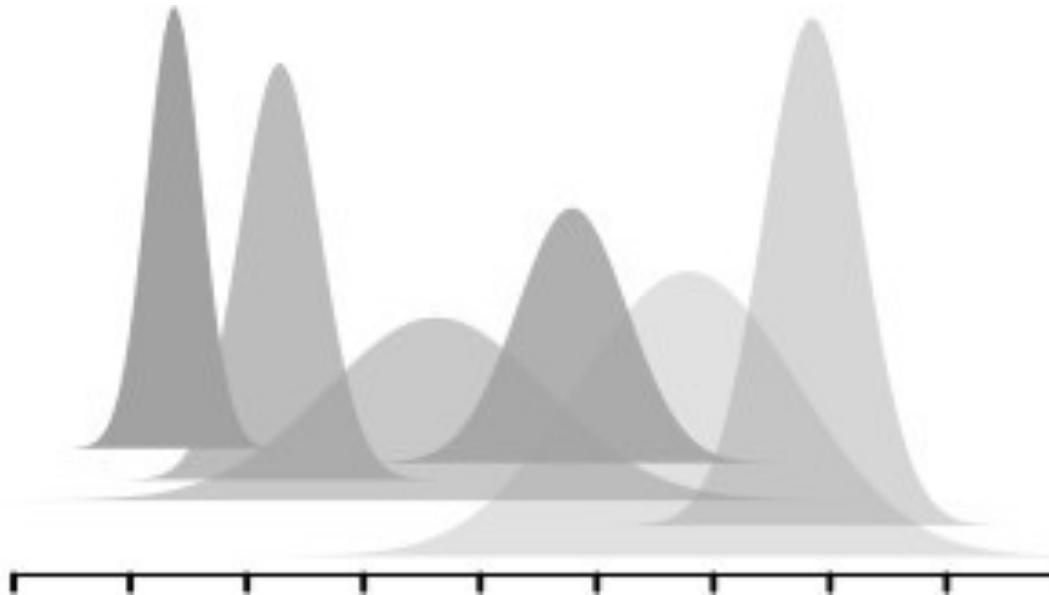


2.1 Survey of Ecological Models – Part 1



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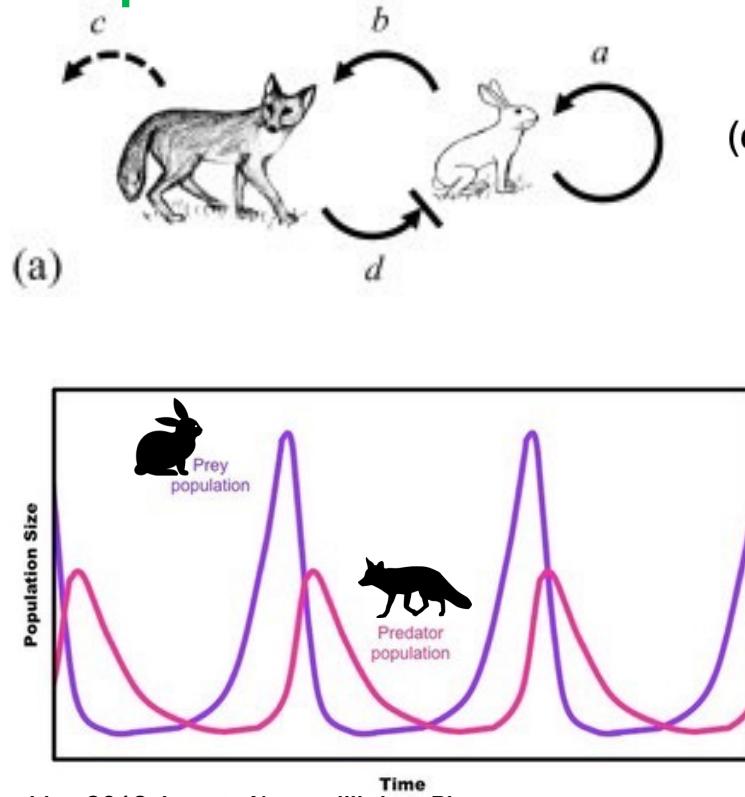
jelena.pantel@uni-due.de

What is a model?

“A *model* is a representation of a particular thing, idea, or condition.”

“The *modeling process* is the series of steps taken to convert an idea first into a conceptual model and then into a quantitative model”

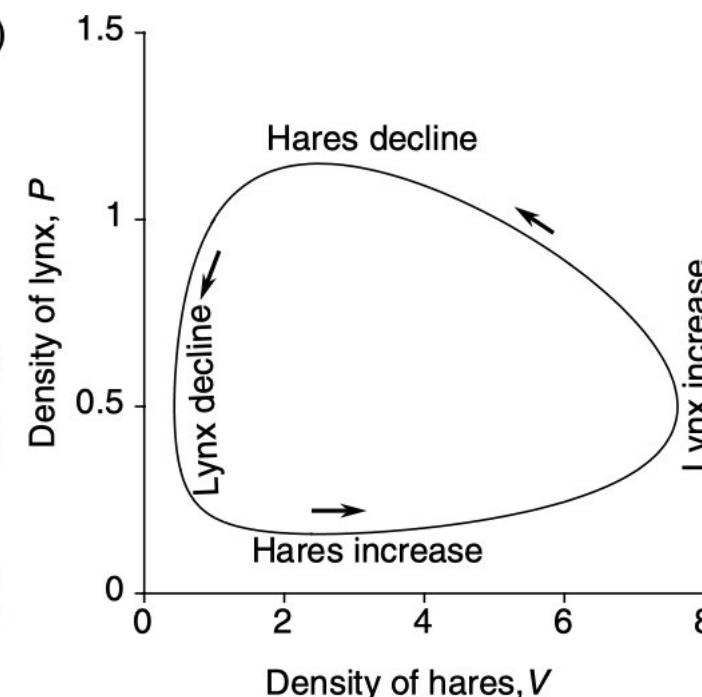
Step 1. Formulate a conceptual model



Step 2. Formulate a quantitative model

$$\frac{dV}{dt} = aV - bVP$$

$$\frac{dP}{dt} = -cP + dVP$$

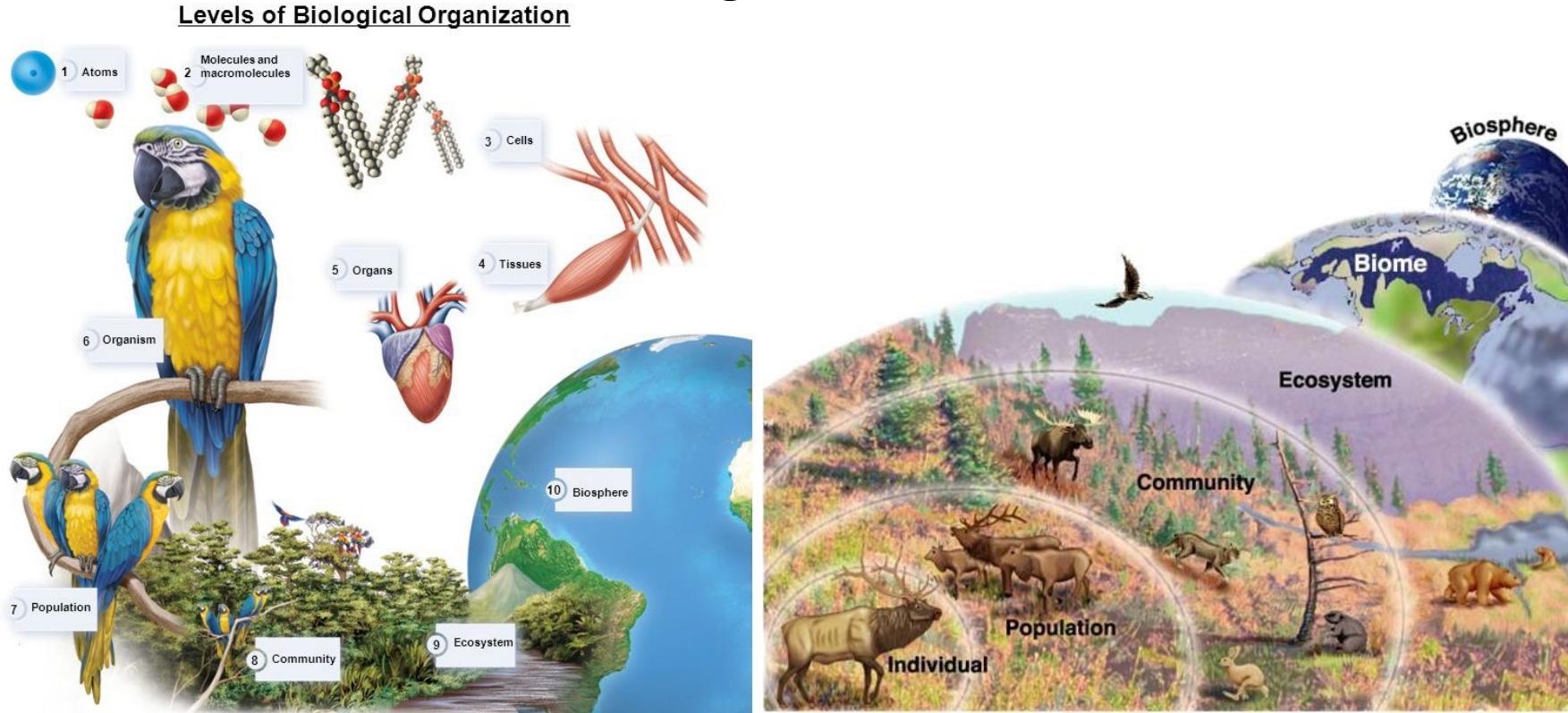


Step 3. Learn about study system through analysis of model behavior

What is ecology?

The study of interactions between organisms and their environment, and with one another

The science that investigates the abundance and distribution of organisms



Step 3. Learn about study system through analysis of model behavior

Population ecology

Exponential growth

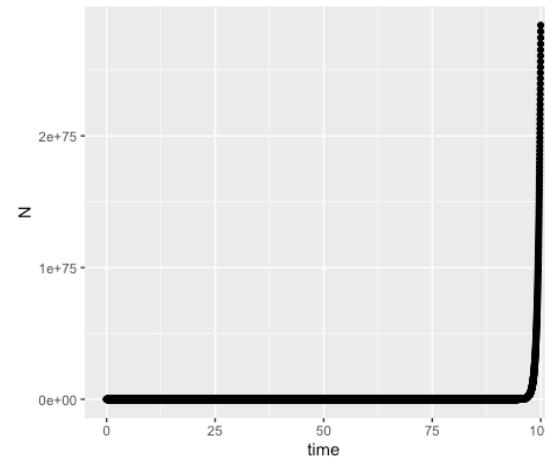
$$\frac{dn}{dt} = rn$$

Graphical techniques: develop a feeling for your model

Expected dynamics → depends on r and n_0 (initial population size)

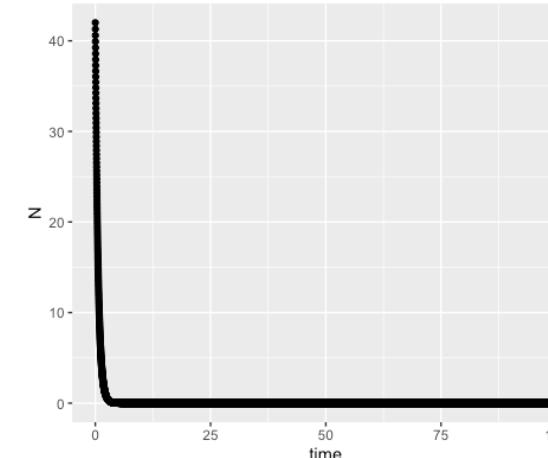
When $r > 0$?

$r = 1.7$



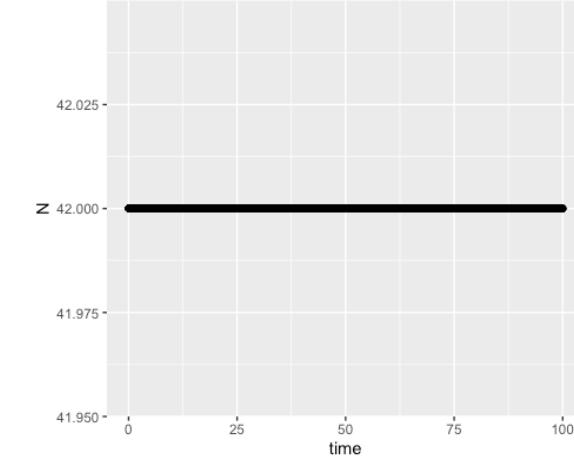
When $r < 0$?

$r = -1.7$



When $r = 0$?

$r = 0$



parameter	
r	population growth rate

Step 3. Learn about study system through analysis of model behavior

Population ecology

Exponential growth

$$\frac{dn}{dt} = rn$$

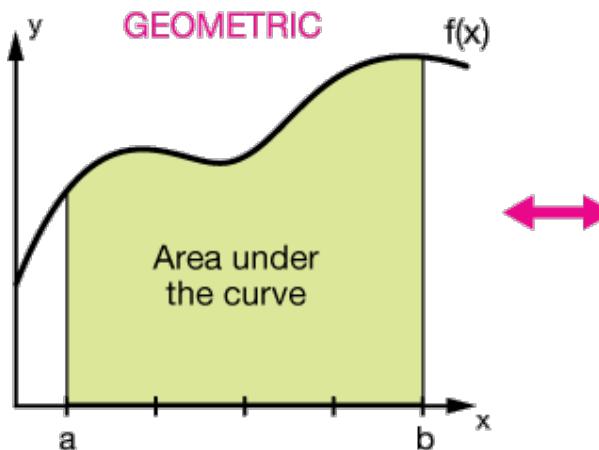
Graphical techniques: develop a feeling for your model

How did I develop a graph of population size over time for this equation?

I solved for values of $n(t)$ at different points in time.

Let's solve the equation to get a formula for this: we'll need to integrate the formula

$$\frac{dn}{dt} = rn \rightarrow \frac{dn}{n} = rdt \rightarrow \int_{n_0}^{n(t)} \frac{dn}{n} = r \int_0^t dt \rightarrow \ln \frac{n(t)}{n_0} = rt \rightarrow n(t) = n_0 e^{rt}$$



ANALYTIC

$$A = \int_a^b f(x) dx$$

The definite integral of $f(x)$ between $x=a$ & $x=b$

Table of Integrals

BASIC FORMS

$$(1) \int x^n dx = \frac{1}{n+1} x^{n+1}$$

$$(2) \int \frac{1}{x} dx = \ln x$$

$$(3) \int u dv = uv - \int v du$$

$$(4) \int u(x)v'(x)dx = u(x)v(x) - \int v(x)u'(x)dx$$

RATIONAL FUNCTIONS

$$(5) \int \frac{1}{ax+b} dx = \frac{1}{a} \ln(ax+b)$$

$$(6) \int \frac{1}{(x+a)^2} dx = \frac{-1}{x+a}$$

INTEGRALS WITH ROOTS

$$(18) \int \sqrt{x-a} dx = \frac{2}{3} (x-a)^{3/2}$$

$$(19) \int \frac{1}{\sqrt{x \pm a}} dx = 2\sqrt{x \pm a}$$

$$(20) \int \frac{1}{\sqrt{a-x}} dx = 2\sqrt{a-x}$$

$$(21) \int x \sqrt{x-a} dx = \frac{2}{3} a(x-a)^{3/2} + \frac{2}{5} (x-a)^{5/2}$$

$$(22) \int \sqrt{ax+b} dx = \left(\frac{2b}{3a} + \frac{2x}{3} \right) \sqrt{b+ax}$$

$$(23) \int (ax+b)^{3/2} dx = \sqrt{b+ax} \left(\frac{2b^2}{5a} + \frac{4bx}{5} + \frac{2ax^2}{5} \right)$$

$$(24) \int \frac{x}{(x+a)^2} dx = \frac{2}{x+a} - \frac{2}{(x+a)^2}$$

Step 3. Learn about study system through analysis of model behavior

Population ecology

Exponential growth

$$\frac{dn}{dt} = rn$$

Graphical techniques: develop a feeling for your model

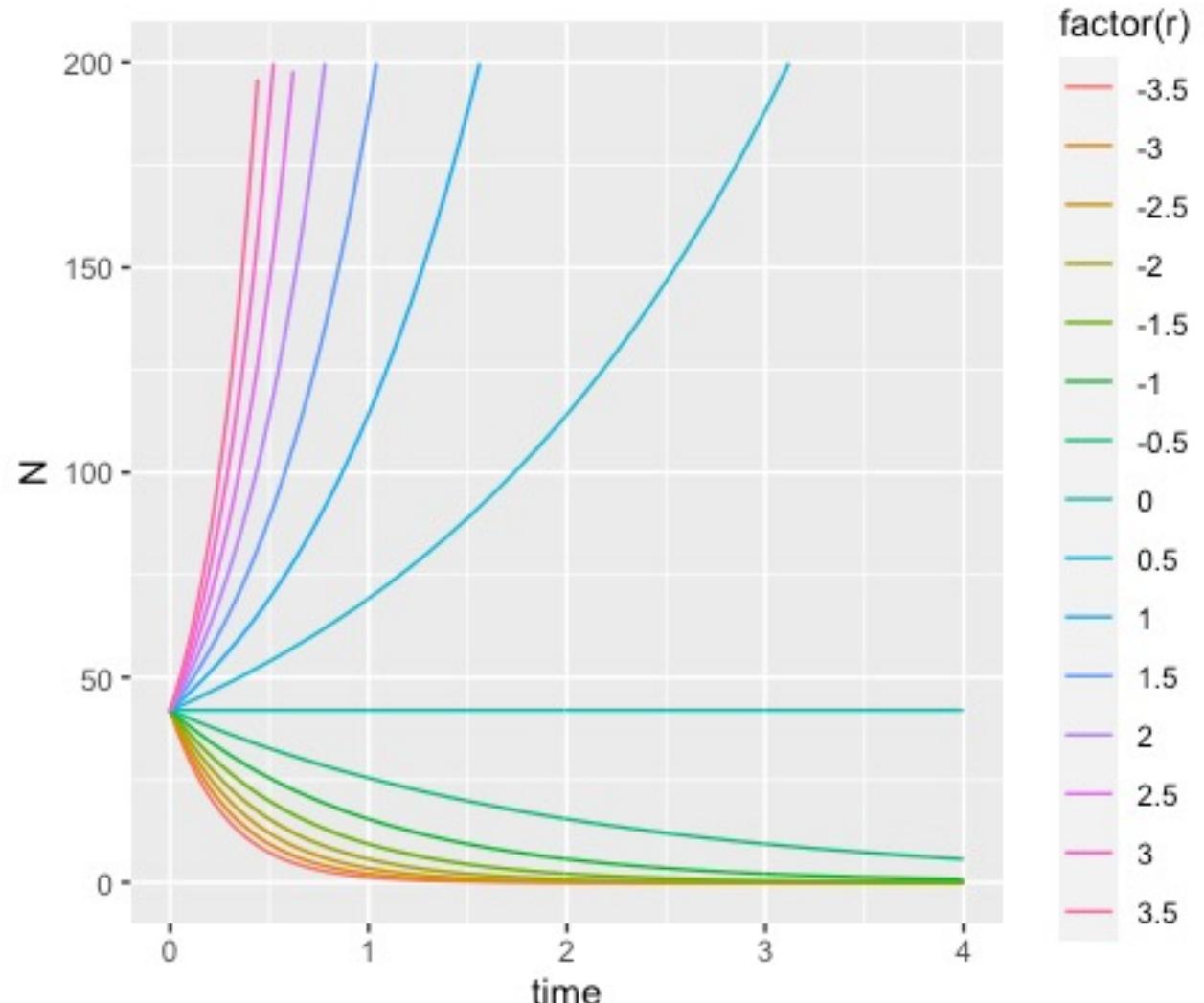
Expected dynamics

When $r > 0$?

When $r < 0$?

When $r = 0$?

parameter	
r	population growth rate



Step 3. Learn about study system through analysis of model behavior

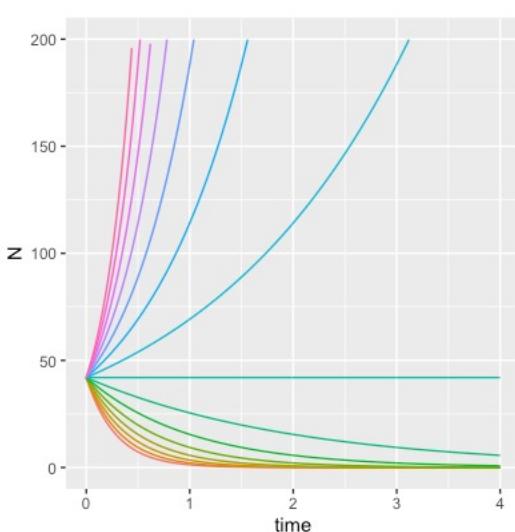
Population ecology

Exponential growth

$$\frac{dn}{dt} = rn$$

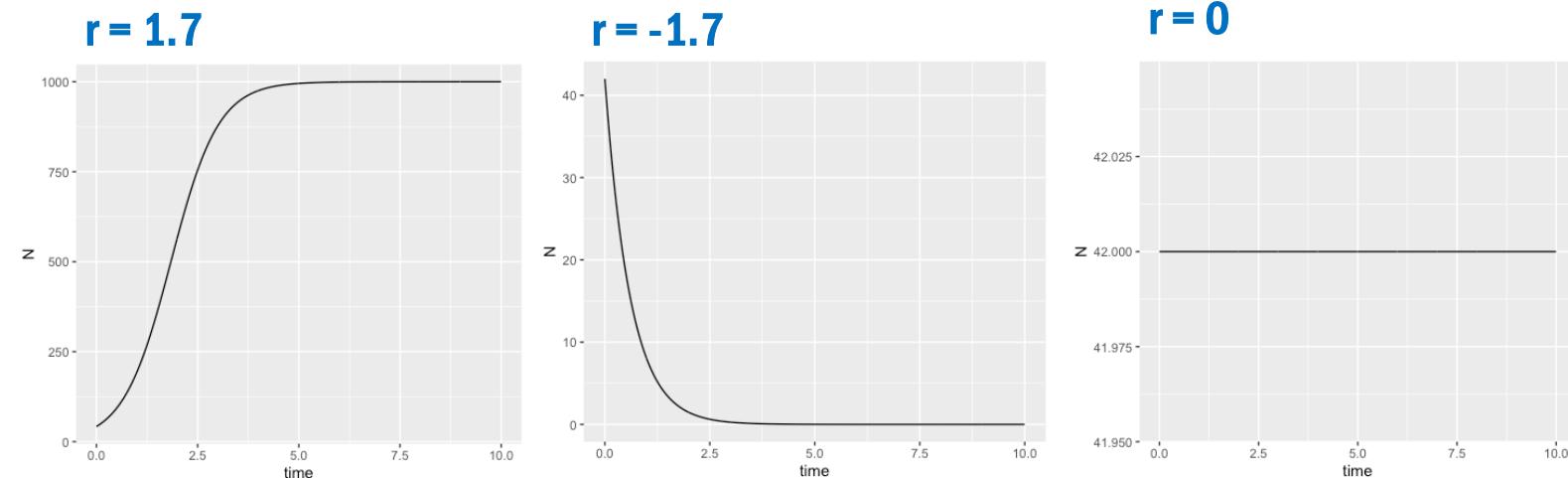
Graphical techniques: develop a feeling for your model Expected dynamics

Expected dynamics



Logistic growth

$$\frac{dn}{dt} = rn \left(1 - \frac{n}{K}\right)$$



parameter	
r	population growth rate

parameter	
r	population growth rate
K	Carrying capacity

Step 3. Learn about study system through analysis of model behavior

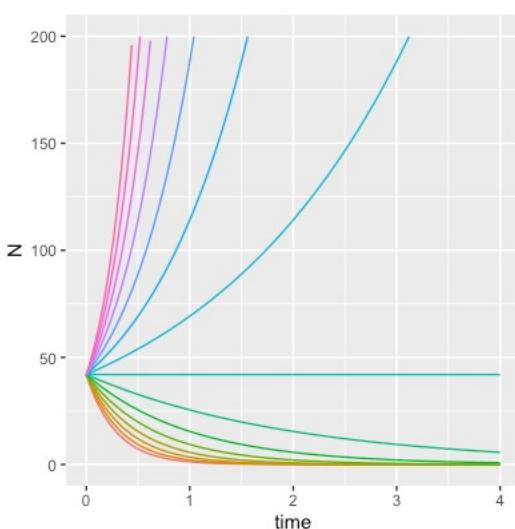
Population ecology

Exponential growth

$$\frac{dn}{dt} = rn \rightarrow n(t) = n_0 e^{rt}$$

Graphical techniques: develop a feeling for your model

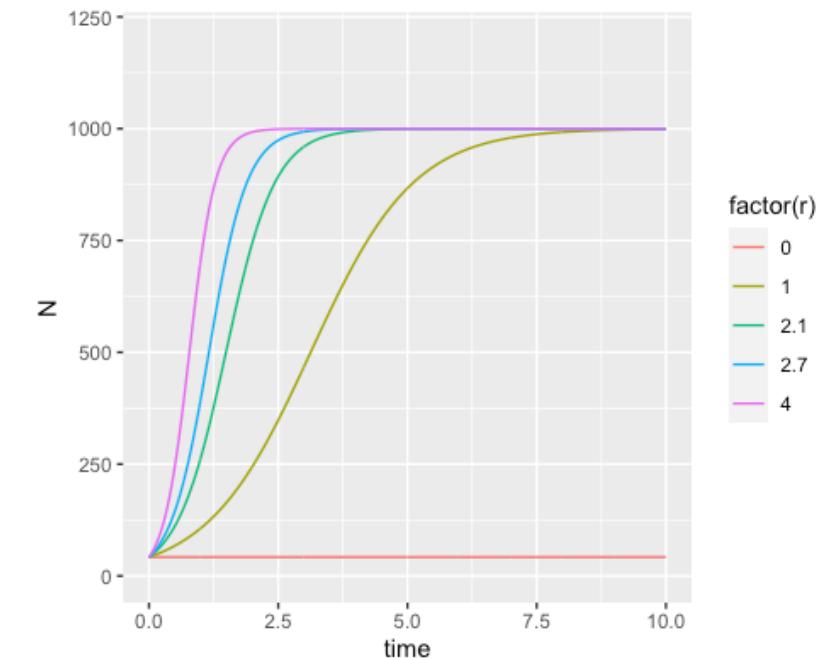
Expected dynamics



Logistic growth

$$\frac{dn}{dt} = rn \left(1 - \frac{n}{K}\right) \rightarrow n(t) = \frac{K}{1 + n_0 e^{-rt}}$$

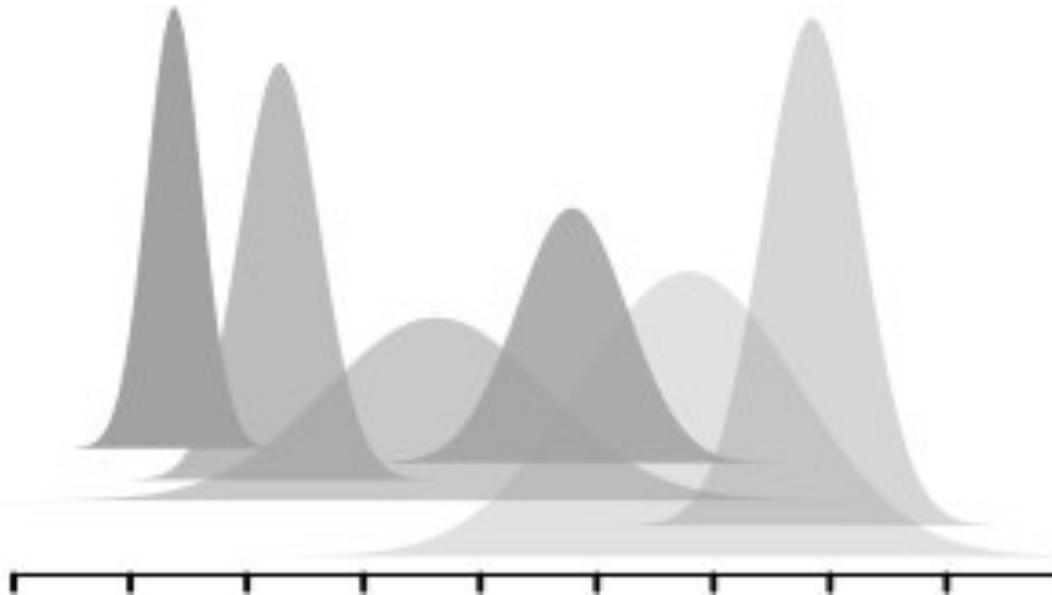
Expected dynamics



parameter	
r	population growth rate

parameter	
r	population growth rate
K	Carrying capacity

2.1 Survey of Ecological Models – Part 2



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Population ecology

Exponential growth

$$\frac{dn}{dt} = rn$$

Graphical techniques: develop a feeling for your model

Equilibria and stability analyses

Equilibrium

- a system at *equilibrium* does not change over time
- A particular value of a variable is called an *equilibrium value* if, when the variable is *started* at this value, the system never changes
- At equilibrium in a continuous-time model, dn/dt must equal 0 for each variable

Logistic growth

$$\frac{dn}{dt} = rn \left(1 - \frac{n}{K}\right)$$

How to solve for equilibrium values

- Replace desired value with «the equilibrium value»

$$\frac{dn}{dt} = rn \longrightarrow \frac{dn}{dt} = rn^*$$

- We would like to know n^* , «the value of n at which the population size is no longer changing»

$$\frac{dn}{dt} = 0 \longrightarrow 0 = rn^*$$

- Solve for the equilibrium value of n (n^*)

$$0 = rn^* \longrightarrow \frac{0}{r} = \frac{n^*}{r} \longrightarrow 0 = n^*$$

- The system is at equilibrium (n is not changing, $dn/dt = 0$) when $n^* = 0$

Step 3. Learn about study system through analysis of model behavior

Population ecology

Exponential growth

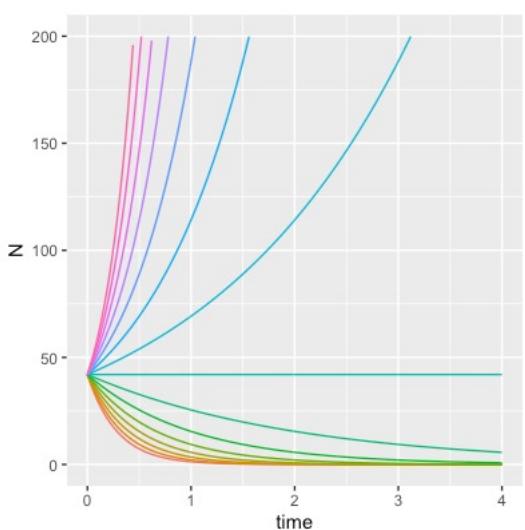
$$\frac{dn}{dt} = rn$$

Graphical techniques: develop a feeling for your model

Equilibria and stability analyses

Equilibrium

$$\frac{dn}{dt} = 0 \longrightarrow n_t^* = 0$$



Logistic growth

$$\frac{dn}{dt} = rn \left(1 - \frac{n}{K}\right)$$

$$0 = rn \left(1 - \frac{n}{K}\right)$$

$$\longrightarrow n^* = 0$$

$$\left(1 - \frac{n^*}{K}\right) = 0 \longrightarrow 1 = \frac{n^*}{K} \longrightarrow K = n^*$$

Step 3. Learn about study system through analysis of model behavior

Population ecology

Exponential growth

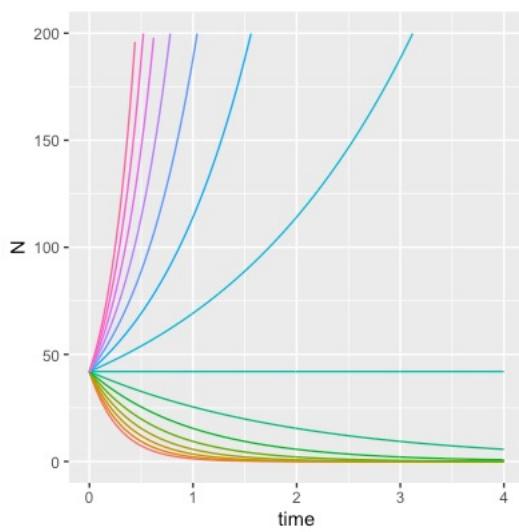
$$\frac{dn}{dt} = rn$$

Graphical techniques: develop a feeling for your model

Equilibria and stability analyses

Equilibrium

$$\frac{dn}{dt} = 0 \longrightarrow n_t^* = 0$$



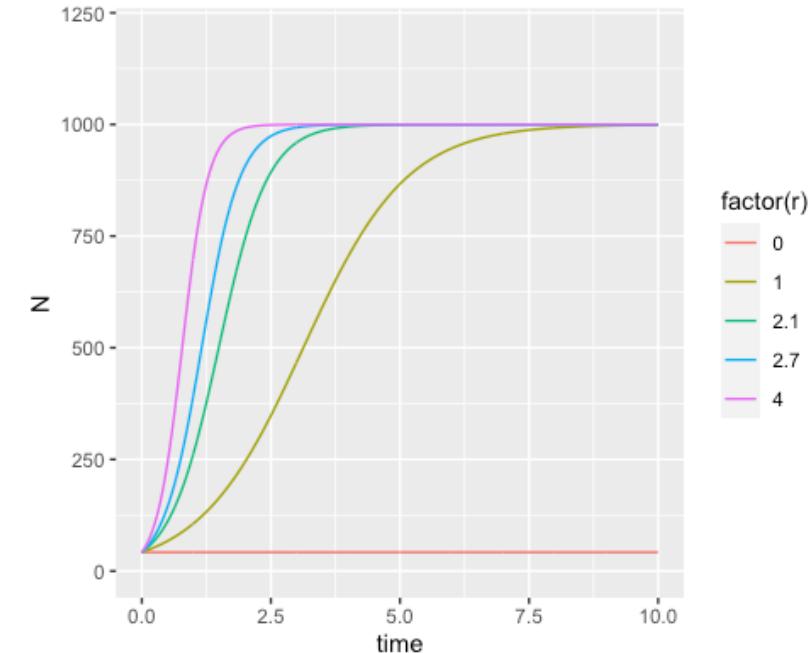
Logistic growth

$$\frac{dn}{dt} = rn \left(1 - \frac{n}{K}\right)$$

$$0 = rn \left(1 - \frac{n}{K}\right)$$

$$\longrightarrow n^* = 0$$

$$\left(1 - \frac{n^*}{K}\right) = 0 \longrightarrow 1 = \frac{n^*}{K} \longrightarrow K = n^*$$



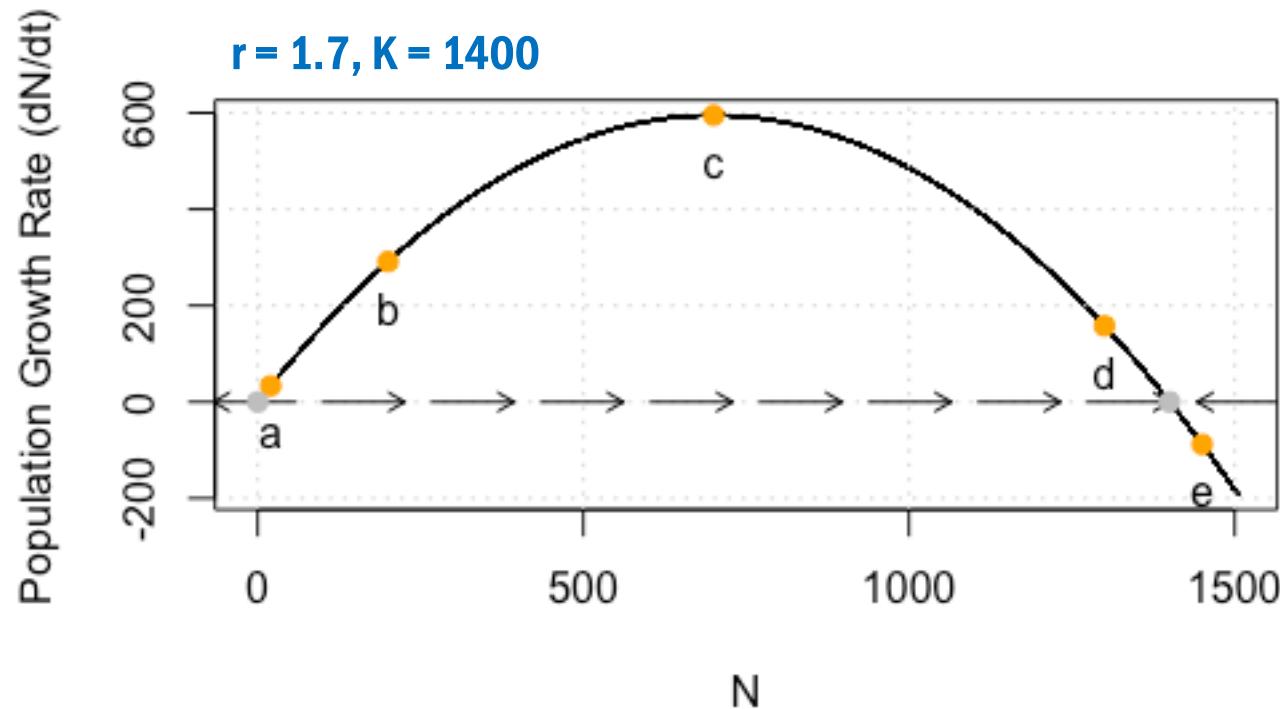
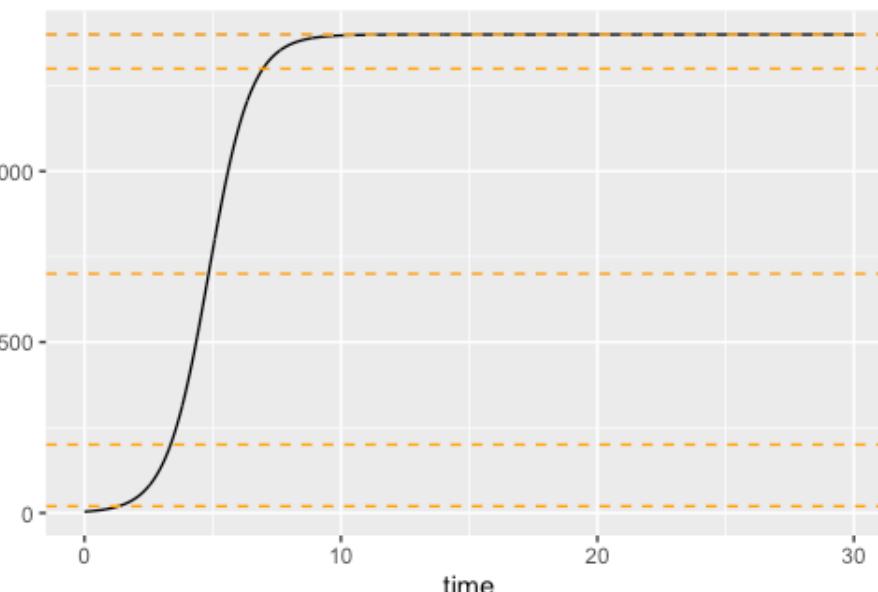
Population ecology

Graphical techniques: develop a feeling for your model
Equilibria, Stability, Phase plane diagram

How does the growth rate of the system (dn/dt) change for different values of n ?

Logistic growth

$$\frac{dn}{dt} = rn_t \left(1 - \frac{n_t}{K}\right) =$$



Population ecology

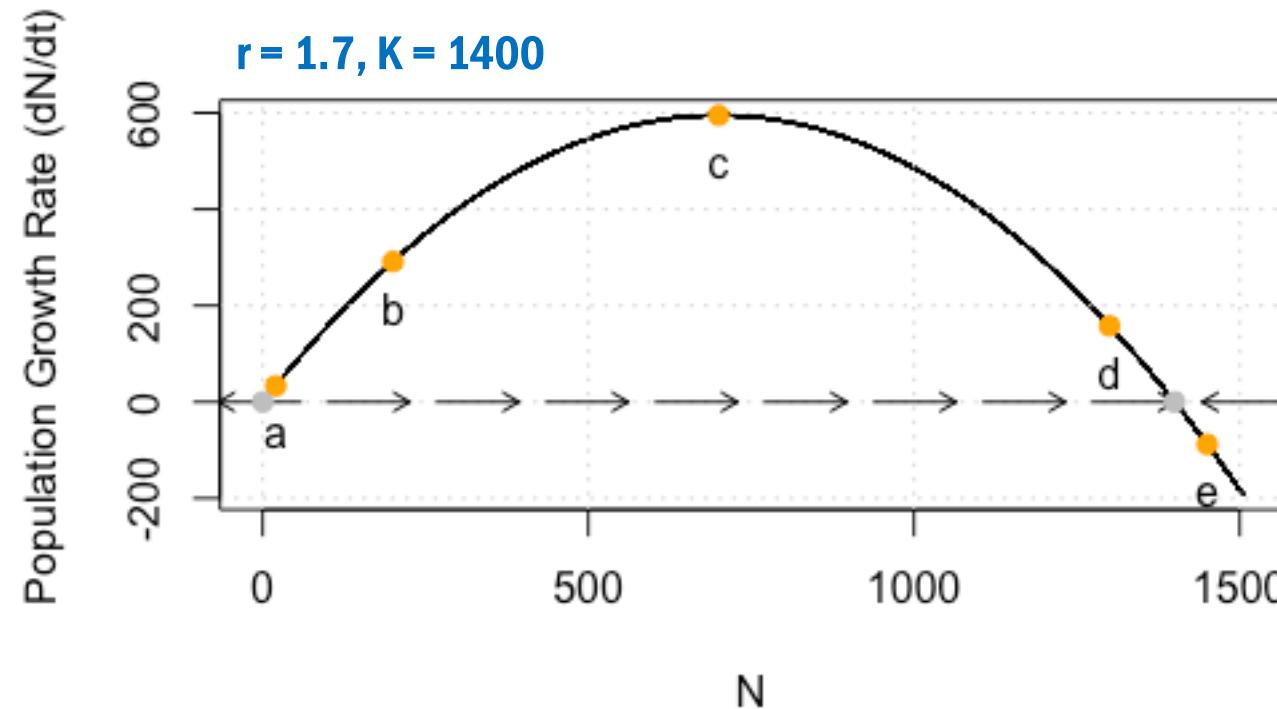
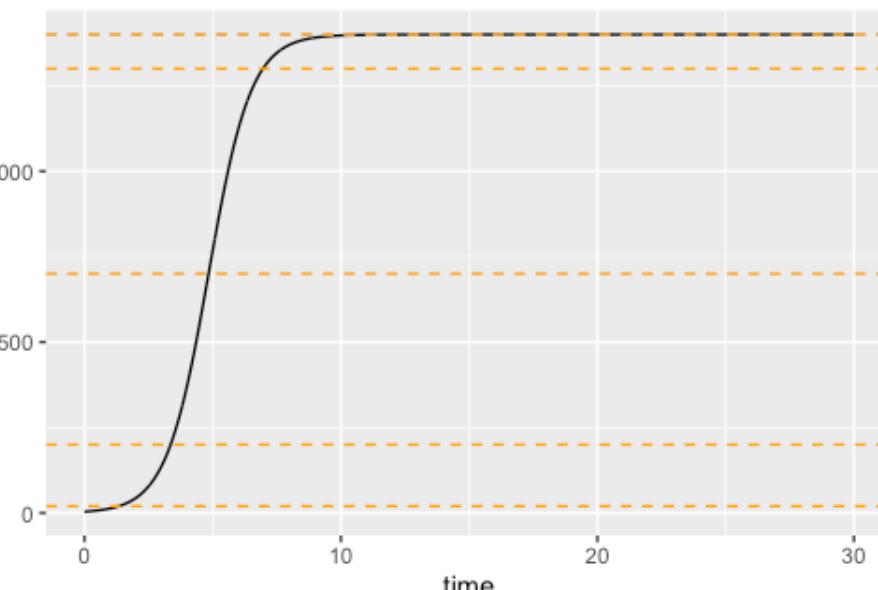
Graphical techniques: develop a feeling for your model
Equilibria, Stability, Phase plane diagram

How does the growth rate of the system (dn/dt) change for different values of n ?

- Note the equilibria N^* values ($N=0, K$) – where $dn/dt = 0$

Logistic growth

$$\frac{dn}{dt} = rn_t \left(1 - \frac{n_t}{K}\right) =$$



Population ecology

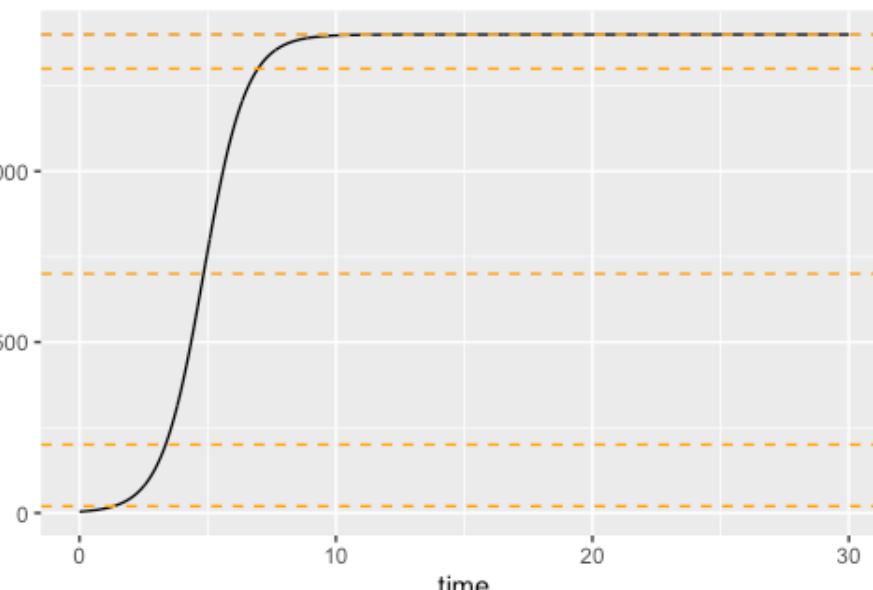
Graphical techniques: develop a feeling for your model
Equilibria, Stability, Phase plane diagram

How does the growth rate of the system (dn/dt) change for different values of n ?

- Note the equilibria N^* values ($N=0, K$) – where $dn/dt = 0$
- Note the changes in the growth rate of the system (dn/dt)
 - a ($N=20$), b ($n=200$), c ($n=700$), d ($n = 1350$)

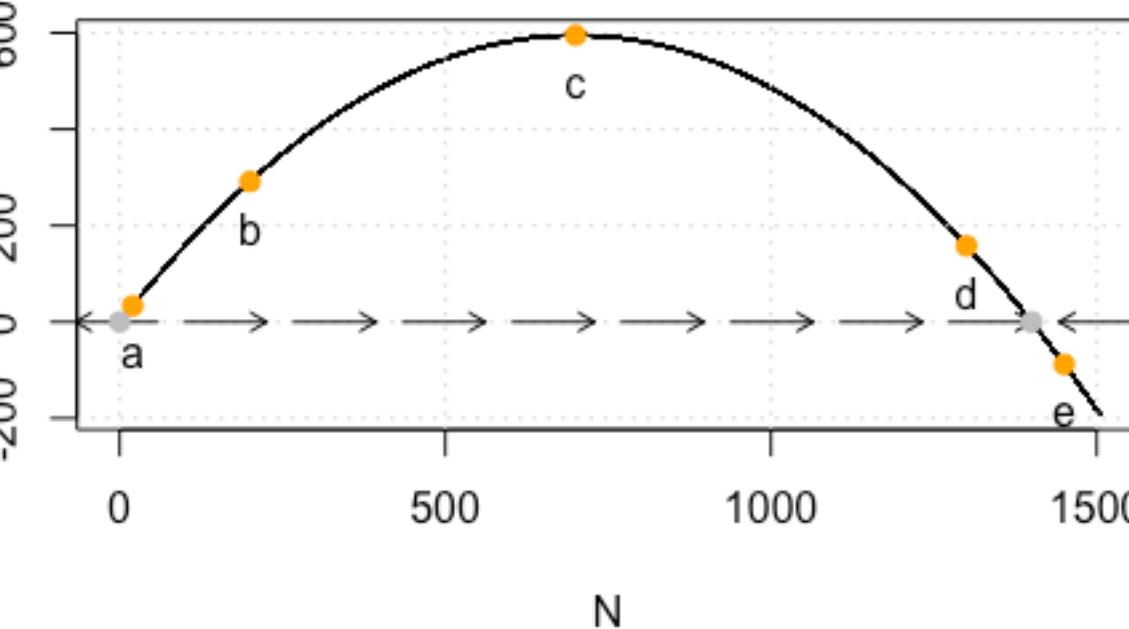
Logistic growth

$$\frac{dn}{dt} = rn_t \left(1 - \frac{n_t}{K}\right) =$$



Population Growth Rate (dN/dt)

$r = 1.7, K = 1400$



Population ecology

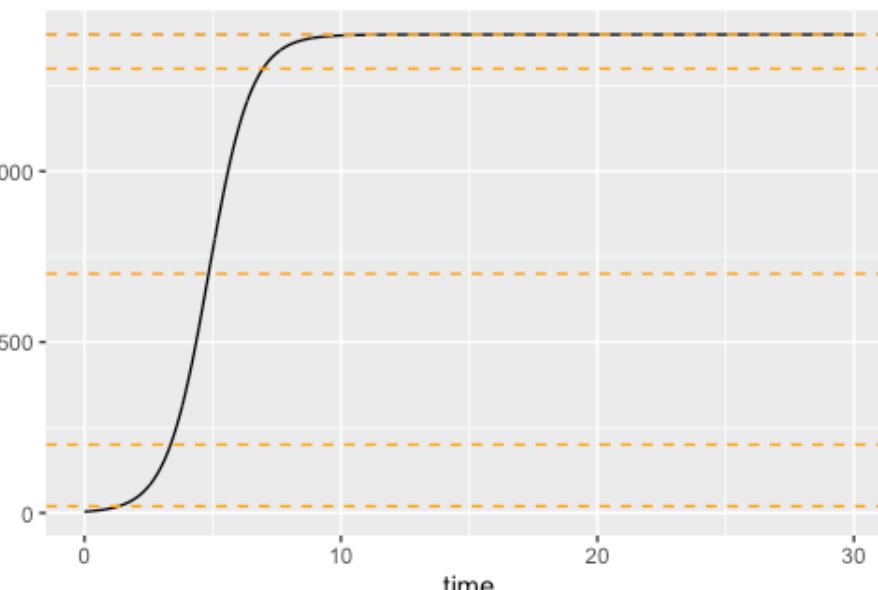
Graphical techniques: develop a feeling for your model
Equilibria, Stability, Phase plane diagram

How does the growth rate of the system (dn/dt) change for different values of n ?

- Note the equilibria N^* values ($N=0, K$) – where $dn/dt = 0$
- Note the changes in the growth rate of the system (dn/dt)
 - a ($N=20$), b ($n=200$), c ($n=700$), d ($n = 1350$)
- Note the direction of the arrows along the axis of N (the state variable) – equilibrium analysis asks – what equilibria does the system move towards when N is moved *away* from one of these
 - This is *perturbation analysis*
 - If $N > 0$, $N=K$ is the stable equilibrium

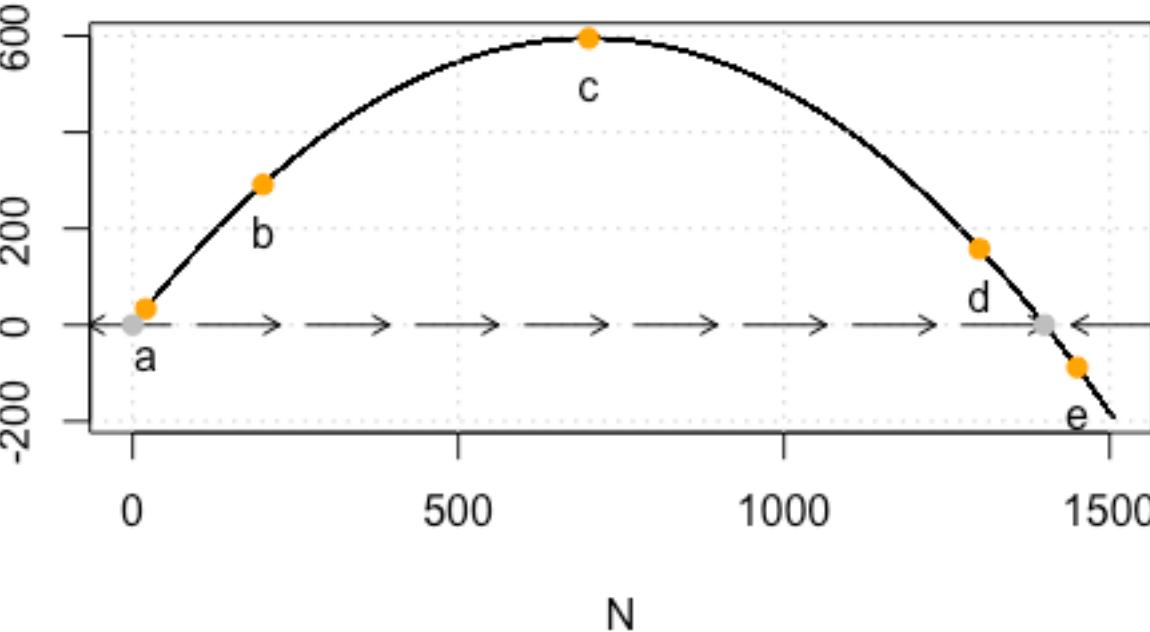
Logistic growth

$$\frac{dn}{dt} = rn_t \left(1 - \frac{n_t}{K}\right)$$



Population Growth Rate (dN/dt)

$r = 1.7, K = 1400$



Population ecology

Logistic growth

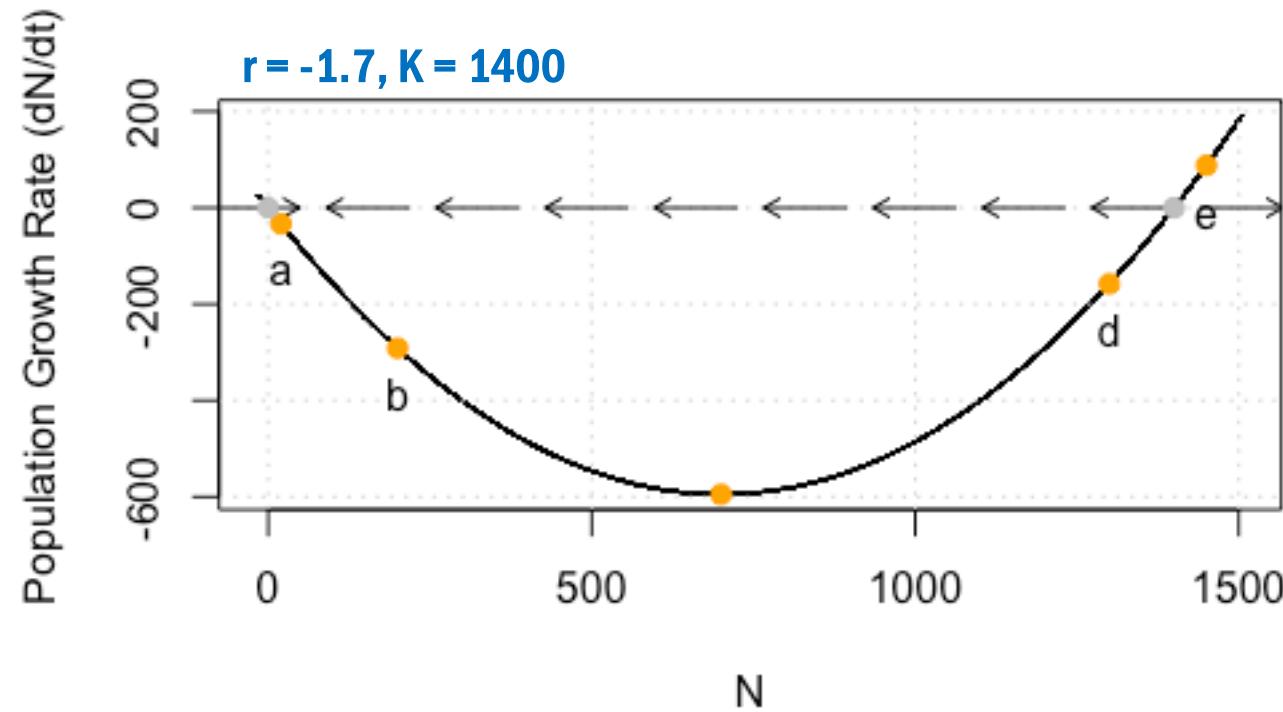
$$\frac{dn}{dt} = rn_t \left(1 - \frac{n_t}{K}\right)$$

Graphical techniques: develop a feeling for your model

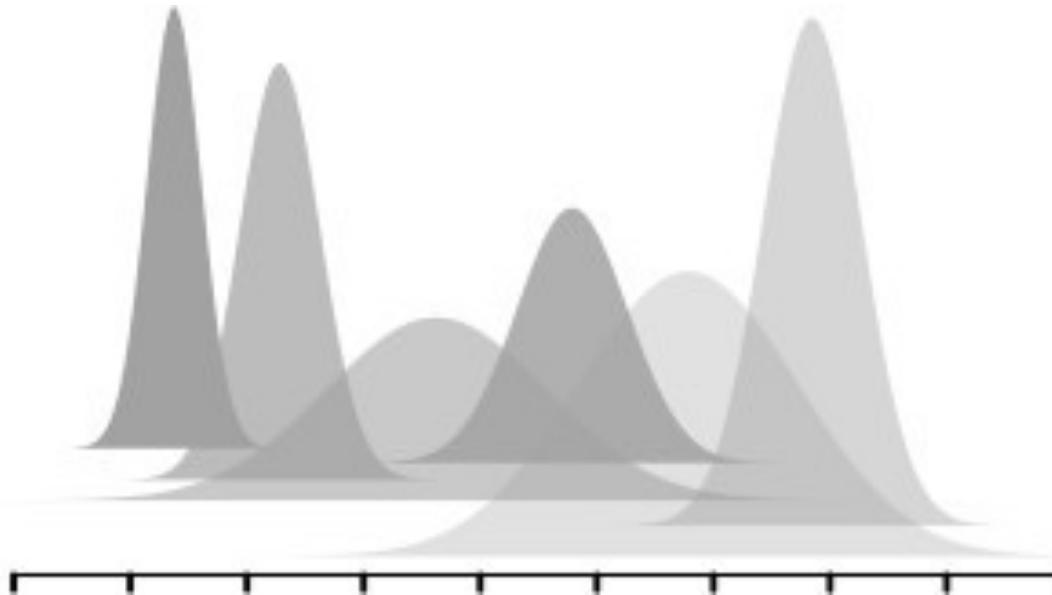
Equilibria, Stability, Phase plane diagram

How does the growth rate of the system (dn/dt) change for different values of n ?

- Note the equilibria N^* values ($N=0, K$) – where $dn/dt = 0$
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 - a ($N=20$), b ($n=200$), c ($n=700$), d ($n = 1350$)
- Note the direction of the arrows along the axis of N (the state variable) – equilibrium analysis asks
 - what equilibria does the system move towards when N is moved *away* from one of these
 - This is *perturbation analysis*
 - If $N < K$, $N=0$ is the stable equilibrium



2.3 Survey of Ecological Models – Part 3



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Population ecology

Exponential growth

$$\frac{dn}{dt} = rn$$

Logistic growth

$$\frac{dn}{dt} = rn \left(1 - \frac{n}{K}\right)$$

parameter	
r	population growth rate
K	Carrying capacity
α_{ij}	Interaction coefficient

The *per capita* impact of Species j on Species i – negative for competition (positive for mutualism)

Community ecology

Lotka Volterra competition model

$$\frac{dn_i}{dt} = rn_i \left(1 - \frac{n_i + \alpha_{ij}n_j}{K_i}\right)$$

$$\frac{dn_j}{dt} = rn_j \left(1 - \frac{n_j + \alpha_{ji}n_i}{K_j}\right)$$



Alfred J. Lotka (1880-1949)
Chemist, ecologist, mathematician
Ukrainian immigrant to the USA



Vito Volterra (1860-1940)
Mathematical Physicist
Italian, refugee of fascist Italy



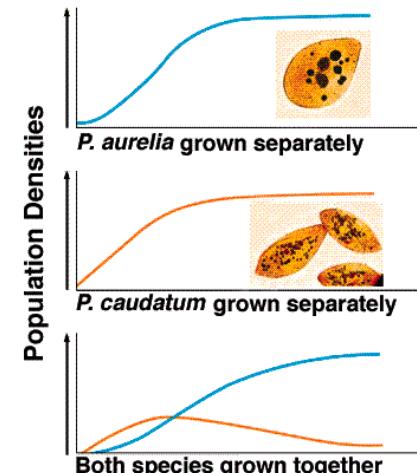
Testing the
consequences of
species interactions:
Georgii Frantsevich
Gause (b. 1910)



Paramecium caudatum



Paramecium aurelia



Both species grown together

Population ecology

Exponential growth

$$\frac{dn}{dt} = rn$$

Logistic growth

$$\frac{dn}{dt} = rn \left(1 - \frac{n}{K}\right)$$

parameter	
r	population growth rate
c	Encounter rate
a	Probability of successfully using / capturing prey
ϵ	Conversion efficiency (of consumed prey to predator population)
δ	Mortality rate

Community ecology

Lotka Volterra competition model

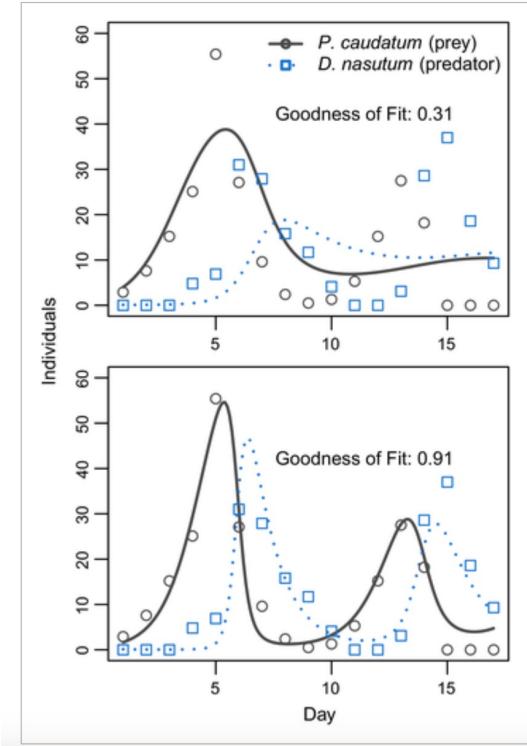
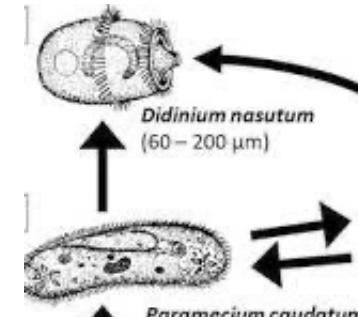
$$\frac{dn_i}{dt} = rn_i \left(1 - \frac{n_i + \alpha_{ij}n_j}{K_i}\right) \quad \frac{dn_j}{dt} = rn_j \left(1 - \frac{n_j + \alpha_{ji}n_i}{K_j}\right)$$

Lotka Volterra predator-prey model

prey $\frac{dn_i}{dt} = rn_i - acn_i n_j$ predator $\frac{dn_j}{dt} = \epsilon acn_i n_j - \delta n_j$



Testing the consequences of species interactions:
Georgii Frantsevich Gause (b. 1910)



Population ecology

Exponential growth

$$\frac{dn}{dt} = rn$$

Logistic growth

$$\frac{dn}{dt} = rn \left(1 - \frac{n}{K}\right)$$

Community ecology

Lotka Volterra model

$$\frac{dn_i}{dt} = rn_i \left(1 - \frac{n_i + \alpha_{ij}n_j}{K_i}\right) \quad \frac{dn_j}{dt} = rn_j \left(1 - \frac{n_j + \alpha_{ji}n_i}{K_j}\right)$$

Lotka Volterra predator-prey model

$$\frac{dn_i}{dt} = rn_i - acn_i n_j \quad \frac{dn_j}{dt} = \varepsilon acn_i n_k - \delta n_j$$

What drives the dynamics of populations? – demographic rates

Birth rates, death rates (δ) → population growth rates (r)

Interaction and consumption rates (α, a, c)

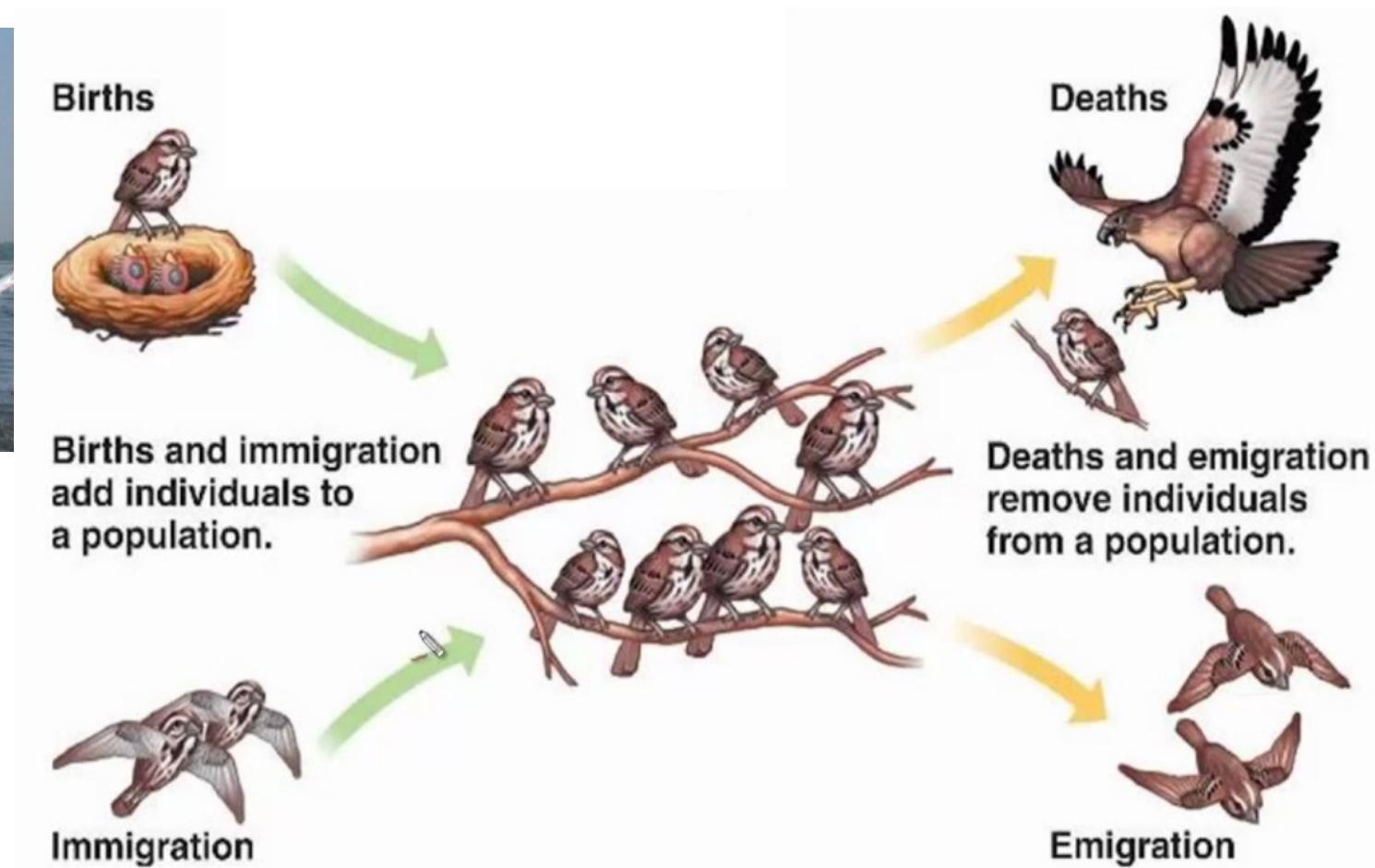
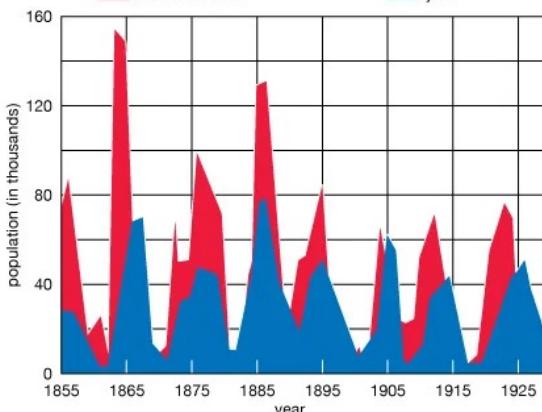
Energy use rates (ε)

What drives the dynamics of populations? – demographic rates

Birth rates, death rates (δ) → population growth rates (r)

Interaction and consumption rates (α, a, c)

Energy use rates (ϵ)



Population ecology

Exponential growth

$$\frac{dn}{dt} = rn_t$$

Logistic growth

$$\frac{dn}{dt} = rn_t \left(1 - \frac{n_t}{K}\right)$$

Community ecology

Lotka Volterra model

$$\frac{dn_i}{dt} = rn_i \left(1 - \frac{n_i + \alpha_{ij}n_j}{K_i}\right) \quad \frac{dn_j}{dt} = rn_j \left(1 - \frac{n_j + \alpha_{ji}n_i}{K_j}\right)$$

Lotka Volterra predator-prey model

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What drives the dynamics of populations? – demographic rates

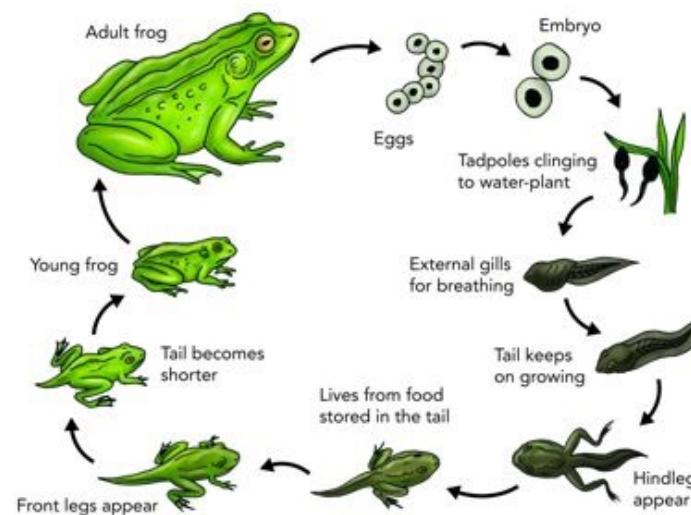
Birth rates, death rates (δ) → population growth rates (r)

Interaction and consumption rates (α, a, c)

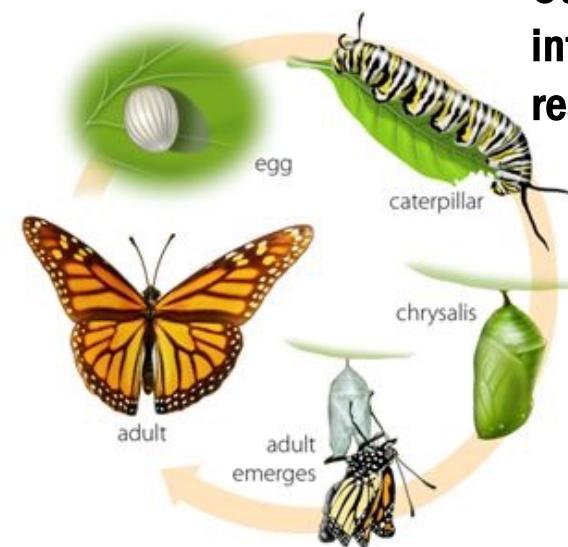
Energy use rates (ε)

Notice how there is a single rate to describe the population $r = 1.3, \alpha = 0.45, \text{etc}$

Demographic rates can differ depending on age or life stage



Only adults in this stage actually reproduce



Others have different interaction rates with resources (or resource use)

Population ecology

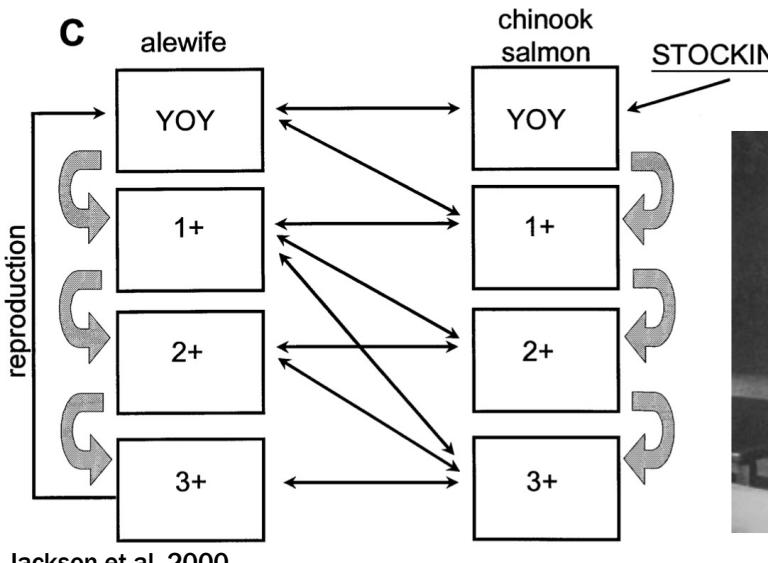
Exponential growth

$$\frac{dn}{dt} = rn_t$$

Logistic growth

$$\frac{dn}{dt} = rn_t \left(1 - \frac{n_t}{K}\right)$$

Stage-structured model



Patrick H. Leslie

On the use of Matrices in Certain Population Mathematics, Biometrika , Vol. 32., pp. 183-212

Community ecology

Lotka Volterra model

$$\frac{dn_i}{dt} = rn_i \left(1 - \frac{n_i + \alpha_{ij}n_j}{K_i}\right) \quad \frac{dn_j}{dt} = rn_j \left(1 - \frac{n_j + \alpha_{ji}n_i}{K_j}\right)$$

Lotka Volterra predator-prey model

$$\frac{dn_i}{dt} = rn_i - acn_i n_j \quad \frac{dn_j}{dt} = \varepsilon acn_i n_k - \delta n_j$$

N is now a vector of abundances (for 2 stages)

$$N_{t+1} = rN_t \quad A \text{ is now a } \textit{transition matrix}$$
$$N_{t+1} = AN_t$$

$$\begin{bmatrix} N_1 \\ N_2 \end{bmatrix}_{t+1} = \begin{bmatrix} F_1 & F_2 \\ P_{1 \rightarrow 2} & P_{2 \rightarrow 2} \end{bmatrix} \begin{bmatrix} N_1 \\ N_2 \end{bmatrix}_t$$

F₁, F₂ - *fecundity* of stage 1 and stage 2 (per-capita number of offspring produced)

P_{1→2}, P_{2→2} - *survivorship*: Stage 1 must become Stage 2 (or die). Stage 2 stays at Stage 2 (or dies)

Population ecology

Exponential growth

$$\frac{dn}{dt} = rn_t$$

Logistic growth

$$\frac{dn}{dt} = rn_t \left(1 - \frac{n_t}{K}\right)$$

Stage-structured model

$$N_{t+1} = AN_t$$

$$\begin{bmatrix} N_1 \\ N_2 \end{bmatrix}_{t+1} = \begin{bmatrix} F_1 & F_2 \\ P_{1 \rightarrow 2} & P_{2 \rightarrow 2} \end{bmatrix} \begin{bmatrix} N_1 \\ N_2 \end{bmatrix}_t$$

56.6	0.304	0.304	93.1
103.43	0.344	0.767	93.1

Community ecology

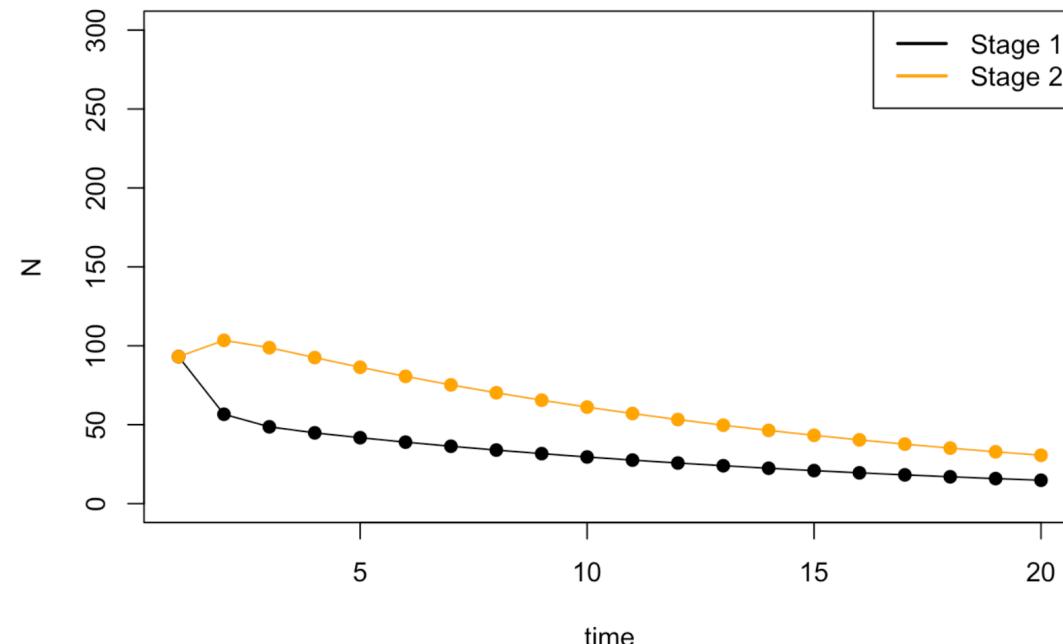
Lotka Volterra model

$$\frac{dn_i}{dt} = rn_i \left(1 - \frac{n_i + \alpha_{ij}n_j}{K_i}\right) \quad \frac{dn_j}{dt} = rn_j \left(1 - \frac{n_j + \alpha_{ji}n_i}{K_j}\right)$$

Lotka Volterra predator-prey model

$$\frac{dn_i}{dt} = rn_i - acn_i n_j$$

$$\frac{dn_j}{dt} = \varepsilon acn_i n_k - \delta n_j$$



Population ecology

Exponential growth

$$\frac{dn}{dt} = rn_t$$

Logistic growth

$$\frac{dn}{dt} = rn_t \left(1 - \frac{n_t}{K}\right)$$

Stage-structured model

$$N_{t+1} = AN_t$$

$$\begin{bmatrix} N_1 \\ N_2 \end{bmatrix}_{t+1} = \begin{bmatrix} F_1 & F_2 \\ P_{1 \rightarrow 2} & P_{2 \rightarrow 2} \end{bmatrix} \begin{bmatrix} N_1 \\ N_2 \end{bmatrix}_t$$

Metapopulation model

Community ecology

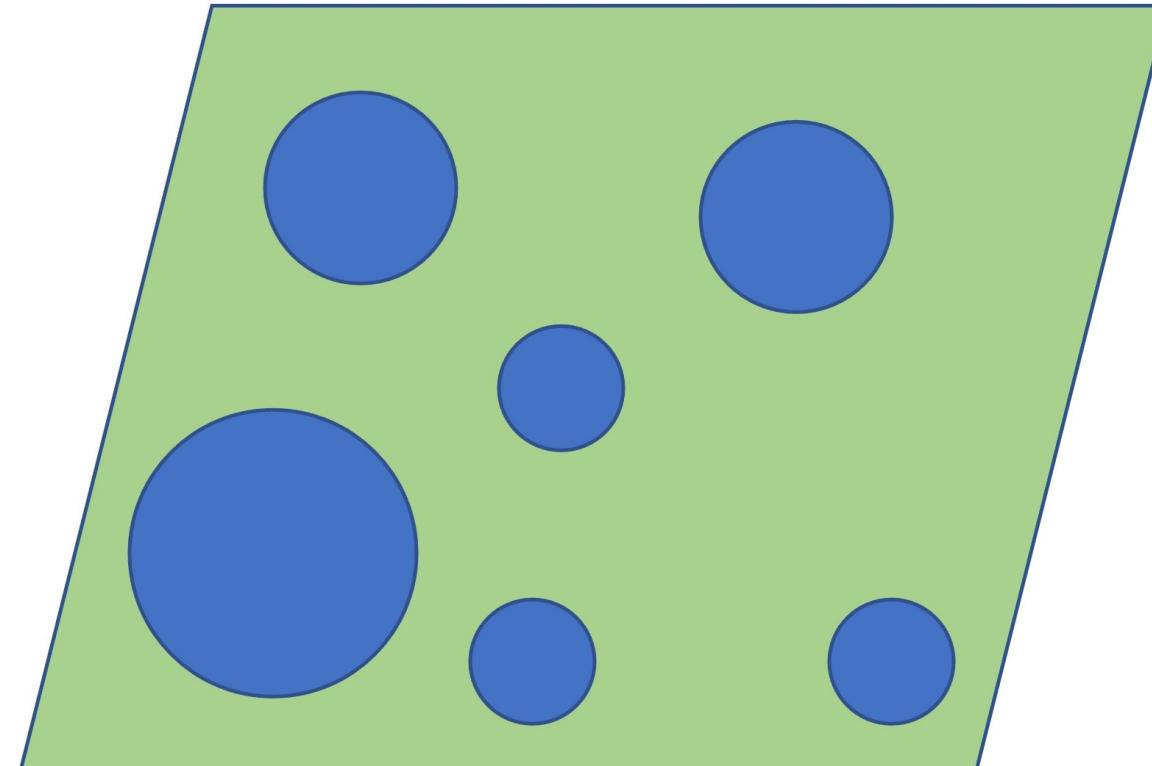
Lotka Volterra model

$$\frac{dn_i}{dt} = rn_i \left(1 - \frac{n_i + \alpha_{ij}n_j}{K_i}\right) \quad \frac{dn_j}{dt} = rn_j \left(1 - \frac{n_j + \alpha_{ji}n_i}{K_j}\right)$$

Lotka Volterra predator-prey model

$$\frac{dn_i}{dt} = rn_i - acn_i n_j$$

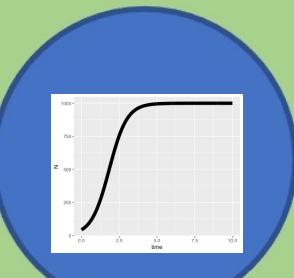
$$\frac{dn_j}{dt} = \varepsilon acn_i n_k - \delta n_j$$



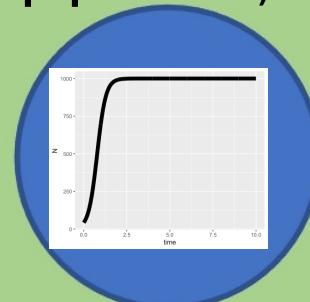
Population model

Assumes all population dynamics are independent

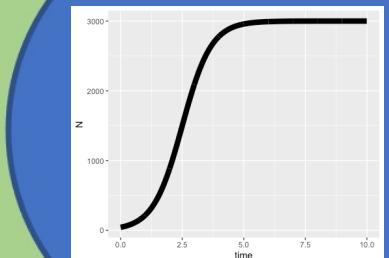
population 1, $r = 1.7$, $K = 1000$



population 2, $r = 4$, $K = 1000$

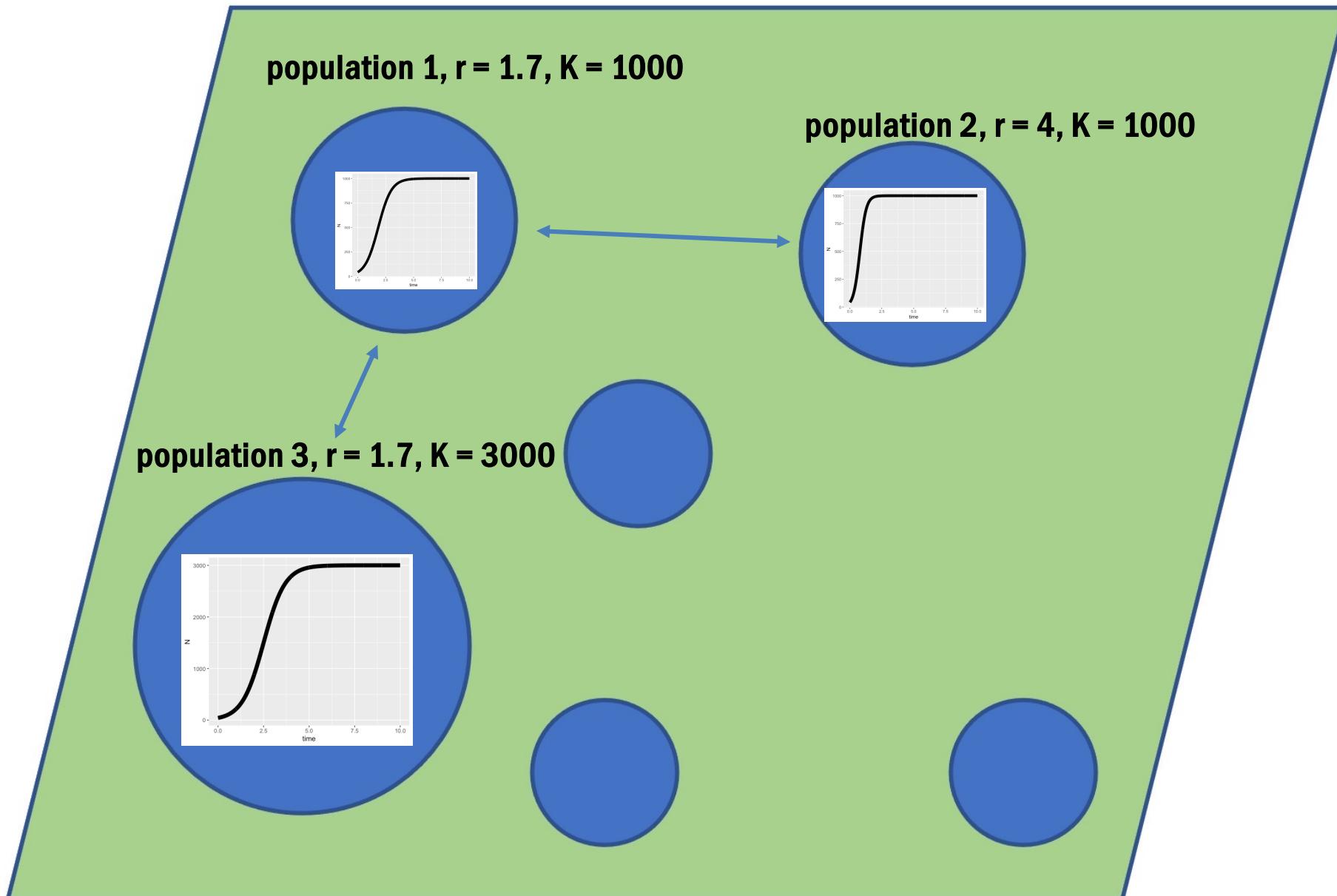


population 3, $r = 1.7$, $K = 3000$



Metapopulation model

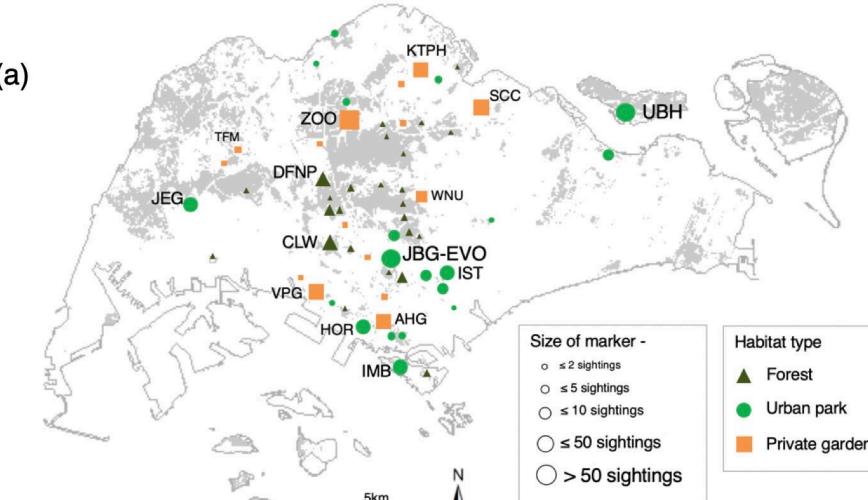
Assumes population dynamics are linked, as species can move among patches



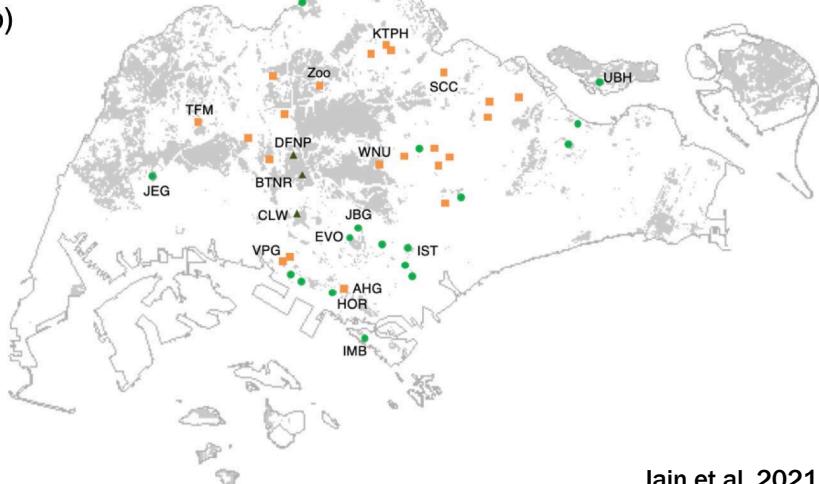
Metapopulation model



(a)



(b)



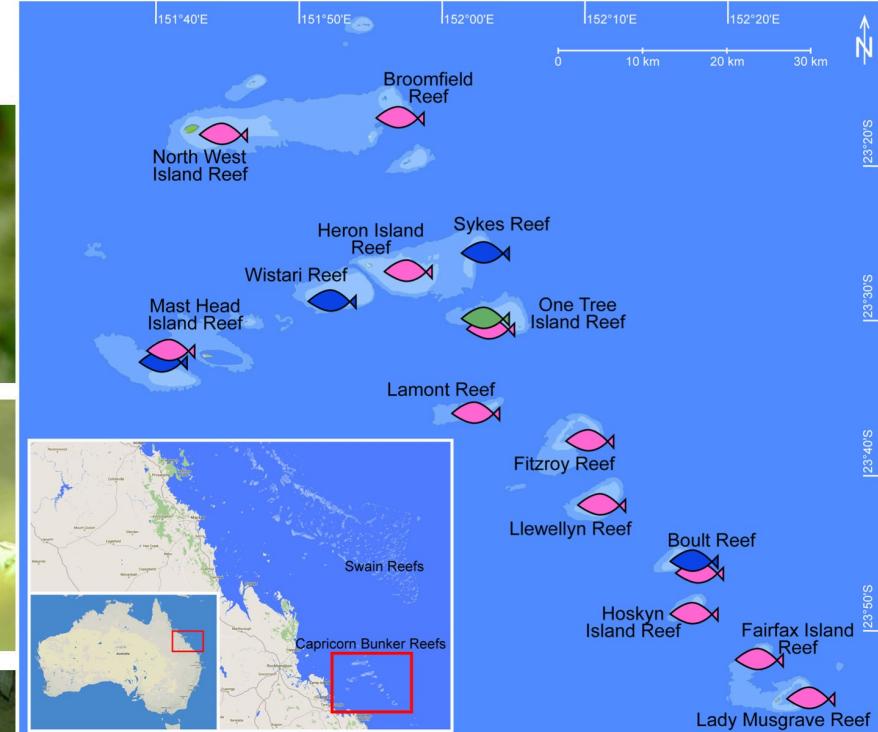
Assumes population dynamics are linked, as species can move among patches



(d)



(e)



Gerlach et al. 2021, Coral Reefs 40: 999-1011

Population ecology

Exponential growth

$$\frac{dn}{dt} = rn_t$$



Logistic growth

$$\frac{dn}{dt} = rn_t \left(1 - \frac{n_t}{K}\right)$$



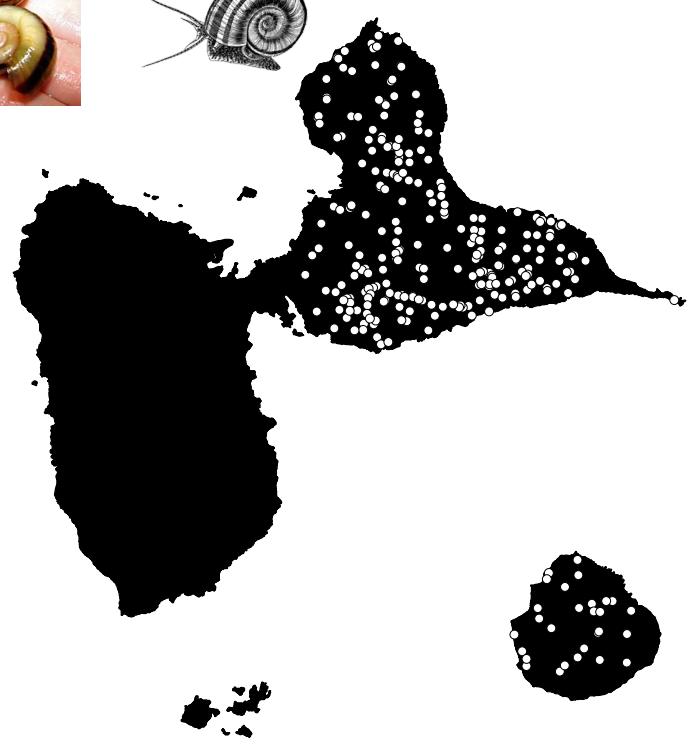
Stage-structured model

$$N_{t+1} = AN_t$$

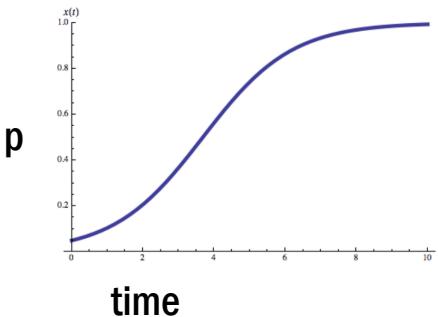
$$\begin{bmatrix} N_1 \\ N_2 \end{bmatrix}_{t+1} = \begin{bmatrix} F_1 & F_2 \\ P_{1 \rightarrow 2} & P_{2 \rightarrow 2} \end{bmatrix} \begin{bmatrix} N_1 \\ N_2 \end{bmatrix}_t$$

Metapopulation model

$$\frac{dp}{dt} = cp(1-p) - ep$$



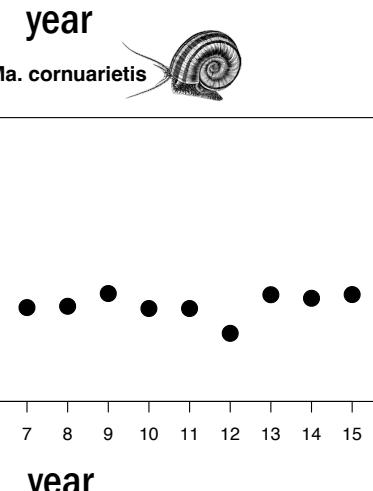
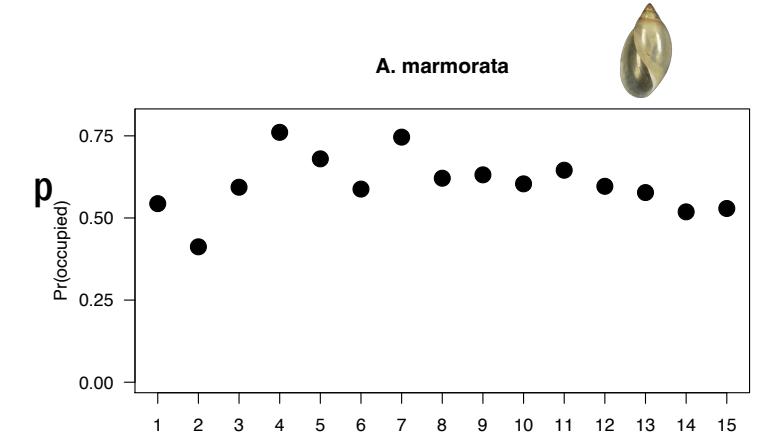
Change in the proportion of occupied sites (p) over time (t)



Community ecology

Lotka Volterra model

$$\frac{dn_i}{dt} = rn_i \left(1 - \frac{n_i + \alpha_{ij}n_j}{K_i}\right) \quad \frac{dn_j}{dt} = rn_j \left(1 - \frac{n_j + \alpha_{ji}n_i}{K_j}\right)$$



Metapopulation model

$$\frac{dp}{dt} = cp(1 - p) - ep$$

Change in the proportion of occupied sites (p) over time (t)

colonization rate (probability a site is colonized)

extinction rate (probability a site becomes extinct)

```
graph TD; Eq["dp/dt = cp(1 - p) - ep"] --> Change["Change in the proportion of occupied sites (p) over time (t)"]; Eq --> Colonization["colonization rate (probability a site is colonized)"]; Eq --> Extinction["extinction rate (probability a site becomes extinct)"]
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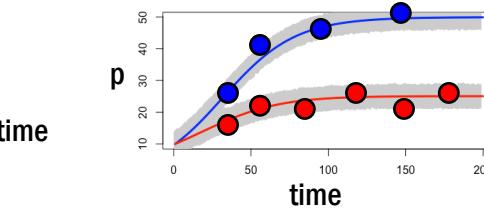
Metapopulation model

$$\frac{dp}{dt} = cp(1-p) - ep$$

Change in the proportion of occupied sites (p) over time (t)

Probability that an unoccupied site ($1-p$) becomes colonized by a population from an occupied site (cp)

Equilibrium



$$\frac{dp}{dt} = cp^*(1-p^*) - ep^*$$

$$0 = cp^*(1-p^*) - ep^* \rightarrow 0 = cp^* - cp^{*2} - ep^* \rightarrow 0 = p(c - cp^* - e)$$

$$\frac{0}{p} = \frac{p(c - cp^* - e)}{p} \rightarrow 0 = c - cp^* - e \rightarrow cp^* = c - e$$

$$\frac{cp^*}{c} = \frac{c - e}{c} \rightarrow p^* = 1 - \frac{e}{c}$$

When will the metapopulation become extinct ($p^* \leq 0$) ? $\longrightarrow e > c$

When will the metapopulation persist ($p^* > 0$) ? $\longrightarrow c > e$

Population ecology

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