

Legal & Compliance at Jibrel

Our Approach

Jibrel understands that investors and startups value high-levels of compliance processes, procedures and oversight. For this reason, Jibrel prioritizes regulatory compliance above all else. Jibrel implements strict investor protection procedures, through legally enforceable digital securities, while simultaneously simplifying governance and oversight for startups, by leveraging an easy-to-use fundraising and investor management platform.

About Jibrel

"We", "Jibrel", "us" or "our" refers to Jibrel Limited (**'Jibrel'**) and its employees. Jibrel is a limited liability company registered in Abu Dhabi Global Market ('ADGM') with Company Number: 000003048. Our address is P.O. Box 128666, 24th Floor, Al Sila Tower, Adgm Square, Al Maryah Island, Abu Dhabi, United Arab Emirates

"You", "your" and "client" refer to any person using or intending to use the Platform. Where you are using the Platform to make investments, you may also be referred to as the **"Investor"** (this includes both actual and potential investors), and where you are using the Platform as a means to raise finance, you may also be referred to as the **"Company"**.

Regulatory Status

Jibrel Limited (**'Jibrel'**) is regulated by the Abu Dhabi Global Market Financial Services Regulatory Authority (**'FSRA'**) solely for the purpose of developing and testing innovative financial technology services within the Regulatory Laboratory (**'RegLab'**). Jibrel is only permitted to test its financial technology services with clients who have expressly given their consent in writing to participate, and acknowledged the risks of participating in the test. The test is subject to a maximum period of two years within the RegLab. At the end of the test period, Jibrel will cease operations unless it receives the relevant approvals from the FSRA to continue operations outside the confines of the RegLab. Jibrel's clients may have limited recourse in the event of a failure or termination of the firm's services.

General Risk Warnings

Investing in private placements and early-stage startups can be very rewarding, but it involves significant risks, including, but not limited to, loss of capital, illiquidity, lack of dividends, and dilution. Jibrel is targeted exclusively at investors who are sufficiently sophisticated to understand these risks and make their own investment decisions. You will only be able to invest via Jibrel.com once you are registered as a sufficiently sophisticated investor. For a full list of Risk Disclosures, please refer to this [document](#).

Our Role in Approving Investment Opportunities

While Investment Opportunities available through the platforms have been approved by Jibrel, nothing in a Company's Offering Materials is intended to be or should be construed as investment advice. In approving these opportunities Jibrel's role is solely limited to approving financial promotions for the purposes of the ADGM financial promotion rules, and should in no way be seen as an endorsement, recommendation or assessment of the suitability of a particular investment." https://docs.google.com/document/d/1YhA-OwE0PSc1xrBwLA_1GxGubt_fawgX5Ee3Cc7jpis/edit?userstoinvite=elena.kuznetsova@jibrel.network&ts=5d7fac02&actionButton=1#

In approving a Company's Offering Materials Jibrel's role is solely limited to approving financial promotions for the purposes of the ADGM financial promotion rules, and should in no way be seen as an endorsement, recommendation or assessment of the suitability of a particular investment. Jibrel takes no responsibility for this information or for any recommendations or opinions made by the companies.

Whilst we approve Materials, on their face, as compliant with ADGM disclosure requirements, please note that:

1. We do not provide any form of credit or investment advice;
2. We do not provide any legal or tax advice (tax treatment depends on your individual circumstances and may be subject to change in the future); and
3. We do not take any view regarding whether a particular investment is, or investments are suitable for you;
4. We do not represent that shares will give particular rights;

You must review the Materials in relation to each Investment Opportunity to determine whether it is something which you should invest in. We encourage you to seek independent investment advice before participating in any potential Investment Opportunity.

Our due diligence process also involves a review of the following information to be provided by the Company:

1. Details and background of management, including fitness and propriety assessments of directors and key officers;
2. Background of the Company, including its financial soundness, good standing and regulatory status, if relevant; and
3. The financing proposal, in order to ensure that, to the best of our knowledge, its content is adequate, clear, fair and not misleading.