

Unformatted Freetext:

EVENT DETAILS

INFORMATION SOURCE: AGENT, [REDACTED], LONDON

GENERAL INFORMATION:

THE CREDITOR SUPPORT AGREEMENT FORMS THE BASIS FOR THE IMPLEMENTATION OF THE RESTRUCTURING OF THE EXISTING NOTES. UNDER THE TERMS OF THE CREDITOR SUPPORT AGREEMENT, AMONG OTHER THINGS:

(A) THE COMPANY UNDERTAKES, AMONG OTHER THINGS, TO:

(I) USE REASONABLE ENDEAVOURS TO IMPLEMENT THE RESTRUCTURING AND ANY SCHEMES IN THE MANNER ENVISAGED BY, AND MATERIALLY ON THE THE TERMS AND CONDITIONS, AND (II) USE REASONABLE ENDEAVOURS TO PROCURE THAT THE EFFECTIVE DATES OF ANY SCHEMES OCCUR AND THE RESTRUCTURING IS FULLY IMPLEMENTED ON OR ON OR BEFORE THE LONGSTOP DATE

(B) EACH CONSENTING CREDITOR IN THE CREDITOR SUPPORT AGREEMENT UNDERTAKES, AMONG OTHER THINGS, TO:

(I) USE COMMERCIALY REASONABLE EFFORTS TO TAKE ALL ACTIONS WITHIN ITS CONTROL TO PROCURE THE IMMEDIATE WITHDRAWAL OF THE WINDING-UP PETITIONS CURRENTLY AGAINST THE COMPANY IN THE CAYMAN ISLANDS, AND, (II) VOTE IN FAVOUR OF ANY SCHEMES IN RESPECT OF THE AGGREGATE OUTSTANDING PRINCIPAL AMOUNT OF NOTES, (III) REFRAIN FROM TAKING ANY ENFORCEMENT ACTION, WHETHER DIRECTLY OR INDIRECTLY, WHICH WOULD DELAY THE EFFECTIVE DATES OF ANY SCHEMES AND/OR INTERFERE WITH THE IMPLEMENTATION OF THE RESTRUCTURING AND/OR ANY SCHEMES OR THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED THEREBY, (IV) NOT OBJECT TO ANY SCHEMES OR ANY APPLICATION TO ANY RELEVANT COURT IN RESPECT THEREOF OR OTHERWISE COMMENCE ANY PROCEEDINGS TO OPPOSE OR ALTER ANY TRANSACTION DOCUMENT FILED BY THE COMPANY IN CONNECTION WITH THE CONFIRMATION OF THE RESTRUCTURING, EXCEPT TO THE EXTENT THAT SUCH TRANSACTION DOCUMENT IS MATERIALLY INCONSISTENT WITH THE TERMS, AND (V) USE COMMERCIALY REASONABLE EFFORTS TO PREVENT THE OCCURRENCE OF ANY INSOLVENCY PROCEEDING OF THE COMPANY AND ITS SUBSIDIARY GUARANTORS INCLUDING, WITHOUT LIMITATION, FILING ANY EVIDENCE IN SUPPORT OF THE COMPANYS OPPOSITION TO A CREDITOR SEEKING TO COMMENCE SUCH INSOLVENCY, AS FURTHER DESCRIBED IN THE DOCUMENTATION

REQUISITE CONSENT: TO BE CONFIRMED

INCENTIVE FEES: AN AMOUNT EQUAL TO 0.2 PER CENT OF THE AGGREGATE PRINCIPAL AMOUNT OF THE ELIGIBLE RESTRICTED NOTES HELD BY EACH CONSENTING CREDITOR AS OF THE CSA FEE DEADLINE.

IMPORTANT NOTE:

THE FEE IS PAID VIA SEPARATE EVENT

EXPECTED INCENTIVE FEES PAYMENT DATE: ON THE RESTRUCTURING EFFECTIVE DATE

CONDITIONS TO RECEIVE FEE:

THE CSA FEE SHALL BE PAYABLE TO THE CONSENTING CREDITOR, WHO, AMONG OTHER THINGS:

- A) HOLDS OR HAS ACQUIRED ITS ELIGIBLE RESTRICTED NOTES IN COMPLIANCE WITH CLAUSES 6.3 AND 9 OF THE CSA,
- B) VOTES THE ENTIRE AGGREGATE AMOUNT OF ITS ELIGIBLE RESTRICTED NOTES HELD BY IT AT THE RECORD TIME IN FAVOUR OF ANY SCHEME IN EACH SCHEME MEETING, AND
- C) HAS NOT EXERCISED ITS RIGHTS TO TERMINATE THE CSA AND HAS NOT BREACHED ANY OF THE TERMS AND CONDITIONS SET OUT IN CLAUSES 3, 4 OR 9 OF THE CSA IN ANY MATERIAL RESPECT, AS FURTHER DESCRIBED IN DOCUMENTATION

IMPORTANT NOTE:

ONCE A BENEFICIAL OWNER HAS ACCEDED TO THE CSA, IF THEY WISH TO TRANSFER THE LOCKED UP NOTES, THEY NEED TO COMPLY WITH THE TRANSFER PROVISIONS IN THE CSA AND NOTIFY AGENT VIA COMPLETION OF THE RELEVANT FORM OF TRANSFER NOTICE.

PLEASE REACH OUT TO AGENT FOR THE PROCEDURE ON HOW TO SUBMIT THE FORM OF TRANSFER NOTICE VIA [REDACTED]

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

:70F::PTNI//

_____ ACTION TO BE TAKEN _____

TO INSTRUCT, YOU NEED TO:

.SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO) THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER OR NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR NOT.

. INCLUDE THE DETAILS OF THE BO FOR WHOM YOU INSTRUCT FILL IN THE PAPER FORM ON THE TRANSACTION WEBSITE OF THE AGENT ALONG WITH YOUR INSTRUCTION TO US

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER BE REJECTED

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

A. TO ACCEDE TO THE CREDITOR SUPPORT AGREEMENT, USE CAON 001 CAOP

ALWAYS MENTION IN FIELD:

.95V:OWND: THE BO'S NAME PRECEDED BY 'NAME', PHONE NUMBER AND EMAIL ADDRESS PRECEDED BY 'ADDRESS'

NOTE: IF YOU DO NOT MAKE THIS DISTINCTION, YOUR INSTRUCTION MAY BE REJECTED

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

NOTICE TO BE SENT BY BENEFICIAL OWNER

IN ADDITION TO YOUR ELECTRONIC INSTRUCTION, COMPLETE THE FOLLOWING DOCUMENT:
FORM OF ACCESSION LETTER AND FORM OF RESTRICTED NOTES NOTICE

DOCUMENTS MUST BE FILLED AT THE AGENTS WEBSITE:
[REDACTED]

DOCUMENTS NEED TO BE RECEIVED BY 28/03/2024 AT 17:00 (HONG KONG TIME)

ORIGINALS ARE NOT REQUIRED.

THE DOCUMENT(S) SHOULD BE COMPLETED BY: BOS AND SENT ON THE DAY YOU SEND US
YOUR ELECTRONIC INSTRUCTION.

TO ALLOW THE AGENT TO MATCH YOUR ELECTRONIC INSTRUCTION SENT FOR THIS
CORPORATE EVENT WITH YOUR DOCUMENT YOU MUST ADD THE BLOCKING REFERENCE(S) IN
THE DEDICATED FIELD(S) OF THE RESTRICTED NOTES NOTICE - THE EUROCLEAR
INSTRUCTION REFERENCE YOU OBTAINED UPON SENDING ELECTRONIC INSTRUCTION
(SEVEN DIGITS NUMBER GIVEN BY EUROCLEAR FOR YOUR INSTRUCTION, E.G. 'EB REF
1234567').

IF YOUR DOCUMENT DOES NOT CONTAIN YOUR EUROCLEAR INSTRUCTION REFERENCE, THE
AGENT MAY NOT BE ABLE TO MATCH YOUR INSTRUCTION WITH THE DOCUMENT. AS A RESULT
THE AGENT MAY REJECT OR DELAY YOUR INSTRUCTION. EUROCLEAR BANK ACCEPTS NO
LIABILITY FOR ANY DELAY OR FAILURE IN THE PROCESSING OF THE INSTRUCTION DUE TO
THE ABSENCE OR INCORRECTNESS OF THIS INFORMATION ON THE DOCUMENT, WHICH IS
MANDATORY.

WE ARE NOT RESPONSIBLE FOR THE TIMELINESS, COMPLETENESS OR ACCURACY OF THE
PAPER FORMS NEEDED TO INSTRUCT ON THIS CORPORATE ACTION. THE VALIDITY OF THESE
DOCUMENTS, AND THE RECEIPT BY THE AGENT BEFORE THE DEADLINE, ARE SOLELY YOUR
RESPONSIBILITY.

IMPORTANT NOTE:

THE FINAL ACCEPTANCE OF YOUR INSTRUCTION IS DEPENDANT ON THE AGENT
SUCCESSFULLY RECONCILING YOUR INSTRUCTION WITH YOUR PAPER FORM. THIS
RECONCILIATION MAY NOT BE POSSIBLE IF YOUR EUROCLEAR INSTRUCTION REFERENCE IS
MISSING IN THE DEDICATED FIELD(S) OF THE RESTRICTED NOTES NOTICE.

THIS RECONCILIATION MAY TAKE SEVERAL DAYS AND MIGHT BE FINALISED ONLY AFTER THE
DEADLINE.

PLEASE REACH OUT TO THE AGENT FOR THE FURTHER EXPLANATION OF THE PROCEDURE
ON HOW TO SUBMIT THE FORM OF TRANSFER NOTICE VIA [REDACTED]

DOCUMENTATION

DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA AGENT'S WEBSITE:
[REDACTED]

NOTE:

. INSTRUCTED POSITIONS ARE EXPECTED TO BE UNBLOCKED UPON CONFIRMATION FROM
THE AGENT

REVOCABILITY

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON
AGENTS FINAL AGREEMENT

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+++ EVENT DETAILS +++

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AGAINST THE COMPANY IN THE CAYMAN ISLANDS, AND, (II) VOTE IN FAVOUR OF ANY SCHEMES
IN RESPECT OF THE AGGREGATE OUTSTANDING PRINCIPAL AMOUNT OF NOTES, (III) REFRAIN
FROM TAKING ANY ENFORCEMENT ACTION, WHETHER DIRECTLY OR INDIRECTLY, WHICH
WOULD DELAY THE EFFECTIVE DATES OF ANY SCHEMES AND/OR INTERFERE WITH THE
IMPLEMENTATION OF THE RESTRUCTURING AND/OR ANY SCHEMES OR THE CONSUMMATION
OF THE TRANSACTIONS CONTEMPLATED THEREBY, (IV) NOT OBJECT TO ANY SCHEMES OR
ANY APPLICATION TO ANY RELEVANT COURT IN RESPECT THEREOF OR OTHERWISE
COMMENCE ANY PROCEEDINGS TO OPPOSE OR ALTER ANY TRANSACTION DOCUMENT FILED
BY THE COMPANY IN CONNECTION WITH THE CONFIRMATION OF THE RESTRUCTURING,
EXCEPT TO THE EXTENT THAT SUCH TRANSACTION DOCUMENT IS MATERIALLY

INCONSISTENT WITH THE TERMS, AND (V) USE COMMERCIALY REASONABLE EFFORTS TO PREVENT THE OCCURRENCE OF ANY INSOLVENCY PROCEEDING OF THE COMPANY AND ITS SUBSIDIARY GUARANTORS INCLUDING, WITHOUT LIMITATION, FILING ANY EVIDENCE IN SUPPORT OF THE COMPANYS OPPOSITION TO A CREDITOR SEEKING TO COMMENCE SUCH INSOLVENCY, AS FURTHER DESCRIBED IN THE DOCUMENTATION

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C) HAS NOT EXERCISED ITS RIGHTS TO TERMINATE THE CSA AND HAS NOT BREACHED ANY OF THE TERMS AND CONDITIONS SET OUT IN CLAUSES 3, 4 OR 9 OF THE CSA IN ANY MATERIAL RESPECT, AS FURTHER DESCRIBED IN DOCUMENTATION

IMPORTANT NOTE:

ONCE A BENEFICIAL OWNER HAS ACCEDED TO THE CSA, IF THEY WISH TO TRANSFER THE LOCKED UP NOTES, THEY NEED TO COMPLY WITH THE TRANSFER PROVISIONS IN THE CSA AND NOTIFY AGENT VIA COMPLETION OF THE RELEVANT FORM OF TRANSFER NOTICE.

PLEASE REACH OUT TO AGENT FOR THE PROCEDURE ON HOW TO SUBMIT THE FORM OF TRANSFER NOTICE VIA [REDACTED]

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

+++ INSTRUCTION REQUIREMENTS +++

MINIMUM TO EXERCISE:

MULTIPLE TO EXERCISE:

ANY RESPONSE RECEIVED THAT IS NOT IN THE CORRECT MULTIPLE, AS STIPULATED UNDER THE FULL EVENT TERMS, WILL BE ROUNDED DOWN AND APPLIED TO THE NEAREST WHOLE MULTIPLE. THE DIFFERENCE BETWEEN THE QUANTITY INSTRUCTED VERSUS THE AMOUNT

APPLIED WILL REMAIN UNINSTRUCTED.

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TO INSTRUCT, YOU NEED TO:

- . SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)
- . INCLUDE THE DETAILS OF THE BO FOR WHOM YOU INSTRUCT FILL IN THE PAPER FORM ON THE TRANSACTION WEBSITE OF THE AGENT ALONG WITH YOUR INSTRUCTION TO US

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BO NAME

BO PHONE NUMBER

BO EMAIL ADDRESS

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PAPER FORM:

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NOTICE TO BE SENT BY BENEFICIAL OWNER

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DOCUMENTS MUST BE FILLED AT THE AGENTS WEBSITE:

[REDACTED]

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DOCUMENTS NEED TO BE RECEIVED BY 28/03/2024 AT 17:00 (HONG KONG TIME)

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ORIGINALS ARE NOT REQUIRED.

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THE DOCUMENT(S) SHOULD BE COMPLETED BY: BOS AND SENT ON THE DAY YOU SEND US YOUR ELECTRONIC INSTRUCTION.

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TO ALLOW THE AGENT TO MATCH YOUR ELECTRONIC INSTRUCTION SENT FOR THIS CORPORATE EVENT WITH YOUR DOCUMENT YOU MUST ADD THE BLOCKING REFERENCE(S) IN THE DEDICATED FIELD(S) OF THE RESTRICTED NOTES NOTICE - THE INSTRUCTION REFERENCE YOU OBTAINED UPON SENDING ELECTRONIC INSTRUCTION (SEVEN DIGITS NUMBER GIVEN BY FOR YOUR INSTRUCTION, E.G. 'EB REF 1234567').

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IF YOUR DOCUMENT DOES NOT CONTAIN YOUR INSTRUCTION REFERENCE, THE AGENT MAY NOT BE ABLE TO MATCH YOUR INSTRUCTION WITH THE DOCUMENT. AS A RESULT THE AGENT MAY REJECT OR DELAY YOUR INSTRUCTION. BNY ACCEPTS NO LIABILITY FOR ANY DELAY OR FAILURE IN THE PROCESSING OF THE INSTRUCTION DUE TO THE ABSENCE OR INCORRECTNESS OF THIS INFORMATION ON THE DOCUMENT, WHICH IS MANDATORY.

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WE ARE NOT RESPONSIBLE FOR THE TIMELINESS, COMPLETENESS OR ACCURACY OF THE PAPER FORMS NEEDED TO INSTRUCT ON THIS CORPORATE ACTION. THE VALIDITY OF THESE DOCUMENTS, AND THE RECEIPT BY THE AGENT BEFORE THE DEADLINE, ARE SOLELY YOUR RESPONSIBILITY.

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THIS REFERENCE NEEDED IN THE DOCUMENTATION ARE AVAILABLE UPON REQUEST FROM:
FOR APAC BASED CLIENTS: GCEAPAC(AT)BNY.COM
FOR EMEA BASED CLIENTS: GCEEMEA(AT)BNY.COM
FOR AMERICAS BASED CLIENTS: PS(UNDERSCORE)CSEINQUIRIES(AT)BNY.COM

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