



Introduction

Jiaze Li

February 8, 2026

The University of Hong Kong

Overview

Python

IDE

Python

Python

- In this course, we will use **Python** for textual analysis.
- Why?
 - Python has rich libraries for textual analysis.
 - Python has clear syntax.
 - AI agents are good at Python.



Python

- In this course, we will use **Python** for textual analysis.
- Why?
 - Python has **rich libraries** for textual analysis.
 - Python has **clear syntax**.
 - **AI agents** are good at Python.



Python

- In this course, we will use **Python** for textual analysis.
- Why?
 - Python has **rich libraries** for textual analysis.
 - Python has **clear syntax**.
 - **AI agents** are good at Python.



Python

- In this course, we will use **Python** for textual analysis.
- Why?
 - Python has **rich libraries** for textual analysis.
 - Python has **clear syntax**.
 - **AI agents** are good at Python.



Python

- In this course, we will use **Python** for textual analysis.
- Why?
 - Python has **rich libraries** for textual analysis.
 - Python has **clear syntax**.
 - **AI agents** are good at Python.



Installation

- The best way to install Python is **NOT** to install Python.
- The standard way to install Python is through **conda**, an open-source package and environment manager.
 - I recommend **conda-forge**, a community-led channel. See <https://conda-forge.org/>.
- If you need to use advanced modules like **torch**, consider installing Python through **uv**, a fast package manager. See <https://docs.astral.sh/uv/>.

Installation

- The best way to install Python is NOT to install Python.
- The standard way to install Python is through **conda**, an open-source package and environment manager.
 - I recommend **conda-forge**, a community-led channel. See <https://conda-forge.org/>.
- If you need to use advanced modules like **torch**, consider installing Python through **uv**, a fast package manager. See <https://docs.astral.sh/uv/>.



Installation

- The best way to install Python is NOT to install Python.
- The standard way to install Python is through **conda**, an open-source package and environment manager.
 - I recommend **conda-forge**, a community-led channel. See <https://conda-forge.org/>.
- If you need to use advanced modules like **torch**, consider installing Python through **uv**, a fast package manager. See <https://docs.astral.sh/uv/>.



Installation

- The best way to install Python is NOT to install Python.
- The standard way to install Python is through **conda**, an open-source package and environment manager.
 - I recommend **conda-forge**, a community-led channel. See <https://conda-forge.org/>.
- If you need to use advanced modules like **torch**, consider installing Python through **uv**, a fast package manager. See <https://docs.astral.sh/uv/>.



Startup

- You can check if you have **conda-forge** installed correctly by running **conda --version** in your **Miniforge Prompt** (Windows) or **Terminal** (macOS/Linux).
 - For Windows users, if you want to use **conda** in Terminal, you should run **conda init** in Miniforge Prompt once.
- Your terminal should look like these:
 - (base) C:\Users\Jiaze Li>
 - (base) jiaze@jiaze-legion:~\$

Startup

- You can check if you have `conda-forge` installed correctly by running `conda --version` in your **Miniforge Prompt** (Windows) or **Terminal** (macOS/Linux).
 - For Windows users, if you want to use `conda` in Terminal, you should run `conda init` in Miniforge Prompt once.
- Your terminal should look like these:
 - (base) C:\Users\Jiaze Li>
 - (base) jiaze@jiaze-legion:~\$

Environments

- **conda** is a package and environment manager.
 - Packages are collections of code that provide specific functionality.
 - Examples: `pandas`, `matplotlib`, etc.
 - Environments are isolated spaces where you can install packages without affecting other environments.
- To create a new environment, run `conda create -n <env_name> python=<version>` in your Terminal.
 - For example, `conda create -n py312 python=3.12` will create a new environment named `py312` with Python 3.12 installed.
- For many commands (not only `conda`), you may see `Proceed ([y]/n)?`. If you know what you are doing, type `y` and press Enter.

Environments

- **conda** is a package and environment manager.
 - Packages are collections of code that provide specific functionality.
 - Examples: **pandas**, **matplotlib**, etc.
 - Environments are isolated spaces where you can install packages without affecting other environments.
- To create a new environment, run `conda create -n <env_name> python=<version>` in your **Terminal**.
 - For example, `conda create -n py312 python=3.12` will create a new environment named py312 with Python 3.12 installed.
- For many commands (not only **conda**), you may see `Proceed ([y]/n)?`. If you know what you are doing, type `y` and press `Enter`.

Environments

- **conda** is a package and environment manager.
 - Packages are collections of code that provide specific functionality.
 - Examples: **pandas**, **matplotlib**, etc.
 - Environments are isolated spaces where you can install packages without affecting other environments.
- To create a new environment, run `conda create -n <env_name> python=<version>` in your **Terminal**.
 - For example, `conda create -n py312 python=3.12` will create a new environment named py312 with Python 3.12 installed.
- For many commands (not only **conda**), you may see `Proceed ([y]/n)?`. If you know what you are doing, type **y** and press **Enter**.

Environments

- **conda** is a package and environment manager.
 - Packages are collections of code that provide specific functionality.
 - Examples: `pandas`, `matplotlib`, etc.
 - Environments are isolated spaces where you can install packages without affecting other environments.
- To create a new environment, run `conda create -n <env_name> python=<version>` in your **Terminal**.
 - For example, `conda create -n py312 python=3.12` will create a new environment named `py312` with Python 3.12 installed.
- For many commands (not only `conda`), you may see `Proceed ([y]/n)?`. If you know what you are doing, type `y` and press `Enter`.

Environments

- **conda** is a package and environment manager.
 - Packages are collections of code that provide specific functionality.
 - Examples: `pandas`, `matplotlib`, etc.
 - Environments are isolated spaces where you can install packages without affecting other environments.
- To create a new environment, run `conda create -n <env_name> python=<version>` in your **Terminal**.
 - For example, `conda create -n py312 python=3.12` will create a new environment named `py312` with Python 3.12 installed.
- For many commands (not only `conda`), you may see `Proceed ([y]/n)?`. If you know what you are doing, type `y` and press **Enter**.

Environments (Cont.)

- To list all your environments, run `conda env list`.
 - **base** is the default environment that comes with `conda`. You should avoid installing packages in the **base** environment to prevent conflicts.
- To activate the environment, run `conda activate <env_name>`.
 - Every time you run commands in the terminal, you should make sure you are in the correct environment.
 - Once you activate the environment, your terminal should look like these:
 - (py312) C:\Users\Jiaze Li>
 - (py312) jiaze@jiaze-legion:~\$
- For more commands, run `conda --help` or check the official documentation at <https://docs.conda.io/>.

Environments (Cont.)

- To list all your environments, run `conda env list`.
 - `base` is the default environment that comes with `conda`. You should avoid installing packages in the `base` environment to prevent conflicts.
- To activate the environment, run `conda activate <env_name>`.
 - Every time you run commands in the terminal, you should make sure you are in the correct environment.
 - Once you activate the environment, your terminal should look like these:
 - (py312) C:\Users\Jiaze Li>
 - (py312) jiaze@jiaze-legion:~\$
- For more commands, run `conda --help` or check the official documentation at <https://docs.conda.io/>.

Environments (Cont.)

- To list all your environments, run `conda env list`.
 - `base` is the default environment that comes with `conda`. You should avoid installing packages in the `base` environment to prevent conflicts.
- To activate the environment, run `conda activate <env_name>`.
 - Every time you run commands in the terminal, you should make sure you are in the correct environment.
 - Once you activate the environment, your terminal should look like these:
 - (py312) C:\Users\Jiaze Li>
 - (py312) jiaze@jiaze-legion:~\$
- For more commands, run `conda --help` or check the official documentation at <https://docs.conda.io/>.

Packages

- To install packages in the activated environment, run `conda install <package_name_1> <package_name_2>`
 - For example, `conda install jupyterlab pandas` will install the **jupyterlab** and **pandas** packages in the currently activated environment.
- Not all packages are available on `conda-forge`. You should check the official documentation of the package for installation instructions.
 - For example, `torch` no longer supports installation through `conda` since version 2.6.0.
- Recommended packages for general use:
 - **jupyterlab**: Add support for `.ipynb` files, which are interactive notebooks that allow you to run code and see the output in the same document.
 - **pandas**: A powerful library for data manipulation and analysis

Packages

- To install packages in the activated environment, run `conda install <package_name_1> <package_name_2>`
 - For example, `conda install jupyterlab pandas` will install the **jupyterlab** and **pandas** packages in the currently activated environment.
- Not all packages are available on **conda-forge**. You should check the official documentation of the package for installation instructions.
 - For example, **torch** no longer supports installation through **conda** since version 2.6.0.
- Recommended packages for general use:
 - **jupyterlab**: Add support for .ipynb files, which are interactive notebooks that allow you to run code and see the output in the same document.
 - **pandas**: A powerful library for data manipulation and analysis

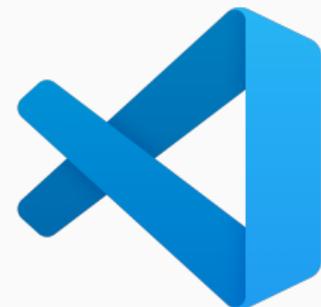
Packages

- To install packages in the activated environment, run `conda install <package_name_1> <package_name_2>`
 - For example, `conda install jupyterlab pandas` will install the **jupyterlab** and **pandas** packages in the currently activated environment.
- Not all packages are available on **conda-forge**. You should check the official documentation of the package for installation instructions.
 - For example, **torch** no longer supports installation through `conda` since version 2.6.0.
- Recommended packages for general use:
 - **jupyterlab**: Add support for .ipynb files, which are interactive notebooks that allow you to run code and see the output in the same document.
 - **pandas**: A powerful library for data manipulation and analysis

IDE

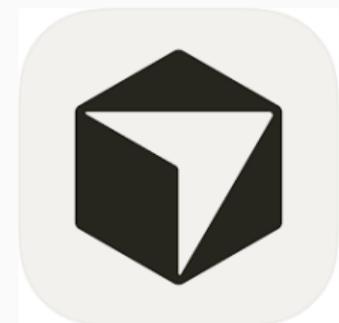
- In principle, you can write any code in any text editor like Notepad, but an Integrated Development Environment (IDE) can provide useful features like syntax highlighting, code completion, debugging, etc.
- I recommend using **Visual Studio Code**, an open-source code editor developed by Microsoft. See <https://code.visualstudio.com/>.
- You may also consider **Cursor**, a code editor based on VS Code that integrates AI features. See <https://www.cursor.com/>.
 - Caveat: Although Cursor is forked from VS Code, some extensions like Data Wrangler may not work properly in Cursor.

- In principle, you can write any code in any text editor like Notepad, but an Integrated Development Environment (IDE) can provide useful features like syntax highlighting, code completion, debugging, etc.
- I recommend using **Visual Studio Code**, an open-source code editor developed by Microsoft. See <https://code.visualstudio.com/>.
- You may also consider **Cursor**, a code editor based on VS Code that integrates AI features. See <https://www.cursor.com/>.
 - Caveat: Although Cursor is forked from VS Code, some extensions like Data Wrangler may not work properly in Cursor.



IDE

- In principle, you can write any code in any text editor like Notepad, but an Integrated Development Environment (IDE) can provide useful features like syntax highlighting, code completion, debugging, etc.
- I recommend using **Visual Studio Code**, an open-source code editor developed by Microsoft. See <https://code.visualstudio.com/>.
- You may also consider **Cursor**, a code editor based on VS Code that integrates AI features. See <https://www.cursor.com/>.
 - Caveat: Although Cursor is forked from VS Code, some extensions like Data Wrangler may not work properly in Cursor.



The screenshot shows a Jupyter Notebook interface within the Visual Studio Code environment. On the left, the Explorer sidebar displays a file tree for a directory named 'HKG-ECON6087 [WSL: UBUNTU]' containing files like '01_introduction.ipynb', 'main.py', and 'README.md'. The main area has three code cells:

- Cell [1]:

```
from datasets import load_dataset
dataset = load_dataset("ag_news")
```
- Cell [2]:

```
for split in dataset.keys():
    dataset[split].to_csv(f'{split}.csv')
```

Output: Creating CSV from Arrow format: 100% 120/120 [00:01<00:00, 98.66ba/s]
- Cell [3]:

```
import pandas as pd
from sklearn.feature_extraction.text import CountVectorizer

# Load the datasets
train_df = pd.read_csv("train.csv")
test_df = pd.read_csv("test.csv")

print("Train shape:", train_df.shape)
print("Test shape:", test_df.shape)
print(train_df.head())

```

Output:

```
Train shape: (120000, 2)
Test shape: (7600, 2)
```

Table:

	text	label
0	Wall St. Bears Claw Back Into the Black (Reuter...	2
1	Carlyle Looks Toward Commercial Aerospace (Reut...	2
2	Oil and Economy Cloud Stocks' Outlook (Reuters...	2
3	Iraq Halts Oil Exports from Main Southern Pipe...	2
4	Oil prices soar to all-time record, posing new...	2
5	Stocks End Up, But Near Year Lows ()	2
6	Money Funds Fall in Latest Week (AF	2
7	Fed minutes show dissent over inflat	2
8	Safety Net (Forbes.com) Forbes.com	2
9	Wall St. Bears Claw Back Into the Bla...	2
10	Oil and Economy Cloud Stocks' Outl...	2
11	No Need for OPEC to Pump More-Ir...	2
12	Non-OPEC Nations Should Up Outp...	2
13	Google IPO Auction Off to Rocky Sta...	2
14	Dollar Falls Broadly on Record Trade	2
15	Rescuing an Old Saver If you think yi...	2
16	Kids Rule for Back-to-School The pu...	2
17	In a Down Market, Head Toward Val...	2
18	US trade deficit swells in June The U...	2
19	Shell 'could be target for Total' Oil g...	2
20	Google IPO faces Playboy slip-up Th...	2
21	Eurozone economy keeps growing C	2
22	Expansion slows in Japan Economic i...	2
23	Rand falls on shock SA rate cut Inter...	2
24	Car prices down across the board Th...	2
25	South Korea lowers interest rates So...	2
26	Google auction begins on Friday An...	2

Below the code cells is a 'PROBLEMS' tab with 14 items, an 'OUTPUT' tab, and a terminal window showing command-line activity:

```
jiaze@jiaze-dell:~/hku-econ6087$ source /home/jiaze/hku-econ6087/.venv/bin/activate
(hku-econ6087) jiaze@jiaze-dell:~/hku-econ6087$
```

The status bar at the bottom indicates the user is 'You 57 seconds ago' with 'Spaces: 4' and 'Cell 3 of 12'.

Extensions

- Extensions for Python development:
 - **Python**: Provides rich support for Python development. See <https://marketplace.visualstudio.com/items?itemName=ms-python.python>.
 - **Jupyter**: Provides support for Jupyter notebooks. See <https://marketplace.visualstudio.com/items?itemName=ms-toolsai.jupyter>.
- Recommended extensions for Python development:
 - **GitHub Copilot Chat**: Provides AI-powered code suggestions and explanations. See <https://marketplace.visualstudio.com/items?itemName=GitHub.copilot-chat>.
 - **Data Wrangler**: Provides a visual interface for data manipulation and analysis. See <https://marketplace.visualstudio.com/items?itemName=ms-toolsai.datawrangler>.

Extensions

- Extensions for Python development:
 - **Python**: Provides rich support for Python development. See <https://marketplace.visualstudio.com/items?itemName=ms-python.python>.
 - **Jupyter**: Provides support for Jupyter notebooks. See <https://marketplace.visualstudio.com/items?itemName=ms-toolsai.jupyter>.
- Recommended extensions for Python development:
 - **GitHub Copilot Chat**: Provides AI-powered code suggestions and explanations. See <https://marketplace.visualstudio.com/items?itemName=GitHub.copilot-chat>.
 - **Data Wrangler**: Provides a visual interface for data manipulation and analysis. See <https://marketplace.visualstudio.com/items?itemName=ms-toolsai.datawrangler>.