

PURCHASER QUESTIONNAIRE

Please complete this questionnaire and submit it to me.

Purchaser One

Last Name _____ First Name _____

Birthday (Month and date only) ____ / ____ Home # _____ Cell # _____

Social Security # _____

Home Address _____

City _____ State _____ ZIP _____

Purchaser Two

Last Name _____ First Name _____

Birthday (Month and date only) ____ / ____ Home # _____ Cell # _____

Social Security Number _____

Home Address _____

City _____ State _____ ZIP _____

Preferred Email _____

Purchaser Three

Last Name _____ First Name _____

Birthday (Month and date only) ____ / ____ Home # _____ Cell # _____

Social Security Number _____

Home Address _____

City _____ State _____ ZIP _____

Preferred Email _____

If there are additional Purchasers/Borrowers, please provide on an additional sheet.

Who would you prefer me to use as the main contact? _____

When do you need to be out of your current home?

FINANCIAL INFORMATION

Mortgage Company

Name of Lender _____

Contact Person/Loan Officer _____

Phone Number _____

Are you utilizing any program to provide a deposit or closing cost?

☐

Yes

☐

No

Do you authorize me to order title Insurance and settlement services? (billed by provider)

☐

Yes

☐

No

Do you authorize me to order a survey of the property? (billed by provider)

☐

Yes

☐

No

PROPERTY INFORMATION

Address of property _____

Type of Residence

☐

Single Family

☐

Townhome

☐

Condominium

☐

Multifamily

Age of Home _____

Bedrooms _____ Bathrooms _____ Living Space (Sq. Ft) _____ Lot Size (Sq. Ft) _____

Pool?

☐

Yes

☐

No

Septic?

☐

Yes

☐

No

Well water?

☐

Yes

☐

No

Gas or Oil Heat? _____

Propane?

☐

Yes

☐

No

Type of Garage? ☐ Attached ☐ Not Attached ☐ 1 Car ☐ 2 Car ☐ 3 Car ☐ OTHER

HOA Association ☐ Yes ☐ No

Does it have solar, are they ☐ Leased ☐ Owned ☐ PPA (Purchase Power Agreement)

Are there any additional special features that make your home or this transaction unique? _____

Marital History

Marital status _____

Date of Marriage _____

Maiden Name _____

Does anyone else have an interest in the property through spousal/ marital/civil union or

Homestead rights? _____

Do you have any additional questions or comments? _____
