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Password

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## Welcome to CASCADE Asset Management

Your one-stop location for:

Acquisitions Management

Portfolio & Collections Management

Investor Management & Reporting





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Debt Owner

Collection Agency

Debt Buyer

### Welcome to CASCADE Asset Management

Your one-stop location for:

Acquisitions Management

Portfolio & Collections Management

Investor Management & Reporting





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Recourse

Collections

Compliance

Investor Mgt

Analytics &amp; Simulation

Asset Sales

Portfolio

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## Main Dashboard:

This will be the Main Module Dashboard

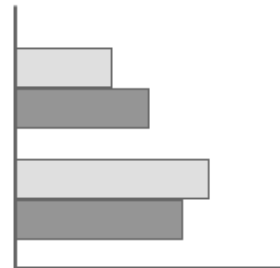
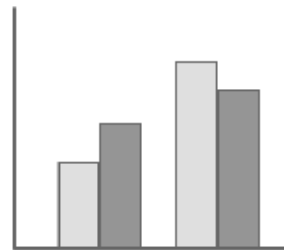




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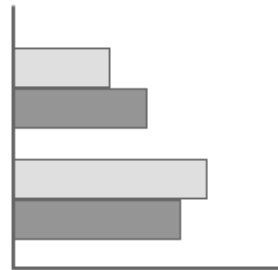
Analytics &amp; Simulation

Asset Sales

Portfolio

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## Recourse Summary (Owner):



This will be the Recourse Module Dashboard

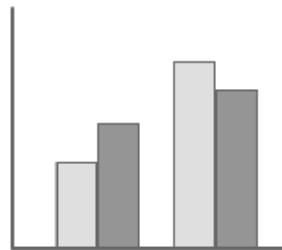




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DPS - Add Form

DPS - View/Edit

Media Upload

Media Fulfillment

Media Request

Recall - Add Form

Recall - View/Edit

Advanced Search

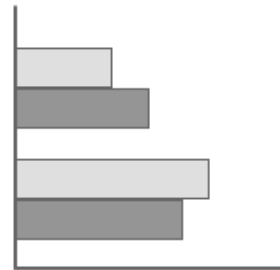
Reports

My Account

My CRM

My Message Board

Summary (Owner):



This will be the Recourse Module Dashboard

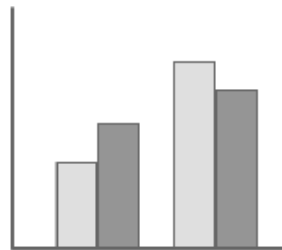




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DPS - Add Form

DPS - View/Edit

Media Upload

Media Fulfillment

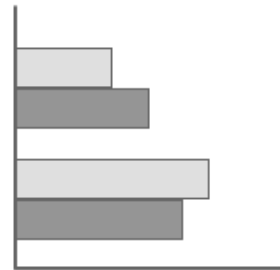
Media Request

Start New Request

Recall - Add Form

Update Existing Request

Recall - View/Edit

**Summary (Owner):**

This will be the Recourse Module Dashboard

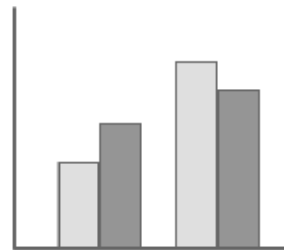
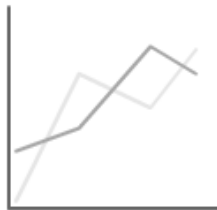




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## Media - Search for Account

Retrieve Account Information to Begin Media Process (use any field to search)

PIMS Account Number:

Client Name

Original Account Number

[Search](#)



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Retrieve Account Information to Begin Media Request Process (use any field to search)

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Client Name

Original Account Number

Search







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Original Account Number

[Search](#)



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PIMS Account Number: Client Name Original Account Number [Search](#)



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Client Name

Original Account Number

[Search](#)



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[Search](#)



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Retrieve Account Information to Begin Media Process (use any field to search)

PIMS Account Number:

Client Name

Original Account Number

[Search](#)



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## Media Request - Search for Account

Retrieve Account Information to Begin Media Request Process (use any field to search)

PIMS Account Number:

Client Name

Original Account Number

[Search](#)



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## Media - Search for Account

**Retrieve Account Information to Begin Media Process (use any field to search)**PIMS Account Number: Client Name: Original Account Number: [Search](#)**Verify the Account Information to Retrieve the Account**Portfolio Number: Original Lender/Product: Last 4 of SSN: Open Date: C/O Date: Seller: [Search for Another Account](#)[Initiate Media Upload](#)



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## Media Request - Search for Account

**Retrieve Account Information to Begin Media Request Process (use any field to search)**PIMS Account Number: Client Name: Original Account Number: [Search](#)**Verify the Account Information to Initiate the Media Request**Portfolio Number: Original Lender/Product: Last 4 of SSN: Open Date: C/O Date: Seller: [Search for Another Account](#)[Initiate Media Request](#)





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## Media - Search for Account

**Retrieve Account Information to Begin Media Process (use any field to search)**PIMS Account Number: Client Name: Original Account Number: [Search](#)**Verify the Account Information to Retrieve the Account**Portfolio Number: Original Lender/Product: Last 4 of SSN: Open Date: C/O Date: Seller: **Select documents to upload for this Account:**

Select Media Type:

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## Media - Search for Account

**Retrieve Account Information to Begin Media Process (use any field to search)**PIMS Account Number: Client Name: Original Account Number: [Search](#)**Verify the Account Information to Retrieve the Account**Portfolio Number: Original Lender/Product: Last 4 of SSN: Open Date: C/O Date: Seller: **Select documents to upload for this Account:**

Select Media Type:

Media Type [Browse for File](#)[Attach & Prepare for Upload](#)

Affidavit (Issuer)

Affidavit (Seller)

Application

Contract

Statement

C/O Statement

Right to Cure

Balance Deficiency Letter

Notice of Intent to Sell

Card Holder Agreement



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## Media - Search for Account

**Retrieve Account Information to Begin Media Process (use any field to search)**PIMS Account Number: Client Name: Original Account Number: [Search](#)**Verify the Account Information to Retrieve the Account**Portfolio Number: Original Lender/Product: Last 4 of SSN: Open Date: C/O Date: Seller: **Select documents to upload for this Account:**Select Media Type: [Browse for File](#)[Attach & Prepare for Upload](#)[Attach & Add Another File](#)[Search for Another Account](#)[Initiate Media Upload](#)



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**Retrieve Account Information to Begin Media Process (use any field to search)**PIMS Account Number: Client Name: Original Account Number: [Search](#)**Verify the Account Information to Retrieve the Account**Portfolio Number: Original Lender/Product: Last 4 of SSN: Open Date: C/O Date: Seller: **Select documents to upload for this Account:**Select Media Type: [Browse for File](#)[Client application.PDF](#)[Attach & Prepare for Upload](#)[Attach & Add Another File](#)[Search for Another Account](#)[Initiate Media Upload](#)



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Select Media Type:

Media Type [Browse for File](#)[Attach & Prepare for Upload](#)

Affidavit (Issuer)

Affidavit (Seller)

Application

Contract

Statement

C/O Statement

Right to Cure

Balance Deficiency Letter

Notice of Intent to Sell

Card Holder Agreement



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## Media - Search for Account

Retrieve Account Information to Begin Media Process (use any field to search)

PIMS Account Number: Client Name: Original Account Number: [Search](#)

Verify the Account Information to Retrieve the Account

Portfolio Number: Original Lender/Product: Last 4 of SSN: Open Date: C/O Date: Seller: 

Select documents to upload for this Account:

Select Media Type: From:  To: [Browse for File](#)[Statements for 2012.pdf](#)[Attach & Prepare for Upload](#)[Attach & Add Another File](#)[Search for Another Account](#)[Initiate Media Upload](#)



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## Media Upload

**Retrieve Account Information to Begin Media Process (use any field to search)**

PIMS Account Number: 5000021840

Client Name: Smith, John

Original Account Number: 10339203

Search

**Review selected media for accuracy prior to upload**☐ Affidavit (Issuer)

Document name when populated

☐ Affidavit (Seller)

Document name when populated

☒ Application[Client application.pdf](#)☐ Contract

Document name when populated

☐ Statement

Document name when populated

Statement Date Range

From: Select Date To: Select Date

☐ Charge off Statement

Document name when populated

☐ Right to Cure

Document name when populated

☐ Balance Deficiency Letter

Document name when populated

☐ Notice of Intent to Sell

Document name when populated

☐ Card Holder Agreement

Document name when populated

Upload &amp; Exit

Upload &amp; Search More Accounts



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## Media Request

**General Account Information (click "Search" to view the Media Request page)**PIMS Account Number: Client Name: Original Account Number: [Search](#)**Select all Media to Request for this Account**☐ Affidavit (Issuer)☐ Affidavit (Seller)☒ Application☐ Contract☐ Statement

Statement Date Range

From:

To:

☐ Charge off Statement☐ Right to Cure☐ Balance Deficiency Letter☐ Notice of Intent to Sell☐ Card Holder Agreement[Submit Request & Exit](#)[Submit Request & Search More Accounts](#)



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Statement Date Range

From:

To:

☐ Charge off Statement☐ Right to Cure☐ Balance Deficiency Letter☐ Notice of Intent to Sell☐ Card Holder Agreement[Submit Request & Exit](#)[Submit Request & Search More Accounts](#)



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Statement Date Range

From:

To:

☐ Charge off Statement☐ Right to Cure☐ Balance Deficiency Letter☐ Notice of Intent to Sell☐ Card Holder Agreement[Submit Request & Exit](#)[Submit Request & Search More Accounts](#)



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Statement Date Range

From:  To: ☐ Charge off Statement☐ Right to Cure☐ Balance Deficiency Letter☐ Notice of Intent to Sell☐ Card Holder Agreement[Submit Request & Exit](#)[Submit Request & Search More Accounts](#)



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From:  To: ☐ Charge off Statement☐ Right to Cure☐ Balance Deficiency Letter☐ Notice of Intent to Sell☐ Card Holder Agreement[Submit Request & Exit](#)[Submit Request & Search More Accounts](#)





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Statement Date Range

From:  To: ☐ Charge off Statement☐ Right to Cure☐ Balance Deficiency Letter☐ Notice of Intent to Sell☐ Card Holder Agreement[Submit Request & Exit](#)[Submit Request & Search More Accounts](#)



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## Media Upload

**Retrieve Account Information to Begin Media Process (use any field to search)**

PIMS Account Number: 5000021840

Client Name: Smith, John

Original Account Number: 10339203

Search

**Review selected media for accuracy prior to upload**☐ Affidavit (Issuer)

Document name when populated

☐ Affidavit (Seller)

Document name when populated

☒ Application[Client application.pdf](#)☐ Contract

Document name when populated

☒ Statement[Statements for 2012.pdf](#)

Statement Date Range

From: 01/01/2012 To: 12/31/2012

☐ Charge off Statement

Document name when populated

☐ Right to Cure

Document name when populated

☐ Balance Deficiency Letter

Document name when populated

☐ Notice of Intent to Sell

Document name when populated

☐ Card Holder Agreement

Document name when populated

Upload &amp; Exit

Upload &amp; Search More Accounts



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## Media - Accounts Available from "By Name" Search

[Export to Excel](#)

<a href="#">Last Name</a>	<a href="#">First Name</a>	<a href="#">PIMS Account #</a>	<a href="#">Original Account #</a>	<a href="#">Opened Date</a>	<a href="#">C/O Date</a>	<a href="#">Last Updated</a>	
Blevins	John	5000021861	20990233	03-22-2009	03-22-2011	01-10-2013	<a href="#">View Details...</a>
Doe	Jahn	5000021837	29002084	10-12-2007	10-12-2010	03-15-2011	<a href="#">View Details...</a>
Johnson	Jason	5000021872	20990292	09-12-2010	09-12-2012	12-15-2012	<a href="#">View Details...</a>
Johnson	Marcus	5000021893	30193302	09-13-2006	10-17-2009	12-15-2012	<a href="#">View Details...</a>
Smith	John	5000021840	10339203	01-08-2010	01-08-2012	01-15-2013	<a href="#">View Details...</a>



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## Media Request - Accounts Available from "By Name" Search



Export to Excel



Search



<a href="#">Last Name</a>	<a href="#">First Name</a>	<a href="#">PIMS Account #</a>	<a href="#">Original Account #</a>	<a href="#">Opened Date</a>	<a href="#">C/O Date</a>	<a href="#">Last Updated</a>	
Blevins	John	5000021861	20990233	03-22-2009	03-22-2011	01-10-2013	<a href="#">View Details...</a>
Doe	Jahn	5000021837	29002084	10-12-2007	10-12-2010	03-15-2011	<a href="#">View Details...</a>
Johnson	Jason	5000021872	20990292	09-12-2010	09-12-2012	12-15-2012	<a href="#">View Details...</a>
Johnson	Marcus	5000021893	30193302	09-13-2006	10-17-2009	12-15-2012	<a href="#">View Details...</a>
Smith	John	5000021840	10339203	01-08-2010	01-08-2012	01-15-2013	<a href="#">View Details...</a>



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## Media Fulfillment - Accounts with Requested Media Not Yet Fulfilled



Export to Excel



Search



<u>PIMS Account #</u>	<u>Requested By</u>	<u>Portfolio #</u>	<u>Last Name</u>	<u>First Name</u>	<u>Media Type</u>	<u>Date Requested</u>	<u>Fulfillment Status</u>	
5000021850	Agency 1	GMC001	Smith	John	Affidavit - Issuer	02-19-2013	Request Received	<a href="#">View Details ...</a>
5000021850	Agency 1	GMC001	Smith	John	Application	02-10-2013	Request Received	<a href="#">View Details ...</a>
5000021850	Agency 1	GMC001	Smith	John	Right to Cure	02-15-2013	Request Received	<a href="#">View Details ...</a>
5000021851	Agency 2	CL1101	Blevins	Horatio	Right to Cure	02-01-2013	Request In Process	<a href="#">View Details ...</a>
5000021852	Buyer 1	LC0012	Jones	Jason	Contract	01-23-2013	Pending Research	<a href="#">View Details ...</a>
5000021853	Buyer 2	GMC001	Doe	Jahn	Application	02-14-2013	Request Received	<a href="#">View Details ...</a>
5000021853	Buyer 2	GMC001	Doe	Jahn	Contract	02-14-2013	Request Received	<a href="#">View Details ...</a>
5000021854	Agency 3	CSC056	Simpson	Homer	Affidavit - Issuer	02-18-2013	Pending Research	<a href="#">View Details ...</a>
5000021854	Agency 3	CSC056	Simpson	Homer	Right to Cure	02-22-2013	Request in Process	<a href="#">View Details ...</a>



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## Media Request - Accounts with Media Not Yet Fulfilled

[Export to Excel](#)

<a href="#">PIMS Account #</a>	<a href="#">Requested By</a>	<a href="#">Portfolio #</a>	<a href="#">Last Name</a>	<a href="#">First Name</a>	<a href="#">Media Type</a>	<a href="#">Date Requested</a>	<a href="#">Fulfillment Status</a>	
5000021850	Agency 1	GMC001	Smith	John	Application	02-10-2013	Request Received	<a href="#">View Details ...</a>
5000021851	Agency 2	CL1101	Blevins	Horatio	Right to Cure	02-01-2013	Request In Process	<a href="#">View Details ...</a>
5000021852	Buyer 1	LC0012	Jones	Jason	Contract	01-23-2013	Pending Research	<a href="#">View Details ...</a>
5000021853	Buyer 2	GMC001	Doe	Jahn	Contract	02-14-2013	Request Received	<a href="#">View Details ...</a>
5000021854	Agency 3	CSC056	Simpson	Homer	Affidavit - Issuer	02-18-2013	Pending Research	<a href="#">View Details ...</a>
5000021854	Agency 3	CSC056	Simpson	Homer	Right to Cure	02-22-2013	Request in Process	<a href="#">View Details ...</a>



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## Media Fulfillment - Request for Media by User

General Account Information (click "Search" to review account details)

PIMS Account Number: 5000021840

Client Name: Smith, John

Original Account Number: 10339203

Search



### Review selected media for accuracy prior to fulfillment

#### Requested

☒ Affidavit (Issuer)☐ Affidavit (Seller)☒ Application☐ Contract☐ Statement

Statement Date Range

☐ Charge off Statement☒ Right to Cure☐ Balance Deficiency Letter☐ Notice of Intent to Sell☐ Card Holder Agreement

From:



To:

[Affidavit-issuer.pdf](#)

NO MEDIA IN HOUSE

[Cure notification.pdf](#)

#### Fulfilled

☒☐☐☐☐☐☐☒☐☐☐

Post Media &amp; Exit

Post Media &amp; Fulfill More Requests



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## Media Fulfillment - Request for Media by User

### General Account Information (click "Go Back" to return to the Media Fulfillment page)

PIMS Account Number: Client Name: Original Account Number: [Go Back](#)

### Additional Information for Account Verification

Portfolio Number: Original Lender/Product: Last 4 of SSN: Open Date: C/O Date: Seller:





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## Media Request - Account Information

General Account Information (click "Go Back" to return to the Media Request page)

PIMS Account Number: 5000021840

Client Name: Smith, John

Original Account Number: 10339203

[Go Back](#)

### Additional Information for Account Verification

Portfolio Number: Portfolio Number (populated)

Original Lender/Product: Orig Lender/Product (populated)

Last 4 of SSN: Last 4 of SSN (populated)

Open Date: Open Date

C/O Date: C/O Date (populated)

Seller: Seller (populated)



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## Media Fulfillment - Request for Media by User

General Account Information (click "Search" to review account details)

PIMS Account Number: 5000021840

Client Name: Smith, John

Original Account Number: 10339203

Search



### Review selected media for accuracy prior to fulfillment

#### Requested

☒ Affidavit (Issuer)☐ Affidavit (Seller)☒ Application☐ Contract☐ Statement

Statement Date Range

☐ Charge off Statement☒ Right to Cure☐ Balance Deficiency Letter☐ Notice of Intent to Sell☐ Card Holder Agreement

From:



To:

[Affidavit-issuer.pdf](#)

NO MEDIA IN HOUSE

[Cure notification.pdf](#)

#### Fulfilled

☐☐☐☐☐☐☐☐☐☐☐

Request Media Needed &amp; Complete Fulfillment