

INTRODUCTION

I. Earth-like Exoplanets

- Goal of NASA’s Kepler Mission: find terrestrial planets with 2 major factors in consideration:[1]
 - Earth-mass exoplanet**→ similar composition.
 - Habitable Zone (HZ)** → range of distance from the star; ensure the liquid form of water. [2][3]
- To date, Candidate exoplanets: **4,496**; Confirmed: **2,341**; Confirmed less than twice Earth-size: **30**
- Ways of detection: **radial velocity (RV)**, transit, microlensing, direct imaging (Table 1) [4]

How to detect exoplanets?

Table 1. Comparisons between radial velocity method to other planetary observation methods, including transit and microlensing.

Radial Velocity (RV)	Other Methods
<ul style="list-style-type: none">Distance independent, tolerate a distance of 160 light years away from the Earth.No limitations for star-planet position.Allow direct eccentricity measurement of planet’s orbit.High requirements for signal-to-noise ratio.	<p>Transit:</p> <ul style="list-style-type: none">Planet's orbit needs perfectly alignment from the astronomers' vantage point.Non-repeatable <p>Microlensing:</p> <ul style="list-style-type: none">Planetary deviations in light curve are short-lived.Perfect-timing dependent.

II. Radial Velocity (RV)

- Doppler Effect (**blueshift** & **redshift**) due to the gravitational forces between star and planet.
- Planet mass can be calculated from star velocity, as *Eq. 1* derived from Kepler's 3rd law and conservation of momentum.

(Eq. 1)

$$m_p = \frac{m_s V_s}{V_p} = \frac{m_s V_s T}{2\pi r}$$

- Current RV (0.8 m/s) → my last year's new RV (**0.3 m/s**) → goal RV (**0.1 m/s**) [5]

Why so difficult? How to improve?

III. Causes of Imprecise Observation

- Presence of stellar active regions → astrophysical noise in RV time series on rotating stars & intrinsic variations caused by magnetic regions. [6]-[8]
 - Atmospheric turbulence effect** → light flux uniformity and wobbles.
 - Absence of useful observations** → low planet detectability.
 - RV jitter** that mimics planetary signals → obscure transiting planet confirmation.
 - Current lowest RV jitter is **0.45 m/s**, measured from Tau Ceti [9]

PURPOSE

- Identify the effect of reduced RV error in **exoplanet mass detections** around K, G, and F dwarf.
- Identify factors that **improve the detectability** of planets in **habitable zone** around K dwarf with improved RV error (0.3 m/s).
 - Doubling data points collected, enlarging RV semi-amplitude, and reducing RV jitter.

METHOD I: Mass-Period Plot

- Mass-Period plot was simulated with reference of *Eq. 2* by Gaudi and Winn (2007) [10] (G=Newton' s gravitational constant; P=period; m=planet mass; M=stellar mass; I=orbital inclination with respect to the sky plane; K=RV amplitude):
$$K = (\frac{2\pi G}{P})^{\frac{1}{3}} \frac{m \sin I}{(m_s + m_p)^{\frac{2}{3}}}$$
- HZ calculation from Kepler’s 3rd law:
 - K dwarf HZ: 0.4-0.6 AU → planet period in HZ: **114.53-210.4** days
 - G dwarf HZ: 0.8-1.2 AU → planet period in HZ: **300.00-430** days
 - F dwarf HZ: 2.0-2.2 AU → planet period in HZ: **872.52-1006.61** days
- Compare detectable exoplanet mass for RV precision: **0.3 m/s** (improved) v.s. **0.8 m/s** (previous)

RESULT & DISCUSSION I: Detectable Planet Mass

Mass-Period Plot Simulation: Compare detectable planet mass around K, G, and F Dwarfs.

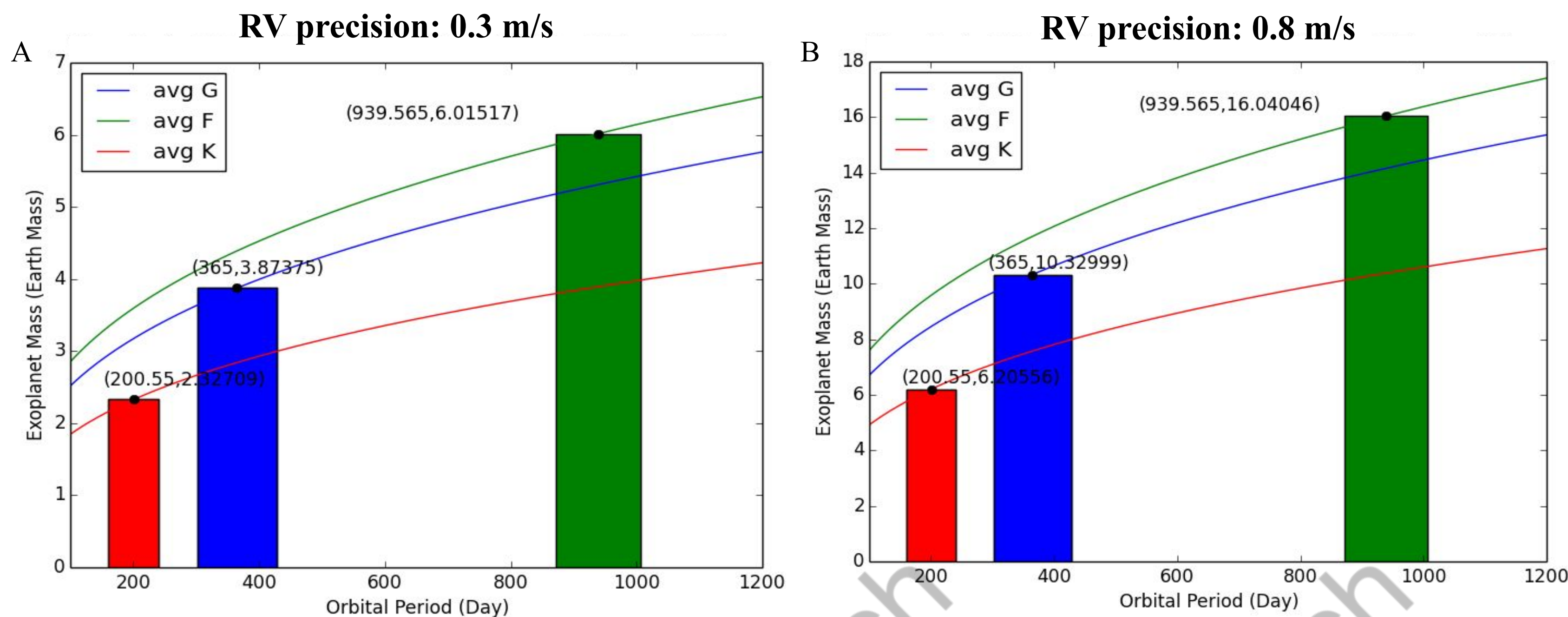


Figure 2. Three types of dwarf stars with detectability curves and respective habitable zones with RV amplitude of (A) 0.3 m/s and (B) 0.8 m/s. Red is K dwarf, blue is G dwarf, and green is F dwarf. Due to the largest mass, F dwarfs have greatest periods. Plots were simulated using python algorithm. The habitable zone was derived from Kopparapu et al., 2013.

0.3 m/s RV precision K,G,F Dwarf detection:

- ~ 2 times Earth-mass planet around K dwarf;
- ~ 3 times around G dwarf;
- ~ 6 times around F dwarf;
- 0.3 m/s RV enables detections of **2-6** times Earth-mass exoplanets

0.8 m/s RV precision K,G,F Dwarf detection:

- ~ 6 times Earth-mass planet around K dwarf;
- ~ 10 times around G dwarf;
- ~ 16 times around F dwarf;
- 0.8 m/s RV enables detections of **6-16** times Earth-mass exoplanets

Reductions in RV errors (0.3 m/s) permits observations of exoplanets with approximately **Earth mass** around nearby stars.

High Precision Doppler Detections of Nearby Earth-like Exoplanets Assisted by A Double Scrambler

METHOD II: RV Curve Simulations

- I. Lomb-scargle periodograms (LS periodogram): designed for unevenly spaced & periodic data simulation [11][12]
- II. Variables:
 - The number of data points collected.
 - RV semi-amplitude changes
 - 0.3 m/s** v.s. **0.6 m/s** → detectable exo-Earth v.s. Super Earth
 - RV jitter variations
 - 0.45 m/s** v.s. **0 m/s** → current RV jitter v.s. ideal total jitter removal
- III. Successful detections are characterized as:
 - Falls in the range of **mid HZ ± 10% mid HZ**
 - The dominant peak on LS periodogram overlaps the mid HZ line.
- IV. Data analysis:
 - A python algorithm was written to simulate the LS periodograms with variables: eccentricity (0), instrument RV (0.3 m/s), argument of periapsis (90), **RV jitter (0.45 m/s or 0 m/s), period (depends on stars), number of data points (100 or 200), RV amplitude (0.3 m/s or 0.6 m/s).**

RESULT & DISCUSSION II: Planet Period Simulation

- I. **K, G, F Dwarf Periodogram Simulation:** Determine planet distance from the host star by observing orbit period and dominant peak.

K Dwarf

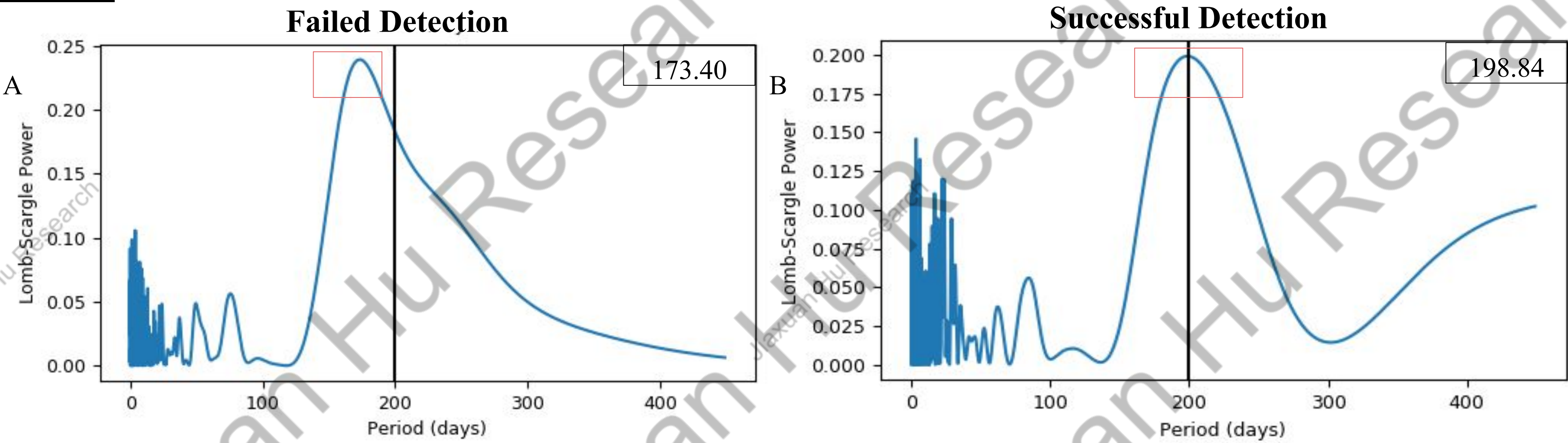


Figure 3. Lomb-Scargle Periodogram simulated for K Dwarf in a period of 200 days. Radial velocity error was 0.3 m/s, RV jitter was 0.45 m/s, and 100 data plots were simulated using rv_simulation.py algorithm. (A) is failed detection that the output period was not in a range of 180-220 days. (B) is successful detection, and the dominant peak was approximately on the 200 days line.

- Successful detection: planet period falls in the range of **180~220** days.
- Failed detection period of 173.40 days (Fig. 3A) → planets orbiting too close to the host star.
- Successful detection period of 198.84 days (Fig. 3B) → planets orbiting in HZ.

G Dwarf

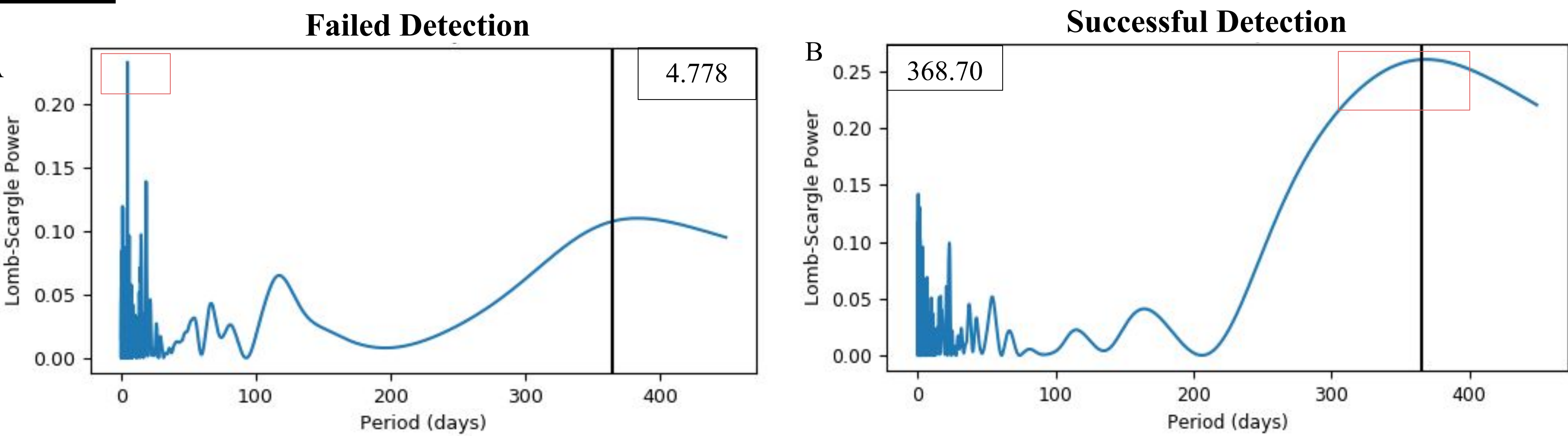


Figure 4. Lomb-Scargle Periodogram simulated for G Dwarf in a period of 365 days. Radial velocity error was 0.3 m/s, RV jitter was 0.45 m/s, and 100 data plots were simulated using rv_simulation.py algorithm. (A) failed detections that the output periods were not in a range of 328.5-401.5 days. (B) successful detections and their dominant peaks were approximately on the 365 days line.

- Successful detection falls in the period of **328.5-401.5** days.
- Failed detection period of 4.778 days (Fig. 4A) → planets orbiting too close to the host star.
- Successful detection period of 368.70 days (Fig. 4B) → planets orbiting in HZ.

F Dwarf

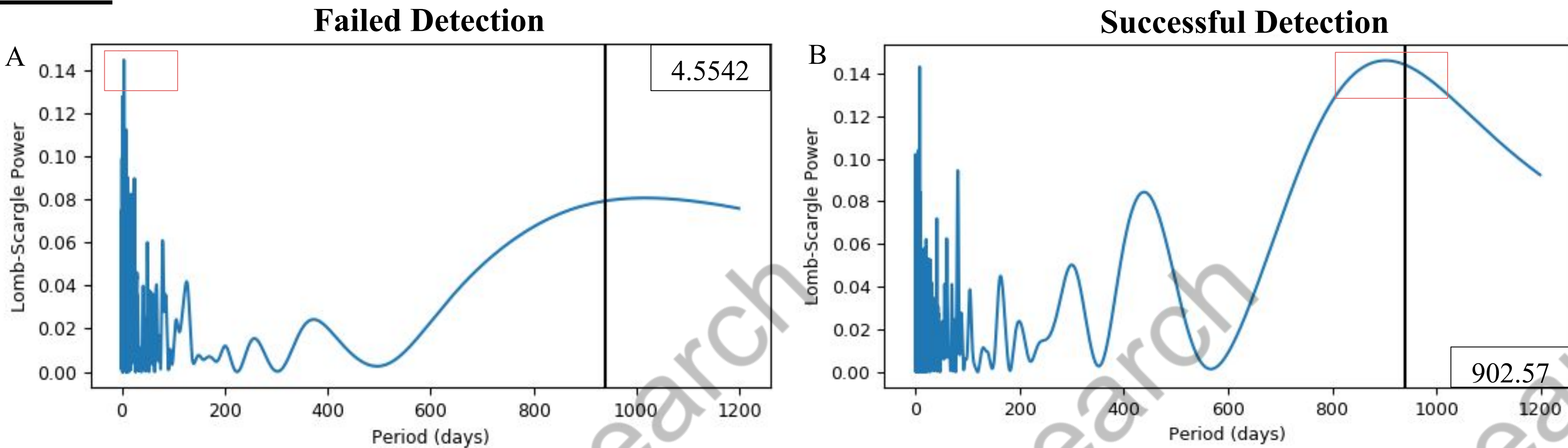


Figure 5. Lomb-Scargle Periodogram simulated for F Dwarf in a period of 940 days. Radial velocity error was 0.3 m/s, RV jitter was 0.45 m/s, and 100 data plots were simulated using rv_simulation.py algorithm. (A) failed detections that the output periods were not in a range of 854.1-1043.9 days. (B) successful detections and their dominant peaks were approximately on the 940 days line.

- Successful detection falls in the period of **854.1-1043.9** days.
- Failed detection period of 4.5542 days (Fig. 5A) → planets orbiting too close to the host star.
- Successful detection period of 902.57 days (Fig. 5B) → planets orbiting in HZ.

RESULT & DISCUSSION II: Planet Orbit (cont.)

II. Detectability Improvement Around K Dwarf: Determine factors that can enhance planet detectability in HZ.

RV jitter: 0.45 m/s

Table 2. 100 simulated RV successful detections in the K dwarf habitable zone with RV jitter of 0.45 m/s. When target exoplanet mass (RV amplitude limit) or data plots increase, the percentages of successful detections also increase. 0.3 m/s RV amplitude with 100 data points is the control group. Successful detections were simulated using a python algorithm.

	Trial 1	Trial 2	Trial 3	Mean	Standard Dev.
0.3 m/s; 100 data points	20%	19%	16%	18.3%	8.1%
0.3 m/s; 200 data points	47%	55%	46%	49.3%	4.0%
0.6 m/s; 100 data points	31%	35%	36%	34.0%	2.2%

- Highest detectability of **49.3%** when observing with 0.3 m/s semi-amplitude & 200 data points. (Table 2)
- Increase data points** and **RV amplitude** result in enhanced detectability.
 - Increase data points allow more useful observations.
 - Increase RV amplitude allow larger mass exoplanets as targets in observations.

RV jitter: 0 m/s (ideal cases)

Table 3. 100 simulated RV successful detections in the K dwarf habitable zone with RV jitter of 0 m/s. When target exoplanet mass (RV amplitude limit) or data plots increase, the percentages of successful detections also increase. The 0.3 m/s RV amplitude with 100 data points is the control group.

	Trial 1	Trial 2	Trial 3	Mean	Standard Dev.
0.3 m/s; 100 data points	49%	49%	49%	49.0%	0.0%
0.3 m/s; 200 data points	52%	55%	67%	58%	6.5%
0.6 m/s; 100 data points	71%	72%	71%	71.3%	0.1%
0.6 m/s; 200 data points	82%	86%	80%	82.7%	2.5%

- Highest detectability of **82.7%** when observing with 0.6 m/s semi-amplitude & 200 data points. (Table 3)
- Every variable indicates an increase in detectability, so total **removal of RV jitter** improve exoplanet detections in HZ around K dwarf.

CONCLUSION

- The 0.3 m/s RV error enables the detection of **2-6** times Earth-mass exoplanets around K, G, and F dwarfs, a significant improvement compared with previous 0.8 m/s.
- Doubling data points collected, enlarging RV semi-amplitude, and removing RV jitter allow a higher detectability of planets in HZ around K dwarf.
 - Doubling data points** depend on weather conditions, air quality, and seasons for observation.
 - Enlarging RV semi-amplitude** lack feasibility because it only opens the tolerance of Earth-mass planets.
 - Reducing RV jitter** is the most expedient method to lessen the effect of intrinsic variations on the observation.

FUTURE INVESTIGATION

- A double scrambler should be improved to 2-3 times precision to reduce RV errors from current 0.2-0.3 m/s. [15]
- Factors such as guiding errors and tip-tilt errors can be considered to enhance fiber optics light flux stability and uniformity.[14]-[16]
 - Guiding errors: inevitable, but can be reduced to a minimum with the correct guiding hardware.
 - Tip-tilt errors: can be addressed by improving lenses and focal plane.
- Careful selection of seasons and weathers for observation can enhance the successful rate to locate planets in HZ.[17]
- Long exposures of images taken can reduce the influence of stellar oscillations on RV jitter.[7][18][19]
- The RV error needs to be reduced to ~0.1 m/s for detections of **0.7~2** times Earth-mass exoplanets. (Fig. 6) [13][14]

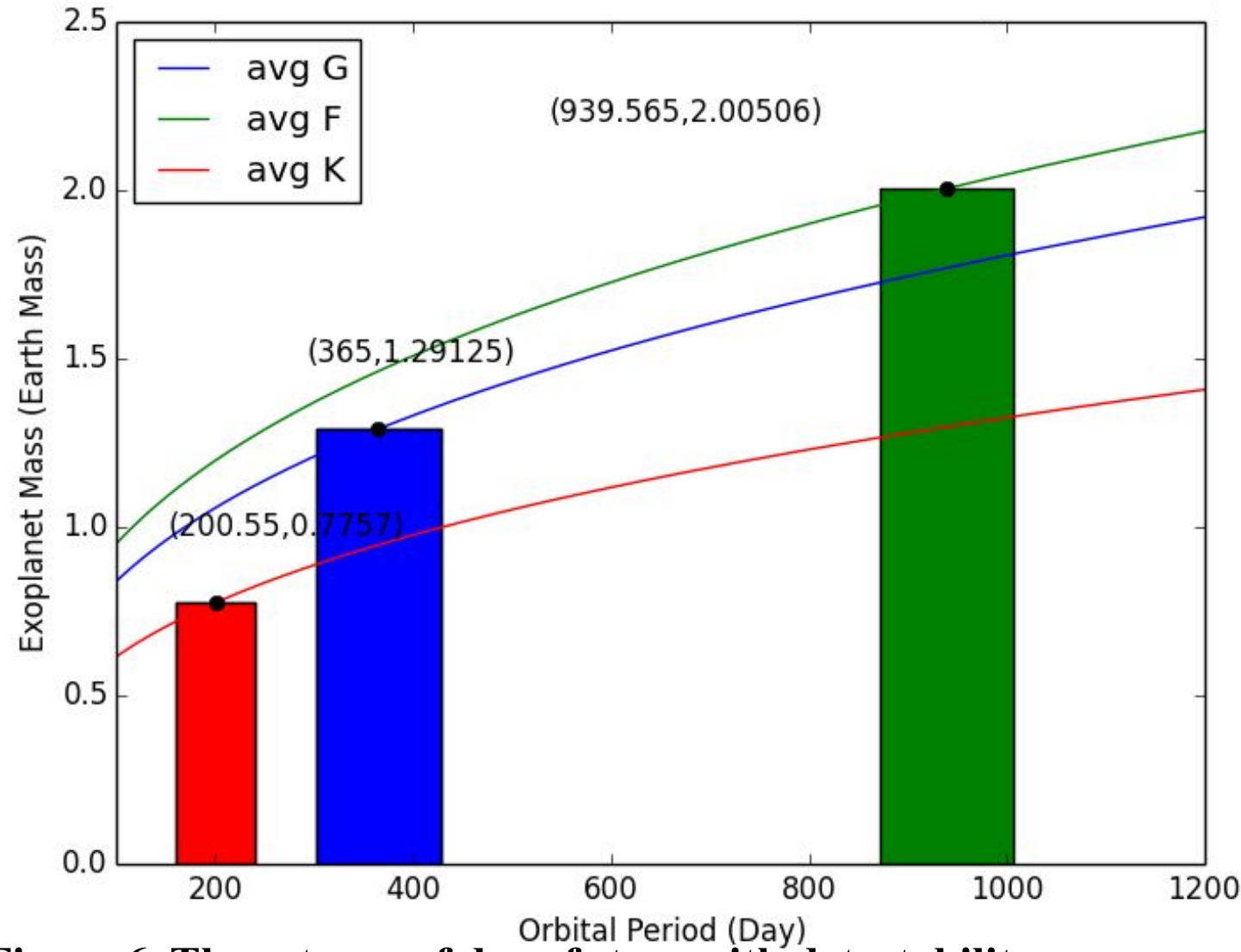


Figure 6. Three types of dwarf stars with detectability curves and respective habitable zones with RV amplitude of ideal 0.1 m/s Red is K dwarf, blue is G dwarf, and green is F dwarf.

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