

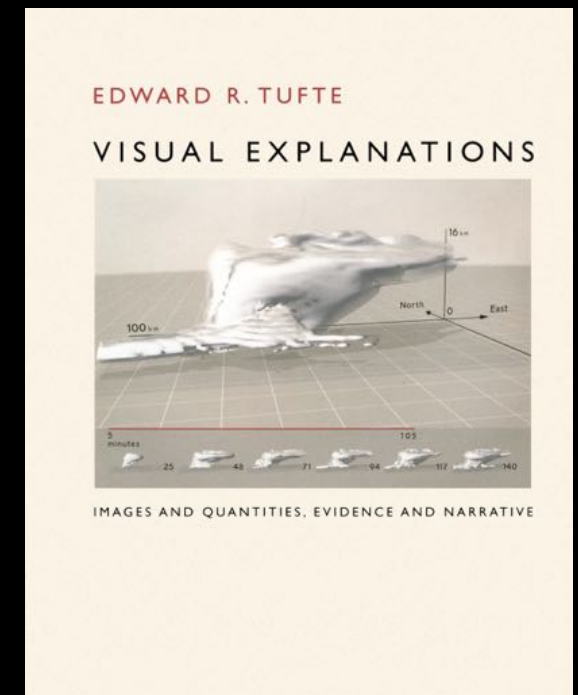
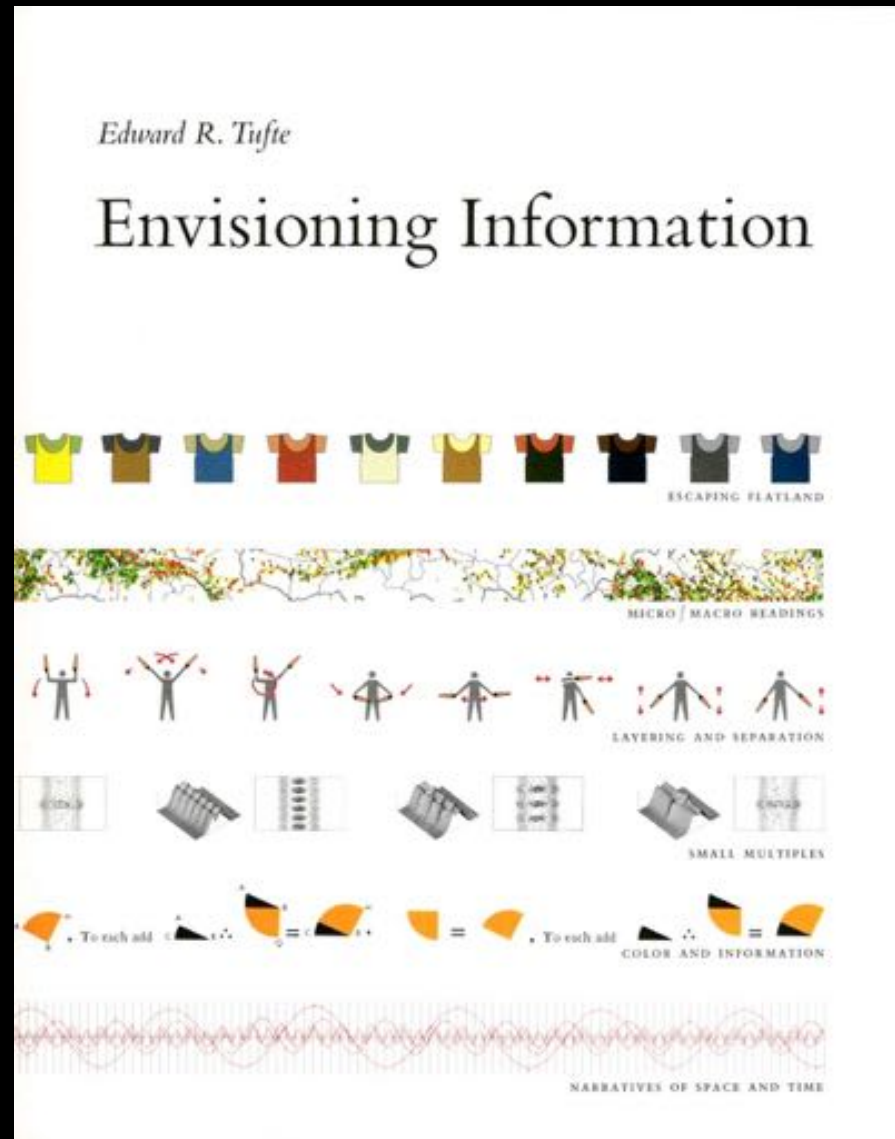
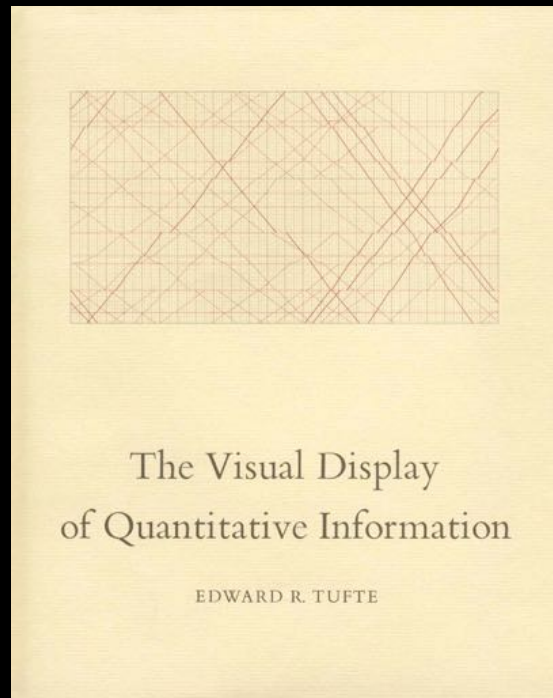


Tufte's Design Principles

James Eagan

Adapted from slides
by John Stasko

Envisioning Information



Graphical excellence is the well-designed presentation of interesting data—a matter of **substance**, of **statistics**, and of **design**.

Graphical excellence consists of complex ideas communicated with clarity, precision and efficiency.

Graphical excellence is that which gives
to the viewer the greatest number of
ideas in the shortest time with the least
ink in the smallest space.

Graphical excellence is nearly always
multivariate.

Graphical excellence requires telling the
truth about the data.

Data graphics should complement what
humans do well.

“We thrive in information-thick worlds because of our marvelous and everyday capacities to select, edit, single out, structure, highlight, group, pair, merge, harmonize, synthesize, focus, organize, condense, reduce, boil down, choose, ...

categorize, catalog, classify, list, abstract,
scan, look into, idealize, isolate,
discriminate, distinguish, screen,
pigeonhole, pick over, sort, integrate,
blend, inspect, filter, lump, skip, smooth,
chunk, average, approximate, cluster, ...

aggregate, outline, summarize, itemize,
review, dip into, flip through, browse,
glance into, leaf through, skim, refine,
enumerate, glean, synopsise, winnow the
wheat from the chaff, and separate the
sheep from the goats.”

Graphical integrity.

Design aesthetics.

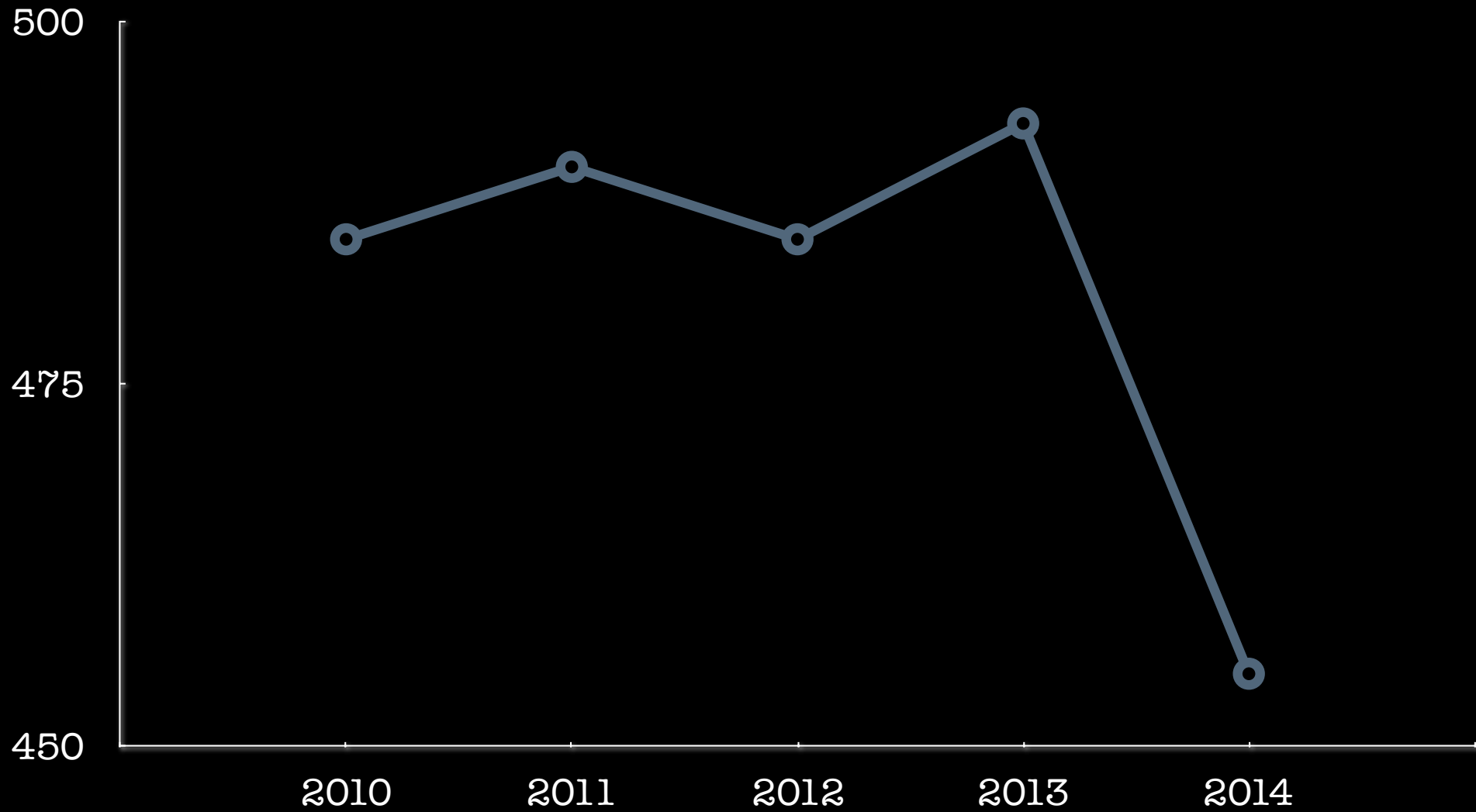
Graphical integrity.

(Tell the truth.)

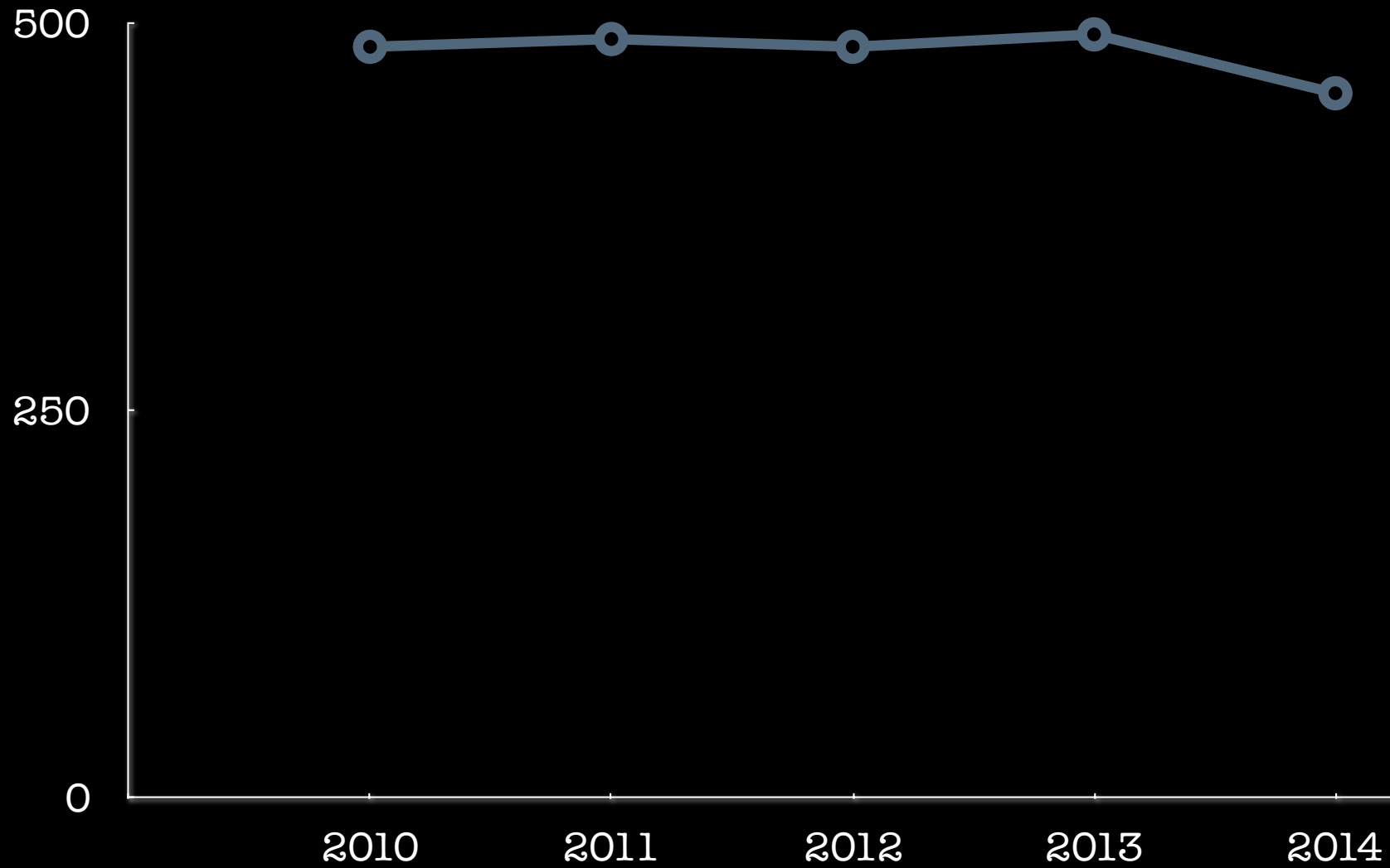
Design aesthetics.

(Do it effectively with clarity & precision.)

Stock market crash?



Show entire scale



Show in context

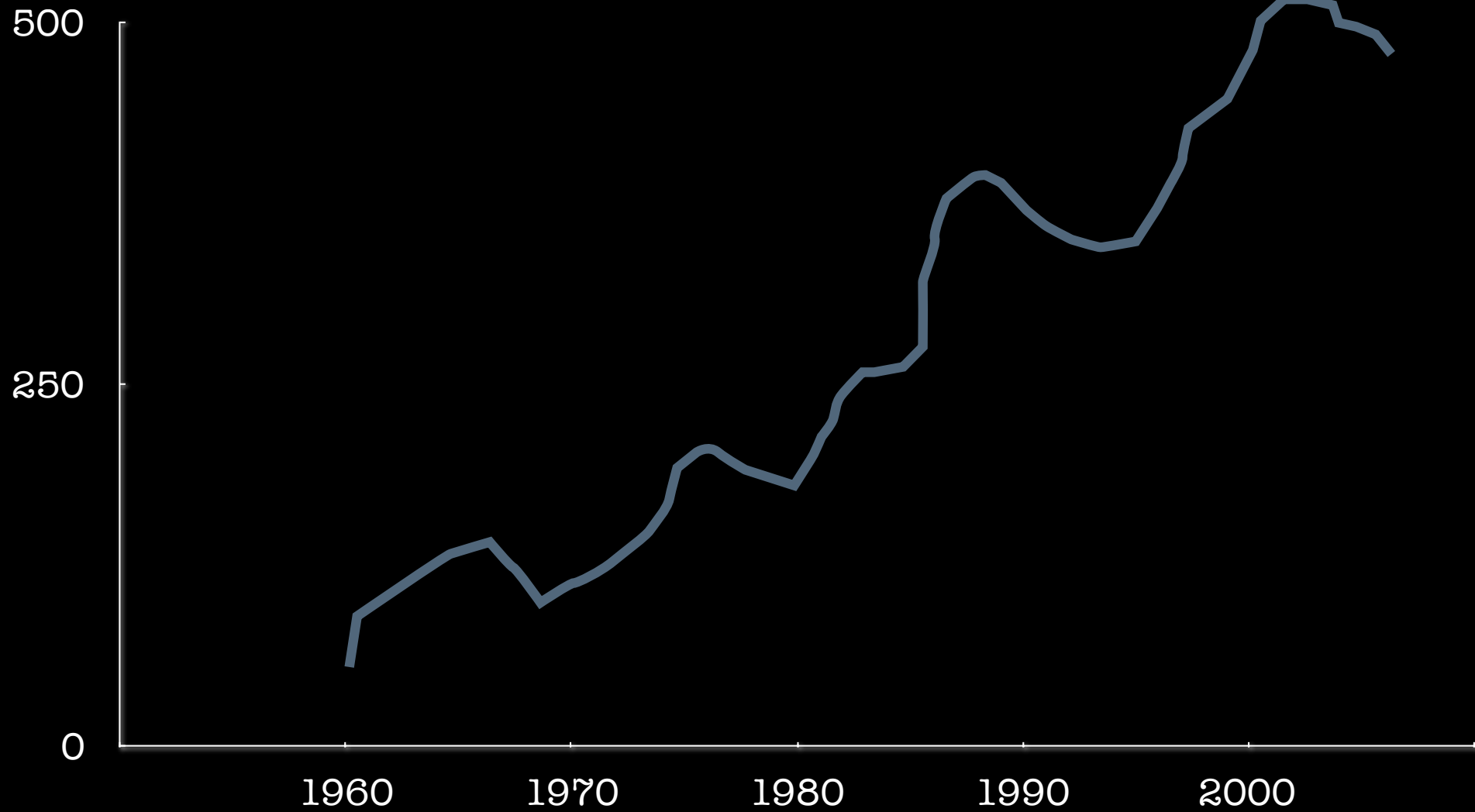
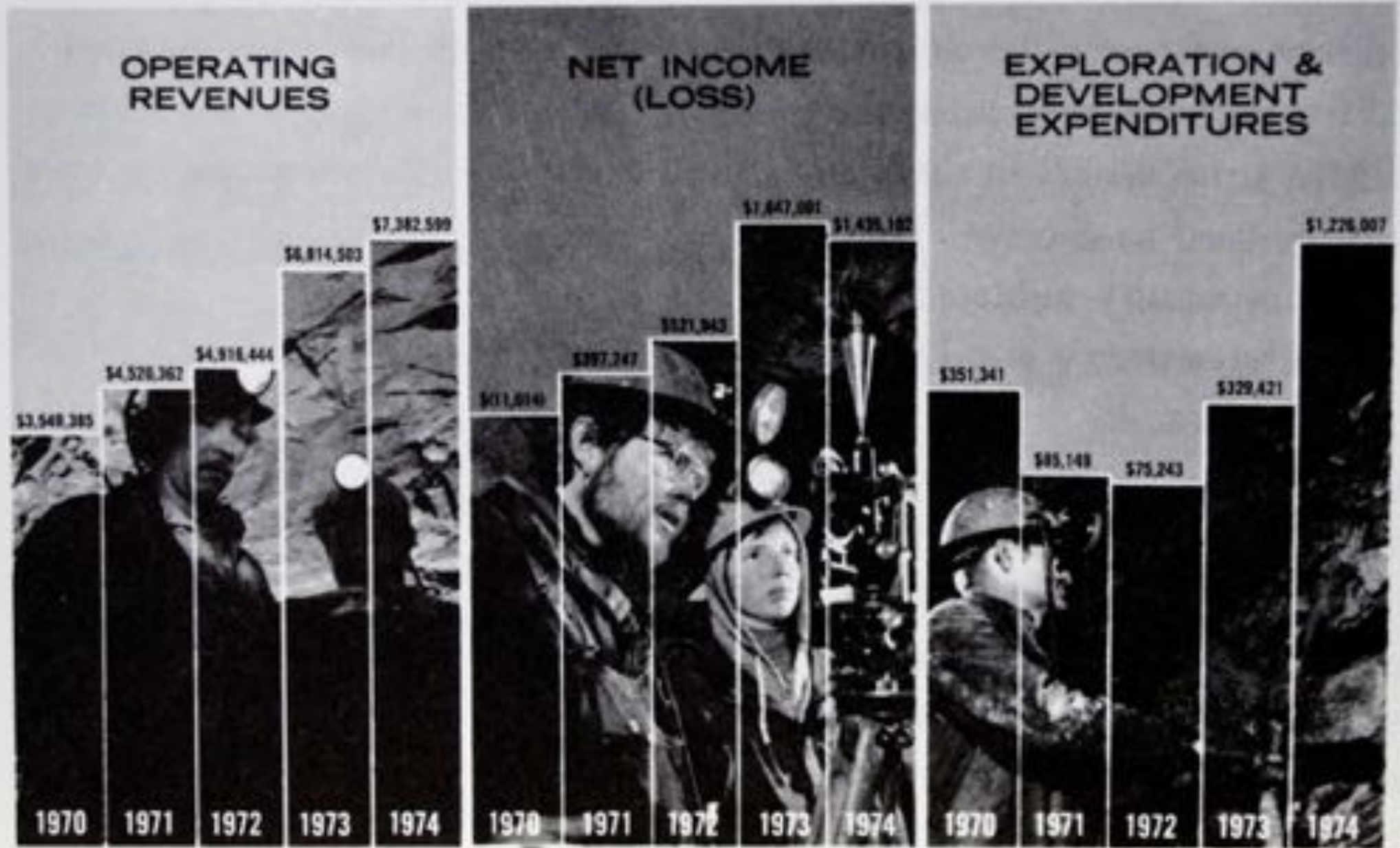


Chart integrity.

Where's the baseline?

What's the scale?

What's the context?



\$(4,200,000)

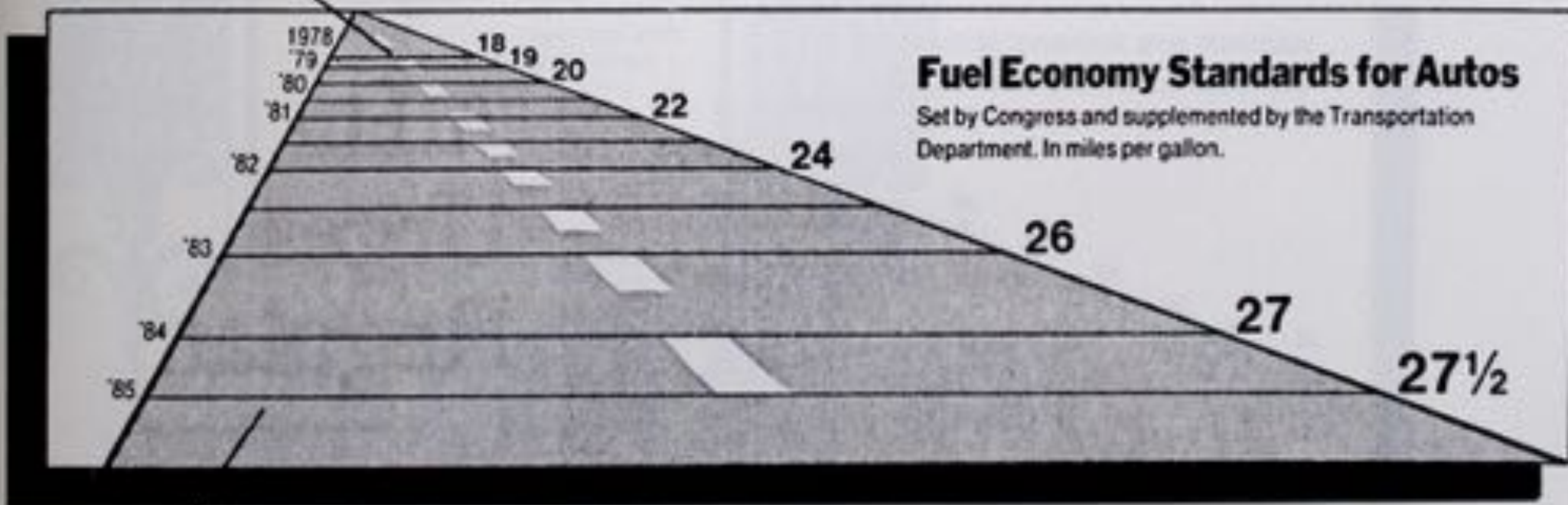
What's the
component?

Commission Payments To Travel Agents

In millions of dollars



This line, representing 18 miles per gallon in 1978, is 0.6 inches long.

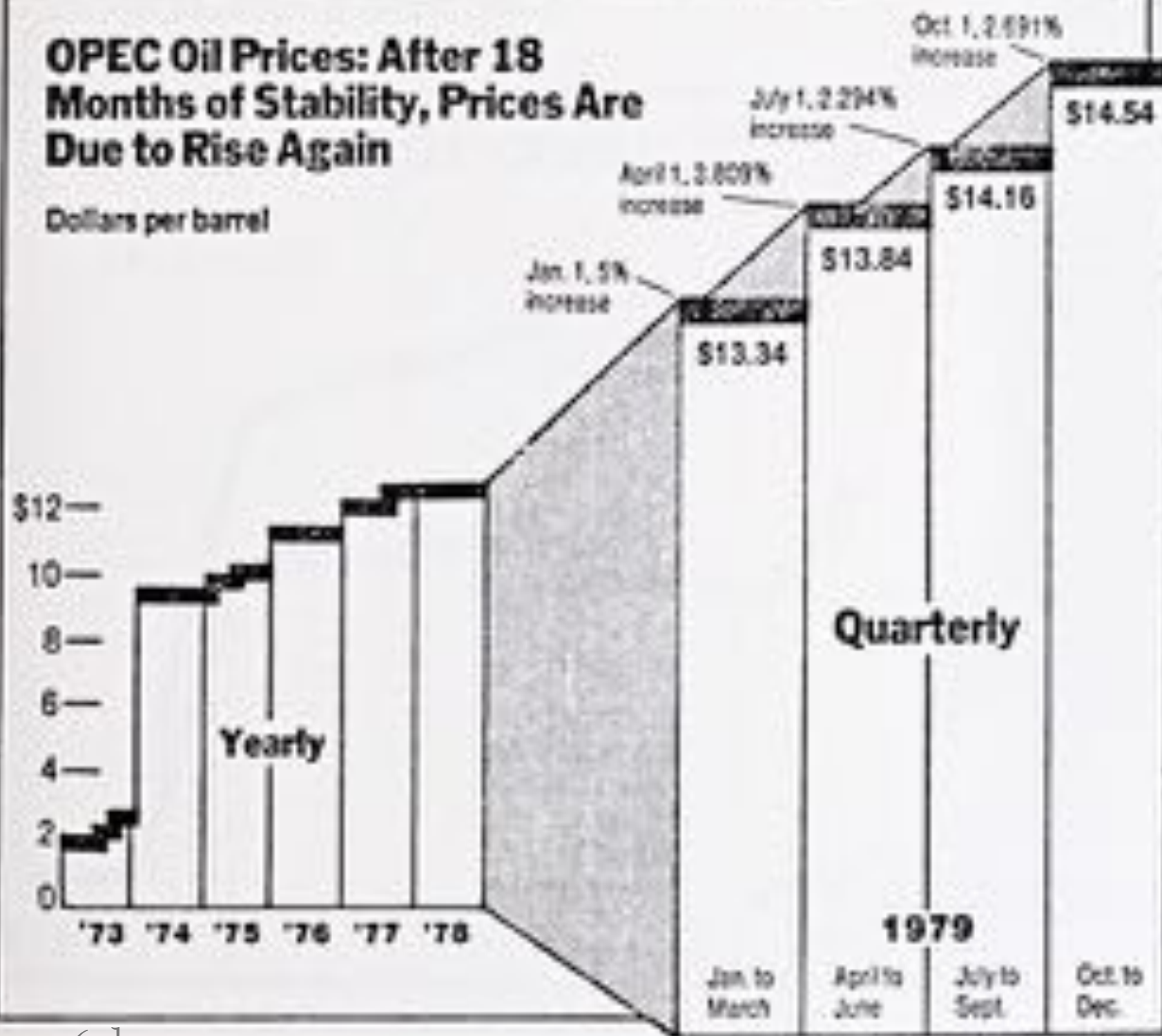


This line, representing 27.5 miles per gallon in 1985, is 5.3 inches long.

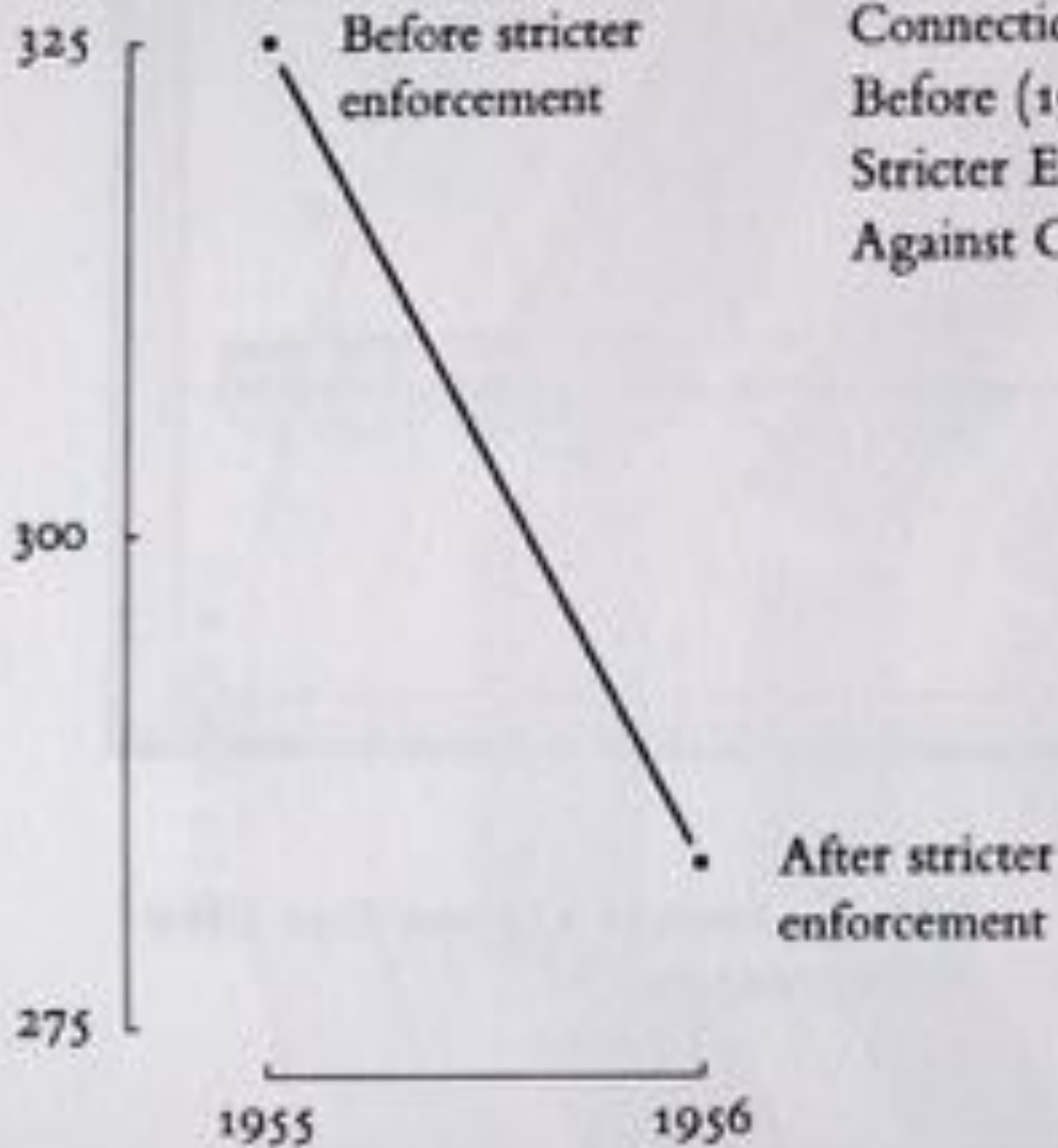
New York Times, August 9, 1978, p. D-2.

OPEC Oil Prices: After 18 Months of Stability, Prices Are Due to Rise Again

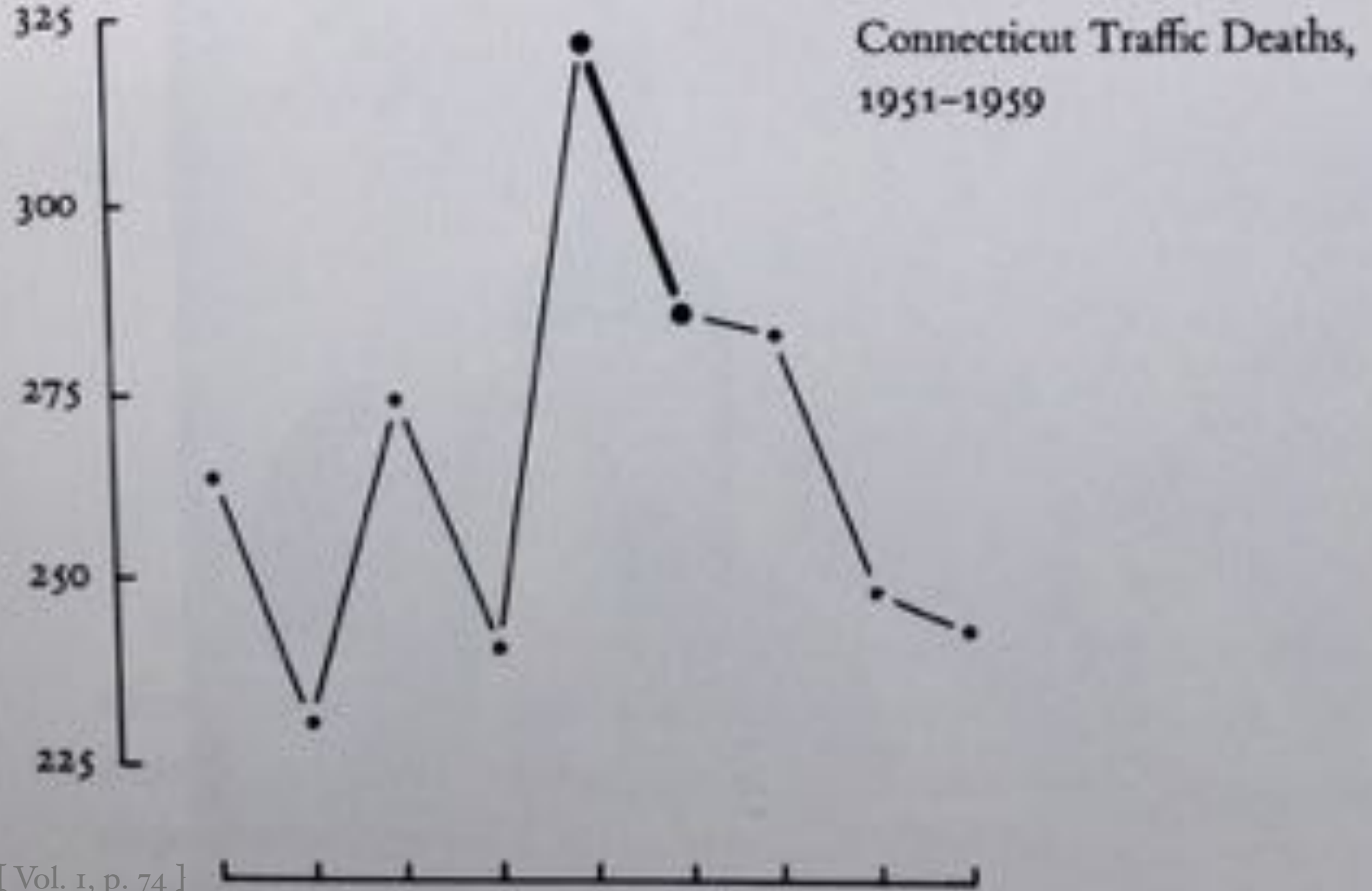
Dollars per barrel



Connecticut Traffic Deaths,
Before (1955) and After (1956)
Stricter Enforcement by the Police
Against Cars Exceeding Speed limit

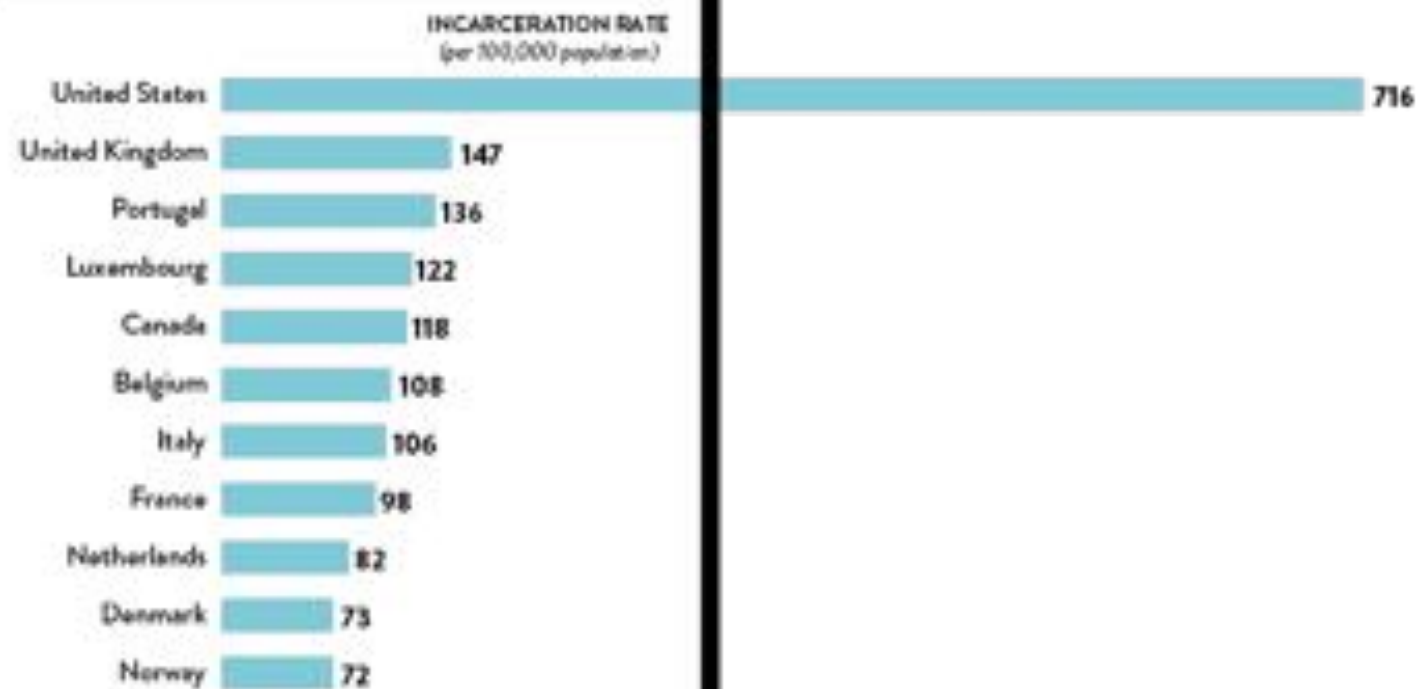


A few more data points add immensely to the account:



INCARCERATION RATES

AMONG FOUNDING NATO MEMBERS



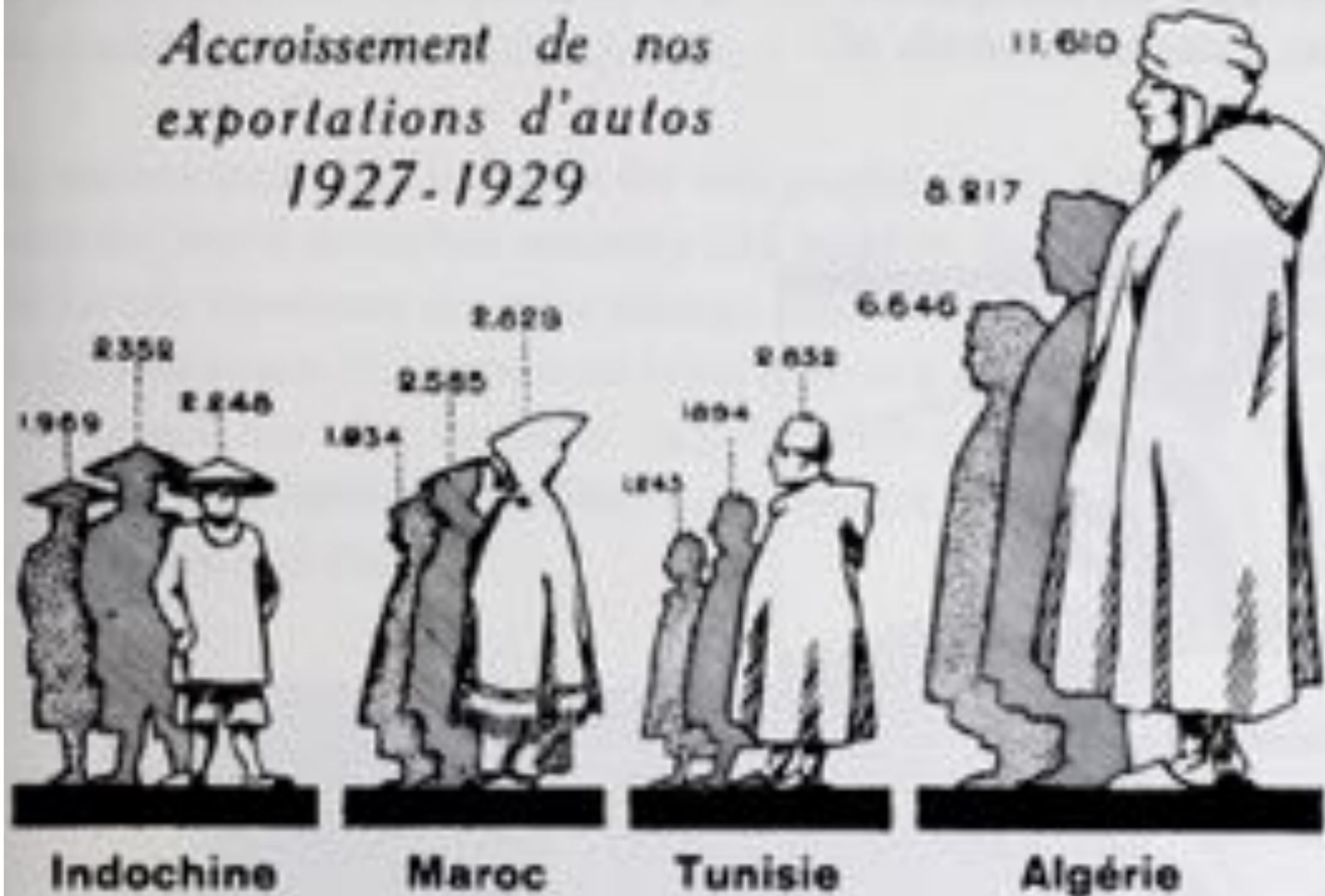
Source: <http://www.prisonpolicy.org/global/>

Watch size coding.

(height/width)

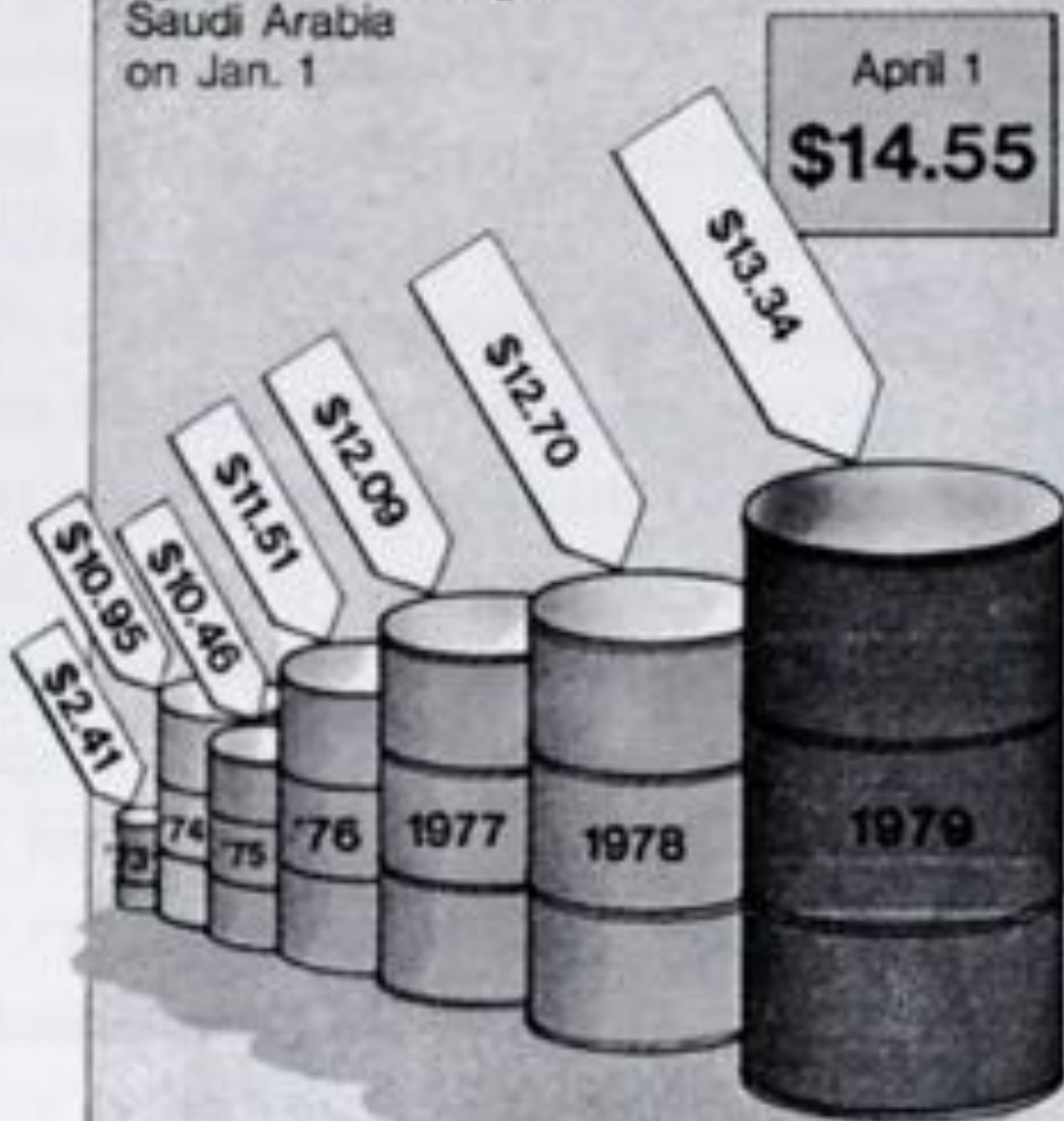
(area/volume)

*Accroissement de nos
exportations d'autos
1927-1929*



IN THE BARREL...

Price per bbl. of
light crude, leaving
Saudi Arabia
on Jan. 1



Time, April 9, 1979, p. 57.

Measuring Misrepresentation

- Visual attribute value should be directly proportional to data attribute value

$$\text{Lie factor} = \frac{\text{size of effect shown in graphic}}{\text{size of effect shown in data}}$$

$$9.4 = \frac{4280}{454}$$

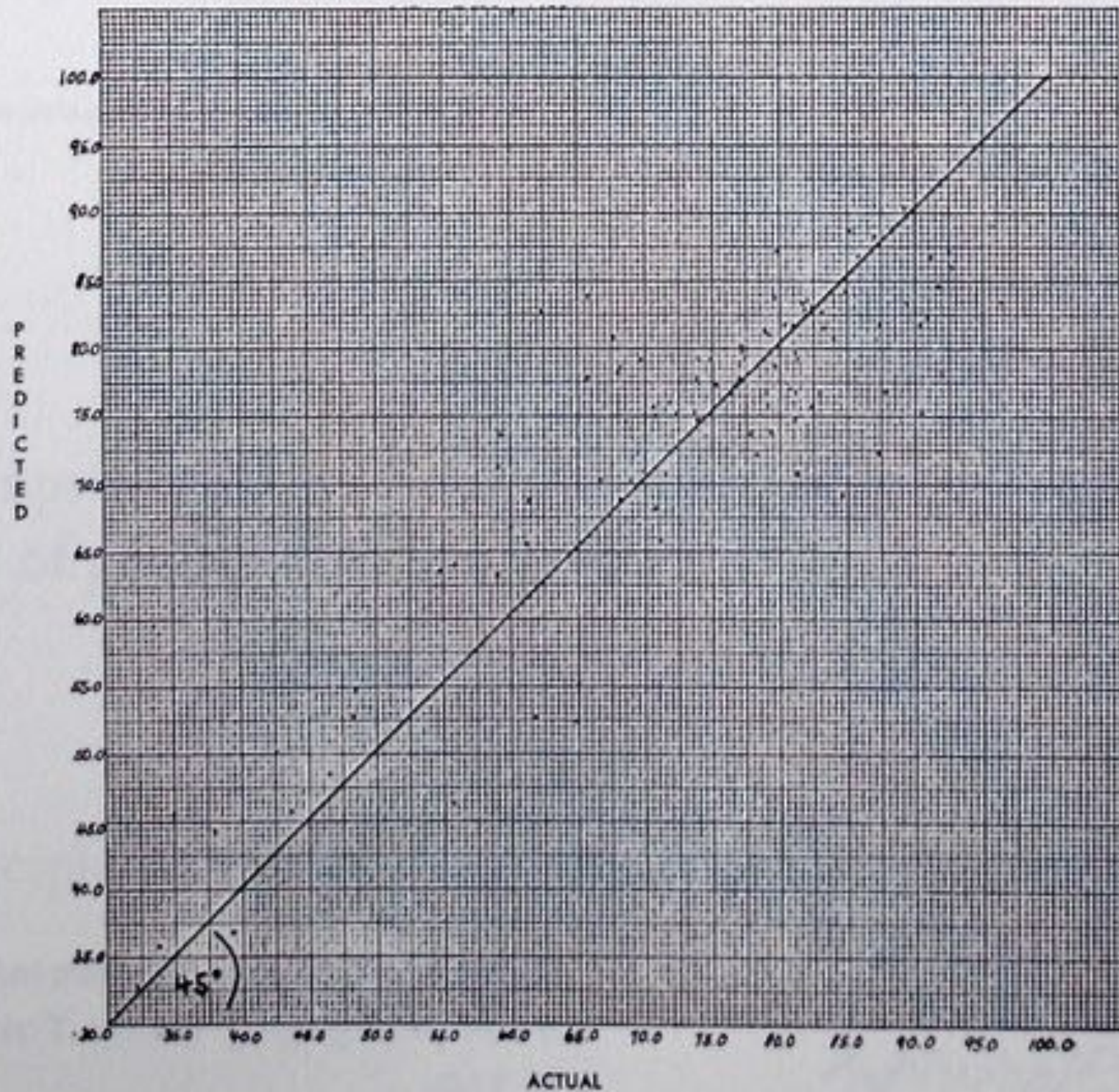
Design aesthetics

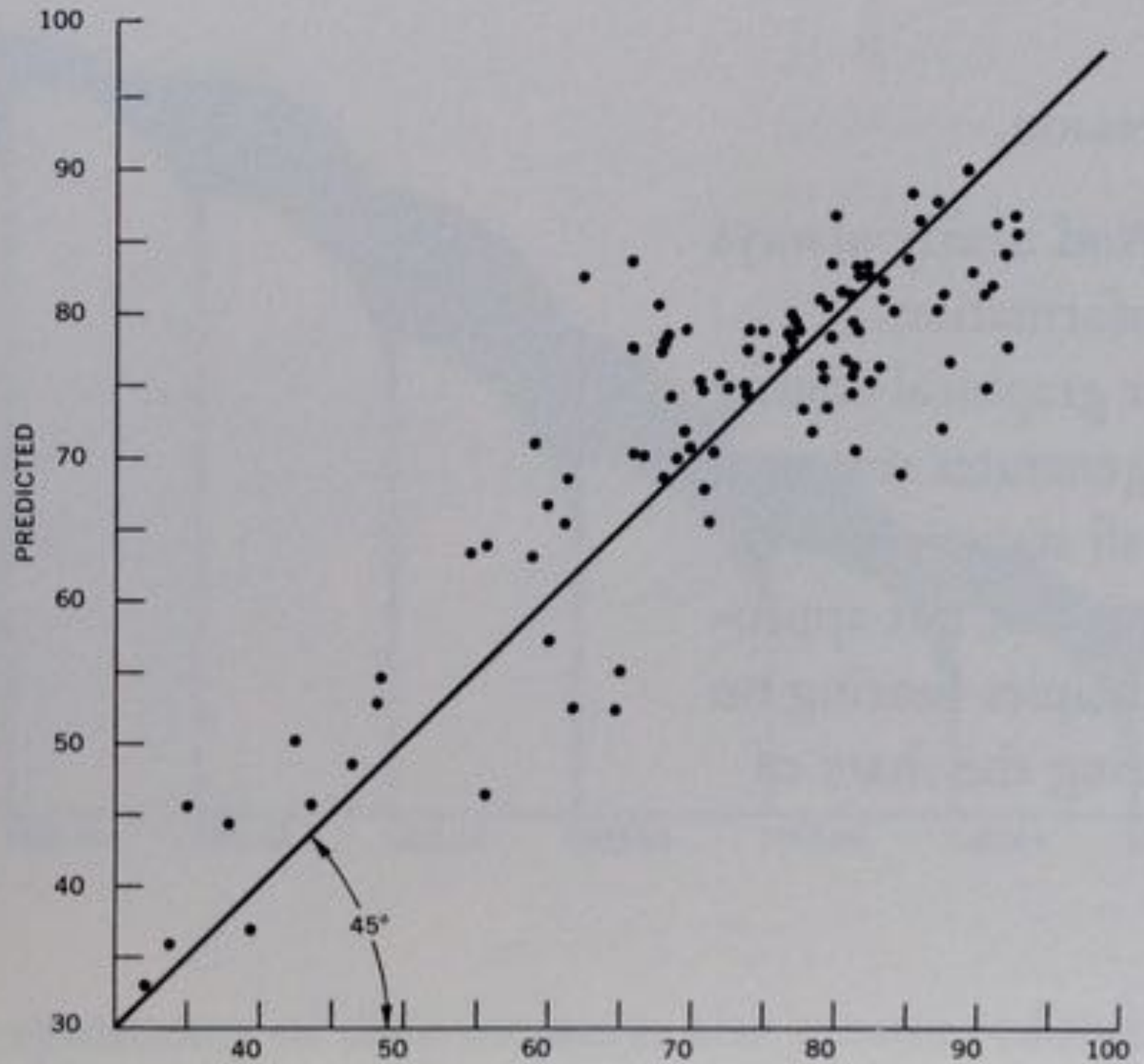
Set of principles to help guide designers.

Maximize data ink ratio.

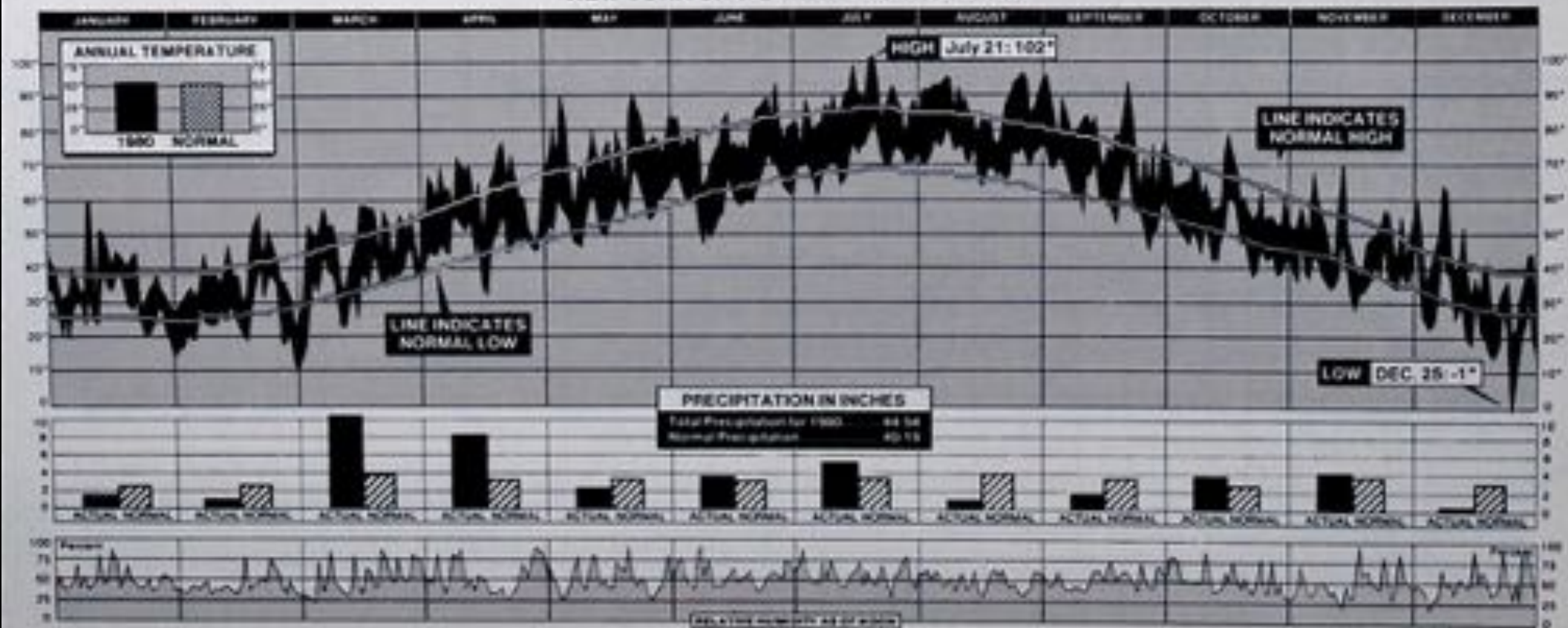
$$\text{data ink ratio} = \frac{\text{data ink}}{\text{total ink used in graphic}}$$

Relationship of Actual Rates of Registration to Predicted Rates
(104 cities 1960).





NEW YORK CITY'S WEATHER FOR 1980



New York Times, January 11, 1981, p. 32.

Above all else, show the data.

Maximize data ink ratio.

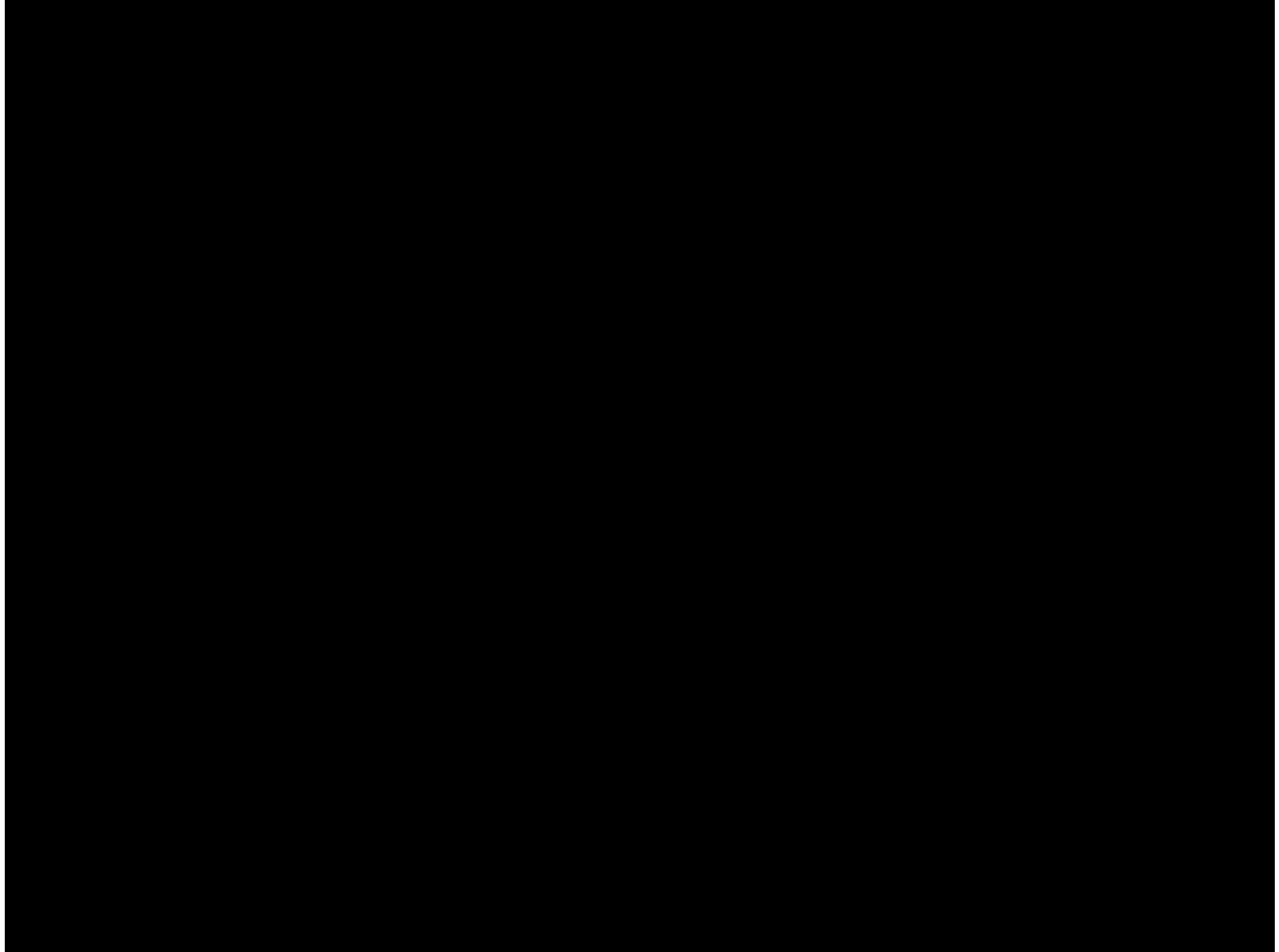
(Erase non-data ink.)

(Erase redundant data ink.)

Maximize data density.

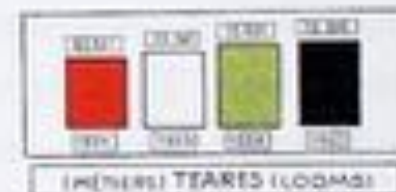
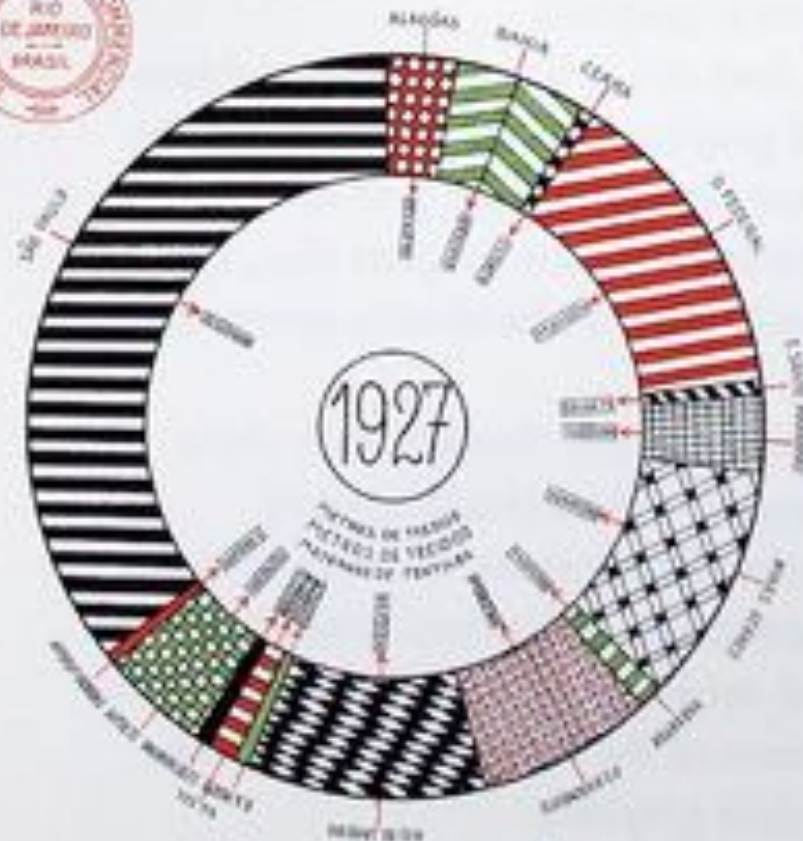
$$\text{data density} = \frac{\text{number of data entries}}{\text{area of data graphic}}$$

“Maximize data density and the size
of the data matrix, within reason.”



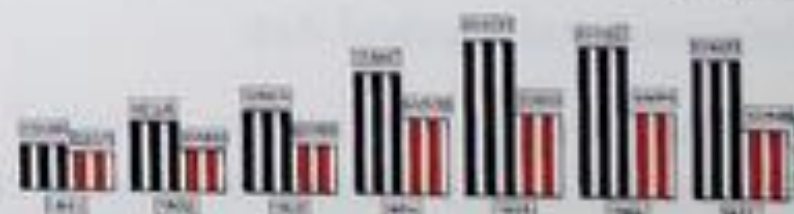


TECIDOS DE ALGODÃO (COTONNADES) (COTTON TEXTILES)



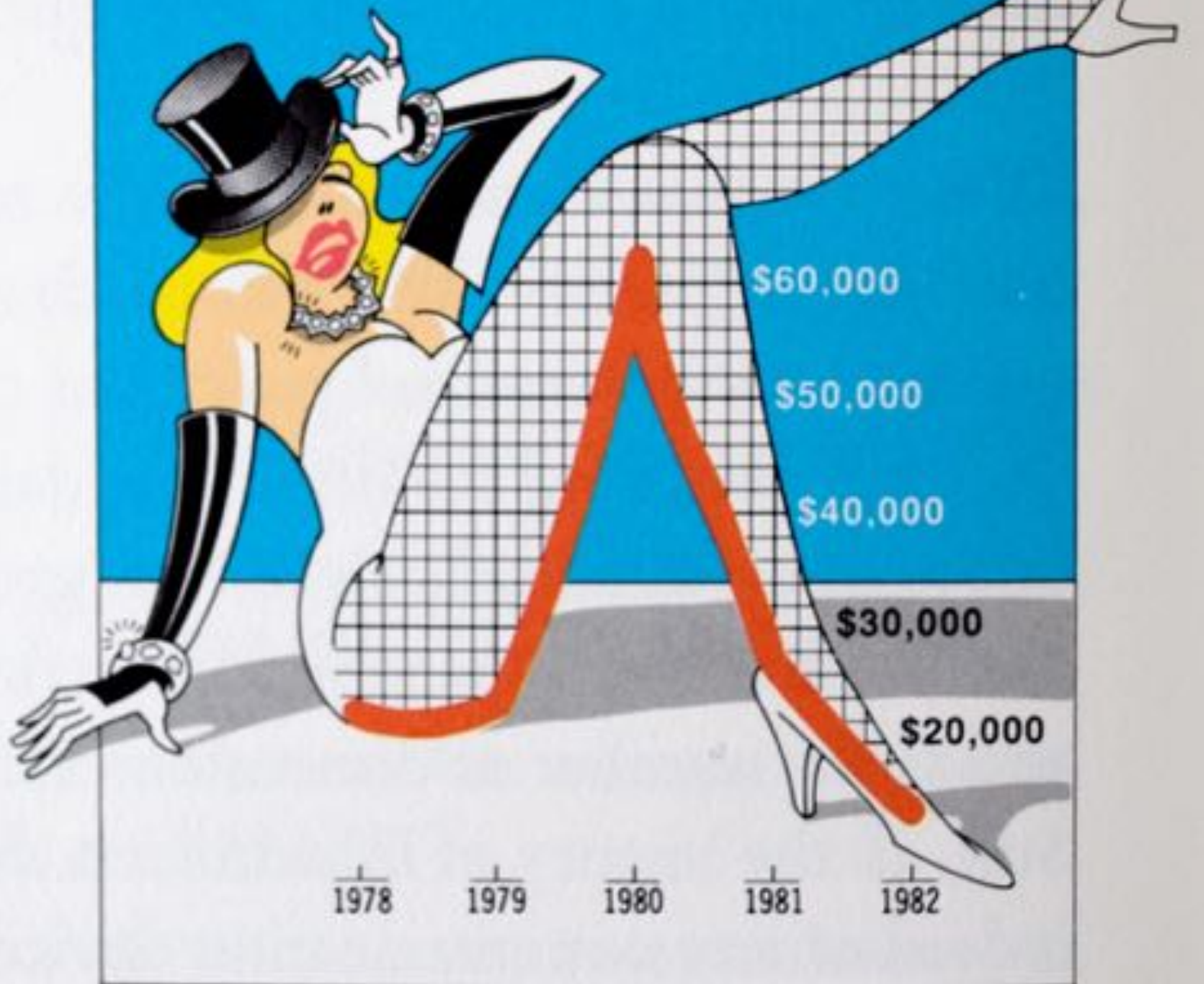
(IMPORTATION) IMPORTAÇÃO

EXPORTAÇÃO



DIAMONDS WERE A GIRL'S BEST FRIEND

Average price of a one-carat D-flawless



USA Today Snapshots - USATODAY.com

http://www.usatoday.com/news/snapshot.htm RSS Google

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CLICK TO SHOP WEEKLY AD

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Barack Obama, 47, would not be the youngest president to take office.

Youngest first-term presidents

President	Age
Theodore Roosevelt	42
John F. Kennedy	43
Bill Clinton	46
Ulysses S. Grant	46
Grover Cleveland	47

By Anne R. Carey and Alejandro Gonzales, USA TODAY
Source: www.infoplease.com

News Sports Money Life

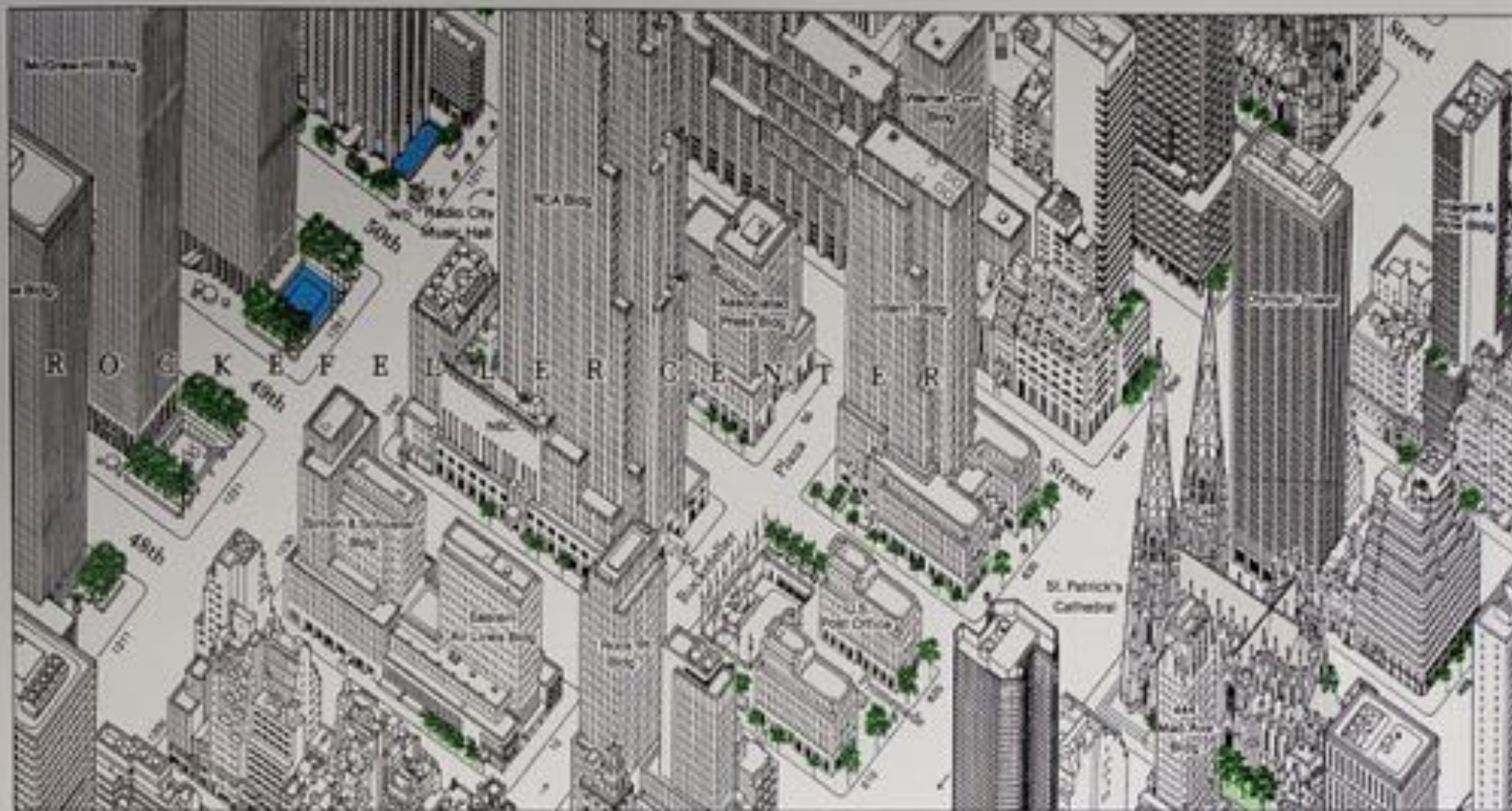
1/20

Use multifunctioning graphical elements.

(macro/micro readings)

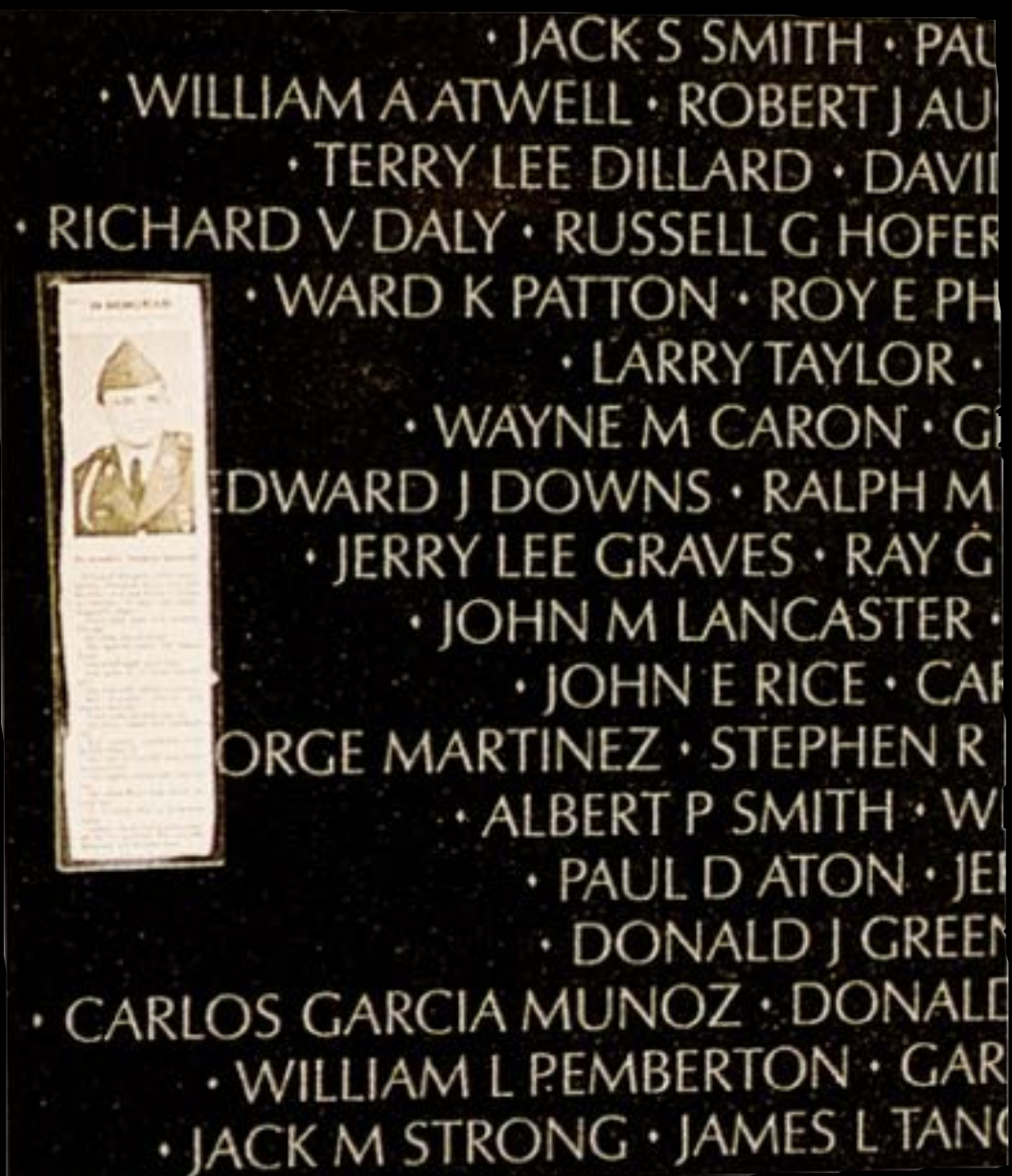






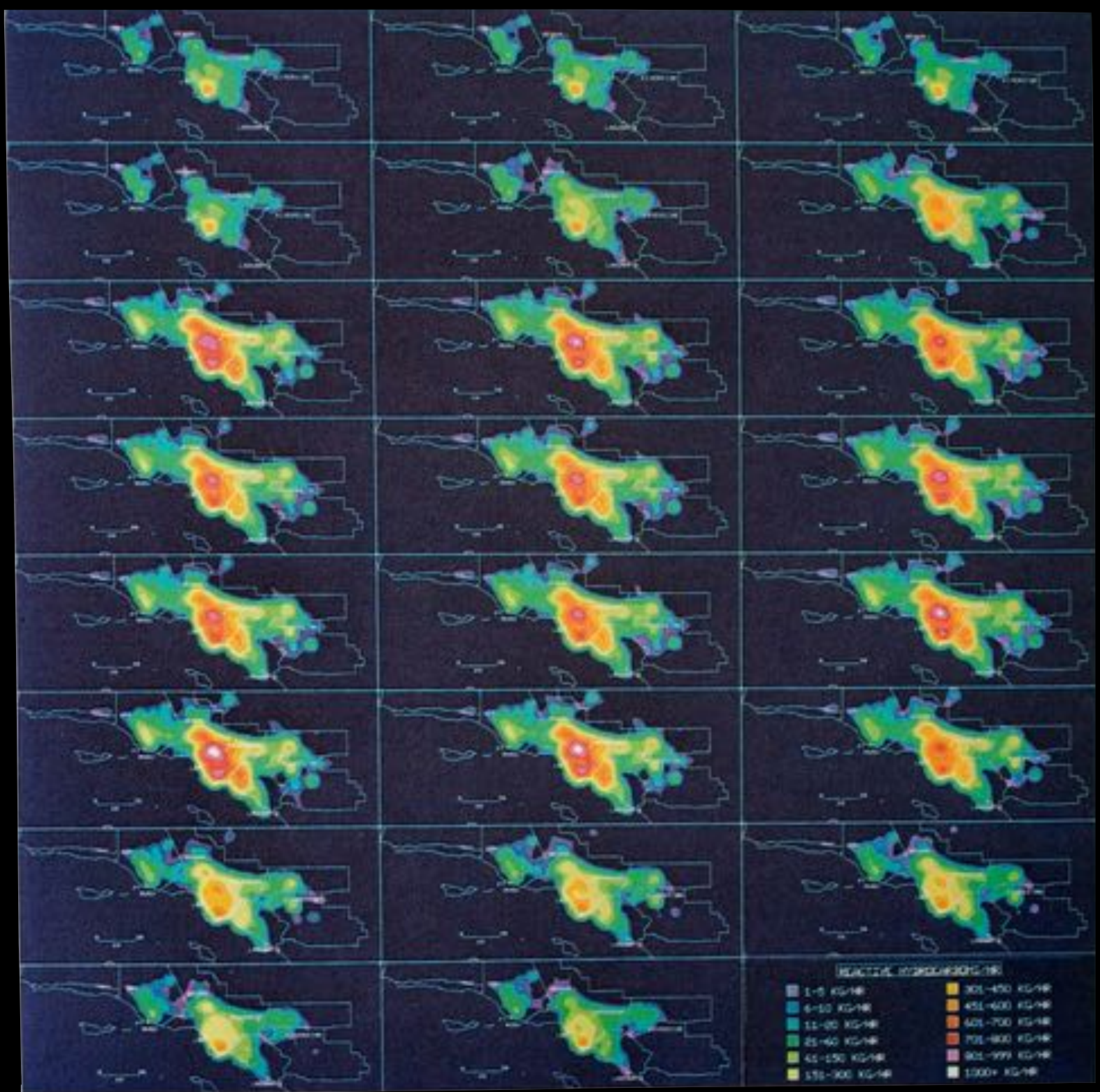


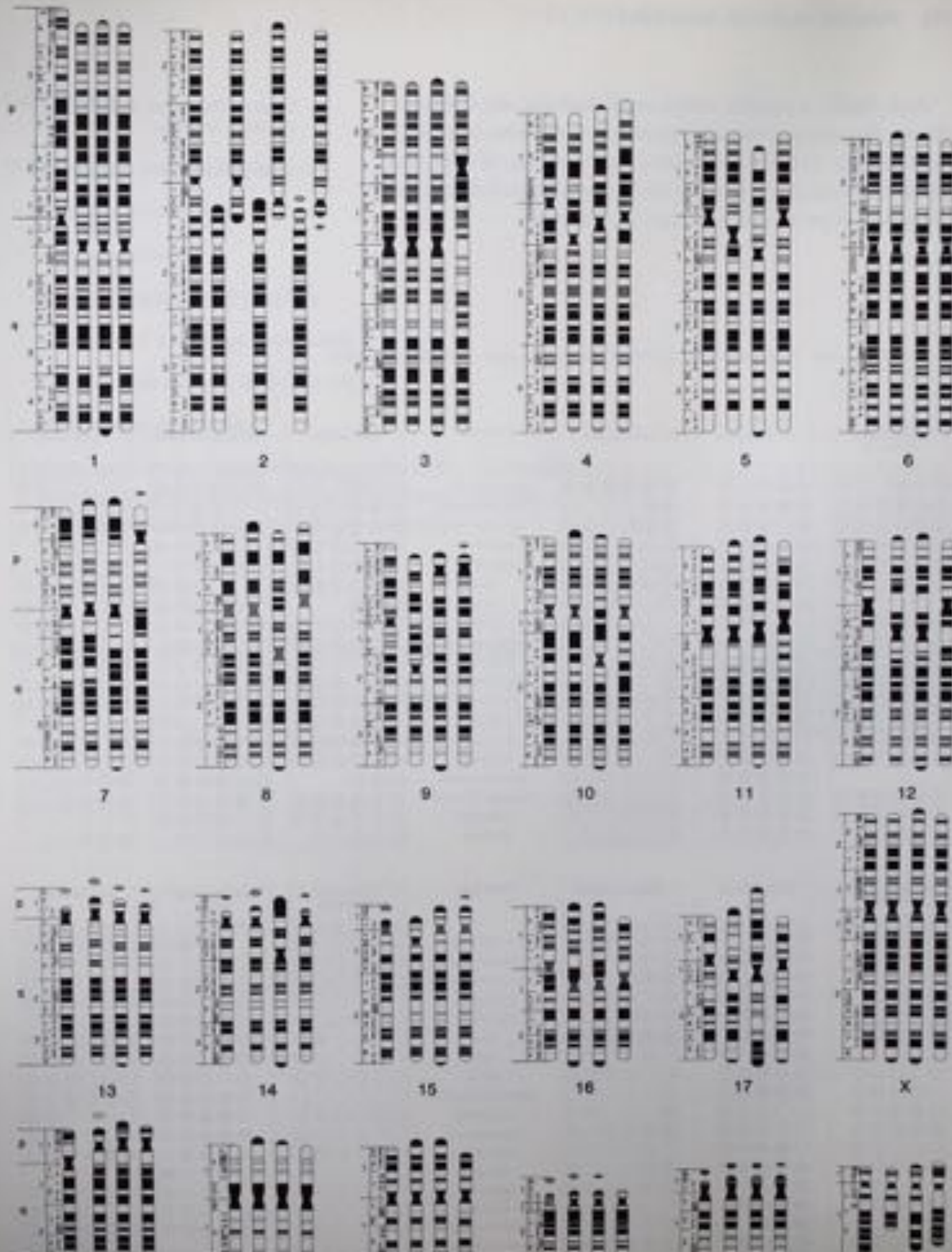






Use small multiples.





Chevrolet Malibu, Chevrolet 8, V6						Chevrolet Monza 4						Datsun 210, 8218						Trouble Spots	Ford Granada 8						Ford pickup truck 617WD						Honda Accord					
76	77	78	79	80	81	76	77	78	79	80	81	76	77	78	79	80	81		76	77	78	79	80	81	76	77	78	79	80	81	76	77	78	79	80	81
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<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Cost Index	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	

Mercedes-Benz 3000 (diesel)	Plymouth Volare 6	Sabaru (except 4WD)	Trouble Spots	Toyota Corolla (except Tercel)	Volkswagen Rabbit (diesel)	Volvo 240 series
76 77 78 79 80 81	76 77 78 79 80 81	76 77 78 79 80 81		76 77 78 79 80 81	76 77 78 79 80 81	76 77 78 79 80 81
			Air conditioning			
			Body exterior (paint)			
			Body exterior (rust)			
			Body hardware			
			Body integrity			
			Brakes			
			Clutch			
			Driveline			
			Electrical system (chassis)			
			Engine cooling			
			Engine mechanical			
			Exhaust system			
			Fuel system			
			Ignition system			
			Suspension			
			Transmission (manual)			
			Transmission (automatic)			
			Trouble Index			
			Cost Index			



FORWARD END OF
LOCAL TRAIN
HOBOKEN-HUDSON TERM



FORWARD END OF
EXPRESS TRAIN
HOBOKEN-HUDSON TERM



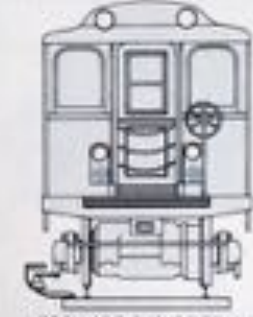
FORWARD END OF TRAIN
HOBOKEN-33RD ST.



FORWARD END OF
LOCAL TRAIN
SUMMIT AVE.-HUDSON TERM



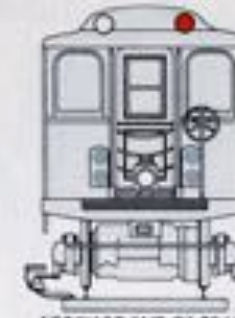
FORWARD END OF
EXPRESS TRAIN
SUMMIT AVE.-HUDSON TERM



FORWARD END OF TRAIN
SUMMIT AVE.-33RD ST.



FORWARD END OF TRAIN
PARK PLACE
HUDSON TERM.



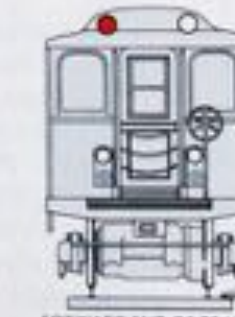
FORWARD END OF TRAIN
MANHATTAN TRANSFER
HUDSON TERM.



FORWARD END OF TRAIN
33RD ST.-HUDSON TERM.



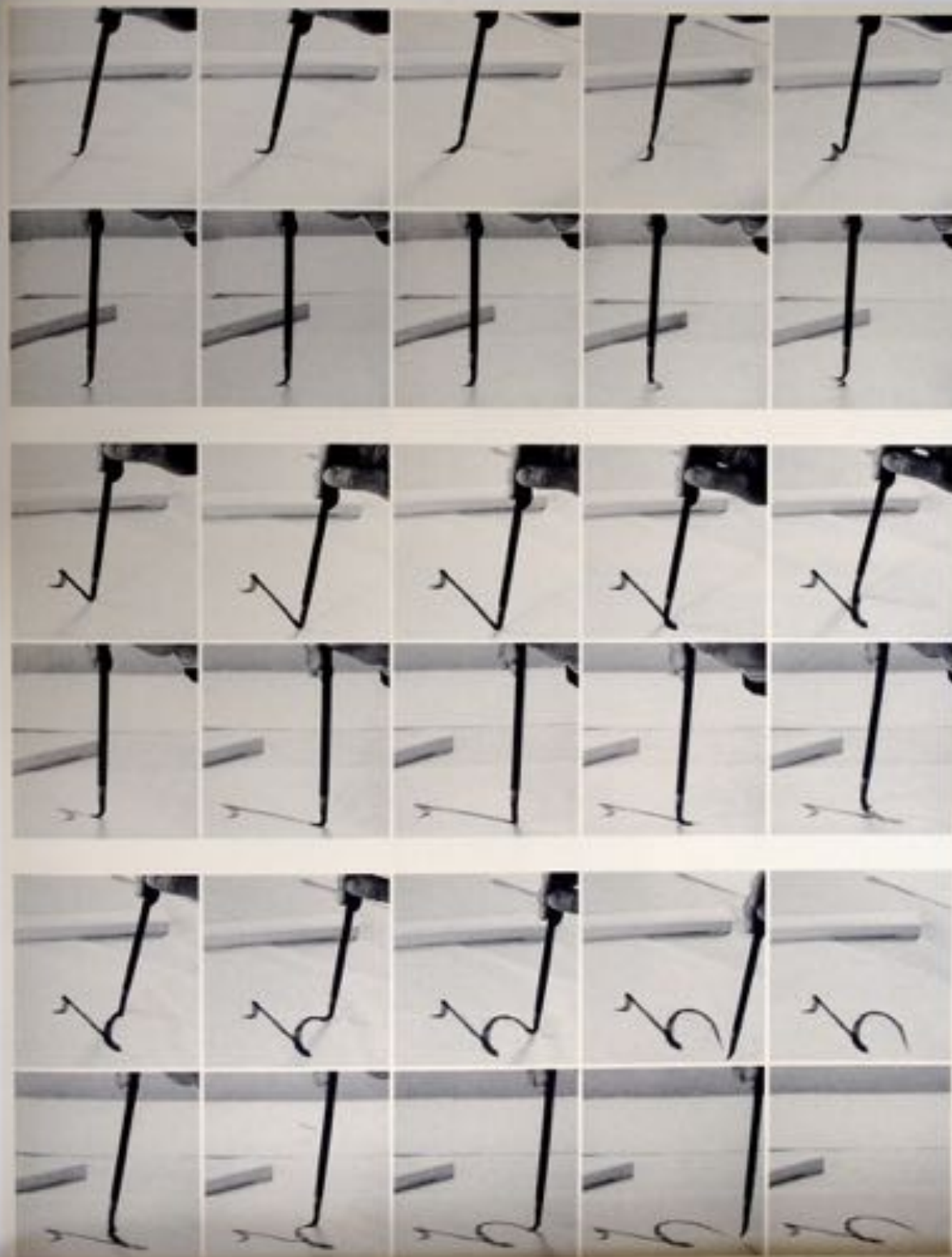
FORWARD END OF LIGHT TRAIN
(ONE BOX LAMP ONLY
ON RAPID TRANSIT DIVISION)



FORWARD END OF TRAIN
GROVE ST.-33RD ST.



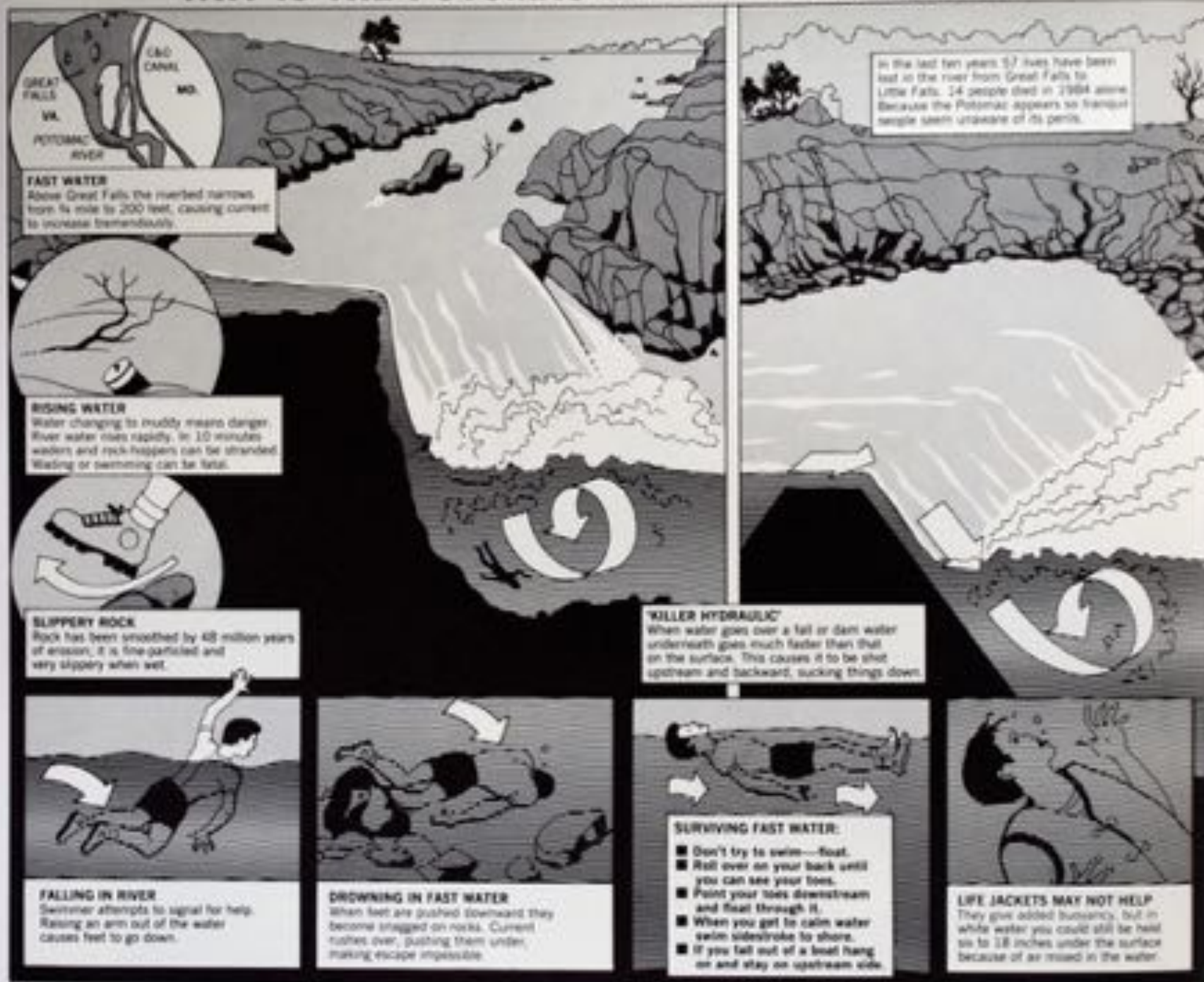
REAR END OF TRAIN
(ONE BOX LAMP ONLY
ON RAPID TRANSIT DIVISION)



Show mechanism, process, dynamics,
and causality.

(cause & effect are key)

WHY IS THE POTOMAC RIVER SO DANGEROUS?



Great Falls Park Rangers Pray for Rain, to Save Lives



The shuttle consists of an orbiter (which carries the crew and has powerful engines in the back), a large liquid-fuel tank for the orbiter engines, and a solid-fuel booster rocket mounted on the sides of the central tank. Segments of the booster rockets are shipped to the launch site, where

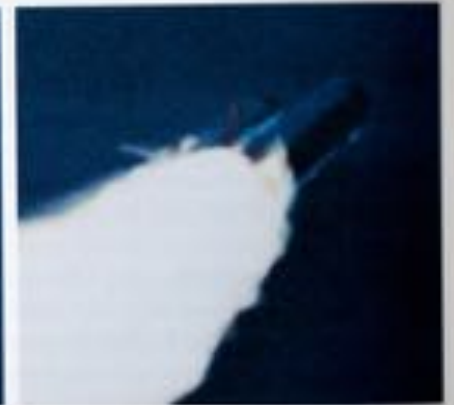
they are assembled to make the solid-fuel rockets. Where these segments meet, each joint is sealed by two rubber O-rings as shown above. In the case of the Challenger accident, one of these joints leaked, and a torch-like flame burned through the side of the booster rocket.



Less than 1 second after ignition, a puff of smoke appeared at the aft joint of the right booster, indicating that the O-rings burned through and failed to seal. At this point, all was lost.



On the launch pad, the leak lasted only about 2 seconds and then apparently was plugged by putty and insulation as the shuttle rose, flying through rather strong cross-winds. Then 58.788 seconds after ignition, when the Challenger was 6 miles up, a flicker of flame emerged from the leaky joint. Within seconds, the flame grew and engulfed the fuel tank (containing liquid hydrogen and liquid oxygen). That tank ruptured and exploded, destroying the shuttle.



As the shuttle exploded and broke up at approximately 73 seconds after launch, the two booster rockets crumpled and continued flying wildly. The right booster, identifiable by its failure plane, is now to the left of its non-defective counterpart.



The flight crew of Challenger STS-51-L. Front row, left to right: Michael J. Smith, pilot; Francis R. (Dick) Scobee, commander; Ronald E. McNair. Back row: Ellison S. Onizuka, S. Christa McAuliffe, Gregory B. Jarvis, Judith A. Burch.

HISTORY OF O-RING DAMAGE ON SRM FIELD JOINTS

	SRM No.	Cross Sectional View			Top View		Clacking Location (deg)
		Erosion Depth (in.)	Perimeter Affected (deg)	Nominal Dia. (in.)	Length of Max Erosion (in.)	Total Heat Affected Length (in.)	
41A LH Center Field**	22A	None	None	0.280	None	None	36° - 55°
61A LH GROUND FIELD**	22A	NONE	NONE	0.280	NONE	NONE	358° - 38°
51C LH Forward Field**	15A	0.010	154.0	0.280	4.25	5.25	163
51C RH Center Field (prim)***	15B	0.038	130.0	0.280	12.50	18.75	354
51C RH Center Field (sec)***	15B	None	45.0	0.280	None	29.50	354
41B RH Forward Field	13B	0.028	113.0	0.280	3.00	None	175
41C LH Aft Field*	11A	None	None	0.280	None	None	--
41B LH Forward Field	10A	0.048	217.0	0.280	3.00	14.50	311
STS-2 RH Aft Field	2B	0.061	116.0	0.280	--	--	80

*Hot gas path detected in putty. Indication of heat on O-ring, but no damage.

**Soot behind primary O-ring.

***Soot behind primary O-ring, heat affected secondary O-ring.

Clacking location of tank check port - 0 deg.

OTHER SRM-15 FIELD JOINTS HAD NO BLOWHOLES IN PUTTY AND NO SOOT NEAR OR BEYOND THE PRIMARY O-RING.

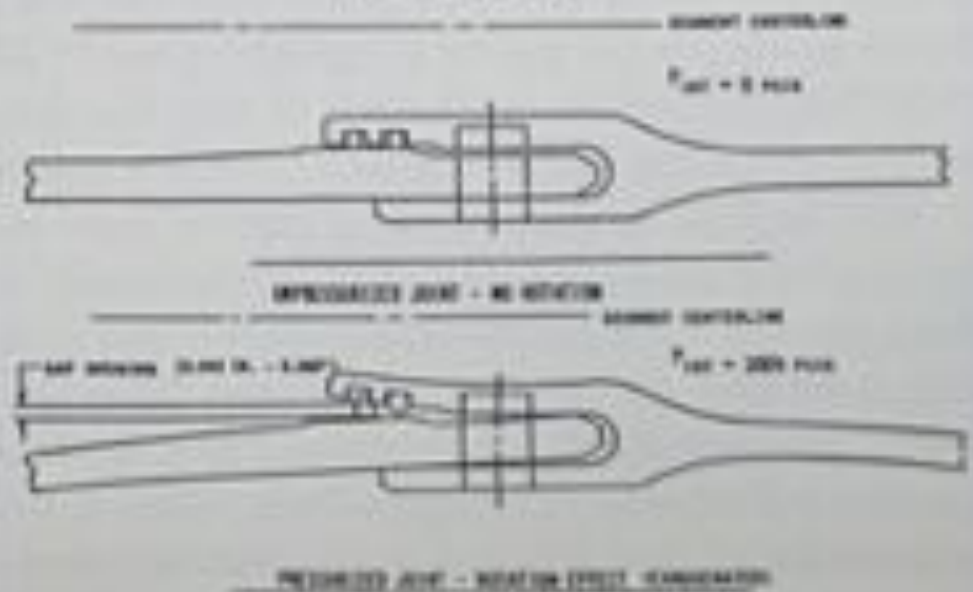
SRM-22 FORWARD FIELD JOINT HAD PUTTY PATH TO PRIMARY O-RING, BUT NO O-RING EROSION AND NO SOOT BLOWBY. OTHER SRM-22 FIELD JOINTS HAD NO BLOWHOLES IN PUTTY.

PRIMARY CONCERN -

FIELD JOINT - HIGHEST CONCERN

- * EROSION PENETRATION OF PRIMARY SEAL REQUIRES RELIABLE SECONDARY SEAL FOR PRESSURE INTEGRITY
 - * IGNITION TRANSCIENT - 10-600 PSI
 - * 10-170 MESH PROBABILITY OF RELIABLE SECONDARY SEAL
 - * 170-370 MESH REDUCED PROBABILITY OF RELIABLE SECONDARY SEAL
 - * 370-600 MESH HIGH PROBABILITY OF NO SECONDARY SEAL CAPABILITY
- * SECOND STAGE - 1600 PSI - 2 MINUTES
 - * IF EROSION PENETRATES PRIMARY O-RING SEAL - HIGH PROBABILITY OF NO SECONDARY SEAL CAPABILITY
 - * BENCH TESTING SHOWED O-RING NOT CAPABLE OF MAINTAINING CONTACT WITH METAL PARTS GAP OPENING RATE TO 100P
 - * BENCH TESTING SHOWED CAPABILITY TO MAINTAIN O-RING CONTACT DURING INITIAL PHASE 10-170 MESH OF TRANSCIENT

PRIMARY CONCERN - CONT



BLOW BY HISTORY

SRM-15 WORST BLOW-BY

- 0 2 CASE JOINTS (80°), (110°) ARG
- 0 MUCH WORSE VISUALLY THAN SRM-22

SRM 22 BLOW-BY

- 0 2 CASE JOINTS (30-40°)

SRM-13A, 15, 16A, 18, 23A 24A

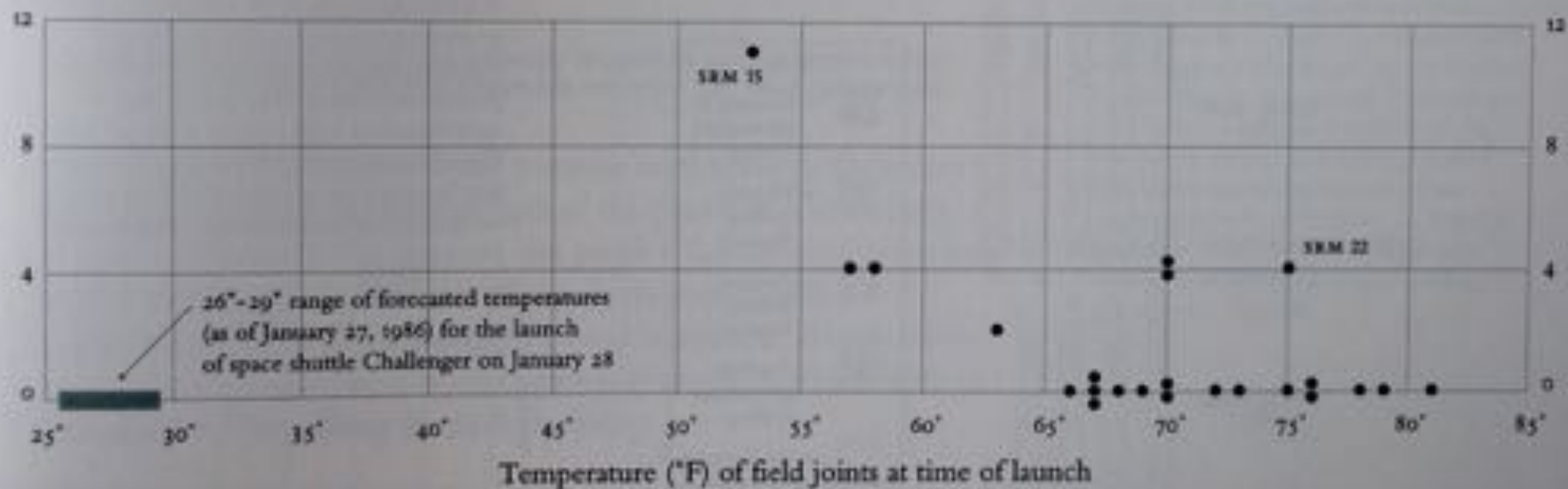
- 0 NOZZLE BLOW-BY

HISTORY OF O-RING TEMPERATURES (DEGREES - F)

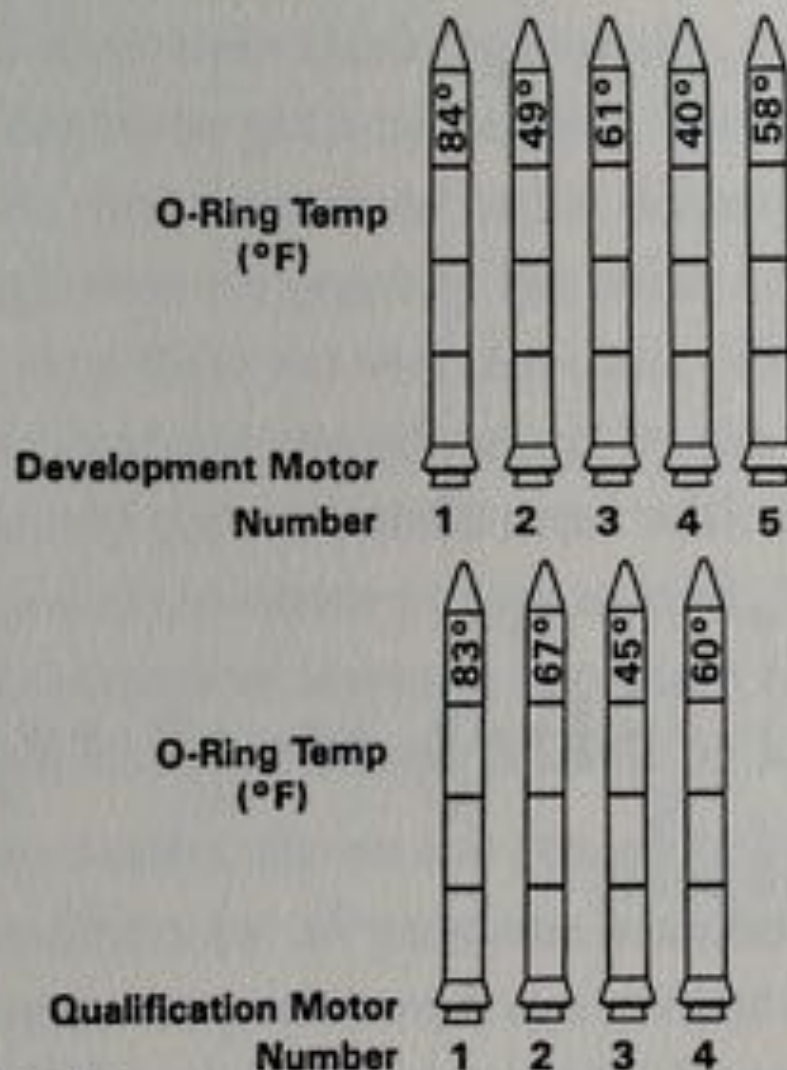
<u>MOTOR</u>	<u>MGT</u>	<u>AMB</u>	<u>O-RING</u>	<u>WIND</u>
DM-1	68	36	47	10 MPH
DM-2	76	45	52	10 MPH
QM-3	72.5	40	48	10 MPH
QM-4	76	48	51	10 MPH
SRM-15	52	64	53	10 MPH
SRM-22	77	78	75	10 MPH
SRM-25	55	26	29	10 MPH
			27	25 MPH






Flight	Date	Temperature °F	Erosion incidents	Blow-by incidents	Damage index	Comments
51-C	01.24.85	53°	3	2	11	Most erosion any flight; blow-by; back-up rings heated.
41-B	02.03.84	57°	1		4	Deep, extensive erosion.
61-C	01.12.86	58°	1		4	O-ring erosion on launch two weeks before Challenger.
41-C	04.06.84	63°	1		2	O-rings showed signs of heating, but no damage.
1	04.12.81	66°			0	Coollest (66°) launch without O-ring problems.
6	04.04.83	67°			0	
51-A	11.08.84	67°			0	
51-D	04.12.85	67°			0	
5	11.11.82	68°			0	
3	03.22.82	69°			0	
2	11.12.81	70°	1		4	Extent of erosion not fully known.
9	11.28.83	70°			0	
41-D	08.30.84	70°	1		4	
51-G	06.17.85	70°			0	
7	06.18.83	72°			0	
8	08.30.83	73°			0	
51-B	04.29.85	75°			0	
61-A	10.30.85	75°		2	4	No erosion. Soot found behind two primary O-rings.
51-I	08.27.85	76°			0	
61-B	11.26.85	76°			0	
41-G	10.05.84	78°			0	
51-J	10.03.85	79°			0	
4	06.27.82	80°			?	O-ring condition unknown; rocket casing lost at sea.
51-F	07.29.85	81°			0	

O-ring damage
index, each launch



History of O-Ring Damage in Field Joints



Code	
	= Heating of Secondary O-Ring
	= Primary O-Ring Blowby
	= Primary O-Ring Erosion
	= Heating of Primary O-Ring
	= No Damage

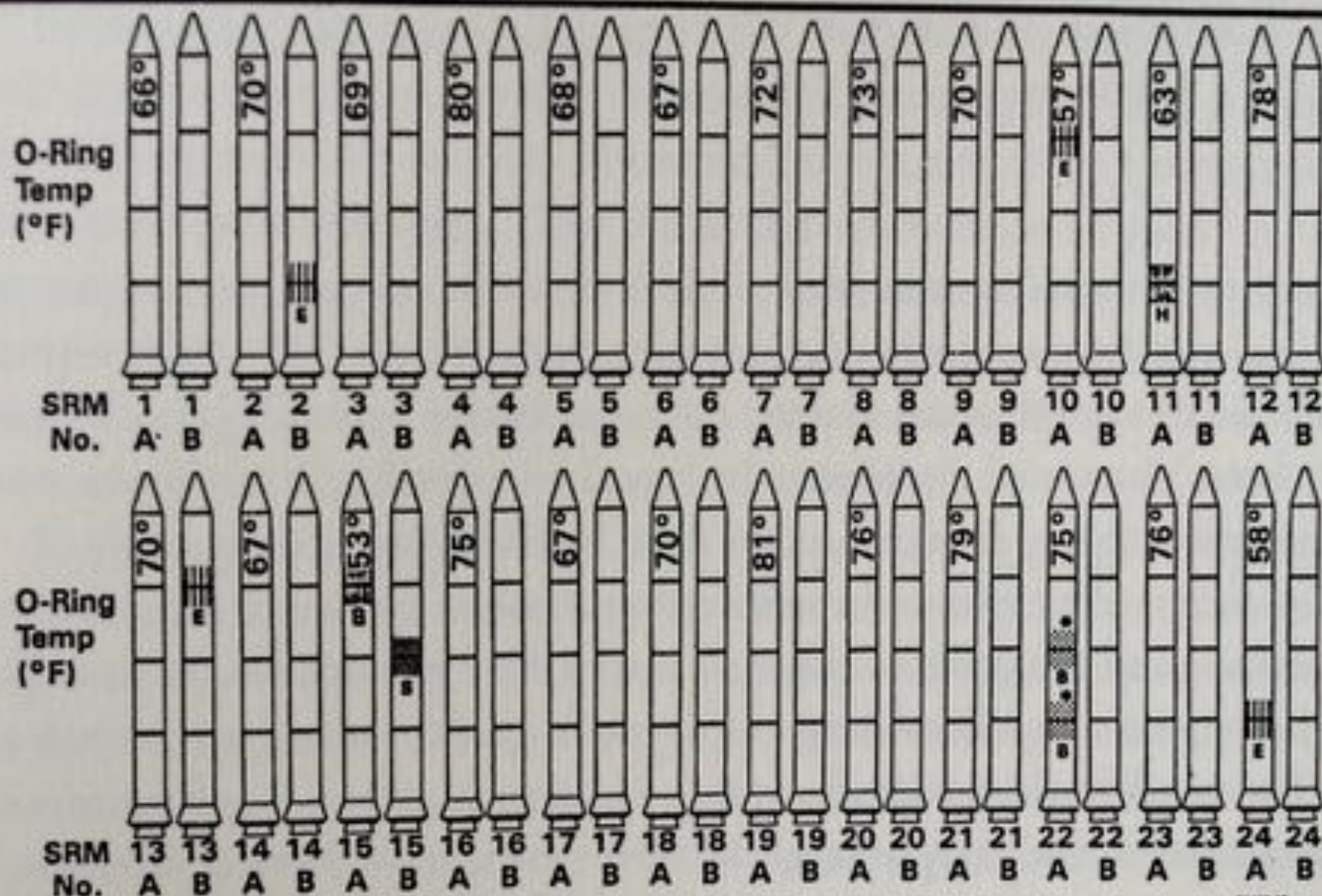
STATIC TEST MOTORS

- HORIZONTAL ASSEMBLY
- SOME PUTTY REPAIRED

MORTON THOROLD, INC.
WASATCH Operations

INFORMATION ON THIS PAGE WAS PREPARED TO SUPPORT AN ORAL PRESENTATION
AND CANNOT BE CONSIDERED COMPLETE WITHOUT THE ORAL DISCUSSION

History of O-Ring Damage in Field Joints (Cont)



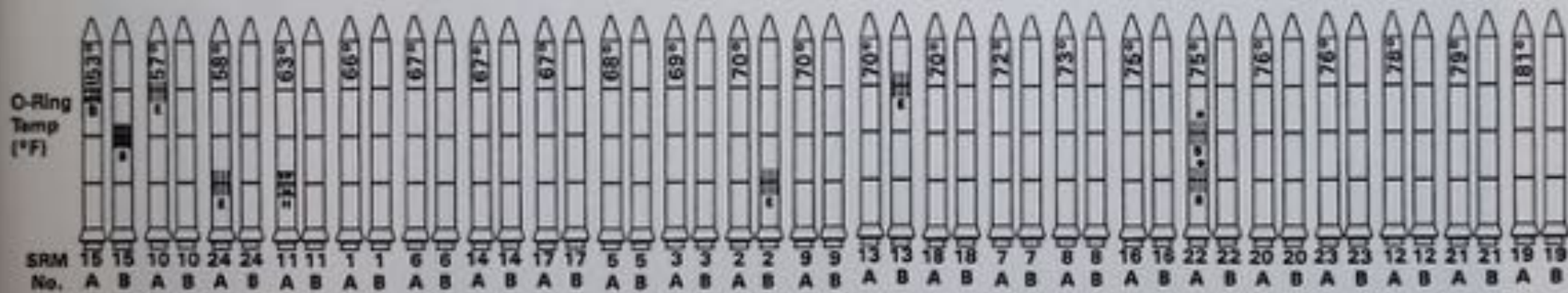
MORTON THIOKOL, INC.
Wasatch Operations

• No Erosion

MS-11

INFORMATION ON THIS PAGE WAS PREPARED TO SUPPORT AN ORAL PRESENTATION
AND CANNOT BE CONSIDERED COMPLETE WITHOUT THE ORAL DISCUSSION

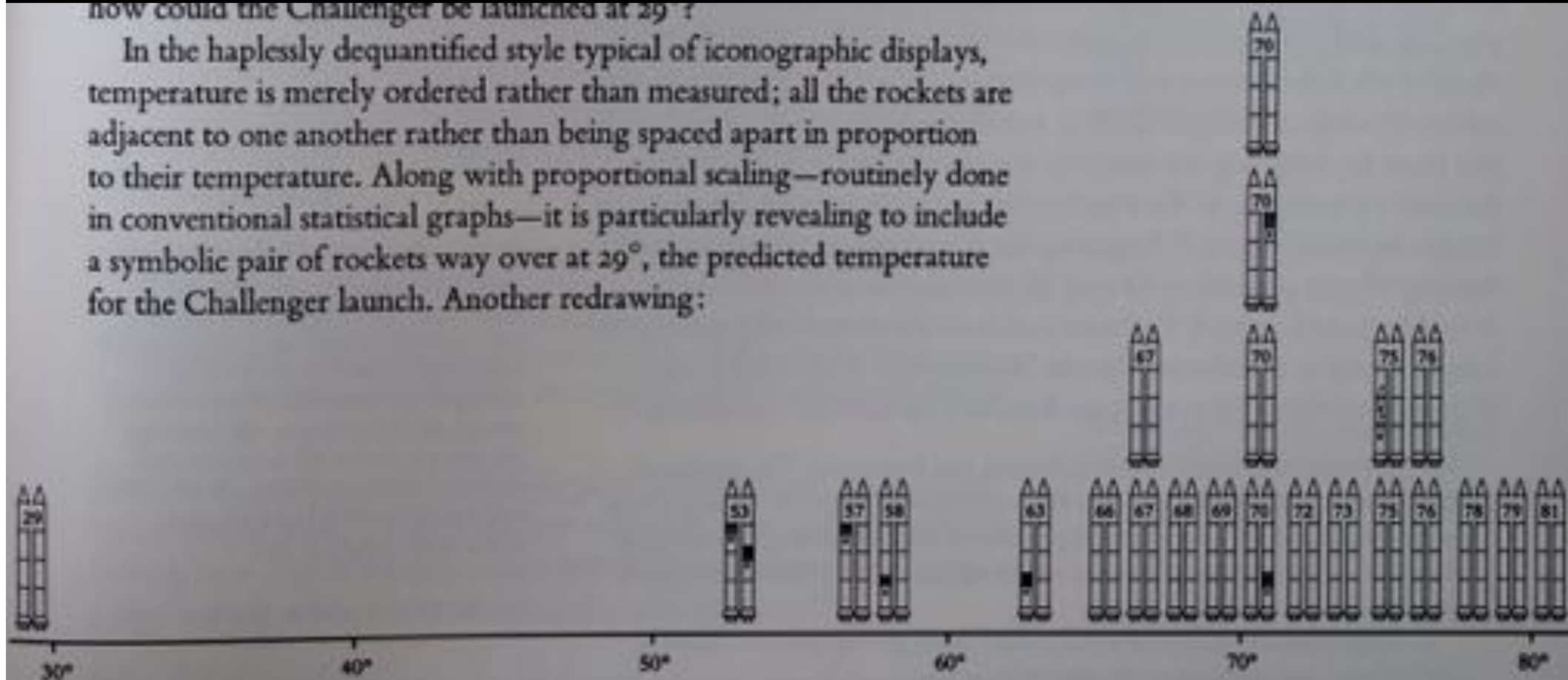
**INFORMATION ON THIS PAGE WAS PREPARED TO SUPPORT AN ORAL PRESENTATION
AND CANNOT BE CONSIDERED COMPLETE WITHOUT THE ORAL DISCUSSION**



* No Erosion

how could the Challenger be launched at 29°?

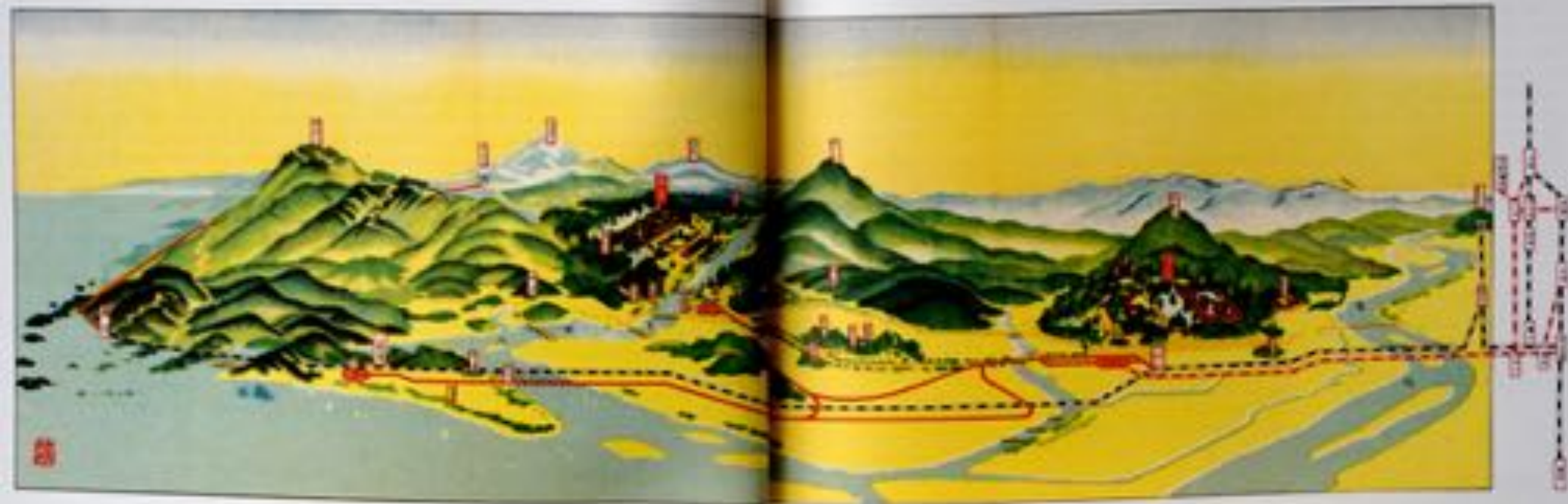
In the haplessly dequantified style typical of iconographic displays, temperature is merely ordered rather than measured; all the rockets are adjacent to one another rather than being spaced apart in proportion to their temperature. Along with proportional scaling—routinely done in conventional statistical graphs—it is particularly revealing to include a symbolic pair of rockets way over at 29°, the predicted temperature for the Challenger launch. Another redrawing:







Escape flatland.



Wouda's complex is a diagrammatic timetable for a Java railroad line, Soerabaja-Djakarta, drawn in November 1927 (annotated in Dutch, due to Japanese). By minutely suppressing a dimension that here and there several times there, forming perspective treatments entirely, and changing the focus, this 14-hour railroad plan abstractly traces out multiple paths through three-space and time, in a four-dimensional tree with a dozen other variables carried along.

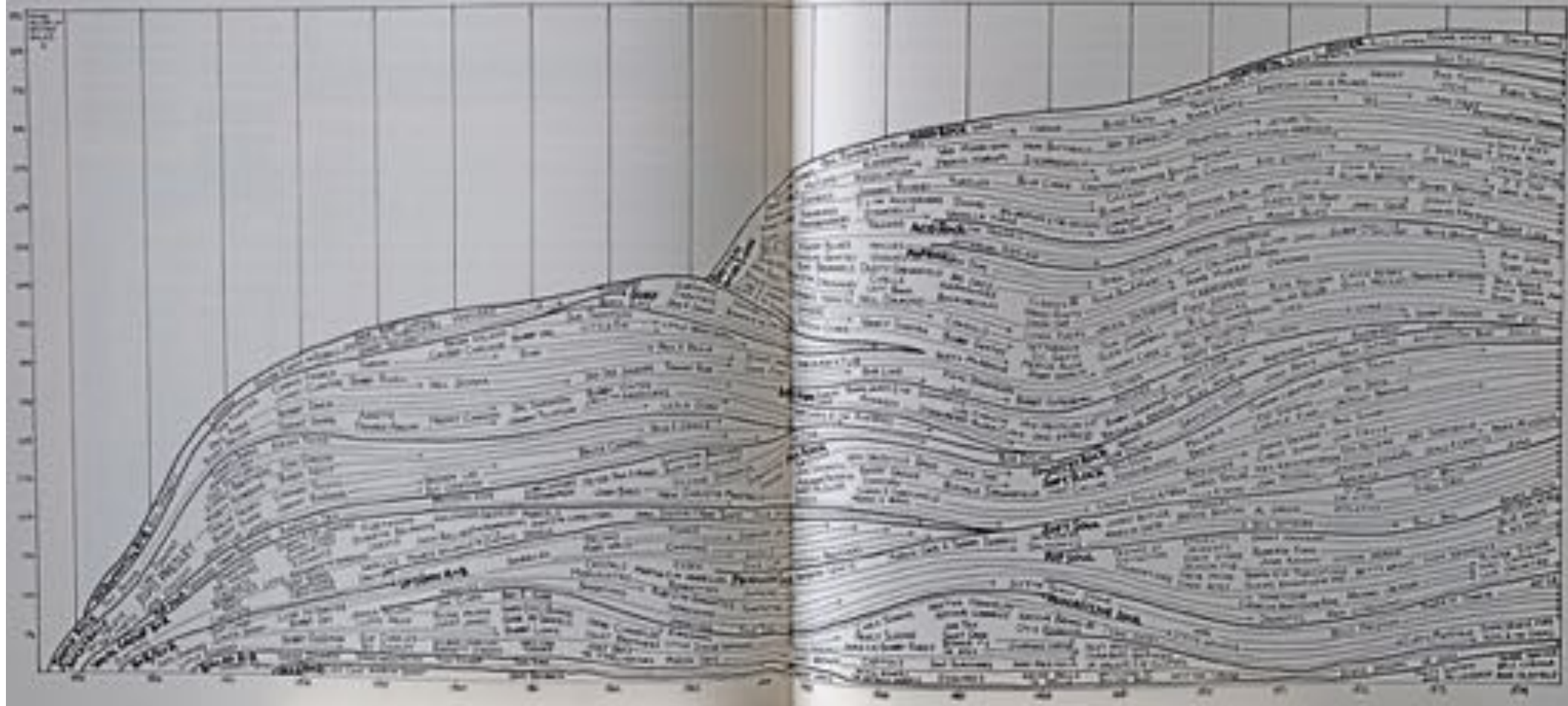
The time scale is read across the top; routes on the railroad route are indicated by routes marked down the columns at left. Diagonal lines running from upper left to lower right show trains heading down \searrow , return trains by diagonals going from lower left to upper right \swarrow . The first train from the top station, Soerabaja, leaves at about 4:30 in the morning (at the \searrow dot), and then reaches the first stop just a few minutes later, and so on. Sharper lines are the faster trains. When trains going opposite direction pass by, an \times appears. The arrangement requires meticulous study:

- Graphical assemblies over the three spatial dimensions of one daily would turn one train-relevant dimension by measuring distance along the track itself. Horizontal grid lines, marking towns and station stops, are spaced approximately in proportion to their distance apart along the rails (yielding straight-line diagonals, assuming trains run more or less at constant speed over the entire route).
- The left margin of the timetable reflects another viewpoint, with a profile (or an isolated vertical scale) of all the valleys and mountains crossed by rail. This visual depiction is accompanied by quantitative details, to the right of the profile, where columns of numbers describe the grade and path. Note how the vertical line here used repeatedly to



array parallel sequences of thoroughgoing data. In Holland, after all, every opportunity to spread additional information over an already available dimension must be cherished.





Use layering & separation.

(1 + 1 = 3 or more)

Here I have 2 equal strips of cardboard (1" x 6")

Here is one (vertical), here another (also vertical).
Seeing one strip plus one strip, we count 2 strips:
 $1 + 1 = 2$.

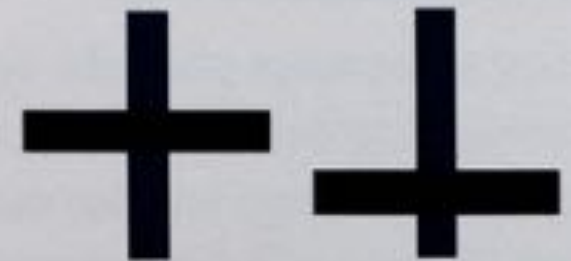


We recognize the equal width of the strips.
Now, 1 width + 1 width (strips touching)
equals 2 widths: $1 + 1 = 2$.



But now, separating them (both remain vertical)
by 1 width — we count 3 widths
(one of them negative) : $1 + 1 = 3$.

Of the 2 vertical strips,
one crosses the other horizontally
in their centers.



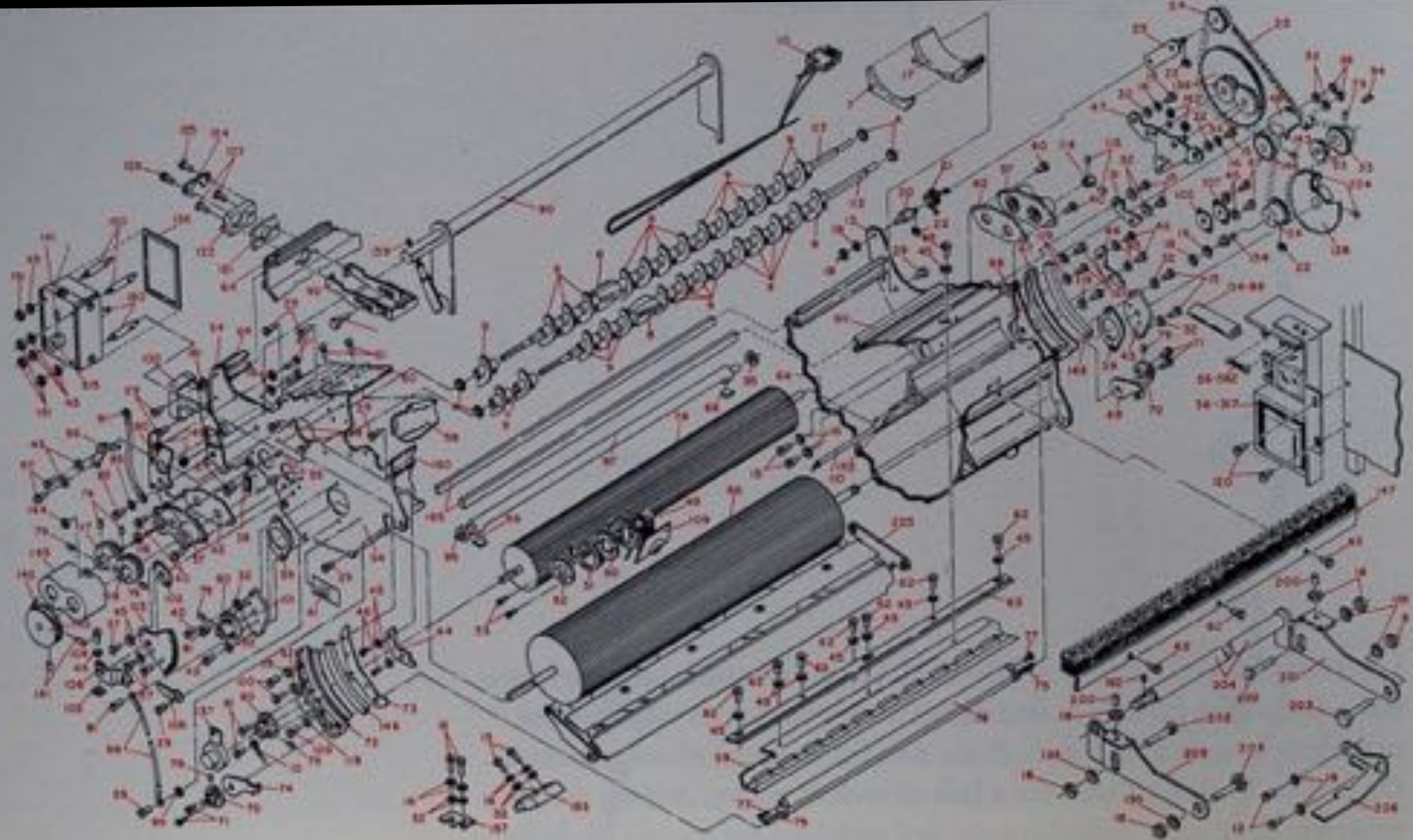
Result: 2 lines form a crossing
thus producing 4 arms, as 4 extensions,
to be read inward as well as outward.

We also see 4 rectangles, and with some imagination,
4 triangles, 4 squares.

By shifting centers and angles,
arms and the in-between figures become unequal.

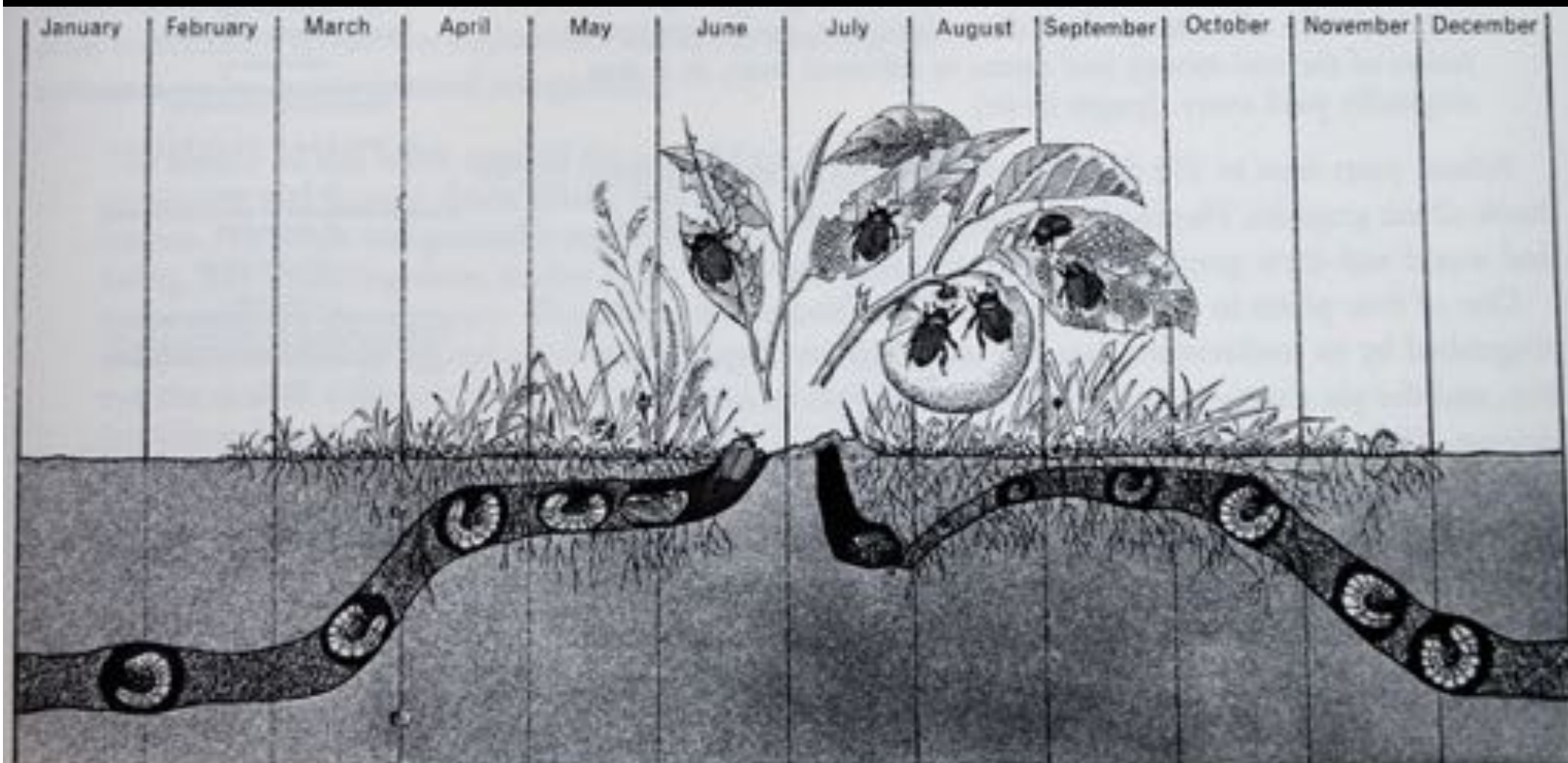


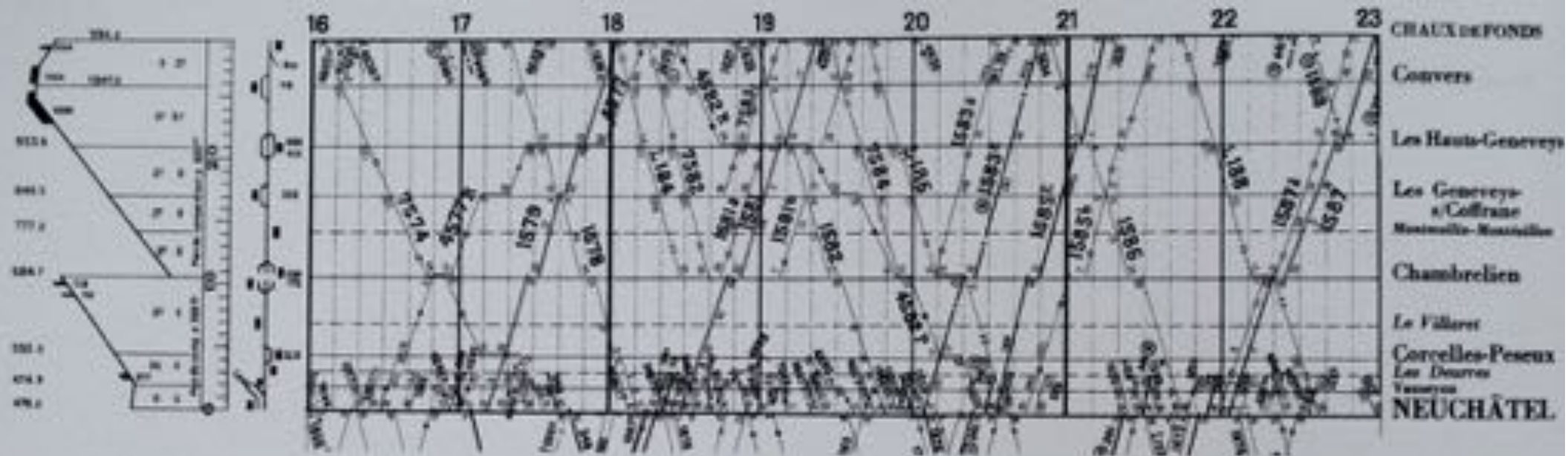
All together: one line plus one line
results in many meanings — *Quod erat demonstrandum*.

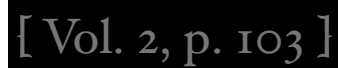


IBM Series III Copier/Duplicator, Adjustment Parts Manual (Boulder, Colorado, 1976), p. 101. Drawn by Gary E. Graham.

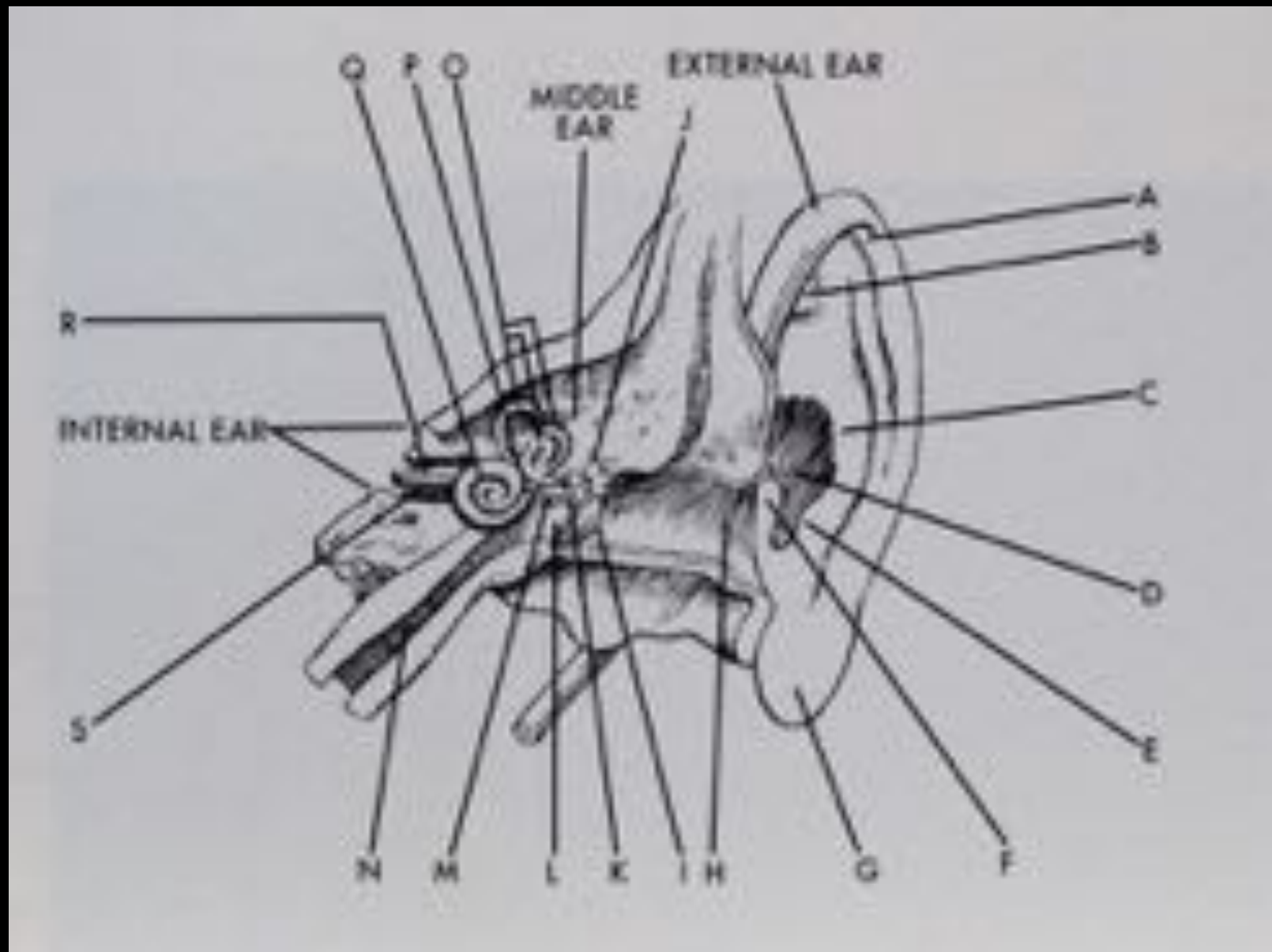
Utilize narratives of space & time.

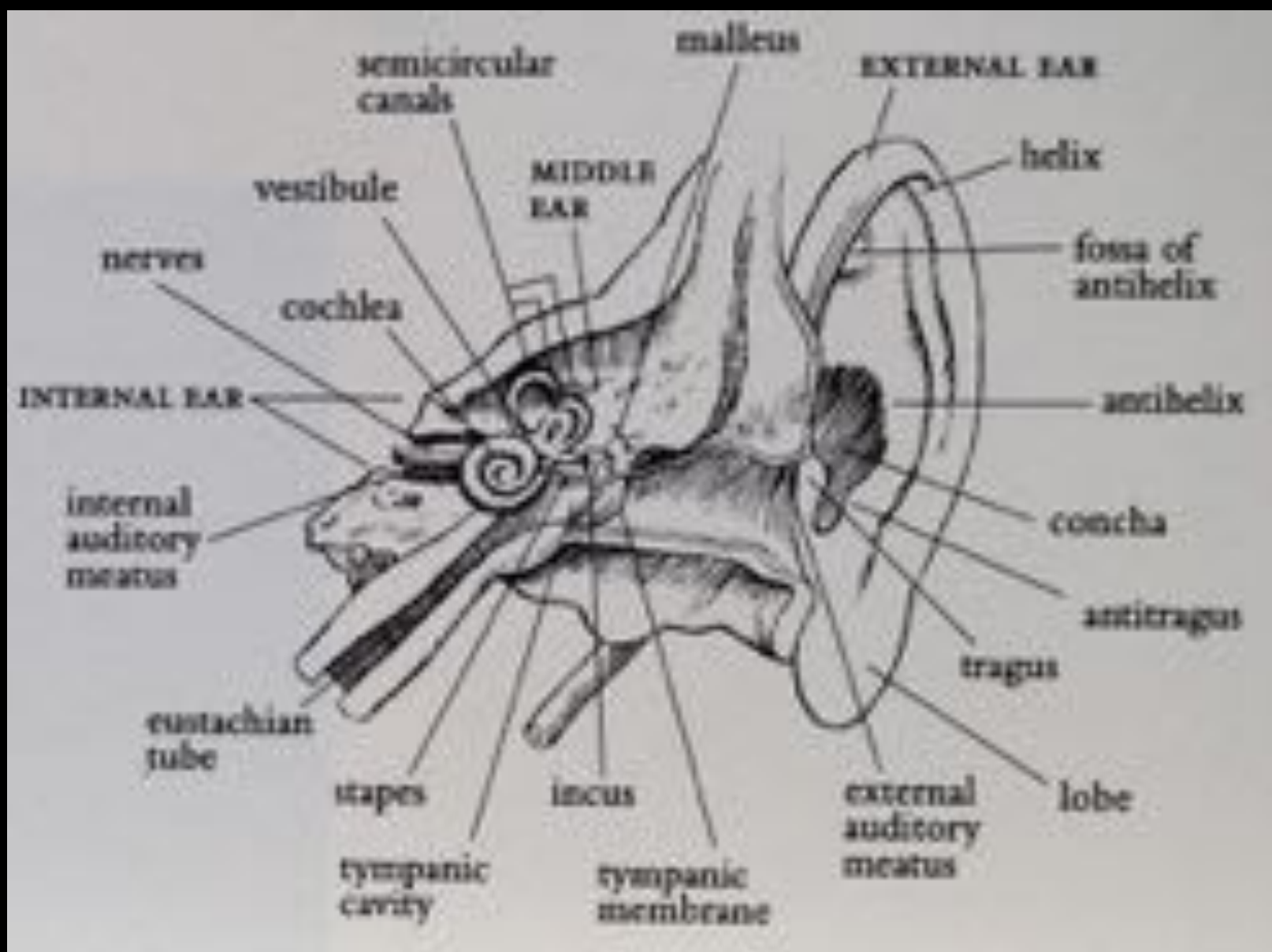






Content is king.







<p>MARSHALLING SIGNALS</p>	 <p>PROCEED; WATCH SIGNALS</p>	 <p>THIS WAY</p>	 <p>PROCEED TO NEXT SIGNALMAN</p>	 <p>TURN LEFT</p>	 <p>TURN RIGHT</p>	 <p>MOVE AHEAD</p>
 <p>STOP</p>	 <p>START ENGINES</p>	 <p>INSERT CHOCKS</p>	 <p>PULL CHOCKS</p>	 <p>CUT ENGINES</p>	 <p>SLOW DOWN</p>	 <p>SLOW DOWN LEFT ENGINES</p>

“The often scant benefits derived from coloring data indicate that even putting a good color in a good place is a complex matter. Indeed, so difficult and subtle that avoiding catastrophe becomes the first principle in bringing color to information: **Above all, do no harm.**”

Use color to:

label

measure

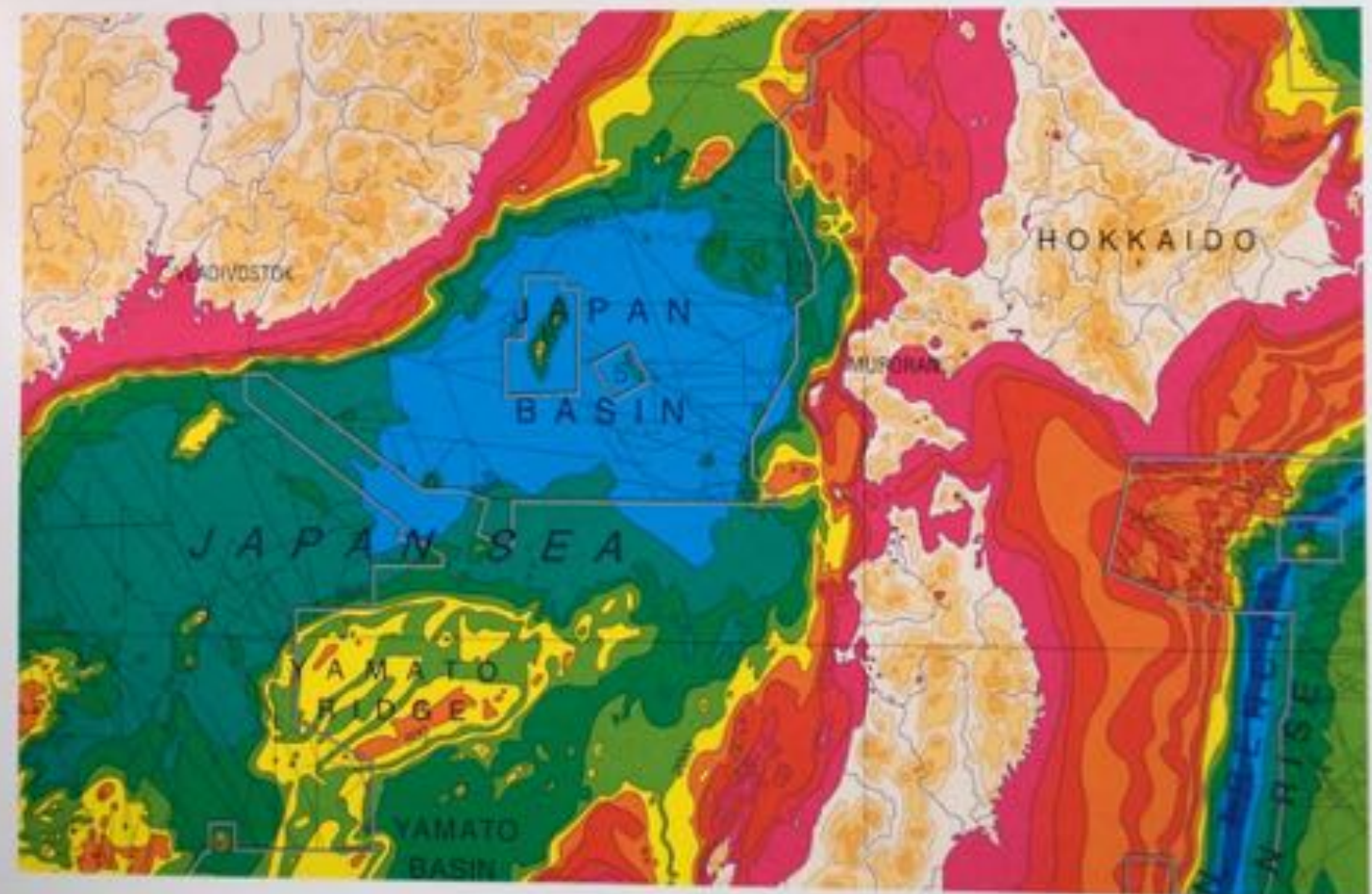
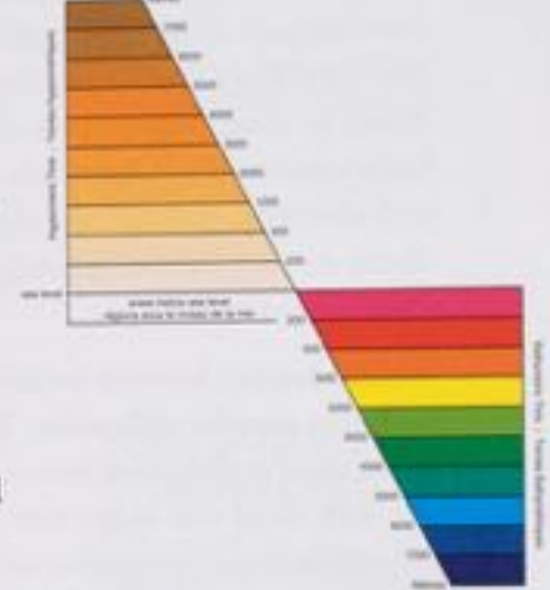
represent or imitate reality

enliven or decorate



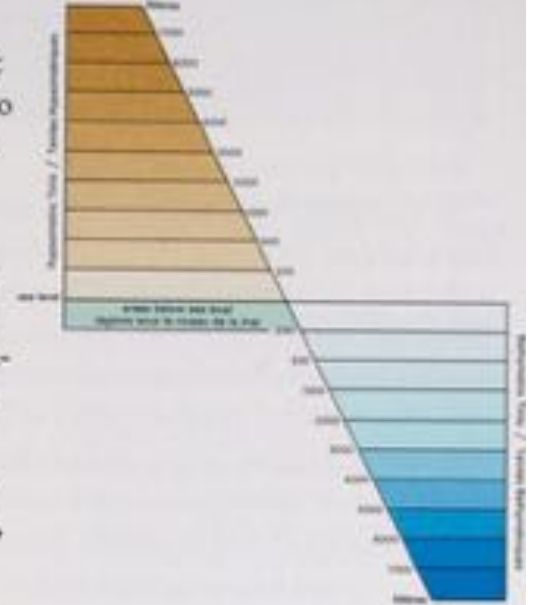
often found in scientific publications, such a visually naive color scale would be laughed right out of the field (or ocean) of cartography. These aggressive colors, so unnatural and unquantitative, render the map incoherent, with some of the original data now lost in the soup.

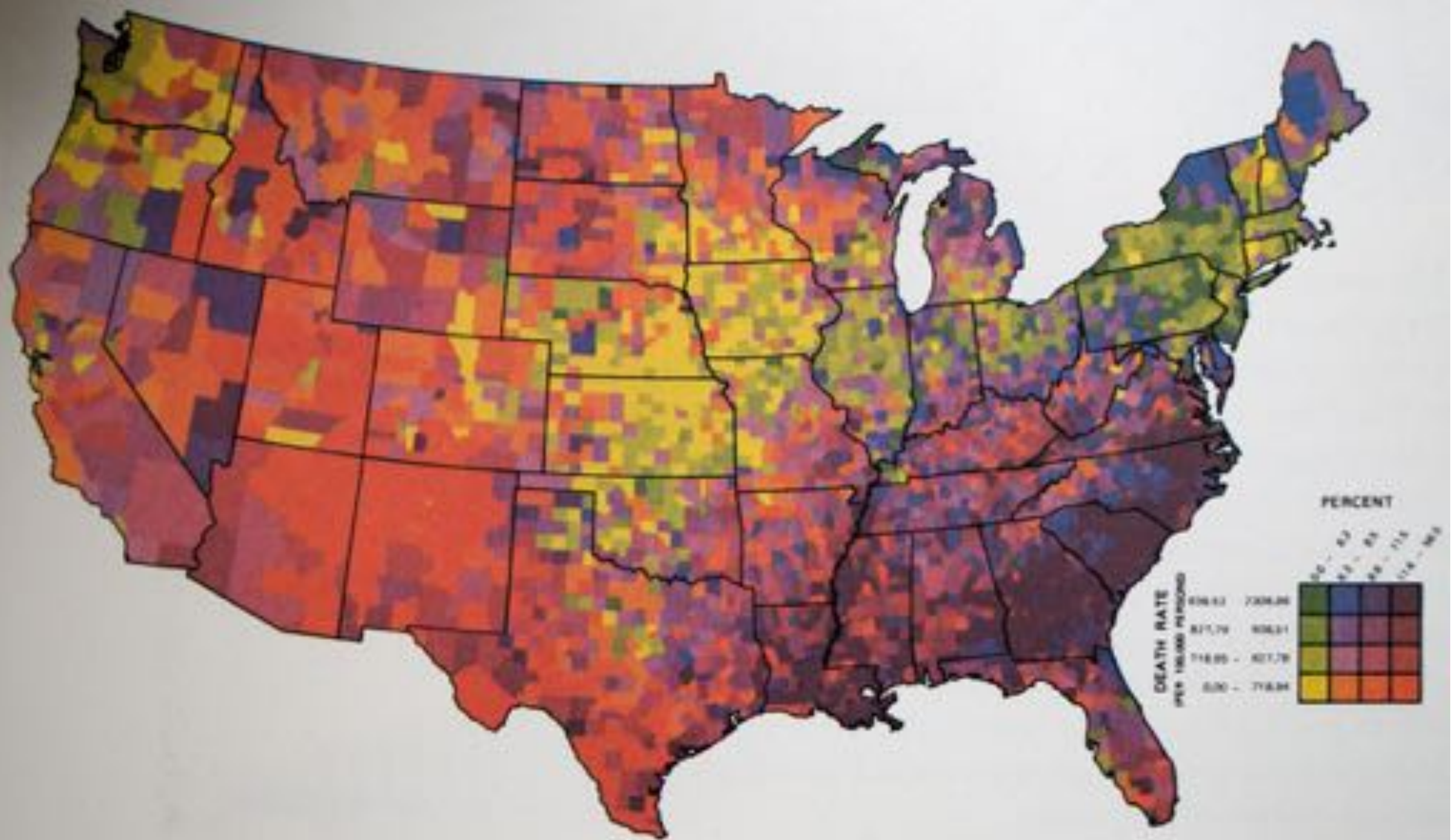
Minimal distinctions reduce visual clutter. Small contrasts work to enrich the overall visual signal by increasing the number of distinctions that can be made within a single image; thus design by means of small effective differences helps to increase the resolution of our images. In practice, the appropriate size of small contrasts will depend on the context, priority of particular elements in the overall visual story, number of differentiations made within an image, and characteristics of those viewing the image. Despite these local complications, the global principle of the smallest effective difference resolves many visual issues—serving perhaps even as an algorithm for automated design.



shading to the glowing symphony of color. What perspectives in the dimension of meaning!" wrote Paul Klee.⁸ In practice everything is not this wonderful, given the frequently uneasy translations from number to corresponding color and thence to human readings and interpretations.

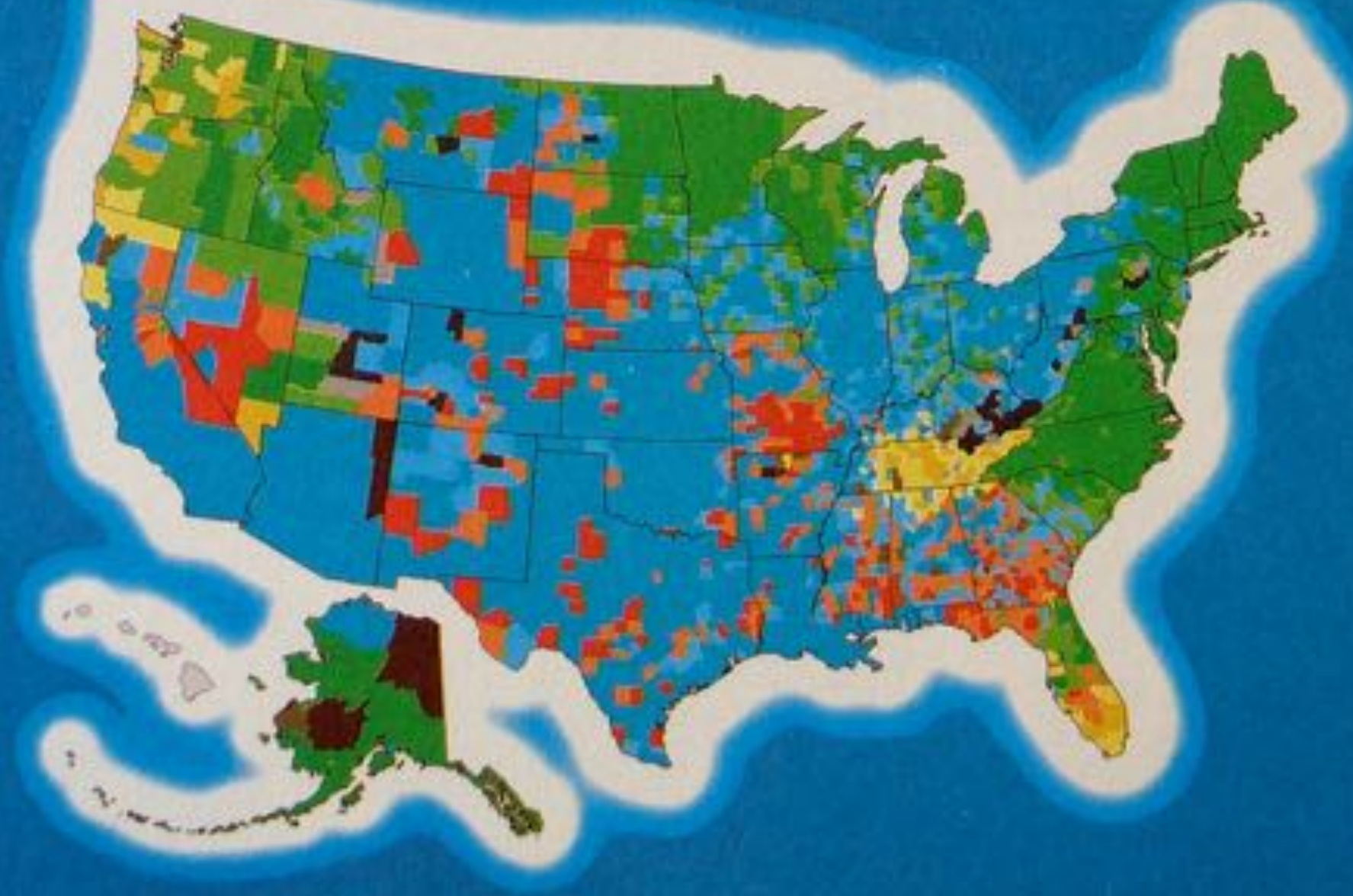
The General Bathymetric Chart of the Oceans records ocean depth (bathymetric tints) and land height (hypsometric tints) in 21 steps—with "the deeper or higher, the darker" serving as the visual metaphor for coloring. Shown are the great ocean trenches of the western Pacific and Japan Sea. Numbered contours outline color fields, improving accuracy of reading. Nearly transparent gray tracks, on a visual plane apart from the bathymetric tints, trace paths of sounding lines (outside those areas of extremely detailed surveys, such as ports and along coast lines). Every color mark on this map signals four variables: latitude, longitude, sea or land, and depth or altitude measured in meters.

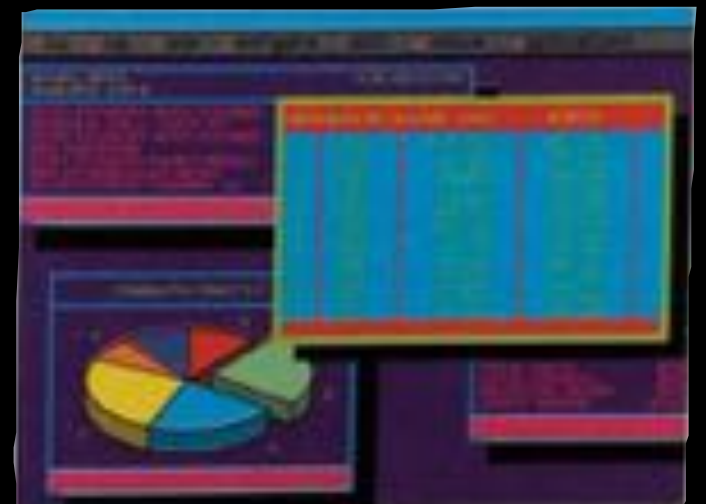




“Seeing is forgetting the name of the thing one sees.” — Paul Valéry

1970





Attractive displays of statistical info

- * have a properly chosen format and design
- * use words, numbers and drawing together
- * reflect a balance, a proportion, a sense of relevant scale
- * display an accessible complexity of detail
- * often have a narrative quality, a story to tell about the data
- * are drawn in a professional manner, with the technical details of production done with care
- * avoid content-free decoration, including chartjunk

Information Overload

“Clutter and confusion are failures of design, not attributes of information.”

Graphical Displays Should

- * Show the data
- * Induce the viewer to think about substance rather than about methodology, graphic design the technology of graphic production, or something else
- * Avoid distorting what the data have to say
- * Present many numbers in a small space
- * Make large data sets coherent
- * Encourage the eye to compare different pieces of data

Graphical Displays Should

- * Reveal the data at several levels of detail, from a broad overview to the fine structure
- * Serve a reasonably clear purpose: description, exploration, tabulation, or decoration
- * Be closely integrated with statistical and verbal descriptions of a data set