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ECE3073 / TRC3300 Computer Systems

Mutual Exclusion

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Inter-process Communication, Synchronization, and Deadlocks

- Why do we need Cooperating Processes?
- Interprocess Communication
- Synchronization
- Deadlocks

Protection Builds Walls

- Need high-performance systems
- Need multiple processes
- Multiprocessing requires isolation
- Our processes need communication
- Sometimes separate machines

Why do we need Multiple Processes?

- Performance
- Scaling
- Purchased components
- 3rd party service
- Components in multiple systems
- Reliability
- Physical location of information
- Enable application

Communication Mechanism Attributes

- Number of processes
- One-way or bi-directional
- Buffering strategy
- Connection oriented or connectionless
- Naming strategy
- Multicast, broadcast, unicast
- Number of connections
- Streaming or message oriented
- Heterogeneous or homogeneous
- Synchronous or asynchronous
- Persistent or Transient

Many Types of Communication

- We don't have time in this unit to go into detail of the many communications approaches.
- We do need to understand synchronisation between processes!

Synchronization

- Proc A puts record in buffer
- Increments counter X

$$X = X + 1$$

- Proc B gets record from buffer
- Decrements counter X

$$X = X - 1$$

Mutual Exclusion Example

- Assume context switch possible at any time.
- Standard example

```
void task1() {
    while (1) {
        temp = shared_var;
        res = update1(temp);
        shared_var=res;
    }
}
```

```
void task2() {
  while (1) {
    temp = shared_var;
    res = update2(temp);
    shared_var=res;
  }
}
```

Mutual Exclusion Example

- Assume context switch possible at any time.
- Simple example to illustrate why shared memory needs protection with a critical section

```
Process 1
C code
var++;
```

```
Process 2
C code
var--;
```

If code protected with critical section *var* will be unchanged after process 1 and 2 execute.



Mutual Exclusion Example

- Assume context switch possible at any time.
- Simple example to illustrate why shared memory needs protection with a critical section

```
Process 1

C code Assembler

r2 < - Memory[var]
var++; increment r2
Memory[var] < - r2
```

```
Process 2

C code Assembler

r2 < - Memory[var]

var--; decrement r2

Memory[var] < - r2
```

If code protected with critical section *var* will be unchanged after process 1 and 2 execute.



What goes wrong?

Proc	OS view	Assembler code	var	r2
1		r2 < - Memory[var] increment r2	10	
	Context switch to process 2, r2 saved in process descriptor table			
2		r2 < - Memory[var] decrement r2 Memory[var] < - r2		
	context switch to process 1, r2 restored from proc. desc table			
1		Memory[var] < - r2		

Whoops! var has been corrupted (should have been 10)



What goes wrong?

Proc	OS view	Assembler code	var	r2
1			10	
		r2 < - Memory[var] increment r2		10
	Context switch to process 2, r2 saved in process descriptor table			
2		r2 < - Memory[var] decrement r2	10	10 9
		Memory[var] < - r2	9	
	context switch to process 1, r2 restored from proc. desc table			
1				11)
		Memory[var] < - r2	11	

Whoops! var has been corrupted (should have been 10)



Locks aka semaphores and mutual

```
main()
 entry section
                    /* check lock free */
  critical section
                    /* change shared data */
                    /* show lock free */
 exit section
  remainder section/* everything else */
```

Critical Section with a Semaphore

```
// declarations needed in uC/OS -II RTOS
OS EVENT *ProtectSem;
INT8U err_protect;
// initialisation of semaphore and semaphore counter starts at 1
ProtectSem = OSSemCreate (1);
// critical section in process 1
OSSemPend (ProtectSem, 0, &err protect);
   // code in critical section here eg. Var++
OSSemPost (ProtectSem);
// critical section in process 2
OSSemPend (ProtectSem, 0, &err_protect);
   // code in critical section here eg. Var --
OSSemPost (ProtectSem);
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```

CS Macro - Making it easy to use

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```
// MACRO definition CS() follows ...
#define CS(x) OSSemPend (ProtectSem, 0, &err protect); x; OSSemPost
   (ProtectSem)
// declarations needed in uC/OS -II RTOS
OS_EVENT *ProtectSem;
INT8U err protect;
// initialisation of semaphore and semaphore counter starts at 1
ProtectSem = OSSemCreate (1);
// critical section in process 1
CS(var++);
// critical section in process 2
CS(var --);
```

• In Practice:

Mutexes must be created before they are used.
 (a no brainer but it does happen!!)

 The system should not suspend the task owning the mutex when any other task needing it has a higher prioritySee Priority inversion