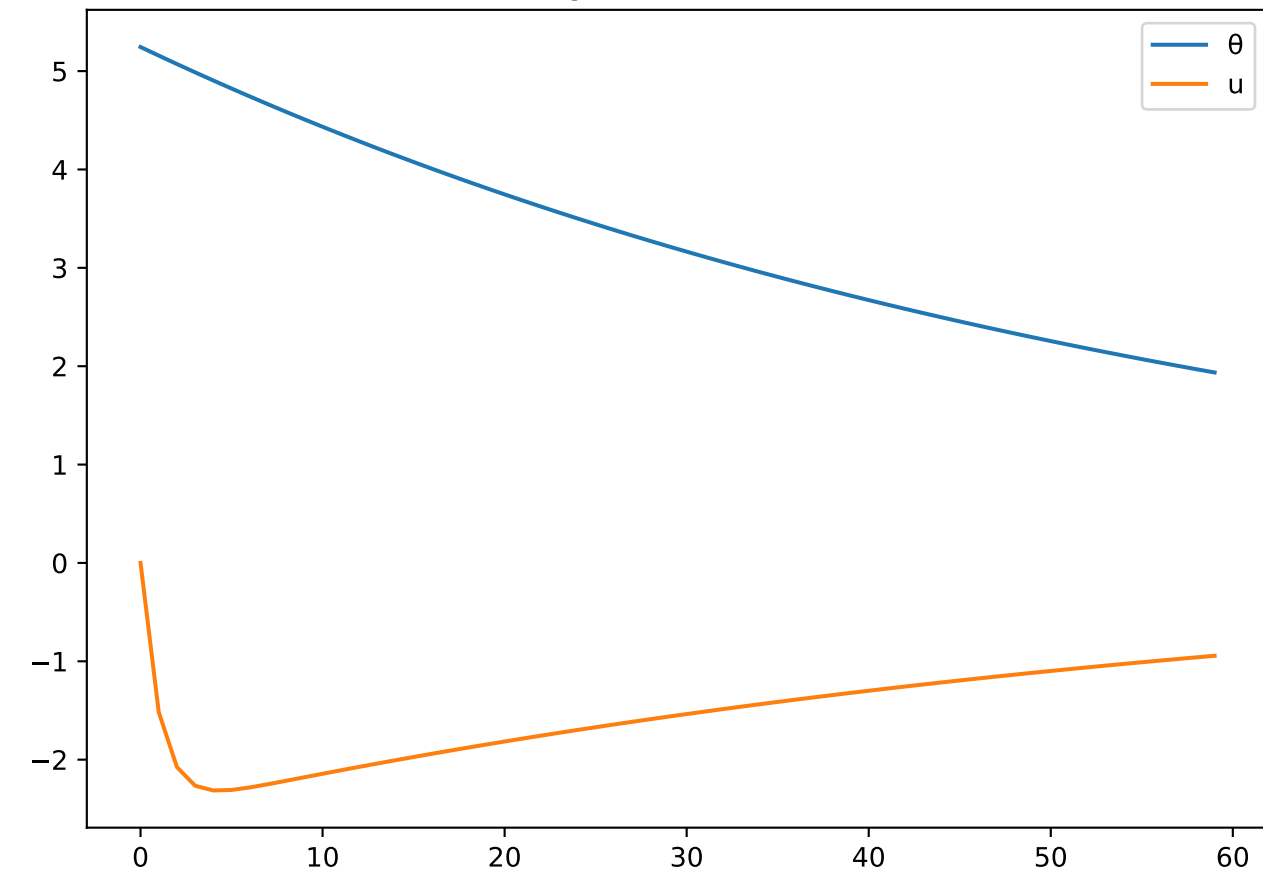
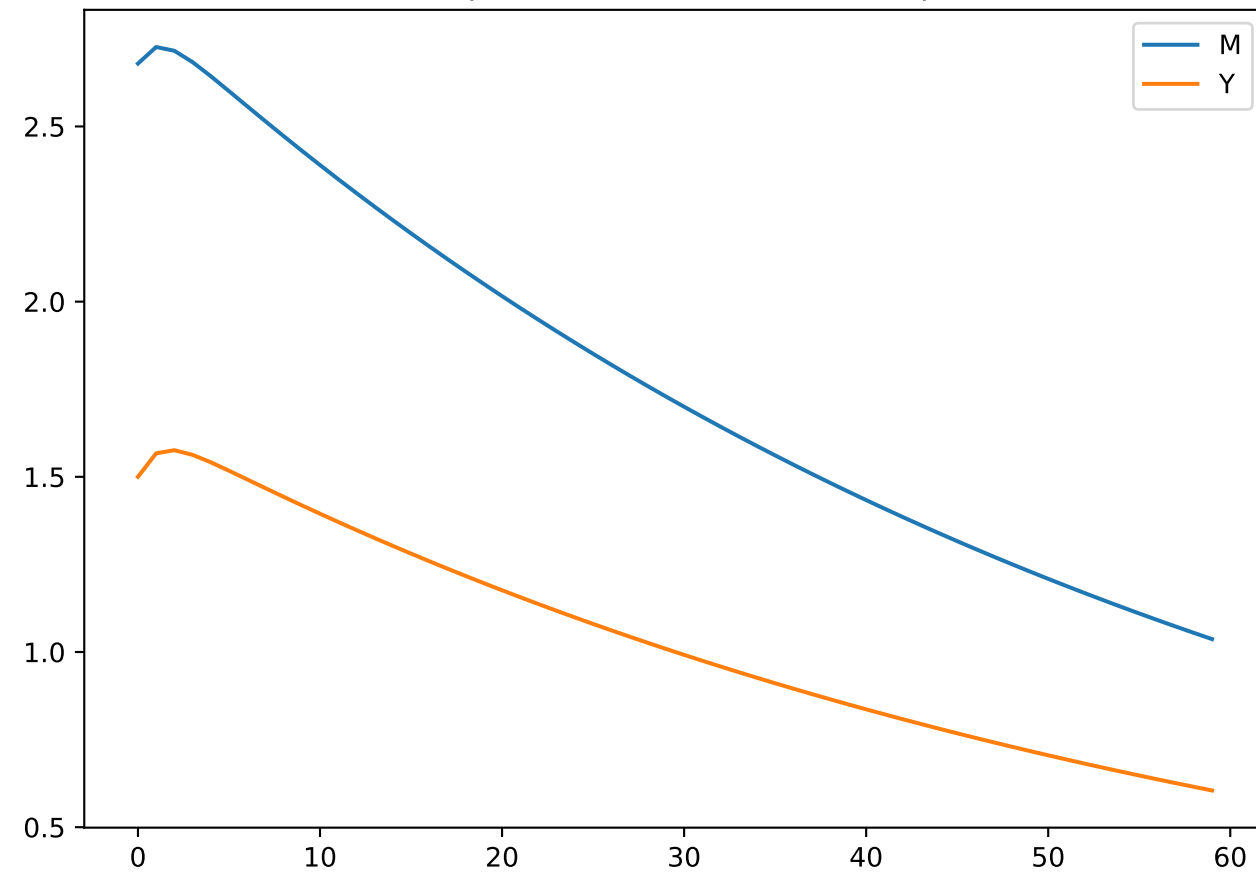


Market tightness and vacancies



Output and the stock market cap



Productivity shock, wages, and the labor share

