

Conservative Strategy

BTC Foundational Yield

Institutional Bitcoin Yield Solutions

Foundational Yield is delivered by the **Coinchange Conservative BTC Portfolio** and designed for allocators who prioritise balance-sheet stability and low-volatility BTC-denominated rewards.

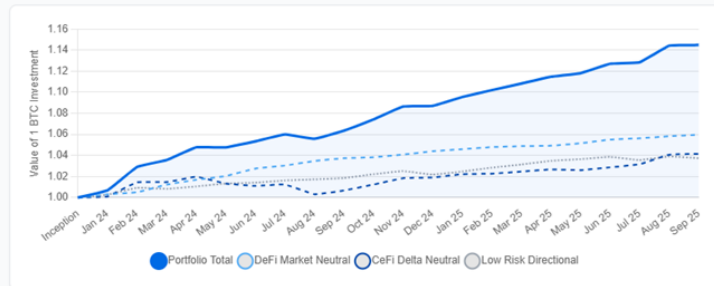
Clients allocate BTC balances into segregated BTC Yield Portfolios via GlobalStake and Coinchange infrastructure. Rewards accrue in BTC and may vary over time — no outcome or yield level is guaranteed. Yield is derived from blockchain protocol incentives and a diversified set of CeFi and DeFi programs across CEX and DEX venues.

ASSET CLASS	TARGET APY
Bitcoin (BTC)	8.00%
LIQUIDITY	SHARPE RATIO
Weekly	4.00
SETTLEMENT	CUMULATIVE RETURN
T+5	14.40%
BEST MONTH	WORST MONTH
2.20%	-0.39%

[Download Fact Sheet](#)

Cumulative Performance Attribution

Growth of 1 BTC



Monthly Returns (%) - Portfolio Total

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2025	0.77%	0.60%	0.57%	0.58%	0.30%	0.80%	0.12%	1.40%	0.06%	-	-	-
2024	0.69%	2.20%	0.64%	1.17%	-0.01%	0.55%	0.62%	-0.39%	0.73%	1.01%	1.13%	0.06%

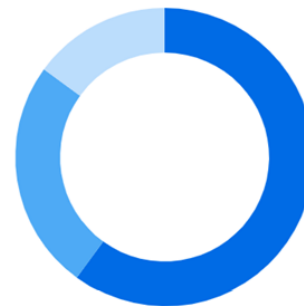
Performance data represents past performance, which does not guarantee future results. Investment returns and principal value will fluctuate, so that an investor's shares, when redeemed, may be worth more or less than their original cost; and the current performance may be lower or higher than the performance data quoted. Fund performance is net of fees.

Investment Strategy & Objective

The Foundational Yield strategy targets low volatility and BTC-denominated rewards with an emphasis on capital stability. It is constructed as a diversified, multi-manager portfolio predominantly composed of delta-neutral and market-neutral sleeves.

- **Market Neutral:** Strategies designed to generate yield regardless of market direction.
- **Diversified Venues:** Risk is spread across multiple institutional-grade CeFi and DeFi counterparties.
- **No Leverage:** The foundational portfolio strictly avoids leverage to minimize liquidation risk.

TARGET ALLOCATION



CeFi Delta Neutral	60%
DeFi Market Neutral	25%
Low-Risk Directional	15%

Allocations are actively managed and adjusted based on market dynamics, risk assessments, and yield opportunities.

KEY TERMS

Min. Investment	Contact Sales
Redemptions	T+5
Subscriptions	Daily
Settlement time is at 19:00 UTC. Deposit requests prior to this time are processed next day (within 24h).	
Reporting	Daily Dashboard
Strategy Manager	Coinchange Financials

IMPORTANT RISK DISCLOSURES

Important Disclosure Information

The Coinchange Earn Service is a discretionary crypto-asset portfolio management solution. Clients authorize Coinchange Financials sp. z o.o. as the Manager and registered Virtual Asset Service Provider (VASP) in Poland, to manage digital assets deposited into designated accounts or vaults with the goal of pursuing investment returns through actively managed, multi-strategy digital asset portfolios. There is no guarantee of performance, yield, or return of capital, and participation is subject to the terms outlined in the applicable Earn Agreement or Platform Access and Yield Participation Agreement.

Risk of Loss

Digital asset investments involve a high degree of risk. Although Coinchange portfolios may include neutral, hedged, or diversified sleeves, they remain subject to market volatility, protocol failure, liquidity gaps, custodial delays, or execution risks. These factors may result in portfolio drawdowns or the total loss of capital. Risk ratings ("Low," "Medium," "High") are internal classifications and do not imply safety or suitability.

Regulatory Uncertainty

Access to digital-asset services and yield strategies varies by jurisdiction and may change as regulations evolve. Participation may not be permitted in all jurisdictions. Clients are solely responsible for ensuring their compliance with applicable local, tax, or regulatory requirements. Coinchange reserves the right to limit or suspend access based on legal or operational considerations.

Fee Transparency & Net Yield

All performance figures, APY, and reward projections are net of Coinchange fees, including any applicable management and/or performance-based fees as disclosed in the governing agreement. Coinchange may share a portion of its fees with authorized integration or distribution partners. If such partner charges additional platform fees, these are disclosed separately and agreed to between the client and the partner.

Custody and Infrastructure

Client assets are held in segregated or pooled vault structures with institutional-grade custody partners. Asset routing and strategy execution are managed by Coinchange. Clients maintain beneficial ownership of digital assets unless otherwise agreed.

Client Relationship

Coinchange is the asset manager and service provider. If the Client accesses services via a third-party (e.g., Technology Access Partner), that party is not acting as a custodian, portfolio manager, or fiduciary, and assumes no responsibility for yield performance. All discretionary portfolio services are delivered by Coinchange directly.

No Investment Advice

Coinchange does not provide personalized investment, tax, or legal advice. No element of the service, platform, or dashboard should be construed as a recommendation, solicitation, or offer to buy or sell any security or crypto-asset.