

DISCLAIMER

The goal of this whitepaper is to present the EVOAI network ("Company") project.

The information set forth below should not be considered exhaustive and does not imply any elements of a contractual relationship and is presented for information only. The sole purpose of this document is to provide summary information regarding the Company. This information may be updated or changed from time to time without notice. In the event of such changes an updated version of this whitepaper will be uploaded to the Company website. Written authorization is required for distribution of any or all parts contained herein.

The cryptocurrency produced by the Company is called EVOT, but to avoid confusion may be referred to as "EVOT tokens", "EVOT", or "EVOTs" ("tokens" may be considered to refer to "coins" as may be appropriate to marketing materials by the Company).

This whitepaper does not constitute advice nor a recommendation by the Company, its officers, directors, managers, employees, agents, advisors or consultants, or any other person to any recipient of this document on the merits of the participation in the initial coin offering ("ICO").

The ICO refers to all sales of EVOT tokens by the Company. Participation in the ICO carries substantial risk and may involve special risks that could lead to a loss of all or a substantial portion of such an investment. Do not participate in the ICO unless you are prepared to lose the entire amount you allocated to purchasing EVOT tokens.

No promises of future performance or value are or will be made with respect to EVOT tokens, including no promise of inherent value, no promise of continuing payments, and no guarantee that EVOT tokens will hold any particular value. EVOT tokens are not being structured or sold as securities. EVOT tokens are sold as a functional good and all proceeds received by the Company may be spent freely by the Company, absent any conditions set out in this whitepaper. EVOT tokens are not participation in the Company and EVOT tokens hold no rights or interest in the Company. Unless prospective participants fully understand and accept the nature of the Company and the potential risks inherent in EVOT tokens, they should not participate in the ICO.

This whitepaper does not constitute a prospectus, offering statement or disclosure document and does not constitute an offer to sell securities or a solicitation of an offer to buy an investment in securities or any financial instrument of any kind, in any jurisdiction, and should not be treated or relied upon as one. The content of this whitepaper is not a financial promotion and none of its contents should be considered an invitation or inducement to engage in any manner of investment activity.

All information herein that is forward looking is speculative in nature and may change in response to numerous outside forces, including technological innovations, regulatory factors, and/or currency fluctuations, including but not limited to the market value of cryptocurrencies.

The Company cannot guarantee the accuracy of the statements made or conclusions reached in this document. The Company does not make and expressly disclaims any and all representations and warranties (whether expressed or implied by statute or otherwise), and all responsibility for any direct or consequential loss or damage of any kind, whatsoever arising directly or indirectly from, including but not limited to:

- any representations or warranties relating to merchantability, fitness for a particular purpose, suitability, wage, title or non-infringement;
- any error, omission or inaccuracy in any information contained herein; ;
- reliance on any information contained in this document and any action resulting therefrom;
- that such contents do not infringe any third-party rights.

The Company shall have no liability for damages of any kind arising out of the use, reference to or reliance on the contents of this document, even if advised of the possibility of such damages.

ICO participants should carefully consider and evaluate all risks associated with cryptocurrencies, the ICO and respective business activities. Before participating in the ICO you should carefully read all the information set out in this disclaimer, the whitepaper, the Company website Terms and Conditions and Privacy Policy and ensure that you are aware of all potential risks.

This whitepaper includes references to third party data and industry publications. The Company believes that this industry data is accurate and that its estimates and assumptions are reasonable; however, there are no assurances as to the accuracy or completeness of this data. Third party sources generally state the information contained therein has been obtained from sources believed to be reliable; however, there are no assurances as to the accuracy or completeness of included information. Although the data are believed to be reliable, the Company has not independently verified any of the data from third party sources referred to in this whitepaper or ascertained the underlying assumptions relied upon by such sources.

Please note that the Company is in the process of undertaking a legal and regulatory analysis of the functionality of its EVOT tokens. Following the conclusion of this analysis, the Company may decide to amend the intended functionality of its EVOT tokens in order to ensure compliance with any legal or regulatory requirements to which we are subject. In the event that the Company decides to amend the intended functionality of its EVOT tokens, the Company will update the relevant contents of this whitepaper and upload the latest version of this to its website.

No regulatory authority has examined or approved any of the information set out in the whitepaper. The publication, distribution or dissemination of this whitepaper does not imply that the applicable laws of any jurisdiction, regulatory requirements, or rules have been complied with. Any EVOT tokens could be impacted by regulatory action, including potential restrictions on the ownership, use, or possession of such tokens. Regulators or other circumstances may demand that the mechanics of the EVOT tokens be altered, all or in part. The Company may revise mechanics to comply with regulatory requirements or other governmental or business obligations. Nevertheless, the Company believe they have taken all commercially reasonable steps to ensure that its planned mechanics are proper and in compliance with currently considered regulations.

CAUTION REGARDING FORWARD-LOOKING STATEMENTS

This whitepaper contains forward-looking statements or information (collectively “forward-looking statements”) that relate to the Company’s current expectations and views of future events with respect to the Company and the sectors and industries in which the Company operates. In some cases, these forward-looking statements can be identified by words or phrases such as “may,” “will,” “expect,”

“anticipate,” “aim,” “estimate,” “intend,” “plan,” “seek,” “believe,” “potential,” “projects,” “could,” “would,” “continue,” “is/are likely to” or the negative of these terms, or other similar expressions intended to identify forward-looking statements. The Company has based these forward-looking statements on its current expectations and projections about future events and financial trends that it believes may affect its financial condition, results of operations, business strategy, financial needs, or the results of the ICO or the value or price stability of the EVOT tokens. In addition to statements relating to the matters set out here, this whitepaper contains forward-looking statements related to the Company’s proposed operating model. The model speaks to its objectives only, and is not a forecast, projection or prediction of future results of operations. Forward-looking statements are based on certain assumptions and analysis made by the Company in light of its experience and perception of historical trends, current conditions and expected future developments and other factors it believes are appropriate and are subject to risks and uncertainties.

Although the forward-looking statements contained in this whitepaper are based upon what the Company believes are reasonable assumptions, all forward looking statements address matters that involve risks , uncertainties, assumptions, and other factors which could cause the Company’s actual results, performance, achievements, and experience to differ materially from its expectations expressed, implied, indicated or perceived in its forward-looking statements. Given such risks, prospective participants in an ICO should not place undue reliance on these forward-looking statements. Risks and uncertainties include, but are not limited to, those identified in the ICO terms and conditions.

The Company undertakes no obligation to update any forward-looking statement to reflect events or circumstances after the date of this whitepaper.

The Company’s business is subject to various laws and regulations in the countries where it operates or intends to operate. There is a risk that certain activities of the Company may be deemed in violation of any such law or regulation. Penalties for any such potential violation would be unknown. Additionally, changes in applicable laws or regulations or evolving interpretations of existing law could, in certain circumstances, result in increased compliance costs or capital expenditures, which could affect the Company’s profitability, or impede the Company’s ability to carry on the business model and the EVOT tokens model proposed in this whitepaper.