# Jiamin (Carrie) Dai

# POSTDOCTORAL FELLOW, DEPARTMENT OF COMPUTER SCIENCE, UNIVERSITY OF BRITISH COLUMBIA

Human-Computer Interaction | Accessibility | Aging and Dementia | Social Computing

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# **Education**

McGill University

Montreal, Canada

PHD IN INFORMATION STUDIES, SUPERVISOR: DR KARYN MOFFATT

May 2023

• Dissertation: Enriching Social Sharing for the Dementia Community: Technological Opportunities

McGill University

Montreal, Canada

MASTER OF INFORMATION STUDIES (MIST)

May 2017

**Shanghai International Studies University** 

**B.Sc. in Educational Technology** 

Shanghai, China Jun 2005

# Awards \_\_\_\_\_

#### SCHOLARSHIPS & FELLOWSHIPS

- 2024–26: 2024 AgeTech Advance: Healthy Aging Canada Research Program (HARP), Co-Applicant, Pl: Dr Joanna McGrenere
- 2023–25: **Natural Sciences and Engineering Research Council of Canada (NSERC)**, Postdoctoral fellowship, CAD110,833 NSERC nominee for the **Alice Wilson Award** as highest scoring women fellows pursuing their research in Canada
- 2023–24: Early Professionals, Inspired Careers in AgeTech (EPIC-AT), AGE-WELL and CIHR postdoctoral fellowship, CAD16,000
- 2022: Mitacs Accelerate Internship, in partnership with the Bank of Canada, CAD15,000
- 2021–22: Wolfe Chair Graduate Fellowship, McGill doctoral dissertation scholarship, CAD7,500
- 2019–22: Fonds de recherche du Québec Nature et technologies (FRQNT), Provincial doctoral research scholarship, CAD70,000
- 2018–19: McGill Graduate Excellence Award. CAD8.000
- 2017–18: McGill McCall McBain Fellowship, CAD16,000

#### **TRAVELS & IMPACTS**

- 2020: McGill School of Information Studies Travel Awards, CAD1,000
- 2019: ACM SIGACCESS ASSETS'19 Doctoral Consortium Travel Grants, USD2,000
- 2019: Volunteer of the Year, Alzheimer Society of Montreal
- 2018: People's Choice Award and Summer Institute Pitch Award, AGE-WELL National Impact Challenge

# Experience \_\_\_\_\_

# **Department of Computer Science, University of British Columbia**

Vancouver, Canada

POSTDOCTORAL FELLOW

Jul 2023 -

- Join the eDAPT research group led by **Dr Joanna McGrenere**
- Work on cognitively accessible financial technology (FinTech) project involving older adults with cognitive diversity, their family members, and domain experts
- Mentor PhD students: Teerapaun Tanprasert and Zhe Liu (2023–)
- Mentor MSc students: Justine Bourgeois (2024– ) and Ishita Haque (2023–24)
- Mentor MSc visiting student: Kersten Smith (2024)

# **McGill Department of Electrical and Computer Engineering**

Montreal, Canada

**COLLABORATOR** 

Jan – Jun 2023

- Joined the Ai-Digital Nurse Avatar (ADiNA) project on exploring AI assistance in long-term care, led by **Dr Jeremy R. Cooperstock**
- Mentored master's and undergraduate students (Diane Hsueh and Charlene Yin) on designing/conducting/analyzing qualitative interviews in care contexts

Bank of Canada Virtual

MITACS INTERN (JAN - MAY 2022) / CONSULTANT (OCT 2022 - JUN 2023)

Jan 2022 – Jun 2023

- Joined the project "Scale of the Universal Access Needs for Central Bank Digital Currency," in partnership with the FinTech team
- · Led the literature review and the preparation of publications and advised other research teams

#### **Department of Computer Science, University of Toronto**

Virtual

COLLABORATOR

Jun - Dec 2021

- Joined the project on exploring new directions for AAC research through the lens of relational maintenance, led by **Dr Khai N. Truong**
- Analyzed the interview data (involving people with ALS or cerebral palsy and their caregivers) through thematic analysis
- First-authored a full paper published at CHI'22

# **McGill Department of Family Medicine**

Montreal, Canada

COLLABORATOR / RESEARCH ASSISTANT

May 2018 - Dec 2021

- Led the user-centered design of the Online Health Information Aid website to promote eHealth literacy, supervised by **Dr Pierre Pluye**
- Analyzed two focus groups and developed a set of personas and scenarios
- · Built website wireframes; designed and conducted two rounds of usability testing; coordinated with the developers
- · Developed storyboards for and consulted on further video and gamification interventions

# National Research Council Canada (NRC)

Montreal, Canada

MASTER'S PRACTICUM

Jan – Apr 2017

- Conducted a literature review on knowledge exchange platforms, supervised by Dr David Li Tang
- Identified the scholarly topic and compiled a review outline on Collective Intelligence
- Co-hosted a webinar on Collective Intelligence for Intelligence and Analysis Services, NRC

# **McGill School of Information Studies (SIS)**

Montreal, Canada

RESEARCH ASSISTANT

2016 - 2017

- · Conducted usability testing on an accessible interface with touchscreen device for older adults
- Conducted thematic analysis on the transcripts of participatory design workshops, in collaboration with Dr Taciana Pontual Falcão

#### Visas Consulting Group (Shanghai)

Shanghai, China

ACCOUNT MANAGER / SENIOR CONSULTANT

2005 - 2013

- Led a consulting team for immigration documentation, team management with outstanding performance
- Researched and led several application programs (including interviews and focus groups for various projects)
- Designed recruitment and training materials; interviewed, supervised, and trained translators and consultants

# **Publications**

# RIGOROUSLY-REVIEWED CONFERENCE PROCEEDINGS

- Note: Premiere conferences in human-computer interaction (e.g., CHI) are highly competitive. These venues publish archival papers and often exceed top HCI journals in terms of selectivity, visibility, and impact.
- [C8] Tanprasert, T., **Dai, J.**, and McGrenere, J. (2024). HelpCall: Designing informal technology assistance for older adults via videoconferencing. *Proceedings of the ACM SIGCHI Conference on Human Factors in Computing Systems* (CHI'24), 1–23. doi: 10.1145/3613904.3642938
- [C7] Marino, D., **Dai, J.**, Fortin, P., Henry, M., and Cooperstock, J. (2024). Co-Here: An expressive videoconferencing module for implicit affective interaction. *Proceedings of the Graphics Interface Conference* (Gl'24), 1–13. doi: 10.1145/3670947.3670975

#### **CONFERENCE PROCEEDINGS - CONTINUED**

- [C6] **Dai, J.**, Miedema, J., Hernandez, S., Sutton-Lalani, A., and Moffatt, K. (2023). Cognitive accessibility of digital payments: A literature review. *Proceedings of 20th International Web for All Conference* (W4A'23), 116–121. doi: 10.1145/3587281.3587294 **Best Communication Paper Nominee**
- [C5] Fontana de Vargas, M., **Dai, J.**, and Moffatt, K. (2022). AAC with automated vocabulary from photographs: Insights from school and speech-language therapy settings. *Proceedings of the ACM SIGACCESS Conference on Computers and Accessibility* (ASSETS'22), 1-18. doi: 10.1145/3517428.3544805 (Acceptance rate = 35/132 = 26.5%) **Best Student Paper & Best Artifact Award**
- [C4] **Dai, J.**, Moffatt, K., Lin, J., and Truong, K. (2022). Designing for relational maintenance: New directions for AAC research. *Proceedings of the ACM SIGCHI Conference on Human Factors in Computing Systems* (CHI'22), 1-15. doi: 10.1145/3491102.3502011 (Accepted with minor revision = 324/2597 = 12.5%)
- [C3] **Dai, J.** and Moffatt, K. (2021). Surfacing the voices of people with dementia: Strategies for effective inclusion of proxy stakeholders in qualitative research. *Proceedings of the ACM SIGCHI Conference on Human Factors in Computing Systems* (CHI'21), 1-13. doi: 10.1145/3411764.3445756 (Acceptance rate = 749/2844 = 26.3%)
- [C2] Pang, C., Wang, Z. C., McGrenere, J., Leung, R., **Dai, J.**, and Moffatt, K. (2021). Technology adoption and learning preferences for older adults: Evolving perceptions, ongoing challenges, and emerging design opportunities. *Proceedings of the ACM SIGCHI Conference on Human Factors in Computing Systems* (CHI'21), 1-13. doi: 10.1145/3411764.3445702
- [C1] **Dai, J.** and Moffatt, K. (2020). Making space for social sharing: Insights from a community-based social group for people with dementia. *Proceedings of the ACM SIGCHI Conference on Human Factors in Computing Systems* (CHI'20), 1-13. doi: 10.1145/3313831.3376133 (Acceptance rate = 647/3126 = 20.7%)

#### **JOURNAL ARTICLES**

- [J4] **Dai, J.** and Moffatt, K. (2023). Enriching social sharing for the dementia community: Insights from in-person and online social programs. *ACM Transactions on Accessible Computing (TACCESS), 16*(1), Article 11 (March 2023), 33 pages. doi: 10.1145/3582558
- [J3] **Dai, J.**, Bartlett, J. C., and Moffatt, K. (2023). Library services enriching community engagement for dementia care: The Tales & Travels Program at a Canadian Public Library as a case study. *Journal of Librarianship and Information Science*, 55(1), 123–136. doi: 10.1177/09610006211065170
- [J2] **Dai, J.** (2020). Empowering people with dementia to share and socialize. *ACM SIGACCESS Accessibility and Computing* (126), Article 3. doi: 10.1145/3386280.3386283
- [J1] **Dai, J.**, Granikov, V., El Sherif, R., Grguric, E., Turcotte, E., and Pluye, P. (2019). Patient Information Aid: An innovative educational program to improve outcomes of online consumer health information. *Education for Information*, *35*(1), 41-49. doi: 10.3233/EFI-180215

#### WORKSHOP PROPOSAL & WHITE PAPER

- [W2] **Dai, J.**, Gorman, B. M., Tigwell, G. W., Lyhme, H., Barros Pena, B., Moffatt, K., and Latulipe, C. (2024). accessFinTech: Designing accessible financial technology. *The 26th International ACM SIGACCESS Conference on Computers and Accessibility* (ASSETS '24), 5 pages. doi: 10.1145/3663548.3688551
- [W1] Sutton-Lalani, A., Hernandez, S., Miedema, J., **Dai, J.**, and Omrane, B. (2023). Redefining financial inclusion for a digital age: Implications for a Central Bank Digital Currency. *Bank of Canada Staff Discussion Paper*, 23 pages. doi: 10.34989/sdp-2023-22

# POSTER & WORKSHOP ABSTRACTS

- [A4] Dai, J. (2023). Designing cognitively accessible online banking to support older adults. Graphics Interface, GI'23 Poster
- [A3] **Dai, J.** and Moffatt, K. (2022). Enriching social sharing for the dementia community: Identifying opportunities for technology design. *Graphics Interface*, GI'22 Poster
- [A2] **Dai, J.** and Moffatt, K. (2020). Using proxies in supporting the voice of people with dementia in HCI research. *ACM SIGCHI Conference on Human Factors in Computing Systems*, CHI'20 Workshop, Rethinking Notions of Giving Voice in Design
- [A1] **Dai, J.** and Moffatt, K. (2018). Beyond communication and social interaction: A review on designing for people with dementia. *ACM SIGCHI Conference on Human Factors in Computing Systems*, CHI'18 Workshop, HCIxDementia

# **Teaching Activities** \_

#### **GUEST LECTURES AND INVITED TALKS**

- May 2024, Designing Cognitively Accessible Financial Technology to Support Older Adults, AGE-WELL EPIC Conference 2024, Financial Wellness & Employment Session
- Fall 2021 & 2022, **HCI Fieldwork in Sensitive Settings: My Experiences & Reflections**, McGill Department of Electrical and Computer Engineering, ECSE424/542 Human-Computer Interaction
- Fall 2020 & 2021, A Usability Test of an Online Catalogue with Older Adults, McGill SIS, GLIS626 Usability Analysis & Assessment
- April 2021, Making Space for Social Sharing: Insights from a Community-Based Social Group for People with Dementia, EdTeKLA Research Group, Department of Computing Science, University of Alberta
- Winter 2021, **User-Centered Design in the Real World: Developing the Online Health Information Aid Website**, McGill SIS, GLIS627 User-Centered Design
- Winter 2020, Proposals & Scholarship Applications: My Experience, McGill SIS, GLIS704 Research Design in Information Studies
- Winter & Fall 2019, **Real-Life Information Architecture**, **Usability Analysis**, **and User-Centered Design**, McGill SIS, GLIS626 Usability Analysis & Assessment

#### **TEACHING ASSISTANT**

- Winter 2021, Master's course GLIS691 Computer Programming for Information Professionals, Instructor: Dr Karyn Moffatt
- Fall 2018, Master's course **GLIS679 Information Literacy**, Instructor: Dr Joan Bartlett

#### **COMMUNITY OUTREACH**

- Introducing the Online Health Information Aid Website, Zoom Talks, Internet Peer Cafe, Atwater Library and Computer Centre CONNECT Project, Aug 2020
- Inspirations and Resources: A Conversation on Technologies for Promoting Social Interaction in Dementia Care, Workshop, Alzheimer Society Colloquium on Innovations & Assistive Technologies in Dementia Care, Nov 2019
- Empowering People with Dementia to Socialize, Huddol Webinar, Oct 2019
- Technology for Everyone: Designing for Aging and Dementia, Alzheimer's Cafe Talks, Oct & Nov 2018

# Service .

# PROGRAM COMMITTEE

- CHI'24, Associate Chair, Accessibility and Aging Subcommittee, 1 Special Recognition for Outstanding Reviews
- · ASSETS'24, Program Committee Member

#### REVIEWER

- CHI: 9 full papers ('21 '22 '23), 2 late-breaking work ('20 '23),
  - 1 Special Recognition for Outstanding Reviews (CHI'23 full paper)
- **CSCW**: 2 full papers ('20 '25)
- TACCESS: 1 manuscript (2023)
- Mitacs Accelerate Program: 1 research proposal (2023)
- Dementia Lab Conference: 1 academic paper ('22)

# COMMITTEES

- Inter-university: Organizing Committee Member, UBC-UVic Hackathon: Vis4All, Feb 2024
- National: Quebec Representative, AGE-WELL Highly Qualified Personnel (HQP) Advisory Committee, 2018–19
- Departmental: PhD Representative, McGill SIS Curriculum Committee, 2017–18
- Departmental: Executive Member, Association for Information Science & Technology (ASIS&T) McGill Chapter, 2017–18
- Departmental: Executive Member, Québec Library Association (ABQLA) McGill Chapter, 2015-17

# SCHOLARLY VOLUNTEERING

- Panelist, Thesis Finishers' Roundtable (Apr 2024) and Thesis Plus Roundtable (Aug 2022), McGill Writing Centre
- Mentor, **ASSETS'23 Mentoring Program** for first-time authors
- Contributor, SSHRC Focus Group on barriers to accessibility in programs and services, Social Sciences and Humanities Research Council of Canada, Nov 2022
- Accessibility Support Volunteer, CHI'21 & Assistance to the Accessibility Chairs, CHI'20
- Student Volunteer, CSCW'20, CHI'18, WWW'16

# **COMMUNITY VOLUNTEERING**

- Registered Volunteer, **Alzheimer Society of British Columbia**, 2023–
- Registered Volunteer, **Alzheimer Society of Montreal**, 2018–21
- Tales & Travels Series Volunteer, **Westmount Public Library**, 2018–21
- Circulation Desk Volunteer, **Atwater Library and Computer Centre**, 2016–17
- Volunteer Guide & Cataloguer, **Château Ramezay Museum**, 2015–18