# Assessment Center for the role of Meta CO QA Trilingüe

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# Case study – The strategy

- $\rightarrow\,$  Define the problem: identify the problems, concerns or complains we are dealing with
- → Measure: observe and quantify said metric over time
- Analyse: apply statistical methods and tools to identify the main elements affecting the performance
- → Improve: perform a root cause analysis to narrow down the main issues and how to solve them
- → Control: set up a plan to Monitor and Respond to future fluctuations of the target metric in order to maintain the desired level

#### **DMAIC**

#### Defining and measuring the problem

#### **Problem**

For the last four months the account has been under the goals for both C-Sat and QA Score

#### And by how much?

KPI	Target	February	March	April	May
C-SAT	85%	77.80%	76.70%	77.03%	75.06%
QA Score	80%	73.72%	79.06%	75.64%	77.26%

Figure: Time series of the main KPIs over the last four months

# Analysis of the most affected agents

#### **February**

Agent	C-Sat	Quartile	Surveys
Jhonatan Rodriguez	77.00	Q3	23
Angelica Santos	76.00	Q4	12
Andrés González	72.0	Q4	18
Juan Gomez	71.0	Q4	1

**March** 

Agent	C-Sat	Quartile	Surveys
Joaquin Hernandez	76.0	Q3	75
Jhonatan Rodriguez	73.0	Q4	23
Angelica Santos	72.0	Q4	12
Juan gomez	70.0	Q4	5

Table: Quartiles in February (above) and March (below).

# Analysis of the most affected agents

**April** 

Agent	C-Sat	Quartile	Surveys
Andrés González	75.0	Q3	18
Jhonatan Rodriguez	70.00	Q4	44
Angelica Santos	69.00	Q4	16
Juan Gomez	65.0	Q4	3

May

Agent	C-Sat	Quartile	Surveys
Andrés González	75.0	Q4	13
Angelica Santos	70.0	Q4	17
Jhonatan Rodriguez	68.0	Q4	30
Juan gomez	68.0	Q4	9

Table: Quartiles in April (above) and May (below).

## Identifying the root causes

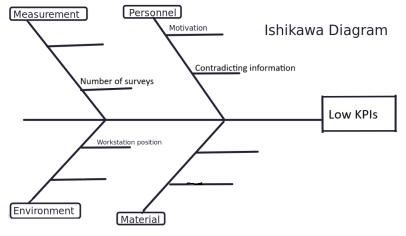


Figure: The Ishikawa diagram for this particular problem.

## Improvement: possible solutions

Based on the Ishikawa diagram, we came up with some ideas for improvement:

- Regular meetings between the QA team and the supervisors in order to align their views and behaviours in regards to the updates;
- Increase the frequency of coaching sessions between the QA team and the agents that present the lowest scores;
- Change workstation positions to ensure that agents with better metrics help those with the lowest ones;
- Increase the number of surveys of those agents to improve the statistic's significance

## Setting up control mechanisms

Once we fix the problem and reach the goal for our KPIs we ought to maintain it at a safe level

#### Communication

Keep communication clear and frenquent between the QAs and the supervisors, aiming to maintain the alignment and consistency

#### Monitor & Respond

Setting up a metric, such as *C-Sat trend*, can provide us information from month to month regarding the overall variation in *C-sat score* and the need to take action

- By keeping a clear and assertive communication we ensure that our agents will no longer be confused when applying the policy to their decisions
- Moreover, monitoring the new index, we can detect the slightest downward movement and quickly respond by applying the proposed solutions in time

# Thank you very much for your time!