:47 PM	1.35	2,419	4.600	1,910	11,083	550	827	5.8%
3 Las Vegas	10/10	SUN	NBC	2:57 PM	1.21	2,230	4,300	1,773	10,314	501	639	4.5%
4 Miami	10/27	SUN	NBC	2:45 PM	1.30	2,344	4,600	1,765	7,355	476	449	4.0%
5 Martinsville	11/3	SUN	NBC	2:12 PM	1.35	2,474	5,000	2,008	9,308	667	677	5.0%
6 Phoenix	11/10	SUN	NBC	3:42 PM	1.60	2,895	5,500	2.055	8.731	576	1.201	6.0%

From Daytona through Phoenix, an average of 2.892M viewers were tuned in to NCS, +1% YoY (2.85IM).

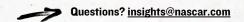


# **2024 RACE-BY-RACE DATA**



			Day			Television			Digital – Race Day			Social – Race Day	
No.	Race	Date		Net	TV Start Time	U.S. Rating	Avg. TV Viewers (000)	Unique Viewers (000)	Visits (000)	Page Views (000)	Video Views (000)	Engagements (000)	Engagement Rate
1	Daytona^	2/19	MON	FS1	9:00 PM	0.52	934	1,700	3,023	15,562	1,147	24	3.1%
2	Atlanta	2/24	SAT	FS1	5:00 PM	0.69	1,190	2,000	1,250	6,166	291	17	3.4%
3	Las Vegas	3/2	SAT	FS1	4:54 PM	0.60	1,027	1,900	1,184	5,528	248	9	2.9%
4	Phoenix	3/9	SAT	FS1	4:33 PM	0.62	1,087	1,900	1,147	5,388	265	21	3.3%
5	COTA	3/23	SAT	FS1	5:01 PM	0.53	896	1,600	1,126	6,505	227	37	4.1%
6	Richmond	3/30	SAT	FS1	1:32 PM	0.46	795	1,500	972	5,208	270	65	3.2%
7	Martinsville	4/6	SAT	FS1	7:32 PM	0.49	852	1,600	1,024	5,253	203	27	3.9%
8	Texas	4/13	SAT	FS1	1:16 PM	0.48	803	1,400	878	4,190	348	44	3.8%
9	Talladega	4/20	SAT	FOX	4:03 PM	0.93	1,602	3,200	1,186	5,098	360	26	3.2%
0	Dover^	4/27	SAT	FS1	1:30 PM	0.53	883	1,500	906	4,127	204	17	3.9%
1	Darlington	5/11	SAT	FS1	1:32 PM	0.48	782	1,300	951	4,922	279	15	3.4%
12 🔩	Charlotte	5/25	SAT	FOX	1:04 PM	0.70	1,157	2,200	1,039	4,707	222	22	3.5%
3	Portland	6/1	SAT	FS1	4:33 PM	0.40	737	1,400	1,076	5,554	232	49	4.8%
4	Sonoma	6/8	SAT	FS1	8:00 PM	0.42	768	1,300	1,007	4,645	269	50	4.5%
5	lowa	6/15	SAT	USA	3:47 PM	0.49	871	1,500	995	4,599	272	20	2.8%
6	New Hampshire	6/22	SAT	USA	3:22 PM	0.48	871	1,600	934	4,032	303	6	1.0%
7	Nashville	6/29	SAT	USA	5:13 PM	0.55	943	1,500	921	4,245	192	12	2.6%
8	Chicago	7/6	SAT	NBC	3:49 PM	1.02	1,750	3,000	1,213	5,568	307	69	3.4%
9	Pocono	7/13	SAT	USA	3:13 PM	0.58	1,016	1,600	881	4,210	288	42	4.4%
20	Indianapolis	7/20	SAT	USA	3:39 PM	0.65	1,155	1,800	938	4,312	240	55	4.8%
21	Michigan	8/17	SAT	USA	4:08 PM	0.50	900	1,500	1,005	4,207	268	24	3.7%
22	Daytona	8/23	FRI	USA	7:40 PM	0.46	820	1,300	922	4,452	190	26	4.2%
23	Darlington	8/31	SAT	USA	3:39 PM	0.43	712	1,200	1,076	4,429	180	21	3.2%
24	Atlanta	9/7	SAT	USA	3:20 PM	0.45	803	1,300	976	4,519	173	15	3.0%
25	Watkins Glen	9/14	SAT	USA	3:13 PM	0.45	778	1,200	1,077	5,490	234	28	4.2%
26	Bristol	9/20	FRI	The CW	7:41 PM	0.53	906	1,600	1,137	5,750	258	79	4.1%
27	Kansas	9/28	SAT	The CW	4:10 PM	0.45	772	1,600	1,196	6,524	208	25	3.2%
28	Talladega	10/5	SAT	The CW	4:12 PM	0.54	917	1,800	1,149	5,219	241	28	3.6%
29	Charlotte	10/12	SAT	The CW	4:12 PM	0.49	834	1,700	1,183	5,563	254	46	3.7%
30	Las Vegas	10/19	SAT	The CW	7:36 PM	0.44	755	1,700	1,028	5,061	187	19	3.4%
31	Miami	10/26	SAT	The CW	4:10 PM	0.43	784	1,600	1,071	4,706	190	12	2.6%
32	Martinsville	11/2	SAT	The CW	4:18 PM	0.46	821	1,600	1,182	5,205	335	40	3.5%
33	Phoenix	11/9	SAT	The CW	7:51 PM	0.59	1,113	2,000	1,400	6,468	353	94	5.0%

From Daytona through Phoenix, an average of 943,000 viewers were tuned in to NXS, -7% YoY (I.0IIM).



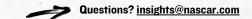
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1	Daytona	2/16	FRI	FS1	7:27 PM	0.58	1,058	1,900	1,342	6,577	523	38	4.0%
2	Atlanta	2/24	SAT	FS1	1:54 PM	0.54	914	1,400	1,250	6,166	291	13	4.0%
3	Las Vegas	3/1	FRI	FS1	8:54 PM	0.35	603	1,000	720	3,745	108	56	3.0%
4	Bristol	3/16	SAT	FS1	8:03 PM	0.47	808	1,300	1,300	5,517	412	17	3.7%
5	COTA	3/23	SAT	FS1	1:24 PM	0.38	618	1,100	1,126	6,505	227	11	3.1%
6	Martinsville	4/5	FRI	FS1	7:33 PM	0.27	494	900	599	3,054	90	15	3.4%
7	Texas	4/12	FRI	FS1	8:24 PM	0.29	503	1,000	535	2,682	87	14	4.1%
8	Kansas	5/4	SAT	FS1	8:03 PM	0.37	631	1,200	885	4,247	132	18	2.8%
9 .	Darlington^	5/10	FRI	FS1	9:44 PM	0.18	310	600	644	3,642	113	14	3.5%
10	North Wilkesboro^	5/19	SUN	FS1	11:30 AM	0.25	413	800	1,581	7,114	528	13	3.2%
11	Charlotte	5/24	FRI	FS1	8:36 PM	0.29	519	800	566	2,872	101	23	3.1%
12	WWTR^	6/1	SAT	FS2	4:00 PM	0.05	78	200	1,076	5,554	232	13	3.1%
13	Nashville	6/28	FRI	FS2	8:00 PM	0.15	285	600	556	2,599	116	16	3.0%
14	Pocono	7/12	FRI	FS1	5:30 PM	0.18	291	600	549	2,602	140	14	3.1%
15	Lucas Oil	7/19	FRI	FS1	8:30 PM	0.24	432	800	611	3,208	109	19	3.7%
16	Richmond	8/10	SAT	FS1	7:30 PM	0.23	425	800	966	4,741	181	17	3.0%
17	Milwaukee	8/25	SUN	FS1	4:00 PM	0.19	342	700	1,122	4,590	358	17	3.3%
18	Bristol	9/19	THU	FS1	8:00 PM	0.17	289	550	576	3,020	74	19	3.6%
19	Kansas	9/27	FRI	FS1	8:30 PM	0.20	335	630	657	2,936	85	12	2.5%
20	Talladega	10/4	FRI	FS1	4:30 PM	0.19	343	600	683	3,063	104	27	3.5%
21	Miami	10/26	SAT	FS1	12:00 PM	0.20	365	700	1,071	4,706	190	15	3.6%
22	Martinsville	11/1	FRI	FS1	6:00 PM	0.24	462	900	640	2,644	103	43	3.2%
23	Phoenix	11/8	FRI	FS1	8:00 PM	0.24	480	800	805	3,442	120	36	3.1%

From Daytona through Phoenix, an average of 513,000 viewers were tuned in to NCTS on FSI, -II% YoY (578,000).

TV Source: The Nielsen Company, Data is based on the Live + Same Day data stream. Digital Source: Adobe Analytics. Social Source: Zoomph race was impacted by weather



### FEBRUARY-MARCH

### Originally included in the report that followed COTA



#### **DAYTONA**

Ranked as the #I sport of the weekend, despite airing on Monday (rain)
Most-watched NCS telecast, of any kind, since last year's D500
Viewership for Speedweeks events was trending up prior to rain,
with NCS Qual, NCS Duel, and Fri. night NCTS all up YoY



#### **PHOENIX**

#I sport of the weekend
Viewership up +I9% YoY
Largest audience for any Phoenix race since March 2020
NXS: #2 motorsport of the weekend, behind only NCS, ahead of FI and IndyCar



#### **ATLANTA**

#I sport of the weekend by more than I.5x the next closest event Viewership up +5% over 2023 Race 2 and +33% over 2023 Atlanta I NXS +I7% YoY

NCTS: most-viewed race at ATL since Feb. 2019



#### **BRISTOL**

#I live sport of the weekend
(NCAAB Selection Show #I sports commentary show)
Viewership up +I0% over 2023 Bristol, and NCS finished ahead of The PLAYERS
NCTS: most-viewed telecast of the week on FSI, ahead of all NCAAB competition



#### **LAS VEGAS**

#I sport of the weekend

NCS HH share up +18% YoY and highest for a March NCS race since 2016 Las Vegas

NXS: #I telecast of week on FSI

NCTS: 2<sup>nd</sup> most-viewed NCTS race at Las Vegas since 2013



#### COTA

#2 sport of the weekend, behind only the Men's NCAAB Tournament Viewership up +6% over 2023 COTA NXS viewership was up +10% over 2023 COTA NXS/NCTS ranked as #1/#2 of week on FSI

### MARCH-JUNE

### Originally included in the report that followed Sonoma



#### **RICHMOND**

Ranked as the #2 sport of the day (Men's NCAAB Tournament) 2024 viewership (FOX) +44% over 2023 Richmond (FSI) NXS: #I sports event of the week on FSI



#### **TALLADEGA**

#2 sport of the weekend, behind only NBA Playoffs HH Share +3% YoY, highest level for Talladega since 2016 5.9 million viewers tuned in at peak NXS: most-viewed race for FOX Sports since April 2022



#### **MARTINSVILLE**

Ranked as #2 sport of the day (Women's NCAA Championship Game) Viewership in line YoY (2023 did not face NCAAB Competition) NXS: #2 telecast of the week on FSI, behind only NCS

NCTS: +42% YoY (2023 impacted by rain)



#### **DOVER**

#I sports telecast of the week for FOX Sports
(ranked ahead of MLB, UFL, MLS)

NXS: #2 sports telecast of the week on FSI (behind only NCS)



#### **TEXAS**

#I sport of the weekend on cable and #2 overall (Masters on CBS) NCS viewership +I5% YoY compared to 2023 Texas (Fall)

NXS: #2 sport of the day on cable

NCTS: #2 sport of the day



#### **KANSAS**

~3 hour rain delay impacted the start of the race
Despite rain, viewership was off only -2% YoY (no rain in 2023)
#I sport on cable Sunday

NCTS: averaged 631,000 viewers tuned in to FSI

# MARCH-JUNE

### Originally included in the report that followed Sonoma



#### **DARLINGTON**

Most-watched NCS race on cable since 2023 Pocono (USA)

Most-watched property across FOX Sports for the week

NXS: aired on FSI, averaged 782,000 viewers (2023 was on FOX)

NCTS: ~2 hour rain delay, averaged 310,000 viewers



#### **WWTR**

#I sport of the weekend on cable
NCS Viewership up +I4% YoY
NXS: 737,000 avg. viewers, #2 sport of week on FSI (NCS)
NCTS: originally scheduled for FOX, aired on FS2 due to rain



#### **NORTH WILKESBORO (ALL-STAR)**

#2 sport of the weekend on cable, behind only NBA Playoffs
Viewership up +17% over 2023
All-Star Open race ranked as the #2 motorsports telecast of the weekend
NCTS: impacted by rain, started on Saturday but concluded on Sunday



#### SONOMA

#2 sport of the day, behind only NBA Finals Game 2
NCS (FOX) ranked well ahead of FI (ABC) and IndyCar (NBC)
NXS: #I sport for the day on cable
NXS ranked ahead of PGA TOUR on GOLF and UFC on ESPN



#### CHARLOTTE

Impacted by rain, averaged 3.1 million viewers before conclusion
Last year, the event ran on Monday due to weather
At peak, 4.0 million viewers were tuned in
A weather delay at the Indy 500 caused events to overlap
NXS: I.2M viewers on FOX

NCTS: 519,000 viewers on FSI

### **JUNE - AUGUST**

### Originally included in the report that followed Darlington



#### **IOWA**

The NCS debut at lowa ranked as the #I sport of the week on cable

NCS: currently ranks as most-viewed race on cable since 2023 (Pocono)

NXS: ranked as the #2 sport of the weekend (behind only NCS)

NXS: USA coverage ahead of U.S. Open (golf) and U.S. Swimming



#### **NEW HAMPSHIRE**

NCS: #2 sport of the day on cable

NCS: mid-race rain delay of more than 2 hours (due to rain)

NXS: an average of 926,000 viewers were tuned in

Was most-viewed NXS race on cable since March (Phoenix)



#### **NASHVILLE**

NCS: NBC coverage was #I non-Olympic sport of weekend

This ranking is despite a lengthy mid-race rain delay

NXS: 943,000 viewers, slightly ahead of NXS NHMS prior week

NCTS: aired on FS2, with 295,000 viewers tuned in

With the move to FS2, NCTS will see a FOX-aired race in 2025



#### **CHICAGO STREET RACE**

2<sup>nd</sup> most-viewed NBC race on NBC Sports since 2021 ('24 CSR)

+35% larger audience than the 2023 NCS on NBC average

NCS delivered strong results despite mid-race rain delay

NXS: 2024 on NBC was up +53% over 2023 (USA)

NXS: largest audience on NBC since 2015 Championship

NXS data reflects NBC's Total Audience Delivery metric



#### **POCONO**

NCS: #2 sport of the week overall, #I of the week on cable

NXS: I.OM viewers, displacing Nashville as most-viewed since March

NCTS: averaged 291,000 viewers with peak of 372,000

Weekend was impacted with coverage of Trump Assassination Attempt



#### **INDIANAPOLIS**

NASCAR: #I sport of the weekend

NCS: 3.63M viewers, best Indy results since July 2020

NXS: #I NXS race on USA since airing on the network in 2022

NCTS: #I sports event of week on FSI (432,000 viewers)

Sunday was impacted with coverage of President Biden's withdrawal

### JUNE - AUGUST

### Originally included in the report that followed Darlington



#### **RICHMOND**

NASCAR: #I non-Olympic sport of the week (NFL preseason, golf, MLB)
NCS: 2.2M viewers while airing opposite Olympics Closing Ceremony
On USA, NASCAR ranked ahead of all Olympics content of the week
NCTS: ranked as the #I sports event of the week on FSI



#### **DAYTONA**

NCS: 3.5M viewers, +7% compared to 2023

NCS: most-watched Daytona II race since 2021

NASCAR was the #2 sport of the day on Saturday, behind only NCAAF

NXS: outperformed Premier League, IndyCar, Women's Golf on USA

NCTS: #2 sports event of the week on FSI (NCAAF)



#### **MICHIGAN**

NCS: After 5I laps, postponed to Monday due to rain

NCS: Sunday coverage ranked as #I sports event of week on cable

NXS: averaged 900,000 viewers with more than I.OM at peak



#### **DARLINGTON**

NCS: #I sport of the weekend on cable and #2 sport of the week overall

NCS: ranks as the most-viewed Fall Darlington race since 2021 NXS: ranked as the #2 sport of the day on cable behind NCAAF

NXS: average of 7I2,000 viewers tuned in, with peak of 878,000

### SEPTEMBER - NOVEMBER



#### **ATLANTA**

NCS: #I sports event of the day on cable, with 2.02M viewers on USA

NCS: #2 sports event of the weekend on cable (ESPN NCAAF)

NXS: averaged 803,000 viewers on USA (Peak of 908,000)



#### **WATKINS GLEN**

NCS: #I sport of the weekend on cable, ahead of all NCAAF competition

NCS: viewership up +3% over 2023 Playoff Race #2 (Kansas)

NXS: averaged 778,000 viewers on USA (peak of 969,000)

NXS: marks the final race to air on USA (moving to The CW next race)



#### BRISTOL

NCS: #2 sport of day behind NCAAF

NCS: most-watched Bristol (fall) race since 2021, +20% over '23

NXS: first NXS race on The CW averaged 906,000 viewers

NXS: largest audience on The CW in 8 months

NCTS: averaged 289,000 viewers



#### **KANSAS**

NCS: #I sport of the day on cable television, with I.80M viewers

NXS: Race #2 on The CW averaged 772,000 viewers

NXS: Similar to Bristol, led the way among CW sports events

NCTS: #2 sport of the week on FSI, behind only NCAAF



#### **TALLADEGA**

NCS: most-viewed NCS Playoff race since 2022 NCS Championship

NCS: most-watched Fall Talladega race since 2018, +25% over '23

NXS: most-watched of the 3 races aired to date on The CW

NXS: led the way on The CW Sports, ahead of WWE NXT and NCAAF

NCTS: averaged 343,000 viewers on Friday



#### **CHARLOTTE ROVAL**

NCS: most-viewed race on the ROVAL since 2021

NCS: 2.4M viewers, peaking at 3.IM

NCS: Viewership +6% over 2023

NXS: averaged 834,000 viewers on The CW, with a peak of I.IM

### SEPTEMBER - NOVEMBER



#### **LAS VEGAS**

NASCAR: #I motorsport of weekend, NCS +60% over FI (Austin)

NCS: Viewership +2% over 2023, with 2.2M viewers tuned in (2.9M peak)

NXS: Averaged 755,000 viewers on The CW (peaked at 916,000)

NXS: Ranked as the most-watched sports event of the week on The CW



#### **MARTINSVILLE**

NCS: 2.5M viewers, +14% compared to 2023

NCS: 5<sup>th</sup> consecutive NCS event to post a larger audience than 2023

NASCAR was the #2 sport of the day on Sunday, behind only the NFL

NXS: 82I,000 viewers on The CW, ranked as #I sports event of week on net

NCTS: 462,000 viewers on FSI, ranked as #2 sport of the week on net



#### MIAMI

NCS: Viewership +4% over 2023, with 2.3M viewers tuned in this year

NCS: Miami becomes the 6th of 8 NCS Playoff events to post YoY gains

NASCAR: ranked as #2 sports of day (Sunday), behind only the NFL

NXS: Averaged 784,000 viewers on The CW opposite heavy NCAAF sched



#### **PHOENIX**

NCS: 2.9M viewers, through IO races, NCS Playoffs up +6% YoY

NCS: peaked at 3.5M viewers as Joey Logano won his 3<sup>rd</sup> Championship

NXS: avg. of I.IM viewers tuned in, the new high-water mark for NXS on The CW

NXS: ranked as most-viewed Championship race since 2019 (I.2M, Miami, NBCSN)

NCTS: averaged 480,000 viewers on FSI, +16% YoY

NCTS: most-viewed Championship race since 2020 (493,000, Phoenix, FSI)



