# **Premium Notice**

Sun Life of Canada (Philippines), Inc. A member of the Sun Life Financial group of companies

## 5 December 2019

MS JUNIE MAE H BRAGAS 2115 BAGONG SIKAT ST **BACLARAN** PARANAQUE CITY, METRO MANILA PHILIPPINES 1702

**Policy Information Policy Number** 0823710009 Plan Sun MaxiLink Prime Life Insured Name JUNIE MAE H BRAGAS **Amount Due** PHP 0.00 **Due Date** 30 December 2019

## **Payment Information**

Your 30 December 2019 (01 MOS) AMOUNT DUE To be charged to CITIBANK

PHP 1,333.33 1,333.33

**Total Amount Due** PHP 0.00

## **Important Reminders**

- Please present this premium notice when paying.
  We accept cash and cheque (local and regional) payment.
  Please make cheque payable to **Sun Life of Canada (Philippines), Inc.**
- When paying through our representatives, always request your Provisional Receipt (PR).
- Indicate your new mailing address below or call to update us if it has changed.

For service or information regarding your policy, please contact your representative or our Customer Care Center, Sunlink, at telephone no. 8-849-9888 or call toll-free at 1-800-10-SUNLIFE (7865433) using a PLDT line. You may also visit our website at <a href="https://www.sunlife.com.ph">www.sunlife.com.ph</a> to inquire about other financial services being offered by Sun Life Financial in the Philippines.

Please tear off here.

### **Payment Return Slip**

Please complete and mail this Return Slip to the address as shown below:

SUN LIFE OF CANADA (PHILIPPINES), INC. **2F SUN LIFE CENTRE** 5TH AVENUE COR RIZAL DRIVE BONIFACIO GLOBAL CITY TAGUIG CITY, PHILIPPINES 1634

**Policy Number** 0823710009

**Policy Owner Name** JUNIE MAE H BRAGAS

Yo 30 Life Financial

New Mailing Address (no	street, municipa	City / Province		
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Country		Zip Code	Telephone No.	Cell Phone No.
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		·	<u> </u>	E-Mail Address
Address Type:	Residence	☐ Busine	ss 🗖 Others	E-Mail Address
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Apply to all policies?	☐ Yes	□ No		
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#### Dear Client,

Thank you for paying your premium due on time. For your convenience, we are providing you more ways to pay your Sun Life Philippines premiums. Your choice is our choice. You may pay through:

### AUTHORIZED COLLECTING BANKS (Not applicable for US dollar policies) Peso Collecting Banks

- Banco de Oro
- Bank of the Philippine Islands
- Philippine National Bank
- 4. Rizal Commercial Banking Corporation
- 5. Security Bank

Fill out the Bills Collection Slip and accomplish the required information:

Company Name : Sun Life of Canada (Philippines), Inc.

Subscriber Name : Policy Owner's Name Subscriber No. : Policy Number

Present a copy of the billing notice. Check should be made payable to Sun Life of Canada (Philippines), Inc.

You may pay at any Sun Life Financial Stores and Customer Centers.

Log on to <a href="www.sunlife.com.ph">www.sunlife.com.ph</a> for the complete list of Sun Life Financial Stores and Customer Centers nationwide.

#### Other PAYMENT FACILITIES

#### BILLS PAYMENT COUNTERS (SM Malls or Bayad Center)

- 1. Present a copy of billing notice and make use of Bills Payment Slip
- Make check payable to Sun Life of Canada (Philippines), Inc.

#### BANCNET OR BPI EXPRESS TELLER ATMS

If you are an account holder, you may ask the bank representative for the steps in enrolling to the "BPI Express Payment" or "Bancnet" arrangement. You may then use your ATM card to pay your premium anytime of the day. Simply follow the instructions on the ATM screen.

#### BPI EXPRESS PHONE

Enroll your policies under "BPI Express Phone". To pay, dial 89-100 or 02-89-100-00 for mobile phone users. Simply follow the step-by-step instructions.

#### GLOBE G-CASH

Register by sending an SMS to 2882 in the following format:

REG(4-digit M-PIN)/(Mother's Maiden Name)/(First Name)/(Last Name)/(Address)/(Phone No.)

Pay by sending an SMS to 2882 using this sample format:

BILLPAY <space> (Amount) <space> (MPIN) <space> SUNLIFE-LIFE

<space> (Policy Number)

Permanent Residence Address

Employer/Business Name

e.g. BILLPAY 2,500.00 1234 SUNLIFE-LIFE 00012345

#### SMART MONEY

If you are a smart money card owner, you can use this card to settle your premium through the Bills Payment Service Facility under biller code 02020. Follow the steps shown on your cellphone screen.

#### BPI/BDO AUTO-DEBIT ARRANGEMENT

If you are a BPI or BDO account holder, you may enroll your policy under auto-debit arrangement. Please get in touch with us for further details.

#### CREDIT CARD AUTO CHARGING ARRANGEMENT

If you are a VISA or MASTERCARD credit card holder, you may enroll your policy under auto-charging arrangement. This facility is applicable for traditional policies only.

#### SUN LIFE PHILIPPINES ADVISORS

Contact your servicing advisor. Make check payable to Sun Life of Canada (Philippines), Inc. Ask for a Provisional Receipt for your remittance.

## THE FOLLOWING ONLINE SERVICES ARE ALSO AVAILABLE FOR YOUR CONVENIENCE

#### SunLink Online:

To access your policy records online, visit our website at <u>www.sunlife.com.ph</u> and go to the SunLink Online section to register or sign in.

#### E-notice:

Go paperless and register to our E-notice facility! If you are a registered Sunlink Online user, you may sign up to E-notice through the Manage Your eNotices link provided in your Personal Page. Tick off the Life Policies checkbox to enroll your life insurance account to E-notice. Once enrolled, you will be able to view a PDF copy of your billing notices through your Sunlink Online Personal Page.

#### SMS Billing:

Subscribe to our SMS billing and be reminded of your premium due via text message. Simply email us your Philippine mobile number at <a href="mailto:sunlink@sunlife.com">sunlink@sunlife.com</a> or you may call our Customer Care Center at telephone no. 8-849-9888 for registration of your policy/ies to this service.

#### E-Payment:

Pay your premium dues conveniently via the internet! If you are a registered SunLink Online user, you may settle your premium dues using your VISA or Mastercard credit card. Just go to the Payment Center page in SunLink Online to process your payment. This facility is applicable for traditional policies only.

In compliance with local and foreign regulatory requirements, you agree to inform us within thirty (30) calendar days of the change in your circumstances which makes any information on a document incorrect, and provide a new or updated identification document.

Those clients with U.S. address, contact information or certain indicia of U.S. Person will be required to submit a government-issued identification document and complete a Form W-9, W-8BEN or W-8BEN-E, which will be sent to you via mail/email.

With regard to the above, you agree that when we are required by law, regulation or otherwise to provide all information on your local and/or foreign tax status and your policy/ies, we may disclose such information to competent authority or its delegate involved in processing, collecting, transferring or disclosing the relevant information. Where a separate waiver is required to provide the required information to competent authority or its delegate, you undertake to provide a waiver in a format acceptable to us.

Should there be any change in your personal information, please fill out this form and submit together with a copy of one (1) valid government-issued ID or document through any of the following channels: (a) Sun Life offices;

(b) email to sunlink@sunlife.com; (c) mail to SUN LIFE OF CANADA (PHILIPPINES), INC., 2/F, Sun Life Centre, 5th Avenue corner Rizal Drive, Bonifacio Global City 1634, Taguig City; or (d) your Financial Advisor.					
Full Name					
Citizenship	Country/ies of Legal Residence other than the Philippines				
Are you a US citizen? Yes No	Are you a Green Card holder? Yes No	Are you a US resident, residing for more than 183 days? Yes No			

Present Address

Nature of Work/Business

Employer/Business Address Primary Occupation/Position or Rank

Change mailing address as shown above to: Permanent Residence Address Present Address Employer/Business Address

Change mailing address as shown above to: Permanent Residence Address Present Address Employer/Business Address

Are you an incumbent or former elected or appointed government official? Yes No If yes, specify position

Home Phone Mobile Phone E-mail Address

ID Type and Number Signature