# Occidental Petroleum Corp, US

**OXY** NYSE

Report created on 6/18/20

# Research Team

**Current Rating Overview** 

Last Close Price \$19.04

Rating Reiterated on 6/18/20

**REDUCE** 

#### **About the Current Rating**

7	Downgraded	
	from Hold	

**125 Days** at Current Rating

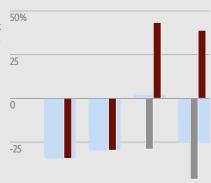
**-52.9%** % Change since Current Rating Issued

#### **Team Member's Rating Information**

ResearchTeam	2/14/20	7	Reduce	6/18/20
Market Edge	6/08/20	7	Long	6/12/20
The Street.com	3/12/20	7	Sell	6/14/20
CFRA	4/22/20	7	Strong Sell	6/13/20
Ford Equity Research	5/08/20	7	4	6/12/20
	Rating Date	Upgrade/ Downgrade	Rating	Rating Reiterated

# **ResearchTeam Rating Performance (%)**

Performance of the ResearchTeam rating is calculated as if this stock was purchased when the team had an Accumulate or Hold rating, and sold short when the team had a Reduce rating.



-50				
ResearchTeam for OXY	1 Month -34.5	3 Month -29.8	1 Year <b>1.7</b>	Since 2/3/2012 -25.6
Accumulate Ratings				
Hold Ratings			-29.1	-46.4
Reduce Ratings	-34.5	-29.8	43.4	38.9
OXY	34.5	29.8	-59.9	-67.3
S&P 500 Total Return Index	0.0	0.0	0.0	70.0

? Help

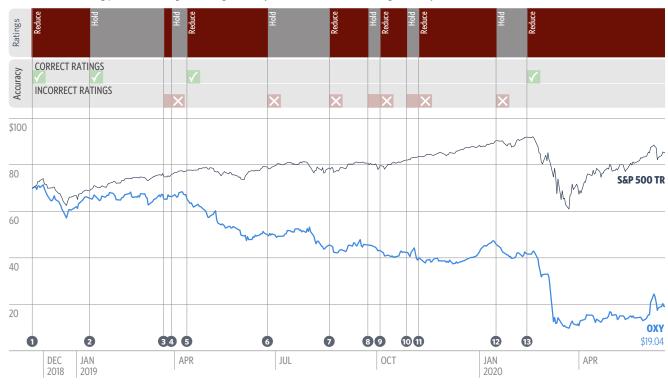
Click here to see the report disclosures

# **Rating History & Rating Accuracy**



Rating Accuracy **30.8%** 

This team has changed its rating for OXY 13 times over the past 19 months. The direction for each team rating was correct for 4 of the 13 ratings at the end of each rating period, resulting in a rating accuracy of 30.8% and a TTM rating accuracy of 11.1%.



Date of Rating	Rating	Upgrade or Downgrade	Price (\$) on Rating Date	# of Days at This Rating	Rating Accuracy	Total Return	% Change in Benchmark	Underperform/ Outperform Index
2/14/20	Reduce	7	41.60	125	Correct	-52.9	-7.2	Underperform
1/17/20	Hold	71	45.83	28	Incorrect	-9.2	1.7	Underperform
11/08/19	Reduce	7	38.88	70	Incorrect	20.3	8.3	Outperform
10/28/19	Hold	71	42.33	11	Incorrect	-8.2	1.7	Underperform
10/04/19	Reduce	7	42.18	24	Incorrect	0.4	3.4	Underperform
9/23/19	Hold	71	45.47	11	Incorrect	-7.2	-0.9	Underperform
8/19/19	Reduce	7	45.26	35	Incorrect	2.2	2.5	Underperform
6/24/19	Hold	71	49.38	56	Incorrect	-8.3	-0.3	Underperform
4/12/19	Reduce	7	63.36	73	Correct	-20.8	0.8	Underperform
3/29/19	Hold	7	67.18	14	Incorrect	-5.7	1.4	Underperform
)	2/14/20 1/17/20 11/08/19 10/28/19 10/04/19 9/23/19 8/19/19 6/24/19 4/12/19	2/14/20   Reduce     1/17/20   Hold     11/08/19   Reduce     10/28/19   Hold     10/04/19   Reduce     9/23/19   Hold     8/19/19   Reduce     6/24/19   Hold     4/12/19   Reduce	Date of Rating         Rating         Downgrade           0 2/14/20         Reduce         3           1 1/17/20         Hold         3           1 11/08/19         Reduce         3           1 10/28/19         Hold         3           1 10/04/19         Reduce         3           9/23/19         Hold         3           8/19/19         Reduce         3           6/24/19         Hold         3           4/12/19         Reduce         3	Date of Rating         Rating         Upgrade or Downgrade         Price (\$) on Rating Date           1 2/14/20         Reduce         ■ 41.60           1 1/17/20         Hold         ■ 45.83           1 11/08/19         Reduce         ■ 38.88           1 10/28/19         Hold         ■ 42.33           1 10/04/19         Reduce         ■ 42.18           9/23/19         Hold         ■ 45.47           8/19/19         Reduce         ■ 45.26           6/24/19         Hold         ■ 49.38           4/12/19         Reduce         ■ 63.36	Date of Rating         Rating         Upgrade or Downgrade         Price (\$) on Rating Date         # of Days at This Rating           2 /2/14/20         Reduce         \$\frac{1}{2}\$         41.60         125           1 /17/20         Hold         \$\frac{1}{2}\$         45.83         28           1 1/08/19         Reduce         \$\frac{1}{2}\$         38.88         70           1 10/28/19         Hold         \$\frac{1}{2}\$         42.18         24           1 9/23/19         Hold         \$\frac{1}{2}\$         45.47         11           1 8/19/19         Reduce         \$\frac{1}{2}\$         45.26         35           6/24/19         Hold         \$\frac{1}{2}\$         49.38         56           4/12/19         Reduce         \$\frac{1}{2}\$         63.36         73	Date of Rating         Rating         Upgrade or Downgrade         Price (\$) on Rating Date         # of Days at This Rating Accuracy         Rating Date         # of Days at This Rating Accuracy         Rating Date         # of Days at This Rating Accuracy         Rating Date         # of Days at This Rating Accuracy         Rating Date         # of Days at This Rating Accuracy         Rating Date         # of Days at This Rating Accuracy         Rating Date         # of Days at This Rating Accuracy         Rating Date         # of Days at This Rating Accuracy         Rating Date         # of Days at This Rating Accuracy         Accuracy           1 1/17/20         Hold         # of Days at This Rating Accuracy         125         Correct           1 1/17/20         Hold         # of Days at This Rating Accuracy         125         Correct           1 1/17/20         Hold         # of Days at This Rating Accuracy         125         Correct           1 1/17/20         Hold         # of Days at This Rating Accuracy         125         Correct           1 1/17/20         Hold         # of Days at This Rating Accuracy         125         Correct           1 1/17/20         Hold         # of Days at This Rating Accuracy         125         Incorrect           1 1/17/20         Hold         # of Days at This Rating Accuracy         125         Incorrect	Date of Rating         Rating         Upgrade or Downgrade         Price (\$) on Rating Date         # of Days at This Rating         Rating Accuracy         Return           0 2/14/20         Reduce         41.60         125         Correct         -52.9           0 1/17/20         Hold         45.83         28         Incorrect         -9.2           0 11/08/19         Reduce         38.88         70         Incorrect         20.3           0 10/28/19         Hold         42.33         11         Incorrect         -8.2           0 10/04/19         Reduce         42.18         24         Incorrect         0.4           0 9/23/19         Hold         45.47         11         Incorrect         -7.2           0 8/19/19         Reduce         45.26         35         Incorrect         2.2           0 6/24/19         Hold         49.38         56         Incorrect         -8.3           0 4/12/19         Reduce         36.36         73         Correct         -20.8	Date of Rating         Rating         Upgrade or Downgrade         Price (\$) on Rating Date         # of Days at This Rating         Rating Accuracy         Return in Benchmark           0 2/14/20         Reduce         41.60         125         Correct         -52.9         -7.2           0 1/17/20         Hold         45.83         28         Incorrect         -9.2         1.7           0 11/08/19         Reduce         38.88         70         Incorrect         20.3         8.3           0 10/28/19         Hold         42.33         11         Incorrect         -8.2         1.7           0 10/04/19         Reduce         42.18         24         Incorrect         0.4         3.4           0 9/23/19         Hold         45.47         11         Incorrect         -7.2         -0.9           0 8/19/19         Reduce         45.26         35         Incorrect         2.2         2.5           0 6/24/19         Hold         49.38         56         Incorrect         -8.3         -0.3           0 4/12/19         Reduce         363.36         73         Correct         -20.8         0.8

OXY

Ratings History table continues on following page

**Over Rating Period** 

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# **Rating History & Rating Accuracy**

Rating Accuracy **30.8%** 

				OXY				Over Rating Peri	iod
	Date of Rating	Rating	Upgrade or Downgrade	Price (\$) on Rating Date	# of Days at This Rating	Rating Accuracy	Total Return	% Change in Benchmark	Underperform/ Outperform Index
3	3/22/19	Reduce	7	65.13	7	Incorrect	3.1	2.5	Outperform
2	1/14/19	Hold	71	65.52	67	Correct	0.6	7.7	Underperform
0	11/23/18	Reduce	7	70.64	52	Correct	-6.2	-2.1	Underperform

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provider

### **About Us**

Markit On Demand is a 340-person design, development, deployment, and hosting services company, dedicated to creating solutions for the Financial Services industry. Our compelling, presentation-rich services for financial professionals and individual investors have won acclaim for our clients.

Many of our client relationships span five or more years. As an independent aggregator of information, we maintain partnerships with more than 130 providers of market and financial content including Thomson Reuters, Standard & Poor's, Lipper, and Econoday. We support more than 1,800 data feeds. In addition, Markit On Demand counts many of these data providers among our clients, developing and hosting their reports and web sites.

We strive to be the most competitive and comprehensive resource for our clients' technology needs. Our capabilities evolve continuously as market trends change, putting us ahead of the curve and providing our clients with the most innovative and compelling solutions.

One of these solutions is ResearchTeam, which draws on our expertise in the areas of research data aggregation and analysis. ResearchTeam allows our clients to find the top performing research providers, use them in combination, measure performance using various performance methodologies and strategies, and easily integrate analysis results through detailed reports, lists, stock screeners, and rating change alerts for their end users.

# ResearchTeam Methodology

ResearchTeam is the consolidation of coverage from each research provider on the team, where a minimum of two providers must have recommendations for a company for ResearchTeam to issue a rating. If a minimum of two research providers do not have a rating for a company, then the team rating for the stock is "Not Rated". All of the research providers must have unanimous Buy ratings for ResearchTeam to issue an 'Accumulate' rating. It takes only one opinion to make any other rating. A single 'Sell' rating will make the team rating for that stock a 'Reduce'.

# **How the Research Team Rating Provides Greater Positive Performance**

ResearchTeam Members	Inputs	Output		
TheStreet.Com  MarketEdge  Ford Equity Research  S&P Capital IQ		STEP 1  Historical Analysis Identify the strengths of each ResearchTeam member by analyzing historical ratings	Rating Generation Leverage the providers' strengths and apply them in combination to the providers' ratings to generate the ResearchTeam ratings	ResearchTeam Rating
Research Providers The ResearchTeam is comprised of a group of independent research	Team Members Ratings History An audited rating history for each individual research provider is archived for analysis by the	ResearchTeam Engine consists of Identify the strengths and weakne and leverage that knowledge to ge	ResearchTeam Rating A Rating that is more accurate on average than any individual	

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providers

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